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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
)
VOYAGER DIGITAL HOLDINGS, INC., *et al.*,¹) Case No. 22-10943 (MEW)
)
Debtors.) (Jointly Administered)
)

**NOTICE OF RESCHEDULED
SALE AND DISCLOSURE STATEMENT HEARING DATE**

PLEASE TAKE NOTICE that, on August 18, 2022, the above-captioned debtors and debtors in possession (the “Debtors”) filed the *Debtors’ Motion for Entry of an Order Approving (I) the Adequacy of the Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto* [Docket No. 289] (the “Disclosure Statement Motion”), which provided notice of a scheduled hearing on September 15, 2022, at 10:00 a.m. (prevailing Eastern Time) to consider approval of the Disclosure Statement Motion (the “Disclosure Statement Hearing”).

PLEASE TAKE FURTHER NOTICE that, on August 22, 2022, the Debtors filed the *Notice of Filing of Revised Bidding Procedures* [Docket No. 328], which provided notice of a hearing on September 29, 2022, to consider approval of the successful bid or bids for the Debtors’ assets (the “Sale Hearing”).

PLEASE TAKE FURTHER NOTICE that, on August 24, 2022, the Debtors filed the *Amended Notice of Hearing to Consider Approval of Disclosure Statement for the First Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 343], which provided notice of the Disclosure

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Statement Hearing being rescheduled for September 29, 2022, at 10:00 a.m. (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that, on August 31, 2022, the Debtors filed the *Notice of Rescheduled Sale and Disclosure Statement Hearing Date* [Docket No. 365], which provided notice of the Disclosure Statement Hearing being rescheduled for September 29, 2022, at 2:00 p.m. (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that the United States Bankruptcy Court for the Southern District of New York has rescheduled the date and time for the Sale Hearing and the Disclosure Statement Hearing in the above-captioned chapter 11 cases for **Wednesday, October 19, 2022, at 2:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that all documents filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/Voyager>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: September 20, 2022
New York, New York

/s/ Joshua A. Sussberg

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