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*Proposed Counsel to the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
Debtors.)	(Jointly Administered)

NOTICE OF FILING OF EXPANDED COIN REPORT

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the “Debtors”) hereby file the *Expanded Coin Report* detailing their consolidated liabilities, deployment, and assets, on a per-coin basis as of September 2, 2022 (the “Expanded Coin Report”), which is attached hereto as Exhibit A.

PLEASE TAKE NOTICE that the Debtors intend to file forecasts and reporting similar to the Expanded Coin Report on a monthly basis throughout these chapter 11 cases.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

PLEASE TAKE FURTHER NOTICE that copies of the Expanded Coin Report and other pleadings filed in the above-captioned chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <http://www.cases.stretto.com/celsius>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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New York, New York
Dated: September 14, 2022

/s/ Joshua A. Sussberg

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Exhibit A

Expanded Coin Report

(See attached)

Celsius Network

Assets by Coin Type as of September 2, 2022
(USD, \$MMs)

Coin Type	Coins in Celsius' Possession									Deployed Coins						Total Coin Assets	Total Coin Liabilities	
	Fireblocks					Celsius				Total Coins in Possession	DeFi ⁽¹⁾⁽²⁾	Staking ⁽²⁾	Exchanges & Trusts					Other Assets
	Celsius Network Limited (UK)	Celsius Network LLC (US)	Celsius Network Finance	Celsius Network EU UAB (LT)	Celsius OTC	Celsius Mining LLC	Custody Assets	GK8	Loans				Trusts					
CEL	\$ 520.0	\$ 384.0	\$ 0.0	\$ 0.0	\$ 21.2	\$ -	\$ 2.7	\$ -	\$ -	\$ 927.9	\$ 0.4	\$ -	\$ -	\$ 0.3	\$ -	\$ 928.6	\$ 394.0	
ETH**	1.4	11.6	0.0	0.1	0.0	-	66.3	0.0	-	79.5	44.6	519.0	4.0	8.0	-	655.1	1,642.1	
stETH**	620.4	-	-	-	-	-	-	-	-	620.4	-	-	-	-	-	620.4	-	
WBTC*	452.5	-	-	-	-	-	0.0	-	-	452.5	9.0	-	3.7	-	-	465.1	2.2	
BTC*	184.6	0.7	-	-	-	1.4	70.4	-	-	257.19	-	-	3.0	26.0	0.5	286.7	2,097.7	
USDC	2.4	0.7	0.0	-	-	-	36.1	-	-	39.3	0.1	-	229.7	2.4	7.5	279.0	945.8	
MATIC	0.0	6.8	-	-	-	-	5.8	1.0	-	13.5	0.0	39.4	4.0	-	22.7	79.6	214.5	
USDT ERC20	17.7	0.1	0.0	-	-	-	1.9	-	-	19.8	-	-	47.2	1.1	-	68.1	121.4	
ADA	0.1	0.0	0.0	0.0	-	-	3.9	0.5	-	4,546	-	37.7	4.7	0.0	0.3	47.2	121.0	
LINK	19.4	0.4	-	-	0.0	-	3.4	-	-	23.3	0.0	-	0.0	0.0	-	23.3	65.8	
WETH**	-	0.2	-	-	-	-	-	-	-	0.2	-	-	5.5	-	11.7	17.3	-	
GUSD	-	0.0	-	-	-	-	4.6	-	-	4.7	0.0	-	10.8	-	-	15.5	86.5	
DOT	1.9	0.0	0.0	-	0.0	-	1.2	-	-	3.0	1.6	7.3	0.9	0.7	-	13.5	34.7	
LTC	4.8	1.2	-	-	-	-	1.1	-	-	7.1	-	-	5.1	0.0	-	12.3	26.6	
FTT	11.5	0.0	-	-	-	-	-	-	-	11.5	-	-	-	0.0	-	11.5	11.5	
MCDAI	0.0	1.5	0.0	-	0.0	-	0.5	-	-	1.9	0.0	-	8.8	0.0	-	10.7	4.5	
AAVE	0.0	0.2	0.0	-	-	-	0.4	-	-	0.6	8.3	-	0.5	-	-	9.4	11.0	
TGBP	8.7	0.4	-	-	-	-	0.1	-	-	9.2	-	-	-	-	-	9.2	8.6	
BCH	6.0	0.0	-	-	-	-	0.1	-	-	6.2	-	-	-	0.0	-	6.2	6.0	
UNI	2.5	1.0	0.0	-	0.0	-	0.3	-	-	3.8	0.0	-	1.7	-	-	5.5	11.5	
BNB	3.5	0.1	-	0.0	-	-	0.0	-	-	3.6	-	-	1.5	-	-	5.2	22.9	
SOL	0.0	0.1	-	-	-	-	2.4	-	-	2.5	-	-	2.5	-	0.0	5.0	29.6	
XLM	4.4	0.0	0.0	-	0.0	-	0.4	-	-	4.8	-	-	-	0.0	-	4.8	9.9	
EOS	1.2	0.0	0.0	-	-	-	0.1	-	-	1.3	-	-	2.0	1.5	-	4.8	6.6	
SNX	2.7	0.0	-	-	-	-	0.6	-	-	3.3	1.3	-	-	-	-	4.7	21.7	
Top 25 Subtotal	\$ 1,865.9	\$ 409.0	\$ 0.0	\$ 0.2	\$ 21.2	\$ 1.4	\$ 202.5	\$ 1.5	\$ 2,501.7	\$ 65.3	\$ 603.4	\$ 335.7	\$ 40.1	\$ 42.6	\$ 3,588.8	\$ 5,896.1		
Other Coins	20.2	4.7	0.0	1.1	0.0	-	8.6	-	-	34.6	1.3	1.4	8.9	4.8	5.5	56.6	208.0	
Total Coin Value	\$ 1,886.1	\$ 413.7	\$ 0.0	\$ 1.3	\$ 21.2	\$ 1.4	\$ 211.1	\$ 1.5	\$ 2,536.3	\$ 66.7	\$ 604.8	\$ 344.7	\$ 44.9	\$ 48.1	\$ 3,645.4	\$ 6,104.1		
Net Coin Position																\$	(2,458.7)	
Net USD-Denominated Assets / (Liabilities)																	1,638.4	
Reserves																	(408.4)	
Equity																	(1,228.7)	
Memo: BTC Equiv.*	\$ 637.1	\$ 0.7	\$ -	\$ -	\$ -	\$ 1.4	\$ 70.5	\$ -	\$ 709.7	\$ 9.0	\$ -	\$ 6.7	\$ 26.0	\$ 0.5	\$ 751.9	\$ 2,099.9		
Memo: ETH Equiv.**	621.8	11.8	0.0	0.1	0.0	-	66.3	0.0	700.1	44.6	519.0	9.5	8.0	11.7	1,292.8	1,642.1		
Memo: Stablecoins	20.1	2.8	0.0	0.1	0.0	-	44.0	-	67.0	0.9	-	300.9	3.5	7.5	379.8	1,210.0		

(1) DeFi is primarily comprised of deployed coins, but a portion of coins remain undeployed within the DeFi workspace on Fireblocks

(2) DeFi / Staking assets may not represent direct exposure to the underlying coins; these assets include rights to receive the underlying coins or a synthetic representation of the underlying coins