

INFORMATION TO IDENTIFY THE CASE:

Debtor Yuma Energy, Inc., et al. EIN XX-XXX7340
Name

United States Bankruptcy Court for the Northern
 District of Texas
 Fort Worth Division

Date Case Filed for Chapter 11 April 15, 2020

Case No. 20-41455-mxm-11

Official Form 309F1 (For Corporations or Partnerships)**Notice of Chapter 11 Bankruptcy Case**

02/20

For the Debtors listed above, a case has been filed under Chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the Debtors or the Debtors' property. For example, while the stay is in effect, creditors cannot sue, garnish wages, assert a deficiency, repossess property, or otherwise try to collect from the Debtors. Creditors cannot demand repayment from debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorneys' fees. Under certain circumstances, the stay may be limited to thirty (30) days or not exist at all, although Debtors can ask the court to extend or impose a stay.

The Debtors are seeking a discharge. Creditors who assert that the debtors are not entitled to a discharge of any debts or who want to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadlines specified in this notice. (See line 9 for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below, through PACER (Public Access to Court Electronic Records at www.pacer.gov) or through Stretto, the Debtors' claims & noticing agent (at <https://cases.stretto.com/yumaenergy>)

The Staff of the Bankruptcy Clerk's Office and/or Stretto Cannot Give Legal Advice.

Do Not File this Notice with Any Proof of Claim or Other Filing in the Case.

1. Debtors' Full Name**Jointly Administered Cases Listed Below**

| DEBTOR | ADDRESS | CASE No. | EIN No. |
|--|---|-------------|---------|
| YUMA Energy, Inc. | 1177 West Loop South Suite 1590 Houston, TX 77027 | 20-41455-11 | 7340 |
| YUMA Exploration & Production Company, Inc. | 1177 West Loop South Suite 1590 Houston, TX 77027 | 20-41456-11 | 7849 |
| Davis Petroleum Corp. | 1177 West Loop South Suite 1590 Houston, TX 77027 | 20-41453-11 | 9517 |

to a jury trial.

**Exception to Discharge
Deadline**

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

7.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for Filing the Complaint: _____

**8. Creditors with a Foreign
Address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**9. Filing a Chapter 11
Bankruptcy Case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

10. Discharge of Debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

INFORMATION FOR THE TELEPHONIC § 341 MEETING OF CREDITORS

Because of developing issues with the COVID-19 virus and the national declaration of emergency by the President of the United States, § 341 Meetings of Creditors (?Meetings?) will be conducted telephonically. The telephone call in numbers and participant code are found on the enclosed Notice.

Additional Dial-In Information:

- (1) You must use a touch-tone phone to participate.
- (2) Landline preferred. If you have a choice, use a landline phone, instead of a cell phone. Do not use a speaker phone.
- (3) Dial the call-in number and then enter the participant code, which consists of 7 numbers and is followed by a # sign. Immediately place your phone on mute.
- (4) Make the call from a quiet area where there is as little background noise as possible.
- (5) As more than one Meeting will be held during this period, listen for your case to be called. When your case is called, unmute your phone and identify yourself.
- (6) When speaking during your case, identify yourself.
- (7) Do not put the phone on hold at any time after the call is connected.
- (8) If any party is attending the Meeting from the same location as another party, use separate touch-tone phones to participate.
- (9) Once the case Meeting is finished, hang up.
- (10) If you become disconnected before your Meeting is finished, call back.

Bankruptcy Documents:

Debtors should have their bankruptcy documents available in the event there are questions about the information in the documents.

Recording: The Meetings will be recorded by the trustee or United States Trustee.