

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	
	§	<b>Chapter 11</b>
	§	
<b>DRF LOGISTICS, LLC, et al.,</b>	§	<b>Case No. 24-90447 (CML)</b>
	§	
	§	
<b>Debtors.<sup>1</sup></b>	§	<b>(Jointly Administered)</b>
	§	

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE FOR  
DEBTORS' THIRD AMENDED JOINT PLAN OF LIQUIDATION**

**PLEASE TAKE NOTICE** that, on November 25, 2024, the Honorable Christopher M. Lopez, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas, entered the *Findings of Fact, Conclusions of Law, and Order Confirming Debtors' Third Amended Joint Plan of Liquidation* (Docket No. 530) (the "**Confirmation Order**") confirming the *Debtors' Third Amended Joint Plan of Liquidation*, dated November 19, 2024 (Docket No. 497) (as amended, supplemented, or otherwise modified from time to time, the "**Plan**").<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that, on December 9, 2024, all conditions precedent to consummation of the Plan were satisfied or waived in accordance with Article X of the Plan and the Effective Date of the Plan occurred.

**PLEASE TAKE FURTHER NOTICE** that, unless otherwise provided by the Plan, the Confirmation Order, any other applicable order of the Bankruptcy Court, or agreed to by the holder of an Allowed Administrative Expense Claim and the Debtors, the Liquidating Agent, or the Wind Down Estates, as applicable, all requests for payment of Administrative Expense Claims must be filed with the Bankruptcy Court no later than **5:00 p.m. (Prevailing Central Time) on December 30, 2024**, which is the first Business Date that is 21 days following the Effective Date (the "**Administrative Expense Claims Bar Date**"); *provided, however*, that holders of Administrative Expense Claims that arose in the ordinary course of business during the Chapter 11 Cases shall not be required to file any request for payment of such Administrative Expense Claims, and holders of Fee Claims must comply with Section 2.2 of the Plan.

**PLEASE TAKE FURTHER NOTICE** that holders of Administrative Expense Claims that are required to file and serve a request for payment of such Administrative Expense Claims that do not file and serve such a request by the Administrative Expense Claims Bar Date

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: DRF Logistics, LLC (6861) and DRF, LLC (7236). The Debtors' mailing address is 3001 Summer Street, Stamford, CT 06926.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

shall be forever barred, estopped, and enjoined from asserting such Administrative Expense Claims against the Debtors or their property, and such Administrative Expense Claims shall be deemed compromised, settled, and released as of the Effective Date.

**PLEASE TAKE FURTHER NOTICE** unless otherwise provided by the Plan, the Confirmation Order, any other applicable order of the Bankruptcy Court, any Claim based on the rejection of the Debtors’ executory contracts or unexpired leases pursuant to the Plan or otherwise (such Claim a “**Rejection Damages Claim**”) must file a proof of Claim with respect to such Claim by (i) filing such Proof(s) of Claim electronically through the Debtors’ claims and noticing agent, Stretto, Inc. (“**Stretto**”), at <https://cases.stretto.com/DRFLogistics>, (ii) filing such Proof(s) of Claim electronically through PACER (Public Access to Court Electronic Records), at <https://ecf.txsb.uscourts.gov>, or (iii) mailing the original Proof(s) of Claim to Stretto at the below address and serve the same on the Debtors or Wind Down Estates by delivery to Stretto no later than **5:00 p.m. (Prevailing Central Time) on December 30, 2024**, which is the date that is 21 days after the Effective Date (the “**Rejection Damages Claims Bar Date**”).

If by First-Class Mail	If by Hand Delivery or Overnight Mail
DRF Logistics, LLC, <i>et al.</i> Claims Processing c/o Stretto, Inc. 410 Exchange, Suite 100 Irvine, CA 92602	DRF Logistics, LLC, <i>et al.</i> Claims Processing c/o Stretto, Inc. 410 Exchange, Suite 100 Irvine, CA 92602

**PLEASE TAKE FURTHER NOTICE** that holders of Rejection Damages Claims that are required to file and serve a proof of Claim for such Rejection Damages Claim that do not file and serve such a request by the Rejection Damages Claims Bar Date shall be forever barred, estopped, and enjoined from asserting such Rejection Damages Claim against the Debtors or their property, and such Rejection Damages Claim shall be deemed compromised, settled, and released as of the Effective Date.

**PLEASE TAKE FURTHER NOTICE** that copies of the Confirmation Order, Plan, and the Disclosure Statement may be obtained free of charge by visiting the website maintained by Stretto, Inc. (“**Stretto**”) at <https://cases.stretto.com/drfflogistics>. Parties may also obtain any documents filed in the Chapter 11 Cases for a fee via PACER at <https://www.pacer.gov/>. Please note that a PACER password and login are required to access documents via PACER.

**PLEASE TAKE FURTHER NOTICE** that the Plan, the Plan Supplement, and the Confirmation Order are effective and enforceable and shall bind the Wind Down Estates, the Released Parties, the Releasing Parties, the Exculpated Parties, all holders of Claims and Interests (irrespective of whether such Claims or Interests are Impaired under the Plan or whether the holders of such Claims or Interests accepted or are deemed to have accepted the Plan), any other Entity giving, acquiring, or receiving property under the Plan, any and all non-Debtor parties to executory contracts and unexpired leases with any of the Debtors, any other party in interest in the Chapter 11 Cases, and the respective heirs, executors, administrators, successors, or assigns, if any, of any of the foregoing. All settlements, compromises, releases (including the releases set

forth in Section 11.6 of the Plan), waivers, discharges, exculpations, and injunctions set forth in the Plan are effective and binding on any Entity that may have had standing to assert any settled, compromised, released, waived, discharged, exculpated, or enjoined Causes of Action.

**PLEASE TAKE FURTHER NOTICE** that notwithstanding anything in the Plan, the Plan Supplement, the Plan Documents, or the Confirmation Order to the contrary, no Non-Creditor shall be deemed a Releasing Party, and no Non-Creditor's rights will be impacted or otherwise modified by the Plan or the Confirmation Order, including such Non-Creditor's rights to pursue claims (if any) against Pitney Bowes or any other Released Party.

Dated: December 9, 2024  
Houston, Texas

/s/ Clifford W. Carlson

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