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9  
 10 **UNITED STATES BANKRUPTCY COURT**  
 11 **DISTRICT OF NEVADA**

12 In re

13 CASH CLOUD, INC.,  
 dba COIN CLOUD,

14 Debtor.

Case No. BK-23-10423-mkn

Chapter 11

15 **NOTICE OF AUCTION RESULTS**  
 16 **REGARDING SALE OF**  
 17 **SUBSTANTIALLY ALL OF THE**  
 18 **DEBTOR’S ASSETS**

Auction Date: June 2, 2023

18 Cash Cloud, Inc. dba Coin Cloud (“Debtor”), debtor and debtor in possession in the above-  
 19 captioned case (the “Chapter 11 Case”), by and through its counsel Fox Rothschild LLP; respectfully  
 20 submit this *Notice of Auction Results Regarding Sale of Substantially All of the Debtors Assets*, and  
 21 represent as follows:

22 1. on April 7, 2023, Debtor filed a *Motion for Entry of an Order: (A) Approving Auction*  
 23 *and Bidding Procedures for Potential Plan Sponsors or the Purchase of Substantially All of the*  
 24 *Debtors Assets; (B) Approving Form Notice to Be Provided to Interested Parties; and (C) Scheduling*  
 25 *a Hearing to Consider Approval of the Highest and Best Transaction, Cure Objections, and*  
 26 *Confirmation of the Proposed Toggle Plan* [ECF No. 392]; (the “Sale Motion”).<sup>1</sup>

27 \_\_\_\_\_  
 28 <sup>1</sup> Capitalized terms not defined herein shall have the meanings assigned to them in the Sale  
 Motion.

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