

**UNITED STATES DEPARTMENT OF JUSTICE  
OFFICE OF THE UNITED STATES TRUSTEE  
DISTRICT OF DELAWARE**

IN THE MATTER OF:

Chapter 11

*NS8 Inc.*,

Case No. 20-12702-CSS

Debtor.  
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341 Meeting: December 2, 2020 at 2:00  
p.m. ET.

**NOTICE OF TELEPHONIC SECTION 341 MEETING**

PLEASE TAKE NOTICE that the meeting of creditors pursuant to 11 U.S.C. §§ 341 and 343 (the “section 341 meeting”) in these cases, scheduled for **December 2, 2020 at 2:00 p.m. (ET)** will be held telephonically. Parties wishing to participate in the section 341 meeting should call into the conference line in advance of the meeting.

If you are receiving this notice, you have been identified as a party who may be a creditor, i.e. someone who may be owed money by the Debtor. Creditors will receive subsequent notice regarding any deadline for submitting a claim for monies owed, as well as the procedures for doing so. **Your telephonic participation in the 341 meeting is not required, is completely optional, and failure to attend will not affect your eligibility to file a claim later.** The purpose of the 341 meeting is to provide creditors and parties in interest an opportunity to examine the Debtor’s financial affairs. It is not the purpose of the 341 meeting to address the specific circumstances of each creditor.

PLEASE FOLLOW the instructions below to ensure a smooth and efficient telephonic section 341 meeting of creditors.

- You must use a touch-tone phone.
- If you have a choice, use a landline phone, instead of a cell phone.
- Dial the call-in number, **1-866-621-1355**, and then enter the passcode, **7178157**, followed by a # sign.
- Make the call from a quiet area where there is as little background noise as possible.
- Mute your phone and do not speak until the U.S. Trustee counsel asks you to identify yourself, or indicates you may pose questions. You will still be able to listen even when your phone is muted.
- Unmute your phone when speaking.
- When speaking, identify yourself.
- Do not put the phone on hold at any time after the call is connected.
- Once the meeting of creditors is finished, please hang up.
- If you become disconnected before the meeting is finished, please call back.
- The section 341 meeting of creditors will be recorded by the U.S. Trustee. Any other recordings are prohibited.
- Neither the U.S. Trustee nor the Debtors may provide legal advice to any creditors or other parties in interest.

A copy of this notice will be posted on the claims agent's (Stretto) website at:

<https://cases.stretto.com/NS8>

If you have any questions, you may contact Debtors' counsel who are: Josef W. Mintz, Esq. Blank Rome 1201 N Market Street, Ste. 800, Wilmington, DE 19801, Phone 302-425-6400.

**ANDREW R. VARA**  
**UNITED STATES TRUSTEE, REGIONS 3 AND 9**

Dated: November 2, 2020

By: /s/ Timothy J. Fox  
Timothy J. Fox, Jr.  
Trial Attorney  
United States Department of Justice  
Office of the United States Trustee  
844 N. King Street, Room 2207, Lockbox 35  
Wilmington, DE 19801