

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

	)	
In re:	)	Chapter 11
	)	
NEIMAN MARCUS GROUP LTD LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 20-32519 (DRJ)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE TO HOLDERS OF CLAIMS ON THE AMENDED SCHEDULES  
THAT SUCH HOLDERS MUST FILE PROOFS OF CLAIM**

**PLEASE TAKE NOTICE** that, on June 19, 2020, the debtors and debtors in possession (the “Debtors”)<sup>2</sup> filed schedule F of their schedules of assets and liabilities (“Schedule F”) in the United States Bankruptcy Court for the Southern District of Texas (the “Court”) pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532, (the “Bankruptcy Code”) and rule 1007(b) of the Federal Rules of Bankruptcy Procedure (“Bankruptcy Rule”).

**PLEASE TAKE NOTICE** that, on September 17, 2020, certain Debtors filed amendments to Schedule F (“Amended Schedule F”), which included actuarial valuations of contingent claims derived from the rejection of the Debtors’ DB SERP plan.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Neiman Marcus Group LTD LLC (9435); Bergdorf Goodman Inc. (5530); Bergdorf Graphics, Inc. (9271); BG Productions, Inc. (3650); Mariposa Borrower, Inc. (9015); Mariposa Intermediate Holdings LLC (5829); NEMA Beverage Corporation (3412); NEMA Beverage Holding Corporation (9264); NEMA Beverage Parent Corporation (9262); NM Bermuda, LLC (2943); NM Financial Services, Inc. (2446); NM Nevada Trust (3700); NMG California Salon LLC (9242); NMG Florida Salon LLC (9269); NMG Global Mobility, Inc. (0664); NMG Notes PropCo LLC (1102); NMG Salon Holdings LLC (5236); NMG Salons LLC (1570); NMG Term Loan PropCo LLC (0786); NMG Texas Salon LLC (0318); NMGP, LLC (1558); The Neiman Marcus Group LLC (9509); The NMG Subsidiary LLC (6074); and Worth Avenue Leasing Company (5996). The Debtors’ service address is: One Marcus Square, 1618 Main Street, Dallas, Texas 75201.

<sup>2</sup> Capitalized terms used but not immediately defined herein shall have the meaning assigned to them in the *Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner for Filing Proofs of Claim, Including Section 503(b)(9) Requests, (IV) Approving Notice of Bar Dates, and (V) Granting Related Relief* [Docket No. 1014] (the “Bar Date Order”) or the *Debtors’ Third Amended Joint Plan of Reorganized Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1757] (the “Plan”).

**PLEASE TAKE FURTHER NOTICE** that, on September 22, 2020, certain of the Debtors filed second amended Schedule F (“Second Amended Schedule F” together with Amended Schedule F, the “Amended Schedules”), which provides amended balances for contingent claims derived from the rejection of the DC SERP, EDC, and KEDC plans (the “Fidelity Plans”) as of September 18, 2020.

**PLEASE TAKE FURTHER NOTICE** that the **holders of Claims derived from rejection of the DB SERP and Fidelity Plans were scheduled as contingent on the Amended Schedules. Pursuant to the Bar Date Order, the Plan, and Bankruptcy Rule 3003(c)(2), holders of Claims in the Amended Schedules must submit Proofs of Claim in order to have an Allowed claim in the above captioned chapter 11 cases by 5:00 p.m. (prevailing Central Time) on the day that is thirty (30) days from the date of service of the applicable Amended Schedules, which sets the deadline to file Proofs of Claim based on the DB SERP at 5:00 p.m. on October 19, 2020, and Proofs of Claim based on Fidelity Plans at 5:00 p.m. (prevailing Central Time) on October 22, 2020** (the “Amended Schedules Bar Dates”).

**PLEASE TAKE FURTHER NOTICE** that Stretto must actually receive your Proof of Claim by 5:00 p.m. (prevailing Central Time) on the applicable Amended Schedules Bar Date. If you have already filed a Proof of Claim, then you do not need to file a new Proof of Claim, but you may amend your previously filed Proof of Claim by the applicable Amended Schedules Bar Date. FAILURE TO TIMELY SUBMIT A PROOF OF CLAIM IN THE APPROPRIATE FORM ON OR BEFORE THE DEADLINE SET FORTH HEREIN WILL RESULT IN YOU BEING FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST ANY OF THE DEBTORS AND THEIR CHAPTER 11 ESTATES.

**PLEASE TAKE FURTHER NOTICE** that the Debtors reserve the right to further amend or supplement, in their sole discretion, Schedule F, any other schedules of assets and liabilities, or their statements of financial affairs filed in these chapter 11 cases, consistent with the Bankruptcy Code, Bankruptcy Rules, and Bar Date Order.

**PLEASE TAKE FURTHER NOTICE** that all documents filed in these chapter 11 cases are available free of charge by visiting <https://cases.stretto.com/nmg>, by calling 877-670-2127 (toll-free) or 949-504-4475 (international), or by email at [NMGInquiries@stretto.com](mailto:NMGInquiries@stretto.com). Copies of any pleadings may be obtained by visiting the Court's website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Houston, Texas  
October 2, 2020

*/s/ Matthew D. Cavanaugh*

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