

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

)	Chapter 11
In re:)	
)	Case No. 22-10580 (JKS)
LEGACY EJY INC., <i>et al.</i> , ¹)	(Jointly Administered)
)	
Debtors.)	Re: Docket Nos. 565, 660, 689
)	
)	

**NOTICE OF ENTRY OF ORDER CONFIRMING THE DEBTORS’ AMENDED
COMBINED DISCLOSURE STATEMENT AND CHAPTER 11 PLAN OF
LIQUIDATION AND THE EFFECTIVE DATE**

PLEASE TAKE NOTICE that on December 9, 2022, the above-captioned debtors and debtors in possession (the “Debtors”) filed the *Debtors’ Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation* [Docket No. 660] (as amended, supplemented or otherwise modified, the “Combined Disclosure Statement and Plan”).²

PLEASE TAKE FURTHER NOTICE that a hearing to consider confirmation of the Combined Disclosure Statement and Plan was held on December 14, 2022.

PLEASE TAKE FURTHER NOTICE that on December 14, 2022, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered the *Order Confirming the Debtors’ Amended Combined Disclosure Statement and Chapter 11 Plan* [Docket No. 689] (the “Confirmation Order”).

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Combined Disclosure Statement and Plan occurred on December 15, 2022.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number include: Legacy EJY, Inc. (6891); Legacy EJY Operating Corp. (4543); Legacy EJY Subsidiary LLC (0230). The location of the Debtors’ service address in these chapter 11 cases is 1209 Orange Street, Wilmington DE 19801.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to it in the Combined Disclosure Statement and Plan.

PLEASE TAKE FURTHER NOTICE that, unless otherwise provided by the Confirmation Order, Bar Date Order or the Combined Disclosure Statement and Plan, requests for payment of Administrative Expense Claims (other than 503(b)(9) Claims, which are subject to the General Bar Date, Professional Claims and the Claims of Governmental Units arising under section 503(b)(1)(B), (C) or (D) of the Bankruptcy Code) must be filed **no later than January 16, 2023** (the “Administrative Expense Bar Date”) with the Bankruptcy Court and served on the Post-Effective Date Debtors, the United States Trustee, and Stretto, Inc. in its capacity as the Debtors’ claims and noticing agent (“Agent”). Holders of Administrative Expense Claims that are required to file and serve a request for payment of such Administrative Expense Claims that do not file and serve such a request by the Administrative Expense Bar Date shall be forever barred, estopped, and enjoined from asserting such Administrative Expense Claims against the Debtors, the Post-Effective Date Debtors, or their respective estates and property and such Administrative Expense Claims shall be forever barred and disallowed as of the Effective Date.

PLEASE TAKE FURTHER NOTICE that, in accordance with Article VIII.A of the Combined Disclosure Statement and Plan, on the Effective Date, except as otherwise provided in the Combined Disclosure Statement and Plan or the Confirmation Order, each Executory Contract is deemed automatically rejected unless such Executory Contract (i) has been assumed or rejected by prior order of the Bankruptcy Court or (ii) is the subject of a motion to assume by the Debtors that is pending on the Effective Date. In accordance with Article VIII.B of the Combined Disclosure Statement and Plan, any Claim for such damages arising from the rejection of an Executory Contract, if not heretofore evidenced by a timely filed proof of claim, shall be forever barred and disallowed and shall not be enforceable against the Debtors, the Post-Effective Date Debtors, or their respective estates and property, unless a proof of claim is filed with the Agent at

Legacy EJY, Inc. at al. Claims Processing, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602, and served upon the Plan Administrator, c/o Halperin Battaglia Benzija, LLP, 40 Wall Street, 37th Floor, New York, NY 10005, Attention Alan D. Halperin, Esq. and Debra J. Cohen, Esq., **by no later than January 16, 2023.**

PLEASE TAKE FURTHER NOTICE that, pursuant to Article V.E of the Combined Disclosure Statement and Plan, the deadline for Professionals to file final requests for payment of Professional Claims is **January 16, 2023.**

PLEASE TAKE FURTHER NOTICE that the Combined Disclosure Statement and Plan and Confirmation Order may be viewed for free at Agent's website at <https://cases.stretto.com/EnjoyTechnology> or for a fee on the Bankruptcy Court's website at <http://www.deb.uscourts.gov>.

Dated: December 20, 2022
Wilmington, Delaware

Respectfully submitted,

/s/ Howard A. Cohen

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*Counsel to Alan D. Halperin, solely in his
capacity as Plan Administrator*