



## A. INVESTORS

### 1. HOW WILL MY INVESTMENTS IN THE RECEIVERSHIP ENTITIES BE VERIFIED?

Each Investor will be sent an individual statement (an “**Investor Statement**”) containing information regarding the Investor’s invested capital in one or more of the Receivership Entities (your “**Interest**”), including the amount(s) invested, the number and amount of Pre-IPO Shares in Pre-IPO Companies to which Legend advised that the Investor’s investment had been applied, and the amount(s), if any, that the Investor previously received from one or more Receivership Entities. **If an Investor agrees with the information in the Investor Statement, the Investor does not need to take any action in response to the Investor Statement.**

**However**, any Investor who disagrees with the information contained in the Investor Statement must serve the Receiver’s Claims Agent an objection following the instructions set forth in the Investor Statement (an “**Investor Objection**”). Investor Objections must be served **so as to be received** by the Receiver’s Claims Agent (as defined below) within **45 days of the Receiver’s mailing** of the Investor Statement.<sup>3</sup>

**If an Investor fails to timely and properly object to the information set forth in its respective Investor Statement, then the information set forth in the Investor Statement shall be final and binding on the Investor and shall form the basis for calculating the allowed amount on account of each Interest, based upon the distribution methodology employed in and pursuant to a plan of distribution.**

To protect the privacy of Investors, the Investor Statement will assign each Investor an individual investor number unique to that Investor (each an “**Investor Number**”). The Receiver will use the respective Investor Numbers to identify individual investors in public filings with the Court. The Investor Statement will also contain detailed information about how to dispute the information contained in the Investor Statement and the dispute process.

All of the Interests associated with a single taxpayer identification number (“**TIN**”) or social security number (“**SSN**”) shall be included in one Investor Statement, *except that*, multiple investments associated with a single TIN or SSN shall receive a separate Investor Statement to the extent that any such an investment is in the name of a separate trust, an individual retirement account or a person other than the holder of the TIN or SSN (each an “**Associated Investment**”). In such cases, the Associated Investment shall receive a separate Investor Statement with a unique Investor Number through a separate mailing in a separate envelope. If you receive multiple envelopes from the Receivership, you should open each envelope and review its contents carefully.

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<sup>3</sup> All deadlines for Investors and Claimants to serve documentation on the Claims Agent or the Receiver, as applicable, are subject to extension by the Receiver in her discretion for cause shown without further Court order.

If you believe you are an Investor in one of the Receivership Entities and you do not receive an Investor Statement within twenty-one (21) business days following entry of the Procedures Order, please submit an inquiry to the Receiver at [LegendReceiver@Otterbourg.com](mailto:LegendReceiver@Otterbourg.com) or follow the instructions in paragraph 2(B)(vii) of the Procedures regarding “Purported Investors.” If you are a Purported Investor, your failure to serve supporting documentation on the Receiver’s Claims Agent within sixty (60) days of entry of the Procedures Order, in accordance with paragraph 2(B)(vii) of the Procedures, shall permanently preclude you from asserting that you are an Investor with an Interest. Interest holders cannot file proofs of claim.

## 2. INTEREST RESOLUTION AND ADJUDICATION

Investor Objections that cannot be resolved through negotiations between the Receiver and the Investor will be subject to mediation. The costs of mediation will be borne one-half by the Receivership Estate and one-half by the Investor that submits the Investor Objection. An Investor Objection that is not resolved by agreement between the Receiver and the Investor will be adjudicated by the Court in a summary proceeding.

### B. CLAIMANTS

#### 1. HOW DO CLAIMANTS SERVE A CLAIM?

All persons or entities that believe they hold a Claim against any of the Receivership Entities or the Receivership Estate are “Claimants.” Claimants will not receive an Investor Statement with respect to their Claims. Claimants must serve a completed Proof of Claim Form on the Receiver’s Claims Agent.

**A HOLDER OF AN INTEREST IS NOT A CLAIMANT AND HOLDERS OF INTERESTS SHOULD NOT SUBMIT A PROOF OF CLAIM FORM TO ESTABLISH THEIR INTERESTS IN LEGEND.**

Any Proof of Claim filed by an Investor on account of an Interest will be disallowed on grounds, among others and without limitation, that it is duplicative of an Investor Statement or Investor Objection.

#### 2. WHAT IS THE DEADLINE FOR SERVING PROOFS OF CLAIM?

Pursuant to the Procedures, the deadlines for serving Proofs of Claim are as follows:

- (i) **5:00 p.m. (prevailing Eastern Time) on August 25, 2025** as the deadline for any Claimants *other than Governmental Units* to serve Proofs of Claim (the “**General Bar Date**”); and
- (ii) **5:00 p.m. (prevailing Eastern Time) on September 24, 2025** as the deadline for Governmental Units to serve Proofs of Claim (the “**Governmental Bar Date**,” and together with the General Bar Date, the “**Bar Dates**”).

### 3. WHAT ARE THE CONSEQUENCES OF NOT SERVING A PROOF OF CLAIM?

**Any Claimant who fails to serve a Proof of Claim by the applicable Bar Date in the proper form SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED to the fullest extent allowed by applicable law from asserting, in any manner, such Abandoned Claim against the Receivership Entities and the Receivership Estate and their respective property; shall not be permitted to object on account of such Abandoned Claim to any Plan proposed by the Receiver; shall be denied any distributions under any Plan on account of such Abandoned Claim; and shall not receive any further notices on account of such Abandoned Claim. Further, the Receivership Entities, the Receivership Estate and their respective property will be discharged from any and all indebtedness or liability with respect to such Abandoned Claim.**

### 4. HOW MAY I OBTAIN A COPY OF THE PROOF OF CLAIM FORM?

The Proof of Claim Form is available on the Receiver's website at [<https://www.legendreceivership.com/>.] The Receiver will also provide this notice and a Proof of Claim Form to any party who makes a written request for such documents to the e-mail address at [LegendReceiver@Otterbourg.com](mailto:LegendReceiver@Otterbourg.com) or to the physical address at Legend Receivership c/o Otterbourg P.C., 230 Park Avenue, New York, New York 10169-0075.

### 5. HOW DO I SERVE MY PROOF OF CLAIM?

A completed Proof of Claim, together with supporting documentation, must be served on the Receiver's Claims Agent so as to be actually received no later than the applicable Bar Date.

Each Claimant must serve a completed Proof of Claim by: (1) First Class Mail addressed to Legend Claims Processing c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602; (2) overnight courier or in-person delivery addressed to Legend Claims Processing c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602; (3) e-mail, as an attachment in portable document format (.pdf), to [LegendClaims@Stretto.com](mailto:LegendClaims@Stretto.com); or (4) using the electronic Proof of Claim Form available on the Receivership website at <https://www.legendreceivership.com/>. Proofs of Claim should not be filed with the Court and any Proof of Claim so filed will **not** be considered properly served. Proofs of Claim will only be deemed served when actually received by the Receiver's Claims Agent, therefore please ensure sufficient time for timely delivery.

If your authorized representative is completing and serving the Proof of Claim on your behalf, your authorized representative must also include with the Proof of Claim a completed Claimant Representative Authorization Form, which can be found attached to the Proof of Claim instructions.

Your failure to identify the correct Receivership Entity against which your Claim lies may be grounds for objection to, and disallowance of, the Claim.

## **6. SUPPORTING DOCUMENTS**

Each Claimant should attach to each Proof of Claim **copies, NOT ORIGINALS**, of all documents available to the Claimant that could support such Proof of Claim. Such documentation may include, but is not limited to: copies of all agreements, checks, wire transfers, promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, and other documents evidencing the amount and basis of the Claim. If such supporting documents are not available, the Claimant must explain why in an attachment or else the Proof of Claim may be subject to disallowance.

## **7. CLAIMS DETERMINATIONS AND ADJUDICATION**

On a later date, the Receiver will file and serve one or more claims analysis reports (each a “**Claims Analysis Report**”). A Claims Analysis Report will include a schedule that will set forth, as to each Filed Claim, the Receiver’s determination whether that Filed Claim is an Allowed Claim or a Disallowed Claim, in each instance, in whole or in part. Claimants who disagree (a “**Disputing Claimant**”) with the Receiver’s determination of their Filed Claims will have the opportunity to serve Claimant Objections on the Receiver. If Claimant Objections cannot be resolved through negotiations between the Receiver and the Disputing Claimant, they will be subject to mediation. The costs of mediation will be borne one-half by the Receivership Estate and one-half by the Disputing Claimant, as applicable. A Claimant Objection that is not resolved by agreement between the Receiver and the respective Disputing Claimant will be adjudicated by the Court in a summary proceeding.

### **C. ADDITIONAL INFORMATION**

#### **1. CONSENT TO JURISDICTION**

If you serve an Investor Objection or a Proof of Claim in this case, you consent to the jurisdiction of the Court for all purposes related to any Interest or Claim contained therein and agree to be bound by the Court’s decisions, including, without limitation, any determinations as to the amount, extent, validity, classification, treatment and payment of any such Interests and Claims.

#### **2. RESERVATION OF RIGHTS**

The Receiver reserves the right to dispute, or assert offsets or defenses as to the nature, extent, validity, classification, treatment or otherwise of, any amounts asserted in any Investor Objection or Proof of Claim. Nothing contained herein is intended to preclude the Receiver from objecting to any Investor Objection or any Proof of Claim on any grounds, and serving an Investor Objection or Proof of Claim does not guarantee that you will receive any distribution.

#### **3. COMPLETION OF EITHER FORMS W-9 OR W-8.**

To facilitate distributions under the Plan, each Investor will be furnished with an IRS Form W-9 “Request for Taxpayer Identification and Certification” (“**Form W-9**”) and an IRS Form W-

8 “Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding and Reporting” (“**Form W-8**”). Each Investor will be requested to complete and return a Form W-9 or a Form W-8, as applicable, regardless of whether they disagree with the Investor Statement.

Dated: New York, New York  
July 2, 2025

**OTTERBOURG P.C.**

By: /s/ Erik B. Weinick

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