AFFIDAVIT OF PUBLICATION

STATE OF TEXAS

COUNTY OF DALLAS

Before me, a Notary Public in and for Dallas County, this day personally appeared Mert Tezkol, advertising Representative for The Dallas Morning News, being duly sworn by oath, states the attached advertisement of

Neiman Marcus Group LTD LLC AD# 1771636 was published in The Dallas Morning News

DATE PUBLISHED August 7, 2020

Mert Tezkol

August 11, 2020

(Notary Public)



Concrete

JRD CONCRETE

Sidewalks & Driveways

Patios & Parking Lots!

(214)-789-5866

Fencing/Repair

Fence Repair Wood-Chain Link-Iron, Retaining Walls, Electric Gates, 30 yrs EXP. All work Guaranteed, Reliable, call 972-765-5919

Hauling

MIKE'S HAULING.

We haul and clean up deb & junk. Clean out estates warehouses, garage & ha

Landscaping,

Lawn & Garden

Tree's, Landscape Sprinkler, Drainage, Stone work, etc. Licensed & Insured. 36 yrs in Business, Call for Discount 972-380-6666

Aranda Landscape Complete yard work, fencing new & repairs. Flower Bed repairs, Free Estimates! 214-320-2146 or 214-283-6374

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REEVES Pro Plumbing

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Legal Notices

PUBLIC NOTICE
BOARD OF ADJUSTMENT OF THE CITY OF DALLAS (PANEL A)
NOTICE IS HEREBY GIVEN that the BOARD OF ADJUSTMENT OF
THE CITY OF DALLAS (PANEL A) will hold a hearing as follows:
DATE:
TUESDAY, AUGUST 18, 2020
BRIEFING:
11:00 a.m. via Videoconference
HEARING:
The Board of Adjustment hearing will be held by videoconference.
Individuals who wish to speak in accordance with the Board of
Adjustment Rules of Procedure, should contact the Sustainable
Development and Construction Department at 214-670-4209 by the close
of business Friday, August 14, 2020. Public Affairs and Outreach will
also stream the public hearing on Spectrum Cable Channel 95 or 96 and
bit.ly/cityofdallastv. Speakers at the meeting are allowed a maximum of
three minutes to speak.

BDA190-074(OA). Application of Maxwell Fisher for a special exception to the fence height regulations at 4211 Brookview Dr. This exception to the fence height regulations at 4211 Brookview Dr. This R-R-IIII possible for the fence in the special possible family District, which limits the height of a fence in the ront yard to four feet. The applicant proposes to construct a six-foot six-nch-nigh fence in a required front yard, which will require a two-foot six-inch special exception to the fence regulations.

2. BDA190-076(OA). Application of McDonalds represented by ClayMoore Engineering for a special exception to the landscaping regulations at 1415 E. Illinois Ave. This property is more fully described as Lot 1A, Block A4231, and is zoned a CR Community Retail District, which requires mandatory landscaping. The applicant proposes to construct a nonresidential structure and provide an alternate landscape plan, which will require a special exception to the landscape regulations.

Additional information may be obtained by calling Jennifer Munoz, Chief Planner at (214) 670-4208, Oscar Aguilera, Senior Planner at (214) 671-5099, or LaTonia Jackson, Board Secretary at (214) 670-4545. Si desea información en español, favor de llamar al teléfono a Liliana Lopez al (214) 670-4209.

PUBLIC NOTICE
BOARD OF ADJUSTMENT OF THE CITY OF DALLAS (PANEL C)

11:00 a.m. via Videoconference

Ine Board of Adjustment nearing will be neigh by Videoconterence. Individuals who wish to speak in accordance with the Board of Adjustment Rules of Procedure, should contact the Sustainable Development and Construction Department at 214-670-4209 by the close of business Friday, August 14, 2020. Public Affairs and Outreach will also stream the public hearing on Spectrum Cable Channel 95 or 96 and bit.1y/cityofdallastv. Speakers at the meeting are allowed a maximum of three minutes to speak.

The purpose of the hearing is to consider the following applications now pending before the Board of Adjustment:

1. BDA190-070(OA). Application of Rob Baldwin for a special exception to the parking regulations at 1018 Gallagher St. This property is more fully described as Lot 1A, Block B/7099, and is zoned an R-5(A) Single Family District with Specific Use Permit No. 1763 for a community service center use, which requires parking to be provided. The applicant proposes to maintain a nonresidential structure for a community service center use, and provide 19 of the required 25 parking spaces, which will require a six-space special exception (24 percent reduction) to the parking regulation.

2. BDA190-071(OA). Application of Robert Ward Williams for a variance to the building height regulations, and for a variance to the front yard setback regulations at 6720 Starbuck Dr. This property is more fully described as Lot 12, Block J/8727, and is zoned Planned Development District No. 106, which limits the maximum building height to 30 feet, and requires a front yard setback of 30 feet. The applicant proposes to construct a single family residential structure with a building height of 36 feet, which will require a six-foot variance to the maximum building height regulations, and to construct a single family residential structure and provide a 25-foot front yard setback, which will require a five-foot variance to the front yard setback, regulations.

BDA190-072(OA). Application of Joe Black represented by John

3. BDA190-072(OA). Application of Joe Black represented by John Wingate for a variance to the building height regulations, and for a variance to the front yard setback regulations at 6722 Starbuck Dr. This property is more fully described as Lot 13, Block J/8727, and is zoned Planned Development District No. 106, which limits the maximum building height to 30 feet and requires a front yard setback of 30 feet. The applicant proposes to construct a single family residential structure with a building height of 36 feet, which will require a six-foot variance to the maximum building height regulations, and to construct a single family residential structure and provide a 25-foot front yard setback, which will require a five-foot variance to the front yard setback, regulations

4. BDA190-073(OA). Application of Robert Ward Williams for a variance to the building height regulations, and for a variance to the front yard setback regulations, and for a variance to the side yard setback regulations and for a variance to the side yard setback regulations at 6718 Starbuck Dr. This property is more fully described as Lot 11, Block J/8727, and is zoned Planned Development District No. 106, which limits the maximum building height to 30 feet and requires a front yard setback of 30 feet and requires side yard setback of six feet. The applicant proposes to construct a single family residential structure with a building height of 39 feet, which will require a nine-foot variance to the maximum building height regulations, and to construct a single family residential structure and provide a 25-foot front yard setback, which will require a five-foot variance to the front yard setback regulations, and to construct a single family residential structure and provide a one-foot six-inch variance to the side yard setback, which will require a four-foot six-inch variance to the side yard setback, which will require a four-foot six-inch variance to the side yard setback.

require a four-foot six-inch variance to the side yard setback, vergulations.

1:00 p.m. via Videoconference The Board of Adjustment hearing will be held by videoconference.

NOTICE IS HEREBY GIVEN that the BOARD OF ADJUSTMENT OF THE CITY OF DALLAS (PANEL C) will hold a hearing as follows:

DATE: MONDAY, AUGUST 17, 2020

BRIEFING:

HEARING:

Legal Notices

Legal Notices

Legal Notices

Legal Notices

PUBLIC AUCTION NOTICE 2019 Beechcraft King Air 250, s/n BY-357, N186DM Date: August 14, 2020 @ 10:00 am Eastern Time L. J. Aviation, Latrobe, PA (KLBE) Kathy Kline (724) 537-0520 kkline@ljaviation.com

AUTO AUCTION OFFICIAL PUBLICATION

P O # 1232-9265/ DO# 868845

P O # 1232-9265/ DO# 868845

The City of Dallas will auction online an estimate of 113 vehicles on 8/24/20, and an estimate of 113 vehicles on 8/24/20, and an estimate of 113 vehicles on 8/31/20 from Dallas Police Auto Pound located at 1955 Vibligi, Dallas, Registration for the auction can be found at Lone Star Auctioneer's website listed below. Vehicles are subject to claim by owner until sale time. Vehicles are sold as is. NO PREVIEW WILL BE OFFERED. NO WARRANTIES STATED OR IMPLIED. Some items may be offered with a reserve. Payments will be received through Lone Star Auctioneers. The City of Dallas reserves the right to reject any and all bids. For more information, contact Lone Star Auctioneers, Inc. at (817) 429-3336 or visit their website at www.lonestarauctioneers.com.

The Richardson Zoning Board of Adjustment will hold a public hearing on Wednesday, August 19, 2020 at 6:30 p.m. This Zoning Board of Adjustment Meeting will be held via videoconference, with the Zoning Board of Adjustment, supporting staff, and the public participating remotely. Members of the public are entitled to participate in the conversation remotely. To participate remotely, please call (214) 997-0297. to consider:

consider: Consid Sec. 6-209 (2) to allow for a fen (10) foor section of a wooden fence/privacy screen to be ten (10) feet tall in lieu of the maximum eight (8) feet of allowable height in a side yard. The property is located at 2492 Cathedral Drive and zoned Palisades PD Planned Development District (Urban Neighborhood Sub-District).

SE 20-03, a request for a special exception to Chapter 6, Article IV of the City of Richardson's Code of Ordinances: Sec. 6-209 (3) to allow a 6-foot wooden fence to be located between the what is considered a front property line and front wall of a building along N. Waterview Drive. The property is located at 1001 Meadowview Drive and zoned R-1500-M. Residential.

V 20-08, a request for the following variance from Appendix A (Comprehensive Zoning Ordinance) of the City of Richardson's Code of Ordinances: Article IV, Sec. 4 (h)(4) to allow head-in or dead-end parking spaces in the front yard after the conversion/relocation of the existing garage. The property is located at 604 West Shore Drive and zoned R-1500-M Residential.

V 20-10, a request for the following variance from Appendix A (Comprehensive Zoning Ordinance) of the City of Richardson's Code of Ordinances: Article IX, Sec 4 (h)(1) to allow for the conversion of an existing one car garage to living space and not provide an enclosed garage structure that accommodates two motor vehicles and Article IX, Sec. 4 (h)(4) to allow head-in or dead-end parking spaces in the front yard. The property is located at 306 Dover Drive and zoned R-950-M Residential.

For more information, call 972-744-4240. CPN 9018 Pub. 8/7/2020

Legal Notices

A copy of this Ordinance may be read or ourchased in the Office of the City Secretary, City of Frisco, 6101 Frisco Square Blvd, Frisco, Texas 75034 or may be viewed at www.friscotexas.gov.

The Zoning Board of Adjustment of Farmers Branch, Texas will hold a public hearing at 6:00 p.m., on Tuesday, August 18, 2020 in the Council Chambers at City Hall, located at 13000 William Dodson Parkway, Farmers Branch, Texas.

mask and follow social distancing protocols.

Consideration will be given to the following:
David Luther, owner of Lot 16 Block N of
Oakbrook Estates, more commonly known as
3322 Gatwick Place, is requesting permission
to encroach the required 10-foot rear yard
setback and the 5-foot side yard setback by
approximately 2 feet, 7 inches on both the side
and rear setbacks to construct a 450 square
foot pergola. The Comprehensive Zoning
Ordinance, Article B.3.6, requires the
minimum 10-foot rear yard setback to be open
and unoccupied space when the structure is
closer than 10 feet to the home. A variance to
allow the approximately 2 foot 7 inch
encroachment on both the side and rear
setbacks would be required for a permit to be
issued.

CPN 3028 Pub. 8/7/2020

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PUBLIC NOTICE
BOARD OF ADJUSTMENT OF THE CITY OF DALLAS (PANEL B) NOTICE IS HEREBY GIVEN that the BOARD OF ADJUSTMENT OF THE CITY OF DALLAS (PANEL B) will hold a hearing as follows:

WEDNESDAY, AUGUST 19, 2020 ING: 11:00 a.m. via Videoconference NG: 1:00 p.m. via Videoconference

The Board of Adjustment hearing will be held by videoconference. Individuals who wish to speak in accordance with the Board of Adjustment Rules of Procedure, should contact the Sustainable Development and Construction Department at 214-670-429 by the close of business Friday, August 14, 2020. Public Affairs and Outreach will also stream the public hearing on Spectrum Cable Channel 95 or 96 and ly/cityofdallasty. Speakers at the meeting are allowed a maximum of

1. BDA190-068(OA). Application of Karl Crawley to provide an additional electrical meter at 5505 Chatham Hill Rd. This property is more fully described as Lot 22, Block 7/5597, and is zoned an R-lac(A) Single Family District, which requires that a single family dwelling use in a single family, duplex, or townhouse district may be supplied by not more than one electrical utility service, and metered by not more than one electrical meter. The applicant proposes to maintain an existing additional dwelling unit and have more than one electrical utility service, or more than one electrical meter. Which will require a special exception to the single family zoning use regulations.

2. BDA190-069(OA). Application of Fredy Mize for a variance to the front yard setback regulations at 5809 Bent Oak Ct. This property is more fully described as Lot 19, Block 2/8225, and is zoned an R-7.5(A) Single Family District, which requires a front yard setback of 25 feet. The applicant proposes to construct a single-family residential structure and provide a 10-foot front yard setback, which will require a 15-foot variance to the front yard setback regulations.

variance to the front yard setback regulations.

3. BDA190-075(OA). Application of Lindsey Fusch for a variance to the side yard setback regulations, and for a variance to the side yard setback regulations at 6434 Tulip Ln. This property is more fully described as Lot 6, Block 4/5498, and is zoned an R-16(A) Single Family District, which requires a 10-foot side yard setback. The applicant proposes to construct a single family residential structure and provide a seven-foot six-inch side yard setback on the east side of structure, which will require a two-foot six-inch variance to the side yard setback regulations, and to construct a single family residential structure and provide a seven-foot six-inch variance to the side yard setback regulations, and to construct a single family residential structure and provide a seven-foot six-inch side yard setback on the west side of the structure, which will require a two-foot six-inch variance to the side yard setback regulations.

Additional information may be obtained by calling Jennifer Munoz, Chief Planner at (214) 670-4208, Oscar Aguilera, Senior Planner at (214) 671-5099, or LaTonia Jackson, Board Secretary at (214) 670-44545. Si desea información en español, favor de llamar al teléfono a Liliana Lopez al (214) 670-4209.

NOTICE TO PUBLIC AND TO ALL INTERESTED MORTGAGE LENDERS TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS MORTGAGE CREDIT CERTIFICATE PROGRAM

The Texas Department of Housing and Community Affairs (the "Department") intends to implement a Mortgage Credit Certificate Program (the "Program") to assist eligible very low, low, and moderate income first-time homebuyers with the purchase of a residence located within the State of Texas.

Under the Program, a first-time homebuyer who satisfies the eligibility requirements described herein may receive a federal income tax credit in an amount equal to the product of the certificate credit rate established under the Program and the interest paid or accrued by the homeowner during the taxable year on the remaining principal of the certified indebtedness amount incurred by the homeowner to acquire the principal residence of the homeowner; provided that, if the certificate credit rate established under the Program exceeds 20%, the amount of such credit allowed in any taxable year may not exceed \$2,000. In order to qualify to receive a mortgage credit certificate, the homebuyer must qualify for a conventional, FIAA, VA, USDA or other home mortgage loan from a lending institution and must meet the other requirements of the Program.

The mortgage credit certificates will be issued to qualified mortgagors on a first-come, first-served basis by the Department, which will review applications from lending institutions and prospective mortgagors to determine compliance with the requirements of the Program and determine that mortgage credit certificates remain available under the Program. No mortgage credit certificates will be issued prior to ninety (90) days from the date of publication of this notice or after the date that all of the credit certificate amount has been allocated to homebuyers, and in no event will mortgage credit certificates be issued later than the date permitted by federal tax law.

later than the date permitted by federal tax law.

In order to satisfy the eligibility requirements for a mortgage credit certificate under the Program: (a) the prospective residence must be a single-family residence located within the State of Texas that can be reasonably expected to become the principal residence of the mortgagor within a reasonable period of time after the financing is provided; (b) the prospective homebuyer's current income must not exceed, (1) for families of three or more persons, 115% (140% in certain targeted areas or in certain cases permitted under applicable provisions of the Internal Revenue Code of 1986, as amended (the "Code")) of the area median income; and (2) for individuals and families of two persons, 100% (120% in certain targeted areas or in certain cases permitted under applicable provisions of the Code) of the area median income; (c) the prospective homebuyer must not have owned a home as a principal residence during the past three years (except in the case of certain targeted area residences or in certain cases permitted under applicable provisions of the Code); (d) the acquisition cost of the residence must not exceed 90% (110%, in the case of certain targeted area residences or in certain cases permitted under applicable provisions of the Code) of the average area purchase price applicable to the residence; and (e) no part of the proceeds of the qualified indebtedness may be used to acquire or replace an existing mortgage (except in certain cases permitted under applicable provisions of the Code). To obtain additional information on the Program, including the boundaries of current targeted areas, as well as the current income and purchase price limits (which are subject to revision and adjustment from time to time by the Department pursuant to changes in applicable federal law and Department place), please contact Cathy Gutlerrez at the Texas Department of Housing and Cammunity Affairs, 221 East 11th Street, Austin, Texas 78701-2410; telephone (512) 475-0277.

The Department intends to maintain a list of single family mortgage lenders that will participate in the Program by making loans to qualified holders of these mortgage credit certificates. Any lender interested in appearing on this list or in obtaining additional informatic regarding the Program should contact Cathy Gutierrez at the Texas Department of Housing and Community Affairs, 221 East 11th Street, Austin, Texas 78701-2410; (512) 475-0277. The Department may schedul a meeting with lenders to discuss in greater detail the requirements of the Program.

This notice is published in satisfaction of the requirements of Section 25 of the Code and Treasury Regulation Sections 1.25-3T (j)(4) and 1.25-4T promulgated thereunder regarding the public notices prerequisite to the issuance of mortgage credit certificates and to maintaining a list of participating lenders.

LOCAL JOURNALISM

The Dallas Morning News

Legal Notices

FRISCO

PUBLIC NOTICE

Notice is hereby given that the Frisco City Council adopted the following Ordinance at a regularly scheduled meeting held on Tuesday, August 4,

ORDINANCE NO. 2020-08-49: AN ORDINANCE OF THE CITY OF FRISCO. TEXAS, AMENDING OF THE CITY OF FRISCO. TEXAS, AMENDING OF THE CITY OF FRISCO. TEXAS, AMENDING OF THE CONTROL OF THE CONTROL OF THE CONTROL OF THE CONTROL OF T

LEGAL NOTICE Zoning Board of Adjustment Meeting Farmers Branch, Texas August 18, 2020

Due to the COVID-19 Pandemic, anyone entering City Hall is required to wear a face mask and follow social distancing protocols.

The Zoning Board of Adjustment urges all orroperty owners to make their desires known or either attending the public hearing or by writing the Zoning Board of Adjustment, co Hugh Pender, Building Official, 13000 William Dodson Parkway, Farmers Branch, Texas 75234. All correspondence will be noted at the public hearing.

Download the lowdown.

are now available at dallasnews.com

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Buy and sell

with locals.

dallasnews.com,

Additional information may be obtained by calling Jennifer Munoz, Chief Planner at (214) 670-4208, Oscar Aguilera, Senior Planner at (214) 671-5099, or LaTonia Jackson, Baard Secretary at (214) 670-4545. Si desea información en español, favor de llamar al teléfono a Liliana Lopez al (214) 670-4209. 214.745.8123 classifieds

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS, HOUSTON DIVISION

TO THE SOUTHERN DISTRICT OF TEXAS, HOUSTON DIVISION

THE NEIMAN MARCUS GROUP

LTD LLC, et al.,

Debtors.

Oliointly Administered)

NOTICE OF HEARING TO CONSIDER CONFIRMATION OF THE

DEBTORS' FIRST AMENDED JOINT PLAN OF REORGANIZATION

PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE AND

RELATED VOTING AND OBJECTION DEADLINES

PLEAST TAKE MOTITETHAT ON US 30 2020 The billioined States Raphrunter (our

PLEASE TAKE NOTICE THAT on July 30, 2020, the United States Bankruptcy Co PLEAST TAKE NOTICE THAT on July 30, 2020, the United States Bankruptcy Court for the Southern District of Texas (the "Court") entered an order [Docket No. 1400] (the "Disclosure Statement Order"): (a) authorizing Neiman Marcus Group LTD LLC and its affiliated debtors and debtors in possession (collectively, the "Debtors"), to solicit acceptances for the Debtors if its Amended Join Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code (as modified, amended, or supplemented from time to time, the "Plan"): (b) approving the Disclosure Statement for the Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code (the "Disclosure Statement") as containing "adequate information" pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages (the "Solicitation Packages"); and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will

Court will consider Confirmation of the Plan (the "Confirmation Hearing") will commence on September 4, 2020, at 9:00 a.m., prevailing Central Time, before Judge David R. Jones, in the United States Bankruptry Court for the Southern District of Texas, located at 515 Rusk Street, Courtroom 400, Houston, Texas 77002.

PLEASE BE ADVISED: THE CONFIRMATION HEARING MAY BE CONTINUED FROM. ME TO TIME BY THE COURT OR THE DEBTORS WITHOUT FURTHER NOTICE OTHER HAN BY SUCH ADJOURNMENT BEING ANNOUNCED IN OPEN COURT OR BY A NOTICE

Note that the continuous of cumber of the Plan.

Voting Deadline. The deadline for voting on the Plan is on August 31, 2020, at 4:00 p.m., prevailing Central Time (the "Guing Deadline"). If you received a Solicitation Package, including a Ballot and intend to vote on the Plan you must: (a) follow the instructions carefully; (b) complete all of the required information on the ballot, and (c) execute and return your completed Blat cacording to and as set forth in detail in the voting instructions so that it is actually received by the Debtor's Balloting agent, Stretto (the "Balloting Agent") on or before the Voting Deadline. A failure to follow such instructions may disqualify your vote.

CRITICAL INFORMATION REGARDING OBJECTING TO THE PLAN ARTICLE VIII OF THE PLAN CONTAINS RELEASE, EXCUPATION, AND INJUNCTION PROVISIONS, AND ARTICLE VIII.D CONTAINS A THIRD-PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

ARICLE VIII OF THE PLAN CONTAINS ELESS, EXCLUPATION, AND BUUNCTION PROVISIONS, AND ARTICLE VIII. OTHER PLAN CAREFULLY SECAUSE TOUR MIGHTS MIGHT SEAFECTED PHEREUNDER. ARTICLE VIII. OF the Plan contains the following provision region derivative daims asserted on behalf of the Debtors, that such Entity would have been legally entitled to assert (whether individually or collectively), based on or relating to, or in any manner arising from, in whole or in part:

(a) the Debtors, the Debtors in the Structuring offorts, intercompany transactions, the formulation, preparation, dissemination, negotiation, or filing of the Restructuring support Agreement;

(b) any Restructuring Transaction, contract, instrument, release, or other agreement or document (including providing any legal opinion or relating support Agreement;

(c) the Chapter 11 Cases, the Discosure Statement, or their James of the Confirmation or derivative damy on the Plan or the Confirmation or derivative damy on the Plan or the Confirmation or derivative damy of the Chapter 11 Cases, the Discosure Statement, or the Plan;

(c) the Chapter 11 Cases, the Discosure Statement, or the Plan; the Discosure Statement, or the Plan;

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UNDER THE PLAN, "RELEASING PARTY" MEANS EACH OF, AND IN EACH CASE
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(C) THE CONSENTING STAKEHOLDERS; (D) THE SPONSORS; (E) THE TERM LOAN
LENDERS; (F) THE 2028 DEBETWITES HOLDERS; (O) THE SPONSORS; (E) THE TERM LOAN
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GROUP; (J) THE CONSENTING TERM LOAN LENDER GROUP; (K) THE DIP LENDERS;
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ENTITIES IN CLAUSES (A) THROUGH THIS CLAUSE (O), EACH OF THEIR RESPECTIVI CURRENT AND FORMER DIRECTORS, OFFICERS, MEMBERS, EMPLOYEES, PART NERS, MANAGERS, INDEPENDENT CONTRACTORS, AGENTS, REPRESENTATIVES NENS, MANAGES, INDEPENDENT CONTRACTORS, AGENTS, REFRESENTAINTES, PROFESSIONALS, ADVISORY BOARD MEMBERS, CONSULTANTS, FINANCIAL ADVISORS, PARTNERS, ATTORNEYS (INCLUDING ANY OTHER ATTORNEYS OR PROFESSIONALS RETAINED BY ANY CURRENT OR FORMER DIRECTOR OR MANAGER IN HIS OR HER CAPACITY AS DIRECTOR OR MANAGER OF AN ENTITY), ACCOUNTAINS, INVESTMENT BANKERS, AND OTHER PROFESSIONAL ADVISORS PROVIDED THAT IN PACH CASE, AN ENTITY SHALL NOT BE A RELEASING PARTY IF IT: (X) ELECTS TO OPT OUT OF THE RELEASES CONTAINED IN THE PLAN; OR (Y) TIMELY FILES WITH THE BANKRUPTCY COURT ON THE DOCKET OF THE CHAPTER 11 CASES AN OBJECTION TO THE RELEASES CONTAINED IN THE PLAN THAT IS NOT

11 CASES AN OBJECTION TO THE RELEASES CONTAINED IN THE PLAN THAT IS NOT RESOLVED BEFORE CONFIRMATION.

ALL HOLDERS OF CLAIMS OR INTERESTS THAT DO NOT (A) ELECT TO OPT OUT OF THE RELEASES CONTAINED IN THE PLAN OR (B) TIMELY FILE WITH THE BANKRUPTCY COURT ON THE DOCKET OF THE CHAPTER 11 CASES AN OBJECTION TO THE RELEASE SONTAINED IN ARTICLE VIII OF THE PLAN THAT IS NOT RESOLVED BEFORE CONFIRMATION WILL BE DEEMED ID HAVE EXPRESSLY. UNCONDITIONALLY, GENERALLY, INDIVIDUALLY, AND COLLECTIVELY CONSENTED TO THE RELEASE AND DISCHARGE OF ALL CLAIMS AND CAUSES OF ACTION.

AGAINST THE DEETORS AND THE RELEASE PARTIES.

Plan Objection Deadline. The deadline for filing objections to the Plan is August 31, 2020, at 4:300 p.m., prevailing Central Time (the "Plan Objection" of the Court, (c) state, with particularity, the legal and factual basis for the objection and, if practicable, a proposed modification to the Plan (or related materials) that would resolve such objection, and (d) be filled with the Court and served upon the following parties so as to be actually received on or before the Plan Objection. the following parties so as to be **actually received** on or before the Plan Objection Deadline: (i) **Co-Counsel to the Debtors:** Anup Sathy, P.C., Chad J. Husnick, P.C. KIRKLAND & ELLIS LLP, 300 North LaSalle, Chicago, Illinois 60654 - and - Matthew

OF ADJOURNMENT FILED WITH THE COURT AND SERVED ON ALL PARTIES ENTITLED C. Fagen, **KIRKLAND & ELLIS LLP,** 601 Lexington Avenue, New York, New York 1002 3516, Houston, Texas 77002; and (iii) **Counsel to the Consenting Stakeholders** Ryan J. Maierson, Michael J. Chambers, **Latham & Watkins LLP,** 811 Main Street uite 3700. Houston, TX 77002 -and- Jeff Biork, Latham & Watkins LLP, 355 South ur lief 3/UJ, HOUSTON, 1X //OUZ -and - Jeff Bjork, Latham & Watkins LLY, 353 South Grand Avenue, Suite 100, Los Angeles, CA 9007, 1560 -and - Johan A. Feltman, Emil A. Kleinhaus, Michael S. Benn, Wachtell, Lipton, Rosen & Katz, 51 West 52nd Street, New York, NY 10019 -and - Andrew N. Rosenberg, Alice Belisle Eaton, Paul, Weiss, Riffiand, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, NY 10019-6064 and Dennis F. Dunne, Michael Price, Milbank, 55 Hudson Yards, New York, NY 10001-2163 -and- Adam R. Moses, Milbank, 2029 Century Park East 33rd Floor, Los Angeles, CA 90067-3019 -and- Jasmine Ball, **Debevoise & Plimpt LLP**, 919 Third Avenue, New York, New York 10022.

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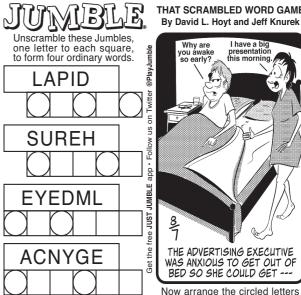
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to form the surprise answer, as suggested by the above cartoon.

THAT SCRAMBLED WORD GAME



Answer: If you want to know if dogs are happy, look

for — TELL-"TAIL" SIGNS

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