

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

NINEPOINT MEDICAL, INC.,

Debtor.¹

Chapter 11

Case No. 20-12618 (KBO)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
TELEPHONIC AND VIDEO² FIRST DAY HEARING ON OCTOBER 29, 2020 AT
1:00 P.M. (EASTERN TIME), BEFORE THE HONORABLE KAREN B. OWENS**

This hearing will be held telephonically via CourtCall and, in certain circumstances, by video via Zoom. **All** parties wishing to appear must do so telephonically by contacting CourtCall, LLC at 866-582-6878. Only those parties that will be addressing the Court should appear by video via Zoom in addition to their CourtCall registration.

**PLEASE NOTE THAT MICROPHONES ON THE ZOOM MEETING WILL
BE MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.**

Topic: NinePoint Medical, Inc., Case No. 20-12618 (KBO)

Time: October 29, 2020 at 1:00 p.m. Eastern Time (US and Canada)

Join ZoomGov Meeting

<https://debuscourts.zoomgov.com/j/1612985664>

Meeting ID: 161 298 5664

Passcode: 733427

¹ The last four digits of the Debtor's federal tax identification number are 8687. The service address for the Debtor is c/o Rock Creek Advisors LLC, 555 Fifth Ave, 14th Floor, New York, NY 10017.

² Pursuant to the *Fifth Amended Order Governing the Conduct of Hearings Due to Coronavirus Disease 2019 (COVID-19)*, dated June 17, 2020, issued by the United States Bankruptcy Court for the District of Delaware (the "Court"), all hearings that are held by the Court on or after June 17, 2020 may be held telephonically, by a combination of telephonic and video conference, or on-site in a courtroom. Further information can be found in the Court's *Notice Regarding Videoconferencing During the Implementation of COVID-19 Court Procedures (3/18/2020)* and *Delaware Bankruptcy Court Audio/Video Appearance Procedures (03/18/2020)*.

RELATED MATTER

- A. Voluntary Chapter 11 Petition of NinePoint Medical, Inc. (Filed 10/16/20) [Docket No. 1]
- B. Declaration of Brian Ayers in Support of the Debtor's Chapter 11 Petition and First Day Pleadings (Filed 10/28/20) [Docket No. 12]

MATTERS GOING FORWARD³

- 1. Application of Debtor for Entry of Order Authorizing the Employment and Retention of Stretto as Claims and Noticing Agent *Nunc Pro Tunc* to the Petition Date (Filed 10/28/20) [Docket No. 13]

Status: This matter is going forward.

- 2. Motion of Debtor for Entry of Order (I) Authorizing the Debtor to (A) Maintain its Existing Bank Accounts, (B) Honor any Prepetition Obligations Related Thereto, and (C) Use its Existing Business Forms, and (II) Authorizing the Debtor's Bank to Honor all Related Payment Requests (Filed 10/28/20) [Docket No. 14]

Status: This matter is going forward.

- 3. Motion of Debtor for Entry of Interim and Final Orders (I) Establishing Notice and Objection Procedures for Transfers of, or Claims of Worthlessness with Respect to, Equity Securities and (II) Granting Related Relief (Filed 10/28/20) [Docket No. 15]

Status: This matter is going forward.

- 4. Motion of Debtor for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(c), 364(c)(1), 364(c)(2), 364(d)(1), 364(e) and 507 (I) Authorizing Debtor to (A) Obtain Postpetition Secured Financing from Tall Marmot, LLC; (B) Utilize Cash Collateral; and (C) Pay Certain Related Fees and Charges; (II) Granting Adequate Protection to the Prepetition Lender; (III) Modifying the Automatic Stay; and (IV) Granting Certain Related Relief (Filed 10/28/20) [Docket No. 16]

Status: This matter is going forward.

³ All motions and other pleadings referenced herein are available online at the following website: <https://cases.stretto.com/NinePointMedical>.

Dated: Wilmington, Delaware
October 28, 2020

MCDERMOTT WILL & EMERY LLP

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- and -

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*Proposed Counsel to the Debtor and
Debtor in Possession*