IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

In re: § Chapter 11

ZENERGY BRANDS, INC., et al., 1

§ Case No. 19-42886

Debtors. § (Jointly Administered)

THIRD ORDER EXTENDING DEBTORS' EXCLUSIVE PERIODS TO FILE A CHAPTER 11 PLAN AND SOLICIT ACCEPTANCES THEREOF

Upon the *Debtors' Third Motion to Extend their Exclusive Periods to File a Chapter 11*Plan and Solicit Acceptances Thereof (the "Motion");² and the Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. § 1334, and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court finding that the relief requested in the Motion is in the best interests of the Debtors and their estates; and it appearing that due and sufficient notice of the Motion has been provided by the Debtors and that no other or further notice is required; and after due deliberation and good cause appearing therefor, it is **HEREBY ORDERED THAT**:

1. The Motion is **GRANTED**.

- 2. Pursuant to section 1121(d) of the Bankruptcy Code, the Debtors Exclusivity Filing Period in which to file a chapter 11 plan is extended to and including September 18, 2020.
- 3. The Exclusivity Solicitation Period is hereby extended to and including November 16, 2020.

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The Debtors in the above-captioned chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Zenergy Brands, Inc. (1686); NAUP Brokerage, LLC (7899); Zenergy Labs, LLC (8045); Zenergy Power & Gas, Inc. (1963); Enertrade Electric, LLC (8649); Zenergy & Associates, Inc. (4022); and Zen Technologies, Inc. (7309). The above-captioned Debtors' mailing address is 5700 Granite Pkwy, #200, Plano, TX 75024.

² Capitalized terms not defined herein shall have the meaning ascribed to them in the Motion.

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- 4. The extension to the Exclusive Filing Period granted herein is without prejudice to such further requests that may be made pursuant to section 1121(d) of the Bankruptcy Code by the Debtors, or any party-in-interest, for cause shown, upon notice and a hearing.
- 5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Signed on 8/12/2020

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HONORABLE BRENDA T. RHOADES, UNITED STATES BANKRUPTCY JUDGE