

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: : Chapter 11
: :
ALS Liquidation LLC (f/k/a Apex Linen : Case No. 20-11774 (LSS)
Service LLC), : :
: **Related D.I.: 547**
Debtor. : :
Tax Identification : :
No. 27-3149075 : :

In re: : Chapter 11
: :
HAH Liquidation LLC (f/k/a Highland Apex : Case No. 20-11775 (LSS)
Holdings LLC), : :
: :
Debtor. : :
: :
Tax Identification : :
No. 84-1910537 : :

In re: : Chapter 11
: :
HAC Liquidation LLC (f/k/a Highland Avenue : Case No. 20-11776 (LSS)
Capital Partners LLC), : :
: :
: :
Debtor. : :
: :
Tax Identification : :
No. 81-1102825 : :

In re: : Chapter 11
: :
HAGP Liquidation LLC (f/k/a Highland Apex : Case No. 20-11777 (LSS)
GP LLC), : :
: :
: :
Debtor. : :
: :
Tax Identification : :
No. 84-1939246 : :

In re:	:	Chapter 11
	:	
HAM Liquidation LLC (f/k/a Highland Apex Management LLC),	:	Case No. 20-11778 (LSS)
	:	
	:	
Debtor.	:	
	:	
Tax Identification	:	
No. 84-1955476	:	

FINAL DECREE CLOSING THE NON-MAIN AFFILIATED CASES

Upon consideration of the motion (the “Motion”)¹ of William A. Homony, in his capacity as the Liquidating Trustee of the Apex Liquidating Trust and the Apex GUC Sub-Trust (“Liquidating Trusts”), for the entry of a final decree, pursuant to sections 105(a) and 350(a) of the Bankruptcy Code, Bankruptcy Rule 3022, and Local Rule 3022-1, closing the Affiliated Cases and granting related relief, as set forth more fully in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the applicable provisions of the Confirmation Order and the Plan; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157; and venue being proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion being adequate and appropriate under the particular circumstances; and upon consideration of the Motion; and the Court finding that entry of this Order is in the best interests of the Debtors’ estates, creditors, and other parties in interest and that the requirements for extending the term of the Liquidating Trusts have been satisfied; and upon all of the proceedings had before the Court; and after due deliberation, and good and sufficient cause appearing therefor,

¹ Capitalized terms used but not defined in this Order shall have the meaning ascribed to such terms in the Motion.

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.
2. Pursuant to Section 350(a) of the Bankruptcy Code, Bankruptcy Rule 3022, and Local Rule 3022-1, the following chapter 11 cases (collectively, the “Affiliated Cases”) are hereby closed effective upon the entry of this Order: HAH Liquidation LLC (f/k/a Highland Apex Holdings LLC), case no. 20-11775-LSS; HAC Liquidation LLC (f/k/a Highland Avenue Capital Partners LLC), case no. 20-11776-LSS; HAGP Liquidation LLC (f/k/a Highland Apex GP LLC), case no. 20-11777-LSS; and HAM Liquidation LLC (f/k/a Highland Apex Management LLC), case no. 20-11778-LSS.
3. The chapter 11 case of ALS Liquidation LLC (f/k/a Apex Linen Service LLC), case no. 20-11774-LSS (the “Remaining Case”), shall remain open pending further order of this Court and, from and after the date of entry of this Order, all motions, notices, and other pleadings relating to any of the Debtors shall be filed in the Remaining Case.
4. The Clerk of this Court shall enter this Order on the dockets of each of the Affiliated Cases and shall mark the Affiliated Cases as “Closed.”
5. The entry of this Order and the closing of the Affiliated Cases is for administrative purposes only and shall not (i) create a right, claim, or cause of action by a creditor or other party in interest in any regard or (ii) alter or impact in any way the terms of the Plan and the Confirmation Order with respect the substantive consolidation of the Debtors’ estates, including any rights of the Liquidating Trustee or the Liquidating Trusts pursuant thereto.
6. Entry of this Order shall have no effect whatsoever on any contested or other matters pending before this Court. Further, entry of this Order shall not limit the Liquidating Trusts’ rights to take any action or assert any claim, objection, cause of action or otherwise bring

any other matter relating to a Debtor in any of the Affiliated Cases in the Remaining Case as if such cases were not closed.

7. Entry of this Order is without prejudice to the rights of any Debtor or other party in interest to seek to reopen any of the Affiliated Cases for cause pursuant to section 350(b) of the Bankruptcy Code.

8. Each of the Debtors in the Closing Cases, or the Liquidating Trustee, as applicable, shall remain responsible for making payments of U.S. Trustee quarterly fees in accordance with the terms of the Plan and Confirmation Order, up to and including the date of entry of this Order.

9. The Liquidating Trustee shall not be required to file a final report in connection with the closing of the Affiliated Cases.

10. The Liquidating Trustee is authorized and empowered to take all actions necessary to implement the relief granted in this Order.

11. This Court shall retain jurisdiction over all matters arising from and/or related to the interpretation, implementation, and enforcement of this Order.

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Dated: March 3rd, 2022
Wilmington, Delaware


LAURIE SELBER SILVERSTEIN
UNITED STATES BANKRUPTCY JUDGE