

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re: § **Chapter 11**
§
SPHERATURE INVESTMENTS LLC, et al., § **Case No. 20-42492**
§
Debtors.¹ § **(Jointly Administered)**

NOTICE OF NON-VOTING STATUS

PLEASE TAKE NOTICE THAT on September 14, 2021, the above-captioned debtors and debtors in possession (collectively, the “Debtors” filed: (a) the *Third Amended Joint Chapter 11 Plan of Spherature Investments LLC and its Debtor Affiliates* (as it may be amended or modified, the “Plan”) [Docket No. 445] and (b) the *Disclosure Statement for the Third Amended Joint Chapter 11 Plan of Spherature Investments LLC and its Debtor Affiliates* (as it may be amended or modified, the “Disclosure Statement”) [Docket No. 446]. On September 12, 2021, the Debtors filed the *Debtors’ Amended Motion for Entry of an Order: (I) Conditionally Approving Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes on Plan; (III) Establishing Procedures for Submission of Topping Bids; (IV) Approving Certain Forms and Notices; (V) Scheduling a Combined Hearing on Final Approval of Disclosure Statement and Confirmation of Plan; and (VI) Granting Related Relief* [Docket No. 435] (the “Motion”).²

PLEASE TAKE FURTHER NOTICE THAT on September 15, 2021, the United States Bankruptcy Court for the Eastern District of Texas (the “Court”) entered an order [ECF No. 448] (the “Disclosure Statement Order”) that, among other things, authorized the Debtors to solicit votes with regard to the acceptance or rejection of the Debtors’ Chapter 11 Plan.

PLEASE TAKE FURTHER NOTICE THAT the Disclosure Statement, Disclosure Statement Order, the Plan, and other documents and materials included in the Solicitation Package may be obtained by (a) accessing the Debtors’ website at <https://cases.stretto.com/spherature/>, (b) writing to the Debtors’ claims agent at the following address: Team Spherature, 410 Exchange, Suite 100, Irvine, CA 92602, (c) calling the Debtors’ claims agent at (855) 205-7196 (toll-free) or (949) 537-2232 (international), or (d) emailing teamspherature@stretto.com. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.ecf.txeb.uscourts.gov>.

¹ The Debtors in the above-captioned chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Spherature Investments LLC EIN#5471; Rovia, LLC EIN#7705; WorldVentures Marketing Holdings, LLC EIN#3846; WorldVentures Marketplace, LLC EIN#6264; WorldVentures Marketing, LLC EIN#3255; WorldVentures Services, LLC EIN#2220.

² Capitalized terms not otherwise defined in this Notice have the meanings given to them in the Plan or the Motion, as applicable.

PLEASE TAKE FURTHER NOTICE THAT you are receiving this notice because, pursuant to the terms of the Plan, and the applicable provisions of title 11 of the United States Code (the “Bankruptcy Code”), your Claim(s) against the Debtors are either:

- i. unimpaired and, therefore, pursuant to Bankruptcy Code § 1126(f), you are conclusively presumed to have accepted the Plan and are, therefore, not entitled to vote on the Plan; or
- ii. impaired and, therefore, pursuant to Bankruptcy Code § 1126(g), you are conclusively presumed to have rejected the Plan and are, therefore, not entitled to vote on the Plan.

Accordingly, this notice and the Combined Hearing Notice are being sent to you for informational purposes only. Additionally, you may

PLEASE TAKE FURTHER NOTICE THAT the Confirmation Hearing will be held telephonically and will commence on **October 21, 2021 at 1:30 p.m., prevailing Central Time**, before Judge Brenda T. Rhoades in the United States Bankruptcy Court for the Eastern District of Texas, located at Suite 300B, 660 North Central Expressway, Plano, TX 75074. Parties are instructed to **dial 1-888-675-2535, use Access No. 4225607 and Security No. 2564**, as well as directed to review the instructions contained in the following link for all telephonic hearings before Judge Rhoades: <http://www.txeb.uscourts.gov/content/judgerhoades>. The information can be found by accessing the Court’s webpage at www.txeb.uscourts.gov and choosing “Judge’s Info”, then choosing “Judge Rhoades”, and then choosing “Telephonic Hearing” Tab.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the Plan is **October 14, 2021, at 4:00 p.m., prevailing Central Time** (the “Plan Objection Deadline”). Any objection to the Plan must: (a) be in writing; (b) conform to the Bankruptcy Rules, the local rules of the United States Bankruptcy Court for the Eastern District of Texas, and any orders of the Court; (c) set forth the name and address of the objector and the nature and amount of Claims held or asserted by the objector against the Debtors’ Estates or property; (d) state, with particularity, the legal and factual basis for the objection and, if practicable, a proposed modification to the Plan (or related materials) that would resolve such objection; and (e) be filed with the Court (contemporaneously with a proof of service) and served upon the following parties so as to be actually received on or before the Plan Objection Deadline:

- a. counsel to the Debtors, Attn: Marcus A. Helt, Esq. and Jack G. Haake, Esq., McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, TX 75201;
- b. the Office of the United States Trustee for the Eastern District of Texas, 110 N. College Ave., Suite 300, Tyler, TX 75702, Attn: William T. Neary, Esq.; and
- c. counsel to the Official Committee of Unsecured Creditors, Attn: Michael D. Warner, Esq., Pachulski Stang Ziehl & Jones LLP, 440 Louisiana Street, Suite 900, Dallas, TX 77002.

PLEASE TAKE FURTHER NOTICE THAT if you have any questions about the status of any of your Claim(s), you should contact teamspherature@stretto.com in accordance with the instructions provided above.

Dated: September 15, 2021

Respectfully Submitted,

/s/ Marcus A. Helt

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