

Information to identify the case:

Debtor: Altera Infrastructure L.P., et al. EIN: 98-0512555
 Name

United States Bankruptcy Court for the Southern District of Texas

Case Number: 22-90130 (MI) Date case filed for Chapter 11:
 August 12, 2022

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case**10/20**

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name: See chart below.

List of Jointly Administered Cases

NO.	DEBTOR	ADDRESS	CASE NO.	EIN #
1	Altera Infrastructure L.P.	Altera House Unit 3 Prospect Park, Prospect Road, Arnhall Business Park, Westhill, United Kingdom, AB32 6FJ	22-90130 (MI)	98-0512555
2	ALP Ace B.V.	Maastoren, 40th Floor, Wilhelminakade 95, 3072 AP Rotterdam, The Netherlands	22-90131 (MI)	98-1223049
3	ALP Centre B.V.	Maastoren, 40th Floor, Wilhelminakade 95, 3072 AP Rotterdam, The Netherlands	22-90134 (MI)	98-1224894
4	ALP Defender B.V.	Maastoren, 40th Floor, Wilhelminakade 95, 3072 AP Rotterdam, The Netherlands	22-90140 (MI)	98-1200345
5	ALP Forward B.V.	Maastoren, 40th Floor, Wilhelminakade 95, 3072 AP Rotterdam, The Netherlands	22-90145 (MI)	98-1223048
6	ALP Guard B.V.	Maastoren, 40th Floor, Wilhelminakade 95, 3072 AP Rotterdam, The Netherlands	22-90152 (MI)	98-1222869
7	ALP Ippon B.V.	Maastoren, 40th Floor, Wilhelminakade 95, 3072 AP Rotterdam, The Netherlands	22-90156 (MI)	98-1224640

8	ALP Keeper B.V.	Maastoren, 40th Floor, Wilhelminakade 95, 3072 AP Rotterdam, The Netherlands	22-90153 (MI)	98-1200153
9	ALP Maritime Group B.V.	Maastoren, 40th Floor, Wilhelminakade 95, 3072 AP Rotterdam, The Netherlands	22-90161 (MI)	98-1199169
10	ALP Maritime Holding B.V.	Maastoren, 40th Floor, Wilhelminakade 95, 3072 AP Rotterdam, The Netherlands	22-90163 (MI)	98-1222585
11	ALP Maritime Services B.V.	Maastoren, 40th Floor, Wilhelminakade 95, 3072 AP Rotterdam, The Netherlands	22-90165 (MI)	98-1153384
12	ALP Ocean Towage Holding B.V.	Maastoren, 40th Floor, Wilhelminakade 95, 3072 AP Rotterdam, The Netherlands	22-90166 (MI)	98-1223830
13	ALP Striker B.V.	Maastoren, 40th Floor, Wilhelminakade 95, 3072 AP Rotterdam, The Netherlands	22-90132 (MI)	98-1200566
14	ALP Sweeper B.V.	Maastoren, 40th Floor, Wilhelminakade 95, 3072 AP Rotterdam, The Netherlands	22-90135 (MI)	98-1199680
15	ALP Winger B.V.	Maastoren, 40th Floor, Wilhelminakade 95, 3072 AP Rotterdam, The Netherlands	22-90141 (MI)	98-1223280
16	Altera AI Rayyan L.L.C.	Badehusgata 37, 4014 Stavanger, Norway	22-90148 (MI)	98-0631399
17	Altera Infrastructure Finance Corp.	Altera House Unit 3 Prospect Park, Prospect Road, Arnhall Business Park, Westhill, United Kingdom, AB32 6FJ	22-90154 (MI)	98-1175001
18	Altera Infrastructure FSO Holdings Limited	Altera House Unit 3 Prospect Park, Prospect Road, Arnhall Business Park, Westhill, United Kingdom, AB32 6FJ	22-90133 (MI)	98-1575030
19	Altera Infrastructure GP L.L.C.	Altera House Unit 3 Prospect Park, Prospect Road, Arnhall Business Park, Westhill, United Kingdom, AB32 6FJ	22-90137 (MI)	98-0544651
20	Altera Infrastructure Holdings L.L.C.	Altera House Unit 3 Prospect Park, Prospect Road, Arnhall Business Park, Westhill, United Kingdom, AB32 6FJ	22-90142 (MI)	66-0793098
21	Altera Infrastructure Production Holdings Limited	Altera House Unit 3 Prospect Park, Prospect Road, Arnhall Business Park, Westhill, United Kingdom, AB32 6FJ	22-90149 (MI)	98-1575332
22	Altera Infrastructure Project Services LLC	1999 Bryan Street, Suite 900, Dallas Texas 75201-3136	22-90129 (MI)	38-4219318
23	Altera Knarr AS	Brattørkaia 17A 7010 Trondheim Norway	22-90138 (MI)	98-1226487
24	Altera Production UK Limited	Altera House Unit 3 Prospect Park, Prospect Road, Arnhall Business Park, Westhill, United Kingdom, AB32 6FJ	22-90144 (MI)	N/A
25	Altera Voyageur Production Limited	Altera House Unit 3 Prospect Park, Prospect Road, Arnhall Business Park, Westhill, United Kingdom, AB32 6FJ	22-90150 (MI)	98-1099356
26	Arendal Spirit AS	Badehusgata 37, 4014 Stavanger, Norway	22-90158 (MI)	98-1417100
27	Arendal Spirit L.L.C.	Badehusgata 37, 4014 Stavanger, Norway	22-90159 (MI)	98-1200925
28	Clipper L.L.C.	Badehusgata 37, 4014 Stavanger, Norway	22-90147 (MI)	66-0802019
29	Gina Krog AS	Badehusgata 37, 4014 Stavanger, Norway	22-90157 (MI)	98-1358238
30	Gina Krog Offshore Pte. Ltd.	Badehusgata 37, 4014 Stavanger, Norway	22-90160 (MI)	98-1258279

31	Golar-Nor (UK) Limited	Altera House Unit 3 Prospect Park, Prospect Road, Arnhall Business Park, Westhill, United Kingdom, AB32 6FJ	22-90162 (MI)	N/A
32	Knarr L.L.C.	Brattørkaia 17A 7010 Trondheim Norway	22-90164 (MI)	66-0801755
33	Petrojarl I L.L.C.	Brattørkaia 17A 7010 Trondheim Norway	22-90136 (MI)	98-1225550
34	Petrojarl I Production AS	Brattørkaia 17A 7010 Trondheim Norway	22-90139 (MI)	98-1225865
35	Piranema L.L.C.	Brattørkaia 17A 7010 Trondheim Norway	22-90143 (MI)	66-0777906
36	Piranema Production AS	Brattørkaia 17A 7010 Trondheim Norway	22-90146 (MI)	98-1032339
37	Salamander Production (UK) Limited	Altera House Unit 3 Prospect Park, Prospect Road, Arnhall Business Park, Westhill, United Kingdom, AB32 6FJ	22-90151 (MI)	N/A
38	Voyageur L.L.C.	Brattørkaia 17A 7010 Trondheim Norway	22-90155 (MI)	66-0777909

2. All other names used in the last 8 years: See Rider 1.

3. Address: See chart above.

4. Debtors' attorneys:

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Proposed Co-Counsel to the Debtors
and Debtors in Possession

Debtors' notice and claims agent (for court documents and case information inquiries):

Case Website: <https://cases.stretto.com/Altera>
Email: AlteraInquiries@stretto.com
Telephone: (855) 300-3407 (Toll-Free)
(949) 266-0151 (International)

If by First-Class Mail:
Altera Claims Processing
c/o Stretto, Inc.
410 Exchange, Suite 100
Irvine, CA 92602

If by Hand Delivery or Overnight Mail:
Altera Claims Processing
c/o Stretto, Inc.
410 Exchange, Suite 100
Irvine, CA 92602

<p>5. Bankruptcy Clerk's Office</p> <p>Documents in this case may be filed at this address.</p> <p>You may inspect all records filed in this case at this office or online at www.pacer.gov</p>	<p>United States Courthouse 515 Rusk Avenue Houston, Texas 77002</p> <p>All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at https://cases.stretto.com/Alter</p>	<p>Hours Open: Monday - Friday 8:00 AM - 5:00 PM CT Contact phone: 713-250-5500</p>
<p>6. Meeting of Creditors</p> <p>The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p>October 18, 2022 at 10:00 AM CT</p> <p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>	<p>Location: (866) 707-5468,,6166997#</p>
<p>7. Proof of Claim Deadline:</p>	<p>Deadline for filing proof of claim:</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> • Your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; • You file a proof of claim in a different amount; or • You receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at https://pacer.uscourts.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>	<p>November 4, 2022 at 5:00 PM CT, subject to order of the Court</p>
<p>8. Exception to discharge deadline</p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for filing the complaint: Not applicable</p>	
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>	
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the</p>	

opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

Rider 1
Other Names Used in the Last 8 Years

Current Entity Name	Former Entity Name
Altera Infrastructure L.P.	Teekay Offshore Partners L.P.
Altera Al Rayyan L.L.C.	Teekay Al Rayyan L.L.C.
Altera Infrastructure Finance Corp.	Teekay Offshore Finance Corp.
Altera Infrastructure GP L.L.C.	Teekay Offshore GP L.L.C.
Altera Infrastructure Holdings L.L.C.	Teekay Offshore Holdings L.L.C.
Altera Knarr AS	Teekay Knarr AS
Altera Production UK Limited	Teekay Petrojarl UK Limited
Altera Voyageur Production Limited	Teekay Voyageur Production Limited