

Joshua A. Sussberg, P.C.
Christopher Marcus, P.C.
Christine A. Okike, P.C.
Allyson B. Smith (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 22-10943 (MEW)
)	
Debtors.)	(Jointly Administered)
)	

AGENDA FOR HEARING TO BE HELD
MAY 17, 2023, AT 11:00 A.M. (PREVAILING EASTERN TIME)

Time and Date of Hearing: May 17, 2023, at 11:00 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Michael E. Wiles
United States Bankruptcy Court for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green, Courtroom 617
New York, New York 10004

Hearing Attendance Instructions: In accordance with General Order M-543 (“General Order M-543”), dated March 20, 2020, the Hearing will only be conducted telephonically. Any parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to General Order M-543.

Copies of Motions: A copy of each pleading may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/Voyager>. You may also obtain copies of any pleadings by visiting the Court’s website at

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

<http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

I. Matters Going Forward

1. ***Liquidation Procedures.*** Notice of Filing of the Liquidation Procedures [Docket No. 1374].

Objection Deadline: The objection deadline was May 15, 2023, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Motion for Relief Sought for Violations [Docket No. 1369].
- B. Motion for the Violations of Debtors and the Immediate Return of Crypto Assets in Full to Creditors [Docket No. 1373].
- C. Letter to Judge Wiles [Docket No. 1375].
- D. Letter to Judge Wiles in re: Amended Plan [Docket No. 1383].
- E. Response of the U.S. Securities and Exchange Commission to the Liquidation Procedures [Docket No. 1384].

Related Documents:

- A. Notice of Filing of a Proposed Order Approving the Liquidation Procedures [Docket No. 1393].

Status: This matter is going forward.

[Remainder of page intentionally left blank]

Dated: May 16, 2023
New York, New York

/s/ Joshua A. Sussberg

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C.

Christopher Marcus, P.C.

Christine A. Okike, P.C.

Allyson B. Smith (admitted *pro hac vice*)

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Email: jsussberg@kirkland.com

cmarcus@kirkland.com

christine.okike@kirkland.com

allyson.smith@kirkland.com

Counsel to the Debtors and Debtors in Possession