Adjourned Hearing Date and Time: January 10, 2023, at 2:00 p.m. (prevailing Eastern Time)
Objection Deadline: January 4, 2023, at 4:00 p.m. (prevailing Eastern Time)

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	)	Chapter 11
VOYAGER DIGITAL HOLDINGS, INC., *et al.*,[1]	)	Case No. 22-10943 (MEW)
Debtors.	)	(Jointly Administered)

NOTICE OF ADJOURNMENT OF HEARING ON DEBTORS' APA MOTION AND CONDITIONAL DISCLOSURE STATEMENT MOTION

PLEASE TAKE NOTICE that, on December 21, 2022, the above-captioned debtors and debtors in possession (the "Debtors") filed the *Debtors' Motion for Entry of An Order (I) Authorizing Entry Into the Binance US Purchase Agreement and (II) Granting Related Relief* [Docket No. 775] (the "APA Motion"), which provided notice of a hearing on January 5, 2023, at 1:00 p.m. (prevailing Eastern Time) to consider approval of the Debtors' entry into that certain asset purchase agreement with BAM Trading Services Inc. d/b/a Binance.US (the "APA Hearing").

PLEASE TAKE FURTHER NOTICE that, on December 22, 2022, the Debtors filed the *Debtors' Motion for Entry of an Order (I) Scheduling a Combined Disclosure Statement*

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors' Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes, and (D) Procedures for Objections, and (IV) Granting Related Relief [Docket No. 779] (the "Conditional Disclosure Statement Motion," and together with the APA Hearing, the "Motions"), which provided notice of a scheduled hearing on January 5, 2023, at 1:00 p.m. (prevailing Eastern Time) to consider approval of the Conditional Disclosure Statement Motion (the "Conditional Disclosure Statement Hearing," and together with the APA Hearing, the "Hearing").

PLEASE TAKE FURTHER NOTICE that, the United States Bankruptcy Court for the Southern District of New York has rescheduled the date and time for the Hearing in the above-captioned chapter 11 cases for **Tuesday, January 10, 2023, at 2:00 p.m. (prevailing Eastern Time)**. In accordance with General Order M-543 dated March 20, 2020, the Hearing will be conducted telephonically. Any parties wishing to participate must do so by making arrangements through CourtSolutions by visiting https://www.court-solutions.com.

PLEASE TAKE FURTHER NOTICE that, any responses or objections to the relief requested in the Motions shall: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York; (c) be filed electronically with the Court on the docket of *In re Voyager Digital Holdings, Inc.*, No. 22-10943 (MEW) by registered users of the Court's electronic filing system and in accordance with all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York (which are available on the Court's website at http://www.nysb.uscourts.gov); and (d) be served so as to be actually received

by **January 4, 2023, at 4:00 p.m. (prevailing Eastern Time)**, by (i) the entities on the Master Service List available on the case website of the Debtors https://cases.stretto.com/Voyager and (ii) any person or entity with a particularized interest in the subject matter of the Motions.

PLEASE TAKE FURTHER NOTICE that, the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates in open court at the Hearing.

PLEASE TAKE FURTHER NOTICE that, copies of the Motions and all other documents filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at https://cases.stretto.com/Voyager. You may also obtain copies of any pleadings by visiting the Court's website at http://www.nysb.uscourts.gov in accordance with the procedures and fees set forth therein.

[*Remainder of page intentionally left blank.*]

Dated: December 23, 2022
New York, New York

/s/ Joshua A. Sussberg

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