

Justin Bernbrock (admitted *pro hac vice*)
Bryan Uelk (admitted *pro hac vice*)
SHEPPARD, MULLIN, RICHTER & HAMPTON LLP
70 West Madison Street, 48th Floor
Chicago, Illinois 60602
Telephone: (312) 499-6300
Facsimile: (312) 499-6301

Michael A. Condyles (VA 27807)
Peter J. Barrett (VA 46179)
Jeremy S. Williams (VA 77469)
Brian H. Richardson (VA 92477)
KUTAK ROCK LLP
901 East Byrd Street, Suite 1000
Richmond, Virginia 23219-4071
Telephone: (804) 644-1700
Facsimile: (804) 783-6192

-and-

Colin Davidson (admitted *pro hac vice*)
SHEPPARD, MULLIN, RICHTER & HAMPTON LLP
30 Rockefeller Plaza
New York, New York 10112
Telephone: (212) 653-8700
Facsimile: (212) 653-8701

Proposed Co-Counsel to the Debtors and Debtors-in-Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION**

_____)
In re:) Chapter 11
)
ALPHA MEDIA HOLDINGS LLC, *et al.*,¹) Case No. 21-30209 (KRH)
)
Debtors.) (Jointly Administered)
_____)

NOTICE OF MEETING OF CREDITORS

PLEASE TAKE NOTICE THAT the above-captioned debtors and debtors in possession (collectively, the “Debtors”), filed voluntary petitions under Chapter 11 of the Bankruptcy Code on January 24, 2021.

PLEASE TAKE NOTICE THAT pursuant to section 341 of the Bankruptcy Code, the Office of the United States Trustee for the Eastern District of Virginia (the “U.S. Trustee”) has scheduled a meeting of creditors for **March 1, 2021, at 1:30 p.m. (prevailing Eastern Time)**, to be held remotely. The Debtors’ representatives will be present at the meeting to be examined under oath by the U.S. Trustee and by creditors. Creditors are welcome to attend the meeting telephonically but are not required to do so. The meeting may be continued and concluded at a later date without further notice.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor’s federal tax identification number, are: Alpha Media Holdings LLC (3634), Alpha Media USA LLC (9105), Alpha 3E Corporation (0912), Alpha Media LLC (5950), Alpha 3E Holding Corporation (9792), Alpha Media Licensee LLC (0894), Alpha Media Communications Inc. (5838), Alpha 3E Licensee LLC (6446), Alpha Media of Brookings Inc. (7149), Alpha Media of Columbus Inc. (7140), Alpha Media of Fort Dodge Inc. (2022), Alpha Media of Joliet Inc. (7142), Alpha Media of Lincoln Inc. (7141), Alpha Media of Luverne Inc. (7154), and Alpha Media of Mason City Inc. (3996). Alpha Media Communications LLC does not have a federal employee identification number. The mailing address for the Debtors is 1211 SW 5th Avenue, Suite 750, Portland, OR 97204.

PLEASE TAKE NOTICE THAT interested parties may participate in the Meeting of Creditors by dialing in as follows:

Conference Line: (203) 480-2348
Toll Free: (877) 989-1106
Participant Code: 2506551

PLEASE TAKE NOTICE THAT electronic copies of all pleadings or other documents filed in the chapter 11 cases may be obtained for a fee via PACER on the Court's website at www.vaeb.uscourts.gov. Additionally, free electronic copies of all pleadings and certain other documents filed in the chapter 11 cases will be posted on the Debtors' claims and noticing agent's website at <https://cases.stretto.com/AlphaMedia> as soon as practicable after filing.

Dated: January 27, 2021

/s/ Brian H. Richardson

KUTAK ROCK LLP

Michael A. Condyles (VA 27807)
Peter J. Barrett (VA 46179)
Jeremy S. Williams (VA 77469)
Brian H. Richardson (VA 92477)
901 East Byrd Street, Suite 1000
Richmond, Virginia 23219-4071
Telephone: (804) 644-1700
Facsimile: (804) 783-6192
Email: michael.condyles@kutakrock.com
peter.barrett@kutakrock.com
jeremy.williams@kutakrock.com
brian.richardson@kutakrock.com

*Proposed Co-Counsel to the Debtors and
Debtors-in-Possession*

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

Justin Bernbrock (admitted *pro hac vice*)
Bryan Uelk (admitted *pro hac vice*)
70 West Madison Street, 48th Floor
Chicago, Illinois 60602
Telephone: (312) 499-6300
Facsimile: (312) 499-6301
Email: jbernbrock@sheppardmullin.com
buelk@sheppardmullin.com

-and-

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

Colin Davidson (admitted *pro hac vice*)
30 Rockefeller Plaza
New York, New York 10112
Telephone: (212) 653-8700
Facsimile: (212) 653-8701
Email: cdavidson@sheppardmullin.com

*Proposed Co-Counsel to the Debtors and
Debtors-in-Possession*