

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
ORG GC MIDCO, LLC	§	
	§	Case No. 21-90015 (MI)
	§	
Debtor. ¹	§	Re: Docket Nos. 6, 85, 105
	§	

**NOTICE OF (I) ENTRY OF ORDER
(A) APPROVING DISCLOSURE STATEMENT AND
(B) CONFIRMING AMENDED PREPACKAGED CHAPTER 11 PLAN OF
ORG GC MIDCO, LLC AND (II) OCCURRENCE OF EFFECTIVE DATE**

PLEASE TAKE NOTICE that, on November 22, 2021, the Honorable Marvin Isgur, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”), signed and entered the *Findings of Fact, Conclusions of Law, and Order (I) Approving Disclosure Statement and (II) Confirming Amended Prepackaged Chapter 11 Plan of ORG GC Midco, LLC* [Docket No. 105] (the “**Confirmation Order**”) (i) approving the *Disclosure Statement for Prepackaged Chapter 11 Plan of ORG GC Midco, LLC* [Docket No. 6] (the “**Disclosure Statement**”), and (ii) confirming the *Amended Prepackaged Chapter 11 Plan of ORG GC Midco, LLC* [Docket No. 85] (as supplemented, the “**Plan**”).²

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred today, November 29, 2021, and that at the time of the filing of this Notice, the Plan has been substantially consummated.

PLEASE TAKE FURTHER NOTICE that copies of the Plan and the Confirmation Order may be obtained free of charge by visiting the website maintained by Bankruptcy Management Solutions d/b/a Stretto at <https://cases.stretto.com/GCS>. Parties may also obtain any documents filed in this chapter 11 case for a fee via PACER at <https://www.pacer.gov/>. Please note that a PACER password and login are required to access documents via PACER. Copies of the pleadings may also be obtained by visiting the Bankruptcy Court’s website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

¹ The last four digits of the Debtor’s federal tax identification number are 1740. The Debtor’s mailing address is 6330 Gulfton Street, Houston, Texas 77081.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan and the provisions thereof are binding on the Debtor, the Reorganized Debtor, New Holdco, and New Holdco Sub, any holder of a Claim against, or Interest in, the Debtor and such holder's respective successors and assigns, whether or not the Claim or Interest of such holder is impaired under the Plan and whether or not such holder voted to accept the Plan.

Dated: November 29, 2021
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez
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*Proposed Attorneys for Debtor
and Debtor in Possession*

Certificate of Service

I hereby certify that on November 29, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez _____

Alfredo R. Pérez