

**Information to identify the case:**

Debtor: SWC Industries LLC, et al.

EIN: 46-1668214

United States Bankruptcy Court for the Northern District of California

Date case filed for chapter 11: 11/13/2024

Case Number: 24-51721 (MEH)

**Official Form 309F (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case**

10/20

**For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.**

**This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

1. Debtor's full name See Rider 1

2. All other names used in the last 8 years See Rider 1

3. Address See Rider 1

4. Debtor's attorney  
Name and Address

Binder Malter Harris & Rome-Banks LLP  
Robert G. Harris and Reno Fernandez  
2775 Park Ave.  
Santa Clara, CA 95050  
Contact Phone: (408) 295-1700

Allen Overy Shearman Sterling US LLP  
C. Luckey McDowell and Ian E. Roberts  
2601 Olive Street, 17th Floor  
Dallas, TX 75201  
Contact Phone: (212) 271-5777

Allen Overy Shearman Sterling US LLP  
William S. Holste  
599 Lexington Avenue  
New York, New York 10022  
Contact Phone: (212) 848-4000

5. Bankruptcy clerk's office

Documents in this case may be filed at this address.

You may inspect all records filed in this case at this office or online at [www.pacer.gov](http://www.pacer.gov).

**Clerk's Office Mailing Address:**

U.S. Bankruptcy Court  
280 South First Street, Room 3035  
San Jose, CA 95113

**Debtors' Claims and Noticing Agent:**

SWC Industries LLC, et al. Claims Processing  
c/o Stretto  
410 Exchange, Suite 100  
Irvine, CA 92062

Hours open:

Monday – Friday 9:00 a.m. - 4:30 p.m.  
Contact Phone: (888) 821-7606

Toll-Free: (855) 994-3446

International: +1 (657) 999-6787

Email: [sencorplnquiries@stretto.com](mailto:sencorplnquiries@stretto.com)

**All documents in this case are available free of charge on the Stretto website at <https://cases.stretto.com/SWCIndustries>**

**6. Meeting of creditors**

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

**December 20, 2024, at 3:00 p.m. (PT)**

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

**Location: Teleconference**

**Call in number: 1-844-767-5651  
Access Code: 8253629**

**Important Notice to Individual Debtors:** The United States Trustee requires all debtors who are individuals to provide government-issued photo identification and proof of social security number to the trustee at the meeting of creditors. **Failure to Appear May Result in the Dismissal of the Case without further notice.** A request for a continuance or to be excused from appearing must be made in writing at least 7 days before the meeting, timely filed with the court at the address above in box 5.

**7. Proof of claim deadline**

**For a bankruptcy case pending in the Northern District of California, a Proof of Claim may be filed electronically online at [www.canb.uscourts.gov](http://www.canb.uscourts.gov) in the Quick Links section, click on "File an Electronic Proof of Claim."**

**Deadline for filing proof of claim:**

**For all creditors (except a governmental unit): March 20, 2025**

Proofs of claim may be filed electronically (no paper claim required) through the claims agent's portal at <https://cases.stretto.com/SWCIndustries>.

Paper copies of completed proofs of claim may be submitted to Stretto, Inc., as the official claims agent for these cases.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at [www.uscourts.gov](http://www.uscourts.gov), any bankruptcy clerk's office, or on the claims agent's website at <https://cases.stretto.com/SWCIndustries>.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office, online at <https://pacer.uscourts.gov>, or at the claims agent's website at <https://cases.stretto.com/SWCIndustries>.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

**8. Exception to discharge deadline**

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

**Deadline for filing the complaint: February 18, 2025**

**9. Creditors with a foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**10. Filing a Chapter 11 bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

**11. Discharge of debts**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

**RIDER 1**

<b>Debtor Name</b>	<b>Case Number</b>	<b>Tax ID Number</b>	<b>Former Name(s) Used within the Last 8 Years</b>	<b>Address</b>
Accu-Seal SencorpWhite, Inc.	24-51728	81-4111845	ASC Acquisition, Inc.	225 Bingham Drive, Suite A-D, San Marcos, CA 92069
IITI Acquisition LLC	24-51729	32-0529038		One International Place, 31st Floor, Boston, MA 02110
Intek Integration Technologies, Inc.	24-51731	91-1403507	Ascent Warehouse Logistics	5280 Carroll Canyon Road, Suite 202, San Diego, CA 92121
Minerva Associates, Inc.	24-51732	83-0775223	Ascent Warehouse Logistics	5280 Carroll Canyon Road, Suite 202, San Diego, CA 92121
SencorpWhite, Inc.	24-51727	20-3442755	White System, Inc.; Sencorp, Inc.	400 Kidds Hill Road, Hyannis, MA 02601
SWC Aluminum Properties, L.L.C.	24-51725	26-0580299	Connell Aluminum Properties, L.L.C.	One International Place, Fort Hill Square, Boston, MA 02110
SWC CeraTek LLC	24-51720	33-1882504		400 Kidds Hill Road, Hyannis, MA 02601
SWC Holdings, LLC	24-51723	47-5430051	Connell Acquisitions LLC	One International Place, 31st Floor, Boston, MA 02110
SWC Industries LLC	24-51721	46-1668214	Connell Industries LLC	One International Place, 31st Floor, Boston, MA 02110
SWC Limited Partnership	24-51722	04-2953203	Connell Limited Partnership	One International Place, 31st Floor, Boston, MA 02110
SWC Tool Properties, LLC	24-51733	33-1940106	Connell Tool Properties, LLC	One International Place, Suite 3110, Boston, MA 02110
SWC White Systems LLC	24-51730	33-1898135		400 Kidds Hill Road, Hyannis, MA 02601
Yuba Heat Transfer LLC	24-51724	61-1490587	SPX Corporation; Connell Limited Partnership	One International Place, Suite 3110, Boston, MA 02110