

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

---

In re:	)	Chapter 11
	)	
CELSIUS NETWORK LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 22-10964 (MG)
	)	
Debtors.	)	(Jointly Administered)

---

**JOINT STIPULATION  
AND AGREED SCHEDULING ORDER BY AND AMONG THE  
DEBTORS, THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS, AND CORE SCIENTIFIC, INC. WITH RESPECT TO SCHEDULE**

This stipulation and agreed scheduling order (this “Stipulation and Order”) is entered into by and among the Debtors, the Official Committee of Unsecured Creditors (the “Committee”) and Core Scientific, Inc. (“Core Scientific”).

**Recitals**

**WHEREAS**, on September 28, 2022, the Debtors filed the *Debtors’ Motion to Enforce the Automatic Stay and for Civil Contempt* [Docket No. 917] (“Debtors’ Motion”).

**WHEREAS**, on October 9, 2022, Core Scientific filed a letter on the docket [Docket No. 997] seeking an extension of a hearing on the Debtors’ Motion and indicating Core Scientific may file its own motion for affirmative relief (the “Core Scientific Motion”).

**WHEREAS**, on October 10, 2022, the Debtors filed a responsive letter on the docket [Docket No. 1003].

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

**WHEREAS**, the Debtors, Core Scientific and the Committee (the “Parties”) have met and conferred regarding scheduling for the Debtors’ Motion and the Core Scientific Motion.

**WHEREAS**, the Parties now jointly submit this Stipulation and Order and respectfully request that the Court approve the schedule set forth below.

**IT IS THEREFORE STIPULATED AND AGREED, AND UPON COURT APPROVAL HEREOF, IT IS HEREBY ORDERED THAT:**

1. The deadline for the Committee and Core Scientific to file a response or joinder to the Debtors’ Motion is October 19, 2022.

2. The deadline for Core Scientific to file the Core Scientific Motion seeking affirmative relief is October 19, 2022.

3. The deadline for all depositions is November 1, 2022, unless declarations from any new witnesses are added after November 1, in which case such witnesses shall be made available for deposition on or before November 8.

4. The deadline for the Debtors and the Committee to file a reply in support of the Debtors’ Motion is November 4, 2022.

5. The deadline for the Debtors and the Committee to file a response to the Core Scientific Motion is November 4, 2022.

6. The deadline for Core Scientific to file a reply in support of the Core Scientific Motion is November 7, 2022.

7. A hearing on both motions will be held at the Court’s earliest convenience on or after November 9, 2022. For the avoidance of doubt, the Debtors’ Motion will not be going forward at the omnibus hearing to be held on October 20, 2022, at 10:00 a.m. (Prevailing Eastern Time). The Parties will seek to be efficient in their presentation of evidence, but at this time they estimate that an evidentiary hearing will take approximately one day.

8. At the hearing, direct testimony will be submitted by declaration, and the declarant will be available for live cross examination. The parties may submit direct testimony declarations from any witness who has been identified and deposed on or before November 8, and the deadline for such declarations will be November 8, 2022. Alternatively, the parties may rely on any declaration submitted in conjunction with their pleadings as the direct testimony for the declarant.

*[Remainder of page intentionally left blank]*

**SO STIPULATED:**

Dated: October 18, 2022

/s/ Ray C. Schrock

**WEIL, GOTSHAL & MANGES LLP**

Ray C. Schrock, P.C.  
David J. Lender  
Ronit J. Berkovich  
Theodore E. Tsekerides  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Email: ray.schrock@weil.com  
david.lender@weil.com  
ronit.berkovich@weil.com  
theodore.tsekerides@weil.com

*Counsel to Core Scientific, Inc.*

/s/ David M. Turetsky

**WHITE & CASE LLP**

David M. Turetsky  
Keith H. Wofford  
Samuel P. Hershey  
1221 Avenue of the Americas  
New York, New York 10020  
Telephone: (212) 819-8200  
Facsimile: (212) 354-8113  
Email: david.turetsky@whitecase.com  
kwofford@whitecase.com  
sam.hershey@whitecase.com

-and-

Michael C. Andolina (admitted *pro hac vice*)  
Gregory F. Pesce (admitted *pro hac vice*)  
111 South Wacker Drive, Suite 5100  
Chicago, Illinois 60606  
Telephone: (312) 881-5400  
Facsimile: (312) 881-5450  
Email: mandolina@whitecase.com  
gregory.pesce@whitecase.com

-and-

/s/ Joshua A. Sussberg

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

Joshua A. Sussberg, P.C.  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900  
Email: jsussberg@kirkland.com

-and-

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)  
Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)  
Christopher S. Koenig  
Dan Latona (admitted *pro hac vice*)  
300 North LaSalle Street  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200  
Email: patrick.nash@kirkland.com  
ross.kwasteniet@kirkland.com  
chris.koenig@kirkland.com  
dan.latona@kirkland.com

-and-

Judson Brown, P.C. (admitted *pro hac vice*)  
T.J. McCarrick (admitted *pro hac vice*)  
Leah Hamlin (admitted *pro hac vice*)  
1301 Pennsylvania Avenue NW  
Washington, D.C. 20004  
Telephone: (202) 389-5000  
Facsimile: (202) 389-5200  
Email: judson.brown@kirkland.com  
tj.mccarrick@kirkland.com  
leah.hamlin@kirkland.com

*Counsel to the Debtors and Debtors in Possession*

Aaron E. Colodny (admitted *pro hac vice*)  
555 South Flower Street, Suite 2700  
Los Angeles, California 90071  
Telephone: (213) 620-7700  
Facsimile: (213) 452-2329  
Email: aaron.colodny@whitecase.com

*Counsel to the Official Committee of  
Unsecured Creditors*

**IT IS SO ORDERED.**

Dated: October 19, 2022  
New York, New York

/s/ Martin Glenn  
MARTIN GLENN  
Chief United States Bankruptcy Judge