

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PEAR THERAPEUTICS, INC.,¹

Debtor.

Chapter 11

Case No. 23-10429 (TMH)

Re: Docket No. 833

**ORDER AND FINAL DECREE PURSUANT TO SECTIONS 105(A) AND 350(A)
OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 3022 (I) ISSUING A
FINAL DECREE CLOSING THIS CHAPTER 11 CASE, (II) TERMINATING
THE CLAIMS AGENT, (III) APPROVING TREATMENT OF UNCLAIMED
DISTRIBUTIONS, (IV) AUTHORIZING THE DISPOSITION OF RESIDUAL
FUNDS, (V) AUTHORIZING THE DESTRUCTION OF CERTAIN
DOCUMENTS, AND (VI) GRANTING RELATED RELIEF**

Upon the Motion² of Tabish Rizvi, as the Plan Administrator of the above-captioned Debtor's estate, appointed pursuant to the *Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Pear Therapeutics Inc. and Pear Therapeutics (US), Inc.* [D.I. 647] (the "Plan") and the Liquidating Trust Agreement in connection with the chapter 11 case of the above-captioned debtor, for the entry of an order (a) issuing a final decree closing this chapter 11 case (the "Chapter 11 Case"), (b) terminating the engagement of the claims and noticing agent appointed in this Chapter 11 Case, Stretto, Inc. (the "Claims Agent"), (c) approving treatment of unclaimed distributions, (d) authorizing the disposition of certain *de minimis* funds remaining in the Trust following the distributions and the post-distribution wind down of the Trust (the "Residual Funds"), and (e) authorizing the destruction of the Debtors' voluminous remaining

¹ The last four digits of Debtor Pear Therapeutics, Inc.'s federal tax identification number are 3092. On June 28, 2024, the Court entered a Final Decree closing the chapter 11 case of Pear Therapeutics (US), Inc. (7074). The Debtor's corporate mailing address is c/o Dundon Advisers LLC, Ten Bank Street, Suite 1100 White Plains, New York 10606.

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Motion.

business records; and the Court having found that the Plan Administrator has achieved substantial consummation of the Plan; and it appearing that the Debtor's estate has been fully administered; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that the Plan Administrator has filed the Final Report concerning the period from the Petition Date through the date of the filing of the Motion in accordance with Local Rule 3022-1(c); and consideration of the Motion and the relief therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, and no other or further notice being required; and the Court having found that good and sufficient cause exists for granting the relief requested in the Motion; it is hereby

ORDERED, DECREED AND ADJUDGED THAT:

1. The Motion is GRANTED.
2. Pursuant to 11 U.S.C. §§ 105(a) and 350(a), the Pear Therapeutics, Inc. bankruptcy case shall be and hereby is closed effective as of the date of the entry of this Order.
3. The Clerk of the Court shall enter this Order and Final Decree on the docket for the Surviving Case and thereafter such docket shall be marked "Closed."
4. The Plan Administrator is authorized to make distributions to holders of Allowed Claims pursuant to the terms of the Plan. As of the date hereof, the Plan Administrator's list of unpaid Allowed Claims is attached hereto as Exhibit 1.
5. Pursuant to Sections 105(a), 363(b)(1) and 554(a) of the Bankruptcy Code, and the relevant provisions of the Plan and Liquidating Trust Agreement, the Plan Administrator is hereby authorized to dispose of any Residual Funds that may remain with the Trust or the estates after the final distribution has been made and the post-distribution wind down of the Trust has

been completed, after setting aside such funds as the Trustee deems reasonable, in his sole and absolute discretion, to create an administrative reserve to cover the costs of closing the Chapter 11 Cases and the Trust, provided that such Residual Funds are determined by the Plan Administrator, to be in an amount that is economically burdensome to the Trust to distribute to holders of allowed claims, by donating such Residual Funds to a 501(c)(3) non-for-profit charity or charities as the Plan Administrator may choose, without being required to re-open the Chapter 11 Case or to obtain further order of the Court. In the event that such Residual Funds are in an amount that the Plan Administrator, in his sole and absolute discretion, determines makes economic sense for the Trust to distribute to holders of allowed claims, the Plan Administrator shall distribute such Residual Funds pursuant to the Plan and the Trust Agreement, without being required to re-open the Chapter 11 Cases or to obtain further order of the Court.

6. To the extent not previously paid, the outstanding fees required to be paid to the United States Trustee pursuant to 28 U.S.C. § 1930(a)(6) shall be paid within ten (10) business days of the date of the entry of this Order.

7. The Plan Administrator and the Trust and their employees, professionals and representatives are hereby authorized to take any and all actions necessary and appropriate in connection with the closing of this Chapter 11 Case in accordance with this Order.

8. The Plan Administrator is hereby authorized to sell or abandon any assets of the Trust, including, without limitation, the Residual Assets, which he determines, in his business judgment, to be burdensome or of inconsequential value to the Trust and its beneficiaries, without the need to re-open this Chapter 11 Case or further order of the Court.

9. The Plan Administrator is hereby authorized to destroy the Records, which he determines, in his business judgment, to be burdensome or of inconsequential value to the Trust and its beneficiaries, without the need to re-open this Chapter 11 Case or further order of the Court.

10. Pursuant to this Order, the Plan Administrator shall be fully released and discharged of his duties and obligations as Plan Administrator and Liquidating Trustee of the Trust once obligations relating to the wind down of the Trust and this Order, including the reconciling of final distributions, the payment of United States Trustee fees, the filing of final tax returns, and any other administrative tasks that may be necessary (the “Trailing Obligations”) have been completed.

11. Except as provided herein, the Claims Agent is hereby released as claims and noticing agent for the Debtors’ Chapter 11 Cases under Bankruptcy Rule 2002 and 28 U.S.C. § 156(c).

12. Pursuant to Local Rule 2002-1(f)(ix), within twenty eight (28) days of entry of this final decree, the Claims Agent shall (a) forward to the Clerk an electronic version of all imaged claims; (b) upload the creditor mailing list into CM/ECF and (c) docket a Final Claims Register.

13. Upon the entry of this final decree, the Claims Agent may destroy any and all physical copies of documents pertaining to the Chapter 11 Cases in its actual or constructive possession, including but not limited to:

- a. copies of notices, pleadings, plan solicitation documents, customized envelopes or any other printed materials;
- b. letters, e-mails, facsimiles or other correspondence;
- c. all undeliverable and/or returned mail; and

- d. all other materials related to the Chapter 11 Cases; provided, however, that the Claims Agent may destroy any original proofs of claims and in its possession sixty (60) days after the Claims Agent forwards the Clerk an electronic version of all imaged claims in accordance with this Order; provided, further, that the Claims Agent shall retain any original ballots in its possession for a period of ten (10) years following the Effective Date, after which the ballots may be destroyed.

14. Should the Claims Agent receive any mail related to the Chapter 11 Cases after entry of this Order, the Claims Agent shall collect and forward such mail on a monthly basis to the Plan Administrator at the following address:

Tabish Rizvi,
c/o Dundon Advisers LLC
Ten Bank Street, Suite 1100
White Plains, New York 10606

15. The services of the Claims Agent are terminated effective thirty (30) days after the entry of this Order.

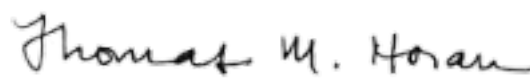
16. This Order is without prejudice to any party's right to seek to reopen the Chapter 11 Cases.

17. This Order is without prejudice to and does not otherwise affect the continuing effect of the Plan and applicable provisions of the Confirmation Order that will survive the closing of the Chapter 11 Cases.

18. Notwithstanding any stay that might be applicable to this Order, this Order shall be effective and enforceable immediately upon entry hereof.

19. This Court shall retain jurisdiction to hear and determine all matters arising from or related to (a) the Chapter 11 Cases, as provided for in the Plan, and (b) the implementation, interpretation and enforcement of this Order.

Dated: September 20th, 2024
Wilmington, Delaware



THOMAS M. HORAN
UNITED STATES BANKRUPTCY JUDGE

Exhibit I

Claim No. /Schedule No.	Claimant Name	Claimant Address	Admin Priority Claim Amount	Priority Claim Amount	General Unsecured Claim Amount ¹
2432282	302 Strategies, LLC	2325 Fells Lane, Wilmington DE 19808	--	--	\$10,000.00
115	Academy of Managed Care Pharmacy	675 N Washington St, Suite 220, Alexandria, VA, 22314	--	--	\$261,000.00
168	Adaptive Insights LLC, a Workday Company	6110 Stoneridge Mall Rd, Pleasanton, CA, 94588	--	--	\$28,664.13
2432284	Airgas, Inc. dba Airgas USA, LLC	PO Box 734672, Dallas TX 75373-4672	--	--	\$227.89
138	Amazon Web Services, Inc.	PO Box 81207, Seattle, WA, 98108-1207	--	--	\$108,586.14
54	American Society of Addiction Medicine Inc. [ASAM]	11400 Rockville Pike, Suite 200 Rockville MD 20852	--	--	\$13,500.00
77	ARAMARK Refreshments Services, LLC	PO Box 21971, New York, NY, 10087	--	--	\$595.83
2432619	Argo Partners [as assignee of Philip A. Reale, PLLC]	12 West 37th Street, Ste 900 New York NY 10018	--	--	\$13,500.00
122	AuditBoard.com, Inc.	12900 Park Plaza Drive, Suite 200 Cerritos CA 90703	--	--	\$121,875.00
42	Azusa Pacific University	901 E Alosta Avenue, PO Box 7000 Azusa CA 91702	--	--	\$34,706.90
66	BioPolicy Innovations [Policy Reporter]	2250 Perimeter Park Drive, Suite 300 Morrisville NC 27560	--	--	\$25,000.00

¹ Per the terms of the Plan, distributions will not be mailed to creditors where the distribution amount is less than \$50.

Claim No. /Schedule No.	Claimant Name	Claimant Address	Admin Priority Claim Amount	Priority Claim Amount	General Unsecured Claim Amount ¹
118	Bradford Capital Holdings, LP [as Assignee of Highwoods Realty LP]	Attn: Brian L. Brager, PO Box 4353 Clifton NJ 07012	--	--	\$209,207.23
98	BSI Group America Inc	12950 Worldgate Drive, Suite 800 Herndon VA 20170	--	--	\$1,575.00
2432286	Calfee Halter & Griswold LLP	1405 E 6th Street, Cleveland OH 44114	--	--	\$8,100.00
43	CA-Mission Street Limited Partnership	Attn: Michael St. James, 1388 SUTTER ST STE 810 SAN FRANCISCO CA 94109-5453	--	--	\$1,340,160.30
2432285	Castle Branch, Inc	1844 Sir Tyler Drive, Wilmington NC 28405	--	--	\$160.70
14	CDW Direct, LLC	200 N. Milwaukee Ave, Vernon Hills IL 60061	--	--	\$1,468.42
179	City and County of San Francisco Tax Collector	PO Box 7027, San Francisco CA 94120-7027	\$8,272.39	--	--
23	Clarivate Analytics (US) LLC	789 E Eisenhower Pkwy, Ann Arbor MI 48108-3218	--	--	\$1,195.31
17	ComplianceQuest, Inc.	10006 Cross Creek Blvd, Suite 71 Tampa FL 33647	--	--	\$6,879.60
68	Comprehend, Inc.	611 Forest Avenue, Maysville KY 41056	--	--	\$39,703.05
49	Concur Technologies, Inc. [SAP Concur]	601 108th Ave NE, Suite 1000, Bellevue, WA 98004	--	--	\$3,789.30
36	Corporation Service Company [CSC]	251 Little Falls Drive, Wilmington DE 19808	--	--	\$185.00
47	Corporation Service Company [CSC]	251 Little Falls Drive, Wilmington DE 19808	--	--	\$893.33

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51	Covington & Burling LLP	The New York Times Building, 620 Eighth Avenue New York NY 10018-1405	--	--	\$172,408.88
109	CP 200 State LLC	Attn: David Roehrenbeck, 1615 L Street NW Suite 650 Washington DC 20036	--	--	\$1,250,000.00
171	CRG Financial LLC [as assignee of Alanda Software, LLC]	84 Herbert Ave, Building B Ste 202 Closter NJ 07624	\$1,548.91	--	\$8,111.09
2432290	CRG Financial LLC [as assignee of Brownstein Hyatt Farber Schreck LLP]	84 Herbert Ave, Building B Ste 202 Closter NJ 07624	--	--	\$46,750.00
2432326	CRG Financial LLC [as assignee of Eldon Mulder dba The Mulder Company]	84 Herbert Ave, Building B Ste 202 Closter NJ 07624	--	--	\$4,250.00
2432364	CRG Financial LLC [as assignee of Messina Group, Inc. dba TMG LLC]	84 Herbert Ave, Building B Ste 202 Closter NJ 07624	--	--	\$7,500.00
26	CRG Financial LLC [as assignee of Patek & Associates LLC]	84 Herbert Ave, Building B Ste 202 Closter NJ 07624	--	--	\$20,000.00
19	CRG Financial LLC [as assignee of Talbert Government Relations LLC]	84 Herbert Ave, Building B Ste 202 Closter NJ 07624	--	--	\$15,150.00

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2432309	Crossroads An Artia Solutions Conference Inc	414 E Bloxham St., Suite 501 Tallahassee FL 32301	--	--	\$50,000.00
47	Crowe Solutions, LLC	4A Flanagan Dr, Shrewsbury MA 01545	--	--	\$6,725.00
2432315	Daniel D Cave dba MountainsCall Consulting LLC	11 Mockingbird Lane, Glastonbury CT 06033	--	--	\$500.00
48	Daniel E. Peterson	14064 W 141st Ter, Olathe, KS, 66062	--	--	\$225,000.00
28	Datasite LLC	The Baker Center, 733 S Marquette Ave Suite 600 Minneapolis MN 55402	--	--	\$318.75
158	Department of Treasury - Internal Revenue Service	PO Box 7346, Philadelphia PA 19101-7346	--	--	\$14,520.00
2432321	DLA Piper LLP (US)	650 South Exeter Street, Suite 1100 Baltimore MD 21202	--	--	\$610.00
169	DocuSign, Inc.	221 Main St, Suite 1550, San Francisco, CA, 94105	--	--	\$3,285.00
170	DocuSign, Inc.	221 Main St, Suite 1550, San Francisco, CA, 94105	--	--	\$45,347.50
11	Eleanor Joseph & Associates, LLC	924 Needmore Road, Roopville GA 30170	--	--	\$19,601.63
2432314	Elizabeth Whalen dba LW Graphic Design	41 Old Danielson Pike, Foster RI 02825	--	--	\$1,610.00
3	Erik Andersson [The Swedish Group]	Tellusgangen 32 lgh 1302, Stockholm 12626 Sweden	--	--	\$2,500.00

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2432333	Experian Health	PO Box 846133, Los Angeles, CA, 90084-6133	--	--	\$8,261.03
2432318	Fair Harbor Capital, LLC [as assignee of EP Mediate Co Ltd]	PO Box 237037, Apt. 20P New York NY 10023	--	--	\$27,053.64
90	Fair Harbor Capital, LLC [as assignee of Sugata Research]	PO Box 237037, Apt. 20P New York NY 10023	--	--	\$88,837.50
147	Financial Accounting Standards Board [FASB]	801 Main Ave, Norwalk, CT, 06851	--	--	\$400.00
135	Fingerprint Marketing, Inc. [Fingerprint Group]	18 Division St, Suite 212, Saratoga Springs, NY, 12866	--	--	\$234,560.80
61	Frederic W. Cook & Co. Inc.	11100 Santa Monica Blvd, Suite 300 Los Angeles CA 90025	--	--	\$10,100.00
121	Gardner Resources Consulting, LLC	Attn: Jeffrey A. Dove, Barclay Damon Tower 125 East Jefferson Street Syracuse NY 13202	--	--	\$36,864.00
128	Gardner Resources Consulting, LLC	Attn: Jeffrey A. Dove, Barclay Damon Tower 125 East Jefferson Street Syracuse NY 13202	--	--	\$1,008.00
12	Georgia Department of Revenue	1800 Century Blvd NE, Ste 9100 Atlanta GA 30345	--	\$4,122.85	--
7	Goff Public, Inc.	444 Cedar Street, Suite 910 Saint Paul MN 55101	--	--	\$15,000.00
21	Golin/Harris International, Inc.	875 N Michigan Ave, Suite 2600 Chicago IL 60611	--	--	\$144,819.08
2432335	Goodwin Procter LLP	100 Northern Ave, Boston MA 02210	--	--	\$3,645.00

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2432350	Greenlee Partners, LLC	230 State Street, Harrisburg PA 17101	--	--	\$12,857.82
64	Hain Capital Investors Master Fund, LTD [as Assignee of Federico Consulting]	PO Box 2075, 31 The Strand, 46 Canal Point Dr, Grand Cayman, KY1-1105, Cayman Islands'	--	--	\$20,768.83
25	Hain Capital Investors Master Fund, LTD [as Assignee of Metz, Husband & Daughton, P.A.]	PO Box 2075, 31 The Strand, 46 Canal Point Dr, Grand Cayman, KY1-1105, Cayman Islands'	--	--	\$24,315.00
2432334	Hannaford & Dumas Corp.	26 Conn Street, Woburn MA 01801	--	--	\$139,580.44
2432341	Health Services Consulting Corporation	169 Summer Road, Boxborough MA 01719	--	--	\$2,925.00
2432353	Hyman, Phelps & McNamara, P.C.	700 13th Street N.W., Suite 1200 Washington DC 20005	--	--	\$205.00
159	Illinois Department of Revenue	101 W Jefferson St, Springfield, IL, 62702	--	\$1,033.01	\$98.51
160	Illinois Department of Revenue	101 W Jefferson St, Springfield, IL, 62702	--	--	\$0.00
44	Innovation Health, Inc.	4023 Kennett Pike, #50126 Wilmington DE 19807	--	--	\$15,000.00
2432361	Joey Fox Consulting, LLC	352 Evans Street, Indianapolis IN 46222	--	--	\$6,000.00
2432368	John Gaspar	68 Tamworth Hill Ave, Wakefield MA 01880	--	--	\$2,587.50
73	John Huh	31 Beaulieu Ln, Foothill Ranch CA 92610	--	--	\$3,122.77

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58	John J Battisti	774 Mays Blvd Ste 10-596, Incline Village NV 89451	--	--	\$10,000.00
137	K&L Gates LLP	210 Sixth Avenue, Pittsburgh PA 15222	--	--	\$12,500.00
2432360	Kaleidoscope Animations, Inc.	4362 Creek Road, Cincinnati OH 45241	--	--	\$1,669.00
2432363	Kimberly Getker	53 4th Street, Attleboro MA 02703	--	--	\$5,525.00
69	KnowBe4, Inc.	33 N Garden Ave, Suite 1200 Clearwater FL 33755	--	--	\$12,679.87
2432359	Language Line Services, Inc.	One Lower Ragsdale Dr, Bldg 2 Monterey CA 93940	--	--	\$164.04
2432356	Lee M. Ritterband, PHD	1186 Foxchase Ridge, Charlottesville VA 22902	--	--	\$6,400.00
2432358	Lemed Pharmacy III, LLC	2417 3RD AVE STE 406, Ste 406 BRONX NY 10451	--	--	\$8,250.00
123	LinkedIn	1000 W Maude Ave, Sunnyvale, CA, 94085	--	--	\$309,195.20
117	Managed Markets Insight & Technology, LLC [MMIT]	1020 Stony Hill Rd #300, Yardley, PA, 19067	--	--	\$72,400.00
129	Manning Personnel Group	211 Congress St, 10th Fl Boston MA 02110	--	--	\$27,500.00
2432379	Mason Frank International	501 E Kennedy Blvd, Suite 1900 Tampa FL 33602	--	--	\$15,289.50
83	Massachusetts Department of Revenue	PO Box 7090, Boston MA 02204-7090	--	--	\$828.20

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79	Massachusetts Executive Office of Health and Human Services	One Ashburton Place, 9th Floor, Boston, MA, 02108	--	--	\$400,000.00
103	Michigan Department of Health and Human Services	235 S Grand Ave, Lansing, MI, 48933	--	--	\$1,832,299.20
62	Mirador Analytics, Inc	1000 N West Street, Suite 1200 Wilmington DE 19801	--	--	\$15,000.00
174	Missouri Department of Revenue	PO Box 475, Jefferson City MO 65105	--	--	\$0.00
15	MMB Strategies Inc.	1356 Allegheny Street SW, Atlanta GA 30310	--	--	\$16,600.00
2432386	New England Copy Specialist, Inc	39 Sixth Rd, Woburn, MA, 01801	--	--	\$352.93
72	New Jersey Division of Taxation	3 John Fitch Way, Trenton, NJ, 08695	--	\$24,854.53	--
125	New York State Department of Labor	State Campus Bldg 12 Rm 256, Albany NY 12240	--	\$452.03	--
157	North Carolina Department of Revenue	PO Box 1168, Raleigh NC 27602-1168	--	\$2,461.19	\$114.00
2432384	Ogletree, Deakins, Nash, Smoak & Stewart, P.C.	PO Box 89, Columbia, SC, 29202	--	--	\$4,100.00
178	Ohio Department of Taxation	PO Box 530, Columbus OH 43216-0530	\$664.66	--	--
162	Oklahoma Health Care Authority	4345 N Lincoln Blvd, Oklahoma City, OK, 73105	--	--	\$629,154.75

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177	Okta, Inc.	Attn: Christopher Petersen 2029 Century Park East 6th Floor, Los Angeles CA 90067	--	--	\$170,583.62
149	Oracle America, Inc. SII to NetSuite, Inc. ("Oracle")	500 Oracle Pkwy, Redwood Shores, CA, 94065	--	--	\$235,065.37
57	Palantir Technologies Inc.	1200 17th St, Floor 15, Denver, CO, 80202	--	--	\$75,284.11
100	Panalgo LLC	265 Franklin Street, Suite 1101 Boston MA 02110	--	--	\$41,000.00
2432390	Patent GC LLC	501 Boylston Street, 10th Floor Boston MA 02116	--	--	\$96.25
74	Patient #000001	140 Alcott Place, Apt 19K Bronx NY 10475	--	--	\$25.00
65	Patient #000003	10490 Claymore St, Spring Hill FL 34608	--	--	\$163.00
55	Patient #000004	10934 Pheasant Hill Cir, Louisville KY 40229-3163	--	--	\$44.85
71	Patient 0015b000021NjwAAC	1302 Misty Brook Dr, Princeton TX 75407	--	--	\$100.00
84	Patient 0015b000002C49jGAAR	719 Shelby Dr Apt C, Greensboro NC 27409	--	--	\$100.00
87	Patient 0015b000002C60SEAAZ	9620 Waller Rd E, Tacoma WA 98446-2318	--	--	\$150.00
92	Patient 0015b000002C6Sy8AAF	83 Nuthatch, Pittsboro NC 27312	--	--	\$150.00
133	Patient 0015b000002CiSrSAAV	2412 Valley Forge Ave, Fort Collins CO 80526-5834	--	--	\$100.00

Claim No. /Schedule No.	Claimant Name	Claimant Address	Admin Priority Claim Amount	Priority Claim Amount	General Unsecured Claim Amount ¹
82	Patient 0015b00002CjeoNAAR	111 Shore Dr, Roanoke VA 24012-9060	--	--	\$100.00
50	Pennsylvania Department of Revenue	PO Box 280946, Harrisburg PA 17128-0946	--	\$353.32	\$2,420.00
2432616	Perceptive Credit Holdings III, LP	51 Astor Pl, Fl 10 New York NY 10003	--	--	\$7,500,000.00
6	Podesta Psychiatry, LLC [Podesta Wellness]	1509 Metairie Rd., Suite 22 Metairie LA 70005	--	--	\$300.00
146	Public Company Accounting Oversight Board [PCAOB]	1666 K Street NW, Suite 300 Washington DC 20006	--	--	\$2,400.00
59	Q2i LLC	134 Birch Dr, Rindge, NH, 04361	--	--	\$124,931.49
119	Raven Cares Inc (Edgewater Recovery)	259 Old Flemingsburg Rd, Morehead KY 40351	--	--	\$43,156.80
2432610	Raymond F Anton	1340 Pelican Watch Villas, John Island SC 29455	--	--	\$930.00
2432636	Robert Jarrin dba The Omega Concern LLC	3180 Westover Drive, SE, Washington DC 20020	--	--	\$20,000.00
2432626	RSM US LLP	4650 E 53rd St, Davenport, IA, 52807-3479	--	--	\$20,180.58
105	Salesforce, Inc.	415 Mission St, 3rd Floor, San Francisco, CA, 94105	--	--	\$210,456.39
132	Salesforce, Inc.	415 Mission St, 3rd Floor, San Francisco, CA, 94105	\$12,458.61	--	--
67	Schellman & Company, LLC	4010 W Boy Scout Blvd, Suite 600 Tampa FL 33607	--	--	\$47,500.00
2432638	Sean X Luo	215 W 88th ST, 1C New York City NY 10024	--	--	\$7,105.00

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2432637	Shred-it	2355 Waukegan Road, Bannockburn IL 60015	--	--	\$451.20
2432625	Smith, Anderson, Blount, Dorsett, Mitchell & Jernigan, LLP	PO Box 2611, Wells Fargo Capitol Center, 150 Fayetteville Str, Suite 2300 Raleigh, NC, 27602-2611	--	--	\$15,252.00
4	Solutions Through Software, Inc.	2295 S. Hiwassee Road, Suite 208 Orlando FL 32835	--	--	\$17,205.00
134	South Carolina Department of Corrections	4444 Broad River Rd, Columbia, South Carolina, 29210-4012-441	--	--	\$978,750.00
111	Soying Tsang Eng	335 E. Palisades Blvd, Apt. A Palisades Park NJ 07650	--	--	\$2,190.00
2	Staples, Inc.	PO Box 105748, Atlanta, GA, 30348-5758	--	--	\$311.38
18	State Street Associates Inc.	150 West State Street, Trenton NJ 08608	--	--	\$16,000.00
113	Stephen Kin-Ming Eng	335 E. Palisades Blvd, Apt. A Palisades Park NJ 07650	--	--	\$4,350.00
2432635	Strategies 360, Inc.	2200 6th Ave, Suite 780, Seattle, WA, 98121	--	--	\$8,000.00
106	SVASUM AB	Esbjornsgatan 4, Orebro 70217 Sweden	--	--	\$125,000.00
30	Tabuteau, LLC	41 State Circle, Suite 7 Annapolis MD 21401	--	--	\$10,000.00
176	Tennessee Department of Revenue	PO Box 20207, Nashville TN 37202-0207	--	\$1,059.37	--

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31	The Chancellor, Masters & Scholars of the Univ. of Oxford T/A Oxford Univ. Press USA [Oxford University Press USA]	University Offices, Wellington Sq, Oxford, OX12JD, United Kingdom	--	--	\$43,709.00
2432664	The Clay Company, Inc.	2245 San Diego Ave, Ste 222 San Diego CA 92110	--	--	\$15,000.00
2432644	The Garner Group LLC	414 E Bloxham St., Suite 501 Tallahassee FL 32301	--	--	\$10,000.00
16	The Linde Group	2560 9th St, Ste 219 Berkeley CA 94710-2557	--	--	\$3,540.00
91	Todd H Wurtz	745 Puffers Green Way South, St Johns FL 32259	--	--	\$1,000.00
2432370	TRC Master Fund LLC [as Assignee of McGrath Consulting Group, Inc]	c/o TR Capital Management LLC, 100 Merrick Rd, Suite 308E, Rockville Centre, NY, 11570	--	--	\$30,150.00
8	Tress Capitol Advisors	75 Mosher Rd, Glenmont NY 12077	--	--	\$9,250.00
35	Triumph Treatment Services	120 South 3rd Street, Yakima WA 98901	--	--	\$222,244.20
97	Truepill	3121 Diablo Ave, Hayward CA 94545	--	--	\$228,361.63
24	TTEC Government Solutions, LLC	6312 S Fiddlers Green Cir, Ste 100N, Greenwood Vlg, CO, 80111-4928	--	--	\$109,053.00
22	Turner Boyd LLP	155 Boveet Road, Suite 750 San Mateo CA 94402	--	--	\$7,971.00

Claim No. /Schedule No.	Claimant Name	Claimant Address	Admin Priority Claim Amount	Priority Claim Amount	General Unsecured Claim Amount ¹
88	UpScript, LLC	7033 E. Greenway Pkwy, Suite 310 Scottsdale AZ 85254	--	--	\$4,000.00
85	Veridus LLC	101 E Washington St, Ste 990 Phoenix AZ 85004-4642	--	--	\$13,000.00
45	WA State Department of Labor and Industries	PO Box 44171, Olympia WA 98504	--	\$476.29	--
63	Waypoint Health Innovations, LLC	Attn: Jason H. Rosell, Colin R. Robinson, 919 N Market Street 17th Floor Wilmington DE 19801	--	--	\$60,000.00
2432669	WilliamsMarston LLC	265 Franklin Street, 4th Floor, Boston, MA, 02110	--	--	\$3,932.03
52	WSI PBG, LLC	8975 Spinnaker Ln, East Jordan, MI, 49727	--	--	\$15,000.00
33	XTIVIA, Inc.	2035 Lincoln Highway, Suite 1010 Edison NJ 08817	--	--	\$2,975.00
96	Zuellig Pharma PTE LTD	15 Changi North Way, #01-01 Singapore 498770 Singapore	--	--	\$6,955.00
TOTAL	151 Creditors		\$22,944.57	\$34,812.59	\$18,769,185.49