

ENTERED

March 18, 2022

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: ORG GC MIDCO, LLC Reorganized Debtor.¹	§ § § § § § §	Chapter 11 Case No. 21-90015 (MI)
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FINAL DECREE CLOSING THE CHAPTER 11 CASE

Upon the motion, dated February 24, 2022 (the “**Motion**”),² of ORG GC Midco, LLC (the “**Reorganized Debtor**,” and prior to reorganization, the “**Debtor**”), for entry of a final decree (this “**Final Decree**”) closing the chapter 11 case (the “**Chapter 11 Case**”) of the Reorganized Debtor, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested is in accordance with the terms of the Confirmation Order; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT

1. The Chapter 11 Case for Reorganized Debtor ORG GC Midco, LLC (Case No. 21-90015) is hereby closed.
2. A docket entry shall be made in the case of the Reorganized Debtor reflecting entry of this Order.

¹ The last four digits of the Reorganized Debtor’s federal tax identification number are 1740. The Reorganized Debtor’s mailing address is 6330 Gulfport Street, Houston, Texas 77081.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

3. The Reorganized Debtor, no later than twenty (20) days after the date of entry of the Final Decree, shall file a post-confirmation quarterly report for the last period during which the case of the Reorganized Debtor remained open, and shall serve a true and correct copy of said statements on the Office of the United States Trustee for the Southern District of Texas (the “**U.S. Trustee**”).

4. The Reorganized Debtor, no later than twenty (20) days after the date of entry of this Final Decree, shall pay the appropriate sum of quarterly fees due and payable under 28 U.S.C. § 1930(a)(6)(A) and (B) by remitting payment to the United States Trustee Payment Center, P.O. Box 6200-19, Portland, Oregon, 97228-6200, and shall furnish evidence of such payment to the acting U.S. Trustee, 515 Rusk, Suite 3516, Houston, Texas. The payment shall reflect the Reorganized Debtor’s account number and shall be transmitted with a “Chapter 11 Quarterly Disbursement and Fee Report” available from the U.S. Trustee. This Court retains jurisdiction to enforce payment of fees assessed under 28 U.S.C. § 1930(a)(6)(A) and (B).

5. Entry of this Final Decree is without prejudice to the rights of the Reorganized Debtor or any party in interest to seek to reopen the Chapter 11 Case pursuant to section 350(b) of the Bankruptcy Code.

6. Entry of this Final Decree is (a) without prejudice to the rights of the Reorganized Debtor or any other party with requisite standing to (i) commence, prosecute and/or resolve any claim or Cause of Action, or (ii) object to any claims filed against the Debtor or Reorganized Debtor and (b) shall have no effect whatsoever on any contested or other matters pending before this Court.

7. The Reorganized Debtor, New Holdco, and New Holdco Sub, as applicable, and their respective agents are authorized to take all actions necessary or appropriate to effectuate the relief granted pursuant to this Final Decree.

8. All expenses arising from the administration of the Debtor's estate and this Chapter 11 Case, including, without limitation, the Section 1930 Fees, have been paid or shall be paid in accordance with Articles II and XII of the Plan.

9. Notwithstanding anything to the contrary, the terms and conditions of this Final Decree shall be immediately effective and enforceable upon its entry.

10. This Court retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Final Decree.

Signed: March 18, 2022


Marvin Isgur
United States Bankruptcy Judge