

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BL SANTA FE, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 21-11190 (MFW)

(Jointly Administered)

Ref. Docket No.: 162

**NOTICE OF (I) ENTRY OF CONFIRMATION ORDER
AND (II) OCCURRENCE OF THE PLAN EFFECTIVE DATE**

PLEASE TAKE NOTICE that, on October 21, 2021, the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) entered its *Findings of Fact, Conclusions of Law and Order (A) Approving Adequacy of Disclosure Statement, and (B) Confirming Chapter 11 Plan of BL Santa Fe, LLC and BL Santa Fe (Mezz), LLC* [Docket No. 162] (the “**Confirmation Order**”), confirming the *Chapter 11 Plan of BL Santa Fe, LLC and BL Santa Fe (Mezz), LLC* (as confirmed, the “**Plan**”) ² proposed by the above-captioned debtors and debtors in possession (the “**Debtors**”), a copy of which is attached to the Confirmation Order as Exhibit A.

PLEASE TAKE FURTHER NOTICE that the Plan Effective Date occurred on October 29, 2021.

PLEASE TAKE FURTHER NOTICE that pursuant to the Confirmation Order, the release, injunction, discharge, and exculpation provisions in Article VIII of the Plan are now in full force and effect.

PLEASE TAKE FURTHER NOTICE that Holders of Administrative Expense Claims for Professional Fees shall file and serve applications for final allowance and payment of their Professional Claim **no later than November 29, 2021**. Objections to any Professional Claim must be filed and served on Reorganized Senior Borrower, JBL HoldCo, Reorganized Mezzanine Borrower, and the applicable Professional within twenty-one (21) days after the filing of the final fee application with respect to the Professional Claim.

PLEASE TAKE FURTHER NOTICE that, in the event that the rejection of an Executory Contract or Unexpired Lease under the Plan results in damages to the other party or parties to such Executory Contract or Unexpired Lease, any Claim for such damages shall be forever barred and shall not be enforceable against the Debtors, Reorganized Senior Borrower, JBL HoldCo and/or Reorganized Mezzanine Borrower, as applicable, or the respective Estates of the Debtors and

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: BL Santa Fe, LLC (4586) and BL Santa Fe (Mezz), LLC (1098). The Debtors’ mailing address is 1297 Bishops Lodge Rd, Santa Fe, NM 87501.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Plan.

Reorganized Senior Borrower and Reorganized Mezzanine Borrower, as applicable, or their properties or interests in property, unless a Proof of Claim is filed with the Bankruptcy Court and served upon the Reorganized Senior Borrower, JBL HoldCo and Reorganized Mezzanine Borrower, **no later than November 29, 2021.**

PLEASE TAKE FURTHER NOTICE that the Confirmation Order, the Plan, and all other documents incorporated therein are available for inspection at the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, between the hours of 8:00 a.m. to 4:00 p.m. (Prevailing Eastern Time). Copies of the Confirmation Order, the Plan, or other documents incorporated therein, can also be accessed free of charge (i) at the case-specific website for the chapter 11 cases maintained by the Debtors' claims, noticing, and solicitation agent, Bankruptcy Management Solutions, Inc. (d/b/a Stretto), at <http://cases.stretto.com/BLSantaFe>, by clicking the link on the right-most tab entitled "Plan and Solicitation," or (ii) upon request made to undersigned counsel for the Debtors.

Dated: Wilmington, Delaware
October 29, 2021

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Joseph M. Mulvihill

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