

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MOBITV, INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 21-10457 (LSS)

Jointly Administered

Related to Docket No. 505

**NOTICE OF (A) ENTRY OF ORDER CONFIRMING THE  
CHAPTER 11 PLAN OF LIQUIDATION OF THE DEBTORS; (B) OCCURRENCE  
OF THE EFFECTIVE DATE; AND (C) CERTAIN IMPORTANT DEADLINES**

**TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:**

**PLEASE TAKE NOTICE** that an order [Docket No. 505] (the “Confirmation Order”) confirming the *First Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation* (as modified, the “Plan”), was entered by the Honorable Laurie Selber Silverstein, United States Bankruptcy Judge, and docketed by the Clerk of the United States Bankruptcy Court for the District of Delaware (the “Court”) on September 23, 2021. A capitalized term used but not defined herein shall have the meaning ascribed to it in the Plan or the Confirmation Order, as applicable.

**PLEASE TAKE FURTHER NOTICE** that copies of the Confirmation Order, the Plan, and the related documents, are available to be viewed at the Bankruptcy Court’s website (<https://www.deb.uscourts.gov>) for a small fee. To access the Court’s website, you will need a PACER password and login, which can be obtained at <https://pacer.uscourts.gov>.

**PLEASE TAKE FURTHER NOTICE** that the Effective Date of the Plan occurred on September 23, 2021.

**PLEASE TAKE FURTHER NOTICE** that, unless otherwise provided by the Plan, the Confirmation Order, or any other applicable order of the Bankruptcy Court, (a) all requests for payment of Administrative Claims arising on or after June 1, 2021, other than Professional Fee Claims, must be filed with the Claims Agent and served on the Liquidation Trustee by no later than **October 23, 2021** (the “Final Administrative Claims Bar Date”) and (b) all requests for payment of Professional Fee Claims must be filed with the Bankruptcy Court no later than **October 23, 2021** (the “Professional Fee Bar Date”). Holders of Administrative Claims that do not timely file and serve requests for payment of Administrative Claims by the Final Administrative Claims

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor’s U.S. tax identification number are as follows: MobiTV, Inc. (2422) and MobiTV Service Corporation (8357). The Debtors’ mailing address is 350 S. Grand Avenue, Suite 3000, Los Angeles, CA 90071.

Bar Date shall be forever barred from asserting such claims against the Debtors or the Liquidation Trust.

**PLEASE TAKE FURTHER NOTICE** that all executory contracts and unexpired leases not assumed before the Effective Date, or subject to a pending motion to assume as of the Effective Date, are rejected pursuant to Section 8.01 of the Plan as of the Effective Date. Any proofs of claim based upon the rejection of a Debtor's executory contract or unexpired lease pursuant to the Plan must be filed by no later than thirty (30) calendar days after service of this Notice. Claims arising from the rejection of an executory contract or unexpired lease that are not filed by the foregoing deadline shall be discharged and forever barred.

**PLEASE TAKE FURTHER NOTICE** that the Plan and its provisions are binding on the Debtors, the Liquidation Trustee, the Liquidation Trust, any holder of a Claim against, or Interest in, the Debtors and such Holder's respective successors and assigns, whether or not the Claim or Interest of such Holder is impaired under the Plan and whether or not such Holder voted to accept the Plan.

Dated: September 23, 2021  
Wilmington, Delaware

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