

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

PRETIUM PACKAGING, L.L.C., *et al.*,

Debtors.¹

Chapter 11

Case No. 26-10896 (CMG)

(Jointly Administered)

**NOTICE OF (I) NON-VOTING
STATUS OF CERTAIN CLAIMS AND
INTERESTS, AND (II) OPPORTUNITY FOR HOLDERS OF
SUCH CLAIMS OR INTERESTS TO OPT OUT OF THE PLAN RELEASE**

**PLEASE READ AND FOLLOW THE ENCLOSED
INSTRUCTIONS CAREFULLY *BEFORE* COMPLETING THE OPT-OUT FORM.**

**FOR YOUR OPT-OUT ELECTION TO BE COUNTED, THE OPT-OUT FORM ATTACHED
HERETO MUST BE COMPLETED, SIGNED, AND RETURNED SO AS TO BE ACTUALLY
RECEIVED BY STRETTO, INC. (THE “SOLICITATION AGENT” OR “STRETTO”) BY
FEBRUARY 16, 2026 AT 5:00 P.M., PREVAILING EASTERN TIME (THE “OPT-OUT
DEADLINE”) IN ACCORDANCE WITH THE INSTRUCTIONS BELOW.**

**FAILURE TO RETURN THE OPT-OUT FORM MAY OPERATE TO
EXTINGUISH CLAIMS YOU HOLD AGAINST THIRD PARTIES.**

On January 28, 2026, the above-captioned debtors and debtors in possession (collectively, the “Debtors”), a full list of which is attached hereto as Schedule 1, filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of New Jersey (the “Court”). Contemporaneously therewith, the Debtors filed the *Joint Prepackaged Chapter 11 Plan of Reorganization of Pretium Packaging, L.L.C. and Its Debtor Affiliates* [Docket No. 6] (as may be altered, amended, supplemented, or modified from time to time in accordance with its terms, and including all exhibits and supplements thereto, the “Plan”).

As explained in further detail in the *Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of Pretium Packaging, L.L.C. and Its Debtor Affiliates* [Docket No. 5] (as may be altered, amended, supplemented, or modified from time to time in accordance with its terms, and including all exhibits and supplements thereto, the “Disclosure Statement”), on December 30, 2025, after engaging in extensive, arm’s-length, good-faith negotiations, the Debtors entered into a restructuring support agreement (as amended, modified, or supplemented from time to time, and including all exhibits and

¹ The last four digits of Debtor Pretium Packaging, L.L.C.’s tax identification number are 7802. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.stretto.com/Pretium>. The location of the Debtors’ service address in these chapter 11 cases is: 2560 White Oak Circle, Suite 120, Aurora, Illinois 60502.

supplements thereto, the “Restructuring Support Agreement” and, the transactions contemplated thereby, the “Restructuring Transactions”) with certain of the Debtors’ key economic stakeholders, including the Consenting First Lien Lenders, the Consenting Second Lien Lenders, and the Sponsor.²

You are receiving this Notice and the attached Opt-Out Form because you are a Holder or potential Holder of a Claim or Interest in the non-voting classes (the “Non-Voting Classes”), detailed in **Item 1** of this Notice, as of January 16, 2026 (the “Voting Record Date”). As such, (1) you are not entitled to vote on the Plan because you are (a) unimpaired with respect to your Claims under the Plan and are thus conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code, or (b) not entitled to receive or retain any property under the Plan on account of your Claims or Interests and are thus deemed to have rejected the Plan pursuant to section 1126(g) of the Bankruptcy Code; and (2) you are entitled to opt out of the releases provided by the Plan.

The Bankruptcy Court can confirm the Plan and bind you if the Plan is accepted by the Holders of at least two-thirds in amount and more than one half in number of the Claims held by Holders that have accepted or rejected such Plan in at least one Class that is entitled to vote on the Plan and if the Plan otherwise satisfies the applicable requirements of section 1129 of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, the Plan will be binding on all Holders of Claims or Interests, among others, regardless of whether such Holders voted to or were presumed to accept, voted to or were deemed to reject, or abstained from voting on the Plan.

If the Plan is confirmed and consummated through the Chapter 11 Cases, the treatment of the Non-Voting Classes set forth in Article III of the Plan, as copied in Item 1 of this Notice, shall apply. In addition, the releases set forth in Article VIII.D of the Plan (the “Third-Party Release”), as copied in Item 2 of the attached Opt-Out Form, as well as the releases set forth in Article VIII.C of the Plan (the “Debtor Release”) and the other releases set forth in Article VIII of the Plan (together with the Debtor Release and the Third-Party Release, the “Plan Releases”) shall apply.

YOU WILL BE DEEMED TO HAVE CONSENTED TO, AND BE BOUND BY, THE THIRD-PARTY RELEASE SET FORTH IN ARTICLE VIII.D OF THE PLAN UNLESS YOU CHECK THE OPT-OUT BOX IN ITEM 2 OF THE ATTACHED OPT-OUT FORM AND SIGN AND RETURN THE ATTACHED OPT-OUT FORM TO THE SOLICITATION AGENT SO THAT IT IS *ACTUALLY RECEIVED* BY THE SOLICITATION AGENT NO LATER THAN 5:00 P.M. (PREVAILING EASTERN TIME) ON FEBRUARY 16, 2026.

Item 1. Non-Voting Classes and Treatment

If the Plan is confirmed and consummated, Holders of Allowed Claims and Interests in the Non-Voting Classes will receive the following treatment on the Effective Date:

Class	Claims and Interests	Status	Voting Rights
Class 1	Other Secured Claims	Unimpaired	Not Entitled to Vote (Presumed to Accept)
Class 2	Other Priority Claims	Unimpaired	Not Entitled to Vote (Presumed to Accept)
Class 3	ABL Claims	Unimpaired	Not Entitled to Vote (Presumed to Accept)

² Capitalized terms used but not defined herein have the meanings set forth in the Plan, the Restructuring Support Agreement, or the Disclosure Statement (each as defined herein), as applicable.

Class	Claims and Interests	Status	Voting Rights
Class 6	General Unsecured Claims	Unimpaired	Not Entitled to Vote (Presumed to Accept)
Class 7	Intercompany Claims	Unimpaired / Impaired	Not Entitled to Vote (Presumed to Accept) / Not Entitled to Vote (Deemed to Reject)
Class 8	Intercompany Interests	Unimpaired / Impaired	Not Entitled to Vote (Presumed to Accept) / Not Entitled to Vote (Deemed to Reject)
Class 9	Existing Interests	Impaired	Not Entitled to Vote (Deemed to Reject)
Class 10	Section 510(b) Claims	Impaired	Not Entitled to Vote (Deemed to Reject)

- Class 1:** Each Holder of an Allowed Other Secured Claim shall receive, in full and final satisfaction of such Allowed Other Secured Claim, at the option of the applicable Debtor or Reorganized Debtor, either: (i) payment in full in Cash of its Allowed Other Secured Claim; (ii) the collateral securing its Allowed Other Secured Claim; (iii) Reinstatement of its Allowed Other Secured Claim; or (iv) such other treatment rendering its Allowed Other Secured Claim Unimpaired in accordance with section 1124 of the Bankruptcy Code.
- Class 2:** Each Holder of an Allowed Other Priority Claim shall receive, in full and final satisfaction of such Allowed Other Priority Claim, treatment in a manner consistent with section 1129(a)(9) of the Bankruptcy Code, which renders such Allowed Other Priority Claim Unimpaired in accordance with section 1124 of the Bankruptcy Code.
- Class 3:** Each Holder of an Allowed ABL Claim (to the extent such Allowed ABL Claim is not a DIP ABL Claim) shall receive, in full and final satisfaction of such Allowed ABL Claim on the Effective Date, (i)(a) payment in full in Cash (other than with respect to Letters of Credit and all Bank Product Obligations issued and outstanding under the ABL Documents) and (b) the cancelation, replacement, or cash collateralization of all issued and undrawn Letters of Credit and all Bank Product Obligations (each as defined in the ABL Documents) in accordance with the terms and in the amounts specified under the ABL Documents; or, to the extent the Exit ABL Facility is provided by the ABL Agent and the ABL Lenders (or their Affiliate(s)) and consistent with the terms set forth in the Exit ABL Commitment Letter and at the election of the Debtors or the Reorganized Debtors, (ii)(a) all Holders of Allowed ABL Claims shall be refinanced by conversion on a cashless, dollar-for-dollar basis, into Obligations (as defined in the Exit ABL Documents) under the Exit ABL Facility; (b) the Letters of Credit and all Bank Product Obligations issued and outstanding under the ABL Documents shall be converted to Letters of Credit and Bank Product Obligations, as applicable, deemed to be issued and outstanding under the Exit ABL Documents.
- Class 6:** Each Holder of an Allowed General Unsecured Claim shall receive, in full and final satisfaction of such General Unsecured Claim, at the option of the applicable Debtor or Reorganized Debtor, either (i) Reinstatement of such Allowed General Unsecured Claim pursuant to section 1124 of the Bankruptcy Code or (ii) payment in full in Cash on the Effective Date.
- Class 7:** Each Allowed Intercompany Claim shall be, at the option of the applicable Debtor or Reorganized Debtor with the consent of the Required Consenting Stakeholders, either Reinstated, converted to equity, otherwise set off, settled, distributed, contributed, canceled, or released, in each case, in accordance with the Restructuring Steps Memorandum.

- **Class 8:** On the Effective Date, Intercompany Interests shall be (i) Reinstated, (ii) set off, settled, discharged, contributed, canceled, released, and extinguished, or (c) otherwise addressed, in each case, at the option of the applicable Debtor or Reorganized Debtor with the consent of the Required Consenting Stakeholders.
- **Class 9:** All Existing Interests shall be canceled, released, and extinguished and will be of no further force or effect. Holders of Existing Interests shall receive no recovery or distribution on account thereof and each Holder of an Existing Interest shall not receive or retain any distribution, property, or other value on account of such Existing Interest.
- **Class 10:** On the Effective Date, all Allowed Section 510(b) Claims, if any, shall be canceled, released, and extinguished, and will be of no further force or effect, and Holders of Section 510(b) Claims will not receive any distribution on account of such Section 510(b) Claims.

Treatment of your Claims and Interests and your other rights are described further in the Plan and Disclosure Statement. Copies of the Plan, the Disclosure Statement, and any other publicly-filed documents in the Chapter 11 Cases are available free of charge, as applicable: (1) by emailing the Solicitation Agent at TeamPretium@stretto.com (reference “Pretium” in subject line); (2) by writing to the Solicitation Agent at Pretium Packaging, L.L.C. Ballot Processing Center, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602; or on Pretium’s restructuring website at <https://cases.stretto.com/Pretium>. In addition, such documents are available for inspection for a fee on the Bankruptcy Court’s website at <https://ecf.njb.uscourts.gov>.

* * * * *

OPTIONAL OPT-OUT FORM FOR PLAN RELEASES

PLEASE COMPLETE ITEMS 1 THROUGH 3 AFTER REVIEWING ANNEX A. IF THIS OPT-OUT FORM HAS NOT BEEN PROPERLY COMPLETED, YOUR ELECTION MAY NOT BE VALID OR EFFECTIVE.

If the Plan is confirmed and consummated, the Plan Releases shall apply. **THE PLAN RELEASES INCLUDE THE THIRD-PARTY RELEASE SET FORTH IN ARTICLE VIII.D OF THE PLAN AND COPIED BELOW, ALONG WITH CERTAIN RELEVANT DEFINITIONS.**

You are receiving this Opt-Out Form because you are a Holder or potential Holder of a Claim or Interest in a Non-Voting Class as of Voting Record Date. Holders of Claims or Interests in a Non-Voting Class are entitled to opt out of the Third-Party Release as provided herein.

YOU WILL BE DEEMED TO HAVE CONSENTED TO, AND BE BOUND BY, THE THIRD-PARTY RELEASE SET FORTH IN ARTICLE VIII.D OF THE PLAN UNLESS YOU CHECK THE OPT-OUT BOX IN ITEM 2 OF THIS ATTACHED OPT-OUT FORM AND SIGN AND RETURN IT TO THE SOLICITATION AGENT SO THAT IT IS *ACTUALLY RECEIVED* BY THE SOLICITATION AGENT NO LATER THAN 5:00 P.M. (PREVAILING EASTERN TIME) ON FEBRUARY 16, 2026.

Item 1. Claims or Interests Held.

The undersigned hereby certifies that, as of the Voting Record Date, the undersigned was the Holder of Claims and/or Interests in one or more of the following Classes:

Class	Claims and Interests	Status	Voting Rights
Class 1	Other Secured Claims	Unimpaired	Not Entitled to Vote (Presumed to Accept)
Class 2	Other Priority Claims	Unimpaired	Not Entitled to Vote (Presumed to Accept)
Class 3	ABL Claims	Unimpaired	Not Entitled to Vote (Presumed to Accept)
Class 6	General Unsecured Claims	Unimpaired	Not Entitled to Vote (Presumed to Accept)
Class 7	Intercompany Claims	Unimpaired / Impaired	Not Entitled to Vote (Presumed to Accept) / Not Entitled to Vote (Deemed to Reject)
Class 8	Intercompany Interests	Unimpaired / Impaired	Not Entitled to Vote (Presumed to Accept) / Not Entitled to Vote (Deemed to Reject)
Class 9	Existing Interests	Impaired	Not Entitled to Vote (Deemed to Reject)
Class 10	Section 510(b) Claims	Impaired	Not Entitled to Vote (Deemed to Reject)

Item 2. Plan Releases.

The Third-Party Release set forth in Article VIII.D of the Plan is copied below, along with certain relevant definitions:³

Third-Party Release.

Except as expressly set forth in the Plan, pursuant to section 1123(b) of the Bankruptcy Code, in exchange for good and valuable consideration, the adequacy of which is hereby confirmed, on and after the Effective Date, each Released Party is hereby conclusively, absolutely, unconditionally, irrevocably, and forever released, waived, and discharged by and on behalf of each and all of the Releasing Parties, in each case on behalf of themselves and their respective successors, assigns, and representatives, and any and all other Entities who may purport to assert any Claim or Cause of Action, directly or derivatively, by, through, for, or because of the foregoing Entities, from any and all Claims and Causes of Action whatsoever (including any derivative claims, asserted or assertable on behalf of any of the Debtors, the Reorganized Debtors, and their Estates), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, asserted or unasserted, accrued or unaccrued, existing or herein after arising, whether in Law or equity, whether sounding in tort or contract, whether arising under federal or state statutory or common Law, or any other applicable international, foreign, or domestic Law, rule, statute, regulation, treaty, right, duty, requirement, or otherwise, that such Holders or their Estates, Affiliates, heirs, executors, administrators, successors, assigns, managers, accountants, attorneys, representatives, consultants, agents, and any other Persons claiming under or through them would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim against, or Interest in, the Debtors, the Reorganized Debtors, and their Estates, based on or relating to, or in any manner arising from, in whole or in part, the Debtors or their Estates (including the capital structure, management, ownership, or operation thereof), the solicitation and provision of Solicitation Materials to Holders of Claims prior to the Chapter 11 Cases, the Chapter 11 Cases, the Restructuring Transactions, the Reorganized Debtors (including the capital structure, management, ownership, or operation thereof), the purchase, sale, or rescission of any Security of the Debtors, their Estates, or the Reorganized Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements or interaction between or among any Debtor and any Released Party, the distribution of any Cash or other property of the Debtors to any Released Party, the assertion of enforcement of rights or remedies against the Debtors, the restructuring of any Claim or Interest before or during the Chapter 11 Cases including all prior recapitalizations, restructurings, or refinancing efforts and transactions, any Securities issued by the Debtors and the ownership thereof, the Debtors' in- or out-of-court restructuring efforts, the decision to file the Chapter 11 Cases, any intercompany transactions, any related adversary proceedings, the formulation, documentation, preparation, dissemination, solicitation, negotiation, entry into, or filing of the Restructuring Support Agreement, the Definitive Documents, the Plan Supplement, or any Restructuring Transaction, contract, instrument, release, or other agreement or document created or entered into in connection with the Restructuring Support Agreement, the Definitive Documents, the Plan Supplement, the DIP Term Loan Facility, the DIP ABL Facility, the DIP Orders, the DIP Documents, the Exit Facilities, or the filing of the Chapter 11 Cases, the pursuit of Confirmation, the pursuit of Consummation, the administration and implementation of the Plan, including the issuance or distribution of Securities pursuant to the Plan, or the distribution of property under the Plan or any other related agreement,

³ The Plan also contains the exculpation and injunction provisions set forth in Articles VIII.E and VIII.F of the Plan, respectively. Unless you otherwise are included in the definition of Released Parties, you must be a Releasing Party (*i.e.*, a Holder of a Claim or Interest that does not opt out of the Third-Party Release) to receive the Debtor Release set forth in Article VIII.C of the Plan.

or upon any other act, or omission, transaction, agreement, event, or other occurrence taking place on or before, in respect of the foregoing clause the Effective Date.

Notwithstanding anything to the contrary in the Plan, the Releasing Parties do not, pursuant to the releases set forth above, release (i) any post-Effective Date obligations of any party or Entity under the Plan, the Confirmation Order, any Restructuring Transactions, the Exit Facility Documents, the Plan Supplement, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan or the Restructuring Transactions, (ii) the rights of any Holder of Allowed Claims to receive distributions under the Plan, or (iii) any Claims or Causes of action arising from such Released Party's willful misconduct or actual fraud as determined by a final non-appealable order entered by a court of competent jurisdiction, *provided* that a party's compliance with, or execution, or implementation of the Restructuring Support Agreement or the Plan shall not be deemed actual fraud or willful misconduct.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third-Party Release, which includes by reference each of the related provisions and definitions contained in the Plan, and further, shall constitute the Bankruptcy Court's finding that the Third-Party Release is: (i) consensual; (ii) essential to the Confirmation of the Plan; (iii) given in exchange for the good and valuable consideration provided by the Released Parties, including the Released Parties' contributions to facilitating the Restructuring Transactions and implementing the Plan; (iv) a good faith settlement and compromise of the Claims and Causes of Action released by the Third-Party Release; (v) in the best interests of the Debtors and their Estates; (vi) fair, equitable, and reasonable; (vii) given and made after due notice and opportunity for a hearing; and (viii) a bar to any of the Releasing Parties asserting any Claim or Cause of Action released pursuant to the Third-Party Release against any of the Released Parties.

Certain Definitions Related to the Plan Releases

"Related Parties" means, with respect to an Entity, collectively, (a) such Entity's current and former Affiliates and (b) such Entity's and such Entity's current and former Affiliates' directors, managers, officers, shareholders, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, predecessors, participants, successors, assigns (whether by operation of law or otherwise), subsidiaries, current, former, and future associated entities, managed or advised entities, accounts or funds, partners, limited partners, general partners, principals, members, management companies, fund advisors, managers, fiduciaries, trustees, employees, agents (including any Disbursing Agent), advisory board members, financial advisors, attorneys, accountants, investment bankers, consultants, other representatives, and other professionals, representatives, advisors, predecessors, successors, and assigns, each solely in their capacities as such (including any other attorneys or professionals retained by any current or former director or manager in his or her capacity as director or manager of an Entity), and the respective heirs, executors, estates, servants and nominees of the foregoing.

"Released Parties" means, collectively, and in each case in its capacity as such: (a) the Debtors; (b) the Reorganized Debtors; (c) the Consenting Stakeholders; (d) the Agents; (e) the ABL Lenders and each Holder of an ABL Claim; (f) the DIP Lenders and each Holder of a DIP Claim; (g) the New Money Investor; (h) the Backstop Parties; (i) the Exit Facility Lenders; (j) all Releasing Parties; and (k) each Related Party of each Entity in clause (a) through (i); *provided* that any Holder of a Claim or Interest that opts out of the releases contained in the Plan shall not be a "Released Party."

"Releasing Parties" means, collectively, and in each case in its capacity as such: (a) the Debtors; (b) the Reorganized Debtors; (c) the Consenting Stakeholders; (d) the Agents; (e) the ABL Lenders and each Holder of an ABL Claim; (f) the DIP Lenders and each Holder of a DIP Claim; (g) the New Money

Investor; (h) the Backstop Parties; (i) the Exit Facility Lenders; (j) all Holders of Claims that vote to accept the Plan; (k) all Holders of Claims or Interests that are deemed to accept the Plan and who do not affirmatively opt out of the releases provided by the Plan; (l) all Holders of Claims or Interests that are deemed to reject the Plan and who do not affirmatively opt out of the releases provided by the Plan; (m) all Holders of Claims who abstain from voting on the Plan and who do not affirmatively opt out of the releases provided by the Plan; (n) all Holders of Claims who vote to reject the Plan and who do not affirmatively opt out of the releases provided by the Plan; and (o) each Related Party of each Entity in clause (a) through (n); *provided* that, for the avoidance of doubt, each Holder of Claims and/or Interests that is party to or has otherwise signed the Restructuring Support Agreement shall not opt out of the releases; *provided, further*, that notwithstanding anything contrary herein, with respect to funds and accounts managed by HPS Investment Partners, LLC or its Affiliates that are Consenting Lenders (the “HPS Consenting Creditors”), the defined terms “Releasing Parties” shall be limited to (i) the HPS Consenting Creditors, (ii) any trading desk(s), fund(s), account, branch, unit, and/or business group(s) of the HPS Consenting Creditors that have a beneficial interest in the Claims held by HPS Consenting Creditors, or are otherwise acting for the benefit of or at the direction of the HPS Consenting Creditors, against the Debtors, and (iii) any Affiliates and Related Parties of HPS Consenting Creditors for which the HPS Consenting Creditors are legally entitled to bind under applicable law.

Important Information Regarding the Plan Releases

If the Plan is confirmed and consummated through the Chapter 11 Cases, the Plan Releases, including the Third-Party Release, shall apply. As a “Releasing Party” under the Plan, you are deemed to provide the Third-Party Release and receive the Debtor Release and Third-Party Release. You are not entitled to vote on the Plan, but you nevertheless may opt out of providing the Third-Party Release. By opting out of providing the Third-Party Release, you will forego the benefit of becoming a “Released Party” and receiving the Debtor Release and Third-Party Release. You will receive the same treatment on account of your Claim(s) under the Plan regardless of whether or not you opt out of providing the Third-Party Release.

If you do not check the opt-out box in Item 2 of this Opt-Out Form and properly complete and timely submit this Opt-Out Form in accordance with the instructions set forth herein, you will be deemed to have consented to granting the Third-Party Release.

If you check the opt-out box in Item 2 of this Opt-Out Form and properly complete and timely submit this Opt-Out Form in accordance with the instructions set forth herein, you will not grant the Third-Party Release.

<input type="checkbox"/> By checking this box, the undersigned elects to <u>OPT OUT</u> of the Third-Party Release.
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Item 3. Certifications.

By signing this Opt-Out Form, the undersigned certifies that:

- (a) as of the Voting Record Date, the undersigned is either: (i) the Holder of the Claims and/or Interests set forth in **Item 1**; or (ii) an authorized signatory for an entity that is a Holder of the Claims and/or Interests set forth in **Item 1**;

- (b) the undersigned (or in the case of an authorized signatory, the Holder) has received and reviewed a copy of the Notice to which this Opt-Out Form is attached and is submitting this Opt-Out Form pursuant to the terms and conditions set forth therein;
- (c) the undersigned has made the same election with respect to the Third-Party Release for all Claims and Interests in a single Class set forth in **Item 1**; and
- (d) no other Opt-Out Forms with respect to Claims and/or Interests set forth in **Item 1** have been submitted or, if any other Opt-Out Forms have been submitted with respect to such Claims and/or Interests, then any such earlier Opt-Out Forms are hereby revoked.

Name of Holder:	
	(Print or type)
Signature:	
Name of Signatory:	
	(If other than Holder)
Title:	
Address:	
Telephone Number:	
Email:	
Date Completed:	

ANNEX A

INSTRUCTIONS FOR COMPLETING AND RETURNING THIS OPT-OUT FORM

1. **For this Opt-Out Form to be valid and effective, you must complete and sign the Opt-Out Form as provided herein and submit it to the Solicitation Agent by one of the following methods so as to be actually received by the Solicitation Agent no later than the Opt-Out Deadline, which is February 16, 2026, at 5:00 p.m., prevailing Eastern Time.**

By First-Class Mail, Overnight Mail, or Hand Delivery to:

Pretium Packaging, L.L.C. Ballot Processing Center
c/o Stretto
410 Exchange, Suite 100
Irvine, CA 92602

By Electronic, Online Submission via Stretto's Online Portal:

Please visit <https://cases.stretto.com/Pretium> and click on the "E-Opt-Out" tab to submit your Opt-Out Form. If you choose to submit your Opt-Out Form via Stretto's Online Portal, you should not also return a hard copy of your Opt-Out Form.

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized Opt-Out Form:

Unique E-Opt-Out Password: _____

2. **Use of Hard Copy Opt-Out Form.** To ensure that your hard copy Opt-Out Form is effective, you must: (a) complete your Opt-Out Form in accordance with these instructions; (b) clearly indicate, in **Item 2** above, your decision to "opt out" of the Third-Party Release set forth in the Plan; (c) make sure that the information required by **Item 1** and **Item 3** above has been correctly inserted; and (d) clearly sign and return your original Opt-Out Form to the above street address so as to be actually received by the Solicitation Agent no later than the Opt-Out Deadline.
3. **Use of Electronic Opt-Out Form.** To ensure that your electronic Opt-Out Form is effective, please visit <https://cases.stretto.com/Pretium> and click on the "E-Opt-Out" tab for online submission. The online portal is the sole manner in which an Opt-Out Form will be accepted via electronic means. **Opt-Out Forms will *not* be accepted by email, facsimile, or other electronic means.**
4. If an Opt-Out Form is received *after* the Opt-Out Deadline, it may be considered effective only in the sole discretion of the Debtors or as permitted by the Bankruptcy Court. Additionally, **the following Opt-Out Forms will *not* be effective:**
 - a. any Opt-Out Form that is illegible or contains insufficient information to permit the identification of the Holder of the Claim or Existing Interest;
 - b. any Opt-Out Form that was transmitted in any other way than those specifically set forth in the Opt-Out Form;
 - c. any Opt-Out Form cast by an entity that is not entitled to opt-out of the Third-Party Release;
 - d. any Opt-Out Form that was sent to any person or entity other than the Solicitation Agent;

- e. any Opt-Out Form that is unsigned in **Item 3**; and
 - f. any Opt-Out Form that is not clearly marked in **Item 2** to opt-out of the Third-Party Release.
5. The method of delivery of Opt-Out Forms to the Solicitation Agent is at the election and risk of each Holder of a Claim or Existing Interest. Except as otherwise provided herein, such delivery will be deemed made only when the Solicitation Agent ***actually receives*** the original executed Opt-Out Form. For the avoidance of doubt, an Opt-Out Form submitted electronically via the online portal shall be considered an original. In all cases, Holders should allow sufficient time to assure timely delivery.
 6. Unless waived or as ordered by the Bankruptcy Court, any defects or irregularities in connection with the Opt-Out Form or the deliveries of Opt-Out Forms must be cured by the Holder of Claims prior to the Voting Deadline; otherwise such Ballots will not be counted.
 7. The Debtors, in their sole discretion and subject only to a contrary order of the Bankruptcy Court, may waive any defects or irregularities as to any particular irregular Opt-Out Form at any time, either before or after the Voting Deadline.
 8. Neither the Debtors, nor any other entity, will be under any duty to provide notification of defects or irregularities with respect to delivered Opt-Out Forms, nor will any of them incur any liability for failure to provide such notification.
 9. The Debtors and/or the Solicitation Agent, as applicable, are authorized to determine all questions as to the validity, form, eligibility (including time of receipt), acceptance, and revocation or withdrawals of Opt-Out Forms, which determination, absent a contrary ruling by the Bankruptcy Court, shall be final and binding.
 10. You must elect all of your Claims or Interests either to “opt in” or “opt out”; you may ***not*** split your election.
 11. If multiple Opt-Out Forms are received from the same Holder with respect to the same Claim or Existing Interest prior to the Opt-Out Deadline, the latest, timely received, and properly completed and executed Opt-Out Form will supersede and revoke any earlier received Opt-Out Form(s) with respect to such Claim or Existing Interest.
 12. The Opt-Out Form is not a letter of transmittal and may not be used for any purpose other than to opt-out of the Third-Party Release. Accordingly, at this time, Holders of Existing Interests should not surrender certificates or instruments representing or evidencing their Existing Interests, and neither the Debtors nor the Solicitation Agent will accept delivery of any such certificates or instruments surrendered together with an Opt-Out Form.
 13. This Opt-Out Form shall automatically be null and void and deemed withdrawn without any requirement of affirmative action by or notice to any Holder in the event that (i) the Debtors revoke or withdraw the Plan, (ii) the Confirmation Order is not entered, or (iii) consummation of the Plan does not occur.
 14. This Opt-Out Form does ***not*** constitute and shall not be deemed to be: (a) a Proof of Claim; (b) a proof of Interest; or (c) an assertion or admission with respect to any Claim or Existing Interest by the Debtors.

15. **Please be sure to sign and date your Opt-Out Form.** If you are signing an Opt-Out Form in your capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity, you must indicate such capacity in **Item 3** and, if required or requested by the Solicitation Agent, the Debtors, or the Bankruptcy Court (if applicable), must submit proper evidence to the requesting party to so act on behalf of such Holder. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to your Opt-Out Form.

PLEASE RETURN YOUR OPT-OUT FORM PROMPTLY.

IF YOU HAVE ANY QUESTIONS REGARDING THIS OPT-OUT FORM, THE OPT-OUT FORM INSTRUCTIONS, OR THE PROCEDURES FOR VOTING ON THE PLAN, PLEASE CONTACT THE SOLICITATION AGENT BY EMAIL AT TEAMPRETIUM@STRETTO.COM (WITH A REFERENCE TO “PRETIUM” IN THE SUBJECT LINE) OR CALL (855) 570-4247 (TOLL-FREE US / CANADA) OR +1 (949) 208-7723 (INTERNATIONAL).

IF THE SOLICITATION AGENT DOES NOT ACTUALLY RECEIVE THIS OPT-OUT FORM AT OR BEFORE THE OPT-OUT DEADLINE, WHICH IS FEBRUARY 16, 2026 AT 5:00 P.M., PREVAILING EASTERN TIME, THEN THE OPT-OUT ELECTION IN THIS OPT-OUT FORM MAY BE COUNTED ONLY IN THE SOLE DISCRETION OF THE DEBTORS OR AS PERMITTED BY THE BANKRUPTCY COURT.

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SCHEDULE 1

List of Debtors

Case No.	Debtor Name	EIN
26-10896	Pretium Packaging, L.L.C.	43-1817802
26-10897	Alpha Consolidated Holdings, LLC	27-3356919
26-10898	Mont Royal, L.L.C.	27-1886129
26-10899	Olcott Plastics, LLC	36-3677157
26-10900	Poseidon Investment Intermediate, Inc.	84-3806291
26-10901	Pretium Canada Packaging ULC	BC1219751
26-10902	Poseidon Parent, L.P.	84-3853150
26-10903	Pretium Holding, LLC	01-0942992
26-10904	Pretium PKG Holdings, Inc.	46-5739152
26-10905	Starplex Scientific Corp.	20-8977526