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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
)
VOYAGER DIGITAL HOLDINGS, INC., *et al.*,¹) Case No. 22-10943 (MEW)
)
Debtors.) (Jointly Administered)
)

**NOTICE OF DEADLINES RELATED TO THE
SECOND AMENDED JOINT PLAN OF VOYAGER DIGITAL HOLDINGS, INC. AND ITS
DEBTOR AFFILIATES PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE THAT on October 20, 2022, the United States Bankruptcy Court for the Southern District of New York (the “Court”) entered the *Order (I) Authorizing Entry Into the Asset Purchase Agreement and (II) Granting Related Relief* [Docket No. 581] authorizing Debtor Voyager Digital, LLC to enter into that certain asset purchase agreement with West Realm Shires Inc. (“FTX US”) (the “Asset Purchase Agreement”);

PLEASE TAKE FURTHER NOTICE THAT on October 21, 2022, the United States Bankruptcy Court for the Southern District of New York (the “Court”) entered an order [Docket No. 586] (the “Disclosure Statement Order”): (a) authorizing Voyager Digital Holdings, Inc. and its affiliated debtors and debtors in possession (collectively, the “Debtors”), to solicit acceptances for the *Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 590] (as modified, amended, or supplemented from time to time, the “Plan”);² (b) approving the *First Amended Disclosure Statement for the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 591] (as modified, amended, or supplemented from time to time, the “Disclosure Statement”)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

² Capitalized terms not otherwise defined herein shall have the meaning given to them in the Plan.

as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages (the “Solicitation Packages”); and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan;

PLEASE TAKE FURTHER NOTICE THAT a hearing to consider confirmation of the Plan (the “Confirmation Hearing”) was originally scheduled to be held before the Court on December 8, 2022, at 11:00 a.m. (prevailing Eastern Time), and the deadline to vote on and object to the Plan was originally November 29, 2022 at 4:00 p.m. (the “Voting and Objection Deadline”) (prevailing Eastern Time);

PLEASE TAKE FURTHER NOTICE THAT on November 11, 2022, FTX US and certain of its affiliates commenced filing of voluntary petitions for relief under chapter 11 in the Bankruptcy Court for the District of Delaware (the “FTX Bankruptcy”); and

PLEASE TAKE FURTHER NOTICE THAT in light of the facts and circumstances surrounding the FTX Bankruptcy, the Confirmation Hearing is canceled, and the related Voting and Objection Deadline and other deadlines approved by the Court under the Disclosure Statement Order are no longer in effect.

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Dated: November 15, 2022
New York, New York

/s/ Joshua A. Sussberg

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