

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
ALTERA INFRASTRUCTURE L.P., <i>et al.</i> , <sup>1</sup>	)	Case No. 22-90130 (MI)
Debtors.	)	(Jointly Administered)
	)	

**AGENDA FOR HEARING  
SCHEDULED FOR NOVEMBER 4, 2022, AT 10:00 A.M.  
(PREVAILING CENTRAL TIME), BEFORE JUDGE ISGUR AT THE  
UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT  
OF TEXAS, AT COURTROOM 404, 515 RUSK STREET, HOUSTON, TEXAS 77002**

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**I. Matters Going Forward.**

1. Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, and (IV) Scheduling Certain Dates with Respect Thereto [Docket No. 184].

Related Documents:

- A. Order (I) Conditionally Approving the Adequacy of the Disclosure Statement; (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Plan of Reorganization; (III) Approving the Form of Ballots and Notices in Connection Therewith; and (IV) Scheduling Certain Dates with Respect Thereto [Docket No. 417].
- B. Third Amended Joint Chapter 11 Plan of Reorganization of Altera Infrastructure L.P. and Its Debtor Affiliates [Docket No. 516].
- C. Third Amended Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of Altera Infrastructure L.P. and Its Debtor Affiliates [Docket No. 441].

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' Claims and Noticing Agent at <https://cases.stretto.com/Altera>. The location of Debtor Altera Infrastructure L.P.'s principal place of business and the Debtors' service address in these chapter 11 cases is Altera House, Unit 3, Prospect Park, Prospect Road, Arnhall Business Park, Westhill, AB32 6FJ, United Kingdom.

- D. Proposed Order Approving the Debtors' Disclosure Statement and Confirming the Joint Chapter 11 Plan of Reorganization of Altera Infrastructure L.P. and its Debtor Affiliates [Docket No. 525]
- E. Debtors' AMENDED Witness and Exhibit List [Docket No. 526].
- F. Declaration of James Sean McGuire in Support of Confirmation of the Debtors' Second Amended Joint Chapter 11 Plan of Reorganization [Docket No. 519]
- G. Declaration of Jan Rune Steinsland, Chief Financial Officer of Altera Infrastructure Group Ltd., in Support of Confirmation of the Second Amended Joint Chapter 11 Plan of Reorganization of Altera Infrastructure L.P. and Its Debtor Affiliates [Docket No. 520]
- H. Declaration of Mark Whatley, Senior Managing Director of Evercore Group L.L.C., in Support of Confirmation of the Second Amended Joint Chapter 11 Plan of Reorganization of Altera Infrastructure L.P. and Its Debtor Affiliates [Docket No. 523]
- I. Declaration of David Rush, Senior Managing Director of FTI Consulting, Inc., in Support of Confirmation of the Second Amended Joint Chapter 11 Plan of Reorganization of Altera Infrastructure L.P. and Its Debtor Affiliates [Docket No. 521]
- J. Declaration of Carol Flaton in Support of Confirmation of the Second Amended Joint Chapter 11 Plan of Reorganization of Altera Infrastructure L.P. and Its Debtor Affiliates [Docket No. 522]

**Status:** This matter is going forward. No objections have been filed. All informal objections have been resolved consensually.

Houston, Texas  
November 3, 2022

*/s/ Rebecca Blake Chaikin*

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**Certificate of Service**

I certify that on November 3, 2022, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

*/s/ Rebecca Blake Chaikin*

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Rebecca Blake Chaikin