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**PROPOSED COUNSEL FOR THE DEBTORS,
DIAMONDBACK INDUSTRIES, INC., *et al.***

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

IN RE:	§	CHAPTER 11
	§	
DIAMONDBACK INDUSTRIES, INC., <i>et al.</i> , ¹	§	CASE NO.: 20-41504-ELM-11
	§	
DEBTORS.	§	JOINTLY ADMINISTERED

AMENDED NOTICE OF HEARING

[Relates to Docket Nos. 99, 299, and 311]

PLEASE TAKE NOTICE that the matters listed below have been set for hearing on **August 17, 2020, at 9:30 a.m.** (CT) before the Honorable Judge Edward L. Morris at the United States Bankruptcy Court, Room 204, Ft Worth, Texas.

- (1) *Application for an Order Pursuant to 11 U.S.C. § 327(a) and Bankruptcy Rules 2014 and 2016 Authorizing Employment and Retention of Foley & Lardner LLP as Counsel to Debtors and Debtors-in-Possession Effective as of April 21, 2020* [Docket No. 99];
- (2) *First Amended Disclosure Statement to Joint Chapter 11 Plan of Reorganization filed by Diamondback Industries, Inc. and its Affiliated Debtors* [Docket No. 299] (the “Disclosure Statement”) filed on July 13, 2020; and

¹ The debtors in these Chapter 11 Cases, along with the last four digits of each debtor’s federal tax identification number, include: Diamondback Industries, Inc. (4403) (“**Diamondback**”); Discerner Holdings, Inc. (5110) (“**Discerner Holdings**”); and Discerner Investments, LLC (3076) (“**Discerner Investments**”). The location of the debtors’ service address is 3824 Williamson Road, Crowley, Texas 76036.

- (3) *Motion for Entry of an Order (i) Approving Balloting, Solicitation, Notice, and Voting Procedures; (ii) Establishing Voting and Objections Deadlines; and (iii) Scheduling a Hearing on Plan Confirmation* [Docket No. 311] (the “Solicitation Motion”) filed on July 14, 2020.

Dated: August 12, 2020

Respectfully submitted,

FOLEY & LARDNER LLP

/s/ Marcus A. Helt

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CERTIFICATE OF SERVICE

I certify that, on August 12, 2020, a true and correct copy of the foregoing Notice was served via CM/ECF to all parties authorized to receive electronic notice in this case.

/s/ Marcus A. Helt

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