

July 29, 2020

## **NOTICE REGARDING EXIT LOAN RIGHTS OFFERING PROCEDURES**

As a reminder, in order to participate in the Exit Facility, you need to fill out and submit the Subscription Documents to [neimansyndication@ducerapartners.com](mailto:neimansyndication@ducerapartners.com) by 4 pm EST on August 3, 2020.

This applies regardless of whether you subscribed to backstop the Exit Facility in May 2020 and regardless of whether you signed the Restructuring Support Agreement. The subscription in May was for the DIP and Exit Backstop and was based on principal record holdings in May. This present offering is for the full Exit Facility and is based on principal record holdings as of July 15, 2020. The present solicitation is for binding commitments to fund a fixed amount of the Exit Facility; the previous solicitation was to backstop the Exit Facility in the event ultimate subscriptions to provide it are received from fewer than all lenders. The only exception for needing to fill out the Subscription Documents is for members of the ad hoc groups who are clients of Wachtell and Paul Weiss, which parties are communicating their holdings and commitments directly through their counsel.

If you participated in the DIP or Exit Backstop offering and your KYC information was previously submitted and you are not reallocating or changing investment vehicles for the Exit Facility, you do not need to resubmit KYC forms, but all other forms required under the Exit Loan Rights Offering Procedures must be submitted in order to participate.

Allocations and funding mechanics will be communicated to each lender following the subscription deadline of the Exit Loan Rights Offering. We expect the Exit Facility will close and fund in September.