

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	X	
	:	
In re	:	Chapter 11
	:	
AIO US, INC., et al.,	:	Case No. 24–11836 (CTG)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
	:	Re: Docket Nos. 812, 965, 1027, 1048, 1319,
	:	1549 & 1550
	X	

**NOTICE OF OCCURRENCE OF
EFFECTIVE DATE AND ENTRY OF ORDER
CONFIRMING FOURTH AMENDED JOINT CHAPTER 11 PLAN
OF LIQUIDATION OF AIO US, INC. AND ITS DEBTOR AFFILIATES**

Entry of the Confirmation Order and Occurrence of the Effective Date

PLEASE TAKE NOTICE that:

1. On September 24, 2025, AIO US, Inc. and its debtor affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”), filed the *Fourth Amended Joint Chapter 11 Plan of Liquidation of AIO US, Inc. and Its Debtor Affiliates* [Docket No. 1549] (together with all exhibits and schedules thereto and as may be amended, modified, or supplemented from time to time, the “**Plan**”) with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”).

2. On September 24, 2025, the Bankruptcy Court entered the *Order (I) Confirming Fourth Amended Joint Chapter 11 Plan of Liquidation of AIO US, Inc. and Its Debtor Affiliates and (II) Granting Related Relief* [Docket No. 1550] (the “**Confirmation Order**”).²

3. All conditions precedent to consummation of the Plan were satisfied or waived in accordance with Article IX of the Plan. Further, no stay of the Confirmation Order is in effect. Accordingly, the Plan was substantially consummated and became effective on October 7, 2025 (the “**Effective Date**”). As of the Effective Date, all releases, exculpations, waivers, and injunctions set forth in the Plan are now effective.

¹ A complete list of the Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number is available at <https://dm.epiq11.com/case/aiousinc/info>. The Debtors’ mailing and service address is 4 International Drive, Suite 110, Rye Brook, New York 10573.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Plan or the Confirmation Order, as applicable.

4. The Plan and the provisions thereof (including the exhibits and schedules thereto and all documents and agreements executed pursuant thereto or in connection therewith), the Plan Supplement, and the Confirmation Order are effective and enforceable and shall bind the Liquidating Debtors, the Released Parties, the Exculpated Parties, all holders of Claims and Interests (irrespective of whether such Claims or Interests are Impaired under the Plan or whether the holders of such Claims or Interests accepted or are deemed to have accepted the Plan), any other Person giving, acquiring, or receiving property under the Plan, any and all non-Debtor parties to executory contracts and unexpired leases with any of the Debtors, any other party in interest in these chapter 11 cases, and the respective heirs, executors, administrators, successors, or assigns, if any, of any of the foregoing. All settlements, compromises, releases (including the releases set forth in Article X of the Plan), waivers, exculpations, and injunctions set forth in the Plan are effective and binding on any Person that may have had standing to assert any settled, compromised, released, waived, exculpated, or enjoined Causes of Action.

The Avon Liquidation Trust

PLEASE TAKE FURTHER NOTICE that:

5. In accordance with the Plan, the ALT Documents, and the Confirmation Order, the Avon Liquidation Trust shall administer, process, settle, resolve, liquidate, satisfy, and pay (from the designated fund therefor), as applicable, Claims against the Debtors from and after the Effective Date. The Avon Liquidation Trust shall be administered and implemented by the Liquidating Trustee subject to the consent and consultation rights of the ALT Trust Advisory Committee as provided in the ALT Documents. As set forth in Section 5.4 of the Plan, as of the Effective Date, the Avon Liquidation Trust shall assume sole and exclusive responsibility and liability for all liabilities of the Liquidating Debtors arising after the Effective Date, and such liabilities shall be liquidated, resolved, or paid by the Avon Liquidation Trust from the ALT Operating Reserve. Talc Claims will be administered and liquidated pursuant to the Plan and the Trust Distribution Procedures, as applicable.

6. Pursuant to Section 10.5 of the Plan and the Confirmation Order, the Bankruptcy Court issued an Insurance Entity Injunction to facilitate the Insurance Rights Transfer, protect the Avon Liquidation Trust, and preserve its Insurance Rights pursuant to the equitable jurisdiction and power of the Bankruptcy Court. A complete description of the Claims, demands, or Causes of Action enjoined by the Insurance Entity Injunction and the reservations related thereto are set forth in more detail in Section 10.5 of the Plan. **Please read the Confirmation Order and the Plan carefully for details regarding how the Insurance Entity Injunction and other terms and provisions may affect your rights.**

Executory Contracts

PLEASE TAKE FURTHER NOTICE that:

7. In accordance with Section 8.1 of the Plan, each executory contract and unexpired lease of the Debtors not previously assumed, rejected, or assumed and assigned by the Debtors during the chapter 11 cases, shall be deemed automatically rejected unless such executory contract or unexpired lease (i) is listed on the Schedule of Assumed and Assigned Contracts or (ii) as of the

Effective Date, is subject to a pending motion to assume, reject, or assume and assign such executory contract or unexpired lease.

8. In accordance with Section 8.4 of the Plan, in the event that the rejection of an executory contract or unexpired lease, solely pursuant to the Plan, results in damages to the other party or parties to such contract or lease, a Proof of Claim on account of such rejection damages Claim must be filed and served upon the Debtors **no later than thirty (30) calendar days after the later of (i) the Effective Date or (ii) the effective date of the rejection of such executory contract or unexpired lease (the “Rejection Damages Bar Date”)**.

9. Any such rejection damages Claim will be forever barred and will not be enforceable against the Debtors or their Estates, properties, or interests in property, unless a Proof of Claim is timely filed by the Rejection Damages Bar Date.

Administrative Expense Claims Bar Date

PLEASE TAKE FURTHER NOTICE that:

10. Except as otherwise provided in Section 2.1 of the Plan, the applicable deadline for filing requests for payment of Administrative Expense Claims³ (other than Professional Fee Claims and Statutory Fees) shall be **December 8, 2025, at 5:00 p.m. (Prevailing Eastern Time)** (the “**Administrative Expense Claims Bar Date**”). Holders of Administrative Expense Claims that are required to, but do not, file and serve requests for the payment of such Administrative Expense Claims by the Administrative Expense Claims Bar Date shall be forever barred, estopped, and enjoined from asserting such Claims against the Debtors or their Assets.

Documents Filed in these Chapter 11 Cases

PLEASE TAKE FURTHER NOTICE that:

11. All documents filed with the Bankruptcy Court in connection with the above-captioned chapter 11 cases, including the Plan, the Plan Supplement (including the Schedule of Assumed and Assigned Contracts), and the Confirmation Order, may be viewed free of charge by visiting the website maintained by Epiq at <https://dm.epiq11.com/case/aiousinc/info>. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee by accessing the Bankruptcy Court’s website at <http://www.deb.uscourts.gov>. Note that a PACER password and login are required to access documents on the Bankruptcy Court’s website. A PACER password can be obtained by visiting <http://www.pacer.psc.uscourts.gov>.

³ Pursuant to Section 1.1 of the Plan, “**Administrative Expense Claim**” means any Claim for costs and expenses of administration of the Chapter 11 Cases pursuant to sections 327, 328, 330, 365, 503(b), 507(a)(2), or 507(b) of the Bankruptcy Code, including (i) the actual and necessary costs and expenses incurred on or after the Petition Date and through the Effective Date of preserving the Estates and operating the Debtors’ businesses, (ii) Professional Fee Claims, (iii) all Statutory Fees, (iv) all Allowed Claims that are to be treated as Administrative Expense Claims pursuant to a Final Order of the Bankruptcy Court under section 546(c)(2) of the Bankruptcy Code, and (v) any Cure Claims.

Date: October 8, 2025
Wilmington, Delaware

/s/ Zachary I. Shapiro

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