




CLERK, U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

THE DATE OF ENTRY IS ON  
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

  
United States Bankruptcy Judge

Signed August 29, 2024

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

**In re:**

**PIZZA PARENT, LLC, et al.,**

**Reorganized Debtors.<sup>1</sup>**

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**Chapter 11**

**Case No. 21-30155-sgj11**

**(Formerly Jointly Administrated  
under Lead Case CiCi's Holdings, Inc.,  
21-30146)**

**FINAL DECREE APPROVING DISTRIBUTION PLAN FOR GENERAL UNSECURED  
CLAIMS AND CLOSING PIZZA PARENT LLC BANKRUPTCY CASE**

Upon consideration of the *Application for Entry of an Order Approving Distribution Plan for General Unsecured Claims and Closing Pizza Parent LLC Bankruptcy Case* (the

<sup>1</sup> Pursuant to the Plan, the “Reorganized Debtors” in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: CiCi’s Holdings, Inc. (5177); Awesome Acquisition Company (0481); CiCi Acquisition Company, LLC (N/A); CiCi Enterprises, LP (5070); CiCi GP, LLC (2948); CiCi Services, LLC (3586); JMC GP, LLC (8268); JMC Restaurant Distribution, LP (5075); and Pizza Parent, LLC (9534). The Debtors’ principal offices are located at 1080 W. Bethel Road, Coppell, Texas 75019, United States.

“**Application**”)² filed by the Reorganized Debtors, and upon the Court finding that: (i) it has jurisdiction over this matter pursuant to 28 U.S.C. § 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the Reorganized Debtors have shown good, sufficient, and sound business purpose and justification for the relief awarded in this Final Decree; (iv) proper and adequate notice of the Application has been provided, and no other or further notice is necessary; and (v) good and sufficient cause exists for granting the relief set forth herein, based on the record herein; accordingly, and based further upon the representations of counsel, it is **HEREBY ORDERED THAT:**

1. The Application is **GRANTED** to the extent set forth herein.
2. The Reorganized Debtors shall distribute the General Unsecured Recovery Pool on a *pro rata* basis to outstanding, unpaid Holders of Allowed General Unsecured Claims, as set forth in the Distribution Plan.
3. The New Lead Case is hereby closed, effective entry of this Final Decree; *provided* that this Court shall retain jurisdiction as provided in the Plan and Confirmation Order.
4. No later than fourteen days after the date of entry of the Final Decree, the Reorganized Debtors in the Closing Cases shall file all outstanding post-confirmation report(s), if any, through the Effective Date and shall serve a true and correct copy of said statement on the U.S. Trustee.
5. No later than fourteen days after the date of entry of the Final Decree, the Reorganized Debtors shall pay all quarterly fees associated with the New Lead Case that are due and payable under 28 U.S.C. § 1930(a)(6)(A) through the Effective Date of this Final Decree by remitting payment to the United States Trustee Payment Center, P.O. Box 6200–19, Portland,

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<sup>2</sup> Capitalized terms utilized but not defined herein shall have the meaning ascribed to them in the Application.

Oregon, 97228-6200, and shall furnish evidence of such payment to the U.S. Trustee, 1100 Commerce Street, Room 976, Dallas, Texas 75242. The payment shall reflect the appropriate account number for the New Lead Case and shall be transmitted with a “Chapter 11 Quarterly Disbursement and Fee Report” available from the U.S. Trustee. This Court shall retain jurisdiction to enforce payment of fees assessed under 28 U.S.C. § 1930(a)(6)(A) and (B).

6. The Reorganized Debtors and its agents are authorized to take all actions necessary to effectuate the relief granted pursuant to this Final Decree in accordance with the Application.

7. Notwithstanding anything to the contrary, the terms and conditions of this Final Decree shall be immediately effective and enforceable upon its entry.

8. The Court retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Final Decree.

### End of Order ###

Prepared and submitted by:

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