

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
Benitago Inc., <i>et al.</i> , ¹)	Case No. 23-11394 (SHL)
)	Jointly Administered
Debtors.)	Objection Deadline:
)	February 27, 2024 at 5:00 p.m. ET

**FOURTH MONTHLY FEE STATEMENT OF DECHERT LLP FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
JANUARY 1, 2024 THROUGH FEBRUARY 2, 2024**

Name of Applicant:	Dechert LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Effective Date of Retention:	Nunc Pro Tunc to September 19, 2023
Period for which compensation and reimbursement is sought:	January 1, 2024 through February 2, 2024
Amount of compensation sought as actual, reasonable, and necessary:	\$82,405.00²
Eighty percent of actual, reasonable and necessary compensation:	\$65,924.00
Amount of expense reimbursement sought as actual, reasonable, and necessary:	\$448.97

This is a(n): Monthly Interim Final application.

Is this the first monthly statement? Yes No

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Benitago, Inc. (4084); Acrux LLC (9391); Aludra Limited (4147); Algedi LLC (3835); Biham LLC (4095); Canopus LLC (8124); Denebola LLC (5430); Errai LLC (7652); Felis LLC (4176); Ginan LLC (2439); Hamal LLC (1775); Izar LLC (6010); Jabbar LLC (0658); Kamuy LLC (8461); Lich LLC (2892); Maasym LLC (9332); Nusakan LLC (1861); Okab LLC (6499); Phact LLC (3663); Chechia LLC (N/A); Dalim LLC (4741); Segin LLC (8849); Taiyi LLC (N/A); Veritate LLC (6416); Wazn LLC (7193); Yildun LLC (3017); Bharani LLC (1732); Alhena LLC (7613); and Revati LLC (0170). The location of the Debtors' service address for purposes of these chapter 11 cases is: 1 Liberty Street, Ste. 320, New York, New York 10006.

² This amount reflects a voluntary reduction in fees in the amount of \$16,746.50.

This application includes 19.6 hours with a value of \$11,550.00 incurred in connection with the preparation of Fee Statements.

Compensation by Individual

Name of Professional Person	Position of the Applicant	Year of Obtaining License to Practice (if Applicable)	Hourly Billing Rate (Including Changes)	Total Billed Hours	Total Compensation
Douglas Mannal	Partner	2001	1,825.00	20.90	38,142.50
Stephen M. Wolpert	Counsel	2007	1,300.00	2.40	3,120.00
Donghao Yan	Associate	2023	830.00	38.50	31,955.00
Matthew B. Stone	Legal Assistant	N/A	525.00	17.50	9,187.50
Total				79.30	\$82,405.00
Total Amount Requested Herein					\$65,924.00

The blended hourly billing rate of professionals for all services provided during the Fee Period is \$1,039.16.

Compensation by Project Category

Code	Project Category	Total Hours	Total Fees
001	Retention and Fee Applications	19.60	11,550.00
002	DIP/Cash Collateral/Cash Management	4.80	5,858.00
006	Use, Sale, and Lease of Property	2.20	1,826.00
009	Claims Administration and Objections	4.70	6,488.00
013	Hearings	5.90	7,492.00
016	Plan/Disclosure Statement/Confirmation	31.00	37,689.50
019	Committee	11.10	11,501.50
Total		79.30	\$82,405.00

Expense Summary

Expenses Category	Total Expenses
Docket Fees	31.55
Document Storage/Retrieval	256.65
Federal Express Charges	160.77
Total	\$448.97

1. Dechert was employed as counsel to the Committee in connection with these chapter 11 cases pursuant to an order entered by this Court on November 22, 2023 [Docket No. 218] (the “**Retention Order**”). The Retention Order authorized Dechert to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

2. All services for which compensation is requested by Dechert were performed for or on behalf of the Committee.

SUMMARY OF SERVICES RENDERED

3. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Fee Period showing the amount of \$82,405.00,² of which \$65,924.00 is requested for fees in this Statement. **Exhibit B** is a detailed statement of expenses paid during the Fee Period showing the amount of \$448.97 for reimbursement of expenses.

4. The services rendered by Dechert during the Fee Period are grouped into the categories set forth in **Exhibit A**. The attorneys and paralegals who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in the attachments hereto.

DISBURSEMENTS

5. Dechert has incurred out-of-pocket disbursements during the Fee Period in the amount of \$448.97. This disbursement sum is broken down into categories of charges, including, among other things, document hosting and management, temporary employee expenses, expert consulting charges, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels)

² This amount reflects a voluntary reduction in fees in the amount of \$16,746.50.

provided by Dechert to outside copying services for use in mass mailings, travel expenses, expenses for “working meals,” computerized research, and transcription costs.

6. A complete review of the expenses incurred for the Fee Period may be found in the attachments hereto as **Exhibit B**. To the extent such itemization is insufficient to satisfy the requirements of Rule 2016-1(a) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Southern District of New York (the “**Local Rules**”), Dechert respectfully requests that the Court waive strict compliance with such rule.

7. Costs incurred for computer assisted research are not included in Dechert’s normal hourly billing rates and, therefore, are itemized and included in Dechert’s disbursements. Pursuant to Local Rule 2016-1, Dechert represents that its rate for duplication is \$.10 per page, there is no charge for incoming or outgoing telecopier transmissions, and there is no surcharge for computerized research.

VALUATION OF SERVICES

8. Attorneys and paraprofessionals of Dechert have expended a total of 79.3 hours on behalf of the Committee in connection with the Debtors’ chapter 11 cases during the Fee Period.

9. The amount of time spent by each of these persons providing services to the Committee for the Fee Period is fully set forth in detail in **Exhibit A**. These are Dechert’s hourly rates for compensation in this case, as reflected in the Retention Application. The value of the services rendered by Dechert for the Fee Period as counsel for the Committee in these cases under chapter 11 is \$82,405.00, of which \$65,924.00 is requested for fees in this Statement.

10. Dechert believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit B** attached hereto are in compliance with the requirements of Local Rule 2016-1.

11. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

12. This Statement covers the period of January 1, 2024 through and including February 2, 2024 with respect to the Committee. Dechert has and will continue to perform additional necessary services for the Committee subsequent to February 2, 2024, for which Dechert will separately seek compensation as appropriate.

Dated: February 13, 2024

Respectfully submitted,

/s/ Douglas Mannal
Douglas Mannal
DECHERT LLP
1095 Avenue of the Americas
New York, New York 10036
Telephone: (212) 698-3500
Facsimile: (212) 698-3599
douglas.mannal@dechert.com

*Attorneys for the Official Committee of
Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
Benitago Inc., <i>et al.</i> , ¹)	Case No. 23-11394 (SHL)
)	
Debtors.)	Jointly Administered

VERIFICATION OF DOUGLAS MANNAL

I, Douglas Mannal, Esquire, hereby declare the following under penalty of perjury:

1. I am a Partner in the applicant firm, Dechert LLP, and have been admitted to the bar of New York since 2001.
2. I have personally performed some of the legal services rendered by Dechert LLP as counsel for the Committee, and I am generally familiar with all other work performed on behalf of the Committee by the lawyers and paraprofessionals in the firm.
3. The facts set forth in the foregoing Statement are true and correct to the best of my knowledge, information and belief.

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Benitago, Inc. (4084); Acrux LLC (9391); Aludra Limited (4147); Algedi LLC (3835); Biham LLC (4095); Canopus LLC (8124); Denebola LLC (5430); Errai LLC (7652); Felis LLC (4176); Ginan LLC (2439); Hamal LLC (1775); Izar LLC (6010); Jabbah LLC (0658); Kamuy LLC (8461); Lich LLC (2892); Maasym LLC (9332); Nusakan LLC (1861); Okab LLC (6499); Phact LLC (3663); Chechia LLC (N/A); Dalim LLC (4741); Segin LLC (8849); Taiyi LLC (N/A); Veritate LLC (6416); Wazn LLC (7193); Yildun LLC (3017); Bharani LLC (1732); Alhena LLC (7613); and Revati LLC (0170). The location of the Debtors' service address for purposes of these chapter 11 cases is: 1 Liberty Street, Ste. 320, New York, New York 10006.

4. I hereby certify under 28 U.S.C. § 1746 that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: February 13, 2024

Respectfully submitted,

/s/ Douglas Mannal _____

Douglas Mannal
DECHERT LLP
1095 Avenue of the Americas
New York, New York 10036
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Facsimile: (212) 698-3599
douglas.mannal@dechert.com

*Attorneys for the Official Committee of
Unsecured Creditors*

EXHIBIT A

Description of Legal Services



Three Bryant Park
1095 Avenue of the Americas
New York, NY 10036-6797
FED. ID. 23-1425587
www.dechert.com

Official Committee of Unsecured Creditors of Benitago Inc.
1 Liberty St
Suite 320
New York, NY 10006

February 12, 2024
Invoice Number 1010129300

Firm Client Matter Number: 408863.204884

Matter Name: Benitago Inc., et al.

Professional Services Rendered Through February 2, 2024

VALUES ON THIS INVOICE ARE BILLED IN USD

TOTAL FEES FOR THIS INVOICE 82,405.00

TOTAL DISBURSEMENTS FOR THIS INVOICE 448.97

TOTAL AMOUNT DUE FOR THIS INVOICE USD 82,853.97

Payment by Wire or ACH

Bank Name: Citi Private Bank
Bank Address: 153 East 53rd St., New York, NY
Account Name: Dechert LLP Main Account
Account #: 759527772 | ABA #: 021272655 | Swift Code: CITIUS33

VALUES ON THIS INVOICE ARE BILLED IN USD

PROFESSIONAL SERVICES RENDERED:

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
001 – Retention and Fee Applications				
01/03/24	Donghao Yan	0.50	001	415.00
	Review professional fee schedule (.2); email Province regarding the same (.3).			
01/08/24	Matthew Stone	3.10	001	1,627.50
	Assist in preparation of December fee statement regarding privilege and confidentiality (2.9); email with Debtors' counsel regarding Province November fee statement (.2).			
01/09/24	Matthew Stone	2.30	001	1,207.50
	Assist in preparation of December fee statement regarding privilege and confidentiality.			
01/10/24	Matthew Stone	2.10	001	1,102.50
	Assist in preparation of December fee statement regarding privilege and confidentiality (1.9); email with D. Mannal regarding fee statements (.2).			
01/18/24	Douglas Mannal	0.30	001	547.50
	Review Dechert December invoice and comments to same.			
01/18/24	Donghao Yan	0.30	001	249.00
	Review and edit Province's fee statement (.3).			
01/18/24	Matthew Stone	4.20	001	2,205.00
	Draft Dechert first interim fee application.			
01/19/24	Donghao Yan	0.20	001	166.00
	Review Dechert's third fee statement (.2).			
01/19/24	Matthew Stone	1.10	001	577.50
	Prepare Dechert December fee statement (1.0); email with H. Yan regarding same (.1).			
01/22/24	Douglas Mannal	0.20	001	365.00
	Review and comments on Dechert December fee statement.			
01/23/24	Matthew Stone	1.30	001	682.50
	Revise interim fee application (1.1); calendar objection deadline regarding monthly fee statements (.2).			
01/24/24	Matthew Stone	1.70	001	892.50
	Revise interim fee application (1.5); email with H. Yan regarding budget (.2).			
01/25/24	Donghao Yan	0.60	001	498.00
	Email Debtors' counsel regarding fee applications (.2); discuss the same with B. Stone (.2); email with D. Mannal regarding same (.2).			
01/25/24	Matthew Stone	0.20	001	105.00
	Call with H. Yan regarding Benitago final fee application.			

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
01/29/24	Matthew Stone	0.20	001	105.00
	Review interim fee application (.1); email with H. Yan regarding budget and staffing plan (.1).			
01/30/24	Matthew Stone	0.70	001	367.50
	Draft budget and staffing plan for final fee application (.6); email with H. Yan regarding same (.1).			
01/31/24	Donghao Yan	0.40	001	332.00
	Review professional fees carve out (.2); discuss the same with Province (.2).			
02/01/24	Matthew Stone	0.20	001	105.00
	Email with Togut regarding Province December fee statement.			
001 SUBTOTAL HOURS AND FEES:		19.60		11,550.00
002 – DIP/Cash Collateral/Cash Management				
01/09/24	Donghao Yan	0.60	002	498.00
	Review revised final cash collateral and cash management orders (.4); email S. Wolpert and D. Mannal regarding the same (.2).			
01/09/24	Matthew Stone	0.10	002	52.50
	Calendar revised cash collateral objection deadline for Dechert team.			
01/10/24	Douglas Mannal	0.60	002	1,095.00
	Review cash collateral order (.4); email with S. Wolpert regarding same (.2).			
01/10/24	Donghao Yan	0.40	002	332.00
	Revise final cash collateral and cash management orders (.2); email D. Mannal regarding the same (.1); email Debtors' counsel regarding the same (.1).			
01/10/24	Stephen Wolpert	0.30	002	390.00
	Review drafts of final cash collateral and cash management orders (.4); correspondence with H. Yan and D. Mannal regarding same (.1).			
01/12/24	Douglas Mannal	0.70	002	1,277.50
	Prepare for call with S. Wolpert and H. Yan regarding final cash collateral order and cash management order (.3); call with S. Wolpert and H. Yan regarding final cash collateral order and cash management order (.4).			
01/12/24	Donghao Yan	1.10	002	913.00
	Review revised final cash management and cash collateral orders (.5); discuss the same with D. Mannal and S. Wolpert (.4); email the Debtors regarding the same (.2).			
01/12/24	Stephen Wolpert	1.00	002	1,300.00
	Review and comment on cash collateral and cash management orders (.4); follow up correspondence with H. Yan and D. Mannal regarding same (.2); call with D. Mannal and H. Yan regarding same (.4).			
002 SUBTOTAL HOURS AND FEES:		4.80		5,858.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
006 – Use, Sale, and Lease of Property				
01/03/24	Donghao Yan	1.90	006	1,577.00
	Review revised indemnity motion and order (.9); discuss the same with D. Mannal (.4); revise proposed order to indemnity motion (.4); discuss proposed order with Debtors' counsel (.2).			
01/04/24	Donghao Yan	0.30	006	249.00
	Review revised draft motion related to indemnity (.2); email the Debtors' counsel regarding the same motion (.1).			
006 SUBTOTAL HOURS AND FEES:		2.20		1,826.00
009 – Claims Administration and Objections				
01/08/24	Douglas Mannal	0.20	009	365.00
	Telephone call with H. Yan regarding claims (.1); email with H. Yan regarding same (.1).			
01/10/24	Douglas Mannal	1.00	009	1,825.00
	Call with Province regarding unsecured claims and potential objections (.2); review various proofs of claim (.3); telephone call with H. Yan on next steps on claims and escrow account (.3); telephone call with Togut regarding same (.2).			
01/12/24	Douglas Mannal	0.20	009	365.00
	Review claims analysis (.2).			
01/15/24	Douglas Mannal	0.60	009	1,095.00
	Call with H. Yan and Province regarding claims analysis (.3); attention to same (.3).			
01/15/24	Donghao Yan	0.60	009	498.00
	Call with Province and D. Mannal regarding claims issues (.3); email D. Mannal regarding claims pool (.3).			
01/16/24	Douglas Mannal	0.60	009	1,095.00
	Review claims analysis and analyze potential objections.			
01/17/24	Donghao Yan	0.90	009	747.00
	Review claims objection filed by the Debtors (.3); email Province regarding claims (.2); discuss claims administration with Province (.2); coordinate collection of tax forms (.2).			
01/21/24	Donghao Yan	0.50	009	415.00
	Review stipulation settling a claim (.2); email Committee member regarding the same (.2); email the Debtors regarding the same (.1).			
01/22/24	Donghao Yan	0.10	009	83.00
	Email Committee member and the Debtors' counsel regarding claims administration (.1).			
009 SUBTOTAL HOURS AND FEES:		4.70		6,488.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
013 – Hearings				
01/12/24	Matthew Stone	0.30	013	157.50
	Email with D. Mannal regarding confirmation hearing (.1); register D. Mannal and H. Yan for same (.2).			
01/16/24	Donghao Yan	1.00	013	830.00
	Email Province regarding hearing (.1); email D. Mannal regarding hearing talking points (.2); prepare hearing talking points (.7).			
01/17/24	Douglas Mannal	2.70	013	4,927.50
	Prepare for confirmation hearing (1.6); meeting with H. Yan regarding same (.3); attend confirmation hearing (.8).			
01/17/24	Donghao Yan	1.90	013	1,577.00
	Prepare for hearing (.8); discuss hearing talking points with D. Mannal (.3); attend hearing (.8).			
013 SUBTOTAL HOURS AND FEES:		5.90		7,492.00
016 – Plan/Disclosure Statement/Confirmation				
01/02/24	Douglas Mannal	0.80	016	1,460.00
	Meeting with H. Yan regarding status update (.4); review plan provisions regarding releases and retained Causes of Action (.4).			
01/02/24	Donghao Yan	0.40	016	332.00
	Discuss plan with D. Mannal.			
01/03/24	Douglas Mannal	1.20	016	2,190.00
	Email with H. Yan regarding status (.2); review plan supplement (.3); research preference issue (.3); review and comment on Quinn order (.2); attention to reporting update (.2).			
01/04/24	Douglas Mannal	0.50	016	912.50
	Telephone calls/emails with H. Yan regarding voting and plan issues (.2); review plan regarding same (.3).			
01/04/24	Donghao Yan	0.80	016	664.00
	Review schedules as related to the plan supplement (.3); email Province regarding general unsecured claim distribution (.3); discussion the same with D. Mannal (.2).			
01/06/24	Donghao Yan	0.50	016	415.00
	Review plan supplement (.5).			
01/08/24	Donghao Yan	0.40	016	332.00
	Email Province regarding plan distribution (.2); discuss plan distribution with D. Mannal (.1); email the Debtors' counsel regarding the same (.1).			
01/09/24	Douglas Mannal	0.50	016	912.50
	Review claims and distribution mechanics in Plan (.2); telephone call with H. Yan regarding same (.2); email with Province regarding same (.1).			

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
01/09/24	Donghao Yan	0.40	016	332.00
	Discuss plan distribution with the Debtors' counsel (.1); summarize call with the Debtors' counsel (.2); email Debtors' counsel regarding the same (.1).			
01/10/24	Douglas Mannal	0.70	016	1,277.50
	Analyze plan and confirmation order (.2); call with H. Yan regarding same (.4); email with H. Yan regarding same (.1).			
01/10/24	Donghao Yan	0.90	016	747.00
	Prepare for call with the Debtors regarding plan distribution (.2); attend the same (.1); call with D. Mannal regarding plan and disclosure issues (.4); email with D. Mannal regarding same (.2).			
01/11/24	Douglas Mannal	1.90	016	3,467.50
	Review plan and general unsecured claims pool distribution mechanics (.3); telephone call with H. Yan regarding same (.2); prepare for call with Togut regarding same and next steps (.2); call with Togut regarding same (.2); call with Province regarding claims analysis (.3); review and comment on confirmation order and disbursement agent documents (.5); call with H. Yan regarding distribution accounts (.2).			
01/11/24	Donghao Yan	5.00	016	4,150.00
	Email the Debtors' counsel regarding claims reconciliation (.2); discuss distribution with S. Wolpert (.2); review and provide comments to distribution agent agreement (.8); review and provide comments to confirmation order (2.1); review escrow agreement (.4); discuss confirmation order with D. Mannal (.2); further revise confirmation order and distribution agent agreement (.4); discuss distribution accounts with D. Mannal (.2); attend call with distribution agent (.4).			
01/11/24	Stephen Wolpert	0.80	016	1,040.00
	Research for precedents for escrow agreements (.5); discussion with H. Yan regarding same (.2); correspondence with H. Yan regarding same (.1).			
01/12/24	Douglas Mannal	1.40	016	2,555.00
	Call with H. Yan regarding Benitago confirmation order (.5); review and comments to Distribution Agent Agreement and revisions to plan regarding same (.3); email with Togut regarding confirmation hearing (.2); review revisions to Plan (.4).			
01/12/24	Douglas Mannal	0.50	016	912.50
	Telephone call with PPP, Province and Togut regarding distributions (.5).			
01/12/24	Donghao Yan	3.00	016	2,490.00
	Discuss confirmation order with D. Mannal (.5); revise confirmation order and distribution agent agreement (.8); review Province's analysis regarding distribution (.2); email Committee member regarding claim (.1); attend call with the Debtors regarding distribution (.5); discuss claim with Committee member (.2); email lender counsel and the Debtors' counsel regarding the same (.2); email Debtors' counsel regarding condition to distribution (.1); email D. Mannal regarding the same (.2); email Committee member regarding the same (.1).			

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
01/12/24	Stephen Wolpert	0.30	016	390.00
	Review and comment on draft confirmation order.			
01/15/24	Douglas Mannal	0.60	016	1,095.00
	Email with H. Yan regarding plan issues (.2); review revised plan and confirmation order (.4).			
01/15/24	Donghao Yan	0.70	016	581.00
	Review second amended plan (.4); email with D. Mannal regarding summary of same (.3).			
01/16/24	Douglas Mannal	2.50	016	4,562.50
	Review and comment on plan and confirmation order (1.1); call with H. Yan regarding same (.2); email correspondence with H. Yan regarding same (.5); email correspondence with Togut regarding same (.3); call with Togut regarding same (.4).			
01/16/24	Donghao Yan	3.50	016	2,905.00
	Discuss open items related to plan confirmation with D. Mannal (.2); email the Debtors' counsel regarding the same (.2); review revised confirmation order (.9); email D. Mannal regarding the same (.3); discuss the same with D. Mannal (.2); incorporate D. Mannal's comments to the confirmation order (.2); email the Debtors' counsel regarding revised confirmation order (.1); email Province regarding claims sizing (.1); review the modified first amended plan (.4); email Debtors' counsel regarding the proposed changes (.2); attend call with the Debtors to discuss plan distribution (.4); email D. Mannal regarding proposed language to the confirmation order (.1); email the Debtors' counsel regarding the same (.1).			
01/17/24	Douglas Mannal	0.40	016	730.00
	Review and comment on confirmation order (.3) confer with H. Yan regarding same (.1).			
01/17/24	Donghao Yan	0.60	016	498.00
	Email the Debtors' counsel regarding provision of the confirmation order (.2); discuss plan provision with D. Mannal (.1); email the Debtors' counsel regarding plan provisions (.2); review press release related to confirmation (.1).			
01/19/24	Donghao Yan	0.60	016	498.00
	Review further revised plan and confirmation order (.3); email D. Mannal regarding the same (.1); review issues related to Quinn retainer (.2).			
01/22/24	Douglas Mannal	0.20	016	365.00
	Email with H. Yan regarding cost sharing proposal for disbursement agent.			
01/22/24	Donghao Yan	0.70	016	581.00
	Review confirmation order for distribution procedures (.2); email Province regarding the same (.3); email the Debtors' counsel regarding the same (.2).			
01/26/24	Donghao Yan	0.30	016	249.00
	Email Province regarding the Effective Date (.1); email the Committee regarding the same (.1); email Debtors' counsel regarding the same (.1).			

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
01/28/24	Donghao Yan	0.10	016	83.00
	Follow up with the Debtors' counsel regarding the effective date (.1).			
01/29/24	Donghao Yan	0.10	016	83.00
	Email the Debtors' counsel regarding effective date (.1).			
01/31/24	Douglas Mannal	0.10	016	182.50
	Email with V. Sticlaru regarding effective date.			
02/02/24	Douglas Mannal	0.20	016	365.00
	Telephone call with H. Yan regarding effective date and distribution timing (.1); email with H. Yan regarding same (.1).			
02/02/24	Donghao Yan	0.40	016	332.00
	Attend closing call (0.2); discuss closing with D. Mannal (0.1); email Province regarding interim distribution (0.1).			
016 SUBTOTAL HOURS AND FEES:		31.00		37,689.50
019 – Committee				
01/04/24	Donghao Yan	0.90	019	747.00
	Email Committee members regarding inquiries (.4); draft and circulate Committee update (.5).			
01/07/24	Donghao Yan	0.10	019	83.00
	Email Province regarding Committee meeting (.1).			
01/08/24	Douglas Mannal	0.20	019	365.00
	Telephone call/email with H. Yan regarding Committee call preparation.			
01/08/24	Donghao Yan	0.30	019	249.00
	Draft and email the Committee with update (.2); email Province regarding the Committee update (.1).			
01/09/24	Douglas Mannal	0.50	019	912.50
	Review and comment on Committee update email (.3); call with H. Yan regarding same (.2).			
01/09/24	Donghao Yan	0.70	019	581.00
	Draft Committee update (.4); discuss Committee update with D. Mannal (.2); update Committee website (.1).			
01/10/24	Donghao Yan	0.30	019	249.00
	Finalize and circulate Committee update (.3).			
01/14/24	Donghao Yan	0.50	019	415.00
	Email with D. Mannal and the Debtors' counsel regarding Committee members' claim amount (.5).			
01/15/24	Douglas Mannal	0.20	019	365.00
	Review and comment on UCC update email (.2).			

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
01/15/24	Donghao Yan	1.20	019	996.00
	Draft Committee update (.6); email D. Mannal and Province regarding Committee update (.1); revise Committee update (.3); finalize and circulate Committee update (.2).			
01/16/24	Douglas Mannal	1.00	019	1,825.00
	Prepare for Committee meeting (.3); attend Committee meeting (.3); follow-up call with H. Yan and Committee member regarding distributions and plan confirmation hearing (.4).			
01/16/24	Donghao Yan	1.40	019	1,162.00
	Prepare for Committee meeting (.2); attend Committee meeting (.3); attend call with Committee member (.4); draft and circulate Committee update (.5).			
01/17/24	Douglas Mannal	0.20	019	365.00
	Review and comment on Committee update.			
01/17/24	Donghao Yan	1.30	019	1,079.00
	Draft and circulate Committee update (.5); draft second Committee update (.8).			
01/18/24	Donghao Yan	0.30	019	249.00
	Revise Committee update (.2); circulate Committee update (.1).			
01/19/24	Donghao Yan	0.20	019	166.00
	Draft Committee update (.1); circulate same (1).			
01/23/24	Donghao Yan	0.50	019	415.00
	Draft and circulate Committee update (.4); update Committee website (.1).			
01/24/24	Donghao Yan	0.30	019	249.00
	Draft Committee email regarding the budgets (.1); email D. Mannal regarding the same (.2).			
01/26/24	Douglas Mannal	0.20	019	365.00
	Review UCC update email (.1); email with H. Yan regarding same (.1).			
01/30/24	Donghao Yan	0.50	019	415.00
	Draft Committee update email (.4); circulate the same (.1).			
02/02/24	Donghao Yan	0.30	019	249.00
	Draft Committee update (0.3).			
019 SUBTOTAL HOURS AND FEES:		11.10		11,501.50
TOTAL HOURS AND FEES		79.30		USD 82,405.00

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>TIMEKEEPER SUMMARY:</u>				
<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
D. Mannal	Partner	1,825.00	20.90	38,142.50
D. Yan	Associate	830.00	38.50	31,955.00
S. Wolpert	Counsel	1,300.00	2.40	3,120.00
M. Stone	Legal Assistant	525.00	17.50	9,187.50
TOTALS			79.30	USD 82,405.00



Three Bryant Park
1095 Avenue of the Americas
New York, NY 10036-6797
FED. ID. 23-1425587
www.dechert.com

REMITTANCE AND PAYMENT INSTRUCTIONS

For questions about payment instructions please call (215) 994-4000.

Official Committee of Unsecured Creditors of Benitago Inc.
1 Liberty St
Suite 320
New York, NY 10006

February 12, 2024
Invoice Number
1010129300

Firm Client Matter Number: 408863.204884

Matter Name: Benitago Inc., et al.

Professional Services Rendered Through February 2, 2024

VALUES ON THIS INVOICE ARE BILLED IN USD

TOTAL AMOUNT DUE FOR THIS INVOICEUSD 82,853.97

REMITTANCE INSTRUCTIONS

For questions about payment instruction please call (215) 994-4000

Payment by Wire or ACH

Bank Name: Citi Private Bank
Bank Address: 153 East 53rd St., New York, NY
Account Name: Dechert LLP Main Account
Account #: 759527772 | ABA #: 021272655 | Swift Code: CITIUS33

Payment by Check (U.S. Only)

Please include this remittance or print the invoice number (1010129300) in the check memo. Mail to:
Dechert LLP | P.O. Box 7247-6643 Philadelphia, PA | 19170-6643

EXHIBIT B

Expenses

VALUES ON THIS INVOICE ARE BILLED IN USD

DISBURSEMENTS:

<u>DESCRIPTION</u>	<u>AMOUNT</u>
Docket Fees Vendor: Bloomberg Industry Group Invoice#: 6888433838 Date: 1/2/2024	31.55
	31.55
Document Storage/Retrieval Vendor: Complete Discovery Source Inc.; Invoice#: INV-CDS-41035; Date: 1/31/2024	256.65
	256.65
Federal Express Charges Federal Express Charges	160.77
	160.77
TOTAL DISBURSEMENTS	USD 448.97
