

**ENTERED**

April 21, 2026

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

----- X  
: Chapter 11  
In re: :  
: Case No. 25-90607 (ARP)  
: :  
F-STAR SOCORRO, L.P., *et al.*, :  
: Jointly Administered  
Debtors.<sup>1</sup> :  
: **Re: Docket No. 595**  
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**ORDER (I) SETTING BAR DATES FOR FILING  
PROOFS OF CLAIM; (II) APPROVING FORM AND  
MANNER FOR FILING PROOFS OF CLAIM; (III) APPROVING  
NOTICE OF BAR DATES; AND (IV) GRANTING RELATED RELIEF**

Upon the motion (the “**Motion**”)<sup>2</sup> of F-Star Socorro, L.P. and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) for entry of an order (this “**Bar Date Order**”) (a) establishing the Bar Dates (each as defined below); (b) approving the form and manner for filing Proofs of Claim; (c) approving notice of the Bar Dates; and (d) granting related relief, all as more fully set forth in the Motion; and due and sufficient notice of the Motion having been provided under the particular circumstances, and it appearing that no other or further notice need be provided; and the Court having jurisdiction to consider the Motion and the relief requested

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are F-Star Socorro, L.P. (7438); JNY, L.P. (3609); JNY II, L.P. (3041); 5 Star Tech I, L.P. (4020); 5 Star Tech II-1, LP (5916); 5 Star Tech II-4, LP (2357); 5-Star Tech II-2, L.P. (6602); F-Star Socorro Holding Co., LLC (6729); JNY Mezz, LLC (N/A); JNY Building Owner, LLC (6282); JNY II Mezz, LLC (N/A); JNY II Building Owner, LLC (9687); 5 Star Tech I GP, LLC (N/A); 5 Star Tech II-1 GP, LLC (N/A); 5 Star Tech II-4 GP, LLC (N/A); 1340 Bob Hope Drive Parent, LLC (N/A); 1340 Bob Hope Drive Owner, LLC (4986); 11751 Alameda Avenue Parent, LLC (N/A); 11751 Alameda Avenue Owner, LLC (2300); Unit 82 El Paso Owner, LLC (2399); Southwest Rojas Parent, LLC (N/A); Southwest Rojas, LLC (N/A); FSPV Mezz C Sub LLC (5233); FSPV Res C, LLC (8745); Five Star Development Properties, LLC (2183); Five Star Development Resort Communities, LLC (1282); Five Star Resort Holdings Parent, LLC (N/A); Five Star Resort Holdings, LLC (N/A); Five Star Resort Mezz, LLC (N/A); Five Star Resort Owner, LLC (4994); Five Star Land Holdings Parent, LLC (N/A); Five Star Land Holdings (AZ), LLC (N/A); Five Star Land Mezz, LLC (N/A); and Five Star Land Owner, LLC (2183). The Debtors’ mailing address in these chapter 11 cases is 6720 N. Scottsdale Rd., #130, Scottsdale, AZ 85253.

<sup>2</sup> Capitalized terms used but not defined in this Order have the meanings used in the Motion.

therein in accordance with 28 U.S.C. §§ 1334 and the *Order of Reference to Bankruptcy Judges* from the United States District Court for the Southern District of Texas, entered May 24, 2012; and consideration of the Motion and the relief requested therein being a core proceeding under 28 U.S.C. § 157(b)(2); and this Court’s entry of a final order being consistent with Article III of the United States Constitution; and venue being proper before this Court under 28 U.S.C. §§ 1408 and 1409; and a hearing, if any, having been held to consider the relief requested in the Motion (the “**Hearing**”); and upon the record of the Hearing, if any; and the Court having found and determined the relief requested in the Motion to be in the best interests of the Debtors, their estates and creditors, and any parties in interest; and the legal and factual bases set forth in the Motion and at the Hearing, if any, having established just cause for the relief granted herein; and after due deliberation thereon and sufficient cause appearing therefor, it is therefore **HEREBY ORDERED THAT:**

**A. The Bar Dates and Procedures for Filing Proofs of Claim**

1. Each entity<sup>3</sup> that asserts a claim against the Debtors that arose before the Petition Date, including requests for payment under section 503(b)(9) of the Bankruptcy Code, shall be required to file an original, written proof of claim (a “**Proof of Claim**”) substantially in the form attached hereto as **Exhibit 1** (the “**Proof of Claim Form**”) or Official Form 410. Except in the cases of certain exceptions explicitly set forth herein, **all Proofs of Claim must be filed so that they are actually received on or before May 26, 2026 at 5:00 p.m., prevailing Central Time (the “General Bar Date”), at the address and in the form set forth herein.** The General Bar

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<sup>3</sup> Except as otherwise defined herein or in the Motion, all terms specifically defined in the Bankruptcy Code shall have those meanings ascribed to them by the Bankruptcy Code. In particular, as used herein, (a) the term “claim” has the meaning given to it in section 101(5) of the Bankruptcy Code; (b) the term “entity” (including individuals, partnerships, corporations, joint ventures, and trusts) has the meaning given to it in section 101(15) of the Bankruptcy Code; (c) the term “governmental unit” has the meaning given to it in section 101(27) of the Bankruptcy Code; and (d) the term “person” has the meaning given to it in section 101(41) of the Bankruptcy Code.

Date applies to all types of claims against the Debtors that arose or are deemed to have arisen before the Petition Date, except for claims specifically exempt from complying with the applicable Bar Dates as set forth in this Bar Date Order.

2. Any entity that asserts a claim against the Debtors that arose before the Petition Date is authorized to file a Proof of Claim that redacts personally identifiable information with Stretto; *provided* that an unredacted Proof of Claim shall be provided upon request by the Debtors.

3. The Debtors and Stretto are authorized to redact all personally identifiable information contained in any Proof of Claim filed by any individual creditor prior to publishing such Proof of Claim to the publicly available claims register, provided that the Debtors shall provide an unredacted Proof of Claim to (a) the Court, the U.S. Trustee, and counsel to the Creditors' Committee and (b) any party in interest upon a request to the Debtors (email is sufficient) or to the Court that is reasonably related to these chapter 11 cases; provided further that any receiving party shall not transfer or otherwise provide such unredacted document to any person or entity not party to the request. The Debtors shall promptly inform the Court and the U.S. Trustee after denying any request for an unredacted Proof of Claim.

4. The Debtors are authorized to take reasonable action to prevent personally identifiable information of individual creditors from being publicly available on the claims register.

5. All governmental units holding claims (whether secured, unsecured priority, or unsecured non-priority) that arose (or are deemed to have arisen) prior to the Petition Date, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code, must file Proofs of Claims, including claims for unpaid taxes, whether such claims arise from prepetition tax years or period or prepetition transactions to which the Debtors were a party, and must file

such Proofs of Claim so **that they are actually received on or before May 26, 2026 at 5:00 p.m., prevailing Central Time (the “Governmental Bar Date”), at the address and in the form set forth herein.**

6. Unless otherwise ordered, all entities asserting claims arising from the Debtors’ rejection of executory contracts and unexpired leases shall file a Proof of Claim on account of such rejection by the later of (a) the General Bar Date or the Governmental Bar Date, as applicable, and (b) 5:00 p.m., prevailing Central Time, on the date that is 30 days following entry of the order approving the Debtors’ rejection of the applicable executory contract or unexpired lease (the **“Rejection Damages Bar Date”**).

7. If the Debtors amend the Schedules and Statements after having given notice of the Bar Dates pursuant to this Bar Date Order, the Debtors shall give notice by first-class mail of any amendment to holders of claims affected thereby, and, except for entities that are exempt from complying with the applicable Bar Dates, as set forth in this Bar Date Order, the deadline for those holders to file Proofs of Claim, if necessary, shall be the later of (a) the General Bar Date or the Governmental Bar Date, as applicable, and (b) 5:00 p.m., prevailing Central Time, on the date that is 30 days from the date the notice of the amendment to the Schedules and Statements is served (the **“Amended Schedules Bar Date”** and together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, as applicable, the **“Bar Date”** or **“Bar Dates”**).

8. All Proofs of Claim must be filed so as to be **actually received** by the Court on or before the applicable Bar Date. If Proofs of Claim are not received by the Court on or before the applicable Bar Date, except in the case of certain exceptions explicitly set forth herein, the holders of the underlying claims shall be barred from asserting such claims against the Debtors and

precluded from voting on any plans of reorganization filed in these chapter 11 cases and/or receiving distributions from the Debtors on account of such claims in these chapter 11 cases.

**B. Parties Required to File Proofs of Claim**

9. The following categories of claimants, in the capacities described below, shall be required to file a Proof of Claim by the applicable Bar Date:

- a. any entity whose claim against a Debtor is not listed in the applicable Debtor's Schedules and Statements or is listed as contingent, unliquidated, or disputed if such entity desires to participate in any of these chapter 11 cases or share in any distribution in any of these chapter 11 cases;
- b. any entity that believes that its claim is improperly classified in the Schedules and Statements or is listed in an incorrect amount and that desires to have its claim allowed in a different classification or amount other than that identified in the Schedules and Statements;
- c. any entity that believes that its prepetition claim as listed in the Schedules and Statements is not an obligation of the specific Debtor against which the claim is listed and that desires to have its claim allowed against a Debtor other than that identified in the Schedules and Statements; and
- d. any entity who believes that its claim against a Debtor is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.

**C. Parties Exempt from the Bar Date**

10. The following categories of claimants, in the capacities described below, shall **not** be required to file a Proof of Claim by the applicable Bar Date:

- a. the U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;
- b. any entity that already has filed a signed Proof of Claim against the correct Debtor with Stretto in a form substantially similar to Official Form 410 with respect to the claim asserted therein;
- c. any person or entity (i) whose claim is listed in the Debtors' Schedules and Statements or any amendments thereto ***and*** (ii) whose claim is not described therein as "disputed," "contingent," or "unliquidated," ***and*** (iii) who does not dispute the amount or characterization of its claim as set forth in the Schedules and Statements (including that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules and Statements);

- d. any person or entity whose claim has previously been allowed by a final order of the Court entered on or before the applicable Bar Date;
- e. any person or entity whose claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- f. any entity holding a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, *provided* that any entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such claims by filing a Proof of Claim on or prior to the General Bar Date or Governmental Bar Date, as applicable;
- g. the Replacement DIP Lender;
- h. any person or entity holding an equity interest in any Debtor;
- i. any Debtor asserting a claim against another Debtor;
- j. any entity whose claim is solely against a non-Debtor affiliate;
- k. any person or entity holding a claim for which a separate deadline is fixed by the Court; and
- l. holders of claims for fees and expenses of professionals retained in these chapter 11 cases.

**D. Substantive Requirements of Proofs of Claim**

11. The following requirements shall apply with respect to filing and preparing each Proof of Claim:

- a. ***Contents of Proof of Claim Form.*** Each Proof of Claim must: (i) be written in legible English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant.
- b. ***Section 503(b)(9) Claims.*** Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code, if applicable.

- c. **Signatures Required.** Only (i) original Proof of Claim Forms signed electronically or in ink or (ii) Proof of Claim Forms submitted and signed electronically using the electronic filing interface available at <https://cases.stretto.com/fstarsocorro> will be deemed acceptable for purposes of claims administration. Proof of Claim Forms sent by facsimile or electronic mail will **not** be accepted.
- d. **Identification of the Debtor Entity.** Each Proof of Claim form must clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number. A Proof of Claim form filed without identifying a specific Debtor will be deemed as filed only against F-Star Socorro, L.P.
- e. **Claims Against Multiple Debtor Entities.** Except as otherwise provided in the Bar Date Order or any other order of the Court, each Proof of Claim must state a claim against only one Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the Proof of Claim Form, such claim may be treated as if filed only against F-Star Socorro, L.P.
- f. **Supporting Documentation.** Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rule 3001(c) and 3001(d). If, however, such documentation is voluminous, upon prior written consent of the Debtors' counsel, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; provided that any creditor that received such written consent shall be required to transmit such writings to Debtors' counsel upon request no later than 10 business days from the date of such request.
- g. **Timely Service.** Each Proof of Claim Form, including supporting documentation, must be filed or submitted by either (i) electronic submission through PACER (Public Access to Court Electronic Records at <http://ecf.txsb.uscourts.gov>), (ii) via the electronic filing interface available at <https://cases.stretto.com/fstarsocorro>, or (iii) by U.S. mail, overnight U.S. mail, or other hand delivery system, so as to be **actually received** by Stretto on or before the applicable Bar Date at the following address:

F-Star Socorro Claims Processing  
c/o Stretto, Inc.  
410 Exchange, Suite 100  
Irvine, California 92602

**PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR  
ELECTRONIC MAIL WILL NOT BE ACCEPTED**

- h. **Receipt of Service.** Claimants that mail their Proof of Claim Forms and wish to receive acknowledgment that it was received by Stretto must submit (i) a copy of the Proof of Claim Form; and (ii) a self-addressed, stamped envelope.

**E. Identification of Known Creditors and Interest Holders**

12. The Debtors shall cause notice of the Bar Dates to be mailed only to their known creditors and interest holders, and such mailing shall be made to the last known mailing address for the same, as reflected in the Debtors' books and records at such time.

**F. Procedures for Providing Notice of the Bar Date**

13. No later than five business days, or as soon as reasonably practicable, after entry of this Bar Date Order, the Debtors shall cause a written notice of the Bar Dates, substantially in the form attached as Exhibit 2 (the "**Bar Date Notice**") including the Proof of Claim Form, which is approved in all respects, to be mailed via first class mail to the following entities:

- a. The U.S. Trustee;
- b. counsel to the Creditors' Committee;
- c. the entities listed as holding the 30 largest unsecured claims against the Debtors (on a consolidated basis);
- d. all known creditors and other known holders of claims against the Debtors;
- e. all persons or entities that have requested notice of the proceedings in these chapter 11 cases pursuant to Bankruptcy Rule 2002 as of the date of the Bar Date Order;
- f. all persons or entities that have filed proofs of claim in these chapter 11 cases as of the date of the Bar Date Order;
- g. all known entities who are party to executory contracts and unexpired leases with the Debtors;
- h. all known entities who are party to active litigation with the Debtors;
- i. all regulatory authorities that regulate the Debtors;
- j. the Office of the Attorney General for the State of Texas and each of the states in which the Debtors conduct business;
- k. the Office of the United States Attorney for the Southern District of Texas;
- l. the United States Securities and Exchange Commission;

- m. the United States Internal Revenue Service; and
- n. all other taxing authorities for the jurisdictions in which the Debtors have paid taxes within one year of the Petition Date.

### **G. Supplemental Mailings**

14. After the initial mailing of the Bar Date Notice, the Debtors may, in their discretion, make supplemental mailings of notices, including in the event that: (a) notices are returned by the post office with forwarding addresses; (b) certain parties acting on behalf of parties in interest (e.g., banks and brokers with respect to equity or interest holders) decline to distribute notices to these parties and instead return their names and addresses to the Debtors for direct mailing; and (c) additional potential claimants or parties in interest become known as the result of the Bar Date noticing process. In this regard, the Debtors request that the Court permit the Debtors to make supplemental mailings of the Bar Date Notice in these and similar circumstances at any time up to 14 days in advance of the applicable Bar Date, with any such mailings deemed timely and such Bar Date being applicable to the recipient creditors.

### **H. Publication Notice**

15. The Debtors shall cause notice of the Bar Dates to be given by publication to creditors to whom notice by mail is impracticable, including creditors who are unknown or not reasonably ascertainable by the Debtors and creditors whose identities are known but whose addresses are unknown by the Debtors. Specifically, the Debtors shall cause the Bar Date Notice to be published as soon as reasonably practicable after entry of the Bar Date Order, modified for publication in substantially the form attached hereto as **Exhibit 3** (the “**Publication Notice**”), on one occasion in the *El Paso Times* and *Arizona Republic*, or similar publication in the Debtors’ business judgment.

16. Notice of the Bar Dates as set forth in this Bar Date Order and in the manner set forth herein (including, but not limited to, the Bar Date Notice, the Publication Notice, and any supplemental notices that the Debtors may send from time to time) constitutes adequate and sufficient notice of each of the Bar Dates and satisfies the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and the Complex Case Procedures.

**I. Consequences of Failure to File a Proof of Claim**

17. Any entity who is required, but fails, to file a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date shall be forever barred, estopped, and enjoined from asserting such claim against the Debtors (or filing a Proof of Claim with respect thereto) and the Debtors and their property shall be forever discharged from any and all indebtedness or liability with respect to or arising from such claim. Without limiting the foregoing sentence, any creditor asserting a claim entitled to priority pursuant to section 503(b)(9) of the Bankruptcy Code, that fails to file a Proof of Claim in accordance with this Bar Date Order shall not be entitled to any priority treatment under the Bankruptcy Code on account of such 503(b)(9) claim, regardless of whether such claim is identified on Schedule F of the Schedules and Statements as not contingent, not disputed, and liquidated.

18. Any such entity that is required, but fails, to file a Proof of Claim in accordance with this Bar Date Order on or before the applicable Bar Date shall be prohibited from voting to accept or reject any chapter 11 plan filed in these chapter 11 cases, participating in any distribution in these chapter 11 cases on account of such claim, or receiving further notices regarding such claim.

**J. Miscellaneous Provisions**

19. The Debtors' Schedules and Statements can be obtained free of charge by (i) accessing the Debtors' bankruptcy administration website at <https://cases.stretto.com/fstarsocorro>; (ii) contacting Stretto by emailing [TeamFStarSocorro@Stretto.com](mailto:TeamFStarSocorro@Stretto.com), calling 833-902-2372, or by writing to F-Star Socorro, L.P., et al. Claims Processing, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602; or (iii) contacting the Debtors' counsel, O'Melveny & Myers LLP, 1301 Avenue of the Americas, 17th Floor, New York, NY 10019 (Attn: Diana M. Perez, Esq. (Email: [dperez@omm.com](mailto:dperez@omm.com); Telephone: (212) 326-2163)).

20. Nothing in this Bar Date Order shall prejudice the right of the Debtors or any other party in interest to dispute, or to assert offsets or defenses to, any claim reflected in the Schedules and Statements as to amount, liability, characterization, or otherwise, and to subsequently designate any claim as disputed, contingent, or unliquidated.

21. Prior to service, the Debtors may make final, non-substantive edits to the Bar Date Notice, Publication Notice, or Proof of Claim Form consisting solely of correcting typographical and grammatical errors, making stylistic and formatting improvements, adding relevant dates and deadlines, and adding revisions announced on the record at the hearing held on the Motion, each of which shall be deemed approved by this Bar Date Order without further notice or hearing.

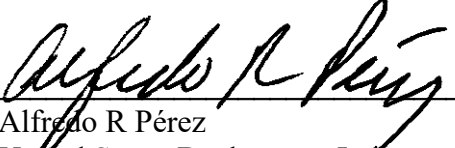
22. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Bankruptcy Local Rules are satisfied by such notice.

23. The Debtors are authorized to take all actions necessary or appropriate to effectuate the relief granted in this Bar Date Order in accordance with the Motion.

24. The terms and conditions of this Bar Date Order shall be immediately effective and enforceable upon entry of the Bar Date Order.

25. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretations, and enforcement of this Bar Date Order.

Signed: April 21, 2026

  
Alfredo R Pérez  
United States Bankruptcy Judge

**Exhibit 1**

**Proof of Claim Form**

- F-Star Socorro, L.P. (25-90607)
- Five Star Development Properties, LLC (25-90608)
- Five Star Development Resort Communities, LLC (25-90609)
- Five Star Resort Holdings Parent, LLC (25-90610)
- Five Star Resort Holdings, LLC (25-90611)
- Five Star Resort Mezz, LLC (25-90612)
- Five Star Resort Owner, LLC (25-90613)
- Five Star Land Holdings Parent, LLC (25-90614)
- Five Star Land Holdings (AZ), LLC (25-90615)
- Five Star Land Mezz, LLC (25-90616)
- Five Star Land Owner, LLC (25-90617)

- FSPV Mezz C Sub, LLC (25-90618)
- FSPV Res C, LLC (25-90619)
- 11751 Alameda Avenue Owner, LLC (25-90620)
- JNY Building Owner, LLC (25-90621)
- JNY II Building Owner, LLC (25-90622)
- 1340 Bob Hope Drive Owner, LLC (25-90623)
- JNY, L.P. (25-90624)
- JNY II, L.P. (25-90625)
- 5 Star Tech I, L.P. (25-90626)
- 5 Star Tech II-1, L.P. (25-90627)
- 5 Star Tech II-4, LP (25-90628)

- 5 Star Tech II-2, L.P. (25-90629)
- F-Star Socorro Holding Co., LLC (25-90630)
- JNY Mezz, LLC (25-90631)
- JNY II Mezz, LLC (25-90632)
- 5 Star Tech I GP, LLC (25-90633)
- 5 Star Tech II-1 GP, LLC (25-90634)
- 5 Star Tech II-4 GP, LLC (25-90635)
- 1340 Bob Hope Drive Parent, LLC (25-90636)
- 11751 Alameda Avenue Parent, LLC (25-90637)
- Unit 82 El Paso Owner, LLC (25-90638)
- Southwest Rojas Parent, LLC (25-90639)
- Southwest Rojas, LLC (25-90640)

**United States Bankruptcy Court for the Southern District of Texas**

Modified Form 410

**Proof of Claim**

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. With the exception of administrative expenses arising under 11 U.S.C. §503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of November 4, 2025, the date these cases were filed.

**Part 1: Identify the Claim**

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim) \_\_\_\_\_

Other names the creditor used with the debtor \_\_\_\_\_

2. Has this claim been acquired from someone else?

- No
- Yes. From whom? \_\_\_\_\_

3. Where should notices and payments to the creditor be sent?

Where should notices to the creditor be sent?

Where should payments to the creditor be sent? (if different)

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Name \_\_\_\_\_

Name \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Contact phone \_\_\_\_\_

Contact phone \_\_\_\_\_

Contact email \_\_\_\_\_

Contact email \_\_\_\_\_

Uniform claim identifier (if you use one):  
\_\_\_\_\_

4. Does this claim amend one already filed?

- No
- Yes. Claim number on court claims registry (if known) \_\_\_\_\_

Filed on \_\_\_\_\_  
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

- No
- Yes. Who made the earlier filing? \_\_\_\_\_

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?  No  
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_ \_

7. How much is the claim? \$\_\_\_\_\_. Does this amount include interest or other charges?  
 No  
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
 Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured?  No  
 Yes. The claim is secured by a lien on property.

**Nature of property:**  
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
 Motor vehicle  
 Other. Describe: \_\_\_\_\_

**Basis for perfection:** \_\_\_\_\_  
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

**Value of property:** \$ \_\_\_\_\_  
**Amount of the claim that is secured:** \$ \_\_\_\_\_  
**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amounts should match the amount in line 7.)

**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_

**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %  
 Fixed  
 Variable

10. Is this claim based on a lease?  No  
 Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?  No  
 Yes. Identify the property: \_\_\_\_\_

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?  No  Yes. Check one:

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	Amount entitled to priority \$ _____
<input type="checkbox"/> Up to \$3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$17,150* earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.	\$ _____

\* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?  No  Yes. Indicate the amount of your claim arising from the value of any goods received by the Debtor within twenty (20) days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_

**Part 3: Sign Below**

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.**

Check the appropriate box:

I am the creditor.  
 I am the creditor's attorney or authorized agent.  
 I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.  
 I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date \_\_\_\_\_  
 MM / DD / YYYY

\_\_\_\_\_  
 Signature

**Print the name of the person who is completing and signing this claim:**

Name \_\_\_\_\_  
 First name Middle name Last name

Title \_\_\_\_\_

Company \_\_\_\_\_  
 Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_  
 Number Street

City State ZIP Code

Contact phone \_\_\_\_\_ Email \_\_\_\_\_

## Official Form 410

# Instructions for Proof of Claim

United States Bankruptcy Court

12/24

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

### How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)  
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian. For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

### Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or go to <https://cases.stretto.com/FStarSocorro>

### Understand the terms used in this form

**Administrative expense:** Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

**Claim:** A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (5). A claim may be secured or unsecured.

**Claim Pursuant to 11 U.S.C. §503(b)(9):** A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

**Creditor:** A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

**Debtor:** A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

**Evidence of perfection:** Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

**Information that is entitled to privacy:** A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

**Priority claim:** A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

**Proof of claim:** A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

**Redaction of information:** Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

**Secured claim under 11 U.S.C. §506(a):** A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

**Setoff:** Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

**Uniform claim identifier:** An optional 24-character identifier that some creditors use to facilitate payment.

**Unsecured claim:** A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

### Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

**Exhibit 2**

**Bar Date Notice**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

----- X  
 : Chapter 11  
 In re: :  
 : Case No. 25-90607 (ARP)  
 :  
 F-STAR SOCORRO, L.P., *et al.*, :  
 Debtors.<sup>1</sup> : Jointly Administered  
 :  
 :  
 ----- X

**NOTICE OF (I) DATE BY WHICH PARTIES MUST FILE PROOFS OF CLAIM; AND  
(II) PROCEDURES FOR FILING PROOFS OF CLAIM AGAINST THE DEBTORS**

**TO: ALL PERSONS AND ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY OF  
THE FOLLOWING DEBTOR ENTITIES:**

Debtor	Case No.
F-Star Socorro, L.P.	25-90607 (ARP)
Five Star Development Properties, LLC	25-90608 (ARP)
Five Star Development Resort Communities, LLC	25-90609 (ARP)
Five Star Resort Holdings Parent, LLC	25-90610 (ARP)
Five Star Resort Holdings, LLC	25-90611 (ARP)
Five Star Resort Mezz, LLC	25-90612 (ARP)
Five Star Resort Owner, LLC	25-90613 (ARP)
Five Star Land Holdings Parent, LLC	25-90614 (ARP)
Five Star Land Holdings (AZ), LLC	25-90615 (ARP)
Five Star Land Mezz, LLC	25-90616 (ARP)
Five Star Land Owner, LLC	25-90617 (ARP)
FSPV Mezz C Sub LLC	25-90618 (ARP)
FSPV Res C, LLC	25-90619 (ARP)
11751 Alameda Avenue Owner, LLC	25-90620 (ARP)
JNY Building Owner, LLC	25-90621 (ARP)

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are F-Star Socorro, L.P. (7438); JNY, L.P. (3609); JNY II, L.P. (3041); 5 Star Tech I, L.P. (4020); 5 Star Tech II-1, LP (5916); 5 Star Tech II-4, LP (2357); 5-Star Tech II-2, L.P. (6602); F-Star Socorro Holding Co., LLC (6729); JNY Mezz, LLC (N/A); JNY Building Owner, LLC (6282); JNY II Mezz, LLC (N/A); JNY II Building Owner, LLC (9687); 5 Star Tech I GP, LLC (N/A); 5 Star Tech II-1 GP, LLC (N/A); 5 Star Tech II-4 GP, LLC (N/A); 1340 Bob Hope Drive Parent, LLC (N/A); 1340 Bob Hope Drive Owner, LLC (4986); 11751 Alameda Avenue Parent, LLC (N/A); 11751 Alameda Avenue Owner, LLC (2300); Unit 82 El Paso Owner, LLC (2399); Southwest Rojas Parent, LLC (N/A); Southwest Rojas, LLC (N/A); FSPV Mezz C Sub LLC (5233); FSPV Res C, LLC (8745); Five Star Development Properties, LLC (2183); Five Star Development Resort Communities, LLC (1282); Five Star Resort Holdings Parent, LLC (N/A); Five Star Resort Holdings, LLC (N/A); Five Star Resort Mezz, LLC (N/A); Five Star Resort Owner, LLC (4994); Five Star Land Holdings Parent, LLC (N/A); Five Star Land Holdings (AZ), LLC (N/A); Five Star Land Mezz, LLC (N/A); and Five Star Land Owner, LLC (2183). The Debtors’ mailing address in these chapter 11 cases is 6720 N. Scottsdale Rd., #130, Scottsdale, AZ 85253.

JNY II Building Owner, LLC	25-90622 (ARP)
1340 Bob Hope Drive Owner, LLC	25-90623 (ARP)
JNY, L.P.	25-90624 (ARP)
JNY II, L.P.	25-90625 (ARP)
5 Star Tech I, L.P.	25-90626 (ARP)
5 Star Tech II-1, LP	25-90627 (ARP)
5 Star Tech II-4, LP	25-90628 (ARP)
5-Star Tech II-2, L.P.	25-90629 (ARP)
F-Star Socorro Holding Co., LLC	25-90630 (ARP)
JNY Mezz, LLC	25-90631 (ARP)
JNY II Mezz, LLC	25-90632 (ARP)
5 Star Tech I GP, LLC	25-90633 (ARP)
5 Star Tech II-1 GP, LLC	25-90634 (ARP)
5 Star Tech II-4 GP, LLC	25-90635 (ARP)
1340 Bob Hope Drive Parent, LLC	25-90636 (ARP)
11751 Alameda Avenue Parent, LLC	25-90637 (ARP)
Unit 82 El Paso Owner, LLC	25-90638 (ARP)
Southwest Rojas Parent, LLC	25-90639 (ARP)
Southwest Rojas, LLC	25-90640 (ARP)

**PLEASE TAKE NOTICE THAT:**

On November 4, 2025 (the “**Petition Date**”), F-Star Socorro, L.P. and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”), filed voluntary petitions for relief under chapter 11, title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (as amended and modified, the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “**Court**”).

On \_\_\_\_\_, 2026, the Court entered an order [Dkt No. [●]] (the “**Bar Date Order**”)<sup>2</sup> establishing certain dates by which parties holding prepetition claims against the Debtors must file proofs of claim, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code (“**Proofs of Claim**”). **Each date is expressly set forth below.** For your convenience, enclosed with this Bar Date Notice is a Proof of Claim Form.

As used in this Bar Date Notice, the term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons, estates, trusts, governmental units, and the Office of the United States Trustee for the Southern District of Texas. In addition, the terms “persons” and “governmental units” are defined in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

As used in this Bar Date Notice, the term “claim” means, as to or against the Debtors in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Bar Date Order.

an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

**YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY BE HOLDING A CLAIM AGAINST THE DEBTORS IN THE ABOVE-CAPTIONED CHAPTER 11 CASES. THEREFORE, YOU SHOULD READ THIS NOTICE CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.**

## **I. BACKGROUND TO THE DEBTORS' CHAPTER 11 CASES**

**General Information About the Debtors' Cases.** The Debtors' chapter 11 cases are being jointly administered under case number 25-90607 (ARP) (Bankr. S.D. Tex.). No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

**Access to Proof of Claim Forms and Additional Information.** If you have any questions regarding claims processing or if you wish to obtain a copy of the Bar Date Motion, Bar Date Order, Proof of Claim Form, or any other pleadings filed in these chapter 11 cases you may do so by: (i) visiting the website of the Debtors' claims, noticing, and solicitation agent, Stretto, Inc. ("**Stretto**") at: <https://cases.stretto.com/fstarsocorro/>, (ii) calling 833-902-2372 (Toll-free), and/or (iii) emailing [TeamFStarSocorro@stretto.com](mailto:TeamFStarSocorro@stretto.com). Please note that Stretto cannot advise you on how to file, or whether you should file, a Proof of Claim.

**Schedules of Assets and Liabilities.** The Debtors filed their statements of financial affairs and schedules of assets and liabilities with the Court (collectively, the "**Schedules and Statements**") on January 20, 2026 [Dkt. Nos. 269-308; 309-342]. The Schedules and Statements and other filings in these chapter 11 cases are available online and free of charge at <https://cases.stretto.com/fstarsocorro/> or for a fee via PACER at <https://ecf.txsb.uscourts.gov/>.

You may be listed as a holder of a claim against, or interest in, one or more of the Debtors in the Debtors' Schedules and Statements. If you rely on the Debtors' Schedules and Statements, it is your responsibility to determine that your claim is accurately listed in the Schedules and Statements. If you agree with the nature, amount, and status of your claim as listed in the Debtors' Schedules and Statements, and if you do not dispute that your claim is only against the Debtor entity specified by the Debtors, and if your claim is not described as "disputed," "contingent," or "unliquidated," you do **not** need to file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Bar Date in accordance with the Bar Date Order and the procedures set forth in this Bar Date Notice.

## **II. THE BAR DATES**

The Bar Date Order established the following bar dates for filing Proofs of Claim in these chapter 11 cases (collectively, the "**Bar Dates**"):

- a. ***Claims Bar Date.*** Establishing **May 26, 2026 at 5:00 p.m., prevailing Central Time**, as the deadline for all persons and entities (including governmental units) holding a claim

against any of the Debtors that arose or is deemed to have arisen before the Petition Date to file a Proof of Claim in these chapter 11 cases, including, for the avoidance of doubt, secured claims, unsecured priority claims, unsecured non-priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code against any of the Debtors (the “**Claims Bar Date**”);

- b. **Rejection Damages Bar Date.** Solely as to claims arising from the Debtors’ rejection of executory contracts and unexpired leases, establishing the later of (a) the Claims Bar Date, and (b) 5:00 p.m., prevailing Central Time, on the date that is 30 days following entry of the order approving the Debtors’ rejection of the applicable executory contract or unexpired lease, as the last date and time by which claimants holding claims based upon such rejection must file Proofs of Claim against any Debtor (such later date, the “**Rejection Damages Bar Date**”); and
- c. **Amended Schedules Bar Date.** In the event that the Debtors amend their Schedules and Statements, establishing the later of (i) the Claims Bar Date, and (ii) 5:00 p.m., prevailing Central Time, on the date that is 30 days from the date on which the Debtors mail notice of an amendment to the Schedules and Statements (such date, the “**Amended Schedules Bar Date**”).

### **III. PARTIES WHO MUST FILE A PROOF OF CLAIM**

Except as otherwise set forth herein, the following entities holding claims against the Debtors that arose (or that are deemed to have arisen) prior to the Petition Date must file Proofs of Claim on or before the Claims Bar Date, or any other Bar Date set forth in the Bar Date Order, as applicable:

- a. any entity whose claim against a Debtor is not listed in the applicable Debtor’s Schedules and Statements or is listed as contingent, unliquidated, or disputed if such entity desires to participate in any of these chapter 11 cases or share in any distribution in any of these chapter 11 cases;
- b. any entity that believes that its claim is improperly classified in the Schedules and Statements or is listed in an incorrect amount and that desires to have its claim allowed in a different classification or amount other than that identified in the Schedules and Statements;
- c. any entity that believes that its prepetition claim as listed in the Schedules and Statements is not an obligation of the specific Debtor against which the claim is listed and that desires to have its claim allowed against a Debtor other than that identified in the Schedules and Statements; and
- d. any entity who believes that its claim against a Debtor is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.

#### IV. PARTIES WHO DO NOT NEED TO FILE PROOFS OF CLAIM

Certain parties are not required to file Proofs of Claim. The Court may, however, enter one or more separate orders at a later time requiring creditors to file Proofs of Claim for some kinds of the following claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. The following entities holding claims that would otherwise be subject to the Bar Dates, in the capacities described below, do **not** need to file Proofs of Claim:

- a. the U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;
- b. any entity that already has filed a signed Proof of Claim against the correct Debtor with Stretto in a form substantially similar to Official Form 410 with respect to the claim asserted therein;
- c. any person or entity (i) whose claim is listed in the Debtors' Schedules and Statements or any amendments thereto **and** (ii) whose claim is not described therein as "disputed," "contingent," or "unliquidated," **and** (iii) who does not dispute the amount or characterization of its claim as set forth in the Schedules and Statements (including that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules and Statements);
- d. any person or entity whose claim has previously been allowed by a final order of the Court entered on or before the applicable Bar Date;
- e. any person or entity whose claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- f. any entity holding a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, **provided** that any entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such claims by filing a Proof of Claim on or prior to the Claims Bar Date;
- g. the Replacement DIP Lender;
- h. any person or entity holding an equity interest in any Debtor;
- i. any Debtor asserting a claim against another Debtor;
- j. any entity whose claim is solely against a non-Debtor affiliate;
- k. any person or entity holding a claim for which a separate deadline is fixed by the Court; and
- l. holders of claims for fees and expenses of professionals retained in these chapter 11 cases.

V. **INSTRUCTIONS FOR FILING PROOFS OF CLAIM**

Pursuant to the Bar Date Order, the following requirements apply with respect to preparing and filing each Proof of Claim:

- a. ***Contents of Proof of Claim Form.*** Each Proof of Claim must: (i) be written in legible English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant.
- b. ***Section 503(b)(9) Claims.*** Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code, if applicable.
- c. ***Signatures Required.*** Only (i) original Proof of Claim Forms signed electronically or in ink or (ii) Proof of Claim Forms submitted and signed electronically using the electronic filing interface available at <https://cases.stretto.com/fstarsocorro> will be deemed acceptable for purposes of claims administration. Proof of Claim Forms sent by facsimile or electronic mail will **not** be accepted.
- d. ***Identification of the Debtor Entity.*** Each Proof of Claim Form must clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number. A Proof of Claim Form filed without identifying a specific Debtor will be deemed as filed only against F-Star Socorro, L.P.
- e. ***Claims Against Multiple Debtor Entities.*** Except as otherwise provided in the Bar Date Order or any other order of the Court, each Proof of Claim must state a claim against only one Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the Proof of Claim Form, such claim may be treated as if filed only against F-Star Socorro, L.P.
- f. ***Supporting Documentation.*** Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rule 3001(c) and 3001(d). If, however, such documentation is voluminous, upon prior written consent of the Debtors' counsel, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; provided that any creditor that received such written consent shall be required to transmit such documentation to Debtors' counsel upon request no later than 10 business days from the date of such request.
- g. ***Timely Service.*** Each Proof of Claim Form, including supporting documentation, must be filed or submitted by either (i) electronic submission through PACER (Public Access to Court Electronic Records at <http://ecf.txsb.uscourts.gov>), (ii) via the electronic filing interface available at <https://cases.stretto.com/fstarsocorro>, or (iii) by U.S. mail, overnight

U.S. mail, or other hand delivery system, so as to be **actually received** by Stretto on or before the applicable Bar Date at the following address:

**If by First-Class Mail, Hand Delivery, or Overnight Mail:**

F-Star Socorro Claims Processing  
c/o Stretto, Inc.  
410 Exchange, Suite 100  
Irvine, California 92602

**PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL  
WILL NOT BE ACCEPTED**

- h. **Receipt of Service.** Claimants that mail their Proof of Claim Forms and wish to receive acknowledgment that it was received by Stretto must submit (i) a copy of the Proof of Claim Form; and (ii) a self-addressed, stamped envelope.

**VI. CONSEQUENCES OF FAILING TO TIMELY FILE YOUR PROOF OF CLAIM**

Pursuant to the Bar Date Order and in accordance with Bankruptcy Rule 3003(c)(2), if you or any person or entity who is required, but fails, to file a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date, please be advised that:

- a. **YOU WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO);**
- b. **THE DEBTORS AND THEIR PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO OR ARISING FROM SUCH CLAIM;**
- c. **YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF THAT CLAIM; AND**
- d. **YOU WILL NOT BE PERMITTED TO VOTE ON ANY PLAN OF REORGANIZATION FOR THE DEBTORS ON ACCOUNT OF THESE BARRED CLAIMS OR RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM.**

**VII. RESERVATION OF RIGHTS**

Nothing contained in this Bar Date Notice is intended to or should be construed as a waiver of the Debtors' rights to: (a) dispute, or assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules and Statements as to the nature, amount, liability, or classification thereof; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules and Statements.

**Exhibit 3**

**Proposed Form of Publication Notice**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

----- X  
: Chapter 11  
In re: :  
: Case No. 25-90607 (ARP)  
: F-STAR SOCORRO, L.P., *et al.*, :  
: Debtors.<sup>1</sup> : Jointly Administered  
: :  
: :  
----- X

**NOTICE OF DEADLINES FOR THE FILING OF PROOFS OF CLAIM**

**THE CLAIMS BAR DATE IS MAY 26, 2026, AT 5:00 P.M., PREVAILING  
CENTRAL TIME**

**PLEASE TAKE NOTICE THAT:**

On November 4, 2025 (the “**Petition Date**”), F-Star Socorro, L.P. and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”), filed voluntary petitions for relief under chapter 11, title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (as amended and modified, the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “**Court**”).

The Debtors filed their statements of financial affairs and schedules of assets and liabilities with the Court (collectively, the “**Schedules and Statements**”) on January 20, 2026. The Schedules and Statements and other filings in these chapter 11 cases are available online and free of charge at <https://cases.stretto.com/fstarsocorro/> or for a fee via PACER at <https://ecf.txsb.uscourts.gov/>.

**Deadlines for Filing Proofs of Claim.** On [\_\_\_\_], 2026, the Court entered an order [Dkt. No. [●]] (the “**Bar Date Order**”) establishing certain dates by which parties must file proofs of claim,

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are F-Star Socorro, L.P. (7438); JNY, L.P. (3609); JNY II, L.P. (3041); 5 Star Tech I, L.P. (4020); 5 Star Tech II-1, LP (5916); 5 Star Tech II-4, LP (2357); 5-Star Tech II-2, L.P. (6602); F-Star Socorro Holding Co., LLC (6729); JNY Mezz, LLC (N/A); JNY Building Owner, LLC (6282); JNY II Mezz, LLC (N/A); JNY II Building Owner, LLC (9687); 5 Star Tech I GP, LLC (N/A); 5 Star Tech II-1 GP, LLC (N/A); 5 Star Tech II-4 GP, LLC (N/A); 1340 Bob Hope Drive Parent, LLC (N/A); 1340 Bob Hope Drive Owner, LLC (4986); 11751 Alameda Avenue Parent, LLC (N/A); 11751 Alameda Avenue Owner, LLC (2300); Unit 82 El Paso Owner, LLC (2399); Southwest Rojas Parent, LLC (N/A); Southwest Rojas, LLC (N/A); FSPV Mezz C Sub LLC (5233); FSPV Res C, LLC (8745); Five Star Development Properties, LLC (2183); Five Star Development Resort Communities, LLC (1282); Five Star Resort Holdings Parent, LLC (N/A); Five Star Resort Holdings, LLC (N/A); Five Star Resort Mezz, LLC (N/A); Five Star Resort Owner, LLC (4994); Five Star Land Holdings Parent, LLC (N/A); Five Star Land Holdings (AZ), LLC (N/A); Five Star Land Mezz, LLC (N/A); and Five Star Land Owner, LLC (2183). The Debtors’ mailing address in these chapter 11 cases is 6720 N. Scottsdale Rd., #130, Scottsdale, AZ 85253.

including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code (collectively, “**Proofs of Claim**”), in the chapter 11 cases of the following Debtors:

<b>Debtor</b>	<b>Case No.</b>
F-Star Socorro, L.P.	25-90607 (ARP)
Five Star Development Properties, LLC	25-90608 (ARP)
Five Star Development Resort Communities, LLC	25-90609 (ARP)
Five Star Resort Holdings Parent, LLC	25-90610 (ARP)
Five Star Resort Holdings, LLC	25-90611 (ARP)
Five Star Resort Mezz, LLC	25-90612 (ARP)
Five Star Resort Owner, LLC	25-90613 (ARP)
Five Star Land Holdings Parent, LLC	25-90614 (ARP)
Five Star Land Holdings (AZ), LLC	25-90615 (ARP)
Five Star Land Mezz, LLC	25-90616 (ARP)
Five Star Land Owner, LLC	25-90617 (ARP)
FSPV Mezz C Sub LLC	25-90618 (ARP)
FSPV Res C, LLC	25-90619 (ARP)
11751 Alameda Avenue Owner, LLC	25-90620 (ARP)
JNY Building Owner, LLC	25-90621 (ARP)
JNY II Building Owner, LLC	25-90622 (ARP)
1340 Bob Hope Drive Owner, LLC	25-90623 (ARP)
JNY, L.P.	25-90624 (ARP)
JNY II, L.P.	25-90625 (ARP)
5 Star Tech I, L.P.	25-90626 (ARP)
5 Star Tech II-1, LP	25-90627 (ARP)
5 Star Tech II-4, LP	25-90628 (ARP)
5-Star Tech II-2, L.P.	25-90629 (ARP)
F-Star Socorro Holding Co., LLC	25-90630 (ARP)
JNY Mezz, LLC	25-90631 (ARP)
JNY II Mezz, LLC	25-90632 (ARP)
5 Star Tech I GP, LLC	25-90633 (ARP)
5 Star Tech II-1 GP, LLC	25-90634 (ARP)
5 Star Tech II-4 GP, LLC	25-90635 (ARP)
1340 Bob Hope Drive Parent, LLC	25-90636 (ARP)
11751 Alameda Avenue Parent, LLC	25-90637 (ARP)
Unit 82 El Paso Owner, LLC	25-90638 (ARP)
Southwest Rojas Parent, LLC	25-90639 (ARP)
Southwest Rojas, LLC	25-90640 (ARP)

***The Bar Dates.*** Pursuant to the Bar Date Order, all entities, including governmental units, individuals, partnerships, estates, and trusts that have a claim or potential claim against the Debtors that arose prior to November 4, 2025, no matter how remote or contingent such right to payment or equitable remedy may be, including requests for payment under section 503(b)(9) of the Bankruptcy Code, **MUST FILE A PROOF OF CLAIM on or before May 26, 2026 at 5:00 p.m., prevailing Central Time** (the “**Claims Bar Date**”). All entities holding claims arising from

the Debtors' rejection of executory contracts and unexpired leases are required to file Proofs of Claim by the date that is the later of (i) the Claims Bar Date, and (ii) 5:00 p.m., prevailing Central Time, on the date that is 30 days following entry of the order approving the Debtors' rejection of the applicable executory contract or unexpired lease. All entities holding claims affected by an amendment to the Schedules and Statement are required to file Proofs of Claim by the date that is the later of (i) the Claims Bar Date, and (ii) 5:00 p.m., prevailing Central Time, on the date that is 30 days from the date on which the Debtors mail notice of the amendment to the Schedules and Statements. The persons and entities listed in paragraph 10 of the Bar Date Order are not required to file Proofs of Claim.

**ANY PERSON OR ENTITY WHO FAILS TO FILE A PROOF OF CLAIM, INCLUDING ANY REQUEST FOR PAYMENT UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE, ON OR BEFORE THE CLAIMS BAR DATE SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING AND DISTRIBUTION ON ANY CHAPTER 11 PLAN.**

In addition, pursuant to the Bar Date Order, each person or entity that files a Proof of Claim shall be deemed to have voluntarily submitted themselves to the jurisdiction of the Court, regardless of whether such person or entity submitted such Proof of Claim on the Proof of Claim Form or Official Form 410.

***Filing a Proof of Claim.*** Each Proof of Claim must be filed or submitted, including supporting documentation, through any of the following methods: (i) electronic submission through PACER (Public Access to Court Electronic Records at <http://ecf.txsb.uscourts.gov>), (ii) electronic submission using the interface available on the website maintained by the Debtors' claims and noticing agent, Stretto, Inc. ("Stretto"), at <https://cases.stretto.com/fstarsocorro>, or (iii) if submitted through non-electronic means, by U.S. mail, hand delivery, or overnight mail to F-Star Socorro Claims Processing, c/o Stretto, Inc., 410 Exchange, Suite 100, Irvine, California 92602, so as to be **actually received** by Stretto on or before the Claims Bar Date.

**PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL  
WILL NOT BE ACCEPTED**

Claimants that mail their Proof of Claim Forms and wish to receive acknowledgment that it was received by Stretto must submit (i) a copy of the proof of claim form; and (ii) a self-addressed, stamped envelope.

***Contents of Proof of Claim Form.*** Each Proof of Claim must: (i) be written in legible English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with Official Form 410; (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant, and (v) include as attachments any and all supporting documentation on which the claim is based. Please note that each Proof of Claim must state a claim against only one Debtor and clearly indicate the specific Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the Proof of Claim, a Proof of Claim is treated as if filed only against F-Star Socorro, L.P, or if a Proof of Claim is otherwise filed without

identifying a specific Debtor, the Proof of Claim may be deemed as filed only against F-Star Socorro, L.P.

***Signatures Required.*** Only (i) original Proof of Claim Forms signed electronically or in ink or (ii) Proof of Claim Forms submitted and signed electronically using the electronic filing interface available at <https://cases.stretto.com/fstarsocorro> will be deemed acceptable for purposes of claims administration. **Proof of Claim Forms sent by facsimile or electronic mail will not be accepted.**

***Section 503(b)(9) Claims.*** Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code, if applicable.

***Additional Information.*** If you have any questions regarding claims processing or if you wish to obtain a copy of the Bar Date Motion, Bar Date Order, Proof of Claim Form, or any other pleadings filed in these chapter 11 cases you may do so by: (i) visiting the website of Stretto at: <https://cases.stretto.com/fstarsocorro>, (ii) calling 833-902-2372 (Toll-free), or (iii) emailing [TeamFStarSocorro@stretto.com](mailto:TeamFStarSocorro@stretto.com). Please note that Stretto cannot advise you on how to file, or whether you should file, a Proof of Claim.