



**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

PRETIUM PACKAGING, L.L.C., *et al.*

Debtors.¹

Chapter 11

Case No. 26-10896 (CMG)

(Joint Administration Requested)

**ORDER (I) SCHEDULING
A COMBINED DISCLOSURE STATEMENT
APPROVAL AND PLAN CONFIRMATION HEARING,
(II) APPROVING RELATED DATES, DEADLINES,
NOTICES, AND PROCEDURES, (III) APPROVING
THE SOLICITATION PROCEDURES AND RELATED DATES,
DEADLINES, AND NOTICES, (IV) CONDITIONALLY WAIVING
THE REQUIREMENT THAT (A) THE U.S. TRUSTEE CONVENE A
MEETING OF CREDITORS AND (B) THE DEBTORS FILE SCHEDULES
OF ASSETS AND LIABILITIES, STATEMENTS OF FINANCIAL AFFAIRS,
AND RULE 2015.3 FINANCIAL REPORTS, (V) SHORTENING THE NOTICE
REQUIREMENTS RELATED THERETO, AND (VI) GRANTING RELATED RELIEF**

The relief set forth on the following pages, numbered three (3) through thirteen (13), is

ORDERED.

DATED: January 30, 2026



**Honorable Mark E. Hall
United States Bankruptcy Judge**

¹ The last four digits of Debtor Premium Packaging, L.L.C.'s tax identification number are 7802. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://cases.stretto.com/Premium>. The location of the Debtors' service address in these chapter 11 cases is: 2560 White Oak Circle, Suite 120, Aurora, Illinois 60502.

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Debtors: PRETIUM PACKAGING, L.L.C., *et al.*

Case No. 26-10896 (CMG)

Caption of Order: Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Approving Related Dates, Deadlines, Notices, and Procedures, (III) Approving the Solicitation Procedures and Related Dates, Deadlines, and Notices, (IV) Conditionally Waiving the Requirement that (A) the U.S. Trustee Convene a Meeting of Creditors and (B) the Debtors File Schedules of Assets and Liabilities, Statements of Financial Affairs, and Rule 2015.3 Financial Reports, (V) Shortening the Notice Requirements Related Thereto, and (VI) Granting Related Relief

Upon the *Debtors' Motion for an Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Approving Related Dates, Deadlines, Notices, and Procedures, (III) Approving the Solicitation Procedures and Related Dates, Deadlines, and Notices, (IV) Conditionally Waiving the Requirement that (A) the U.S. Trustee Convene a Meeting of Creditors and (B) the Debtors File Schedules of Assets and Liabilities, Statements of Financial Affairs, and Rule 2015.3 Financial Reports, (V) Shortening the Notice Requirements Related Thereto, and (VI) Granting Related Relief* (the "Motion")¹ of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order") (a) scheduling the Confirmation Hearing on the adequacy of the Disclosure Statement and Confirmation of the Plan, (b) establishing related dates and deadlines, including the Objection Deadline, and approving related procedures, (c) approving the Solicitation Procedures, (d) approving the Solicitation Packages, (e) approving the form and manner of the Confirmation Hearing Notice and the Publication Notice, (f) approving the form and manner of the Ballots, (g) approving the form and manner of the Cash Out Election Form, (h) *provided* that the Plan is confirmed within 75 days of the Petition Date, conditionally (x) directing that the U.S. Trustee not convene a Creditors' Meeting under section 341(e) of the Bankruptcy Code and (y) waiving the

¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

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Debtors: PRETIUM PACKAGING, L.L.C., *et al.*
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requirement that the Debtors file Schedules, SOFAs, and 2015.3 Reports, (i) allowing the notice period for the Disclosure Statement and Confirmation Hearing to run simultaneously, (j) shortening the notice period for the Confirmation Hearing and the Objection Deadline, and (k) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on June 6, 2025 (Bumb, C.J.); and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that the Debtors' notice of the Motion was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor **IT IS HEREBY ORDERED THAT:**

1. The Motion is granted as set forth herein.

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Debtors: PRETIUM PACKAGING, L.L.C., *et al.*

Case No. 26-10896 (CMG)

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2. The following Confirmation Schedule is hereby approved in its entirety (subject to modification as necessary):

Event	Date
Voting Record Date ²	January 16, 2026
Solicitation Commencement Date ³	January 25, 2026
Petition Date	January 28, 2026
Service of the Confirmation Hearing Notice and Service of the Notice of Non-Voting Status and Opt-Out Form	February 2, 2026
Initial Plan Supplement Deadline	February 9, 2026
Voting Deadline, Objection Deadline, and Opt-Out Deadline	February 16, 2026, at 5:00 p.m., prevailing Eastern Time
Deadline to File Confirmation Brief and Reply	February 19, 2026, at 5:00 p.m., prevailing Eastern Time
Confirmation Hearing	February 23, 2026 at 11:00 a.m., prevailing Eastern Time
Cash Out Election Deadline	10 days after the Cash Out Option Offer Date at 5:00 p.m., prevailing Eastern Time

² The “Voting Record Date” is the date as of which a Holder of record of a Claim in Class 4 and Class 5 (collectively, the “Voting Classes”) must have held such Claim to cast a vote to accept or reject the Plan.

³ The “Solicitation Commencement Date” refers to January 25, 2026, the date on which the Debtors served and noticed the Solicitation Packages.

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3. The Confirmation Hearing, at which time this Court will consider, among other things, final approval of the adequacy of the Disclosure Statement and Confirmation of the Plan, shall be held on **February 23, 2026 at 11:00 a.m., prevailing Eastern Time.** The Confirmation Hearing may be adjourned or continued from time to time without further notice other than an announcement of the adjourned or continued date or dates in open court, at the Confirmation Hearing, or through the filing of a notice of adjournment, with notice of such adjourned date(s) available on the electronic case filing docket and on the Case Website at <https://cases.stretto.com/Premium>, *provided* that the Debtors shall also serve such notice on the parties required to be notified under Bankruptcy Rule 2002 and any applicable Local Rules .

4. Any objections to the adequacy of the Disclosure Statement or Confirmation of the Plan must be filed on or before **February 16, 2026, at 5:00 p.m., prevailing Eastern Time** (the “Objection Deadline”).

5. Any objections to the adequacy of the Disclosure Statement or Confirmation of the Plan must: (a) be in writing; (b) comply with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Complex Case Procedures; (c) state the name and address of the objecting party and the amount and nature of the Claim or Interest beneficially owned by such entity; (d) state with particularity the legal or factual basis for such objections, and, if practicable, and applicable, a proposed modification to the Plan that would resolve such objections; (e) be filed with the Clerk of the United States Bankruptcy Court for the District of New Jersey by the

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Objection Deadline with proof of service thereof; and (f) be served by personal service, overnight delivery, or electronic mail, so as to be *actually received* no later than 5:00 p.m. (prevailing Eastern Time) on the Objection Deadline, upon (a) proposed co-counsel to the Debtors, (i) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Steven N. Serajeddini, P.C. (steven.serajeddini@kirkland.com) and Jordan E. Elkin (jordan.elkin@kirkland.com), and Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Anup Sathy, P.C. (anup.sathy@kirkland.com) and Yusuf Salloum (yusuf.salloum@kirkland.com), and (ii) Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Attn.: Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (wusatine@coleschotz.com), and Felice R. Yudkin, Esq. (fyudkin@coleschotz.com); (b) the Office of the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, New Jersey 07102, Attn.: Jeffrey M. Sponder (Jeffrey.M.Sponder@usdoj.gov) and Benjamin A. Hackman (Benjamin.A.Hackman@usdoj.gov); (c) counsel to the Ad Hoc Group, (i) Milbank LLP, 55 Hudson Yards, New York, New York 10001, Attn.: Evan Fleck (efleck@milbank.com), Matthew Brod (mbrod@milbank.com), and Jason Kestecher (jkestecher@milbank.com) and (ii) Chiesa Shahinian & Giantomaso PC, 105 Eisenhower Parkway, Roseland, New Jersey 07068, Attn.: Thomas M. Walsh (twalsh@csglaw.com) and Sam Della Fera, Jr. (sdellafera@csglaw.com); (d) counsel to the ABL Agent, DIP ABL Agent, and Exit ABL Agent, Morgan, Lewis & Bockius LLP, 101 Park Avenue, New York, New York 10178,

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Attn: Jennifer Feldsher (jennifer.feldsher@morganlewis.com), and Ryan C. Hibbard (ryan.hibbard@morganlewis.com), and Morgan, Lewis & Bockius LLP, One Federal Street, Boston, Massachusetts 02110, Attn: Christopher L. Carter (christopher.carter@morganlewis.com); and (e) if any statutory committee has been appointed in these Chapter 11 Cases, counsel to such committee.

6. Any brief in support of Confirmation of the Plan and approval of the adequacy of the Disclosure Statement (including any reply to any objections) shall be filed no later than **February 19, 2026, at 5:00 p.m., prevailing Eastern Time.**

7. The Voting Record Date (January 16, 2026) and the Voting Deadline (February 16, 2026, at 5:00 p.m., prevailing Eastern Time) are approved.

8. The Debtors will file an initial Plan Supplement by **February 9, 2026.**

9. The form and service of each of (a) the Confirmation Hearing Notice, substantially in the form attached hereto as **Exhibit 1**, (b) the Publication Notice, substantially in the form attached hereto as **Exhibit 2**, (c) the Solicitation Cover Letter, substantially in the form attached hereto as **Exhibit 3**, (d) the Ballots, substantially in the forms attached hereto as **Exhibit 4** and **Exhibit 5**, (e) the Notice of Non-Voting Status and Opt-Out Form, substantially in the form attached hereto as **Exhibit 6**, and (f) the Cash Out Election Form, substantially in the form attached hereto as **Exhibit 7**, comply with the applicable requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules, and are approved in all respects.

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10. The Debtors are authorized, but not directed, to combine the notice of the Confirmation Hearing and the Objection Deadline (and related procedures) with the notice of commencement of the chapter 11 cases.

11. The notice provided by the Confirmation Hearing Notice and the Publication Notice of the matters set forth therein constitutes good and sufficient notice of such matters for all purposes and no other or further notice shall be necessary. The notice procedures set forth herein constitute good and sufficient notice of the commencement of these chapter 11 cases and the Confirmation Hearing and the deadline and procedures for objecting to the adequacy of the Disclosure Statement and/or Confirmation of the Plan.

12. The Debtors shall forward the Publication Notice to be published as soon as practicable in *The New York Times* (national and international edition) or another nationally and/or internationally circulated newspaper within five (5) days following entry of this Order.

13. The Solicitation Procedures satisfy the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable rules, laws, and regulations, and are approved in all respects.

14. The procedures used for tabulations of votes to accept or reject the Plan as set forth in the Motion and as provided in the Ballots and Disclosure Statement satisfy the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable rules, laws, and regulations, and are approved in all respects.

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15. The Debtors are authorized, but not directed, to distribute the Cash Out Election Form to Holders of Class 4 First Lien Tranche A-1 Claims and Class 5 Second Lien Claims twenty-one (21) days prior to the anticipated Effective Date, or as soon as reasonably practicable thereafter, and to solicit participation in the Cash Out Election from Holders of Class 4 First Lien Tranche A-1 Claims and Class 5 Second Lien Claims in accordance with the Plan and the procedures set forth in the Motion and the Cash Out Election Form.

16. The requirements of Bankruptcy Rule 3017(d) to transmit copies of the Disclosure Statement and Solicitation Packages to Holders of Claims and Interests in the Non-Voting Classes are hereby waived; *provided* that a hard copy of the Disclosure Statement and Plan will be provided upon request; *provided further* that Holders of Claims and Interest in the Non-Voting Classes are informed that they can download the Disclosure Statement and Solicitation Packages from the Case Website at <https://cases.stretto.com/Pretium>.

17. The requirement to serve Solicitation Packages, Notices of Non-Voting Status and Opt-Out Forms, or any other Plan-related materials on Holders of Class 7 Intercompany Claims or Class 8 Intercompany Interests is waived.

18. Because the Debtors commenced solicitation prior to the filing of these Chapter 11 Cases, the requirement to convene a meeting pursuant to section 341(a) of the Bankruptcy Code (the “Section 341(a) Meeting”) shall be waived if the Plan is confirmed and the Effective Date occurs within 75 days following the Petition Date (the “Waiver Deadline”). If the Plan is not

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Case No. 26-10896 (CMG)

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confirmed and the Effective Date does not occur by the Waiver Deadline, then the U.S. Trustee shall schedule the Section 341(a) Meeting to occur after the Schedules and SOFAs are filed, without prejudice to the Debtors' right to request further extensions thereof.

19. The Debtors shall file the Schedules and SOFAs by the later of (i) the date that is 15 days after the Court enters an order denying confirmation of the Plan or (ii) April 28, 2026, without prejudice to the Debtors' right to request further extensions thereof. The requirement that the Debtors file the Schedules and SOFAs is waived without further order of this Court if the Plan is confirmed and the Effective Date occurs by the Waiver Deadline.

20. The Debtors are authorized to cause this Order to be posted on the Case Website within one (1) business day of its entry.

21. The Debtors are authorized in their reasonable discretion to make non-substantive or immaterial changes to the Plan, the Disclosure Statement, the Solicitation Procedures, the Ballots, the Solicitation Packages, any notices approved by this Order, and any related documents without further order of the Court, including formatting changes, changes to correct typographical and grammatical errors, and conforming changes among the Plan, the Disclosure Statement, any other materials in the Solicitation Package, and related documents (including the appendices thereto).

22. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

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23. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order is intended as or shall be deemed to be: (a) an implication or admission as to the amount of, basis for, or validity of any particular claim against the Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any other party-in-interest's rights to dispute any particular claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication, admission, or finding that any particular claim is an administrative expense claim, other priority claim, or otherwise of a type specified or defined in this Order or the Motion or any order granting the relief requested by the Motion; (e) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code or otherwise affecting the Debtors' rights under section 365 of the Bankruptcy Code; (f) an admission by the Debtors as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; (g) a waiver or limitation of the Debtors' or any other party-in-interest's claims, causes of action, or other rights under the Bankruptcy Code or any other applicable law; (h) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens; and (i) a waiver of the obligation of any party-in-interest to file a proof of claim. Any payment made pursuant to this Order is not intended and should not be construed

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as an admission as to the validity, priority, or amount of any particular claim or a waiver of the Debtors' or any other party-in-interest's rights to subsequently dispute such claim.

24. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

25. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, the terms and conditions of this Order shall be effective and enforceable immediately upon entry hereof.

26. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

27. Any party may move for modification of this Order in accordance with Local Rule 9013-5(e).

28. The Debtors shall serve this Order by first class mail or email on the parties entitled to receive service pursuant to Local Rule 9013-5(f).

29. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit 1

Confirmation Hearing Notice

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*Proposed Co-Counsel to the Debtors and
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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

PRETIUM PACKAGING, L.L.C., *et al.*,

Debtors.¹

Chapter 11

Case No. 26-10896 (CMG)

(Joint Administration Requested)

**NOTICE OF (I) COMMENCEMENT OF
PREPACKAGED CHAPTER 11 BANKRUPTCY CASES,
(II) COMBINED HEARING ON THE DISCLOSURE STATEMENT,
CONFIRMATION OF THE JOINT PREPACKAGED CHAPTER 11 PLAN,
AND RELATED MATTERS AND (III) RELATED OBJECTION AND BRIEFING DEADLINES**

¹ The last four digits of Debtor Pretium Packaging, L.L.C.'s tax identification number are 7802. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://cases.stretto.com/Premium>. The location of the Debtors' service address in these chapter 11 cases is: 2560 White Oak Circle, Suite 120, Aurora, Illinois 60502.

NOTICE IS HEREBY GIVEN as follows:

On January 28, 2026, the above-captioned debtors and debtors in possession (collectively, the “Debtors”), a full list of which is attached hereto as Schedule 1, filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of New Jersey (the “Court”). Contemporaneously therewith, the Debtors filed the *Joint Prepackaged Chapter 11 Plan of Reorganization of Premium Packaging, L.L.C. and Its Debtor Affiliates* [Docket No. 6] (as may be altered, amended, supplemented, or modified from time to time in accordance with its terms, and including all exhibits and supplements thereto, the “Plan”) and the *Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of Premium Packaging, L.L.C. and Its Debtor Affiliates* [Docket No. 5] (as may be altered, amended, supplemented, or modified from time to time in accordance with its terms, and including all exhibits and supplements thereto, the “Disclosure Statement”).²

The Plan is a “prepackaged” plan of reorganization. The Plan is expected to, among other things, reduce the Company’s funded debt by approximately \$900 million, raise new debt and equity financing, and ensure the Company is well capitalized at emergence, all while paying general unsecured creditors in full or reinstating their claims. The Plan will not become effective until the Court confirms the Plan and the Effective Date occurs. The Debtors believe that any feasible alternative to confirmation of the Plan would result in significant delay, increased costs, and diminished recoveries for holders of Allowed Claims.

YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, EXCULPATION, DISCHARGE, AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MAY BE AFFECTED.

Copies of the Plan, the Disclosure Statement, and the other documents filed in these chapter 11 cases are accessible, free of charge, on the Debtors’ restructuring website maintained (1) by emailing Stretto, Inc. (the “Solicitation Agent” or “Stretto”) at TeamPremium@stretto.com (reference “Premium” in subject line); (2) by writing to the Solicitation Agent at Premium Packaging, L.L.C. Ballot Processing Center, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602; or (3) on Premium’s restructuring website at <https://cases.stretto.com/Premium>. Printed copies of the Plan, the Disclosure Statement, and the other documents filed in these chapter 11 cases may be obtained free of charge by calling the Solicitation Agent at (855) 570-4247 (Toll-free US / Canada) or +1 (949) 208-7723

² A detailed description of the Debtors and their business, including the facts and circumstances giving rise to the Debtors’ chapter 11 cases, is set forth in the *Declaration of J. Federico Barreto, Chief Financial Officer of Premium Packaging, L.L.C., in Support of Chapter 11 Petitions and First Day Motions* (the “First Day Declaration”). Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the First Day Declaration, the Plan, the Disclosure Statement, as applicable. The statements contained herein are summaries of certain provisions contained in the Plan and do not purport to be precise or complete statements of all the terms and provisions of the Plan or documents referred to therein. To the extent there is a discrepancy between the terms herein and the Plan or Disclosure Statement, the Plan or Disclosure Statement, as applicable, shall govern and control. For a more detailed description of the Plan, please refer to the Disclosure Statement.

(International). In addition, such documents are available for inspection for a fee on the Court's website at <https://ecf.njb.uscourts.gov>.

You will find below a notice of the date of the Confirmation Hearing (as defined herein), and you may object to confirmation of the Plan and attend the Confirmation Hearing. Unless a trustee is serving, the Debtors will remain in possession of the property and may continue to operate its business.

As further discussed below, confirmation of the Plan may result in a discharge of debts, which may include all or part of your debt. *See 11 U.S.C. § 1141(d).* A discharge means that creditors may never try to collect the debt from the Debtors except as provided in the Plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

HEARING ON CONFIRMATION OF THE PLAN
AND THE ADEQUACY OF THE DISCLOSURE STATEMENT

The hearing to consider the adequacy of the Disclosure Statement, any objections thereto, confirmation of the Plan, any objections thereto, any objections to the proposed assumption of Executory Contracts and Unexpired Leases, and any other matter that may properly come before the Court related to approval of the Disclosure Statement and confirmation of the Plan (the "Confirmation Hearing") will be held before the Honorable Judge Christine M. Gravelle, United States Bankruptcy Chief Judge, in Courtroom #3 of the United States Bankruptcy Court for the District of New Jersey, Clarkson S. Fisher U.S. Courthouse, 402 East State Street, Trenton, NJ 08608, on [•], 2026, at [TIME], prevailing Eastern Time. Please be advised that the Confirmation Hearing may be continued from time to time by the Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Court and served on other parties entitled to notice.

INFORMATION REGARDING THE PLAN AND DISCLOSURE STATEMENT

Voting Record Date. The voting record date was January 16, 2026, which was the date for determining which Holders of Claims in **Class 4** and **Class 5** of the Plan are entitled to vote.

Modifications to Voting Deadline, Objection Deadline, Confirmation Hearing. On January 25, 2026, the Debtors distributed by email the Solicitation Cover Letter, the Restructuring Support Agreement, the Disclosure Statement, the Plan, and the Ballots to Holders of Claims in the Voting Classes as of the Voting Record Date. The Solicitation Cover Letter, the Disclosure Statement, and the Plan contained information regarding the proposed Voting Deadline, Objection Deadline, and Confirmation Hearing date. Through this Confirmation Hearing Notice, the Debtors provide notice that the Voting Deadline, Objection Deadline, and Confirmation Hearing date are amended as follows. The Voting Deadline is [•], 2026, at 5:00 p.m., prevailing Eastern Time (the "Voting Deadline"). The Objection Deadline is [•], 2026, at 5:00 p.m., prevailing Eastern Time. The Confirmation Hearing is [•], 2026, at [TIME], prevailing Eastern Time.

Objections to the Plan and Disclosure Statement. The deadline for filing objections (each, an “Objection”) to confirmation of the Plan or the adequacy of the Disclosure Statement, or the proposed assumption of Executory Contracts and Unexpired Leases, is [●], 2026, at 5:00 p.m., prevailing Eastern Time (the “Objection Deadline”). Any such Objections must: (a) be in writing; (b) comply with the Federal Rules of Bankruptcy Procedure and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of New Jersey; (c) state the name and address of the objecting party and the amount and nature of the Claim or Interest beneficially owned by such entity; (d) state with particularity the legal and factual basis for such objection and, if practicable, a proposed modification to the Plan or Disclosure Statement that would resolve such objections; and (e) be filed with the Court with proof of service thereof and served upon the Notice Parties (as defined herein) so as to be actually received by the Objection Deadline.

Objections must be filed with the Court and served so as to be actually received no later than [●], 2026, at 5:00 p.m., prevailing Eastern Time, by those parties who have filed a notice of appearance in the Debtors’ chapter 11 cases and the following parties (the “Notice Parties”): (a) **the Debtors**, Premium Packaging, L.L.C., 2560 White Oak Circle, Suite 120, Aurora, IL 60502, Attn.: J. Federico Barreto (fede.barreto@preremiumpkg.com); (b) **Proposed Co-Counsel to the Debtors**, (i) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Steven N. Serajeddini, P.C. (steven.serajeddini@kirkland.com) and Jordan E. Elkin (jordan.elkin@kirkland.com), and 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Anup Sathy, P.C. (anup.sathy@kirkland.com) and Yusuf Salloum (yusuf.salloum@kirkland.com), and (ii) **Proposed Co-Counsel to the Debtors**, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Attn: Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (wusatine@coleschotz.com) and Felice R. Yudkin, Esq. (fyudkin@coleschotz.com); (c) **Counsel to ABL Agent, the DIP ABL Agent, and the Exit ABL Agent**, Morgan, Lewis & Bockius LLP, 101 Park Avenue, New York, New York 10178, Attn: Jennifer Feldsher (jennifer.feldsher@morganlewis.com), and Ryan C. Hibbard (ryan.hibbard@morganlewis.com), and Morgan, Lewis & Bockius LLP, One Federal Street, Boston, Massachusetts 02110, Attn: Christopher L. Carter (christopher.carter@morganlewis.com); (d) **Counsel to the DIP Term Loan Lenders and Ad Hoc Group**, (i) Milbank LLP, 55 Hudson Yards, New York, New York 10001, Attn.: Evan Fleck (efleck@milbank.com), Matthew Brod (mbrod@milbank.com) and Jason Kestecher (jketsecher@milbank.com) and (ii) Chiesa Shahinian & Giantomaso PC, 105 Eisenhower Parkway, Roseland, New Jersey 07068, Attn.: Thomas M. Walsh (twalsh@csglaw.com) and Sam Della Fera, Jr. (sdellafera@csglaw.com); and (e) **the Office of the United States Trustee for the District of New Jersey**, One Newark Center, 1085 Raymond Boulevard, Suite 2100, Newark, New Jersey 07102, Attn.: Jeffrey M. Sponder (jeffrey.m.sponder@usdoj.gov) and Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov).

Any brief in support of confirmation of the Plan and reply to any objections shall be filed by [●], 2026, at 5:00 p.m., prevailing Eastern Time, or such other date as the Court may direct.

UNLESS AN OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS NOTICE IT MAY NOT BE CONSIDERED BY THE COURT.

Opt-Out of Third-Party Release. Any Holder of a Claim or Interest that wishes to opt out of the Third-Party Release may do so by: (a) for Holders of Claims or Interests in the Non-Voting Classes, submitting a completed opt-out form (the “Opt-Out Form”) included with the *Notice of (I) Non-Voting Status of Certain Claims and Interests, and (II) Opportunity For Holders of Such Claims or Interests to Opt Out of the Plan*, in accordance with the instructions set forth therein; or (b) for Holders of Claims or Interests in the Voting Classes, submitting a completed Ballot, including the applicable opt-out section, in accordance with the instructions set forth therein. In each case, the applicable Opt-Out Form or Ballot must be actually received by the Solicitation Agent no later than [•], 2026, at 5:00 p.m. (prevailing Eastern Time).

YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, EXCULPATION, DISCHARGE, AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MAY BE AFFECTED.

Summary of Plan Treatment

The following chart summarizes the treatment provided by the Plan to each Class of Claims against and Interests in the Debtors and indicates the voting status of each Class.

Class	Claims and Interests	Status	Voting Rights
Class 1	Other Secured Claims	Unimpaired	Not Entitled to Vote (Presumed to Accept)
Class 2	Other Priority Claims	Unimpaired	Not Entitled to Vote (Presumed to Accept)
Class 3	ABL Claims	Unimpaired	Not Entitled to Vote (Presumed to Accept)
Class 4	First Lien Tranche A-1 Claims	Impaired	Entitled to Vote
Class 5	Second Lien Claims	Impaired	Entitled to Vote
Class 6	General Unsecured Claims	Unimpaired	Not Entitled to Vote (Presumed to Accept)
Class 7	Intercompany Claims	Unimpaired / Impaired	Not Entitled to Vote (Presumed to Accept) / Not Entitled to Vote (Deemed to Reject)
Class 8	Intercompany Interests	Unimpaired / Impaired	Not Entitled to Vote (Presumed to Accept) / Not Entitled to Vote (Deemed to Reject)
Class 9	Existing Interests	Impaired	Not Entitled to Vote (Deemed to Reject)
Class 10	Section 510(b) Claims	Impaired	Not Entitled to Vote (Deemed to Reject)

DISCHARGE, INJUNCTIONS, EXCULPATION, AND RELEASES

Please be advised that the Plan contains certain release, exculpation, discharge, and injunction provisions as follows:

RELEVANT DEFINITIONS:

Under the Plan, “Releasing Parties” means, collectively, and in each case in its capacity as such: (a) the Debtors; (b) the Reorganized Debtors; (c) the Consenting Stakeholders; (d) the Agents; (e) the ABL Lenders and each Holder of an ABL Claim; (f) the DIP Lenders and each Holder of a DIP Claim; (g) the New Money Investor; (h) the Backstop Parties; (i) the Exit Facility Lenders; (j) all Holders of Claims that vote to accept the Plan; (k) all Holders of Claims or Interests that are deemed to accept the Plan and who do not affirmatively opt out of the releases provided by the Plan; (l) all Holders of Claims or Interests that are deemed to reject the Plan and who do not affirmatively opt out of the releases provided by the Plan; (m) all Holders of Claims who abstain from voting on the Plan and who do not affirmatively opt out of the releases provided by the Plan; (n) all Holders of Claims who vote to reject the Plan and who do not affirmatively opt out of the releases provided by the Plan; and (o) each Related Party of each Entity in clause (a) through (n); *provided* that, for the avoidance of doubt, each Holder of Claims and/or Interests that is party to or has otherwise signed the Restructuring Support Agreement shall not opt out of the releases; *provided, further*, that notwithstanding anything contrary herein, with respect to funds and accounts managed by HPS Investment Partners, LLC or its Affiliates that are Consenting Lenders (the “HPS Consenting Creditors”), the defined terms “Releasing Parties” shall be limited to (i) the HPS Consenting Creditors, (ii) any trading desk(s), fund(s), account, branch, unit, and/or business group(s) of the HPS Consenting Creditors that have a beneficial interest in the Claims held by HPS Consenting Creditors, or are otherwise acting for the benefit of or at the direction of the HPS Consenting Creditors, against the Debtors, and (iii) any Affiliates and Related Parties of HPS Consenting Creditors for which the HPS Consenting Creditors are legally entitled to bind under applicable law.

Under the Plan, “Released Parties” means, collectively, and in each case in its capacity as such: (a) the Debtors; (b) the Reorganized Debtors; (c) the Consenting Stakeholders; (d) the Agents; (e) the ABL Lenders and each Holder of an ABL Claim; (f) the DIP Lenders and each Holder of a DIP Claim; (g) the New Money Investor; (h) the Backstop Parties; (i) the Exit Facility Lenders; (j) all Releasing Parties; and (k) each Related Party of each Entity in clause (a) through (i); *provided* that any Holder of a Claim or Interest that opts out of the releases contained in the Plan shall not be a “Released Party.”

Under the Plan, “Exculpated Parties” means, collectively and in each case in its capacity as such, (a) the Debtors; (b) the Reorganized Debtors; and (c) each Related Party of the Debtors and the Reorganized Debtors.

Under the Plan, “Related Parties” means, with respect to an Entity, collectively, (a) such Entity’s current and former Affiliates and (b) such Entity’s and such Entity’s current and former Affiliates’ directors, managers, officers, shareholders, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, predecessors, participants, successors, assigns (whether by operation of law or otherwise), subsidiaries, current, former, and future associated entities, managed or advised entities, accounts or funds, partners, limited partners, general partners, principals, members, management companies, fund advisors, managers, fiduciaries, trustees, employees, agents (including any Disbursing Agent), advisory board members,

financial advisors, attorneys, accountants, investment bankers, consultants, other representatives, and other professionals, representatives, advisors, predecessors, successors, and assigns, each solely in their capacities as such (including any other attorneys or professionals retained by any current or former director or manager in his or her capacity as director or manager of an Entity), and the respective heirs, executors, estates, servants and nominees of the foregoing.

RELEASES BY THE DEBTORS

Except as expressly set forth in the Plan, pursuant to section 1123(b) of the Bankruptcy Code, in exchange for good and valuable consideration, the adequacy of which is hereby confirmed, on and after the Effective Date, each Released Party is hereby conclusively, absolutely, unconditionally, irrevocably, and forever released, waived, and discharged by and on behalf of each and all of the Debtors, their Estates, and if applicable, the Reorganized Debtors, in each case on behalf of themselves and their respective successors, assigns, and representatives, and any and all other Entities who may purport to assert any Claim or Cause of Action, directly or derivatively, by, through, for, or because of the foregoing Entities, from any and all Claims and Causes of Action whatsoever (including any Avoidance Actions and any derivative claims, asserted or assertable on behalf of any of the Debtors, their Estates, or the Reorganized Debtors), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or herein-after arising, whether in Law or equity, whether sounding in tort or contract, whether arising under federal or state statutory or common Law, or any other applicable international, foreign, or domestic Law, rule, statute, regulation, treaty, right, duty, requirement, or otherwise, that such Holders or their Estates, Affiliates, heirs, executors, administrators, successors, assigns, managers, accountants, attorneys, representatives, consultants, agents, and any other Persons claiming under or through them would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim against, or Interest in, the Debtors, the Reorganized Debtors, and their Estates, based on or relating to, or in any manner arising from, in whole or in part, the Debtors or their Estates (including the capital structure, management, ownership, or operation thereof), the solicitation and provision of Solicitation Materials to Holders of Claims prior to the Chapter 11 Cases, the Chapter 11 Cases, the Restructuring Transactions, the Reorganized Debtors (including the capital structure, management, ownership, or operation thereof), the purchase, sale, or rescission of any Security of the Debtors, their Estates, or the Reorganized Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements or interaction between or among any Debtor and any Released Party, the distribution of any Cash or other property of the Debtors to any Released Party, the assertion of enforcement of rights or remedies against the Debtors, the restructuring of any Claim or Interest before or during the Chapter 11 Cases, including all prior recapitalizations, restructurings, or refinancing efforts and transactions, any Securities issued by the Debtors and the ownership thereof, the Debtors' in- or out-of-court restructuring efforts, the decision to file the Chapter 11 Cases, any intercompany transactions, Avoidance Actions, any related adversary proceedings, the formulation, documentation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Restructuring Support Agreement, the Definitive Documents, the Plan Supplement, or

any Restructuring Transaction, contract, instrument, release, or other agreement or document created or entered into in connection with the Restructuring Support Agreement, the Definitive Documents, the Plan Supplement, the DIP Term Loan Facility, the DIP ABL Facility, the DIP Orders, the DIP Documents, the Exit Facilities, or the filing of the Chapter 11 Cases, the pursuit of Confirmation, the pursuit of Consummation, the administration and implementation of the Plan, including the issuance or distribution of Securities pursuant to the Plan, or the distribution of property under the Plan or any other related agreement, or upon any other act, or omission, transaction, agreement, event, or other occurrence taking place on or before, in respect of the foregoing clause the Effective Date.

Notwithstanding anything to the contrary in the Plan, the Debtors do not, pursuant to the releases set forth above, release (i) any Causes of Action identified in the Schedule of Retained Causes of Action, (ii) any post-Effective Date obligations of any party or Entity under the Plan, the Confirmation Order, any Restructuring Transactions, the Exit Facility Documents, the Plan Supplement, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan or the Restructuring Transactions, or (iii) any Claims or Causes of action arising from such Released Party's willful misconduct or actual fraud as determined by a final non-appealable order entered by a court of competent jurisdiction, *provided* that a party's compliance with, or execution, or implementation of the Restructuring Support Agreement or the Plan shall not be deemed actual fraud or willful misconduct.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Debtor Release, which includes by reference each of the related provisions and definitions contained in the Plan, and further, shall constitute the Bankruptcy Court's finding that the Debtor Release is: (i) given in exchange for the good and valuable consideration provided by the Released Parties, including, the Released Parties' contributions to facilitating the Restructuring Transactions and implementing the Plan; (ii) a good faith settlement and compromise of the Claims or Causes of Action released by the Debtor Release; (iii) in the best interests of the Debtors, their Estates, and all Holders of Claims and Interests; (iv) fair, equitable, and reasonable; (v) given and made after reasonable investigation by the Debtors and after due notice and opportunity for a hearing; and (vi) a bar to any of the Debtors, their Estates, or the Reorganized Debtors asserting any Claim or Cause of Action released pursuant to the Debtor Release against any of the Released Parties.

RELEASES BY THE RELEASING PARTIES

Except as expressly set forth in the Plan, pursuant to section 1123(b) of the Bankruptcy Code, in exchange for good and valuable consideration, the adequacy of which is hereby confirmed, on and after the Effective Date, each Released Party is hereby conclusively, absolutely, unconditionally, irrevocably, and forever released, waived, and discharged by and on behalf of each and all of the Releasing Parties, in each case on behalf of themselves and their respective successors, assigns, and representatives, and any and all other Entities who may purport to assert any Claim or Cause of Action, directly or derivatively, by, through, for, or because of the foregoing Entities, from any and all Claims and Causes of Action whatsoever (including any derivative claims, asserted or assertable on

behalf of any of the Debtors, the Reorganized Debtors, and their Estates), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or herein after arising, whether in Law or equity, whether sounding in tort or contract, whether arising under federal or state statutory or common Law, or any other applicable international, foreign, or domestic Law, rule, statute, regulation, treaty, right, duty, requirement, or otherwise, that such Holders or their Estates, Affiliates, heirs, executors, administrators, successors, assigns, managers, accountants, attorneys, representatives, consultants, agents, and any other Persons claiming under or through them would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim against, or Interest in, the Debtors, the Reorganized Debtors, and their Estates, based on or relating to, or in any manner arising from, in whole or in part, the Debtors or their Estates (including the capital structure, management, ownership, or operation thereof), the solicitation and provision of Solicitation Materials to Holders of Claims prior to the Chapter 11 Cases, the Chapter 11 Cases, the Restructuring Transactions, the Reorganized Debtors (including the capital structure, management, ownership, or operation thereof), the purchase, sale, or rescission of any Security of the Debtors, their Estates, or the Reorganized Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements or interaction between or among any Debtor and any Released Party, the distribution of any Cash or other property of the Debtors to any Released Party, the assertion of enforcement of rights or remedies against the Debtors, the restructuring of any Claim or Interest before or during the Chapter 11 Cases including all prior recapitalizations, restructurings, or refinancing efforts and transactions, any Securities issued by the Debtors and the ownership thereof, the Debtors' in- or out-of-court restructuring efforts, the decision to file the Chapter 11 Cases, any intercompany transactions, any related adversary proceedings, the formulation, documentation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Restructuring Support Agreement, the Definitive Documents, the Plan Supplement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document created or entered into in connection with the Restructuring Support Agreement, the Definitive Documents, the Plan Supplement, the DIP Term Loan Facility, the DIP ABL Facility, the DIP Orders, the DIP Documents, the Exit Facilities, or the filing of the Chapter 11 Cases, the pursuit of Confirmation, the pursuit of Consummation, the administration and implementation of the Plan, including the issuance or distribution of Securities pursuant to the Plan, or the distribution of property under the Plan or any other related agreement, or upon any other act, or omission, transaction, agreement, event, or other occurrence taking place on or before, in respect of the foregoing clause the Effective Date.

Notwithstanding anything to the contrary in the Plan, the Releasing Parties do not, pursuant to the releases set forth above, release (i) any post-Effective Date obligations of any party or Entity under the Plan, the Confirmation Order, any Restructuring Transactions, the Exit Facility Documents, the Plan Supplement, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan or the Restructuring Transactions, (ii) the rights of any Holder of Allowed Claims to receive distributions under the Plan, or (iii) any Claims or Causes of action arising from such Released Party's willful misconduct or actual fraud as determined by a final non-appealable order entered by a court of competent jurisdiction, *provided that a party's compliance with,*

or execution, or implementation of the Restructuring Support Agreement or the Plan shall not be deemed actual fraud or willful misconduct.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third-Party Release, which includes by reference each of the related provisions and definitions contained in the Plan, and further, shall constitute the Bankruptcy Court's finding that the Third-Party Release is: (i) consensual; (ii) essential to the Confirmation of the Plan; (iii) given in exchange for the good and valuable consideration provided by the Released Parties, including the Released Parties' contributions to facilitating the Restructuring Transactions and implementing the Plan; (iv) a good faith settlement and compromise of the Claims and Causes of Action released by the Third-Party Release; (v) in the best interests of the Debtors and their Estates; (vi) fair, equitable, and reasonable; (vii) given and made after due notice and opportunity for a hearing; and (viii) a bar to any of the Releasing Parties asserting any Claim or Cause of Action released pursuant to the Third-Party Release against any of the Released Parties.

EXCULPATION

To the fullest extent permitted by applicable law, no Exculpated Party will have or incur, and each Exculpated Party will be released and exculpated from, any Claim or Cause of Action arising prior to the Effective Date in connection with or arising out of the administration of the Chapter 11 Cases, the negotiation and pursuit of the Restructuring Support Agreement, the Definitive Documents, the Plan Supplement, the DIP Term Loan Facility, the DIP ABL Facility, the DIP Orders, the DIP Documents, the Exit Facilities, or the filing of the Chapter 11 Cases, the solicitation of votes (before and after the Petition Date) for, or Confirmation of, the Plan, the funding of the Plan, the occurrence of the Effective Date, the administration of the Plan or the property to be distributed under the Plan, the issuance of Securities under or in connection with the Plan, the purchase, sale, or rescission of the purchase or sale of any Security of the Debtors or the Reorganized Debtors, if applicable, in connection with the Plan and the Restructuring Transactions, or the transactions in furtherance of any of the foregoing, other than Claims or Causes of Action in each case arising out of or related to any act or omission of an Exculpated Party that is determined by a Final Order to have constituted actual fraud, willful misconduct, or gross negligence, but in all respects such Persons will be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities pursuant to the Plan. The Exculpated Parties have acted in compliance with the applicable provisions of the Bankruptcy Code with regard to the solicitation and distribution of Securities pursuant to the Plan and, therefore, are not, and on account of such distributions will not be, liable at any time for the violation of any applicable law, rule, or regulation governing the solicitation of acceptances or rejections of the Plan or such distributions made pursuant to the Plan, including the issuance of Securities thereunder. The exculpation will be in addition to, and not in limitation of, all other releases, indemnities, exculpations, and any other applicable Law or rules protecting such Exculpated Parties from liability.

The Exculpated Parties have, and upon Confirmation shall be deemed to have, participated in good faith and in compliance with the applicable Laws with regard to the solicitation of votes and distribution of consideration pursuant to the Plan and, therefore,

are not, and on account of such distributions shall not be, liable at any time for the violation of any applicable Law, rule, or regulation governing the solicitation of acceptances or rejections of the Plan or such distributions made pursuant to the Plan.

INJUNCTION

Except as otherwise expressly provided in the Plan or the Confirmation Order or for obligations or distributions issued or required to be paid pursuant to the Plan or the Confirmation Order, all Entities who have held, hold, or may hold Claims, Interests, Causes of Action, or liabilities that have been released, discharged, or are subject to exculpation are permanently enjoined, from and after the Effective Date, from taking any of the following actions against, as applicable, the Debtors, the Reorganized Debtors, the Exculpated Parties, or the Released Parties: (1) commencing or continuing in any manner any action, suit, or other proceeding of any kind on account of or in connection with or with respect to any such Claims, Interests, Causes of Action, or liabilities; (2) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities on account of or in connection with or with respect to any such Claims, Interests, Causes of Action, or liabilities; (3) creating, perfecting, or enforcing any Lien or encumbrance of any kind against such Entities or the property or the Estates of such Entities on account of or in connection with or with respect to any such Claims, Interests, Causes of Action, or liabilities; (4) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Entities or against the property of such Entities or the Estates on account of or in connection with or with respect to any such Claims, Interests, Causes of Action, or liabilities unless such Holder has Filed a motion requesting the right to perform such setoff on or before the Effective Date, and notwithstanding an indication of a Claim or Interest or otherwise that such Holder asserts, has, or intends to preserve any right of setoff pursuant to applicable Law or otherwise; and (5) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims, Interests, Causes of Action, or liabilities released or settled pursuant to the Plan. Notwithstanding anything to the contrary in the foregoing, the injunction set forth above does not enjoin the enforcement of any post-Effective Date obligations of any Person or Entity under the Plan, any post-Effective Date transaction contemplated by the Restructuring Transactions (including under the Exit Facilities), or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan.

Upon entry of the Confirmation Order, all Holders of Claims and Interests and their respective current and former employees, agents, officers, directors, managers, principals, and direct and indirect Affiliates, in their capacities as such, shall be enjoined from taking any actions to interfere with the implementation or Consummation of the Plan. Each Holder of an Allowed Claim or Allowed Interest, as applicable, by accepting, or being eligible to accept, distributions under or Reinstatement of such Claim or Interest, as applicable, pursuant to the Plan, shall be deemed to have consented to the injunction provisions set forth in Article VIII.F of the Plan.

No party may commence, continue, amend, or otherwise pursue, join in, or otherwise support any other party commencing, continuing, amending, or pursuing, a Cause of Action

of any kind against the Debtors, the Reorganized Debtors, the Exculpated Parties, or the Released Parties that relates to, or is reasonably likely to relate to any act or omission in connection with, relating to, or arising out of, a Cause of Action subject to Article VIII.C, Article VIII.D, and Article VIII.E of the Plan without first (a) requesting a determination from the Bankruptcy Court, after notice and a hearing, that such Cause of Action represents a colorable claim against a Debtor, Reorganized Debtor, Exculpated Party, or Released Party and is not a Claim that the Debtors released under the Plan, which request must attach the complaint or petition proposed to be filed by the requesting party and (b) obtaining from the Bankruptcy Court specific authorization for such party to bring such Cause of Action against any such Debtor, Reorganized Debtor, Exculpated Party, or Released Party. For the avoidance of doubt, any party that obtains such determination and authorization and subsequently wishes to amend the authorized complaint or petition to add any Causes of Action not explicitly included in the authorized complaint or petition must obtain authorization from the Bankruptcy Court before filing any such amendment in the court where such complaint or petition is pending. The Bankruptcy Court will have sole and exclusive jurisdiction to determine whether a Cause of Action constitutes a direct or derivative claim, is colorable and, only to the extent legally permissible, will have jurisdiction to adjudicate the underlying colorable Cause of Action.

DISCHARGE OF CLAIMS AND TERMINATION OF INTERESTS

Pursuant to section 1141(d) of the Bankruptcy Code, and except as otherwise specifically provided in the Definitive Documents, the Plan, or in any contract, instrument, or other agreement or document created or entered into pursuant to the Plan, the distributions, rights, and treatment that are provided in the Plan shall be in complete satisfaction, discharge, and release, effective as of the Effective Date, of Claims (including any Intercompany Claims resolved or compromised after the Effective Date by the Reorganized Debtors), Interests, and Causes of Action of any nature whatsoever, including any interest accrued on Claims or Interests from and after the Petition Date, whether known or unknown, against, liabilities of, Liens on, obligations of, rights against, and interests in, the Debtors or any of their assets or properties, regardless of whether any property shall have been distributed or retained pursuant to the Plan on account of such Claims and Interests, including demands, liabilities, and Causes of Action that arose before the Effective Date, any liability (including withdrawal liability) to the extent such Claims or Interests relate to services performed by employees of the Debtors prior to the Effective Date and that arise from a termination of employment, any contingent or non-contingent liability on account of representations or warranties issued on or before the Effective Date, and all debts of the kind specified in sections 502(g), 502(h), or 502(i) of the Bankruptcy Code, in each case whether or not: (1) a Proof of Claim based upon such debt or right is Filed or deemed Filed pursuant to section 501 of the Bankruptcy Code; (2) a Claim or Interest based upon such debt, right, or interest is Allowed pursuant to section 502 of the Bankruptcy Code; or (3) the Holder of such a Claim or Interest has accepted the Plan. The Confirmation Order shall be a judicial determination of the discharge of all Claims (other than the Reinstated Claims) and Interests (other than the Intercompany Interests that are Reinstated) subject to the occurrence of the Effective Date, except as otherwise specifically provided in the Plan or in any contract, instrument, or other agreement or document created or entered into pursuant to the Plan.

RELEASE OF LIENS

Except as otherwise provided in the Exit Facility Documents, the Plan, the Confirmation Order, or in any contract, instrument, release, or other agreement or document created or entered into pursuant to the Plan, on the Effective Date and concurrently with the applicable distributions made pursuant to the Plan and, in the case of a Secured Claim, satisfaction in full of the portion of the Secured Claim that is Allowed as of the Effective Date, except for Other Secured Claims that the Debtors elect to Reinstate in accordance with the Plan, all mortgages, deeds of trust, Liens, pledges, or other security interests against any property of the Estates or any non-Debtor Affiliate shall be fully released and discharged, and all of the right, title, and interest of any Holder (and the applicable Agents of such Holder) of such mortgages, deeds of trust, Liens, pledges, or other security interests shall revert and, as applicable, be reassigned, surrendered, reconveyed, or retransferred to the Reorganized Debtors and their successors and assigns to the Reorganized Debtors and their successors and assigns. Any Holder of such Secured Claim (and the applicable Agents for such Holder) shall be authorized and directed, at the sole cost and expense of the Reorganized Debtors, to release any collateral or other property of any Debtor (including any cash collateral and possessory collateral) held by such Holder (or the applicable Agents for such Holder), and to take such actions as may be reasonably requested by the Reorganized Debtors to evidence the release of such Liens and/or security interests, including the execution, delivery, and filing or recording of such releases. The presentation or filing of the Confirmation Order to or with any federal, state, provincial, or local agency, records office, or department shall constitute good and sufficient evidence of, but shall not be required to effect, the termination of such Liens.

To the extent that any Holder of a Secured Claim that has been satisfied or discharged in full pursuant to the Plan, or any agent for such Holder, has filed or recorded publicly any Liens and/or security interests to secure such Holder's Secured Claim, then as soon as practicable on or after the Effective Date, such Holder (or the applicable Agents for such Holder) shall take any and all steps requested by the Debtors, the Reorganized Debtors, or the Exit Facility Agents that are necessary or desirable to record or effectuate the cancellation and/or extinguishment of such Liens and/or security interests, including the making of any applicable filings or recordings, and the Reorganized Debtors shall be entitled to make any such filings or recordings on such Holder's behalf.

SETOFFS AND RECOUPMENT

Except as expressly provided in the Plan, each Reorganized Debtor may, pursuant to section 553 of the Bankruptcy Code, set off and/or recoup against any Plan Distributions to be made on account of any Allowed Claim, any and all Claims, rights, and Causes of Action that such Reorganized Debtor may hold against the Holder of such Allowed Claim to the extent such setoff or recoupment is either (1) agreed in amount among the relevant Reorganized Debtor(s) and the Holder of the Allowed Claim or (2) otherwise adjudicated by the Bankruptcy Court or another court of competent jurisdiction; *provided* that neither the failure to effectuate a setoff or recoupment nor the allowance of any Claim hereunder shall constitute a waiver or release by a Reorganized Debtor or its successor of any and all claims, rights, and Causes of Action that such Reorganized Debtor or its successor may possess against the applicable Holder. In no event shall

any Holder of a Claim be entitled to recoup such Claim against any claim, right, or Cause of Action of the Debtors or the Reorganized Debtors, as applicable, unless such Holder actually has performed such recoupment and provided notice thereof in writing to the Debtors in accordance with Article XII.F of the Plan on or before the Effective Date, notwithstanding any indication in any Proof of Claim or otherwise that such Holder asserts, has, or intends to preserve any right of recoupment.

ASSUMPTION AND REJECTION OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES

On the Effective Date, except as otherwise provided in Error! Reference source not found. of the Plan and elsewhere in the Plan, all Executory Contracts or Unexpired Leases not otherwise assumed or rejected will be deemed assumed by the applicable Reorganized Debtor in accordance with the provisions and requirements of sections 365 and 1123 of the Bankruptcy Code, other than those that are: (1) identified on the Rejected Executory Contracts and Unexpired Leases Schedule; (2) previously expired or terminated pursuant to their own terms; (3) have been previously assumed or rejected by the Debtors pursuant to a Final Order; (4) are the subject of a motion to reject that is pending on the Effective Date; or (5) have an ordered or requested effective date of rejection that is after the Effective Date, in the case of (1) and (3) through (5), with the consent of the Required Consenting Stakeholders.

Entry of the Confirmation Order shall constitute an order of the Bankruptcy Court approving the assumptions, assumptions and assignments, and related Cure amounts with respect thereto, or rejections of the Executory Contracts or Unexpired Leases as set forth in the Plan or the Rejected Executory Contracts and Unexpired Leases Schedule or Schedule of Proposed Cure Amounts, pursuant to sections 365(a) and 1123 of the Bankruptcy Code. Except as otherwise specifically set forth in the Plan, assumptions or rejections of Executory Contracts and Unexpired Leases pursuant to the Plan are effective as of the Effective Date. Each Executory Contract or Unexpired Lease assumed pursuant to the Plan or by Bankruptcy Court order but not assigned to a third party before the Effective Date shall re-vest in and be fully enforceable by the applicable contracting Reorganized Debtor in accordance with its terms, except as such terms may have been modified by the provisions of the Plan or any order of the Bankruptcy Court authorizing and providing for its assumption. Any motions to assume Executory Contracts or Unexpired Leases pending on the Effective Date shall be subject to approval by a Final Order on or after the Effective Date but may be withdrawn, settled, or otherwise prosecuted by the Reorganized Debtors.

Except as otherwise provided in the Plan or agreed to by the Debtors and the applicable counterparty, each assumed Executory Contract or Unexpired Lease shall include all modifications, amendments, supplements, restatements, or other agreements related thereto, and all rights related thereto, if any, including all easements, licenses, permits, rights, privileges, immunities, options, rights of first refusal, and any other interests. Modifications, amendments, supplements, and restatements to prepetition Executory Contracts and Unexpired Leases that have been executed by the Debtors during the Chapter 11 Cases shall not be deemed to alter the prepetition nature of the Executory Contract or Unexpired Lease or the validity, priority, or amount of any Claims that may arise in connection therewith.

To the maximum extent permitted by law, to the extent any provision in any Executory Contract or Unexpired Lease assumed or assumed and assigned pursuant to the Plan restricts or prevents, or purports to restrict or prevent, or is breached or deemed breached by, the assumption or assumption and assignment of such Executory Contract or Unexpired Lease (including any “change of control” provision), then such provision shall be deemed modified such that the transactions contemplated by the Plan shall not entitle the non-Debtor party thereto to terminate such Executory Contract or Unexpired Lease or to exercise any other default-related rights with respect thereto. Notwithstanding anything to the contrary in the Plan, the Debtors or the Reorganized Debtors, as applicable, reserve the right to alter, amend, modify, or supplement the Rejected Executory Contracts and Unexpired Leases Schedule or Schedule of Proposed Cure Amounts, at any time up to forty-five (45) days after the Effective Date, subject to the applicable counterparty’s right to object and the consent of the Required Consenting Stakeholders.

To the extent any provision of the Bankruptcy Code or the Bankruptcy Rules requires the Debtors to assume or reject an Executory Contract or Unexpired Lease, such requirement shall be satisfied if the Debtors make an election to assume or reject such Executory Contract or Unexpired Lease prior to the deadline set forth by the Bankruptcy Code or the Bankruptcy Rules, as applicable, regardless of whether or not the Bankruptcy Court has actually ruled on such proposed assumption or rejection prior to such deadline.

If certain, but not all, of a contract counterparty’s Executory Contracts or Unexpired Leases are assumed pursuant to the Plan, the Confirmation Order shall be a determination that such counterparty’s Executory Contracts or Unexpired Leases that are being rejected pursuant to the Plan are severable agreements that are not integrated with those Executory Contracts and/or Unexpired Leases that are being assumed pursuant to the Plan. Parties seeking to contest this finding with respect to their Executory Contracts and/or Unexpired Leases must file a timely objection to the Plan on the grounds that their agreements are integrated and not severable, and any such dispute shall be resolved by the Bankruptcy Court at the Confirmation Hearing (to the extent not resolved by the parties prior to the Confirmation Hearing).

Dated: [____], 2026

/s/ DRAFT

COLE SCHOTZ P.C.

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Warren A. Usatine, Esq.
Felice R. Yudkin, Esq.
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- and -

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP
Steven N. Serajeddini, P.C. (*pro hac vice* pending)
Jordan E. Elkin (*pro hac vice* pending)
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KIRKLAND & ELLIS LLP

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*Proposed Co-Counsel to the Debtors and
Debtors in Possession*

SCHEDULE 1

List of Debtors

Case No.	Debtor Name	EIN
26-10897	Alpha Consolidated Holdings, LLC	27-3356919
26-10898	Mont Royal, L.L.C.	27-1886129
26-10899	Olcott Plastics, LLC	36-3677157
26-10900	Poseidon Investment Intermediate, Inc.	84-3806291
26-10902	Poseidon Parent, L.P.	84-3853150
26-10901	Premium Canada Packaging ULC	BC1219751
26-10903	Premium Holding, LLC	01-0942992
26-10896	Premium Packaging, L.L.C.	43-1817802
26-10904	Premium PKG Holdings, Inc.	46-5739152
26-10905	Starplex Scientific Corp.	20-8977526

Exhibit 2

Publication Notice

KIRKLAND & ELLIS LLP

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*Proposed Co-Counsel to the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

PRETIUM PACKAGING, L.L.C., *et al.*,

Debtors.¹

Chapter 11

Case No. 26-10896 (CMG)

(Joint Administration Requested)

**NOTICE OF (I) COMMENCEMENT OF
PREPACKAGED CHAPTER 11 BANKRUPTCY CASES,
(II) COMBINED HEARING ON THE DISCLOSURE STATEMENT,
CONFIRMATION OF THE JOINT PREPACKAGED CHAPTER 11 PLAN,
AND RELATED MATTERS, AND (III) RELATED OBJECTION AND BRIEFING DEADLINES**

¹ The last four digits of Debtor Pretium Packaging, L.L.C.'s tax identification number are 7802. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://cases.stretto.com/Premium>. The location of the Debtors' service address in these chapter 11 cases is: 2560 White Oak Circle, Suite 120, Aurora, Illinois 60502.

TO: ALL HOLDERS OF CLAIMS, HOLDERS OF INTERESTS, AND PARTIES-IN-INTEREST IN THE ABOVE-CAPTIONED CHAPTER 11 CASES

PLEASE TAKE NOTICE THAT on January 28, 2026, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of New Jersey (the “Court”). Contemporaneously therewith, the Debtors filed the *Joint Prepackaged Chapter 11 Plan of Reorganization of Pretium Packaging, L.L.C. and Its Debtor Affiliates* [Docket No. 6] (as may be altered, amended, supplemented, or modified from time to time in accordance with its terms, and including all exhibits and supplements thereto, the “Plan”) and the *Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of Pretium Packaging, L.L.C. and Its Debtor Affiliates* [Docket No. 5] (as may be altered, amended, supplemented, or modified from time to time in accordance with its terms, and including all exhibits and supplements thereto, the “Disclosure Statement”).²

PLEASE TAKE FURTHER NOTICE THAT copies of the Plan, the Disclosure Statement, and the other documents filed in these chapter 11 cases are accessible, free of charge (1) by emailing Stretto, Inc. (the “Solicitation Agent” or “Stretto”) at TeamPretium@stretto.com (reference “Pretium” in subject line); (2) by writing to the Solicitation Agent at Pretium Packaging, L.L.C. Ballot Processing Center, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602; or (3) on Pretium’s restructuring website at <https://cases.stretto.com/Pretium>. Printed copies of the Plan, the Disclosure Statement, and the other documents filed in these chapter 11 cases may be obtained free of charge by calling the **Solicitation Agent at (855) 570-4247 (Toll-free US / Canada) or +1 (949) 208-7723 (International)**. In addition, such documents are available for inspection for a fee on the Court’s website at <https://ecf.njb.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE THAT a hearing to consider the adequacy of the Disclosure Statement, any objections thereto, confirmation of the Plan, any objections thereto, any objections to the proposed assumption of Executory Contracts and Unexpired Leases, and any other matter that may properly come before the Court (the “Confirmation Hearing”) will be held before the Honorable Judge Christine M. Gravelle, United States Bankruptcy Chief Judge, in Courtroom #3 of the United States Bankruptcy Court, Clarkson S. Fisher U.S. Courthouse, 402 East State Street, Trenton, NJ 08608, on **[●], 2026, at [TIME], prevailing Eastern Time**. Please be advised that the Confirmation Hearing may be continued from time to time by the Court or the

² A detailed description of the Debtors and their business, including the facts and circumstances giving rise to the Debtors’ chapter 11 cases, is set forth in the *Declaration of J. Federico Barreto, Chief Financial Officer of Pretium Packaging, L.L.C., in Support of Chapter 11 Petitions and First Day Motions* (the “First Day Declaration”). Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the First Day Declaration, the Plan, or the Disclosure Statement, as applicable. The statements contained herein are summaries of certain provisions contained in the Plan and do not purport to be precise or complete statements of all the terms and provisions of the Plan or documents referred to therein. To the extent there is a discrepancy between the terms herein and the Plan or Disclosure Statement, the Plan or Disclosure Statement, as applicable, shall govern and control. For a more detailed description of the Plan, please refer to the Disclosure Statement.

Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Court and served on other parties entitled to notice.

PLEASE TAKE FURTHER NOTICE THAT objections (each, an “Objection”) to the confirmation of the Plan, adequacy of the Disclosure Statement, or proposed assumption of Executory Contracts and Unexpired Leases must: (a) be in writing; (b) comply with the Federal Rules of Bankruptcy Procedure and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of New Jersey; (c) state the name and address of the objecting party and the amount and nature of the Claim or Interest owned by such entity; (d) state with particularity the legal and factual basis for such objection and, if practicable, a proposed modification to the Plan or Disclosure Statement that would resolve such objections; and (e) be filed with the Court with proof of service thereof and served upon the Notice Parties (as defined herein) so as to be actually received by the Objection Deadline (as defined herein).

PLEASE TAKE FURTHER NOTICE THAT Objections must be filed with the Court and served so as to be actually received no later than [●], 2026, at 5:00 p.m., prevailing Eastern Time, by those parties who have filed a notice of appearance in the Debtors’ chapter 11 cases and the following parties (the “Notice Parties”): (a) **the Debtors**, Premium Packaging, L.L.C., 2560 White Oak Circle, Suite 120, Aurora, IL 60502, Attn.: J. Federico Barreto (fede.barreto@preremiumpkg.com); (b) **Proposed Co-Counsel to the Debtors**, (i) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Steven N. Serajeddini, P.C. (steven.serajeddini@kirkland.com) and Jordan E. Elkin (jordan.elkin@kirkland.com), and 333 West Wolf Point Plaza, Chicago, Illinois 60654, Attn.: Anup Sathy, P.C. (anup.sathy@kirkland.com) and Yusuf Salloum (yusuf.salloum@kirkland.com), and (ii) **Proposed Co-Counsel to the Debtors**, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Attn: Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (wusatine@coleschotz.com) and Felice R. Yudkin, Esq. (fyudkin@coleschotz.com); (c) **Counsel to ABL Agent, the DIP ABL Agent, and the Exit ABL Agent**, Morgan, Lewis & Bockius LLP, 101 Park Avenue, New York, New York 10178, Attn: Jennifer Feldsher (jennifer.feldsher@morganlewis.com), and Ryan C. Hibbard (ryan.hibbard@morganlewis.com), and Morgan, Lewis & Bockius LLP, One Federal Street, Boston, Massachusetts 02110, Attn: Christopher L. Carter (christopher.carter@morganlewis.com); (d) **Counsel to the DIP Term Loan Lenders and Ad Hoc Group**, (i) Milbank LLP, 55 Hudson Yards, New York, New York 10001, Attn.: Evan Fleck (efleck@milbank.com), Matthew Brod (mbrod@milbank.com) and Jason Kestecher (jkestecher@milbank.com) and (ii) Chiesa Shahinian & Giantomaso PC, 105 Eisenhower Parkway, Roseland, New Jersey 07068, Attn.: Thomas M. Walsh (twalsh@csglaw.com) and Sam Della Fera, Jr. (sdellafera@csglaw.com); and (e) **the Office of the United States Trustee for the District of New Jersey**, One Newark Center, 1085 Raymond Boulevard, Suite 2100, Newark, New Jersey 07102, Attn.: Jeffrey M. Sponder (jeffrey.m.sponder@usdoj.gov) and Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov).

Any brief in support of confirmation of the Plan and reply to any objections shall be filed by [●], 2026, at 5:00 p.m., prevailing Eastern Time, or such other date as the Court may direct.

**UNLESS AN OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE
WITH THIS NOTICE IT MAY NOT BE CONSIDERED BY THE COURT.**

**YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE PLAN,
INCLUDING THE RELEASE, EXCULPATION, DISCHARGE, AND INJUNCTION
PROVISIONS, AS YOUR RIGHTS MAY BE AFFECTED.**

Exhibit 3

Solicitation Cover Letter



January 25, 2026

RE: Solicitation of Votes on Pretium's Chapter 11 Plan

TO: Holders of Class 4 First Lien Tranche A-1 Claims and Class 5 Second Lien Claims

Pretium Packaging, L.L.C. and certain of its affiliates (collectively, “Pretium”) intend to implement certain restructuring and recapitalization transactions (the “Restructuring Transactions”) pursuant to the *Joint Prepackaged Chapter 11 Plan of Reorganization of Pretium Packaging, L.L.C. and Its Debtor Affiliates* (as may be altered, amended, supplemented, or modified from time to time in accordance with its terms, and including all exhibits and supplements thereto, the “Plan”),¹ attached as Exhibit A to the *Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of Pretium Packaging, L.L.C. and Its Debtor Affiliates* (as may be altered, amended, supplemented, or modified from time to time in accordance with its terms, and including all exhibits and supplements thereto, the “Disclosure Statement”) enclosed herewith, by filing voluntary petitions for relief under chapter 11 of title 11 of United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of New Jersey (the “Bankruptcy Court” and the prepackaged chapter 11 cases thus commenced, the “Chapter 11 Cases”).

Pursuant to section 1125 of the Bankruptcy Code, Pretium is soliciting your vote as Holders of Class 4 First Lien Tranche A-1 Claims and/or Class 5 Second Lien Claims prior to the commencement of the Chapter 11 Cases. Enclosed with this letter please find (i) the Disclosure Statement, to which the Plan and Restructuring Support Agreement (as defined below) are attached as Exhibits A and B, respectively, which collectively document the Restructuring Transactions, and (ii) a ballot so you may vote to accept or reject the Plan.

As explained in further detail in the Disclosure Statement, the Restructuring Transactions are projected to reduce Pretium’s funded debt obligations by approximately \$900 million and ensure that Pretium is well capitalized at emergence. Pursuant to that certain restructuring support agreement (as amended, modified, or supplemented from time to time, and including all exhibits and supplements thereto, the “Restructuring Support Agreement”) attached to the Disclosure Statement as Exhibit B, Holders of more than two-thirds in amount in both Class 4 First Lien Tranche A-1 Claims and Class 5 Second Lien Claims and Pretium’s equity sponsor, Clearlake Capital Group, have agreed to support and committed to vote to accept the Plan.

In addition, Pretium expects that implementing the Restructuring Transactions through the “prepackaged” Chapter 11 Cases will enable it to continue its day-to-day business operations with minimal disruption and save significant time and administrative expenses.

¹ Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Plan.

Please review the enclosed materials carefully for details about the Restructuring Transactions, voting procedures, anticipated recoveries, and other matters relevant to your decision whether to accept or reject the Plan.

Pretium believes that the Restructuring Transactions represent the best and most value-maximizing path forward for all stakeholders. Accordingly, Pretium urges you to vote to accept the Plan.

Pretium has established the following timetable for the solicitation process, subject to Bankruptcy Court approval:

VOTING RECORD DATE: **January 16, 2026**

VOTING DEADLINE: **[•], 2026, at 5:00 p.m.,**
Prevailing Eastern Time

Should you have any questions about your ballot or the voting procedures or require additional copies of the solicitation materials, you may contact Stretto Inc. (the “Solicitation Agent”) by email at TeamPretium@stretto.com (with reference to “Pretium” in the subject line) or call (855) 570-4247 (toll free from US/Canada) or +1 (949) 208-7723 (international). The Solicitation Agent cannot and will not provide legal advice. If you need legal advice, you should consult an attorney.

Following the commencement of the Chapter 11 Cases, you may also obtain copies of any documents filed in the Chapter 11 Cases free of charge on Pretium’s restructuring website at <https://cases.stretto.com/Pretium> or for a fee through the Bankruptcy Court’s website at <https://ecf.njb.uscourts.gov>.

Sincerely,

/s/ J. Federico Barreto

J. Federico Barreto
Chief Financial Officer
Pretium Packaging, L.L.C.,
on behalf of itself and its affiliates

Exhibit 4

Class 4 Ballot

IMPORTANT: NO CHAPTER 11 CASES (AS DEFINED BELOW) HAVE BEEN COMMENCED AS OF THE DATE OF THE DISTRIBUTION OF THIS BALLOT (THIS “BALLOT”). THE DEBTORS (AS DEFINED BELOW) INTEND TO COMMENCE VOLUNTARY CHAPTER 11 CASES IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY (THE “BANKRUPTCY COURT”) TO SEEK CONFIRMATION OF THE PLAN (AS DEFINED BELOW) BY THE BANKRUPTCY COURT, AS DESCRIBED IN GREATER DETAIL IN THE DISCLOSURE STATEMENT (AS DEFINED BELOW).¹

**BALLOT FOR (I) VOTING ON THE
JOINT PREPACKAGED CHAPTER 11 PLAN
OF REORGANIZATION OF PRETIUM PACKAGING, L.L.C.
AND ITS DEBTOR AFFILIATES, AND (II) OPTING OUT OF PLAN RELEASES**

CLASS 4: FIRST LIEN TRANCHE A-1 CLAIMS

**PLEASE READ AND FOLLOW THE ENCLOSED
INSTRUCTIONS CAREFULLY *BEFORE* COMPLETING THIS BALLOT.**

**FOR YOUR VOTE TO BE COUNTED, THIS BALLOT MUST BE COMPLETED,
SIGNED, AND RETURNED SO AS TO BE ACTUALLY RECEIVED BY STRETTO, INC.
(THE “SOLICITATION AGENT” OR “STRETTO”) BY [●], 2026, AT 5:00 P.M., PREVAILING
EASTERN TIME (SUBJECT TO BANKRUPTCY COURT APPROVAL, THE “VOTING
DEADLINE”), IN ACCORDANCE WITH THE INSTRUCTIONS BELOW.**

**CONFIRMATION OF THE PLAN MAY OPERATE
TO EXTINGUISH CLAIMS YOU HOLD AGAINST THIRD PARTIES.**

Through this Ballot, Pretium Packaging, L.L.C. and certain of its affiliates (collectively, the “Debtors”)² are soliciting votes on the *Joint Prepackaged Chapter 11 Plan of Reorganization of Pretium Packaging, L.L.C. and Its Debtor Affiliates* (as may be altered, amended, supplemented, or modified from time to time in accordance with its terms, and including all exhibits and supplements thereto, the “Plan”) from Holders of Class 4 First Lien Tranche A-1 Claims as of January 16, 2026 (subject to Bankruptcy Court approval, the “Voting Record Date”).

As described in further detail in the *Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of Pretium Packaging, L.L.C. and Its Debtor Affiliates* (as may be altered, amended, supplemented, or modified from time to time in accordance with its terms, and including all exhibits and supplements thereto, the “Disclosure Statement”), on December 30, 2025, after engaging in extensive, arm’s-length, good-faith negotiations, the Debtors entered into a restructuring support agreement (as amended, modified, or supplemented from time to time, and including all exhibits and supplements thereto, the “Restructuring Support Agreement” and, the transactions contemplated thereby, the “Restructuring Transactions”) with certain of the Debtors’ key economic stakeholders, including the Consenting First Lien

¹ Capitalized terms used but not defined herein have the meanings set forth in the Plan, the Restructuring Support Agreement, or the Disclosure Statement (each as defined below), as applicable.

² The last four digits of Debtor Pretium Packaging, L.L.C.’s tax identification number are 7802. A complete list of each of the Debtors in the Chapter 11 Cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.stretto.com/Pretium> following the commencement of the Chapter 11 Cases. The location of the Debtors’ service address in the Chapter 11 Cases is: 2560 White Oak Circle, Suite 120, Aurora, IL 60502.

Lenders, the Consenting Second Lien Lenders, and the Sponsor. The Debtors intend to implement the Restructuring Transactions by commencing voluntary cases (the “Chapter 11 Cases”) under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) on or around January 28, 2026, in the Bankruptcy Court and seeking Confirmation and Consummation of the Plan.

In accordance with the Restructuring Support Agreement, the Debtors commenced solicitation on the Plan on January 25, 2026, and hereby distribute (a) the Disclosure Statement, to which the Plan and the Restructuring Support Agreement, among other documents, are attached as exhibits, (b) this Ballot, and (c) the Cover Letter (collectively, the “Solicitation Package”) to Holders of Class 4 First Lien Tranche A-1 Claims.

You are receiving this Ballot because you are a Holder of a Class 4 First Lien Tranche A-1 Claim as of the Voting Record Date.

Please carefully review the instructions, annexed hereto as Annex A, before you submit this Ballot. Once completed and returned in accordance with the attached instructions, your vote on the Plan will be counted as set forth herein. This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan, making certain elections under the Plan, and making certain certifications in connection therewith. Your receipt of this Ballot does not indicate that your Class 4 Claim has been or will be Allowed. If you hold both Class 4 First Lien Tranche A-1 Claims and Class 5 Second Lien Claims, you will receive separate Ballots. If you believe you have received this Ballot in error, please contact the Solicitation Agent immediately at the address, telephone number, or email address set forth herein.

Holders of Class 4 First Lien Tranche A-1 Claims as of the Voting Record Date are entitled to: (i) vote to accept or reject the Plan and (ii) if they vote to reject the Plan or do not vote on the Plan, opt out of the releases set forth in Article VIII.D of the Plan (the “Third-Party Release”; the releases set forth in Article VIII.C of the Plan, the “Debtor Release”; and the Debtor Release, the Third-Party Release, and other releases set forth in Article VIII of the Plan, the “Plan Releases”). Subject to the terms and conditions of the Plan, Holders of Class 4 First Lien Tranche A-1 Claims will receive the treatment identified in Article III.B.4 therein and further described in the Disclosure Statement.

Class 4 will be deemed to have accepted the Plan if Holders of at least two-thirds in amount and more than one-half in number of Class 4 Claims that submit votes vote to accept the Plan. The Bankruptcy Court may confirm the Plan if the Plan otherwise satisfies the applicable requirements of section 1129 of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, the Plan will be binding on all Holders of Claims or Interests, among others, regardless of whether such Holders voted to or were presumed to accept, voted to or were deemed to reject, or abstained from voting on the Plan.

If the Plan is confirmed and consummated, the Plan Releases, including the Third-Party Release, shall apply. The THIRD-PARTY RELEASE IS SET FORTH IN ARTICLE VIII.D OF THE PLAN AND COPIED IN ITEM 3 OF THIS BALLOT TOGETHER WITH CERTAIN RELEVANT DEFINED TERMS.

YOU WILL BE DEEMED TO HAVE CONSENTED TO THE THIRD-PARTY RELEASE UNLESS YOU CHECK THE OPT-OUT BOX IN ITEM 3 OF THIS BALLOT AND COMPLETE AND SUBMIT THIS BALLOT IN ACCORDANCE WITH THE INSTRUCTIONS SET FORTH HEREIN. IF YOU CHECK THE OPT-OUT BOX IN ITEM 3 OF THIS BALLOT, YOU WILL NOT RECEIVE OR GRANT THE PLAN RELEASES (INCLUDING THE THIRD-PARTY PLAN RELEASE).

You may wish to seek legal advice concerning the Plan and the Plan’s classification and treatment of Claims. Please carefully review the Disclosure Statement and each of its exhibits to understand the treatment that Holders of Class 4 First Lien Tranche A-1 Claims are entitled to under Plan.

If you received Solicitation Package materials in electronic format and desire paper copies, or if you need to obtain additional Solicitation Package materials, you may obtain them free of charge: (1) by emailing the Solicitation Agent at TeamPretium@stretto.com (reference “Pretium” in subject line); or (2) by writing to the Solicitation Agent at Pretium Packaging, L.L.C. Ballot Processing Center, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602. Following the commencement of the Chapter 11 Cases, you may also obtain copies of any documents filed in the Chapter 11 Cases free of charge on Pretium’s restructuring website at <https://cases.stretto.com/Pretium> or for a fee through the Bankruptcy Court’s website at <https://ecf.njb.uscourts.gov>.

PLEASE COMPLETE ITEMS 1 THROUGH 4 AFTER REVIEWING ANNEX A. IF THIS BALLOT HAS NOT BEEN PROPERLY COMPLETED, YOUR VOTES MAY NOT BE VALID OR COUNTED.

Item 1. Name of Holder of Record and Amount of Claim.

The undersigned hereby certifies that, as of the Voting Record Date, the undersigned was the Holder of First Lien Tranche A-1 Term Loans in the principal amount set forth below:

Name of Holder (as appears on the applicable Agent's records as of the Voting Record Date)	_____
First Lien Tranche A-1 Term Loans	\$ _____

Item 2. Vote on Plan.

You may vote to accept or reject the Plan. You must check the applicable box to “accept” or “reject” the Plan in order to have your vote counted.

Please note that you are voting all of your Class 4 First Lien Tranche A-1 Claim either to accept or reject the Plan. You may not split your vote. If you do not indicate that you either accept or reject the Plan by checking the applicable box below, your vote in Class 4 will not be counted. If you indicate that you both accept and reject the Plan for your First Lien Tranche A-1 Claim by checking both boxes below, your vote in Class 4 will not be counted.

The Plan, though proposed jointly, constitutes a separate Plan for each Debtor. Accordingly, your vote cast below will be applied in the same manner and in the same amount against each applicable Debtor.

IF YOU VOTE TO ACCEPT THE PLAN, YOU ARE ALSO CONSENTING TO THE THIRD-PARTY RELEASE SET FORTH IN ARTICLE VIII.D OF THE PLAN AND COPIED IN ITEM 3 BELOW, AND YOU MAY NOT OPT OUT OF SUCH THIRD-PARTY RELEASE.

The undersigned votes, with respect to its Class 4 First Lien Tranche A-1 Claim, to (please check one box):

ACCEPT (vote FOR) the Plan **REJECT** (vote AGAINST) the Plan

Item 3. Plan Releases.

The Third-Party Release set forth in Article VIII.D of the Plan is copied below, along with certain relevant definitions:³

Third-Party Release

Except as expressly set forth in the Plan, pursuant to section 1123(b) of the Bankruptcy Code, in exchange for good and valuable consideration, the adequacy of which is hereby confirmed, on and after the Effective Date, each Released Party is hereby conclusively, absolutely, unconditionally, irrevocably, and forever released, waived, and discharged by and on behalf of each and all of the Releasing Parties, in each case on behalf of themselves and their respective successors, assigns, and representatives, and any and all other Entities who may purport to assert any Claim or Cause of Action, directly or derivatively, by, through, for, or because of the foregoing Entities, from any and all Claims and Causes of Action whatsoever (including any derivative claims, asserted or assertable on behalf of any of the Debtors, the Reorganized Debtors, and their Estates), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or herein after arising, whether in Law or equity, whether sounding in tort or contract, whether arising under federal or state statutory or common Law, or any other applicable international, foreign, or domestic Law, rule, statute, regulation, treaty, right, duty, requirement, or otherwise, that such Holders or their Estates, Affiliates, heirs, executors, administrators, successors, assigns, managers, accountants, attorneys, representatives, consultants, agents, and any other Persons claiming under or through them would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim against, or Interest in, the Debtors, the Reorganized Debtors, and their Estates, based on or relating to, or in any manner arising from, in whole or in part, the Debtors or their Estates (including the capital structure, management, ownership, or operation thereof), the solicitation and provision of Solicitation Materials to Holders of Claims prior to the Chapter 11 Cases, the Chapter 11 Cases, the Restructuring Transactions, the Reorganized Debtors (including the capital structure, management, ownership, or operation thereof), the purchase, sale, or rescission of any Security of the Debtors, their Estates, or the Reorganized Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements or interaction between or among any Debtor and any Released Party, the distribution of any Cash or other property of the Debtors to any Released Party, the assertion of enforcement of rights or remedies against the Debtors, the restructuring of any Claim or Interest before or during the Chapter 11 Cases including all prior recapitalizations, restructurings, or refinancing efforts and transactions, any Securities issued by the Debtors and the ownership thereof, the Debtors' in- or out-of-court restructuring efforts, the decision to file the Chapter 11 Cases, any intercompany transactions, any related adversary proceedings, the formulation, documentation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Restructuring Support Agreement, the Definitive Documents, the Plan Supplement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document created or entered into in connection with the Restructuring Support Agreement, the Definitive Documents, the Plan Supplement, the DIP Term Loan Facility, the DIP ABL Facility, the DIP Orders, the DIP Documents, the Exit Facilities, or the filing of the Chapter 11 Cases, the pursuit of Confirmation, the pursuit of Consummation, the administration and implementation of the Plan, including the issuance or distribution of Securities pursuant to the Plan, or the distribution of property under the Plan or any other related agreement,

³ The Plan also contains the exculpation and injunction provisions set forth in Articles VIII.E and VIII.F of the Plan, respectively. Unless you otherwise are included in the definition of Released Parties, you must be a Releasing Party (*i.e.*, a Holder of a Claim or Interest that does not opt out of the Third-Party Release) to receive the Debtor Release set forth in Article VIII.C of the Plan.

or upon any other act, or omission, transaction, agreement, event, or other occurrence taking place on or before, in respect of the foregoing clause the Effective Date.

Notwithstanding anything to the contrary in the Plan, the Releasing Parties do not, pursuant to the releases set forth above, release (i) any post-Effective Date obligations of any party or Entity under the Plan, the Confirmation Order, any Restructuring Transactions, the Exit Facility Documents, the Plan Supplement, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan or the Restructuring Transactions, (ii) the rights of any Holder of Allowed Claims to receive distributions under the Plan, or (iii) any Claims or Causes of action arising from such Released Party's willful misconduct or actual fraud as determined by a final non-appealable order entered by a court of competent jurisdiction, provided that a party's compliance with, or execution, or implementation of the Restructuring Support Agreement or the Plan shall not be deemed actual fraud or willful misconduct.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third-Party Release, which includes by reference each of the related provisions and definitions contained in the Plan, and further, shall constitute the Bankruptcy Court's finding that the Third-Party Release is: (i) consensual; (ii) essential to the Confirmation of the Plan; (iii) given in exchange for the good and valuable consideration provided by the Released Parties, including the Released Parties' contributions to facilitating the Restructuring Transactions and implementing the Plan; (iv) a good faith settlement and compromise of the Claims and Causes of Action released by the Third-Party Release; (v) in the best interests of the Debtors and their Estates; (vi) fair, equitable, and reasonable; (vii) given and made after due notice and opportunity for a hearing; and (viii) a bar to any of the Releasing Parties asserting any Claim or Cause of Action released pursuant to the Third-Party Release against any of the Released Parties.

Certain Definitions Related to the Plan Releases

Related Parties means, with respect to an Entity, collectively, (a) such Entity's current and former Affiliates and (b) such Entity's and such Entity's current and former Affiliates' directors, managers, officers, shareholders, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, predecessors, participants, successors, assigns (whether by operation of law or otherwise), subsidiaries, current, former, and future associated entities, managed or advised entities, accounts or funds, partners, limited partners, general partners, principals, members, management companies, fund advisors, managers, fiduciaries, trustees, employees, agents (including any Disbursing Agent), advisory board members, financial advisors, attorneys, accountants, investment bankers, consultants, other representatives, and other professionals, representatives, advisors, predecessors, successors, and assigns, each solely in their capacities as such (including any other attorneys or professionals retained by any current or former director or manager in his or her capacity as director or manager of an Entity), and the respective heirs, executors, estates, servants and nominees of the foregoing.

Released Parties means, collectively, and in each case in its capacity as such: (a) the Debtors; (b) the Reorganized Debtors; (c) the Consenting Stakeholders; (d) the Agents; (e) the ABL Lenders and each Holder of an ABL Claim; (f) the DIP Lenders and each Holder of a DIP Claim; (g) the New Money Investor; (h) the Backstop Parties; (i) the Exit Facility Lenders; (j) all Releasing Parties; and (j) each Related Party of each Entity in clause (a) through (i); *provided that any Holder of a Claim or Interest that opts out of the releases contained in the Plan shall not be a "Released Party."*

Releasing Parties means, collectively, and in each case in its capacity as such: (a) the Debtors; (b) the Reorganized Debtors; (c) the Consenting Stakeholders; (d) the Agents; (e) the ABL Lenders and each Holder of an ABL Claim; (f) the DIP Lenders and each Holder of a DIP Claim; (g) the New Money

Investor; (h) the Backstop Parties; (i) the Exit Facility Lenders; (j) all Holders of Claims that vote to accept the Plan; (k) all Holders of Claims or Interests that are deemed to accept the Plan and who do not affirmatively opt out of the releases provided by the Plan; (l) all Holders of Claims or Interests that are deemed to reject the Plan and who do not affirmatively opt out of the releases provided by the Plan; (m) all Holders of Claims who abstain from voting on the Plan and who do not affirmatively opt out of the releases provided by the Plan; (n) all Holders of Claims who vote to reject the Plan and who do not affirmatively opt out of the releases provided by the Plan; and (o) each Related Party of each Entity in clause (a) through (n); *provided* that, for the avoidance of doubt, each Holder of Claims and/or Interests that is party to or has otherwise signed the Restructuring Support Agreement shall not opt out of the releases; *provided, further*, that notwithstanding anything contrary in the Plan, with respect to funds and accounts managed by HPS Investment Partners, LLC or its Affiliates that are Consenting Lenders (the “HPS Consenting Creditors”), the defined terms “Releasing Parties” shall be limited to (i) the HPS Consenting Creditors, (ii) any trading desk(s), fund(s), account, branch, unit, and/or business group(s) of the HPS Consenting Creditors that have a beneficial interest in the Claims held by HPS Consenting Creditors, or are otherwise acting for the benefit of or at the direction of the HPS Consenting Creditors, against the Debtors, and (iii) any Affiliates and Related Parties of HPS Consenting Creditors for which the HPS Consenting Creditors are legally entitled to bind under applicable law.

Important Information Regarding the Plan Releases

If the Plan is confirmed and consummated through the Chapter 11 Cases, the Plan Releases, including the Third-Party Release, shall apply. As a “Releasing Party” under the Plan, you are deemed to provide the Third-Party Release and receive the Debtor Release and Third-Party Release. If you do not vote to accept the Plan, you may opt out of providing the Third-Party Release. By opting out of providing the Third-Party Release, you will forego the benefit of becoming a “Released Party” and receiving the Debtor Release and Third-Party Release. You will receive the same treatment on account of your Claim(s) under the Plan regardless of whether or not you opt out of providing the Third-Party Release.

If you vote to accept the Plan, you cannot opt out of providing the Third-Party Release. If your ballot indicates that you have accepted the Plan but have also opted out of the Third-Party Release, such opt out election will be disregarded and you will be deemed to have accepted the Plan and consented to granting the Third-Party Release.

If you vote to reject the Plan, or if you do not vote on the Plan, and you do not check the opt-out box in Item 3 of this Ballot and properly complete and timely submit this Ballot in accordance with the instructions set forth herein, you will be deemed to have consented to granting the Third-Party Release.

If you vote to reject the Plan, or if you do not vote on the Plan, and you check the opt-out box in Item 3 of this Ballot and properly complete and timely submit this Ballot in accordance with the instructions set forth herein, you will not grant the Third-Party Release.



By checking this box, the undersigned elects to **OPT OUT** of the Third-Party Release.

Item 4. Certifications.

By signing this Ballot, the undersigned certifies that:

- (a) as of the Voting Record Date, the undersigned is either (i) a Holder or (ii) an authorized signatory for an entity that is a Holder of First Lien Tranche A-1 Term Loans in the principal amount set forth in **Item 1**;
- (b) the undersigned (or in the case of an authorized signatory, the Holder) has received and reviewed a copy of the Disclosure Statement and the Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;
- (c) the undersigned has cast the same vote in **Item 2** with respect to all of its Class 4 First Lien Tranche A-1 Claim;
- (d) the undersigned understands and acknowledges that if multiple Ballots are submitted to vote the same Claims arising from the holdings of First Lien Tranche A-1 Term Loans set forth in **Item 1**, only the last properly completed, valid Ballot received by the Solicitation Agent before the Voting Deadline shall be deemed to reflect the undersigned's intent and thus will supersede and revoke any prior Ballots received by the Solicitation Agent; and
- (e) the undersigned understands and acknowledges that all authority conferred or agreed to be conferred pursuant to this Ballot, and every obligation of the undersigned hereunder, shall be binding upon the transferees, successors, assigns, heirs, executors, administrators, and legal representatives of the undersigned and shall not be affected by, and shall survive, the death, incapacity, or dissolution of the undersigned.

Name of Holder:	<hr/> (Print or type)
Signature:	<hr/>
Name of Signatory:	<hr/> (If other than Holder)
Title:	<hr/>
Address:	<hr/> <hr/>
Telephone Number:	<hr/>
Email:	<hr/>
Date Completed:	<hr/>

Designee for receipt of First Lien New Equity, if other than the Holder:⁴

⁴ If not known as of the date this Ballot is submitted, the Holder may notify the Debtors and the Solicitation Agent of such Holder's designee at any time prior to six (6) Business Days prior to the Effective Date.

ANNEX A

INSTRUCTIONS FOR COMPLETING AND RETURNING THIS BALLOT

1. The Debtors are soliciting votes from Holders of Class 4 First Lien Tranche A-1 Claims as of the Voting Record Date on the Plan attached as Exhibit A to the Disclosure Statement. **PLEASE READ THE PLAN, THE DISCLOSURE STATEMENT, THE BALLOT, AND THESE INSTRUCTIONS (THE “BALLOT INSTRUCTIONS”) CAREFULLY BEFORE COMPLETING AND SUBMITTING THIS BALLOT.**
2. The Plan may be confirmed by the Bankruptcy Court and consummated, and thereby made binding upon you, if it satisfies the requirements for confirmation set forth in the Bankruptcy Code. Please review the Disclosure Statement for more information.
3. **To ensure that your Ballot is counted, you must complete and sign the Ballot as provided herein and submit it to the Solicitation Agent by one of the following methods so as to be actually received by the Solicitation Agent no later than the Voting Deadline, which is [●], 2026, at 5:00 p.m., prevailing Eastern Time, subject to Bankruptcy Court approval.**

By First-Class Mail, Overnight Mail, or Hand Delivery to:

Premium Packaging, L.L.C. Ballot Processing Center
c/o Stretto
410 Exchange, Suite 100
Irvine, CA 92602

By Electronic, Online Submission via Stretto’s Online Portal:

Please visit <https://forms.stretto.com/> to submit your Ballot. If you choose to submit your Ballot via Stretto’s E-Ballot system, you should not also return a hard copy of your Ballot.

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized Ballot:

Unique E-Ballot Password: _____

“E-Balloting” is the sole manner in which Ballot will be accepted via electronic or online transmission. Ballot submitted by facsimile, email, or other means of electronic transmission will not be counted. Each E-Ballot Password is to be used solely for those Claims arising from the First-Lien Tranche A-1 Term Loans in Item 1 of your Ballot.

Holders who cast a Ballot using Stretto’s online portal should NOT also submit a hard-copy Ballot.

4. **Use of Hard-Copy Ballot.** To ensure that your hard-copy Ballot is counted, you must: (a) complete your Ballot in accordance with these instructions; (b) clearly indicate your decision either to accept or reject the Plan in the applicable box in Item 2 of your Ballot; and (c) clearly sign and return your original Ballot to the above street address so as to be actually received by the Solicitation Agent no later than the Voting Deadline.

5. **Use of Electronic Ballot.** To ensure that your electronic Ballot is counted, please visit <https://forms.stretto.com/> for online submission. You will need to enter your unique E-Ballot password indicated above. The online portal is the sole manner in which Ballot will be accepted via electronic means. **Ballots will not be accepted by email, facsimile, or other electronic means.**
6. If a Ballot is received *after* the Voting Deadline, it may be counted only in the sole discretion of the Debtors or as permitted by the Bankruptcy Court. Additionally, **the following Ballots will not be counted:**
 - (a) any Ballot that is illegible or contains insufficient information to permit the identification of the Holder of the Claim;
 - (b) any Ballot that was transmitted in any way other than those specifically set forth in the Ballot;
 - (c) any Ballot that was cast by an entity that is not entitled to vote on the Plan;
 - (d) any Ballot that was sent to any person or entity other than the Solicitation Agent;
 - (e) any Ballot that is unsigned in **Item 4**; and
 - (f) any Ballot that is not clearly marked to either accept or reject the Plan or is marked both to accept and reject the Plan in **Item 2**.
7. The method of delivery of Ballots to the Solicitation Agent is at the election and risk of each Holder. Except as otherwise provided herein, such delivery will be deemed made only when the Solicitation Agent actually receives the original executed Ballot. For the avoidance of doubt, a Ballot submitted electronically via the online portal shall be considered an original. In all cases, Holders should allow sufficient time to assure timely delivery.
8. Unless waived or as ordered by the Bankruptcy Court, any defects or irregularities in connection with the Ballots or the deliveries of Ballots must be cured by the Holder of Claims prior to the Voting Deadline; otherwise such Ballots will not be counted.
9. The Debtors, in their sole discretion and subject only to a contrary order of the Bankruptcy Court, may waive any defects or irregularities as to any particular irregular Ballot at any time, either before or after the Voting Deadline.
10. Neither the Debtors, nor any other entity, will be under any duty to provide notification of defects or irregularities with respect to delivered Ballots, nor will any of them incur any liability for failure to provide such notification.
11. The Debtors and/or the Solicitation Agent, as applicable, are authorized to determine all questions as to the validity, form, eligibility (including time of receipt), acceptance, and revocation or withdrawals of Ballots, which determination, absent a contrary ruling by the Bankruptcy Court, shall be final and binding.
12. If multiple Ballots are received from the same Holder, the latest, timely received, and properly completed and executed Ballot will supersede and revoke any earlier received Ballot(s) with respect to such Claims.
13. This Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to any Holder in the event that (i) the Debtors revoke or withdraw the Plan, (ii) the Confirmation Order is not entered, or (iii) consummation of the Plan does not occur.
14. You must vote all of your Claims either to accept or reject the Plan; you may **not** split your vote.

15. This Ballot does ***not*** constitute and shall not be deemed to be: (a) a Proof of Claim; or (b) an assertion or admission with respect to any Claim by the Debtors.
16. **Please be sure to sign and date your Ballot.** If you are signing a Ballot in your capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity, you must indicate such capacity in **Item 4** and, if required or requested by the Solicitation Agent, the Debtors, or the Bankruptcy Court (if applicable), must submit proper evidence to the requesting party to so act on behalf of such Holder. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to your Ballot.
17. Each Ballot votes ***only*** your Claims indicated on that Ballot, so please complete and return each Ballot that you received.

PLEASE RETURN YOUR BALLOT PROMPTLY.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT, THE
BALLOT INSTRUCTIONS, OR THE PROCEDURES FOR VOTING ON
THE PLAN, PLEASE CONTACT THE SOLICITATION AGENT BY EMAIL AT
TEAMPREMIUM@STRETTO.COM (WITH A REFERENCE TO "PREMIUM" IN THE
SUBJECT LINE) OR CALL (855) 570-4247 (TOLL-FREE US / CANADA)
OR +1 (949) 208-7723 (INTERNATIONAL).

IF THE SOLICITATION AGENT DOES NOT ACTUALLY RECEIVE THIS BALLOT AT OR
BEFORE THE VOTING DEADLINE, WHICH IS [●], 2026, AT 5:00 P.M., PREVAILING
EASTERN TIME (SUBJECT TO BANKRUPTCY COURT APPROVAL AND/OR POTENTIAL
EXTENSION), THEN THE VOTE REFLECTED IN THIS BALLOT MAY BE COUNTED ONLY
IN THE SOLE DISCRETION OF THE DEBTORS OR AS PERMITTED BY THE
BANKRUPTCY COURT.

Exhibit 5

Class 5 Ballot

IMPORTANT: NO CHAPTER 11 CASES (AS DEFINED BELOW) HAVE BEEN COMMENCED AS OF THE DATE OF THE DISTRIBUTION OF THIS BALLOT (THIS “BALLOT”). THE DEBTORS (AS DEFINED BELOW) INTEND TO COMMENCE VOLUNTARY CHAPTER 11 CASES IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY (THE “BANKRUPTCY COURT”) TO SEEK CONFIRMATION OF THE PLAN (AS DEFINED BELOW) BY THE BANKRUPTCY COURT, AS DESCRIBED IN GREATER DETAIL IN THE DISCLOSURE STATEMENT (AS DEFINED BELOW).¹

**BALLOT FOR (I) VOTING ON THE
JOINT PREPACKAGED CHAPTER 11 PLAN
OF REORGANIZATION OF PRETIUM PACKAGING, L.L.C.
AND ITS DEBTOR AFFILIATES, AND (II) OPTING OUT OF PLAN RELEASES**

CLASS 5: SECOND LIEN CLAIMS

**PLEASE READ AND FOLLOW THE ENCLOSED
INSTRUCTIONS CAREFULLY *BEFORE* COMPLETING THIS BALLOT.**

**FOR YOUR VOTE TO BE COUNTED, THIS BALLOT MUST BE COMPLETED,
SIGNED, AND RETURNED SO AS TO BE ACTUALLY RECEIVED BY STRETTO, INC.
(THE “SOLICITATION AGENT” OR “STRETTO”) BY [●], 2026, AT 5:00 P.M., PREVAILING
EASTERN TIME (SUBJECT TO BANKRUPTCY COURT APPROVAL, THE “VOTING
DEADLINE”), IN ACCORDANCE WITH THE INSTRUCTIONS BELOW.**

**CONFIRMATION OF THE PLAN MAY OPERATE
TO EXTINGUISH CLAIMS YOU HOLD AGAINST THIRD PARTIES.**

Through this Ballot, Pretium Packaging, L.L.C. and certain of its affiliates (collectively, the “Debtors”)² are soliciting votes on the *Joint Prepackaged Chapter 11 Plan of Reorganization of Pretium Packaging, L.L.C. and Its Debtor Affiliates* (as may be altered, amended, supplemented, or modified from time to time in accordance with its terms, and including all exhibits and supplements thereto, the “Plan”) from Holders of Class 5 Second Lien Claims as of January 16, 2026 (subject to Bankruptcy Court approval, the “Voting Record Date”).

As described in further detail in the *Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of Pretium Packaging, L.L.C. and Its Debtor Affiliates* (as may be altered, amended, supplemented, or modified from time to time in accordance with its terms, and including all exhibits and supplements thereto, the “Disclosure Statement”), on December 30, 2025, after engaging in extensive, arm’s-length, good-faith negotiations, the Debtors entered into a restructuring support agreement (as amended, modified, or supplemented from time to time, and including all exhibits and supplements thereto, the “Restructuring Support Agreement” and, the transactions contemplated thereby, the “Restructuring Transactions”) with certain of the Debtors’ key economic stakeholders, including the Consenting First Lien

¹ Capitalized terms used but not defined herein have the meanings set forth in the Plan, the Restructuring Support Agreement, or the Disclosure Statement (each as defined below), as applicable.

² The last four digits of Debtor Pretium Packaging, L.L.C.’s tax identification number are 7802. A complete list of each of the Debtors in the Chapter 11 Cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.stretto.com/Pretium> following the commencement of the Chapter 11 Cases. The location of the Debtors’ service address in the Chapter 11 Cases is: 2560 White Oak Circle, Suite 120, Aurora, IL 60502.

Lenders, the Consenting Second Lien Lenders, and the Sponsor. The Debtors intend to implement the Restructuring Transactions by commencing voluntary cases (the “Chapter 11 Cases”) under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) on or around January 28, 2026, in the Bankruptcy Court and seeking Confirmation and Consummation of the Plan.

In accordance with the Restructuring Support Agreement, the Debtors commenced solicitation on the Plan on January 25, 2026, and hereby distribute (a) the Disclosure Statement, to which the Plan and the Restructuring Support Agreement, among other documents, are attached as exhibits, (b) this Ballot, and (c) the Cover Letter (collectively, the “Solicitation Package”) to Holders of Class 5 Second Lien Claims.

You are receiving this Ballot because you are a Holder of a Class 5 Second Lien Claim as of the Voting Record Date.

Please carefully review the instructions, annexed hereto as Annex A, before you submit this Ballot. Once completed and returned in accordance with the attached instructions, your vote on the Plan will be counted as set forth herein. This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan, making certain elections under the Plan, and making certain certifications in connection therewith. Your receipt of this Ballot does not indicate that your Class 5 Claim has been or will be Allowed. If you hold both Class 4 First Lien Tranche A-1 Claims and Class 5 Second Lien Claims, you will receive separate Ballots. If you believe you have received this Ballot in error, please contact the Solicitation Agent immediately at the address, telephone number, or email address set forth herein.

Holders of Class 5 Second Lien Claims as of the Voting Record Date are entitled to: (i) vote to accept or reject the Plan and (ii) if they vote to reject the Plan or do not vote on the Plan, opt out of the releases set forth in Article VIII.D of the Plan (the “Third-Party Release”; the releases set forth in Article VIII.C of the Plan, the “Debtor Release”; and the Debtor Release, the Third-Party Release, and other releases set forth in Article VIII of the Plan, the “Plan Releases”). Subject to the terms and conditions of the Plan, Holders of Class 5 Second Lien Claims will receive the treatment identified in Article III.B.5 therein and further described in the Disclosure Statement.

Class 5 will be deemed to have accepted the Plan if Holders of at least two-thirds in amount and more than one-half in number of Class 5 Claims that submit votes vote to accept the Plan. The Bankruptcy Court may confirm the Plan if the Plan otherwise satisfies the applicable requirements of section 1129 of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, the Plan will be binding on all Holders of Claims or Interests, among others, regardless of whether such Holders voted to or were presumed to accept, voted to or were deemed to reject, or abstained from voting on the Plan.

If the Plan is confirmed and consummated, the Plan Releases, including the Third-Party Release, shall apply. The THIRD-PARTY RELEASE IS SET FORTH IN ARTICLE VIII.D OF THE PLAN AND COPIED IN ITEM 3 OF THIS BALLOT TOGETHER WITH CERTAIN RELEVANT DEFINED TERMS.

YOU WILL BE DEEMED TO HAVE CONSENTED TO THE THIRD-PARTY RELEASE UNLESS YOU CHECK THE OPT-OUT BOX IN ITEM 3 OF THIS BALLOT AND COMPLETE AND SUBMIT THIS BALLOT IN ACCORDANCE WITH THE INSTRUCTIONS SET FORTH HEREIN. IF YOU CHECK THE OPT-OUT BOX IN ITEM 3 OF THIS BALLOT, YOU WILL NOT RECEIVE OR GRANT THE PLAN RELEASES (INCLUDING THE THIRD-PARTY PLAN RELEASE).

You may wish to seek legal advice concerning the Plan and the Plan’s classification and treatment of Claims. Please carefully review the Disclosure Statement and each of its exhibits to understand the treatment that Holders of Class 5 Second Lien Claims are entitled to under Plan.

If you received Solicitation Package materials in electronic format and desire paper copies, or if you need to obtain additional Solicitation Package materials, you may obtain them free of charge: (1) by emailing the Solicitation Agent at TeamPretium@stretto.com (reference "Pretium" in subject line); or (2) by writing to the Solicitation Agent at Pretium Packaging, L.L.C. Ballot Processing Center, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602. Following the commencement of the Chapter 11 Cases, you may also obtain copies of any documents filed in the Chapter 11 Cases free of charge on Pretium's restructuring website at <https://cases.stretto.com/Pretium> or for a fee through the Bankruptcy Court's website at <https://ecf.njb.uscourts.gov>.

PLEASE COMPLETE ITEMS 1 THROUGH 4 AFTER REVIEWING ANNEX A. IF THIS BALLOT HAS NOT BEEN PROPERLY COMPLETED, YOUR VOTES MAY NOT BE VALID OR COUNTED.

Item 1. Name of Holder of Record and Amount of Claim.

The undersigned hereby certifies that, as of the Voting Record Date, the undersigned was the Holder of Second Lien Term Loans in the principal amount set forth below:

Name of Holder (as appears on the applicable Agent's records as of the Voting Record Date)	_____
Second Lien Term Loans	\$ _____

Item 2. Vote on Plan.

You may vote to accept or reject the Plan. You must check the applicable box to "accept" or "reject" the Plan in order to have your vote counted.

Please note that you are voting all of your Class 5 Second Lien Claim either to accept or reject the Plan. You may not split your vote. If you do not indicate that you either accept or reject the Plan by checking the applicable box below, your vote in Class 5 will not be counted. If you indicate that you both accept and reject the Plan for your Second Lien Claim by checking both boxes below, your vote in Class 5 will not be counted.

The Plan, though proposed jointly, constitutes a separate Plan for each Debtor. Accordingly, your vote cast below will be applied in the same manner and in the same amount against each applicable Debtor.

IF YOU VOTE TO ACCEPT THE PLAN, YOU ARE ALSO CONSENTING TO THE THIRD-PARTY RELEASE SET FORTH IN ARTICLE VIII.D OF THE PLAN AND COPIED IN ITEM 3 BELOW, AND YOU MAY NOT OPT OUT OF SUCH THIRD-PARTY RELEASE.

The undersigned votes, with respect to its Class 5 Second Lien Claim, to (please check one box):

ACCEPT (vote FOR) the Plan REJECT (vote AGAINST) the Plan

Item 3. Plan Releases.

The Third-Party Release set forth in Article VIII.D of the Plan is copied below, along with certain relevant definitions:³

Third-Party Release

Except as expressly set forth in the Plan, pursuant to section 1123(b) of the Bankruptcy Code, in exchange for good and valuable consideration, the adequacy of which is hereby confirmed, on and after the Effective Date, each Released Party is hereby conclusively, absolutely, unconditionally, irrevocably, and forever released, waived, and discharged by and on behalf of each and all of the Releasing Parties, in each case on behalf of themselves and their respective successors, assigns, and representatives, and any and all other Entities who may purport to assert any Claim or Cause of Action, directly or derivatively, by, through, for, or because of the foregoing Entities, from any and all Claims and Causes of Action whatsoever (including any derivative claims, asserted or assertable on behalf of any of the Debtors, the Reorganized Debtors, and their Estates), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or herein after arising, whether in Law or equity, whether sounding in tort or contract, whether arising under federal or state statutory or common Law, or any other applicable international, foreign, or domestic Law, rule, statute, regulation, treaty, right, duty, requirement, or otherwise, that such Holders or their Estates, Affiliates, heirs, executors, administrators, successors, assigns, managers, accountants, attorneys, representatives, consultants, agents, and any other Persons claiming under or through them would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim against, or Interest in, the Debtors, the Reorganized Debtors, and their Estates, based on or relating to, or in any manner arising from, in whole or in part, the Debtors or their Estates (including the capital structure, management, ownership, or operation thereof), the solicitation and provision of Solicitation Materials to Holders of Claims prior to the Chapter 11 Cases, the Chapter 11 Cases, the Restructuring Transactions, the Reorganized Debtors (including the capital structure, management, ownership, or operation thereof), the purchase, sale, or rescission of any Security of the Debtors, their Estates, or the Reorganized Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements or interaction between or among any Debtor and any Released Party, the distribution of any Cash or other property of the Debtors to any Released Party, the assertion of enforcement of rights or remedies against the Debtors, the restructuring of any Claim or Interest before or during the Chapter 11 Cases including all prior recapitalizations, restructurings, or refinancing efforts and transactions, any Securities issued by the Debtors and the ownership thereof, the Debtors' in- or out-of-court restructuring efforts, the decision to file the Chapter 11 Cases, any intercompany transactions, any related adversary proceedings, the formulation, documentation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Restructuring Support Agreement, the Definitive Documents, the Plan Supplement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document created or entered into in connection with the Restructuring Support Agreement, the Definitive Documents, the Plan Supplement, the DIP Term Loan Facility, the DIP ABL Facility, the DIP Orders, the DIP Documents, the Exit Facilities, or the filing of the Chapter 11 Cases, the pursuit of Confirmation, the pursuit of Consummation, the administration and implementation of the Plan, including the issuance or distribution of Securities pursuant to the Plan, or the distribution of property under the Plan or any other related agreement,

³ The Plan also contains the exculpation and injunction provisions set forth in Articles VIII.E and VIII.F of the Plan, respectively. Unless you otherwise are included in the definition of Released Parties, you must be a Releasing Party (*i.e.*, a Holder of a Claim or Interest that does not opt out of the Third-Party Release) to receive the Debtor Release set forth in Article VIII.C of the Plan.

or upon any other act, or omission, transaction, agreement, event, or other occurrence taking place on or before, in respect of the foregoing clause the Effective Date.

Notwithstanding anything to the contrary in the Plan, the Releasing Parties do not, pursuant to the releases set forth above, release (i) any post-Effective Date obligations of any party or Entity under the Plan, the Confirmation Order, any Restructuring Transactions, the Exit Facility Documents, the Plan Supplement, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan or the Restructuring Transactions, (ii) the rights of any Holder of Allowed Claims to receive distributions under the Plan, or (iii) any Claims or Causes of action arising from such Released Party's willful misconduct or actual fraud as determined by a final non-appealable order entered by a court of competent jurisdiction, provided that a party's compliance with, or execution, or implementation of the Restructuring Support Agreement or the Plan shall not be deemed actual fraud or willful misconduct.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third-Party Release, which includes by reference each of the related provisions and definitions contained in the Plan, and further, shall constitute the Bankruptcy Court's finding that the Third-Party Release is: (i) consensual; (ii) essential to the Confirmation of the Plan; (iii) given in exchange for the good and valuable consideration provided by the Released Parties, including the Released Parties' contributions to facilitating the Restructuring Transactions and implementing the Plan; (iv) a good faith settlement and compromise of the Claims and Causes of Action released by the Third-Party Release; (v) in the best interests of the Debtors and their Estates; (vi) fair, equitable, and reasonable; (vii) given and made after due notice and opportunity for a hearing; and (viii) a bar to any of the Releasing Parties asserting any Claim or Cause of Action released pursuant to the Third-Party Release against any of the Released Parties.

Certain Definitions Related to the Plan Releases

Related Parties means, with respect to an Entity, collectively, (a) such Entity's current and former Affiliates and (b) such Entity's and such Entity's current and former Affiliates' directors, managers, officers, shareholders, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, predecessors, participants, successors, assigns (whether by operation of law or otherwise), subsidiaries, current, former, and future associated entities, managed or advised entities, accounts or funds, partners, limited partners, general partners, principals, members, management companies, fund advisors, managers, fiduciaries, trustees, employees, agents (including any Disbursing Agent), advisory board members, financial advisors, attorneys, accountants, investment bankers, consultants, other representatives, and other professionals, representatives, advisors, predecessors, successors, and assigns, each solely in their capacities as such (including any other attorneys or professionals retained by any current or former director or manager in his or her capacity as director or manager of an Entity), and the respective heirs, executors, estates, servants and nominees of the foregoing.

Released Parties means, collectively, and in each case in its capacity as such: (a) the Debtors; (b) the Reorganized Debtors; (c) the Consenting Stakeholders; (d) the Agents; (e) the ABL Lenders and each Holder of an ABL Claim; (f) the DIP Lenders and each Holder of a DIP Claim; (g) the New Money Investor; (h) the Backstop Parties; (i) the Exit Facility Lenders; (j) all Releasing Parties; and (j) each Related Party of each Entity in clause (a) through (i); *provided that any Holder of a Claim or Interest that opts out of the releases contained in the Plan shall not be a "Released Party."*

Releasing Parties means, collectively, and in each case in its capacity as such: (a) the Debtors; (b) the Reorganized Debtors; (c) the Consenting Stakeholders; (d) the Agents; (e) the ABL Lenders and each Holder of an ABL Claim; (f) the DIP Lenders and each Holder of a DIP Claim; (g) the New Money

Investor; (h) the Backstop Parties; (i) the Exit Facility Lenders; (j) all Holders of Claims that vote to accept the Plan; (k) all Holders of Claims or Interests that are deemed to accept the Plan and who do not affirmatively opt out of the releases provided by the Plan; (l) all Holders of Claims or Interests that are deemed to reject the Plan and who do not affirmatively opt out of the releases provided by the Plan; (m) all Holders of Claims who abstain from voting on the Plan and who do not affirmatively opt out of the releases provided by the Plan; (n) all Holders of Claims who vote to reject the Plan and who do not affirmatively opt out of the releases provided by the Plan; and (o) each Related Party of each Entity in clause (a) through (n); *provided* that, for the avoidance of doubt, each Holder of Claims and/or Interests that is party to or has otherwise signed the Restructuring Support Agreement shall not opt out of the releases; *provided, further*, that notwithstanding anything contrary in the Plan, with respect to funds and accounts managed by HPS Investment Partners, LLC or its Affiliates that are Consenting Lenders (the “HPS Consenting Creditors”), the defined terms “Releasing Parties” shall be limited to (i) the HPS Consenting Creditors, (ii) any trading desk(s), fund(s), account, branch, unit, and/or business group(s) of the HPS Consenting Creditors that have a beneficial interest in the Claims held by HPS Consenting Creditors, or are otherwise acting for the benefit of or at the direction of the HPS Consenting Creditors, against the Debtors, and (iii) any Affiliates and Related Parties of HPS Consenting Creditors for which the HPS Consenting Creditors are legally entitled to bind under applicable law.

Important Information Regarding the Plan Releases

If the Plan is confirmed and consummated through the Chapter 11 Cases, the Plan Releases, including the Third-Party Release, shall apply. As a “Releasing Party” under the Plan, you are deemed to provide the Third-Party Release and receive the Debtor Release and Third-Party Release. If you do not vote to accept the Plan, you may opt out of providing the Third-Party Release. By opting out of providing the Third-Party Release, you will forego the benefit of becoming a “Released Party” and receiving the Debtor Release and Third-Party Release. You will receive the same treatment on account of your Claim(s) under the Plan regardless of whether or not you opt out of providing the Third-Party Release.

If you vote to accept the Plan, you cannot opt out of providing the Third-Party Release. If your ballot indicates that you have accepted the Plan but have also opted out of the Third-Party Release, such opt out election will be disregarded and you will be deemed to have accepted the Plan and consented to granting the Third-Party Release.

If you vote to reject the Plan, or if you do not vote on the Plan, and you do not check the opt-out box in Item 3 of this Ballot and properly complete and timely submit this Ballot in accordance with the instructions set forth herein, you will be deemed to have consented to granting the Third-Party Release.

If you vote to reject the Plan, or if you do not vote on the Plan, and you check the opt-out box in Item 3 of this Ballot and properly complete and timely submit this Ballot in accordance with the instructions set forth herein, you will not grant the Third-Party Release.



By checking this box, the undersigned elects to **OPT OUT** of the Third-Party Release.

Item 4. Certifications.

By signing this Ballot, the undersigned certifies that:

- (a) as of the Voting Record Date, the undersigned is either (i) a Holder or (ii) an authorized signatory for an entity that is a Holder of Second Lien Term Loans in the principal amount set forth in **Item 1**;
- (b) the undersigned (or in the case of an authorized signatory, the Holder) has received and reviewed a copy of the Disclosure Statement and the Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;
- (c) the undersigned has cast the same vote in **Item 2** with respect to all of its Class 5 Second Lien Claim;
- (d) the undersigned understands and acknowledges that if multiple Ballots are submitted to vote the same Claims arising from the holdings of Second Lien Term Loans set forth in **Item 1**, only the last properly completed, valid Ballot received by the Solicitation Agent before the Voting Deadline shall be deemed to reflect the undersigned's intent and thus will supersede and revoke any prior Ballots received by the Solicitation Agent; and
- (e) the undersigned understands and acknowledges that all authority conferred or agreed to be conferred pursuant to this Ballot, and every obligation of the undersigned hereunder, shall be binding upon the transferees, successors, assigns, heirs, executors, administrators, and legal representatives of the undersigned and shall not be affected by, and shall survive, the death, incapacity, or dissolution of the undersigned.

Name of Holder:	<hr/> (Print or type)
Signature:	<hr/>
Name of Signatory:	<hr/> (If other than Holder)
Title:	<hr/>
Address:	<hr/> <hr/>
Telephone Number:	<hr/>
Email:	<hr/>
Date Completed:	<hr/>

Designee for receipt of Second Lien New Equity, if other than the Holder:⁴

⁴ If not known as of the date this Ballot is submitted, the Holder may notify the Debtors and the Solicitation Agent of such Holder's designee at any time prior to six (6) Business Days prior to the Effective Date.

ANNEX A

INSTRUCTIONS FOR COMPLETING AND RETURNING THIS BALLOT

1. The Debtors are soliciting votes from Holders of Class 5 Second Lien Claims as of the Voting Record Date on the Plan attached as Exhibit A to the Disclosure Statement. **PLEASE READ THE PLAN, THE DISCLOSURE STATEMENT, THE BALLOT, AND THESE INSTRUCTIONS (THE “BALLOT INSTRUCTIONS”) CAREFULLY BEFORE COMPLETING AND SUBMITTING THIS BALLOT.**
2. The Plan may be confirmed by the Bankruptcy Court and consummated, and thereby made binding upon you, if it satisfies the requirements for confirmation set forth in the Bankruptcy Code. Please review the Disclosure Statement for more information.
3. **To ensure that your Ballot is counted, you must complete and sign the Ballot as provided herein and submit it to the Solicitation Agent by one of the following methods so as to be actually received by the Solicitation Agent no later than the Voting Deadline, which is [●], 2026, at 5:00 p.m., prevailing Eastern Time, subject to Bankruptcy Court approval.**

By First-Class Mail, Overnight Mail, or Hand Delivery to:

Premium Packaging, L.L.C. Ballot Processing Center
c/o Stretto
410 Exchange, Suite 100
Irvine, CA 92602

By Electronic, Online Submission via Stretto’s Online Portal:

Please visit <https://forms.stretto.com/> to submit your Ballot. If you choose to submit your Ballot via Stretto’s E-Ballot system, you should not also return a hard copy of your Ballot.

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized Ballot:

Unique E-Ballot Password: _____

“E-Balloting” is the sole manner in which Ballot will be accepted via electronic or online transmission. Ballot submitted by facsimile, email, or other means of electronic transmission will not be counted. Each E-Ballot Password is to be used solely for those Claims arising from the Second Lien Term Loans in Item 1 of your Ballot.

Holders who cast a Ballot using Stretto’s online portal should NOT also submit a hard-copy Ballot.

4. **Use of Hard-Copy Ballot.** To ensure that your hard-copy Ballot is counted, you must: (a) complete your Ballot in accordance with these instructions; (b) clearly indicate your decision either to accept or reject the Plan in the applicable box in Item 2 of your Ballot; and (c) clearly sign and return your original Ballot to the above street address so as to be actually received by the Solicitation Agent no later than the Voting Deadline.

5. **Use of Electronic Ballot.** To ensure that your electronic Ballot is counted, please visit <https://forms.stretto.com/> for online submission. You will need to enter your unique E-Ballot password indicated above. The online portal is the sole manner in which Ballot will be accepted via electronic means. **Ballots will not be accepted by email, facsimile, or other electronic means.**
6. If a Ballot is received *after* the Voting Deadline, it may be counted only in the sole discretion of the Debtors or as permitted by the Bankruptcy Court. Additionally, **the following Ballots will not be counted:**
 - (a) any Ballot that is illegible or contains insufficient information to permit the identification of the Holder of the Claim;
 - (b) any Ballot that was transmitted in any way other than those specifically set forth in the Ballot;
 - (c) any Ballot that was cast by an entity that is not entitled to vote on the Plan;
 - (d) any Ballot that was sent to any person or entity other than the Solicitation Agent;
 - (e) any Ballot that is unsigned in **Item 4**; and
 - (f) any Ballot that is not clearly marked to either accept or reject the Plan or is marked both to accept and reject the Plan in **Item 2**.
7. The method of delivery of Ballots to the Solicitation Agent is at the election and risk of each Holder. Except as otherwise provided herein, such delivery will be deemed made only when the Solicitation Agent actually receives the original executed Ballot. For the avoidance of doubt, a Ballot submitted electronically via the online portal shall be considered an original. In all cases, Holders should allow sufficient time to assure timely delivery.
8. Unless waived or as ordered by the Bankruptcy Court, any defects or irregularities in connection with the Ballots or the deliveries of Ballots must be cured by the Holder of Claims prior to the Voting Deadline; otherwise such Ballots will not be counted.
9. The Debtors, in their sole discretion and subject only to a contrary order of the Bankruptcy Court, may waive any defects or irregularities as to any particular irregular Ballot at any time, either before or after the Voting Deadline.
10. Neither the Debtors, nor any other entity, will be under any duty to provide notification of defects or irregularities with respect to delivered Ballots, nor will any of them incur any liability for failure to provide such notification.
11. The Debtors and/or the Solicitation Agent, as applicable, are authorized to determine all questions as to the validity, form, eligibility (including time of receipt), acceptance, and revocation or withdrawals of Ballots, which determination, absent a contrary ruling by the Bankruptcy Court, shall be final and binding.
12. If multiple Ballots are received from the same Holder, the latest, timely received, and properly completed and executed Ballot will supersede and revoke any earlier received Ballot(s) with respect to such Claims.
13. This Ballot shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to any Holder in the event that (i) the Debtors revoke or withdraw the Plan, (ii) the Confirmation Order is not entered, or (iii) consummation of the Plan does not occur.
14. You must vote all of your Claims either to accept or reject the Plan; you may **not** split your vote.

15. This Ballot does ***not*** constitute and shall not be deemed to be: (a) a Proof of Claim; or (b) an assertion or admission with respect to any Claim by the Debtors.
16. **Please be sure to sign and date your Ballot.** If you are signing a Ballot in your capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity, you must indicate such capacity in **Item 4** and, if required or requested by the Solicitation Agent, the Debtors, or the Bankruptcy Court (if applicable), must submit proper evidence to the requesting party to so act on behalf of such Holder. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to your Ballot.
17. Each Ballot votes ***only*** your Claims indicated on that Ballot, so please complete and return each Ballot that you received.

PLEASE RETURN YOUR BALLOT PROMPTLY.

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT, THE
BALLOT INSTRUCTIONS, OR THE PROCEDURES FOR VOTING ON
THE PLAN, PLEASE CONTACT THE SOLICITATION AGENT BY EMAIL AT
TEAMPREMIUM@STRETTO.COM (WITH A REFERENCE TO "PREMIUM" IN THE
SUBJECT LINE) OR CALL (855) 570-4247 (TOLL-FREE US / CANADA)
OR +1 (949) 208-7723 (INTERNATIONAL).

IF THE SOLICITATION AGENT DOES NOT ACTUALLY RECEIVE THIS BALLOT AT OR
BEFORE THE VOTING DEADLINE, WHICH IS [●], 2026, AT 5:00 P.M., PREVAILING
EASTERN TIME (SUBJECT TO BANKRUPTCY COURT APPROVAL AND/OR POTENTIAL
EXTENSION), THEN THE VOTE REFLECTED IN THIS BALLOT MAY BE COUNTED ONLY
IN THE SOLE DISCRETION OF THE DEBTORS OR AS PERMITTED BY THE
BANKRUPTCY COURT.

Exhibit 6

Notice Of Non-Voting Status And Opt-Out Form

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:

PRETIUM PACKAGING, L.L.C., *et al.*,

Debtors.¹

Chapter 11

Case No. 26-10896 (CMG)

(Joint Administration Requested)

**NOTICE OF (I) NON-VOTING
STATUS OF CERTAIN CLAIMS AND
INTERESTS, AND (II) OPPORTUNITY FOR HOLDERS OF
SUCH CLAIMS OR INTERESTS TO OPT OUT OF THE PLAN RELEASE**

**PLEASE READ AND FOLLOW THE ENCLOSED
INSTRUCTIONS CAREFULLY *BEFORE* COMPLETING THE OPT-OUT FORM.**

**FOR YOUR OPT-OUT ELECTION TO BE COUNTED, THE OPT-OUT FORM ATTACHED
HERETO MUST BE COMPLETED, SIGNED, AND RETURNED SO AS TO BE ACTUALLY
RECEIVED BY STRETTO, INC. (THE “SOLICITATION AGENT” OR “STRETTO”) BY
[●], 2026 AT 5:00 P.M., PREVAILING EASTERN TIME (THE “OPT-OUT DEADLINE”) IN
ACCORDANCE WITH THE INSTRUCTIONS BELOW.**

**FAILURE TO RETURN THE OPT-OUT FORM MAY OPERATE TO
EXTINGUISH CLAIMS YOU HOLD AGAINST THIRD PARTIES.**

On January 25, 2026, Pretium Packaging, L.L.C. and certain of its affiliates (collectively, the “Debtors”) commenced solicitation of votes on the *Joint Prepackaged Chapter 11 Plan of Reorganization of Pretium Packaging, L.L.C. and Its Debtor Affiliates* (as may be altered, amended, supplemented, or modified from time to time in accordance with its terms, and including all exhibits and supplements thereto, the “Plan”) prior to commencing voluntary cases (the “Chapter 11 Cases”) under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the Bankruptcy Court.

As explained in further detail in the *Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of Pretium Packaging, L.L.C. and Its Debtor Affiliates* (as may be altered, amended, supplemented, or modified from time to time in accordance with its terms, and including all exhibits and supplements thereto, the “Disclosure Statement”), on December 30, 2025, after engaging in extensive, arm’s-length, good-faith negotiations, the Debtors entered into a restructuring support agreement (as amended, modified, or supplemented from time to time, and including all exhibits and supplements thereto, the “Restructuring Support Agreement” and, the transactions contemplated thereby, the “Restructuring

¹ The last four digits of Debtor Pretium Packaging, L.L.C.’s tax identification number are 7802. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.stretto.com/Pretium>. The location of the Debtors’ service address in these chapter 11 cases is: 2560 White Oak Circle, Suite 120, Aurora, Illinois 60502.

Transactions") with certain of the Debtors' key economic stakeholders, including the Consenting First Lien Lenders, the Consenting Second Lien Lenders, and the Sponsor.²

You are receiving this Notice and the attached Opt-Out Form because you are a Holder or potential Holder of a Claim or Interest in the non-voting classes (the "Non-Voting Classes"), detailed in Item 1 of this Notice, as of January 16, 2026 (the "Voting Record Date"). As such, (1) you are not entitled to vote on the Plan because you are (a) unimpaired with respect to your Claims under the Plan and are thus conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code, or (b) not entitled to receive or retain any property under the Plan on account of your Claims or Interests and are thus deemed to have rejected the Plan pursuant to section 1126(g) of the Bankruptcy Code; and (2) you are entitled to opt out of the releases provided by the Plan.

The Bankruptcy Court can confirm the Plan and bind you if the Plan is accepted by the Holders of at least two-thirds in amount and more than one half in number of the Claims held by Holders that have accepted or rejected such Plan in at least one Class that is entitled to vote on the Plan and if the Plan otherwise satisfies the applicable requirements of section 1129 of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, the Plan will be binding on all Holders of Claims or Interests, among others, regardless of whether such Holders voted to or were presumed to accept, voted to or were deemed to reject, or abstained from voting on the Plan.

If the Plan is confirmed and consummated through the Chapter 11 Cases, the treatment of the Non-Voting Classes set forth in Article III of the Plan, as copied in Item 1 of this Notice, shall apply. In addition, the releases set forth in Article VIII.D of the Plan (the "Third-Party Release"), the releases set forth in Article VIII.C of the Plan (the "Debtor Release"), and the other releases set forth in Article VIII of the Plan (together with the Debtor Release and the Third-Party Release, the "Plan Releases"), as copied in Item 2 of the attached Opt-Out Form, shall apply.

YOU WILL BE DEEMED TO HAVE CONSENTED TO, AND BE BOUND BY, THE THIRD-PARTY RELEASE SET FORTH IN ARTICLE VIII.D OF THE PLAN UNLESS YOU CHECK THE OPT-OUT BOX IN ITEM 2 OF THE ATTACHED OPT-OUT FORM AND SIGN AND RETURN THE ATTACHED OPT-OUT FORM TO THE SOLICITATION AGENT SO THAT IT IS *ACTUALLY RECEIVED* BY THE SOLICITATION AGENT NO LATER THAN 5:00 P.M. (PREVAILING EASTERN TIME) ON [●], 2026.

Item 1. Non-Voting Classes and Treatment

If the Plan is confirmed and consummated, Holders of Allowed Claims and Interests in the Non-Voting Classes will receive the following treatment on the Effective Date:

Class	Claims and Interests	Status	Voting Rights
Class 1	Other Secured Claims	Unimpaired	Not Entitled to Vote (Presumed to Accept)
Class 2	Other Priority Claims	Unimpaired	Not Entitled to Vote (Presumed to Accept)
Class 3	ABL Claims	Unimpaired	Not Entitled to Vote (Presumed to Accept)

² Capitalized terms used but not defined herein have the meanings set forth in the Plan, the Restructuring Support Agreement, or the Disclosure Statement (each as defined herein), as applicable.

Class	Claims and Interests	Status	Voting Rights
Class 6	General Unsecured Claims	Unimpaired	Not Entitled to Vote (Presumed to Accept)
Class 7	Intercompany Claims	Unimpaired / Impaired	Not Entitled to Vote (Presumed to Accept) / Not Entitled to Vote (Deemed to Reject)
Class 8	Intercompany Interests	Unimpaired / Impaired	Not Entitled to Vote (Presumed to Accept) / Not Entitled to Vote (Deemed to Reject)
Class 9	Existing Interests	Impaired	Not Entitled to Vote (Deemed to Reject)
Class 10	Section 510(b) Claims	Impaired	Not Entitled to Vote (Deemed to Reject)

- **Class 1:** Each Holder of an Allowed Other Secured Claim shall receive, in full and final satisfaction of such Allowed Other Secured Claim, at the option of the applicable Debtor or Reorganized Debtor, either: (i) payment in full in Cash of its Allowed Other Secured Claim; (ii) the collateral securing its Allowed Other Secured Claim; (iii) Reinstatement of its Allowed Other Secured Claim; or (iv) such other treatment rendering its Allowed Other Secured Claim Unimpaired in accordance with section 1124 of the Bankruptcy Code.
- **Class 2:** Each Holder of an Allowed Other Priority Claim shall receive, in full and final satisfaction of such Allowed Other Priority Claim, treatment in a manner consistent with section 1129(a)(9) of the Bankruptcy Code, which renders such Allowed Other Priority Claim Unimpaired in accordance with section 1124 of the Bankruptcy Code.
- **Class 3:** Each Holder of an Allowed ABL Claim (to the extent such Allowed ABL Claim is not a DIP ABL Claim) shall receive, in full and final satisfaction of such Allowed ABL Claim on the Effective Date, (i)(a) payment in full in Cash (other than with respect to Letters of Credit and all Bank Product Obligations issued and outstanding under the ABL Documents) and (b) the cancelation, replacement, or cash collateralization of all issued and undrawn Letters of Credit and all Bank Product Obligations (each as defined in the ABL Documents) in accordance with the terms and in the amounts specified under the ABL Documents; or, to the extent the Exit ABL Facility is provided by the ABL Agent and the ABL Lenders (or their Affiliate(s)) and consistent with the terms set forth in the Exit ABL Commitment Letter and at the election of the Debtors or the Reorganized Debtors, (ii)(a) all Holders of Allowed ABL Claims shall be refinanced by conversion on a cashless, dollar-for-dollar basis, into Obligations (as defined in the Exit ABL Documents) under the Exit ABL Facility; (b) the Letters of Credit and all Bank Product Obligations issued and outstanding under the ABL Documents shall be converted to Letters of Credit and Bank Product Obligations, as applicable, deemed to be issued and outstanding under the Exit ABL Documents.
- **Class 6:** Each Holder of an Allowed General Unsecured Claim shall receive, in full and final satisfaction of such General Unsecured Claim, at the option of the applicable Debtor or Reorganized Debtor, either (i) Reinstatement of such Allowed General Unsecured Claim pursuant to section 1124 of the Bankruptcy Code or (ii) payment in full in Cash on the Effective Date.
- **Class 7:** Each Allowed Intercompany Claim shall be, at the option of the applicable Debtor or Reorganized Debtor with the consent of the Required Consenting Stakeholders, either Reinstated, converted to equity, otherwise set off, settled, distributed, contributed, canceled, or released, in each case, in accordance with the Restructuring Steps Memorandum.

- **Class 8:** On the Effective Date, Intercompany Interests shall be (i) Reinstated, (ii) set off, settled, discharged, contributed, canceled, released, and extinguished, or (c) otherwise addressed, in each case, at the option of the applicable Debtor or Reorganized Debtor with the consent of the Required Consenting Stakeholders.
- **Class 9:** All Existing Interests shall be canceled, released, and extinguished and will be of no further force or effect. Holders of Existing Interests shall receive no recovery or distribution on account thereof and each Holder of an Existing Interest shall not receive or retain any distribution, property, or other value on account of such Existing Interest.
- **Class 10:** On the Effective Date, all Allowed Section 510(b) Claims, if any, shall be canceled, released, and extinguished, and will be of no further force or effect, and Holders of Section 510(b) Claims will not receive any distribution on account of such Section 510(b) Claims.

Treatment of your Claims and Interests and your other rights are described further in the Plan and Disclosure Statement. Copies of the Plan, the Disclosure Statement, and any other publicly-filed documents in the Chapter 11 Cases are available free of charge, as applicable: (1) by emailing the Solicitation Agent at TeamPretium@stretto.com (reference “Pretium” in subject line); (2) by writing to the Solicitation Agent at Pretium Packaging, L.L.C. Ballot Processing Center, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602; or on Pretium’s restructuring website at <https://cases.stretto.com/Pretium>. In addition, such documents are available for inspection for a fee on the Bankruptcy Court’s website at <https://ecf.njb.uscourts.gov>.

* * * * *

OPTIONAL OPT-OUT FORM FOR PLAN RELEASES

PLEASE COMPLETE ITEMS 1 THROUGH 3 AFTER REVIEWING ANNEX A. IF THIS OPT-OUT FORM HAS NOT BEEN PROPERLY COMPLETED, YOUR ELECTION MAY NOT BE VALID OR EFFECTIVE.

If the Plan is confirmed and consummated, the Plan Releases shall apply. **THE PLAN RELEASES INCLUDE THE THIRD-PARTY RELEASE SET FORTH IN ARTICLE VIII.D OF THE PLAN AND COPIED BELOW, ALONG WITH CERTAIN RELEVANT DEFINITIONS.**

You are receiving this Opt-Out Form because you are a Holder or potential Holder of a Claim or Interest in a Non-Voting Class as of Voting Record Date. Holders of Claims or Interests in a Non-Voting Class are entitled to opt out of the Third-Party Release as provided herein.

YOU WILL BE DEEMED TO HAVE CONSENTED TO, AND BE BOUND BY, THE THIRD-PARTY RELEASE SET FORTH IN ARTICLE VIII.D OF THE PLAN UNLESS YOU CHECK THE OPT-OUT BOX IN ITEM 2 OF THIS ATTACHED OPT-OUT FORM AND SIGN AND RETURN IT TO THE SOLICITATION AGENT SO THAT IT IS *ACTUALLY RECEIVED* BY THE SOLICITATION AGENT NO LATER THAN 5:00 P.M. (PREVAILING EASTERN TIME) ON [●], 2026.

Item 1. Claims or Interests Held.

The undersigned hereby certifies that, as of the Voting Record Date, the undersigned was the Holder of the following Claims and/or Interests in the aggregate amount(s) specified below (insert amount(s) in applicable box(es) below):

	Class	Claims and Interests	Amount
<input type="checkbox"/>	Class 1	Other Secured Claims	
<input type="checkbox"/>	Class 2	Other Priority Claims	
<input type="checkbox"/>	Class 3	ABL Claims	
<input type="checkbox"/>	Class 6	General Unsecured Claims	
<input type="checkbox"/>	Class 7	Intercompany Claims	
<input type="checkbox"/>	Class 8	Intercompany Interests	
<input type="checkbox"/>	Class 9	Existing Interests	
<input type="checkbox"/>	Class 10	Section 510(b) Claims	

Item 2. Plan Releases.

The Third-Party Release set forth in Article VIII.D of the Plan is copied below, along with certain relevant definitions:³

Third-Party Release.

Except as expressly set forth in the Plan, pursuant to section 1123(b) of the Bankruptcy Code, in exchange for good and valuable consideration, the adequacy of which is hereby confirmed, on and after the Effective Date, each Released Party is hereby conclusively, absolutely, unconditionally, irrevocably, and forever released, waived, and discharged by and on behalf of each and all of the Releasing Parties, in each case on behalf of themselves and their respective successors, assigns, and representatives, and any and all other Entities who may purport to assert any Claim or Cause of Action, directly or derivatively, by, through, for, or because of the foregoing Entities, from any and all Claims and Causes of Action whatsoever (including any derivative claims, asserted or assertable on behalf of any of the Debtors, the Reorganized Debtors, and their Estates), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or herein after arising, whether in Law or equity, whether sounding in tort or contract, whether arising under federal or state statutory or common Law, or any other applicable international, foreign, or domestic Law, rule, statute, regulation, treaty, right, duty, requirement, or otherwise, that such Holders or their Estates, Affiliates, heirs, executors, administrators, successors, assigns, managers, accountants, attorneys, representatives, consultants, agents, and any other Persons claiming under or through them would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim against, or Interest in, the Debtors, the Reorganized Debtors, and their Estates, based on or relating to, or in any manner arising from, in whole or in part, the Debtors or their Estates (including the capital structure, management, ownership, or operation thereof), the solicitation and provision of Solicitation Materials to Holders of Claims prior to the Chapter 11 Cases, the Chapter 11 Cases, the Restructuring Transactions, the Reorganized Debtors (including the capital structure, management, ownership, or operation thereof), the purchase, sale, or rescission of any Security of the Debtors, their Estates, or the Reorganized Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements or interaction between or among any Debtor and any Released Party, the distribution of any Cash or other property of the Debtors to any Released Party, the assertion of enforcement of rights or remedies against the Debtors, the restructuring of any Claim or Interest before or during the Chapter 11 Cases including all prior recapitalizations, restructurings, or refinancing efforts and transactions, any Securities issued by the Debtors and the ownership thereof, the Debtors' in- or out-of-court restructuring efforts, the decision to file the Chapter 11 Cases, any intercompany transactions, any related adversary proceedings, the formulation, documentation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Restructuring Support Agreement, the Definitive Documents, the Plan Supplement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document created or entered into in connection with the Restructuring Support Agreement, the Definitive Documents, the Plan Supplement, the DIP Term Loan Facility, the DIP ABL Facility, the DIP Orders, the DIP Documents, the Exit Facilities, or the filing of the Chapter 11 Cases, the pursuit of Confirmation, the pursuit of Consummation, the administration and implementation of the Plan, including the issuance or distribution of Securities pursuant to the Plan, or the distribution of property under the Plan or any other related agreement,

³ The Plan also contains the exculpation and injunction provisions set forth in Articles VIII.E and VIII.F of the Plan, respectively. Unless you otherwise are included in the definition of Released Parties, you must be a Releasing Party (*i.e.*, a Holder of a Claim or Interest that does not opt out of the Third-Party Release) to receive the Debtor Release set forth in Article VIII.C of the Plan.

or upon any other act, or omission, transaction, agreement, event, or other occurrence taking place on or before, in respect of the foregoing clause the Effective Date.

Notwithstanding anything to the contrary in the Plan, the Releasing Parties do not, pursuant to the releases set forth above, release (i) any post-Effective Date obligations of any party or Entity under the Plan, the Confirmation Order, any Restructuring Transactions, the Exit Facility Documents, the Plan Supplement, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan or the Restructuring Transactions, (ii) the rights of any Holder of Allowed Claims to receive distributions under the Plan, or (iii) any Claims or Causes of action arising from such Released Party's willful misconduct or actual fraud as determined by a final non-appealable order entered by a court of competent jurisdiction, *provided that a party's compliance with, or execution, or implementation of the Restructuring Support Agreement or the Plan shall not be deemed actual fraud or willful misconduct.*

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third-Party Release, which includes by reference each of the related provisions and definitions contained in the Plan, and further, shall constitute the Bankruptcy Court's finding that the Third-Party Release is: (i) consensual; (ii) essential to the Confirmation of the Plan; (iii) given in exchange for the good and valuable consideration provided by the Released Parties, including the Released Parties' contributions to facilitating the Restructuring Transactions and implementing the Plan; (iv) a good faith settlement and compromise of the Claims and Causes of Action released by the Third-Party Release; (v) in the best interests of the Debtors and their Estates; (vi) fair, equitable, and reasonable; (vii) given and made after due notice and opportunity for a hearing; and (viii) a bar to any of the Releasing Parties asserting any Claim or Cause of Action released pursuant to the Third-Party Release against any of the Released Parties.

Certain Definitions Related to the Plan Releases

Related Parties means, with respect to an Entity, collectively, (a) such Entity's current and former Affiliates and (b) such Entity's and such Entity's current and former Affiliates' directors, managers, officers, shareholders, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, predecessors, participants, successors, assigns (whether by operation of law or otherwise), subsidiaries, current, former, and future associated entities, managed or advised entities, accounts or funds, partners, limited partners, general partners, principals, members, management companies, fund advisors, managers, fiduciaries, trustees, employees, agents (including any Disbursing Agent), advisory board members, financial advisors, attorneys, accountants, investment bankers, consultants, other representatives, and other professionals, representatives, advisors, predecessors, successors, and assigns, each solely in their capacities as such (including any other attorneys or professionals retained by any current or former director or manager in his or her capacity as director or manager of an Entity), and the respective heirs, executors, estates, servants and nominees of the foregoing.

Released Parties means, collectively, and in each case in its capacity as such: (a) the Debtors; (b) the Reorganized Debtors; (c) the Consenting Stakeholders; (d) the Agents; (e) the ABL Lenders and each Holder of an ABL Claim; (f) the DIP Lenders and each Holder of a DIP Claim; (g) the New Money Investor; (h) the Backstop Parties; (i) the Exit Facility Lenders; (j) all Releasing Parties; and (k) each Related Party of each Entity in clause (a) through (i); *provided that any Holder of a Claim or Interest that opts out of the releases contained in the Plan shall not be a "Released Party."*

Releasing Parties means, collectively, and in each case in its capacity as such: (a) the Debtors; (b) the Reorganized Debtors; (c) the Consenting Stakeholders; (d) the Agents; (e) the ABL Lenders and each Holder of an ABL Claim; (f) the DIP Lenders and each Holder of a DIP Claim; (g) the New Money

Investor; (h) the Backstop Parties; (i) the Exit Facility Lenders; (j) all Holders of Claims that vote to accept the Plan; (k) all Holders of Claims or Interests that are deemed to accept the Plan and who do not affirmatively opt out of the releases provided by the Plan; (l) all Holders of Claims or Interests that are deemed to reject the Plan and who do not affirmatively opt out of the releases provided by the Plan; (m) all Holders of Claims who abstain from voting on the Plan and who do not affirmatively opt out of the releases provided by the Plan; (n) all Holders of Claims who vote to reject the Plan and who do not affirmatively opt out of the releases provided by the Plan; and (o) each Related Party of each Entity in clause (a) through (n); *provided* that, for the avoidance of doubt, each Holder of Claims and/or Interests that is party to or has otherwise signed the Restructuring Support Agreement shall not opt out of the releases; *provided, further*, that notwithstanding anything contrary herein, with respect to funds and accounts managed by HPS Investment Partners, LLC or its Affiliates that are Consenting Lenders (the “HPS Consenting Creditors”), the defined terms “Releasing Parties” shall be limited to (i) the HPS Consenting Creditors, (ii) any trading desk(s), fund(s), account, branch, unit, and/or business group(s) of the HPS Consenting Creditors that have a beneficial interest in the Claims held by HPS Consenting Creditors, or are otherwise acting for the benefit of or at the direction of the HPS Consenting Creditors, against the Debtors, and (iii) any Affiliates and Related Parties of HPS Consenting Creditors for which the HPS Consenting Creditors are legally entitled to bind under applicable law.

Important Information Regarding the Plan Releases

If the Plan is confirmed and consummated through the Chapter 11 Cases, the Plan Releases, including the Third-Party Release, shall apply. As a “Releasing Party” under the Plan, you are deemed to provide the Third-Party Release and receive the Debtor Release and Third-Party Release. You are not entitled to vote on the Plan, but you nevertheless may opt out of providing the Third-Party Release. By opting out of providing the Third-Party Release, you will forego the benefit of becoming a “Released Party” and receiving the Debtor Release and Third-Party Release. You will receive the same treatment on account of your Claim(s) under the Plan regardless of whether or not you opt out of providing the Third-Party Release.

If you do not check the opt-out box in Item 2 of this Opt-Out Form and properly complete and timely submit this Opt-Out Form in accordance with the instructions set forth herein, you will be deemed to have consented to granting the Third-Party Release.

If you check the opt-out box in Item 2 of this Opt-Out Form and properly complete and timely submit this Opt-Out Form in accordance with the instructions set forth herein, you will not grant the Third-Party Release.



By checking this box, the undersigned elects to **OPT OUT** of the Third-Party Release.

Item 3. Certifications.

By signing this Opt-Out Form, the undersigned certifies that:

(a) as of the Voting Record Date, the undersigned is either: (i) the Holder of the Claims and/or Interests set forth in Item 1; or (ii) an authorized signatory for an entity that is a Holder of the Claims and/or Interests set forth in Item 1;

- (b) the undersigned (or in the case of an authorized signatory, the Holder) has received and reviewed a copy of the Notice to which this Opt-Out Form is attached and is submitting this Opt-Out Form pursuant to the terms and conditions set forth therein;
- (c) the undersigned has made the same election with respect to the Third-Party Release for all Claims and Interests in a single Class set forth in Item 1; and
- (d) no other Opt-Out Forms with respect to Claims and/or Interests set forth in Item 1 have been submitted or, if any other Opt-Out Forms have been submitted with respect to such Claims and/or Interests, then any such earlier Opt-Out Forms are hereby revoked.

Name of Holder:	<hr/> <hr/> (Print or type)
Signature:	<hr/> <hr/>
Name of Signatory:	<hr/> <hr/> (If other than Holder)
Title:	<hr/> <hr/>
Address:	<hr/> <hr/> <hr/>
Telephone Number:	<hr/> <hr/>
Email:	<hr/> <hr/>
Date Completed:	<hr/> <hr/>

ANNEX A

INSTRUCTIONS FOR COMPLETING AND RETURNING THIS OPT-OUT FORM

1. For this Opt-Out Form to be valid and effective, you must complete and sign the Opt-Out Form as provided herein and submit it to the Solicitation Agent by one of the following methods so as to be actually received by the Solicitation Agent no later than the Opt-Out Deadline, which is [●], 2026, at 5:00 p.m., prevailing Eastern Time.

By First-Class Mail, Overnight Mail, or Hand Delivery to:

Premium Packaging, L.L.C. Ballot Processing Center
c/o Stretto
410 Exchange, Suite 100
Irvine, CA 92602

By Electronic, Online Submission via Stretto's Online Portal:

Please visit <https://forms.stretto.com/> to submit your Opt-Out Form. If you choose to submit your Opt-Out Form via Stretto's Online Portal, you should not also return a hard copy of your Opt-Out Form.

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized Opt-Out Form:

Unique E-Opt-Out Password: _____

2. **Use of Hard Copy Opt-Out Form.** To ensure that your hard copy Opt-Out Form is effective, you must: (a) complete your Opt-Out Form in accordance with these instructions; (b) clearly indicate, in Item 2 above, your decision to "opt out" of the Third-Party Release set forth in the Plan; (c) make sure that the information required by Item 1 and Item 3 above has been correctly inserted; and (d) clearly sign and return your original Opt-Out Form to the above street address so as to be actually received by the Solicitation Agent no later than the Opt-Out Deadline.
3. **Use of Electronic Opt-Out Form.** To ensure that your electronic Opt-Out Form is effective, please visit <https://forms.stretto.com/> for online submission. The online portal is the sole manner in which an Opt-Out Form will be accepted via electronic means. **Opt-Out Forms will not be accepted by email, facsimile, or other electronic means.**
4. If an Opt-Out Form is received *after* the Opt-Out Deadline, it may be considered effective only in the sole discretion of the Debtors or as permitted by the Bankruptcy Court. Additionally, **the following Opt-Out Forms will not be effective:**
 - a. any Opt-Out Form that is illegible or contains insufficient information to permit the identification of the Holder of the Claim or Existing Interest;
 - b. any Opt-Out Form that was transmitted in any other way than those specifically set forth in the Opt-Out Form;
 - c. any Opt-Out Form cast by an entity that is not entitled to opt-out of the Third-Party Release;
 - d. any Opt-Out Form that was sent to any person or entity other than the Solicitation Agent;

- e. any Opt-Out Form that is unsigned in **Item 3**; and
- f. any Opt-Out Form that is not clearly marked in **Item 2** to opt-out of the Third-Party Release.

5. The method of delivery of Opt-Out Forms to the Solicitation Agent is at the election and risk of each Holder of a Claim or Existing Interest. Except as otherwise provided herein, such delivery will be deemed made only when the Solicitation Agent ***actually receives*** the original executed Opt-Out Form. For the avoidance of doubt, an Opt-Out Form submitted electronically via the online portal shall be considered an original. In all cases, Holders should allow sufficient time to assure timely delivery.
6. Unless waived or as ordered by the Bankruptcy Court, any defects or irregularities in connection with the Opt-Out Form or the deliveries of Opt-Out Forms must be cured by the Holder of Claims prior to the Voting Deadline; otherwise such Ballots will not be counted.
7. The Debtors, in their sole discretion and subject only to a contrary order of the Bankruptcy Court, may waive any defects or irregularities as to any particular irregular Opt-Out Form at any time, either before or after the Voting Deadline.
8. Neither the Debtors, nor any other entity, will be under any duty to provide notification of defects or irregularities with respect to delivered Opt-Out Forms, nor will any of them incur any liability for failure to provide such notification.
9. The Debtors and/or the Solicitation Agent, as applicable, are authorized to determine all questions as to the validity, form, eligibility (including time of receipt), acceptance, and revocation or withdrawals of Opt-Out Forms, which determination, absent a contrary ruling by the Bankruptcy Court, shall be final and binding.
10. You must elect all of your Claims or Interests either to “opt in” or “opt out”; you may ***not*** split your election.
11. If multiple Opt-Out Forms are received from the same Holder with respect to the same Claim or Existing Interest prior to the Opt-Out Deadline, the latest, timely received, and properly completed and executed Opt-Out Form will supersede and revoke any earlier received Opt-Out Form(s) with respect to such Claim or Existing Interest.
12. The Opt-Out Form is not a letter of transmittal and may not be used for any purpose other than to opt-out of the Third-Party Release. Accordingly, at this time, Holders of Existing Interests should not surrender certificates or instruments representing or evidencing their Existing Interests, and neither the Debtors nor the Solicitation Agent will accept delivery of any such certificates or instruments surrendered together with an Opt-Out Form.
13. This Opt-Out Form shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to any Holder in the event that (i) the Debtors revoke or withdraw the Plan, (ii) the Confirmation Order is not entered, or (iii) consummation of the Plan does not occur.
14. This Opt-Out Form does ***not*** constitute and shall not be deemed to be: (a) a Proof of Claim; (b) a proof of Interest; or (c) an assertion or admission with respect to any Claim or Existing Interest by the Debtors.

15. **Please be sure to sign and date your Opt-Out Form.** If you are signing an Opt-Out Form in your capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity, you must indicate such capacity in **Item 3** and, if required or requested by the Solicitation Agent, the Debtors, or the Bankruptcy Court (if applicable), must submit proper evidence to the requesting party to so act on behalf of such Holder. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to your Opt-Out Form.

PLEASE RETURN YOUR OPT-OUT FORM PROMPTLY.

**IF YOU HAVE ANY QUESTIONS REGARDING THIS OPT-OUT FORM,
THE OPT-OUT FORM INSTRUCTIONS, OR THE PROCEDURES FOR VOTING ON
THE PLAN, PLEASE CONTACT THE SOLICITATION AGENT BY EMAIL AT
TEAMPRETIUM@STRETTO.COM (WITH A REFERENCE TO “PRETIUM” IN THE
SUBJECT LINE) OR CALL (855) 570-4247 (TOLL-FREE US / CANADA)
OR +1 (949) 208-7723 (INTERNATIONAL).**

**IF THE SOLICITATION AGENT DOES NOT
ACTUALLY RECEIVE THIS OPT-OUT FORM AT OR BEFORE
THE OPT-OUT DEADLINE, WHICH IS [●], 2026 AT 5:00 P.M., PREVAILING
EASTERN TIME, THEN THE OPT-OUT ELECTION IN THIS OPT-OUT FORM MAY
BE COUNTED ONLY IN THE SOLE DISCRETION OF THE DEBTORS OR AS
PERMITTED BY THE BANKRUPTCY COURT.**

* * * * *

Exhibit 7

Cash Out Election Form

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re:

PRETIUM PACKAGING, L.L.C., *et al.*,

Debtors.¹

Chapter 11

Case No. 26-[●] ([●])

(Jointly Administered)

**ELECTION FORM TO
PARTICIPATE IN THE CASH OUT ELECTION**

**PLEASE READ AND FOLLOW THE ENCLOSED
INSTRUCTIONS CAREFULLY *BEFORE* COMPLETING THIS
CASH OUT ELECTION FORM (THIS “CASH OUT ELECTION FORM”).**

**FOR YOUR ELECTION TO BE COUNTED, THIS CASH OUT ELECTION FORM MUST
BE COMPLETED, SIGNED, AND RETURNED SO AS TO BE ACTUALLY RECEIVED BY
STRETTO, INC. (THE “SOLICITATION AGENT” OR “STRETTO”) BY NO LATER THAN
[●], 2026, AT 5:00 P.M., PREVAILING EASTERN TIME (SUBJECT TO EXTENSION,
THE “CASH OUT ELECTION DEADLINE”), IN ACCORDANCE WITH THE
INSTRUCTIONS BELOW.**

Through this Cash Out Election Form, Pretium Packaging, L.L.C. and certain of its affiliates (collectively, the “Debtors”) are soliciting participation in the First Lien Cash Out Option (the “First Lien Cash Out Election”) and the Second Lien Cash Out Option (the “Second Lien Cash Out Election” and collectively with the First Lien Cash Out Election, the “Cash Out Election”) from Holders of Class 4 First Lien Tranche A-1 Claims and Holders of Class 5 Second Lien Claims, as applicable, as of January 16, 2026 (the “Voting Record Date”) in accordance with the *Joint Prepackaged Chapter 11 Plan of Reorganization of Pretium Packaging, L.L.C. and Its Debtor Affiliates* [Docket No. 6] (as amended, supplemented, or otherwise modified from time to time, the “Plan”).²

As set forth in the Plan and the *Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of Pretium Packaging, L.L.C. and Its Debtor Affiliates* [Docket No. 5] (as may be altered, amended, supplemented, or modified from time to time in accordance with its terms, and including all exhibits and supplements thereto, the “Disclosure Statement”), each Holder of an Allowed Class 4 First Lien Tranche A-1 Claim and each Holder of an Allowed Class 5 Second Lien Claim may receive, subject

¹ The last four digits of Debtor Pretium Packaging, L.L.C.’s tax identification number are 7802. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.stretto.com/Pretium>. The location of the Debtors’ service address in these chapter 11 cases is: 2560 White Oak Circle, Suite 120, Aurora, Illinois 60502.

² Capitalized terms used but not defined herein have the meanings set forth in the Plan, the Restructuring Support Agreement (as defined below), or the Disclosure Statement (as defined below), as applicable.

to the Cash Out Option Investment Cap, Cash in an amount equal to the Cash value of its Pro Rata share of First Lien New Equity or Second Lien New Equity, respectively, each based on the Cash Out Value, in lieu of its Pro Rata share of First Lien New Equity or Second Lien New Equity, respectively.

You are receiving this Cash Out Election Form because you are a Holder of Class 4 First Lien Tranche A-1 Claims and/or Class 5 Second Lien Claims as of the Voting Record Date and the Cash Out Option is available.

The Cash Out Value is \$[•] for every \$100.00 of First Lien Tranche A-1 Claims and \$[•] for every \$100.00 of Second Lien Claims.

Participation in the Cash Out Election is optional. Regardless of your Cash Out Election, your other recovery under the Plan, *i.e.* Pro Rata share of the Exit Second-Out Term Loans for Class 4 Holders of First Lien Tranche A-1 Claims and Pro Rata share of the Second Lien Cash Recover for Class 5 Holders of Second Lien Claims, will not be affected.

If you do not execute and return this Cash Out Election Form in accordance with the instructions set forth herein, you may not participate in the Cash Out Election.

This Cash Out Election Form relates solely to the participation in the First Lien Cash Out Option and the Second Lien Cash Out Option. A separate ballot has been provided by the Debtors to solicit votes on the Plan from Holders of Class 4 First Lien Tranche A-1 Claims and Holders of Class 5 Second Lien Claims to accept or reject the Plan.

PLEASE COMPLETE ITEMS 1 AND 2, AS APPLICABLE, AFTER REVIEWING ANNEX A. IF THIS CASH OUT ELECTION FORM HAS NOT BEEN PROPERLY COMPLETED, YOUR ELECTION OPTION MAY NOT BE VALID OR EFFECTIVE.

Item 1. Cash Out Election.

The undersigned hereby elects, with respect to the First Lien Tranche A-1 Term Loans or Second Lien Term Loans it holds as of the Voting Record Date, to make the following Cash Out Elections:

<u>Name of Holder</u> (as appears on the applicable Agent's records as of the Voting Record Date)	<u>Cash Out Election</u>
First Lien Tranche A-1 Term Loans	<input type="checkbox"/> <u>AGREE</u>
Second Lien Term Loans	<input type="checkbox"/> <u>AGREE</u>

A Holder of a Class 4 First Lien Tranche A-1 Claim and a Class 5 Second Lien Claim may make different Cash Out Elections with respect to its Class 4 Claim and Class 5 Claim. It may not, however, split the Cash Out Election with respect to the same Claim.

In the event that the aggregate effect of all First Lien Cash Out Options and Second Lien Cash Out Options would cause the Cash Out Option Investment to exceed the Cash Out Option Investment Cap, the Cash distributed to each Holder of a First Lien Tranche A-1 Claim and/or Second Lien Claim who has elected the First Lien Cash Out Option and/or the Second Lien Cash Out Option, as applicable, shall be reduced on a Pro Rata basis such that the aggregate Cash Out Option Investment is reduced to the Cash Out Option Investment Cap. On account and in lieu of such reduced Cash distribution, each such Holder shall retain First Lien New Equity or Second Lien New Equity that is equal in value to such reduced Cash distribution based on the Cash Out Value.

Item 2. Certifications.

By signing this Cash Out Election Form, the undersigned certifies that:

- (a) as of the Voting Record Date, the undersigned is either (i) a Holder or (ii) an authorized signatory for an entity that is a Holder of the First Lien Tranche A-1 Term Loans and/or Second Lien Term Loans;
- (b) the undersigned (or in the case of an authorized signatory, the Holder) has received and reviewed a copy of the Disclosure Statement;
- (c) the undersigned has made the same Cash Out Election with respect to all of its Class 4 First Lien Tranche A-1 Claims and/or all of its Class 5 Second Lien Claims;
- (d) the undersigned understands and acknowledges that all authority conferred or agreed to be conferred pursuant to this Cash Out Election Form, and every obligation of the undersigned hereunder, shall be binding upon the transferees, successors, assigns, heirs, executors,

administrators, and legal representatives of the undersigned and shall not be affected by, and shall survive, the death, incapacity, or dissolution of the undersigned.

Name of Holder:	<hr/> <hr/> (Print or type)
Signature:	<hr/> <hr/>
Name of Signatory:	<hr/> <hr/> (If other than Holder)
Title:	<hr/> <hr/>
Address:	<hr/> <hr/> <hr/>
Telephone Number:	<hr/> <hr/>
Email:	<hr/> <hr/>
Date Completed:	<hr/> <hr/>

ANNEX A

**INSTRUCTIONS FOR COMPLETING AND
RETURNING THIS CASH OUT ELECTION FORM**

- 1. PLEASE READ THE PLAN, THE DISCLOSURE STATEMENT, THE RESTRUCTURING SUPPORT AGREEMENT, THIS CASH OUT ELECTION FORM, AND THESE INSTRUCTIONS (THE “INSTRUCTIONS”) CAREFULLY BEFORE COMPLETING AND SUBMITTING THIS CASH OUT ELECTION FORM.**
- 2. To ensure that your Cash Out Election Form is valid and effective, you must complete and sign this Cash Out Election Form as provided herein and submit it to the Solicitation Agent by the following method so as to be actually received by the Solicitation Agent no later than the Cash Out Election Deadline.**

By Electronic, Online Submission via Stretto’s Online Portal:

Please visit <https://forms.stretto.com/> to submit your Cash Out Election Form.

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized Cash Out Election Form:

Unique E-Election Form Password: _____

- To ensure that your Cash Out Election Form is counted, you must: (a) complete your Cash Out Election Form in accordance with these instructions; (b) if you elect to make the Cash Out Election, clearly indicate your decision in the applicable box in **Item 1** of your Cash Out Election Form; and (c) clearly sign and submit your electronic Cash Out Election Form to the Solicitation Agent at <https://forms.stretto.com/> no later than the Cash Out Election Deadline.
- If a Cash Out Election Form is received **after** the Cash Out Election Deadline, it may be counted only in the sole discretion of the Debtors or as permitted by the Bankruptcy Court. Additionally, **the following Cash Out Election Forms will not be counted:**
 - any Cash Out Election Form that is illegible or contains insufficient information to permit the identification of the Holder of the First Lien Tranche A-1 Term Loans and/or Second Lien Term Loans;
 - any Cash Out Election Form that was transmitted in any way other than those specifically set forth in this Cash Out Election Form;
 - any Cash Out Election Form that was cast by an entity that is not entitled to make the election as set forth herein;
 - any Cash Out Election Form that was sent to any person or entity other than the Solicitation Agent;
 - any Cash Out Election Form that is unsigned in **Item 2**;
 - any Cash Out Election Form that is not clearly marked to elect to take the Cash Out Election in **Item 1**.
- The method of delivery of the Cash Out Election Form to the Solicitation Agent is at the election and risk of each Holder. Except as otherwise provided herein, such delivery will be deemed made only

when the Solicitation Agent *actually receives* the original executed Cash Out Election Form. For the avoidance of doubt, a Cash Out Election Form submitted electronically via the online portal shall be considered an original. In all cases, Holders should allow sufficient time to assure timely delivery.

6. If multiple Cash Out Election Forms are received from the same Holder, the latest, timely received, and properly completed and executed Cash Out Election Form will supersede and revoke any earlier received Cash Out Election Form(s) with respect to such Claims.
7. This Cash Out Election Form does *not* constitute and shall not be deemed to be: (a) a Proof of Claim (if applicable); or (b) an assertion or admission with respect to any Claim by the Debtors.
8. **Please be sure to sign and date your Cash Out Election Form.** If you are signing a Cash Out Election Form in your capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity, you must indicate such capacity in Item 2 and, if required or requested by the Solicitation Agent, the Debtors, or the Bankruptcy Court (if applicable), must submit proper evidence to the requesting party to so act on behalf of such Holder. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to your Cash Out Election Form.

PLEASE RETURN YOUR CASH OUT ELECTION FORM PROMPTLY.

IF YOU HAVE ANY QUESTIONS REGARDING THIS CASH OUT ELECTION FORM OR THE INSTRUCTIONS, PLEASE CONTACT THE SOLICITATION AGENT BY EMAIL AT TEAMPREMIUM@STRETTO.COM (WITH A REFERENCE TO "PREMIUM" IN THE SUBJECT LINE) OR CALL (855) 570-4247 (TOLL-FREE US / CANADA) OR +1 (949) 208-7723 (INTERNATIONAL).

IF THE SOLICITATION AGENT DOES NOT *ACTUALLY RECEIVE* THIS CASH OUT ELECTION FORM AT OR BEFORE THE CASH OUT ELECTION DEADLINE, THEN THE CASH OUT ELECTION REFLECTED IN THIS CASH OUT ELECTION FORM MAY BE COUNTED ONLY IN THE SOLE DISCRETION OF THE DEBTORS OR AS PERMITTED BY THE BANKRUPTCY COURT.