

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
APC AUTOMOTIVE TECHNOLOGIES)	Case No. 20-11466 (CSS)
INTERMEDIATE HOLDINGS, LLC, <i>et al.</i> , ¹)	
)	
Reorganized Debtors.)	(Jointly Administered)
)	Re: Docket No. 220

**FINAL DECREE CLOSING THE LEAD CHAPTER 11 CASE
AND TERMINATING CERTAIN CLAIMS AND NOTICING SERVICES**

Upon the motion (the “Motion”)² of the above-captioned debtor for entry of a final decree (this “Final Decree”) closing the case of APC Automotive Technologies Intermediate Holdings, LLC, No. 20-11466, *In re APC Automotive Technologies Intermediate Holdings, LLC* (the “Lead Case”), and terminating certain claims and noticing services, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtors consent to the Court’s entry of a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409;

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: APC Automotive Technologies Intermediate Holdings, LLC (0991); Airtek, LLC (1239); AP Emissions Technologies, LLC (8219); AP Exhaust Products Disc, Inc. (0288); APC Automotive Technologies, LLC (6651); Aristo, LLC (4541); CWD Acquisition, LLC (4286); CWD Holding Corp. (7381); CWD Intermediate Corp. (7285); CWD, LLC (5832); Eastern Manufacturing, LLC (2410); Qualis Automotive, L.L.C. (7291); and Qualis Enterprises, Inc. (6610). The Debtors’ service address is: 10822 West Toller Drive, Suite 370, Littleton, Colorado 80127.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

and this Court having found that the relief requested in the Motion is in the best interests of the Reorganized Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Reorganized Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion; and this Court having determined that the legal and factual bases set forth in the Motion and at the hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth in this Final Decree.
2. APC Automotive Technologies Intermediate Holdings, LLC, No. 20-11466, *In re APC Automotive Technologies Intermediate Holdings, LLC* is hereby closed; *provided* that this Court shall retain jurisdiction as provided in the *Order (I) Approving the First Amended Disclosure Statement and Confirming the First Amended Joint Prepackaged Chapter 11 Plan of Reorganization of APC Automotive Technologies Intermediate Holdings, LLC and Its Debtor Affiliates and (II) Granting Related Relief* [Docket No. 178] (the "Confirmation Order").
3. The Clerk of this Court shall enter this order and Final Decree on the docket of the above-captioned chapter 11 case and the docket of the Lead Case shall be marked as "Closed."
4. The Reorganized Debtors shall pay all fees due and payable pursuant to 28 U.S.C. § 1930(a)(6)(A) and (B) in connection with the Lead Case. This Court shall retain jurisdiction to enforce payment of fees assessed under 28 U.S.C. § 1930(a)(6)(A) and (B).
5. Within 30 days of entry of this Order, the Debtors shall (i) file with this Court and provide to the U.S. Trustee all outstanding post-confirmation reports and (ii) pay all fees due and payable pursuant to 28 U.S.C. § 1930. Entry of this Order is without prejudice to the rights of the

U.S. Trustee to reopen these chapter 11 cases to seek appropriate relief in the event of an unresolved dispute over the payment of fees pursuant to 28 U.S.C. § 1930 or post-confirmation reports.

6. Entry of this Final Decree is without prejudice to the rights of the Reorganized Debtors or any party in interest to seek to reopen the Lead Case for cause pursuant to section 350(b) of the Bankruptcy Code.

7. The Claims and Noticing Services are terminated in accordance with the Motion upon the completion of the services listed in paragraph 8 below. Thereafter, Stretto shall have no further obligations to this Court, the Debtors, the Reorganized Debtors, or any other party in interest with respect to the Claims and Noticing Services in these chapter 11 cases.

8. Pursuant to Local Rule 2002-1(f)(ix), within 28 days of entry of this Final Decree, Stretto (or the Reorganized Debtors, as applicable) shall (a) forward to the Clerk of the Court an electronic version of all imaged claims, (b) upload the creditor mailing list into CM/ECF, and (c) docket a Final Claims Register (if any) in the Lead Case containing claims of all these chapter 11 cases. Stretto shall box and transport all original claims to the Philadelphia Federal Records Center, 14470 Townsend Road, Philadelphia, Pennsylvania 19154 and docket a completed SF-135 Form indicating the accession and location numbers of the archived claims. Stretto shall be compensated by the Reorganized Debtors' estates for all services provided in connection with the closing of these chapter 11 cases.

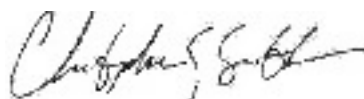
9. Should Stretto receive any mail regarding the Reorganized Debtors or the Debtors after entry of this Final Decree, Stretto shall collect and forward such mail no less frequently than monthly to the Reorganized Debtors.

10. Notwithstanding the relief granted in this Final Decree and any actions taken pursuant to such relief, nothing in this Final Decree shall be deemed: (a) an admission as to the amount of, basis for, or validity of any claim against the Reorganized Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the rights of the Reorganized Debtors or any other parties in interest to dispute any claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an assumption, adoption, or rejection of any agreement, contract, or lease under section 365 of the Bankruptcy Code; (e) an admission as to the validity, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Reorganized Debtors' estates; (f) a waiver of any claims or causes of action which may exist against any entity; or (g) a waiver or limitation of the rights of the Reorganized Debtors or any other parties in interest under the Bankruptcy Code or any other applicable law.

11. The Reorganized Debtors and their agents are authorized to take all actions necessary to effectuate the relief granted in this Final Decree in accordance with the Motion.

12. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Final Decree.

Dated: September 30th, 2020
Wilmington, Delaware



CHRISTOPHER S. SONTCHI
UNITED STATES BANKRUPTCY JUDGE