UNITED STATES BANKRUPTCY COURT MIDDLE DISTRICT OF FLORIDA JACKSONVILLE DIVISION

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In re: Chapter 11

STEIN MART, INC.¹ Case No. 3:20-bk-2387

STEIN MART BUYING CORP. Case No. 3:20-bk-2388

STEIN MART HOLDING CORP., Case No. 3:20-bk-2389

Debtors. Joint Administration Requested

MOTION FOR ADMISSION OF MARCUS A. HELT TO PRACTICE PRO HAC VICE, <u>DESIGNATION OF LOCAL COUNSEL, AND CONSENT TO ACT</u>

Pursuant to Local Rule 2090-1(c), comes Marcus A. Helt, a member in good standing of the United States District Court, Northern District of Texas and hereby requests to be allowed admission *pro hac vice* to appear and participate in the above-captioned case as counsel for Stein Mart, Inc., Stein Mart Buying Corp., and Stein Mart Holding Corp (collectively, the "**Debtors**").

- I was admitted to practice in the State of Texas on February 2, 2006, Texas Bar No.
 24052187, and I am an active member in good standing. See Exhibit A, United States
 District Court Certificate of Good Standing. Currently, I practice law in Dallas,
 Texas, at Foley & Lardner LLP, 2021 McKinney Ave, Suite 1600, Dallas, TX 75201.
- 2. In addition to admission to the Bar of the State of Texas, I have been admitted to practice in the United States District Court for the Eastern, Northern, Southern and Western Districts of Texas, the United States District Court for the District of Kansas, and the United States District Court for the Western District of Missouri.

¹ The tax identification numbers of the Debtors are as follows: Stein Mart, Inc. 6198; Stein Mart Buying Corp. 1114; and Stein Mart Holding Corp. 0492. The address of the Debtors' principal offices: 1200 Riverplace Blvd., Jacksonville, FL 32207. The Debtors' claims agent maintains a website, https://cases.stretto.com/SteinMart, which provides copies of the Debtors' first day pleadings and other information related to the case.

- 3. I have acted as counsel in bankruptcy matters pending in other bankruptcy courts.
- 4. At no time have I been disciplined by any court or administrative body.
- 5. I designate Mark J. Wolfson, Esq., a resident Florida attorney, of the law firm of Foley & Lardner LLP, who is qualified to practice in this Court and who consents to designation as local counsel.
- 6. I certify that I have not previously moved for admission *pro hac vice* to appear in a proceeding in the United States District Court for the Middle District of Florida.
- 7. I certify that I will make myself familiar with and shall be governed by the local rules of this Court, the rules of professional conduct, and all other requirements governing the United States District Court for the Middle District of Florida, Jacksonville Division.
- 8. Within fourteen days from the date of an order granting this motion, I shall pay to the Clerk of the United States District Court for the Middle District of Florida an Attorney Special Admission Fee in the amount of \$150.00 accompanied by a copy of the Court's order. Upon payment of the fee, Movant shall file a Notice of Compliance with the Clerk of the United States Bankruptcy Court.

WHEREFORE, I, Marcus A. Helt, pray that this Court enter an order granting my admission pro hac vice before this Court and for such other and further relief to which I may be entitled to in law and equity.

Dated: August 12, 2020

Respectfully submitted,

/s/Marcus A. Helt

Marcus A. Helt, Esquire Texas Bar #24052187 Missouri Bar # 50374 Kansas Bar # 20080 Foley & Lardner LLP Primary email: mhelt@foley.com 2021 McKinney Ave, Suite 1600

Dallas, TX 75201 Phone: 214.999.4526 Facsimile: 214.999.4667

Proposed Attorneys for Debtors and Debtors-in-Possession

^{*}Pro hac vice admission pending

CONSENT TO ACT AS LOCAL COUNSEL

I, Mark J. Wolfson, an attorney qualified to practice in this Court, consent to designation as the local attorney for Marcus A. Helt of Foley & Lardner LLP, and agree to serve as designee with whom the Court and opposing counsel may readily communicate regarding the conduct of this case and any related proceedings, and upon whom papers shall be served.

/s/Mark J. Wolfson

Mark J. Wolfson, Esquire Florida Bar #0352756 Foley & Lardner LLP

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Proposed Counsel for Debtors and Debtors-in-Possession Case 3:20-bk-02387-JAF Doc 37 Filed 08/12/20 Page 5 of 5

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on August 12, 2020, a true and correct copy of the foregoing MOTION FOR ADMISSION OF MARCUS A. HELT TO PRACTICE PRO HAC VICE, DESIGNATION OF LOCAL COUNSEL, AND CONSENT TO ACT has been served through the CM/ECF system to all registered CM/ECF recipients.

/s/Mark J. Wolfson Attorney