

Information to identify the case:Debtor: Neiman Marcus Group LTD LLC, et al
Name

EIN: 20-3509435

United States Bankruptcy Court for the Southern District of Texas

Case Number: 20-32519 (DRJ)

Date case filed for Chapter 11:
May 7, 2020**Official Form 309F (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case**

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

A form to open an account on the bankruptcy court's electronic case filing system may be obtained at: <http://www.txs.uscourts.gov/sites/txs/files/CRECFform.pdf>.

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

Debtors' full name: See chart below.

List of Jointly Administered Cases

NO.	DEBTOR	Prior Names	CASE NO.	EIN #
1	Neiman Marcus Group LTD LLC	Neiman Marcus, Inc.; Neiman Marcus Group LTD Inc.	20-32519	20-3509435
2	Bergdorf Goodman Inc.		20-32513	13-0485530
3	Bergdorf Graphics, Inc.		20-32510	13-2739271
4	BG Productions, Inc.		20-32509	35-2433650
5	Mariposa Borrower, Inc.		20-32518	46-3749015
6	Mariposa Intermediate Holdings LLC		20-32520	46-3655829
7	NEMA Beverage Corporation		20-32497	75-2323412
8	NEMA Beverage Holding Corporation		20-32498	75-2849264
9	NEMA Beverage Parent Corporation		20-32499	75-2849262
10	NM Bermuda, LLC		20-32507	45-4242943
11	NM Financial Services, Inc.		20-32512	86-0862446
12	NM Nevada Trust		20-32511	04-3343700
13	NMG California Salon LLC		20-32502	81-4129242
14	NMG Florida Salon LLC		20-32501	81-4139269
15	NMG Global Mobility, Inc.		20-32506	45-5000664
16	NMG Notes PropCo LLC		20-32515	84-2071102
17	NMG Salon Holdings LLC		20-32504	81-4545236
18	NMG Salons LLC		20-32503	81-4731570
19	NMG Term Loan PropCo LLC		20-32514	83-4720786
20	NMG Texas Salon LLC		20-32500	81-1200318

NO.	DEBTOR	Prior Names	CASE NO.	EIN #
21	NMGP, LLC		20-32505	06-1701558
22	The Neiman Marcus Group LLC	The Neiman Marcus Group, Inc.	20-32517	95-4119509
23	The NMG Subsidiary LLC		20-32516	83-4426074
24	Worth Avenue Leasing Company		20-32508	04-3435996

All other names used in the last 8 years: See chart above**Address:** One Marcus Square, 1618 Main Street, Dallas, Texas 75201**Debtors' attorneys:**

Matthew D. Cavanaugh (TX Bar No. 24062656)
Jennifer F. Wertz (TX Bar No. 24072822)
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-and-

Anup Sathy, P.C. (*pro hac vice* pending)
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-and-

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601 Lexington Avenue
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Facsimile: (212) 446-4900
Email: matthew.fagen@kirkland.com

Debtors' notice and claims agent (for court documents and case information inquiries):

If by First-Class Mail:

Neiman Marcus Group LTD LLC
c/o Stretto
410 Exchange, Suite 100
Irvine, California 92602

If by Hand Delivery or Overnight Mail:

Neiman Marcus Group LTD LLC
c/o Stretto
410 Exchange, Suite 100
Irvine, California 92602
Telephone: (877) 670-2127 (U.S./Canada)
(949) 504-4475 (International)
Email: NMGIquiries@stretto.com
Case website: <http://cases.stretto.com/NMG>

Bankruptcy Clerk's Office

Documents in this case may be filed at this address.
You may inspect all records filed in this case at this office or online at www.pacer.gov

United States Courthouse
515 Rusk Avenue
Houston, Texas 77002

All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at <http://cases.stretto.com/NMG>

Hours Open: Monday - Friday
8:00 AM - 5:00 PM

Contact phone: 713-250-5500

<p>Meeting of Creditors</p> <p>The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p>June 16, 2020, at 2:00 p.m. (prevailing Central Time).</p> <p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>	<p>Location: TELEPHONIC: (877) 760-2047 CODE: 713.752.4440#</p>
<p>Proof of claim deadline:</p>	<p>Deadline for filing proof of claim: Not yet set. If a deadline is set, notice will be sent at a later time.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless: Your claim is designated as disputed, contingent or unliquidated; You file a proof of claim in a different amount; or You receive another notice</p> <p>If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>	
<p>Exception to discharge deadline</p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).</p> <p>Deadline for filing the complaint: To be Determined</p>	
<p>Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>	
<p>Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>	
<p>Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>	