

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

**LIMETREE BAY SERVICES, LLC, *et al.*,¹
Debtors.**

CHAPTER 11

**CASE NO.: 21-32351 (DRJ)
(Jointly Administered)**

NOTICE OF OCCURRENCE OF EFFECTIVE DATE

PLEASE TAKE NOTICE that, pursuant to an order dated May 20, 2022 (Doc. No. 1454) (the “Confirmation Order”), the *Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Limetree Bay Services, LLC and Affiliated Debtors* (Doc. No. 1413-1) (the “Plan and Disclosure Statement”) was confirmed by the United States Bankruptcy Court for the Southern District of Texas. Unless otherwise defined in this Notice, capitalized terms used herein shall have the meanings ascribed to them in the Plan and Disclosure Statement and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan and Disclosure Statement occurred on **June 10, 2022**, and all conditions thereto have either been satisfied or waived.

PLEASE TAKE FURTHER NOTICE that pursuant to Article V.B. of the Plan and Disclosure Statement, on or prior to 30 days from this Notice of Effective Date, each Professional shall file with the Bankruptcy Court its final fee application seeking final approval of all fees and expenses from the Petition Date through the Effective Date.

PLEASE TAKE FURTHER NOTICE that the documents referenced above may be obtained and are available for review without charge at the website of the Claims Agent,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Limetree Bay Services, LLC (1866); Limetree Bay Refining Holdings, LLC (1776); Limetree Bay Refining Holdings II, LLC (1815); Limetree Bay Refining, LLC (8671); Limetree Bay Refining Operating, LLC (9067); Limetree Bay Refining Marketing, LLC (9222). The Debtors’ mailing address is Limetree Bay Services, LLC, 11100 Brittmoore Park Drive, Houston, TX 77041.

www.bmcgroup.com/limetree, or by contacting the Claims Agent via telephone at (888) 909-0100.

Dated: June 10, 2022

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Counsel for the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on June 10, 2022, a copy of the foregoing was filed with the Court using the CM/ECF System, which will provide notice of such filing to all parties requesting such notice and by email or U.S. First Class Postage Prepaid Mail to all creditors and parties in interest.

/s/ Elizabeth A. Green

Elizabeth A. Green