

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
RENOVATE AMERICA, INC., <i>et al.</i> , ¹)	Case No. 20-13172 (LSS)
)	
Debtors.)	(Jointly Administered)
)	
)	Re: Docket Nos. 722, 754

**NOTICE OF (I) ENTRY OF CONFIRMATION ORDER,
(II) OCCURRENCE OF THE EFFECTIVE DATE, AND (III) RELATED BAR DATES**

PLEASE TAKE NOTICE that on September 10, 2021, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) confirmed the *Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code (With Technical Modifications)* [Docket No. 722] (the “Plan”),² which was attached as **Exhibit A** to the *Findings of Fact, Conclusions of Law, and Order Approving the Debtors’ Disclosure Statement for, and Confirming the Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of the Debtors Pursuant to Chapter 11 of the Bankruptcy Code (With Technical Modifications)* [Docket No. 754] (the “Confirmation Order”).

PLEASE TAKE FURTHER NOTICE that the Effective Date, as defined in the Plan, occurred on October 6, 2021.

PLEASE TAKE FURTHER NOTICE that the release, exculpation, and injunction provisions of the Plan are now in full force and effect.

PLEASE TAKE FURTHER NOTICE that pursuant to Section 7.3 of the Plan, unless otherwise provided by an order of the Bankruptcy Court, any Proofs of Claim based on the rejection of the Debtors’ Executory Contracts or Unexpired Leases pursuant to the Plan or otherwise, must be Filed with Bankruptcy Court and served on the Debtors or, after the Effective Date, the Liquidating Trustee, as applicable, no later than 30 days after the earlier of the Effective Date or the effective date of rejection of such Executory Contract or Unexpired Lease. **Any holders of Claims arising from the rejection of an Executory Contract or Unexpired Lease for which Proofs of Claims were not timely Filed shall not (1) be treated as a creditor with respect to such Claim, (2) be permitted to vote to accept or reject the Plan on account of any Claim arising from such rejection, or (3) participate in any distribution in the Chapter 11 Cases on account of such Claim, and any Claims arising from the rejection of an**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include Renovate America, Inc. (4352) and Personal Energy Finance, Inc. (8208). The Debtors’ service address is 16870 W. Bernardo Dr., Suite 408, San Diego, California 92127.

² Capitalized terms used but not defined herein have the meanings ascribed to them in the Plan.

Executory Contract or Unexpired Lease not Filed with the Bankruptcy Court within such time will be automatically Disallowed, forever barred from assertion, and shall not be enforceable against the Debtors, the Debtors' Estates, the Liquidating Trust, the Liquidating Trustee or the property of any of the foregoing without the need for any objection by the Debtors or the Liquidating Trustee, as applicable, or further notice to, or action, order, or approval of the Bankruptcy Court or any other Entity, and any Claim arising out of the rejection of the Executory Contract or Unexpired Lease shall be deemed fully compromised, settled, and released, notwithstanding anything in the Schedules or a Proof of Claim to the contrary. All Allowed Claims arising from the rejection of the Debtors' prepetition Executory Contracts or prepetition Unexpired Leases shall be classified as General Unsecured Claims against the appropriate Debtor, or after the Effective Date, the Liquidating Trust, except as otherwise provided by order of the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that, except as otherwise provided by the Confirmation Order, the Plan, or a Final Order of the Bankruptcy Court, the deadline for filing requests for payment of Administrative Claims shall be November 5, 2021 (the "Administrative Claim Bar Date"), which is the first Business Day that is 30 days after the Effective Date. **Holders of Administrative Claims that are required to File and serve a request for payment of such Administrative Claims that do not File and serve such a request by the Administrative Claims Bar Date shall not be entitled to any distribution from the Debtors, the Estates or the Liquidating Trust, and such Administrative Claims shall be deemed compromised, settled, and released as of the Effective Date.**

PLEASE TAKE FURTHER NOTICE that, pursuant to the Plan, the Deadline to file final requests for payment of Professional Fee Claims is December 5, 2021 (the "Professional Fee Application Deadline"), which is sixty (60) days after the Effective Date. All professionals must file final requests for payment of Professional Fee Claims by no later than the Professional Fee Application Deadline to receive final approval of the fees and expenses incurred in these Chapter 11 Cases.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, New RAI, the Liquidating Trust, the Liquidating Trustee, any holder of a Claim or Interest and such holder's respective successors and assigns, whether or not the Claim or Interest of such holder is Impaired under the Plan, and whether or not such holder or Entity voted to accept the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan, the Confirmation Order, and other documents and materials filed in these Chapter 11 Cases may be obtained at no charge from Stretto, the notice and claims agent retained by the Debtors in these Chapter 11 Cases (the "Notice and Claims Agent") by (a) visiting the Debtors' restructuring website at <https://cases.stretto.com/renovateamerica/>, (b) writing to: Stretto, Re: Renovate America, Inc., *et al.*, 410 Exchange, Suite 100, Irvine, California 92602, (c) emailing RAIInquiries@stretto.com, or (d) calling the Debtors' Notice and Claims Agent at (855) 432-5822. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <https://ecf.deb.uscourts.gov/>.

Dated: October 6, 2021
Wilmington, Delaware



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