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Official Committee of Unsecured Creditors of Benitago Inc.
1 Liberty St
Suite 320
New York, NY 10006

November 3, 2023
Invoice Number 0

Firm Client Matter Number: 408863.204884

Matter Name: Benitago Inc., et al.

Professional Services Rendered Through October 31, 2023

VALUES ON THIS INVOICE ARE BILLED IN USD

TOTAL FEES FOR THIS INVOICE 423,075.00

TOTAL DISBURSEMENTS FOR THIS INVOICE 191.76

TOTAL AMOUNT DUE FOR THIS INVOICE USD 423,266.76

Payment by Wire or ACH

Bank Name: Citi Private Bank
Bank Address: 153 East 53rd St., New York, NY
Account Name: Dechert LLP Main Account
Account #: 759527772 | ABA #: 021272655 | Swift Code: CITIUS33

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PROFESSIONAL SERVICES RENDERED:

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
001 – Retention and Fee Applications				
09/19/23	Douglas Mannal	1.60	001	2,640.00
	Call with M. Dundon regarding financial advisor interviews and next steps (.2); email with M. Dundon regarding same (.2); review financial advisor pitch materials (.9); coordinate with H. Yan and M. Dundon regarding same (.3).			
09/19/23	Donghao Yan	0.40	001	310.00
	Coordinate financial advisor pitch and interview schedules (.4).			
09/20/23	Douglas Mannal	0.70	001	1,155.00
	Review financial advisor pitch materials (.7).			
09/20/23	Donghao Yan	1.30	001	1,007.50
	Coordinate financial advisor presentations (1.3).			
09/21/23	Douglas Mannal	2.00	001	3,300.00
	Prepare for presentations from potential financial advisors for the Committee (.5); attend presentations from potential financial advisors for the Committee (1.3); follow-up call with Province regarding engagement by Committee (.2).			
09/21/23	Donghao Yan	1.70	001	1,317.50
	Prepare for potential financial advisor interviews (.2); attend potential financial advisor interviews and Committee update meeting (1.3); review party in interests list (.1); email with financial advisor candidates regarding the Committee's selection (.1).			
09/22/23	Donghao Yan	0.30	001	232.50
	Review retention application precedent (.2); prepare conflicts checks for parties in interest (.1).			
10/02/23	Donghao Yan	0.30	001	232.50
	Review financial advisor's retention application (.3).			
10/05/23	James Moser	0.50	001	387.50
	Review retention application precedent (.5).			
10/06/23	Douglas Mannal	0.20	001	330.00
	Email with S. Kietlinksy regarding Province retention application (.2).			
10/06/23	Owen Haney	0.20	001	175.00
	Meeting with J. Moser regarding retention application.			
10/06/23	Matthew Stone	0.50	001	245.00
	Call with J. Moser regarding Dechert retention application (.1); review precedent regarding same (.1); revise exhibits to Dechert retention application (.3).			

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10/06/23	James Moser	0.50	001	387.50
	Call with D. Mannal regarding retention application (.2); email with B. Stone regarding retention application (.2); confer with O. Haney regarding same (.1).			
10/07/23	Owen Haney	2.30	001	2,012.50
	Draft Dechert retention application (1.6); review precedent regarding same (.5); further revise Dechert retention application (.2).			
10/07/23	Donghao Yan	1.40	001	1,085.00
	Call with financial advisor regarding allocation of expenses (.5); review report on allocation of performance (.6); email with financial advisor regarding materials related to retention application (.3).			
10/07/23	Matthew Stone	2.70	001	1,323.00
	Revise parties-in-interest and conflicts exhibits regarding Dechert retention application (2.5); email with J. Moser regarding same (.2).			
10/08/23	Owen Haney	0.30	001	262.50
	Email with J. Moser regarding retention application (.1); review draft of same (.2).			
10/08/23	James Moser	4.20	001	3,255.00
	Revise Dechert retention application (2.4); email with Dechert firm regarding conflicts (.5); review comments from D. Mannal regarding Dechert retention application (.4); further revise Dechert retention application (.9).			
10/09/23	James Moser	0.60	001	465.00
	Revise Dechert retention application (.5); email with conflicts department regarding same (.1).			
10/10/23	Douglas Mannal	0.60	001	990.00
	Revise Benitago retention application (.4); call with M. Dundon regarding same (.2).			
10/10/23	Matthew Stone	0.20	001	98.00
	Email with financial services regarding task code revision (.1); email with D. Mannal regarding same (.1).			
10/11/23	Douglas Mannal	0.50	001	825.00
	Call with Committee members regarding retention application (.2); revise same (.3).			
10/11/23	Matthew Stone	0.90	001	441.00
	Assist in preparation of September fee statement regarding privilege and confidentiality (.8); email with D. Mannal regarding same (.1).			
10/12/23	Matthew Stone	2.50	001	1,225.00
	Assist in preparation of September fee statement regarding privilege and confidentiality.			
10/13/23	Douglas Mannal	0.90	001	1,485.00
	Email with J. Moser regarding Dechert retention application (.3); review Province retention application (.2); email with H. Yan regarding same (.1); call with V. Sticlaru regarding retention and operations of the Debtors (.3).			

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10/13/23	Donghao Yan	1.30	001	1,007.50
	Revise financial advisor retention application (.7); discuss retention application with financial advisor (.5); email with financial advisor regarding same (.1).			
10/13/23	Matthew Stone	1.60	001	784.00
	Assist in preparation of September fee statement regarding privilege and confidentiality.			
10/13/23	James Moser	1.10	001	852.50
	Review D. Mannal comments on Dechert retention application (.3); revise Dechert retention application (.8).			
10/16/23	Douglas Mannal	0.30	001	495.00
	Review Togut and Klestdadt retention applications (.2); email with U.S. Trustee regarding same (.1).			
10/16/23	Donghao Yan	1.00	001	775.00
	Finalize exhibit to retention application (.2); draft cover email to U.S. Trustee regarding retention application (.2); review Appendix B (Large Case Fee) Guidelines (.3); review retention application for compliance with the Appendix B guidelines (.2); discuss retention applications with D. Mannal and J. Moser (.1).			
10/16/23	James Moser	0.80	001	620.00
	Review U.S. Trustee fee guidelines regarding Dechert retention application (.5); discuss same with B. Stone (.1); discuss same with H. Yan and D. Mannal (.2).			
10/19/23	Donghao Yan	2.80	001	2,170.00
	Analyze retention application for Debtors' counsel (.9); analyze retention application for Debtors' co-counsel (1.0); prepare summary regarding retention applications (.6); email with Debtors regarding the payment structure of Debtors' co-counsel (.3).			
10/20/23	Donghao Yan	0.20	001	155.00
	Review U.S. Trustee's comments to retention application (.2).			
10/23/23	Donghao Yan	0.10	001	77.50
	Email with U.S. Trustee regarding retention applications (.1).			
10/23/23	Matthew Stone	0.10	001	49.00
	Review notice of effective date; calendar interim fee application deadline for Dechert team.			
10/27/23	Douglas Mannal	0.10	001	165.00
	Email with U.S. Trustee and Dechert team regarding retention application.			

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10/27/23	Donghao Yan	3.30	001	2,557.50
	Email with U.S. Trustee regarding proposed order to Dechert's retention (.1); revise proposed order to Dechert's retention application (.3); draft email to-do list of tasks to finalize retention applications and circulate with team (.3); email regarding signatures to retention applications with J. Moser (.1); review financial advisor's retention application (.8); coordinate filing of retention applications (.1); review chambers' rules and local rules regarding presentment of retention applications (.5); review notice of presentment for Dechert's retention application and provide comments (.3); review Dechert's retention application and provide comments (.3); draft notice of presentment for financial advisor's retention application (.2); proofread retention applications (.3).			
10/27/23	Matthew Stone	2.40	001	1,176.00
	Assist in preparation of notice and presentment and Province retention application (.8); email with H. Yan regarding same (.1); file notice and retention application with bankruptcy court (.2); assist in preparation of notice and presentment and Dechert retention application (.9); email with J. Moser regarding same (.2); file notice and retention application with bankruptcy court (.2).			
10/27/23	James Moser	3.00	001	2,325.00
	Confer with H. Yan regarding Dechert retention application (.2); review comments to same from D. Mannal (.2); revise Dechert retention application (1.3); draft notice regarding same (1.0); email with B. Stone regarding same (.3).			
10/30/23	Matthew Stone	1.50	001	735.00
	Revise September fee statement regarding privilege and confidentiality.			
10/31/23	Matthew Stone	0.40	001	196.00
	Review certificate of service regarding Dechert and Province retention applications (.1); email with H. Yan regarding same (.1); file certificate of service with bankruptcy court (.2).			
001 SUBTOTAL HOURS AND FEES:		47.30		39,327.00
002 – DIP/Cash Collateral/Cash Management				
09/19/23	Douglas Mannal	5.50	002	9,075.00
	Research regarding company's cash management system (.4); prepare for call with Debtors' counsel regarding strategy of case and next steps (1.3); call with Debtors' counsel regarding strategy of case and next steps (.5); review Seller finance documents (.4); review CoVenture loan documents (.5); conduct legal research regarding defense to potential claims (1.3); review and comment on second day orders (1.1).			
09/20/23	Douglas Mannal	3.10	002	5,115.00
	Call with CoVenture counsel regarding case status and next steps (.5); review and comment on second day orders (2.3); office conference with H. Yan regarding same (.3).			

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09/22/23	Douglas Mannal	1.10	002	1,815.00
	Prepare for kick-off meeting with Province team to discuss work plans and next steps (.3); attend kick-off meeting with Province team to discuss work plans and next steps (.8); review variance report (.2); email with Province regarding same (.1).			
09/25/23	Douglas Mannal	0.70	002	1,155.00
	Review cash management order (.7).			
09/26/23	Douglas Mannal	1.30	002	2,145.00
	Call with O. Haney and H. Yan regarding cash management and cash collateral legal research (.5); review same (.6); review shared services agreement (.2).			
09/26/23	Donghao Yan	0.80	002	620.00
	Discuss extension of objection deadline with Debtors' counsel (.1); call with D. Mannal and O. Haney regarding cash management and cash collateral research (.5); email with D. Mannal regarding legal research (.2).			
09/27/23	Douglas Mannal	4.00	002	6,600.00
	Prepare for conference call with Togut and Klestadt regarding Benitago funding of Acrux (.6); attend conference call with Togut and Klestadt regarding Benitago funding of Acrux (.9); meeting with D. Herman regarding same (.3); comment on proposed cash management order and cash collateral order (2.1).			
09/27/23	Donghao Yan	0.30	002	232.50
	Confirm extension of objection deadline with Debtors' counsel (.1); discuss cash collateral order with Debtors' counsel (.2).			
09/28/23	Douglas Mannal	6.30	002	10,395.00
	Meeting with S. Wolpert and H. Yan regarding Cash Collateral Order (.6); call with Province team regarding same (.4); revise cash collateral order (3.1); email with S. Wolpert regarding same (.3); call with Togut regarding cash collateral order (.3); review collateral package for CoVenture regarding priming lien (.3); email with Togut regarding same (.1); review and comment on revised cash collateral order (1.0); email with S. Wolpert regarding same (.2).			
09/28/23	Donghao Yan	2.80	002	2,170.00
	Review cash collateral budget (.3); discuss cash collateral motion and order with Debtors' counsel (.4); discuss cash management with financial advisor (.2); meeting regarding cash collateral motion with D. Mannal and S. Wolpert (.6); review revised cash collateral order (1.3).			
09/28/23	Stephen Wolpert	3.30	002	3,877.50
	Internal meeting with D. Mannal, H. Yan regarding cash collateral and cash management orders (.6); analyze same (.5); revise same (1.9); email with D. Mannal regarding same (.3).			

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09/29/23	Douglas Mannal	6.10	002	10,065.00
	Call with Togut regarding cash management and cash collateral orders (.5); email with Togut regarding cash management and cash collateral orders (.3); prepare for additional call with Togut team regarding same (.3); attend additional call with Togut team regarding same (.9); revise cash collateral and cash management orders (3.2); call with S. Wolpert and H. Yan regarding same (.5); email with S. Wolpert regarding same (.2); further email with H. Yan and S. Wolpert regarding revisions to cash management order (.2).			
09/29/23	Donghao Yan	5.50	002	4,262.50
	Revise cash collateral order (1.0); discuss revisions to cash collateral order with D. Mannal and S. Wolpert (.5); email with Debtors' counsel regarding same (.1); attend call with Debtors' counsel discussing issues related to cash collateral (.8); review second interim cash management order (1.3); identify and summarize relevant provisions in the cash management order (.4); run and circulate redlines of multiple revised drafts of the cash management order (.2); finalize and circulate revised draft of cash management with Debtors' counsel (.1); attend call with financial advisor discussing cash management (.7); review Debtors' further revisions to the cash management order (.4).			
09/29/23	Stephen Wolpert	6.40	002	7,520.00
	Analyze revised cash management order (1.2); analyze revised cash collateral order (1.5); email with H. Yan and D. Mannal regarding same (.3); call with H. Yan and D. Mannal regarding same (.5); revise cash management order (1.4); revise cash collateral order (1.5).			
09/30/23	Donghao Yan	6.80	002	5,270.00
	Review outline for limited omnibus objection (.4); draft limited omnibus objection to the Debtors' cash collateral and cash management motion (3.6); research precedent regarding objections to cash collateral and cash management motion (1.5); review cash collateral order revisions (.9); review cash management order revisions (.4).			
09/30/23	Stephen Wolpert	1.70	002	1,997.50
	Email correspondence with D. Mannal and H. Yan regarding cash management and cash collateral issues (.4); draft limited omnibus objection (1.3).			
10/01/23	Donghao Yan	6.30	002	4,882.50
	Research case law related to cash collateral issues (1.1); revise limited omnibus objection to the Debtors' cash collateral and cash management motion (2.9); discuss limited objection with S. Wolpert (.2); revise limited objection (.8); further research case law related to cash collateral issues (.5); attend call with Debtors' counsel regarding cash collateral and cash management issues (.4); call with S. Wolpert to discuss next steps (.4).			

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10/01/23	Stephen Wolpert	3.60	002	4,230.00
	Review and comment on draft objection from H. Yan (1.2); call with H. Yan regarding same (.4); call with Togut regarding cash collateral and cash management issues (1.0); follow up call with D. Mannal and H. Yan regarding same (1.0).			
10/02/23	Douglas Mannal	5.00	002	8,250.00
	Prepare for and attend call with Province team regarding cash management and cash collateral orders (.8); call with Debtors' counsel regarding same (.6); email correspondence with Debtors' counsel regarding same (.7); further call with Debtors' counsel regarding same (.6); follow-up call with Province and Dechert teams regarding revised cash management order (.7); outline limited objection to Cash Management Motion (.3); review and comment on cash management order (.9); call with S. Wolpert regarding same (.2); review PPP analysis regarding cash flows and projections (.2).			
10/02/23	Donghao Yan	3.00	002	2,325.00
	Review Debtors' revision to second interim cash management order (.5); discuss second interim cash management order with Debtors' counsel and financial advisor (.8); review cash management diligence response provided by the Debtors (.4); discuss objection to cash management motion with D. Mannal and S. Wolpert (.4); discuss research related to limited objection with S. Wolpert (.1); research case law related to cash management issues (.3); discuss case updates with financial advisor (.5).			
10/02/23	Stephen Wolpert	6.40	002	7,520.00
	Review and revise cash management order (.4); correspondence with D. Mannal regarding same (.1); call with D. Mannal and H. Yan and Province team regarding same (.5) correspondence with Togut regarding same (.1); call with Togut regarding same (1.0); follow up calls with D. Mannal and H. Yan (1.5); draft objection to cash management (2.8).			
10/03/23	Douglas Mannal	4.40	002	7,260.00
	Revise draft objection to cash management motion and order (1.4); call with S. Wolpert regarding same (.3); email with S. Wopert regarding same (.1); review and comment on proposed order (.7); call with Togut regarding Committee objection (.6); review redactions in objection (.2); further revisions to objection (1.1).			
10/03/23	Donghao Yan	7.30	002	5,657.50
	Revise objection to cash management motion (.7); review transcript of second day hearing regarding same (.2); review Chambers' rules on motions to seal (.4); discuss revisions to second interim cash management order with S. Wolpert (.1); revise second interim cash management order (1.2); review relevant rules on motion to seal (.5); research case law on motion to seal (.8); draft motion to seal (1.9); draft proposed order granting motion to seal (.8); further revise second interim order (.2); review redacted version of objection (.2); review lender's objection to cash management and cash collateral (.3).			

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10/03/23	Stephen Wolpert	6.30	002	7,402.50
	Analyze cash management order (.4); analyze objections regarding same (1.1); email correspondence with H. Yan regarding same (.2); discussions with D. Mannal regarding objection (.3); review and revise objections (1.5); analysis and correspondence with internal team regarding objection, service (.7); review and analyze motion to seal (.4); correspondence regarding comments on same (.6).			
10/03/23	Matthew Stone	2.60	002	1,274.00
	Review procedures regarding motions to seal (.3); email with H. Yan regarding same (.1); review docket (.1); calendar hearing date and objection deadline regarding same (.1); assist in preparation of limited objection to cash management motion (.7); email with S. Wolpert and H. Yan regarding same (.2); file limited objection with bankruptcy court (.2); email with S. Wolpert and H. Yan regarding service of same (.1); electronically serve unredacted objection (.2); assist in preparation of motion to seal limited objection (.2); file motion to seal with bankruptcy court (.2); email with D. Mannal and S. Wolpert regarding same (.1); email with D. Mannal, S. Wolpert, and H. Yan regarding Oct. 5 hearing agenda (.1).			
10/04/23	Douglas Mannal	1.40	002	2,310.00
	Call with Togut regarding cash management order and Thursday hearing regarding same (.5); prepare for hearing regarding same (.9).			
10/04/23	Donghao Yan	0.30	002	232.50
	Review revised proposed order granting motion to seal (.2); submit revised proposed order (.1).			
10/04/23	Stephen Wolpert	0.70	002	822.50
	Review proposed order to file under seal (.3); correspondence with B. Stone, H. Yan regarding same (.1); revise same (.2); correspondence with UST regarding same (.1).			
10/05/23	Douglas Mannal	0.50	002	825.00
	Review and comment on revisions to cash management order (.3); email with S. Wolpert and H. Yan regarding same (.1); call with S. Wolpert and H. Yan regarding same (.1).			
10/05/23	Donghao Yan	1.60	002	1,240.00
	Revise motion to redact based on comments received from the U.S. Trustee (.3); email with Chambers regarding proposed order on motion to redact (.2); discuss revisions to the second interim cash management order with Debtors' counsel (.2); discuss revisions to the second interim cash management order with S. Wolpert (.3); revise proposed second interim cash management order (.5); email with Debtors' counsel regarding same (.1).			
10/05/23	Stephen Wolpert	0.80	002	940.00
	Correspondence with U.S. Trustee regarding sealing order for cash management objection (.3); correspondence with D. Mannal and H. Yan regarding same (.3); review and comment on revised proposed order (.2).			

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10/06/23	Douglas Mannal	1.40	002	2,310.00
	Prepare for conference call with Togut team regarding language in cash management order to reflect the Court's ruling at Oct. 5 hearing (.2); attend conference call with Togut team regarding language in cash management order to reflect the Court's ruling at Oct. 5 hearing (.3); review revised order (.3); email with H. Yan regarding intercompany allocations and PPP report (.2); review A&M analysis (.4).			
10/06/23	Donghao Yan	1.40	002	1,085.00
	Analyze reports on expense allocation (.7); request additional report on expense allocation from Debtors' counsel (.1); review additional report on expense allocation (.6); review Debtors' revised second interim cash management order (.3).			
10/06/23	Stephen Wolpert	0.80	002	940.00
	Call with Togut regarding cash management order (.5); review edits to same (.2); correspondence with D. Mannal and H. Yan regarding same (.1).			
10/08/23	Douglas Mannal	0.50	002	825.00
	Telephone with Province regarding allocation of expenses between Benitago and its subsidiaries (.5); review allocation of expenses between Benitago and its subsidiaries (.2).			
10/08/23	Donghao Yan	0.50	002	387.50
	Attend call with D. Mannal and financial advisor regarding allocation of expenses report (.5).			
10/09/23	Douglas Mannal	0.40	002	660.00
	Review cash management order and comments to same.			
10/09/23	Stephen Wolpert	0.60	002	705.00
	Review revised cash management order (.2); correspondence with D. Mannal and H. Yan regarding comments (.2); correspondence regarding transcript of hearing (.2).			
10/10/23	Douglas Mannal	0.80	002	1,320.00
	Email with S. Wolpert regarding Interim cash management order (.1); review same (.4); review transcript for Oct 5 hearing (.3).			
10/10/23	Stephen Wolpert	0.60	002	705.00
	Review and revise proposed interim cash management order (.4); correspondence with D. Mannal regarding same (.1); correspondence with Togut regarding same (.1).			
10/11/23	Douglas Mannal	3.80	002	6,270.00
	Call with H. Yan regarding cash collateral order (.2); email with H. Yan regarding cash collateral order (.2); revise comments to cash collateral order (2.7); emails with Togut team regarding cash collateral order (.3); call and email with Province regarding budget and cash collateral order (.4).			

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10/11/23	Donghao Yan	5.10	002	3,952.50
	Review Debtors' revised interim cash collateral order (.9); discuss cash collateral with D. Mannal and S. Wolpert (1.6); discuss revisions to interim cash collateral order with S. Wolpert (.2); research issues related to liens (.5); draft revised interim cash collateral order (.9); research case law related to waivers (1.0).			
10/11/23	Stephen Wolpert	1.80	002	2,115.00
	Meeting with D. Mannal and H. Yan to discuss cash collateral order and related issues (1.5); review same (.3).			
10/12/23	Douglas Mannal	2.80	002	4,620.00
	Prepare for conference call with Togut team regarding modifications to cash collateral order (.2); attend conference call with Togut team regarding modifications to cash collateral order (.5); review and comment on revised cash collateral order (1.1); email with H. Yan and S. Wolpert regarding same (.2); conference with H. Yan and S. Wolpert regarding cash collateral order (.8).			
10/12/23	Donghao Yan	3.90	002	3,022.50
	Research approved cash collateral orders regarding issues related to waivers and carve-outs (1.2); review cash collateral revisions (.6); discuss cash collateral order with D. Mannal and S. Wolpert (.9); revise cash collateral order (1.2).			
10/12/23	Stephen Wolpert	3.40	002	3,995.00
	Call with Togut regarding cash collateral, term sheet (.5); review and revise cash collateral order (1.2); correspondence with H. Yan regarding same (.1); correspondence with D. Mannal, H. Yan regarding questions on same (.1); meeting with D. Mannal and H. Yan regarding same (1.5).			
10/13/23	Douglas Mannal	2.30	002	3,795.00
	Revise cash collateral order (1.2); call with H. Yan regarding same (.1); email with H. Yan regarding same (.1); call with Togut team regarding term sheet and next steps on cash collateral order (.4); research regarding Judge Lane and 552/506c decisions (1.4); email with S. Kietlinki of Province regarding budget (.1).			
10/13/23	Donghao Yan	1.00	002	775.00
	Review revised third interim cash management order (.3); email with Debtors' counsel regarding same (.1); review redline of second and third interim cash management order (.2); discuss cash collateral order with Debtors' counsel (.4).			
10/13/23	Stephen Wolpert	0.70	002	822.50
	Review revised cash management order (.3); revise same (.2); review and analyze exhibit B to cash collateral order (.2).			
10/14/23	Donghao Yan	1.10	002	852.50
	Review exhibit to cash collateral order (.3); review redlines of the cash collateral order against different drafts (.2); call with financial advisor regarding same (.6).			

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
10/15/23	Donghao Yan	2.50	002	1,937.50
	Review revised cash collateral order (.9); revise cash collateral order (.4); review financial advisor's notes on discussions regarding cash collateral with Debtors' financial advisor (.5); research precedent regarding fees related to cash collateral (.7).			
10/16/23	Douglas Mannal	3.00	002	4,950.00
	Revise cash collateral order (2.5); call with H. Yan and S. Wolpert regarding same (.2); email with H. Yan and S. Wolpert regarding same (.1); call with Togut regarding next steps and revisions to cash collateral order (.2).			
10/16/23	Donghao Yan	3.40	002	2,635.00
	Revise cash collateral order (.2); email with D. Mannal and S. Wolpert regarding same (.1); review budget (.2); review lender's comments to the cash collateral order (.6); discuss cash collateral and cash management orders with D. Mannal and S. Wolpert (1.5); further revise cash collateral order (.7); email with D. Mannal and S. Wolpert regarding same (.1).			
10/16/23	Stephen Wolpert	4.00	002	4,700.00
	Correspondence with H. Yan regarding cash collateral order (.4); review and analyze markup of same (.4); draft email to D. Mannal, H. Yan regarding comments on same (.3); review revised cash management order (.2); call with D. Mannal and H. Yan regarding cash management and cash collateral orders (2); review and revise cash collateral order (.7).			
10/16/23	Matthew Stone	0.10	002	49.00
	Revise calendar regarding cash collateral and cash management objection.			
10/17/23	Douglas Mannal	0.50	002	825.00
	Email with H. Yan and S. Wolpert regarding cash management order modifications (.2); review same (.1); email with Togut team regarding adjournment of hearing on cash management and cash collateral orders (.2).			
10/17/23	Donghao Yan	1.70	002	1,317.50
	Discuss budget with Province team (.5); discuss allocation of expenses with Province team (.3); review cash procedures modifications (.4); revise cash procedures modifications (.3); proofread revised cash procedures modifications (.1); circulate revised cash procedures modifications (.1).			
10/17/23	Stephen Wolpert	0.60	002	705.00
	Correspondence with D. Mannal regarding debtor request to amend cash management procedures (.2); correspondence with Togut regarding same (.1); correspondence with H. Yan regarding notice of same (.1); review and revise notice (.2).			
10/17/23	Matthew Stone	0.30	002	147.00
	Revise calendar regarding cash collateral objection deadline (.1); register attorneys for Oct. 19 and Oct. 30 hearings (.2).			
10/18/23	Stephen Wolpert	0.60	002	705.00
	Meeting with H. Yan and D. Mannal to discuss cash issues for hearing (.4); review proposed orders in connection with same (.2).			

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
10/20/23	Douglas Mannal	0.20	002	330.00
	Email with S. Wolpert regarding cash management order (.2).			
10/20/23	Donghao Yan	0.20	002	155.00
	Review revised cash management modifications (.2).			
10/20/23	Matthew Stone	0.10	002	49.00
	Calendar revised objection deadline regarding cash collateral and cash management motions.			
10/22/23	Douglas Mannal	1.20	002	1,980.00
	Review claims information and business plan (.8); email with Togut regarding same (.1); email correspondence with Province regarding same (.3).			
10/22/23	Donghao Yan	0.20	002	155.00
	Email with D. Mannal and the Province team regarding business plan (.2).			
10/23/23	Douglas Mannal	0.80	002	1,320.00
	Prepare for meeting with Province regarding cash collateral order budget, allocation, business plan and inventory (.2); attend meeting with Province regarding cash collateral order budget, allocation, business plan and inventory (.6).			
10/23/23	Donghao Yan	1.00	002	775.00
	Discuss allocation and business plan with financial advisor (.4); discuss budget and allocation with D. Mannal and financial advisor (.5); review prepetition lender's claim (.1).			
10/23/23	Stephen Wolpert	0.20	002	235.00
	Review revised cash management order (.1); correspondence with D. Mannal and H. Yan regarding same (.1).			
10/24/23	Douglas Mannal	1.60	002	2,640.00
	Review cash collateral order (.5); meet with Dechert team regarding same (.4); call with Togut team regarding cash collateral order (.3); email with K. Ortiz regarding same and business plan (.3); email with Togut team regarding mark-up (.1).			
10/24/23	Donghao Yan	3.00	002	2,325.00
	Review Debtors' revised draft of cash collateral order (.4); discuss cash collateral order with D. Mannal and S. Wolpert (.2); discuss cash collateral order with S. Wolpert (.2); review revised Exhibit B to the cash collateral order (.7); review financial advisor's proposed comments to Exhibit B (.3); discuss changes to cash collateral order with Debtors' counsel (.6); draft email summarizing call with Debtors' counsel (.2); discuss email summary with S. Wolpert (.1); email with financial advisor regarding changes to Exhibit B (.1); review carve-out under cash collateral order according to budget (.2).			
10/24/23	Stephen Wolpert	1.50	002	1,762.50
	Review revised cash collateral and cash management orders (.4); discussions with D. Mannal, H. Yan regarding same (.5); call with Togut regarding same (.6).			

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
10/25/23	Douglas Mannal	1.50	002	2,475.00
	Call with Togut regarding cash collateral order (.2); email with Togut regarding cash collateral order (.2); meeting with Dechert team regarding same (.3); review and comment on cash collateral order and allocation exhibit (.8).			
10/25/23	Donghao Yan	3.40	002	2,635.00
	Discuss cash collateral order with D. Mannal and financial advisor (.5); circulate revised cash collateral with financial advisor (.1); review revised exhibit to cash collateral order and financial advisor's notes (.6); revise exhibit to cash collateral order (.3); circulate revised exhibit with a redline with the Debtors' counsel (.1); review updated budget (.4); email regarding the budget with financial advisor (.1); review newly revised exhibit to cash collateral order (.2); draft reservation of rights (1.1).			
10/25/23	Stephen Wolpert	1.70	002	1,997.50
	Review revised cash collateral order (.2); correspondence with D. Mannal and H. Yan regarding same (.3); correspondence with Togut regarding same (.3); call with Province regarding same (.5); correspondence with Province regarding same (.2); discussions with D. Mannal regarding same (.4); review comments on same (.3).			
10/26/23	Donghao Yan	0.50	002	387.50
	Review further revised cash collateral and cash management orders (.2); draft update email to Committee regarding cash collateral and cash management orders (.3).			
10/26/23	Stephen Wolpert	1.30	002	1,527.50
	Correspondence with D. Mannal regarding cash collateral order (.2); correspondence with H. Yan regarding same (.1); call with D. Mannal and H. Yan regarding same (.5); correspondence with Togut regarding same (.3); review budget in connection with same (.1); correspondence with Province regarding same (.1).			
10/26/23	Matthew Stone	0.10	002	49.00
	Email with D. Mannal regarding proposed cash management order.			
10/27/23	Douglas Mannal	0.40	002	660.00
	Review final versions of the cash collateral order and cash management order orders (.2); prepare for hearing regarding same (.2).			
10/30/23	Douglas Mannal	0.30	002	495.00
	Meet with S. Wolpert and H. Yan regarding cash collateral order and prepare for hearing.			
10/31/23	Stephen Wolpert	0.10	002	117.50
	Correspondence with D. Mannal, H. Yan regarding cash collateral and management orders.			
002 SUBTOTAL HOURS AND FEES:		174.80		206,685.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
006 – Use, Sale, and Lease of Property				
10/10/23	Donghao Yan	0.60	006	465.00
	Review Committee member's question regarding bid procedures (.2); review bid procedures motion and order for discussion during Committee meeting (.4).			
006 SUBTOTAL HOURS AND FEES:		0.60		465.00
007 – Business Operations and Governance				
09/20/23	Donghao Yan	1.40	007	1,085.00
	Discuss second day hearing motions with D. Mannal (.3); review second day hearing motions (.3); incorporate mark-ups to proposed orders (.5); email with Debtors' counsel regarding revised proposed orders (.2); review and discuss Debtors' counsel's proposed change to wages order with D. Mannal (.1).			
09/21/23	Donghao Yan	0.20	007	155.00
	Review final wages order (.2).			
09/25/23	Douglas Mannal	1.30	007	2,145.00
	Prepare for call with Togut regarding historical transactions and operations of the Company (.3); call with Togut regarding historical transactions and operations of the Company (1.0).			
10/01/23	Donghao Yan	1.60	007	1,240.00
	Review and summarize spreadsheet on wages payment (.5); review wages motion in connection with the spreadsheet on wages payment (.2); review final order of the vendors motion (.4); prepare summary regarding same (.3); review documents related to independent director (.2).			
10/02/23	Donghao Yan	2.40	007	1,860.00
	Review ordinary course professionals motion (1.2); review vendors motion and final order (.5); review wages motion (.3); review Debtors' answer regarding questions related to the wages motion (.2); update spreadsheet on employee salaries (.2).			
10/04/23	Douglas Mannal	0.20	007	330.00
	Email with H. Yan regarding ordinary course professionals motion (.1); review same (.1).			
10/04/23	Donghao Yan	0.90	007	697.50
	Discuss ordinary course professionals motion with Debtors' counsel (.1); summarize ordinary course professionals motion (.4); prepare email to request Committee's approval of the ordinary course professionals motion (.2); review redlines related to the final vendors order (.2).			
10/10/23	Douglas Mannal	0.20	007	330.00
	Email with Togut regarding resignation of CFO and replacement (.2).			

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10/12/23	Douglas Mannal	0.20	007	330.00
	Email with H. Yan regarding CFO issue (.1); review proposed changes regarding same (.1).			
10/17/23	Douglas Mannal	0.70	007	1,155.00
	Prepare for call with H. Yan and Province regarding work projects, business plan and budget (.2); participate in conference call with H. Yan and Province regarding work projects, business plan and budget (.5).			
007 SUBTOTAL HOURS AND FEES:		9.10		9,327.50
008 – Case Administration				
09/19/23	Douglas Mannal	0.50	008	825.00
	Meeting with D. Herman and H. Yan regarding case status and background.			
09/19/23	Donghao Yan	2.00	008	1,550.00
	Discuss administrative matters with D. Mannal and D. Herman (.5); attend call with Debtors' counsel regarding case status and strategy (.5); review materials from Debtors' counsel regarding same (1.0).			
09/20/23	Douglas Mannal	0.90	008	1,485.00
	Review case management procedures and comments to same (.7); review and comment on notice of appearance (.2).			
09/20/23	Donghao Yan	1.40	008	1,085.00
	Email with B. Stone regarding notice of appearance (.2); review same (.1); discuss notice of appearance with D. Herman (.1); discuss notice of appearance with J. Moser (.1); revise case management order (.9).			
09/20/23	Matthew Stone	1.80	008	882.00
	Prepare notice of appearance for D. Mannal and D. Herman (1.3); email with D. Herman and H. Yan regarding same (.1); email with D. Mannal regarding same (.1); file notice of appearance with bankruptcy court (.2); email with H. Yan and J. Moser regarding filing notifications (.1).			
09/20/23	James Moser	1.80	008	1,395.00
	Prepare Benitago works in progress report (1.6); email with D. Mannal regarding same (.2).			
09/21/23	Donghao Yan	1.10	008	852.50
	Review proposed case management order (.3); revise proposed case management order (.5); email with D. Mannal regarding same (.1); review and circulate weekly reporting (.2).			
09/21/23	James Moser	1.30	008	1,007.50
	Prepare WIP report (1.2); email with D. Mannal and H. Yan regarding same (.1).			
09/22/23	Douglas Mannal	0.30	008	495.00
	Attend Dechert WIP call (.3).			

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09/22/23	Donghao Yan	0.30	008	232.50
	Discuss outstanding administrative items with D. Mannal (.2); organize WIP call (.1).			
09/22/23	James Moser	1.60	008	1,240.00
	Update working group list (.3); prepare WIP report (1.2); email with D. Mannal and H. Yan regarding same (.1).			
09/23/23	Douglas Mannal	0.60	008	990.00
	Prepare for conference call with Dechert team regarding case status and strategy (.3); attend conference call with Dechert team regarding case status and strategy (.3).			
09/23/23	Donghao Yan	0.30	008	232.50
	Attend call with Dechert team regarding case status and strategy (.3).			
09/25/23	James Moser	0.60	008	465.00
	Discuss agenda items for Committee meeting with H. Yan (.1); draft agenda (.4); reach out to Committee member for missing information (.1).			
09/26/23	Donghao Yan	0.50	008	387.50
	Revise Benitago work tracker (.5).			
09/26/23	Matthew Stone	0.30	008	147.00
	Review docket (.1); calendar updates regarding Oct. 5 hearing for Dechert team (.2).			
09/27/23	Donghao Yan	2.00	008	1,550.00
	Review and revise interim compensation and order (1.2); review conflicts installments (.5); review judge's rules on motion practice (.2); review contact list (.1).			
09/27/23	Matthew Stone	0.20	008	98.00
	Review email regarding scheduling (.1); calendar updated hearing and related objection deadline for attorneys (.1).			
09/27/23	James Moser	1.30	008	1,007.50
	Draft complete contact list for all parties in the case (1.3).			
09/28/23	Donghao Yan	0.10	008	77.50
	Circulate revisions to the interim compensation motion and order (.1).			
10/03/23	Donghao Yan	0.20	008	155.00
	Review newly filed notice of hearing (.2).			
10/06/23	Donghao Yan	1.00	008	775.00
	Discuss workstreams with D. Mannal (.2); update work-in-progress plan (.8).			
10/06/23	James Moser	0.30	008	232.50
	Revise work plan (.2); email with H. Yan regarding same (.1).			
10/17/23	Donghao Yan	0.30	008	232.50
	Review mark-up to interim compensation motion and order (.4).			

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10/18/23	Donghao Yan	1.00	008	775.00
	Update work in progress plan (.5); attend internal team meeting to discuss work in progress plan (.5).			
10/27/23	Donghao Yan	0.30	008	232.50
	Update work plan (.3).			
008 SUBTOTAL HOURS AND FEES:		22.00		18,407.00
009 – Claims Administration and Objections				
09/20/23	Douglas Mannal	0.80	009	1,320.00
	Call with Province regarding intercompany claims issues (.4); call with R. Winning of M3 regarding intercompany claims between parent and subsidiary (.4).			
09/22/23	Douglas Mannal	0.70	009	1,155.00
	Prepare for call with D. Cherif regarding CoVenture and Sellers Finance loan documents (.2); call with D. Cherif regarding CoVenture and Sellers Finance loan documents (.5).			
09/22/23	Daniel Cherif	1.50	009	1,710.00
	Review limited guaranty and other loan documents (1.3); email with D. Mannal and H. Yan regarding same (.2).			
09/22/23	Donghao Yan	0.40	009	310.00
	Email with D. Cherif regarding loan-related materials (.2); review and circulate vendor relief and intercompany reporting (.2).			
09/23/23	Daniel Cherif	5.50	009	6,270.00
	Analyze CoVenture and Sellers Finance loan documents.			
09/23/23	Donghao Yan	0.90	009	697.50
	Draft initial document requests (.9).			
09/24/23	Douglas Mannal	0.90	009	1,485.00
	Review and comment on Committee's diligence request list (.7); telephone conference and email with H. Yan regarding same (.2).			
09/24/23	Daniel Cherif	8.00	009	9,120.00
	Analyze CoVenture and Sellers Finance loan documents (4.7); summarize certain documents regarding the limited guaranty (2.8); email with H. Yan regarding same (.5).			
09/24/23	Donghao Yan	1.10	009	852.50
	Circulate updated diligence items (.1); circulate diligence list with Debtors' counsel and organize call regarding the same (.1); review amendment to loan agreement (.2); review loan documents received from the Debtors (.7).			
09/25/23	Douglas Mannal	2.20	009	3,630.00
	Review guarantee provisions in CoVenture loan agreement (.4); conduct research regarding guarantee obligation issues (.9); call with D. Cherif and H. Yan regarding same (.5); conduct research regarding 11 USC 552 (.4).			

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09/25/23	Daniel Cherif	3.00	009	3,420.00
	Analyze CoVenture and Sellers Finance loan documents (2.3); email with H. Yan regarding same (.2); call with D. Mannal and H. Yan regarding same (.5).			
09/25/23	Donghao Yan	0.90	009	697.50
	Review documents produced by Debtors' counsel to identify missing documents (.2); compile list of documents to request (.2); attend call with D. Mannal and D. Cherif to discuss loan documents review (.5).			
09/26/23	Douglas Mannal	1.40	009	2,310.00
	Research regarding potential guarantee claim (.3); review CoVenture loan documents regarding collateral package (1.1).			
09/26/23	Daniel Cherif	0.10	009	114.00
	Email with H. Yan regarding Committee update on loan document.			
09/26/23	Donghao Yan	0.50	009	387.50
	Prepare request for additional documents from Debtors' counsel (.3); coordinate obtaining access to data room (.2).			
09/27/23	Daniel Cherif	0.30	009	342.00
	Call with H. Yan regarding loan documents (.2); email with H. Yan regarding same (.1).			
09/27/23	Donghao Yan	0.20	009	155.00
	Discussion with D. Cherif regarding loan documents (.2).			
10/01/23	Donghao Yan	0.10	009	77.50
	Follow up with Debtors' counsel regarding diligence request (.1).			
10/13/23	Donghao Yan	1.20	009	930.00
	Discuss information related to claims with Committee member (.6); draft answer to unsecured creditor's inquiry regarding claim administration (.3); discuss unsecured creditor's inquiry with D. Mannal (.1); review docket entries on extension of deadline to file schedules (.2).			
10/13/23	Matthew Stone	0.20	009	98.00
	Review notice of presentment regarding schedules (.1); email with H. Yan regarding same (.1).			
10/19/23	Donghao Yan	0.30	009	232.50
	Arrange call to discuss claims with the Debtors' counsel (.3).			
10/20/23	Donghao Yan	4.50	009	3,487.50
	Analyze Debtors' draft of bar date application (.8); analyze Debtors' draft of bar date order (.7); review precedent regarding same (1.4); revise bar date order (.9); analyze Debtors' draft bar date notice (.7).			
10/21/23	Donghao Yan	0.60	009	465.00
	Email with Debtors' counsel regarding revised bar date notice (.2); finalize comments to the bar date order (.4).			
10/23/23	Donghao Yan	0.80	009	620.00
	Review bar date notice (.6); revise bar date notice (.2).			

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10/24/23	Donghao Yan	0.30	009	232.50
	Email with creditor regarding bar date application (.1); review order to extend time to file schedules (.1); email with financial advisor regarding the same (.1).			
10/29/23	Donghao Yan	0.10	009	77.50
	Circulate schedules and statement of financial affairs with unsecured creditor (.1).			
10/31/23	Donghao Yan	0.20	009	155.00
	Review revised bar date order and notice (.2).			
009 SUBTOTAL HOURS AND FEES:		36.70		40,351.50

013 – Hearings

09/20/23	Matthew Stone	0.40	013	196.00
	Arrange attorney appearances regarding second day hearing (.2); email with H. Yan regarding same (.1); calendar second day hearing (.1).			
09/21/23	Douglas Mannal	2.00	013	3,300.00
	Prepare for second day hearing (.8); attend second day hearing (.9); follow up with Togut firm regarding orders (.1); attention to same (.1); call with Committee member regarding hearing (.1).			
09/21/23	Donghao Yan	0.90	013	697.50
	Attend second day hearing (.9).			
09/21/23	Matthew Stone	0.60	013	294.00
	Calendar hearing dates and objection deadlines for D. Mannal and H. Yan (.5); email with H. Yan regarding same (.1).			
09/27/23	Douglas Mannal	0.20	013	330.00
	Call with H. Yan regarding hearing schedules.			
09/27/23	Donghao Yan	0.20	013	155.00
	Call with D. Mannal regarding revised hearing date (.2).			
10/02/23	Matthew Stone	0.30	013	147.00
	Register D. Mannal and D. Herman for Oct. 5 hearing (.2); email with D. Mannal and D. Herman regarding same (.1).			
10/04/23	Donghao Yan	0.30	013	232.50
	Discuss October 5 hearing preparation with D. Mannal (.1); email with B. Stone regarding same (.1); review agenda for October 5 hearing (.1).			
10/04/23	Matthew Stone	1.50	013	735.00
	Email with Chambers regarding proposed order and Chambers copies (.3); email with S. Wolpert regarding same (.1); call with Chambers regarding same (.1); call with D. Mannal regarding same (.1); prepare Oct. 5 hearing binder for D. Mannal (.6); email with H. Yan regarding same (.1); review protocols regarding Oct. 5 hearing (.1); email with S. Wolpert and H. Yan regarding same (.1).			

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10/05/23	Douglas Mannal	2.40	013	3,960.00
	Prepare for hearing on second interim cash management order (1.3); attend hearing on second interim cash management order (1.1).			
10/05/23	Donghao Yan	4.50	013	3,487.50
	Prepare for October 5 hearing by reviewing the Debtors' revised cash management order and accompanying redline (.9); prepare for October 5 hearing by reviewing the motion on the agenda and objections filed (.8); discuss hearing with D. Mannal (.2); attend hearing remotely (1.1); attend hearing recap with D. Mannal and S. Wolpert (.2); draft summary of hearing to update the Committee (1.3).			
10/05/23	Stephen Wolpert	2.10	013	2,467.50
	Email correspondence with D. Mannal regarding hearing (.4); prepare for and attend hearing (1.2); call with D. Mannal, H. Yan regarding same (.3); call with K. Ortiz regarding same (.2).			
10/05/23	Matthew Stone	0.30	013	147.00
	Email with H. Yan regarding hearing protocols (.1); email with S. Wolpert regarding same (.1); update attorney calendar regarding Oct. 19 hearing (.1).			
10/06/23	Donghao Yan	0.10	013	77.50
	Email with B. Stone regarding Oct. 5 hearing transcript (.1).			
10/06/23	Matthew Stone	0.20	013	98.00
	Email with court reporter regarding Oct. 5 hearing transcript (.1); email with H. Yan regarding same (.1).			
10/09/23	Matthew Stone	0.30	013	147.00
	Email with court reporter regarding Oct. 5 hearing transcript (.1); call with court reporter regarding same (.1); email with D. Mannal and S. Wolpert regarding same (.1).			
10/18/23	Douglas Mannal	0.50	013	825.00
	Meet with H. Yan and S. Wolpert regarding presentation to Court at Oct. 19 hearing (.5).			
10/19/23	Douglas Mannal	2.20	013	3,630.00
	Prepare for Oct. 19 hearing (.4); attend Oct. 19 hearing (1.8).			
10/19/23	Donghao Yan	2.10	013	1,627.50
	Review agenda and motions on the agenda for the hearing (.3); prepare for hearing appearance (.2); attend omnibus hearing (.5); organize notes of hearing (.3); draft Committee update on hearing (.6); review Committee update on hearing (.2).			
10/26/23	Matthew Stone	0.20	013	98.00
	Register attorneys for Oct. 30 hearing.			
10/27/23	Donghao Yan	0.70	013	542.50
	Review omnibus hearing transcript (.4); prepare binder for October 30 hearing (.3).			

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10/27/23	Matthew Stone	0.60	013	294.00
	Prepare Oct. 30 hearing binder for D. Mannal (.5); email with H. Yan regarding same (.1).			
10/30/23	Donghao Yan	3.10	013	2,402.50
	Review filings on the agenda for the omnibus hearing (1.1); prepare for presentation at the hearing (.7); discuss hearing with D. Mannal and S. Wolpert (.3); attend omnibus hearing (.8); summarize hearing notes (.2).			
10/30/23	Stephen Wolpert	3.50	013	4,112.50
	Call with H. Yan and D. Mannal regarding preparation for hearing on cash collateral and cash management (.5); review documents in preparation for hearing (.8); draft script for hearing (.5); attend hearing (1.3); correspondence with D. Mannal, H. Yan regarding hearing and next steps (.2); correspondence with Togut regarding hearing issues (.2).			
013 SUBTOTAL HOURS AND FEES:		29.20		30,003.50
014 – Litigation				
09/21/23	Donghao Yan	0.60	014	465.00
	Review protective order against precedent (.5); discuss protective order with D. Herman (.1).			
09/22/23	Donghao Yan	1.00	014	775.00
	Review confidentiality agreement and protective order (1.0).			
09/24/23	Douglas Mannal	0.60	014	990.00
	Review and comment on protective order (.6).			
09/25/23	Donghao Yan	0.20	014	155.00
	Review revised confidentiality agreement and protective order (.2).			
09/26/23	Douglas Mannal	0.40	014	660.00
	Review and comment on protective order (.4).			
09/26/23	Donghao Yan	1.60	014	1,240.00
	Review and summarize relevant provisions in protective orders entered in similar cases (1.6).			
09/28/23	Donghao Yan	0.20	014	155.00
	Review revised confidentiality agreement and protective order (.2).			
10/03/23	David Herman	0.30	014	382.50
	Review and comment on protective order.			
10/03/23	Donghao Yan	0.30	014	232.50
	Review final version of protective order (.3).			
014 SUBTOTAL HOURS AND FEES:		5.20		5,055.00

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015 – Investigation				
09/23/23	Donghao Yan	0.20	015	155.00
	Review Province's initial diligence list (.2).			
09/28/23	Douglas Mannal	0.30	015	495.00
	Meeting with D. Cherif and H. Yan regarding lien issues (.3).			
09/28/23	Daniel Cherif	0.70	015	798.00
	Email with H. Yan and D. Mannal regarding loan agreement and collateral documents (.4); attend meeting regarding liens with D. Mannal and H. Yan (.3).			
09/28/23	Donghao Yan	2.10	015	1,627.50
	Research case law related to lien issues (1.2); discuss diligence request with Debtors' counsel (.2); review data room (.3); request additional diligence from Debtors' financial advisor (.1); meet with D. Mannal and D. Cherif regarding lien issues (.3).			
10/02/23	Daniel Cherif	0.40	015	456.00
	Email email with H. Yan regarding lien searches and related document availability.			
10/06/23	Daniel Cherif	0.60	015	684.00
	Email with H. Yan regarding lien searches (.3); email with K. Lloyd regarding same (.3).			
10/06/23	Donghao Yan	1.00	015	775.00
	Email with D. Cheif and K. Lloyd regarding lien searches (.3); compile Debtors' information for lien searches (.6); revise list of Debtors (.1).			
10/09/23	Daniel Cherif	0.20	015	228.00
	Email with H. Yan regarding lien search, estimates (.1); email with K. Lloyd regarding same (.1).			
10/09/23	Donghao Yan	0.20	015	155.00
	Review estimated quote for lien searches (.1); coordinate revising requests for lien searches (.1).			
10/09/23	Kimberly Lloyd	1.00	015	435.00
	E-mail with Dechert team regarding UCC and lien search estimate (.2); request estimate from CT Corp. (.2); review estimate (.2); e-mail with Dechert team regarding same (.1) e-mail with service company related to fees (.1); obtain additional estimate (.2).			
10/10/23	Daniel Cherif	0.10	015	114.00
	Email with K. Lloyd regarding lien searches.			
10/10/23	Kimberly Lloyd	1.10	015	478.50
	E-mail with Dechert team regarding UCC and lien search estimates (.3); review lien search results (.6); e-mail United Corporate to obtain additional search estimate (.2).			
10/13/23	Daniel Cherif	0.20	015	228.00
	Email with D. Mannal regarding lien searches.			

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
10/13/23	Kimberly Lloyd	0.40	015	174.00
	Follow-up UCC and lien search results (.3); email with D. Cherif regarding same (.1).			
10/18/23	Daniel Cherif	0.10	015	114.00
	Email with K. Lloyd regarding lien search summary chart.			
10/18/23	Kimberly Lloyd	0.60	015	261.00
	E-mail with working group and service company related to UCC and lien search summary (.2); review lien search summary (.4).			
10/19/23	Daniel Cherif	0.40	015	456.00
	Analyze lien search summary chart.			
10/19/23	Kimberly Lloyd	2.40	015	1,044.00
	Review UCC and lien search results (1.2); prepare summary regarding same (1.0); email with Dechert team regarding same (.2).			
10/27/23	Daniel Cherif	0.10	015	114.00
	Email with H. Yan regarding lien search results.			
10/30/23	Daniel Cherif	0.10	015	114.00
	Email with H. Yan regarding lien searches.			
10/31/23	Daniel Cherif	2.00	015	2,280.00
	Prepare analysis of lien and other search results (1.4); call with D. Mannal and H. Yan regarding same (.3); email with H. Yan and D. Mannal regarding same (.3).			

015 SUBTOTAL HOURS AND FEES: 14.20 11,186.00

016 – Plan/Disclosure Statement/Confirmation

10/10/23	Douglas Mannal	0.30	016	495.00
	Email and call with K. Ortiz of Togut regarding plan term sheet (.3).			
10/13/23	Donghao Yan	0.50	016	387.50
	Review plan term sheet (.5).			
10/13/23	Stephen Wolpert	0.80	016	940.00
	Review and analyze plan term sheet (.4); call with Togut regarding same, status (.4).			
10/19/23	Douglas Mannal	0.40	016	660.00
	Call with Greenberg Traurig regarding status of negotiations on plan and coordination going forward (.4).			
10/25/23	Douglas Mannal	0.20	016	330.00
	Call with Togut regarding chapter 11 plan and potential settlement.			

016 SUBTOTAL HOURS AND FEES: 2.20 2,812.50

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
019 – Committee				
09/20/23	Douglas Mannal	1.40	019	2,310.00
	Draft Committee update email (1.2); coordinate with H. Yan regarding same (.2).			
09/20/23	Donghao Yan	1.00	019	775.00
	Draft cover email to Committee members summarizing motions (.6); email revised proposed orders to Committee members (.2); email with Committee regarding financial advisor materials (.1); draft meeting agenda for September 21, 2023 Committee meeting (.1).			
09/21/23	Donghao Yan	2.50	019	1,937.50
	Review Committee member's summary of claims (.2); discuss bylaws with D. Herman (.1); email with D. Mannal and D. Herman regarding relevant materials (.1); review precedent regarding Committee bylaws (.6); draft Committee bylaws (1.5).			
09/21/23	James Moser	0.30	019	232.50
	Confer with D. Mannal regarding Committee communications (.3).			
09/22/23	Douglas Mannal	0.50	019	825.00
	Call with Committee member regarding certain claims and case strategy (.5).			
09/22/23	Donghao Yan	4.20	019	3,255.00
	Review Committee member's summary of claims (.3); follow up with Committee member regarding same (.1); review precedent regarding Rule 2019 statement (.3); draft Rule 2019 statement (1.1); review precedent regarding 1102 motion (.4); draft 1102 motion (1.4); finalize Committee bylaws (.6).			
09/24/23	Douglas Mannal	3.00	019	4,950.00
	Review and comments to By-laws (1.3); email with H. Yan regarding same (.2); review and comment on Rule 2019 statement (.9); review and comment on 1102 motion (.6).			
09/24/23	Donghao Yan	1.10	019	852.50
	Revise Rule 2019 statement (.3); revise 1102 motion (.6); draft email to Debtors' counsel regarding information sharing procedures (.2).			
09/25/23	Douglas Mannal	2.30	019	3,795.00
	Revise Committee by-laws (1.7); email with H. Yan regarding same (.2); revise Committee meeting agenda (.4).			
09/25/23	Donghao Yan	1.90	019	1,472.50
	Review meeting agenda (.1); circulate agenda to Committee professionals (.1); follow up with Committee member for information (.1); revise Committee by-laws (1.4); email with Committee regarding administrative documents and agenda (.2).			
09/26/23	Douglas Mannal	1.60	019	2,640.00
	Prepare for Committee meeting (.6); attend Committee meeting (.8); follow-up with Province regarding same (.2).			

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
09/26/23	Donghao Yan	1.30	019	1,007.50
	Prepare for weekly Committee meeting (.2); attend weekly Committee meeting (.8); review list of aggregators provided by Committee member (.1); contact Committee member regarding rule 2019 information (.2).			
09/29/23	Donghao Yan	0.30	019	232.50
	Request approval of the Committee by-laws from the members (.3).			
10/01/23	Donghao Yan	0.40	019	310.00
	Draft Committee update email (.4).			
10/02/23	Douglas Mannal	1.40	019	2,310.00
	Revise update email to Committee (1.3); email with Province regarding same (.1).			
10/02/23	Donghao Yan	1.10	019	852.50
	Revise Committee update (.3); discuss Committee update with D. Mannal (.5); email with Committee members regarding by-laws (.2); email with Committee regarding case update (.1).			
10/03/23	Douglas Mannal	1.20	019	1,980.00
	Prepare for conference call with Committee regarding financial update and cash management (.3); attend conference call with Committee regarding financial update and cash management (.9).			
10/03/23	Donghao Yan	0.90	019	697.50
	Attend Committee meeting (.7); draft and circulate Committee update (.2).			
10/05/23	Donghao Yan	0.70	019	542.50
	Review comments to the 1102 motion received from Debtors' counsel (.3); email with claims agent regarding Committee website (.4).			
10/06/23	Douglas Mannal	0.70	019	1,155.00
	Revise update email to Committee regarding hearing summary (.4); email with H. Yan regarding same (.1); email with Committee member regarding participation (.2).			
10/06/23	Donghao Yan	0.90	019	697.50
	Revise summary of hearing for Committee update (.6); email with Committee regarding same (.1); email with claims agent regarding requirements for Committee website (.2).			
10/09/23	Donghao Yan	1.20	019	930.00
	Review and finalize Committee website (.2); email with Debtors' counsel regarding pending order (.1); prepare agenda for Committee meeting (.3); revise Committee website (.1); follow up with Committee members to solicit executed by-laws (.1); coordinate call with Committee member (.1); review financial advisor's presentation for Committee meeting (.2); finalize and circulate Committee meeting agenda (.1).			

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
10/10/23	Douglas Mannal	1.50	019	2,475.00
	Prepare for Committee meeting regarding updated financial status (.4); attend Committee meeting regarding updated financial status issues (.4); call with Committee member regarding claim and Committee participation (.2); email with Committee member regarding same (.4); review 1102 motion and Committee website (.3).			
10/10/23	Donghao Yan	5.20	019	4,030.00
	Draft email responses to financial advisor's questions regarding various open legal and case administration issues (1.2); attend Committee meeting (.4); discuss follow-up items with financial advisor (.2); discuss case updates, claim information and Committee obligations with Committee member (.4); review contract and invoices provided by Committee member (.3); review employment agreements in connection with Committee member's question (.3); email with Debtors' counsel and Committee member to coordinate discussion of Committee member's claim (.2); prepare certificate of service (.9); draft notice of hearing for 1102 motion (.8); finalize 1102 motion (.8); revise 2019 statement (.9).			
10/10/23	Matthew Stone	0.20	019	98.00
	Review certificate of service regarding limited objection (.1); email with H. Yan regarding same (.1).			
10/11/23	Donghao Yan	0.80	019	620.00
	Coordinate call with Committee member (.1); revise 1102 motion (.4); investigate and draft answer to question regarding claims submitted by unsecured creditor (.3).			
10/11/23	Matthew Stone	0.80	019	392.00
	Assist in preparation of 1102 motion (.1); call with Chambers regarding hearing date for same (.1); file 1102 motion with bankruptcy court (.2); email with H. Yan regarding certificate of service for 1102 motion (.1); file certificate of service regarding same with bankruptcy court (.2); calendar hearing date and objection deadline regarding same for Dechert team (.1).			
10/12/23	Douglas Mannal	0.20	019	330.00
	Revise update email to UCC (.2).			
10/12/23	Donghao Yan	0.50	019	387.50
	Draft Committee update on changes to employee compensation (.2); review update on the company's changes to employee compensation (.2); coordinate revision of Committee website (.1).			
10/12/23	Matthew Stone	0.10	019	49.00
	Calendar objection deadline regarding 1102 Motion for Dechert team.			
10/13/23	Douglas Mannal	0.90	019	1,485.00
	Prepare for call with CalMyotis regarding unsecured claim (.2); attend call with CalMyotis regarding unsecured claim (.5); revise update email to Committee regarding cash collateral and cash management orders (.2).			
10/13/23	Donghao Yan	0.50	019	387.50
	Draft Committee update (.5).			

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
10/16/23	Douglas Mannal	0.50	019	825.00
	Prepare for Committee call (.2); revise agenda regarding same (.1); email with Province regarding same (.2).			
10/16/23	Donghao Yan	0.30	019	232.50
	Draft agenda for Committee meeting (.2); revise and circulate agenda for Committee meeting (.1).			
10/17/23	Douglas Mannal	0.90	019	1,485.00
	Prepare for weekly Committee call (.4); attend weekly Committee call (.5).			
10/17/23	Donghao Yan	2.80	019	2,170.00
	Attend Committee meeting (.5); review prior Committee update on ordinary course professionals motion and order (.2); review mark-up to case management procedures motion and order (.3); draft Committee update on uncontested motions (.9); discuss Committee update with D. Mannal (.3); revise Committee update on uncontested motions (.4); circulate Committee update (.1).			
10/18/23	Donghao Yan	0.40	019	310.00
	Follow up with Committee member regarding claim (.3); coordinate call between Committee member and the Debtors' professional (.1).			
10/19/23	Douglas Mannal	0.20	019	330.00
	Email with H. Yan regarding Committee update email (.2).			
10/20/23	Donghao Yan	0.40	019	310.00
	Revise Committee update (.3); email with Committee regarding same (.1).			
10/23/23	Donghao Yan	1.00	019	775.00
	Draft Committee update (.8); finalize and circulate Committee update (.2).			
10/24/23	Donghao Yan	1.80	019	1,395.00
	Draft certificate of no objection for 1102 motion (1.0); email with Committee member regarding resignation (.2); update the U.S. Trustee and the Committee regarding Committee member's resignation (.2); update Rule 2019 statement (.4).			
10/25/23	Donghao Yan	0.80	019	620.00
	Finalize certificate of no objection (.2); circulate the update regarding Committee membership with Debtors' counsel (.1); draft and circulate update email to Committee regarding the company's proposed new hires (.3); draft and circulate update email to Committee regarding new bar date (.1); email with Debtors' counsel regarding no objection from the Committee regarding new hires (.1).			
10/26/23	Matthew Stone	0.70	019	343.00
	Assist in preparation of Certificate of No Objection regarding 1102 motion (.2); file certificate with bankruptcy court (.2); email with Chambers regarding proposed order to 1102 motion (.3).			

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
10/27/23	Donghao Yan	1.40	019	1,085.00
	Draft email response to Committee member's inquiry regarding bar date (.4); draft Committee update email (.6); review notice of 341 meeting (.2); email with Debtors' counsel regarding 341 meeting (.2); prepare certificate of service (.1); revise and circulate Committee update (.1).			
10/29/23	Donghao Yan	0.50	019	387.50
	Draft meeting agenda for Committee meeting (.2).			
10/30/23	Douglas Mannal	0.70	019	1,155.00
	Prepare for weekly Committee call.			
10/30/23	Donghao Yan	0.90	019	697.50
	Update Committee meeting agenda (.2); review financial advisor's presentation (.2); discuss presentation with financial advisor (.3); draft and circulate Committee update (.2).			
10/30/23	Matthew Stone	0.10	019	49.00
	Email with H. Yan regarding proposed order for 1102 motion.			
10/31/23	Douglas Mannal	1.30	019	2,145.00
	Prepare for and attend weekly Committee call.			
10/31/23	Donghao Yan	1.20	019	930.00
	Review Committee member's questions regarding operational item (.1); attend Committee hearing (.8); coordinate filing of certificate of service (.1); update Committee website (.2).			
10/31/23	Matthew Stone	0.40	019	196.00
	Review 2019 statement (.1); email with H. Yan regarding same (.1); file 2019 statement with bankruptcy court (.2).			
019 SUBTOTAL HOURS AND FEES:		56.90		59,454.50
TOTAL HOURS AND FEES		398.20		USD 423,075.00

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>TIMEKEEPER SUMMARY:</u>				
<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
D. Manna	Partner	1,650.00	106.50	175,725.00
D. Herman	Partner	1,275.00	0.30	382.50
D. Cherif	Associate	1,140.00	23.30	26,562.00
O. Haney	Associate	875.00	2.80	2,450.00
D. Yan	Associate	775.00	163.20	126,480.00
S. Wolpert	Counsel	1,175.00	53.50	62,862.50
M. Stone	Legal Assistant	490.00	25.20	12,348.00
K. Lloyd	Legal Assistant	435.00	5.50	2,392.50
J. Moser	Law Clerk	775.00	17.90	13,872.50
TOTALS			398.20	USD 423,075.00



Three Bryant Park
1095 Avenue of the Americas
New York, NY 10036-6797
FED. ID. 23-1425587
www.dechert.com

REMITTANCE AND PAYMENT INSTRUCTIONS

For questions about payment instructions please call (215) 994-4000.

Official Committee of Unsecured Creditors of Benitago Inc.
1 Liberty St
Suite 320
New York, NY 10006

November 3, 2023
Invoice Number 0

Firm Client Matter Number: 408863.204884

Matter Name: Benitago Inc., et al.

Professional Services Rendered Through October 31, 2023

VALUES ON THIS INVOICE ARE BILLED IN USD

TOTAL AMOUNT DUE FOR THIS INVOICE USD 423,266.76

REMITTANCE INSTRUCTIONS

For questions about payment instruction please call (215) 994-4000

Payment by Wire or ACH

Bank Name: Citi Private Bank
Bank Address: 153 East 53rd St., New York, NY
Account Name: Dechert LLP Main Account
Account #: 759527772 | ABA #: 021272655 | Swift Code: CITIUS33

Payment by Check (U.S. Only)

Please include this remittance or print the invoice number (0) in the check memo. Mail to:
Dechert LLP | P.O. Box 7247-6643 Philadelphia, PA | 19170-6643

EXHIBIT B

Expenses

DISBURSEMENTS:

<u>DESCRIPTION</u>	<u>AMOUNT</u>
Taxi Fare	
Vendor: Douglas Mannal; Invoice#: 101823-423900; Date: 10/18/2023 - DM - 10.16 Uber - Taxi -	191.76
	<hr/>
	191.76
TOTAL DISBURSEMENTS	<hr/>
	USD 191.76



Three Bryant Park
1095 Avenue of the Americas
New York, NY 10036-6797
FED. ID. 23-1425587
www.dechert.com

Official Committee of Unsecured Creditors of Benitago Inc.
1 Liberty St
Suite 320
New York, NY 10006

December 13, 2023
Invoice Number 1010124406

Firm Client Matter Number: 408863.204884

Matter Name: Benitago Inc., et al.

Professional Services Rendered Through November 30, 2023

VALUES ON THIS INVOICE ARE BILLED IN USD

TOTAL FEES FOR THIS INVOICE	179,528.50
TOTAL DISBURSEMENTS FOR THIS INVOICE	9,731.86
TOTAL AMOUNT DUE FOR THIS INVOICE	USD 189,260.36

Payment by Wire or ACH

Bank Name: Citi Private Bank
Bank Address: 153 East 53rd St., New York, NY
Account Name: Dechert LLP Main Account
Account #: 759527772 | ABA #: 021272655 | Swift Code: CITIUS33

VALUES ON THIS INVOICE ARE BILLED IN USD

PROFESSIONAL SERVICES RENDERED:

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
001 – Retention and Fee Applications				
11/01/23	Matthew Stone	1.50	001	735.00
	Assist in preparation of September fee statement regarding privilege and confidentiality.			
11/03/23	Matthew Stone	1.90	001	931.00
	Assist in preparation of September fee statement regarding privilege and confidentiality (1.7); email with D. Mannaal regarding combined September/October fee statement (.2).			
11/04/23	Matthew Stone	2.90	001	1,421.00
	Assist in preparation of October fee statement regarding privilege and confidentiality (2.9).			
11/05/23	Matthew Stone	4.70	001	2,303.00
	Assist in preparation of October fee statement regarding privilege and confidentiality (4.5); email correspondence with H. Yan regarding same (.2).			
11/06/23	Donghao Yan	2.40	001	1,860.00
	Discuss fee statements with B. Stone (0.3); review professionals fees budget (0.2); provide comments to fee statements (1.8); email Debtors' counsel regarding Portage Point's retention application (0.1).			
11/06/23	Matthew Stone	3.00	001	1,470.00
	Assist in preparation of October fee statement regarding privilege and confidentiality (2.5); email with H. Yan regarding same (.1); call with H. Yan regarding same (.3); email with H. Yan regarding budget (.1).			
11/07/23	Matthew Stone	0.50	001	245.00
	Assist in preparation of October fee statement regarding privilege and confidentiality (.4); email with H. Yan regarding same (.1).			
11/08/23	Donghao Yan	1.60	001	1,240.00
	Review Portage's retention applications and supporting documents (1.2); summarize key terms of the same (0.4).			
11/08/23	Matthew Stone	2.70	001	1,323.00
	Revise September fee statement regarding privilege and confidentiality (.8); revise October fee statement regarding privilege and confidentiality (1.8); email with H. Yan regarding same (.1).			
11/09/23	Donghao Yan	1.60	001	1,240.00
	Revise September fee statement regarding privilege and confidentiality (.5); revise October fee statement regarding privilege and confidentiality (.9); email with B. Stone regarding same (.2).			
11/09/23	Donghao Yan	0.10	001	77.50
	Email B. Stone regarding retention orders (0.1).			

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
11/10/23	Matthew Stone	0.70	001	343.00
	Assist in preparation of September fee statement regarding privilege and confidentiality (.2); assist in preparation of October fee statement regarding privilege and confidentiality (.3); email with D. Mannal regarding same (.1); email with H. Yan regarding same (.1).			
11/13/23	Donghao Yan	0.80	001	620.00
	Review Portage Point retention application (0.2); call with Province regarding same (0.2); coordinate entry of proposed orders of Dechert and Province retention applications (0.3); email with Debtors' counsel regarding entry of retention applications (0.1).			
11/13/23	Matthew Stone	0.80	001	392.00
	Email with D. Mannal regarding first monthly fee statement (.1); draft email to Chambers regarding proposed orders for Dechert and Province retention applications (.5); email with H. Yan regarding same (.1); email with Chambers regarding same (.1).			
11/14/23	Matthew Stone	4.30	001	2,107.00
	Draft Dechert first monthly fee statement (2.5); email with I. Campos regarding same (.1); call with I. Campos regarding same (.1); further draft Dechert first monthly fee statement (1.6).			
11/15/23	Donghao Yan	0.90	001	697.50
	Revise Dechert monthly fee statement (0.9).			
11/15/23	Donghao Yan	0.20	001	155.00
	Email B. Stone regarding entry of certificate of no objection and retention applications (0.1); email D. Mannal regarding entry of retention applications (0.1).			
11/15/23	Matthew Stone	0.70	001	343.00
	Revise Dechert first monthly fee statement (.6); email with H. Yan regarding same (.1).			
11/16/23	Matthew Stone	0.10	001	49.00
	Email with D. Mannal regarding Dechert first monthly fee statement.			
11/20/23	Matthew Stone	1.90	001	931.00
	Email with D. Mannal regarding retention order (.1); email with Chambers regarding Dechert and Province retention orders (.2); assist in preparation of November fee statement regarding privilege and confidentiality (1.6).			
11/21/23	Matthew Stone	1.40	001	686.00
	Assist in preparation of November fee statement regarding privilege and confidentiality (1.4).			

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
11/22/23	Donghao Yan	2.20	001	1,705.00
	Discuss Portage retention application with Debtors' counsel (0.3); email with Province regarding Portage's retention application (0.3); call with Province regarding Portage retention application (0.1); email with B. Stone regarding comments to Dechert's first fee statement (0.1); email D. Mannal regarding Dechert and Province's fee statements (0.1); revise Province first fee statement (0.9); email with Province regarding same (0.1); email with Committee regarding same (0.1); review relevant authority on service of fee statements (0.2).			
11/22/23	Matthew Stone	1.50	001	735.00
	Call with H. Yan regarding Dechert first fee statement (.1); revise Dechert fee statement (.2); email with D. Mannal regarding same (.1); assist in preparation of November fee statement regarding privilege and confidentiality (1.1).			
11/24/23	Donghao Yan	0.70	001	542.50
	Review U.S. Trustee guidelines on fee statements (0.2); email with B. Stone regarding same (0.2); email with Province regarding Province's fee statement (0.1); call with Province regarding Portage retention application (0.2).			
11/24/23	Matthew Stone	2.00	001	980.00
	Revise Dechert fee statement (.4); email with H. Yan regarding same (.1); review U.S. Trustee guidelines regarding Province fee statement (.3); revise Province fee statement (.7); email with H. Yan regarding same (.1); file Dechert fee statement (.2); serve same (.2).			
11/25/23	Donghao Yan	0.30	001	232.50
	Review Province's analysis of Portage's retention application (0.2); email D. Mannal regarding Portage's fee statement (0.1).			
11/26/23	Donghao Yan	0.30	001	232.50
	Review Portage's engagement letter (0.2); email D. Mannal regarding Portage's fee structure (0.1).			
11/26/23	Donghao Yan	0.20	001	155.00
	Email B. Stone regarding Province's fee statement (0.1); circulate finalized Province's fee statement (0.1).			
11/26/23	Matthew Stone	0.70	001	343.00
	Revise Province fee statement (.4); email with H. Yan regarding same (.1); calendar objection deadline regarding Dechert fee statement (.1); email with D. Mannal regarding payments for same (.1).			
11/27/23	Matthew Stone	0.50	001	245.00
	Finalize Province fee statement (.1); file same (.2); serve same (.2).			
11/28/23	Donghao Yan	1.10	001	852.50
	Review revised Portage's retention application and proposed order (0.8); email D. Mannal regarding the same (0.2); email Province regarding the same (0.1).			

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
11/28/23	Matthew Stone	2.40	001	1,176.00
	Assist in preparation of November fee statement regarding privilege and confidentiality.			
11/29/23	Donghao Yan	0.20	001	155.00
	Discuss docketing of fee statement with B. Stone (0.1); discuss docketing of fee statement with D. Mannal (0.1).			
11/29/23	Matthew Stone	0.40	001	196.00
	Email with D. Mannal regarding Dechert fee statement (.1); confer with H. Yan regarding same (.1); call with Chambers regarding same (.1); call with bankruptcy court regarding same (.1).			
001 SUBTOTAL HOURS AND FEES:		47.20		26,719.00

002 – DIP/Cash Collateral/Cash Management

11/03/23	Donghao Yan	1.70	002	1,317.50
	Review final cash collateral order (0.3); review final cash management order (0.2); review costs reimbursement schedules (0.6); discuss costs reimbursement schedules with Province (0.4); email S. Wolpert regarding final cash management and cash collateral orders (0.1); email D. Mannal regarding same (0.1).			
11/03/23	Matthew Stone	0.10	002	49.00
	Calendar objection deadline regarding final cash management and cash collateral orders.			
11/06/23	Donghao Yan	0.40	002	310.00
	Email Debtors' counsel regarding final cash management and cash collateral orders (0.1); discuss final cash management and cash collateral orders on a phone call with Debtors' counsel (0.2); email D. Mannal regarding update on the final orders (0.1).			
11/07/23	Donghao Yan	0.20	002	155.00
	Discuss extension of objection deadline of final cash management and cash collateral orders with Debtors' counsel (0.1); review Debtors' email regarding the same (0.1).			
11/07/23	Matthew Stone	0.10	002	49.00
	Revise attorney calendars regarding objection deadline to final cash management and cash collateral orders.			
11/08/23	Donghao Yan	0.20	002	155.00
	Review Dechert fees for cash collateral budget (0.1); email with Province regarding cash collateral budget (0.1).			
11/10/23	Matthew Stone	0.20	002	98.00
	Review notice of adjourned hearing on cash management and cash collateral (.1); calendar same for D. Mannal and H. Yan (.1).			

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
11/14/23	Donghao Yan	1.60	002	1,240.00
	Discuss entry of motion to redact objection to cash management with B. Stone (0.2); draft certificate of no objection for the motion to redact (1.1); discuss certificate of no objection with S. Wolpert (0.1); email with D. Mannal regarding the same (0.2).			
11/14/23	Stephen Wolpert	0.30	002	352.50
	Discussion with H. Yan regarding motion to redact (.1); review draft certificate of no objection (.1); email with H. Yan regarding same (.1).			
11/14/23	Matthew Stone	0.20	002	98.00
	Call with H. Yan regarding call from Chambers regarding motion to seal.			
11/15/23	Matthew Stone	0.20	002	98.00
	Call with Chambers regarding motion to seal (.1); email with H. Yan regarding same (.1).			
11/20/23	Matthew Stone	0.40	002	196.00
	Email with H. Yan regarding call from Chambers regarding proposed order to motion to redact Committee's limited objection (.1); email with Chambers regarding same (.2); call with Chambers regarding same (.1).			
11/27/23	Stephen Wolpert	0.40	002	470.00
	Review cash collateral order for questions regarding inventory ownership (.2); correspondence with D. Mannal regarding same (.2).			
002 SUBTOTAL HOURS AND FEES:		6.00		4,588.00
006 – Use, Sale, and Lease of Property				
11/20/23	Donghao Yan	2.40	006	1,860.00
	Review the Debtors' draft motion regarding indemnity claims (1.2); review certain indemnification agreements in connection with same (0.8); email with Province regarding same (0.4).			
11/21/23	Donghao Yan	0.40	006	310.00
	Coordinate call with Debtors' counsel regarding the Debtors' draft motion regarding indemnity claims (0.1); discuss the Debtors' draft motion regarding indemnity claims with D. Mannal (0.1); email regarding letter to Debtors' counsel with D. Herman (0.2).			
11/22/23	David Herman	2.60	006	3,315.00
	Call with H. Yan regarding Debtors' draft motion (.5); review Debtors' draft motion regarding indemnity claims (1.2); review and comment on draft letter regarding same (.7); call with H. Yan regarding same (.2).			
11/22/23	Donghao Yan	4.70	006	3,642.50
	Research case law cited in the Debtors' draft motion regarding indemnity claims (1.0); draft letter to the Debtors regarding same (2.4); discuss letter to the Debtors with D. Herman (0.3); incorporate D. Herman's comments on letter to the Debtors (0.5); discuss revisions to the letter to the Debtors with D. Herman (0.2); create e-binder of cases cited in the Debtors' draft motion regarding indemnity claims (0.3).			

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
11/24/23	Donghao Yan	0.70	006	542.50
	Proofread letter regarding the Debtors' draft motion regarding indemnity claims (0.3); email with Dechert team regarding same (0.1); review the Debtors' filings to prepare summary regarding same (0.2); review the Debtors' response to letter regarding their draft motion regarding indemnity claims (0.1).			
006 SUBTOTAL HOURS AND FEES:		10.80		9,670.00
007 – Business Operations and Governance				
11/01/23	Donghao Yan	0.20	007	155.00
	Review summary provided by the Debtors' counsel regarding proposed rebranding (0.2).			
11/02/23	Donghao Yan	0.70	007	542.50
	Review Committee member's comments regarding costs of business operation (0.3); email with Province regarding the same (0.2); review Province's comments regarding analysis of the costs (0.2).			
11/06/23	Donghao Yan	0.30	007	232.50
	Review variance budget (0.3).			
007 SUBTOTAL HOURS AND FEES:		1.20		930.00
008 – Case Administration				
11/03/23	Donghao Yan	0.10	008	77.50
	Draft certificate of service regarding Rule 2019 Statement.			
11/05/23	Donghao Yan	0.10	008	77.50
	Circulate work in progress plan.			
11/08/23	Donghao Yan	0.20	008	155.00
	Discuss case strategy with S. Wolpert (0.1); discuss scheduling call with Debtors' counsel with D. Mannel (0.1).			
11/10/23	Donghao Yan	0.20	008	155.00
	Review chambers rules on presentment (0.2).			
11/13/23	Donghao Yan	0.70	008	542.50
	Update work in progress plan (0.3); attend call to discuss open work streams (0.4).			
11/13/23	Matthew Stone	0.30	008	147.00
	Review omnibus hearing notice (.1); calendar omnibus hearing dates for attorneys (.2).			
11/15/23	Donghao Yan	0.40	008	310.00
	Email D. Mannel regarding entry of certificate of no objection (0.1); review docket and Committee website (0.2); coordinate updating Committee website with Stretto (0.1).			

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11/20/23	Douglas Mannal	0.40	008	660.00
	Attend WIP call with H. Yan (0.4).			
11/20/23	Donghao Yan	0.60	008	465.00
	Update Benitago group work plan (0.2); call with D. Mannal regarding same (0.4).			
11/21/23	Matthew Stone	1.60	008	784.00
	Prepare exhibit to certificates of service regarding email and hard copy service (.9); email with H. Yan regarding same (.2); further revise service exhibits (.5).			
11/23/23	Pat Andriola	0.20	008	228.00
	Review proposed notice of appearances to be filed on docket.			
008 SUBTOTAL HOURS AND FEES:		4.80		3,601.50
009 – Claims Administration and Objections				
11/03/23	Donghao Yan	0.80	009	620.00
	Reply to unsecured creditor's inquiry regarding bar date and proof of claim (0.8).			
009 SUBTOTAL HOURS AND FEES:		0.80		620.00
013 – Hearings				
11/14/23	Matthew Stone	0.10	013	49.00
	Revise attorney calendar regarding cancellation of Nov. 16 hearing.			
11/20/23	Matthew Stone	0.20	013	98.00
	Email with H. Yan regarding hearing transcripts.			
11/29/23	Douglas Mannal	1.60	013	2,640.00
	Prepare for status conference on scheduling of DS and Plan hearings (.5); attend status conference on scheduling of DS and Plan hearings (1.1).			
11/30/23	Matthew Stone	0.30	013	147.00
	Calendar status conference protocols regarding appointment with mediator (.1); arrange attorney appearances regarding December 14 hearing (.2).			
013 SUBTOTAL HOURS AND FEES:		2.20		2,934.00
014 – Litigation				
11/20/23	Douglas Mannal	0.50	014	825.00
	Call with S. Wolpert and H. Yan regarding status of information requests and potential 2004 discovery (0.5).			
11/20/23	Donghao Yan	0.50	014	387.50
	Attend call with D. Mannal and S. Wolpert to discuss discovery issues (0.5).			

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11/20/23	Stephen Wolpert	0.60	014	705.00
	Call with D. Mannal and H. Yan regarding status of information requests and potential 2004 discovery (.5); email with G. Mennitt regarding same (.1).			
11/21/23	Douglas Mannal	0.40	014	660.00
	Meeting with Dechert litigation team regarding rule 2004 and Motion to convert chapter 11 cases to chapter 7 (.4).			
11/21/23	Pat Andriola	2.60	014	2,964.00
	Meet with D. Mannal, S. Wolpert, G. Mennitt, and H. Yan to prepare for rule 2004 motion (0.4); review documents and pleadings to prepare to draft rule 2004 motion (2.0); confer with H. Yan regarding same (0.2).			
11/21/23	Donghao Yan	6.40	014	4,960.00
	Draft outline for rule 2004 motion (3.5); meeting with D. Mannal, S. Wolpert, G. Mennitt, and P. Andriola to discuss 2004 motion (0.4); circulate materials related to rule 2004 motion (0.2); email P. Andriola regarding notice of rule 2004 motion (0.3); discuss service of same with B. Stone (0.2); discuss document requests with Province (0.3); email Province regarding informal diligence (0.1); draft document requests (1.0); discuss draft of document requests with P. Andriola (0.1); email P. Andriola regarding definitions in the document requests (0.1); email D. Mannal regarding the Debtors' internal investigation (0.2).			
11/21/23	Stephen Wolpert	0.80	014	940.00
	Review outline of potential rule 2004 motion (.2); meeting with G. Mennitt, D. Mannal, H. Yan, and P. Andriola regarding same (.4); email with P. Andriola regarding same (.2).			
11/22/23	Pat Andriola	4.30	014	4,902.00
	Draft rule 2004 motion to conduct discovery.			
11/22/23	Donghao Yan	3.60	014	2,790.00
	Draft rule 2004 motion (2.3); email D. Cherif regarding document request on financing agreements (0.2); email B. Eskander regarding document requests (0.1); revise document request (0.2); email Province regarding informal diligence requests (0.1); review proposed mediation motion and order (0.7).			
11/23/23	Donghao Yan	1.90	014	1,472.50
	Prepare notice of appearance (0.5); email P. Andriola regarding service (0.1); revise mediation order (0.1); email D. Mannal regarding mediation order (0.1); revise document requests (0.6); email Province regarding document requests (0.2); further revise document requests (0.2); email Province regarding revised document requests (0.1).			
11/24/23	Pat Andriola	0.50	014	570.00
	Review timing rules regarding rule 2004 discovery motion (0.3); email with D. Mannal, H. Yan regarding rule 2004 discovery motion (0.2).			
11/24/23	Donghao Yan	0.80	014	620.00
	Coordinate call with the Debtors to discuss document requests (0.1); summarize required disclosures (0.4); revise document requests (0.3).			

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11/24/23	Donghao Yan	0.20	014	155.00
	Review rules on notice period (0.1); email P. Andriola regarding notice period (0.1).			
11/25/23	Pat Andriola	0.50	014	570.00
	Revise rule 2004 motion for discovery.			
11/25/23	Donghao Yan	1.30	014	1,007.50
	Revise document requests (0.2); revise rule 2004 motion (0.7); review Province's log of informal diligence requests (0.4).			
11/26/23	Pat Andriola	0.80	014	912.00
	Review and comment on rule 2004 motion for discovery from Debtors (0.6); email with H. Yan, D. Mannal regarding same (0.2).			
11/26/23	Donghao Yan	1.40	014	1,085.00
	Revise rule 2004 motion and document requests (0.8); email D. Mannal and P. Andriola regarding new productions (0.2); further revised diligence status chart included in rule 2004 motion (0.4).			
11/27/23	Douglas Mannal	0.90	014	1,485.00
	Revise rule 2004 motion and order (.9).			
11/27/23	Pat Andriola	3.60	014	4,104.00
	Revise rule 2004 motion for discovery (2.1); call with H. Yan regarding same (.4); further revise same (1.1).			
11/27/23	Donghao Yan	3.30	014	2,557.50
	Discuss document requests with the Debtors (0.4); email P. Andriola regarding revising and filing the rule 2004 motion (0.2); discuss with P. Andriola regarding notice for the rule 2004 motion (0.4); email Province regarding the rule 2004 motion (0.2); discuss document requests and rule 2004 motion with Province (0.4); revise rule 2004 motion and document requests (1.2); incorporate Province's comments to the rule 2004 motion (0.2); email the Debtors regarding the 2004 motion (0.2); coordinate filing of the 2004 motion with B. Stone (0.2); email D. Mannal regarding presentment (0.1).			
11/27/23	Matthew Stone	2.00	014	980.00
	Assist in preparation of rule 2004 motion (1.8); email with H. Yan regarding same (.2).			
11/28/23	Gary Mennitt	0.60	014	960.00
	Analyze rule 2004 motion.			
11/28/23	Pat Andriola	2.90	014	3,306.00
	Review rule 2004 motion for discovery (1.0); prepare internal review of Debtors' document productions (1.9).			

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11/28/23	Donghao Yan	2.60	014	2,015.00
	Revise Rule 2004 motion (0.8); email Debtors' counsel regarding Rule 2004 motion and redline (0.2); review rules on notice (0.2); email D. Mannal regarding motion to convert and notice (0.1); review case management order and protective order (0.3); draft and circulate agenda and materials for team meeting (0.2); attend team meeting (0.1); discuss drafting with P. Andriola (0.2); review finalized 2004 motion (0.3); email L. Sachse regarding document review and data room (0.1); circulate proposed order with Debtors' counsel (0.1).			
11/28/23	Matthew Stone	1.50	014	735.00
	Revise rule 2004 motion (.4); email with H. Yan regarding same (.1); file rule 2004 motion (.2); serve same via email (.3); arrange service of same via hard copy (.3); arrange service to Chambers regarding same (.2).			
11/28/23	Elisabeth Sachse	1.00	014	525.00
	Prepare and process initial datasite export (.5); compile and prepare datasite production materials for upload (.5).			
11/29/23	Donghao Yan	1.10	014	852.50
	Draft coding layout for document review (0.3); email P. Andriola and S. Wolpert regarding coding layout (0.1); review data room (0.3); email Portage Point regarding data room (0.1); discuss rule 2004 motion with D. Mannal (0.1); discuss document review with D. Mannal (0.2).			
11/29/23	Donghao Yan	0.40	014	310.00
	Email P. Andriola regarding document review (0.1); discuss document review with J. Moser (0.1); email L. Sachse regarding document review (0.2).			
11/29/23	Matthew Stone	0.50	014	245.00
	Draft certificate of service regarding rule 2004 motion (.4); email with H. Yan regarding same (.1).			
11/29/23	Elisabeth Sachse	1.00	014	525.00
	Email correspondence with Dechert team regarding review information (.3); prepare review layout (.2); prepare received productions for attorney review (.5).			
11/30/23	Pat Andriola	1.30	014	1,482.00
	Meet with H. Yan, J. Moser to discuss document review (0.4); review 2004 proposed order from debtors (0.9)			
11/30/23	James Moser	0.80	014	620.00
	Meet with P. Andriola and H. Yan regarding document production (0.6); discuss discovery further with H. Yan (0.2)			
11/30/23	Donghao Yan	0.40	014	310.00
	Email B. Stone regarding email to chambers for entry of rule 2004 motion (0.2); review revised proposed order granting Rule 2004 motion (0.2).			
014 SUBTOTAL HOURS AND FEES:		51.00		46,537.50

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
015 – Investigation				
11/07/23	Daniel Cherif	1.70	015	1,938.00
	Review IP lien search documents (1.3); call with H. Yan regarding same (.2); email with D. Mannal and H. Yan regarding same (.2).			
11/07/23	Donghao Yan	0.20	015	155.00
	Discuss IP lien search with D. Cherif.			
11/10/23	Donghao Yan	0.30	015	232.50
	Review invoice for lien searches (0.2); email with D. Mannal regarding the same (0.1).			
11/13/23	Daniel Cherif	0.20	015	228.00
	Email with H. Yan regarding lien search results.			
11/20/23	Daniel Cherif	0.60	015	684.00
	Email with H. Yan and B. Eskander regarding SellersFunding loan document collateral and related matters (.4); review emails regarding same (.2).			
11/20/23	Donghao Yan	0.50	015	387.50
	Email D. Cherif regarding non-Debtor affiliate (0.3); email D. Mannal regarding the same (0.2).			
11/21/23	Daniel Cherif	0.60	015	684.00
	Email with H. Yan regarding UK searches (.2); call with H. Yan regarding same (.2); email with B. Eksander regarding same including to facilitate language for document request (.2).			
11/21/23	Bishoy Eskander	1.50	015	1,657.50
	Conduct legal research regarding UK securities query.			
11/22/23	Daniel Cherif	0.20	015	228.00
	Email with B. Eskander and H. Yan regarding document requests.			
11/22/23	Bishoy Eskander	1.10	015	1,215.50
	Review and comment on motion language relating to English security (0.8); email with D. Cherif and H Yan regarding same (0.3).			
015 SUBTOTAL HOURS AND FEES:		6.90		7,410.00
016 – Plan/Disclosure Statement/Confirmation				
11/08/23	Donghao Yan	0.10	016	77.50
	Email with Province regarding plan term sheet (0.1).			
11/09/23	Douglas Mannal	1.20	016	1,980.00
	Prepare for and attend conference call with counsel for Benitago (.9); numerous calls/emails with H. Yan regarding same (.3).			
11/09/23	Donghao Yan	1.30	016	1,007.50
	Attend call with Debtors' counsel regarding plan term sheet and next steps in the case (0.5); discuss plan term sheet with Province (0.5); review financial update regarding plan term sheet provided by Province (0.3).			

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11/15/23	Donghao Yan	1.10	016	852.50
	Discuss plan negotiations with Committee member (0.4); discuss CoVenture's plan with Province (0.5); discuss CoVenture's plan with D. Mannal (0.2).			
11/16/23	Donghao Yan	1.00	016	775.00
	Discuss plan issues and next steps with Province (0.5); discuss case progress and plan issues with SellersFi's counsel (0.5).			
11/17/23	Douglas Mannal	2.20	016	3,630.00
	Teleconferences with Committee members regarding claims and next steps on plan negotiations (.9); numerous emails/teleconferences with M. Dundon regarding same (.3); prepare for call with Province regarding next steps on discovery and motion to convert case from chapter 11 to chapter 7 (.3); call with Province regarding next steps on discovery and motion to convert case from chapter 11 to chapter 7 (.7).			
11/17/23	Donghao Yan	2.40	016	1,860.00
	Discuss plan proposal with Committee member (0.3); discuss the same with Province (0.5); review case law related to potential motion practice in response to plan proposal (1.6).			
11/20/23	Douglas Mannal	0.70	016	1,155.00
	Attend call with Province regarding plan proposal (.5); call with K. Ortiz regarding next steps (.2).			
11/20/23	Donghao Yan	0.90	016	697.50
	Attend call with Province to discuss plan proposal alternatives (0.5); review proposed plan (0.4).			
11/20/23	Stephen Wolpert	0.50	016	587.50
	Conference call with D. Mannal, H. Yan, Province team to discuss plan proposal.			
11/21/23	Douglas Mannal	1.10	016	1,815.00
	Prepare for call with J. Baker and Togut team regarding plan settlement constructs and next steps (.2); call with J. Baker and Togut team regarding plan settlement constructs and next steps (.9).			
11/21/23	Donghao Yan	0.20	016	155.00
	Research dockets related to motion to convert (0.2).			
11/21/23	Donghao Yan	1.40	016	1,085.00
	Review the Debtors' supplemental declarations (0.5); prepare summary regarding supplemental declarations (0.2); email Province regarding supplemental declarations (0.2); email with D. Mannal regarding counter plan proposal (0.2); email Province regarding counter plan proposal (0.1); coordinate call with Province to discuss counter plan proposal (0.2).			
11/21/23	Donghao Yan	0.80	016	620.00
	Review revised master service list (0.2); attend call with the Debtors' counsel and independent director (0.4); review Province's analysis regarding brands and unsecured claims (0.2).			

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11/22/23	Douglas Mannal	1.20	016	1,980.00
	Email with K. Ortiz regarding next steps on plan (.5); prepare for Friday Committee call (.4); call with Province regarding same (.3).			
11/22/23	Pat Andriola	0.20	016	228.00
	Review and comment on draft mediation order.			
11/22/23	Donghao Yan	0.60	016	465.00
	Discuss counter plan proposal with Province (0.5); coordinate call to discuss plan proposal with SellersFunding (0.1).			
11/22/23	Stephen Wolpert	0.50	016	587.50
	Attend conference call with Province regarding plan proposal.			
11/24/23	Donghao Yan	0.80	016	620.00
	Coordinate call with SellersFunding to discuss plan proposal (0.1); discuss counter plan proposal with D. Mannal (0.6); review draft counter plan proposal (0.1).			
11/26/23	Donghao Yan	1.10	016	852.50
	Review precedents of motion to convert (0.5); draft preliminary statement included in motion to convert (0.6).			
11/27/23	Douglas Mannal	3.30	016	5,445.00
	Prep for and telephone conference with Sellers Funding regarding claim treatment and possible settlement on plan (.4); telephone conference with Province regarding plan discovery (.5); prepare for and attend conference call with counsel for CoVenture (.6); follow-up emails and telephone conference with S. Wolpert and H. Yan regarding plan objection (.5); review chapter 11 plan (1.3).			
11/27/23	Donghao Yan	0.60	016	465.00
	Attend call to discuss plan with the Debtors and CoVenture (0.6).			
11/27/23	Donghao Yan	8.60	016	6,665.00
	Research case law related to conversion (3.4); review hearing transcripts for background section of motion to convert (0.8); draft background section of motion to convert (0.9); draft proposed order to motion to convert (1.1); draft basis for relief section of motion to convert (2.4).			
11/27/23	Donghao Yan	2.10	016	1,627.50
	Draft motion to redact (0.7); draft proposed order to motion to redact (0.5); revise preliminary statement of motion to convert (0.9).			
11/28/23	Douglas Mannal	2.40	016	3,960.00
	Telephone conference with S. Wolpert regarding rule 2004 and Plan/DS objection and motion to convert to a chapter 7 case (.6); prepare for Dechert team meeting regarding same (.4); attend Dechert team meeting regarding same (.5); call with Debtors' counsel regarding intercompany claims at Benitago LTD (.2); email with Debtors' counsel regarding same (.1); email correspondence with S. Wolpert and H. Yan regarding DS objection (.3); meeting with Dechert team regarding discovery effort (.3).			

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11/28/23	Donghao Yan	1.00	016	775.00
	Email counsel for SellersFunding regarding negotiations (0.1); review intercompany report (0.3); email Province regarding intercompany report (0.1); review disclosure statement (0.5).			
11/28/23	Stephen Wolpert	0.50	016	587.50
	Meeting with P. Andriola, D. Mannal, G. Mennitt, H. Yan regarding plan issues and discovery.			
11/28/23	Matthew Stone	0.20	016	98.00
	Review calendar regarding plan voting date (.1); email with D. Mannal regarding same (.1).			
11/29/23	Douglas Mannal	2.00	016	3,300.00
	Outline DS objection (.4); call with Province regarding liquidation analysis (.3); email correspondence with Province regarding same (.2); office conference with H. Yan regarding same (.3); review Portage liquidation analysis (.8).			
11/29/23	Donghao Yan	4.50	016	3,487.50
	Review motion to shorten notice (0.5); review disclosure statement approval motion (0.8); research issues related to motion to shorten notice (0.5); discuss status conference with D. Mannal (0.1); draft talking points for status conference (1.0); attend status conference (1.4); work with Research Services to find precedents for disclosure statement objection (0.2).			
11/30/23	Douglas Mannal	1.20	016	1,980.00
	Prep for and video hearing with Judge Lane regarding mediation (.5); review order regarding same (.2); telephone conference with Province regarding liquidation analysis and prep for Committee discussion regarding plan settlement proposals (.5).			
11/30/23	Donghao Yan	6.10	016	4,727.50
	Review research results regarding motion to convert (0.2); discuss document review with J. Moser (0.1); discuss document review with P. Andriola and J. Moser (0.5); discuss disclosure statement objection with D. Mannal (0.2); attend call with D. Mannal and Province (0.5); attend status conference on mediation (0.3); review revised mediation order (0.2); email P. Andriola regarding revised mediation order (0.1); email Debtors' counsel regarding revised mediation order (0.1); email Province regarding information for the disclosure statement objection (0.2); finalize motion to redact (0.2); draft motion to convert (1.1); draft disclosure statement objection (2.4).			
016 SUBTOTAL HOURS AND FEES:		51.80		54,148.50
019 – Committee				
11/03/23	Donghao Yan	0.20	019	155.00
	Discuss upcoming Committee meeting with Province (0.1); discuss the same with D. Mannal (0.1).			

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11/03/23	Matthew Stone	0.30	019	147.00
	Email with H. Yan regarding proposed order for 1102 motion (.1); email with Chambers regarding same (.2).			
11/06/23	Donghao Yan	1.20	019	930.00
	Discuss Committee meeting with D. Mannal (0.1); discuss drafting an update to Committee with Province (0.5); draft Committee update (0.2); review Province's summaries of financial items for Committee update (0.2); email D. Mannal regarding Committee update (0.1); circulate Committee update (0.1).			
11/08/23	Matthew Stone	0.20	019	98.00
	Call with Chambers regarding entry of 1102 order (.1); email with H. Yan regarding same (.1).			
11/13/23	Douglas Mannal	1.10	019	1,815.00
	Prep for and attend professionals call regarding upcoming committee call and next steps; telephone conference with H. Yan regarding next steps.			
11/13/23	Donghao Yan	2.40	019	1,860.00
	Call with Province regarding preparation for team call (0.3); attend team call with Province to discuss upcoming Committee meeting (0.5); email with Debtors' counsel regarding upcoming creditors' meeting (0.1); call with Province regarding draft Committee update (0.3); email with D. Cherif regarding Committee update (0.1); draft Committee update (0.6); review Province's updates to be included in the financial update (0.2); email with D. Mannal regarding the Committee update (0.2); revise and finalize Committee update (0.3); circulate Committee update (0.1).			
11/13/23	Stephen Wolpert	0.40	019	470.00
	Call with D. Mannal and H. Yan regarding status of case and next steps regarding Committee call.			
11/14/23	Douglas Mannal	0.40	019	660.00
	Telephone with counsel for CoVenture regarding plan structure.			
11/15/23	Donghao Yan	0.30	019	232.50
	Coordinate call with the Debtors and Committee member (0.3).			
11/17/23	Donghao Yan	1.40	019	1,085.00
	Attend 341 meeting (1.1); summarize notes on 341 meeting (0.3).			
11/20/23	Douglas Mannal	0.80	019	1,320.00
	Prepare for Committee meeting (0.6); email with H. Yan regarding same (0.2).			
11/20/23	Donghao Yan	0.70	019	542.50
	Draft agenda for Committee meeting (0.4); email Province regarding meeting agenda (0.1); email with D. Mannal regarding the same (0.1); circulate agenda with the Committee (0.1).			

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
11/21/23	Douglas Mannal	2.10	019	3,465.00
	Prepare for (.8) and attend call with Committee members regarding Plan contracts and next steps (.8); numerous follow-up emails regarding same (.5).			
11/21/23	Donghao Yan	0.20	019	155.00
	Coordinate Committee call (0.2).			
11/22/23	Donghao Yan	0.30	019	232.50
	Draft status summary of items to discuss at Committee meeting (0.3).			
11/24/23	Douglas Mannal	2.80	019	4,620.00
	Prep for (.4) and attend meeting with Committee regarding Benitago plan term sheet and next steps (.6) draft plan proposal and email with Committee regarding same (.5); review mediation order (.3); email with H. Yan re same (.1); email with Togut regarding chapter 11 plan and payments to insiders (.6); telephone call/email with H. Yan regarding letter regarding Quinn retainer (.3).			
11/24/23	Donghao Yan	0.50	019	387.50
	Attend Committee meeting (0.5).			
11/25/23	Donghao Yan	1.20	019	930.00
	Summarize key points of Committee call and next steps in Chinese for Committee member (1.2).			
11/28/23	Douglas Mannal	0.10	019	165.00
	Email with Committee regarding status of discussions with Debtors and CoVenture (.2); review and revise Committee update memorandum (.5).			
11/28/23	Donghao Yan	2.50	019	1,937.50
	Draft Committee update (1.1); coordinate Committee meeting (0.2); discuss Committee update with D. Mannal (0.3); revise Committee update (0.5); review Province's financial analysis piece of Committee and provide comments (0.3); circulate Committee update (0.1).			
11/29/23	Donghao Yan	0.80	019	620.00
	Draft Committee update (0.6); revise Committee update (0.1); circulate Committee update (0.1).			
11/30/23	Donghao Yan	0.70	019	542.50
	Email Province regarding Committee update (0.2); draft Committee update (0.3); coordinate updating Committee website (0.2).			
019 SUBTOTAL HOURS AND FEES:		20.60		22,370.00
TOTAL HOURS AND FEES		203.30		USD 179,528.50

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>TIMEKEEPER SUMMARY:</u>				
<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
D. Mannal	Partner	1,650.00	26.40	43,560.00
G. Mennitt	Partner	1,600.00	0.60	960.00
D. Herman	Partner	1,275.00	2.60	3,315.00
P. Andriola	Associate	1,140.00	16.90	19,266.00
D. Cherif	Associate	1,140.00	3.30	3,762.00
J. Moser	Associate	775.00	0.80	620.00
D. Yan	Associate	775.00	101.10	78,352.50
S. Wolpert	Counsel	1,175.00	4.00	4,700.00
B. Eskander	Counsel	1,105.00	2.60	2,873.00
M. Stone	Legal Assistant	490.00	43.00	21,070.00
E. Sachse	eDiscovery Specialist	525.00	2.00	1,050.00
TOTALS			203.30	USD 179,528.50



Three Bryant Park
1095 Avenue of the Americas
New York, NY 10036-6797
FED. ID. 23-1425587
www.dechert.com

REMITTANCE AND PAYMENT INSTRUCTIONS

For questions about payment instructions please call (215) 994-4000.

Official Committee of Unsecured Creditors of Benitago Inc.
1 Liberty St
Suite 320
New York, NY 10006

December 13, 2023
Invoice Number
1010124406

Firm Client Matter Number: 408863.204884

Matter Name: Benitago Inc., et al.

Professional Services Rendered Through November 30, 2023

VALUES ON THIS INVOICE ARE BILLED IN USD

TOTAL AMOUNT DUE FOR THIS INVOICE USD 189,260.36

REMITTANCE INSTRUCTIONS

For questions about payment instruction please call (215) 994-4000

Payment by Wire or ACH

Bank Name: Citi Private Bank
Bank Address: 153 East 53rd St., New York, NY
Account Name: Dechert LLP Main Account
Account #: 759527772 | ABA #: 021272655 | Swift Code: CITIUS33

Payment by Check (U.S. Only)

Please include this remittance or print the invoice number (1010124406) in the check memo. Mail to:
Dechert LLP | P.O. Box 7247-6643 Philadelphia, PA | 19170-6643

EXHIBIT B

Expenses

VALUES ON THIS INVOICE ARE BILLED IN USD

DISBURSEMENTS:

<u>DESCRIPTION</u>	<u>AMOUNT</u>
Filing Fees and Related Vendor: United Corporate Services, Inc Invoice#: P1180149 Date: 10/13/2023	9,046.00
	9,046.00
Document Storage/Retrieval Vendor: Complete Discovery Source Inc.; Invoice#: INV-CDS-38500; Date: 11/30/2023	249.30
	249.30
Westlaw Search Fees Westlaw Search Fees	436.56
	436.56
TOTAL DISBURSEMENTS	USD 9,731.86

VALUES ON THIS INVOICE ARE BILLED IN USD

PROFESSIONAL SERVICES RENDERED:

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
001 – Retention and Fee Applications				
12/04/23	Matthew Stone	0.40	001	196.00
	Email with H. Yan regarding Dechert first fee statement (.1); call with clerk's office regarding same (.2); email with D. Mannal and H. Yan regarding same (.1).			
12/06/23	Matthew Stone	2.70	001	1,323.00
	Assist in preparation of November fee statement regarding privilege and confidentiality (2.5); confer with H. Yan regarding same (.2).			
12/08/23	Matthew Stone	1.60	001	784.00
	Assist in preparation of November fee statement regarding privilege and confidentiality.			
12/12/23	Donghao Yan	0.70	001	542.50
	Email D. Mannal regarding Dechert's fee statement (.1); review interim compensation order (.2); email B. Stone regarding certificates of no objection for fee statement (.1); email Debtors' counsel regarding the same (.1); email Province regarding Province fee statement (.2).			
12/12/23	Matthew Stone	1.00	001	490.00
	Email with Debtors' counsel regarding Dechert payment instructions (.2); email with H. Yan regarding Province payment instructions (.1); email with Debtors' counsel regarding same (.1); assist in preparation of November fee statement regarding privilege and confidentiality (.5); email with H. Yan regarding same (.1).			
12/13/23	Donghao Yan	1.80	001	1,395.00
	Review and edit Dechert's second fee statement (.9); email with D. Mannal regarding same (.2); proofread second fee statement (.6); email B. Stone regarding second fee statements (.1).			
12/13/23	Matthew Stone	2.90	001	1,421.00
	Assist in preparation of November fee statement regarding privilege and confidentiality (2.3); email with H. Yan regarding same (.1); file November fee statement (.2); serve same (.2); calendar objection deadline for Dechert team (.1).			
12/17/23	Donghao Yan	0.30	001	232.50
	Revise Province notice of rate increase (.3).			
12/18/23	Donghao Yan	0.20	001	155.00
	Email B. Stone and Province regarding Province's notice of rate increase (.2).			
12/18/23	Matthew Stone	0.90	001	441.00
	Assist in preparation of notice of Province rate increase (.3); file same (.2); effect service of same (.2); email with H. Yan regarding Dechert notice of rate increase (.1); email with financial services regarding same (.1).			

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
12/11/23	Matthew Stone	0.10	002	49.00
	Calendar revised objection regarding cash management and cash collateral orders (.1).			
12/21/23	Donghao Yan	0.10	002	77.50
	Email Province regarding cash management and cash collateral orders (.1).			
12/22/23	Donghao Yan	0.20	002	155.00
	Email D. Mannal and CoVenture regarding the cash collateral order (.2).			
12/26/23	Donghao Yan	1.40	002	1,085.00
	Review cash collateral order (.9); email S. Wolpert regarding cash collateral order (.2); email CoVenture regarding the same (.1); email Province regarding cash collateral budget (.2).			
12/27/23	Donghao Yan	1.60	002	1,240.00
	Review cash collateral budget and related claims analysis (.5); email Province regarding cash collateral budget (.2); discuss cash collateral order and budget with Province (.6); email with S. Wolpert regarding cash collateral budget (.3).			
12/28/23	Douglas Mannal	0.80	002	1,320.00
	Review cash collateral order (.6); email with H. Yan regarding same (.2).			
12/28/23	Donghao Yan	0.90	002	697.50
	Review proposed order and budget for the second interim cash collateral order (.8); email Province regarding budget (.1).			
002 SUBTOTAL HOURS AND FEES:		8.40		7,381.50
008 – Case Administration				
12/11/23	Donghao Yan	0.70	008	542.50
	Update work in progress tracker (.6); email B. Stone regarding upcoming filings (.1).			
12/12/23	Donghao Yan	0.70	008	542.50
	Revise and circulate work in progress plan (.5); review SellersFi notice of appearance (.2).			
008 SUBTOTAL HOURS AND FEES:		1.40		1,085.00
013 – Hearings				
12/11/23	Matthew Stone	0.70	013	343.00
	Register attorneys for Dec. 20 hearing (.3); calendar Dec. 14 status conference for attorneys (.1); register attorneys for Dec. 14 status conference (.3).			
12/12/23	Matthew Stone	0.30	013	147.00
	Email with H. Yan and J. Moser regarding Nov. 30 hearing transcript (.1); revise attorney calendar regarding Dec. 14 status conference (.1); revise same regarding Dec. 20 hearing (.1).			

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
12/14/23	Douglas Mannal	1.50	013	2,475.00
	Prepare for status conference (.7); attend status conference (.8).			
12/14/23	Donghao Yan	0.50	013	387.50
	Attend status conference (.5).			
12/14/23	Matthew Stone	0.20	013	98.00
	Update calendars regarding status conference (.1); update same regarding Dec. 20 hearing (.1).			
12/20/23	Douglas Mannal	1.60	013	2,640.00
	Prepare for Disclosure Statement hearing (.8); attend Disclosure Statement hearing (.8).			
12/20/23	Donghao Yan	1.10	013	852.50
	Prepare materials for disclosure statement hearing (.3); attend disclosure statement hearing (.8).			
013 SUBTOTAL HOURS AND FEES:		5.90		6,943.00
014 – Litigation				
12/01/23	Donghao Yan	1.70	014	1,317.50
	Call with Chambers regarding rule 2004 order (.2); draft document subpoenas (1.4); email D. Mannal regarding document subpoenas (.1).			
12/01/23	Matthew Stone	0.20	014	98.00
	Email with Chambers regarding revised proposed order for rule 2004 motion.			
12/02/23	Pat Andriola	0.20	014	228.00
	Emails with H. Yan regarding rule 2004 discovery (.2).			
12/04/23	Pat Andriola	0.60	014	684.00
	Call with H. Yan regarding rule 2004 discovery (.3); review rule 2004 subpoenas (.3).			
12/04/23	Donghao Yan	1.30	014	1,007.50
	Revise Rule 2004 document subpoenas (.4); discuss subpoenas with P. Andriola (.3); discuss Rule 2004 deposition subpoenas with K. Wade (.2); draft cover email to Debtors' counsel regarding subpoenas (.2); coordinate service of subpoenas (.2).			
12/04/23	Matthew Stone	1.40	014	686.00
	Email with H. Yan regarding serve of subpoenas (.3); prepare service regarding same (.8); arrange for delivery of same (.3).			
12/04/23	Karli Wade	0.70	014	476.00
	Compile subpoenas for discovery (.5); discussion with H. Yan regarding same (.2).			
12/05/23	Pat Andriola	0.30	014	342.00
	Review propose discovery terms from Debtors (.3).			
12/05/23	James Moser	0.80	014	620.00
	Review document production.			

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
12/05/23	Matthew Stone	0.20	014	98.00
	Calendar deadlines regarding mediation.			
12/06/23	James Moser	2.00	014	1,550.00
	Review documents in advance of potential motion (2.0).			
12/06/23	Donghao Yan	0.50	014	387.50
	Review Rule 2004 motion and order (.3); coordinate meet-and-confer with the Debtors regarding Rule 2004 subpoenas (.2).			
12/07/23	Pat Andriola	0.70	014	798.00
	Attend meet and confer regarding discovery (partial attendance) (.2); review case filings in preparation for meet and confer regarding discovery (.5).			
12/07/23	Donghao Yan	0.50	014	387.50
	Discuss discovery timeline with the Debtors' counsel (.5).			
12/08/23	Pat Andriola	0.50	014	570.00
	Review mediation statement in preparation for objections (.5).			
12/08/23	James Moser	0.60	014	465.00
	Review motion practices regarding motion to shorten (.5); email with H. Yan regarding same (.1).			
12/10/23	Pat Andriola	0.50	014	570.00
	Confer with opposing counsel regarding depositions (.2); review edits to Disclosure Statement objection (.3).			
12/11/23	Pat Andriola	0.80	014	912.00
	Review draft objections (.4); review draft motion to shorten (.2); confer with team, Debtors regarding depositions (.2).			
12/12/23	Pat Andriola	0.30	014	342.00
	Confer with opposing counsel. internal team regarding depositions (.3).			
12/12/23	James Moser	2.70	014	2,092.50
	Review documents regarding certain communications in advance of mediation document submission deadline (2.6); email with H. Yan regarding same (.1).			
12/12/23	Donghao Yan	0.40	014	310.00
	Review the Debtors' response related to depositions (.2); email with D. Mannal regarding the same (.2).			
12/13/23	James Moser	2.70	014	2,092.50
	Complete preliminary document review (2.7).			
12/13/23	Donghao Yan	0.80	014	620.00
	Review the Debtors' responses and objections to the Committee's Rule 2004 requests (.8).			
12/13/23	Elisabeth Sachse	0.70	014	367.50
	Email email with J.J. Moser regarding document export request (.2); prepare requested document export for J.J. Moser (.5).			

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
12/14/23	Pat Andriola	0.20	014	228.00
	Review mediation materials (.2).			
12/14/23	James Moser	1.60	014	1,240.00
	Finalize document review (1.0); prepare production summary regarding same (.5); email with D. Mannal, P. Andriola, and H. Yan regarding same (.1).			
014 SUBTOTAL HOURS AND FEES:		22.90		18,489.50
016 – Plan/Disclosure Statement/Confirmation				
12/01/23	Douglas Mannal	1.20	016	1,980.00
	Prepare Disclosure Statement objection (1.2).			
12/01/23	Pat Andriola	4.30	016	4,902.00
	Revise motion to convert proceeding to Chapter 7 (.5); revise objection to Disclosure Statement (3.8).			
12/01/23	Matthew Stone	0.20	016	98.00
	Email with H. Yan regarding disclosure statement objection precedent.			
12/03/23	Douglas Mannal	0.40	016	660.00
	Call with K. Ortiz regarding status of negotiations and upcoming mediation.			
12/04/23	Douglas Mannal	1.70	016	2,805.00
	Email with H. Yan regarding motion to convert (.2); review liquidation analysis and business plan (.8); call with Province regarding same (.5); call with K. Ortiz regarding negotiations on plan (.2).			
12/04/23	Donghao Yan	0.50	016	387.50
	Revise motion to convert (.5).			
12/05/23	Douglas Mannal	3.50	016	5,775.00
	Office conference with H. Yan regarding mediation statement and Disclosure Statement objection (.5); email with K. Ortiz regarding same (.1); call with Province regarding liquidation values (.8); review reservations in cash collateral order regarding plan objections (.2); review and comment on motion to convert case to Chapter 7 (1.1); conduct research regarding chapter 7 admin claim issue (.8).			
12/05/23	Donghao Yan	3.60	016	2,790.00
	Review liquidation analysis (.6); discuss liquidation analysis with Province (.8); discuss plan proposal with Debtors' counsel (.2); review mediation order (.2); review disclosure statement (.5); discuss mediation position paper with D. Mannal (.5); draft mediation position paper (.8).			
12/05/23	Stephen Wolpert	1.00	016	1,175.00
	Conference call with Province regarding liquidation analysis (.8); email with D. Mannal and H. Yan regarding related issues (.2).			

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
12/06/23	Douglas Mannal	3.90	016	6,435.00
	Revise mediation statement (2.5); prepare for calls with Debtors' counsel regarding settlement (.4); attend calls with Debtors' counsel regarding settlement (.8); email correspondence with Debtors' counsel regarding same (.2).			
12/06/23	Donghao Yan	6.60	016	5,115.00
	Coordinate call on plan proposal (.2); attend calls with the Debtors to discuss plan proposal (.8); review filed disclosure statement exhibits (1.2); review history of document production for mediation (.2); discuss mediation position paper with Province (.5); review notes on liquidation analysis (.3); continue to draft mediation position paper (3.4).			
12/06/23	Stephen Wolpert	1.30	016	1,527.50
	Attend calls with Debtors' counsel regarding plan issues (.8); review draft mediation statement (.5).			
12/07/23	David Herman	0.80	016	1,020.00
	Review and comment on mediation statement.			
12/07/23	Douglas Mannal	4.70	016	7,755.00
	Telephone call with H. Yan and Province regarding liquidation analysis (.6); review liquidation analysis (.4); attend conference call with Debtors' counsel regarding potential settlement of claims distribution (.5); discussion with H. Yan regarding mediation statement (.4); revise mediation statement (2.8).			
12/07/23	Donghao Yan	4.80	016	3,720.00
	Discuss liquidation analysis with Province (.6); discuss mediation position paper with D. Mannal (.4); revise mediation position paper (1.4); discuss mediation position paper with Province (.3); incorporate Province's comments to the same (.4); further revise mediation position paper (1.4); draft cover email and circulate the mediation position paper with the mediator (.3).			
12/08/23	Douglas Mannal	0.80	016	1,320.00
	Prepare for December 11 mediation session (.4); review liquidation analysis prepared by Province (.2); email with Province regarding same (.2).			
12/08/23	Donghao Yan	2.50	016	1,937.50
	Discuss liquidation analysis with Province (1.0); email with Province regarding liquidation analysis (.4); research issue related to Chapter 7 (.6); email D. Mannal regarding mediation and disclosure statement objection (.2); email J. Moser regarding motion to shorten (.3).			
12/09/23	James Moser	4.00	016	3,100.00
	Research regarding return date (.3); email with H. Yan regarding same (.1); review precedent for draft motion (.4); conduct research regarding case precedent and motion precedent for draft motion (1.5); draft motion, proposed order and affidavit (1.7).			

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
12/09/23	Donghao Yan	7.80	016	6,045.00
	Draft preliminary statement in disclosure statement objection (2.1); review disclosure statement approval motion (.8); draft objection on plan confirmation schedule (1.0); research case law related to disclosure statement objection (1.2); review mediation position paper (.3); review protective order (.1); review liquidation analysis (.5); further revise disclosure statement objection (1.8).			
12/10/23	Douglas Mannal	2.30	016	3,795.00
	Review/revise proposed Disclosure Statement objection (2.1); email with H. Yan regarding same (.2).			
12/10/23	James Moser	1.20	016	930.00
	Complete draft motion with motion, proposed order, and affidavit (1.1); email with H. Yan and P. Andriola regarding same (.1).			
12/10/23	Donghao Yan	5.10	016	3,952.50
	Email Province regarding liquidation analysis (.1); research additional case law related to disclosure statement objection (1.6); revise disclosure statement objection (1.5); email M. Johl regarding preparing filing of the objection (.2); draft Committee letter to be included with solicitation packages (.7); further revise disclosure statement objection (.8); revise motion to redact (.2).			
12/11/23	Douglas Mannal	2.60	016	4,290.00
	Prepare for first mediation session with Judge Trust and other lawyers (.4); discussion with H. Yan regarding same (.2); attend first mediation session (1.0); follow-up call with Province regarding revised liquidation analysis (1.0).			
12/11/23	Donghao Yan	7.00	016	5,425.00
	Review relevant materials for mediation (.9); review the Debtors' motion to shorten (.3); review draft motion to shorten and provide comments (.9); attend mediation (1.0); email Province regarding the mediation (.1); email Province regarding non-Debtor liabilities (.1); email Judge Trust's Chambers regarding mediation (.1); discuss mediation with D. Mannal (.2); email the Debtors' counsel regarding disclosure statement hearing and objection deadline (.2); email Committee member and province regarding mediation (.2); review proposed revisions to motion to redact (.2); edit the footnotes in disclosure statement objection and various motions (.2); email J. Moser regarding motion to shorten (.1); review notice period rules regarding conversion (.1); discuss draft liquidation analysis with Province (.1); review draft liquidation analysis (.7); attend call with Province and D. Mannal to discuss liquidation analysis (1.0); discuss disclosure statement objection with Province (.2); review revised draft liquidation analysis (.4).			
12/11/23	Madeline Johl	0.60	016	408.00
	Revise motion to redact.			
12/12/23	Douglas Mannal	2.10	016	3,465.00
	Review and comment on Disclosure Statement objection.			

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
12/12/23	Donghao Yan	1.90	016	1,472.50
	Email Province regarding entity financials (.2); review entity level financials (.3); review liquidation analysis memo (1.1); email Province regarding liquidation analysis memo (.3).			
12/13/23	Douglas Mannal	1.10	016	1,815.00
	Call with Debtors' counsel regarding plan settlement and next steps (.3); review updated Province Liquidity Analysis and mediation statement (.6); call with H. Yan regarding same (.2).			
12/13/23	Donghao Yan	2.40	016	1,860.00
	Discuss liquidation analysis memo with Province (.3); discuss mediation materials with D. Mannal (.2); prepare cover letter for submission of additional mediation materials (.3); prepare exhibits for submission of additional mediation materials (.5); review and provide comments on liquidation analysis memo (1.1).			
12/14/23	David Herman	0.40	016	510.00
	Meeting with H. Yan regarding disclosure statement hearing.			
12/14/23	Douglas Mannal	2.90	016	4,785.00
	Review and comment on Disclosure Statement objection and Committee Statement to be included in same (1.8); review and comment on supplemental mediation submission (1.1).			
12/14/23	Donghao Yan	4.90	016	3,797.50
	Revise liquidation analysis memo (1.3); discuss liquidation analysis with Province (.2); meeting with D. Herman regarding disclosure statement hearing (.4); revise cover letter for submission of relevant mediation materials (.4); email Province regarding liquidation analysis memo (.2); email D. Mannal regarding liquidation analysis memo (.2); review relevant document productions to be submitted as relevant mediation materials (.9); email D. Mannal regarding submission of relevant mediation materials (.2); review plan settlement term sheet (.4); review amended disclosure statement and plan (.7).			
12/15/23	Douglas Mannal	5.30	016	8,745.00
	Review and comment on Disclosure Statement objection (3.2); prepare for mediation (2.1).			
12/15/23	Donghao Yan	0.50	016	387.50
	Review loan documents related to mediation (.4); email D. Mannal regarding mediation (.1).			
12/17/23	Donghao Yan	1.80	016	1,395.00
	Discuss plan settlement with Committee member (.5); prepare mediation materials (.4); review financial information for mediation (.6); email D. Mannal regarding mediation (.3).			
12/18/23	Douglas Mannal	8.90	016	14,685.00
	Prepare for mediation regarding general unsecured claim treatment under plan (1.5); attend mediation regarding general unsecured treatment under plan (7.1); follow-up emails with Y. Han regarding same (.3).			

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
12/18/23	Donghao Yan	7.90	016	6,122.50
	Prepare for plan mediation (.7); attend plan mediation (7.1); email with D. Mannal regarding settlement (.1).			
12/19/23	Douglas Mannal	3.70	016	6,105.00
	Prepare for all-hands call with Debtors' counsel regarding next steps (.5); attend all-hands call with Debtors' counsel regarding next steps (.5); review and comment on plan (2.7).			
12/19/23	Donghao Yan	4.30	016	3,332.50
	Review amended plan (1.6); draft Committee letter in support of plan (1.2); attend call with the Debtors to discuss plan (.5); discuss plan with Province (.3); revise Committee letter (.3); provide comments to amended plan (.4).			
12/20/23	Donghao Yan	3.80	016	2,945.00
	Email Province regarding amended plan (.3); discuss plan provision with Province (.3); finalize Committee letter (.2); review disclosure statement order (.7); email Debtors' counsel regarding Committee letter (.1); review disclosure statement order exhibits (1.2); email B. Stone regarding confirmation schedule (.2); review amended Plan and disclosure statement (.8).			
12/20/23	Matthew Stone	0.30	016	147.00
	Calendar interim administrative claims bar date, plan objection deadline, and confirmation hearing for attorneys.			
12/21/23	Donghao Yan	0.80	016	620.00
	Discuss plan treatment of debtor entity with Province (.2); review solicitation versions of amended disclosure statement and plan (.6).			
12/27/23	Donghao Yan	2.00	016	1,550.00
	Review the Debtors' draft exclusivity motion and order (1.1); email S. Wolpert regarding the same (.2); email the Debtors regarding the same (.2); review revised draft exclusivity motion and order (.3); email the Committee regarding the same (.2).			
12/28/23	Douglas Mannal	0.60	016	990.00
	Email with H. Yan regarding plan exclusivity (.2); attention to same (.2); email with S. Wolpert regarding same (.2).			
12/29/23	Donghao Yan	1.40	016	1,085.00
	Review schedule of retained causes of action (1.1); email S. Wolpert regarding the same (.3).			
016 SUBTOTAL HOURS AND FEES:		129.40		143,162.50
019 – Committee				
12/01/23	Douglas Mannal	1.80	019	2,970.00
	Conference call with Province regarding liquidation analysis (.5); prepare for call with Committee members (.3); attend call with Benitago Committee members regarding plan and next steps (1.0).			

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
12/01/23	Donghao Yan	1.80	019	1,395.00
	Attend session with Province to prepare for Committee meeting (.5); attend Committee meeting (1.0); review email inquiry from unsecured creditor (.2); email S. Wolpert regarding the same (.1).			
12/01/23	Stephen Wolpert	1.00	019	1,175.00
	Attend call with Committee regarding current chapter 11 plan and alternatives, next steps (1.0).			
12/04/23	Douglas Mannal	0.40	019	660.00
	Meet with H. Yan and S. Wolpert regarding December 5 Committee meeting (.4).			
12/04/23	Donghao Yan	0.60	019	465.00
	Discuss upcoming Committee meeting with D. Mannal and S. Wolpert (.4); email Committee regarding meeting (.1); email unsecured creditor regarding its inquiry (.1).			
12/04/23	Stephen Wolpert	0.40	019	470.00
	Meeting with D. Mannal and H. Yan regarding next steps on plan/conversion issues for Committee meeting.			
12/05/23	Douglas Mannal	0.20	019	330.00
	Call with unsecured claim holder regarding arbitration claim (.2).			
12/05/23	Donghao Yan	0.70	019	542.50
	Coordinate Committee meeting (.1); discuss creditor's inquiry with S. Wolpert (.1); discuss the same with D. Mannal (.2); attend call with creditor regarding its inquiry (.3).			
12/07/23	Donghao Yan	0.80	019	620.00
	Draft Committee update (.4); email Province regarding Committee update (.2); revise Committee update (.2).			
12/08/23	Douglas Mannal	1.30	019	2,145.00
	Prepare for conference call with Committee (.5); attend conference call with Committee (.8).			
12/08/23	Donghao Yan	1.10	019	852.50
	Circulate Committee update (.1); review Province's Committee presentation materials (.1); email with D. Mannal in preparation of Committee meeting (.1); attend Committee meeting (.8).			
12/11/23	Donghao Yan	0.20	019	155.00
	Email the Committee members regarding Committee meeting (.2).			
12/12/23	Donghao Yan	0.40	019	310.00
	Email Committee members regarding mediation (.3); email Committee members regarding Committee meeting (.1).			
12/14/23	Donghao Yan	0.20	019	155.00
	Email Committee member regarding mediation preparation (.2).			
12/15/23	Donghao Yan	0.70	019	542.50
	Draft and circulate Committee update (.7).			

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
12/17/23	Donghao Yan	0.10	019	77.50
	Draft and circulate Committee update (.1).			
12/18/23	Donghao Yan	0.30	019	232.50
	Draft and circulate Committee updates (.3).			
12/19/23	Donghao Yan	0.60	019	465.00
	Draft responses to Committee member's plan-related inquiries (.3); email the Committee regarding the Committee letter (.2); schedule Committee meeting (.1).			
12/20/23	Donghao Yan	1.00	019	775.00
	Discuss disclosure statement with creditor (.2); draft and circulate Committee update (.8).			
12/26/23	Donghao Yan	0.70	019	542.50
	Email Province regarding Committee meeting (.1); email D. Mannal regarding the same (.1); draft email to Committee (.5).			
12/27/23	Donghao Yan	0.20	019	155.00
	Update Committee website (.2).			
019 SUBTOTAL HOURS AND FEES:		14.50		15,035.00
TOTAL HOURS AND FEES		198.80		USD 201,451.50

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>TIMEKEEPER SUMMARY:</u>				
<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
D. Manna	Partner	1,650.00	53.30	87,945.00
D. Herman	Partner	1,275.00	1.20	1,530.00
P. Andriola	Associate	1,140.00	8.40	9,576.00
J. Moser	Associate	775.00	15.60	12,090.00
D. Yan	Associate	775.00	99.00	76,725.00
S. Wolpert	Counsel	1,175.00	4.20	4,935.00
M. Stone	Legal Assistant	490.00	15.10	7,399.00
E. Sachse	eDiscovery Specialist	525.00	0.70	367.50
M. Johl	Law Clerk	680.00	0.60	408.00
K. Wade	Law Clerk	680.00	0.70	476.00
TOTALS			198.80	USD 201,451.50

EXHIBIT B

Expenses

VALUES ON THIS INVOICE ARE BILLED IN USD

DISBURSEMENTS:

<u>DESCRIPTION</u>	<u>AMOUNT</u>
Overtime Dinner Expense	
Vendor: Pat Andriola; Invoice#: 120223-427632 Date: 12/2/2023; Overtime Dinner Meal - Seamless 12/1/2023	20.00
	20.00
Transcripts	
Vendor: Veritext/Pennsylvania Reporting Co.; Invoice#: 7043095; Date: 12/12/2023 - Job #: 6350116	25.65
	25.65
Meals - Business Conferences	
Vendor: Douglas Mannal; Invoice#: 122023-429329 Date: 12/20/2023; Business Lunch Meal - 12/18/2023 - (with attendees) - Chipotle - Attendees: Matthew Dundon, Douglas Mannal, Helen Yan	49.54
	49.54
Document Storage/Retrieval	
Vendor: Complete Discovery Source Inc.; Invoice#: INV-CDS-39711; Date: 12/31/2023	258.30
	258.30
Taxi Fare	
Vendor: Douglas Mannal; Invoice#: 122023-429290 Date: 12/20/2023; Uber Taxi 12/19/2023	221.92
Vendor: Douglas Mannal; Invoice#: 122023-429290 Date: 12/20/2023; Uber Taxi 12/18/2023	84.86
	306.78
Westlaw Search Fees	
Westlaw Search Fees	1,100.38
	1,100.38
Pacer Research Fees	
Pacer Research Fees	122.00
	122.00
DOCKET FEES	
DOCKET FEES	11.26
	11.26
Federal Express Charges	
Federal Express Charges	23.40
	23.40
TOTAL DISBURSEMENTS	USD 1,917.31



Three Bryant Park
1095 Avenue of the Americas
New York, NY 10036-6797
FED. ID. 23-1425587
www.dechert.com

Official Committee of Unsecured Creditors of Benitago Inc.
1 Liberty St
Suite 320
New York, NY 10006

February 12, 2024
Invoice Number 1010129300

Firm Client Matter Number: 408863.204884

Matter Name: Benitago Inc., et al.

Professional Services Rendered Through February 2, 2024

VALUES ON THIS INVOICE ARE BILLED IN USD

TOTAL FEES FOR THIS INVOICE 82,405.00

TOTAL DISBURSEMENTS FOR THIS INVOICE 448.97

TOTAL AMOUNT DUE FOR THIS INVOICE USD 82,853.97

Payment by Wire or ACH

Bank Name: Citi Private Bank
Bank Address: 153 East 53rd St., New York, NY
Account Name: Dechert LLP Main Account
Account #: 759527772 | ABA #: 021272655 | Swift Code: CITIUS33

VALUES ON THIS INVOICE ARE BILLED IN USD

PROFESSIONAL SERVICES RENDERED:

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
001 – Retention and Fee Applications				
01/03/24	Donghao Yan	0.50	001	415.00
	Review professional fee schedule (.2); email Province regarding the same (.3).			
01/08/24	Matthew Stone	3.10	001	1,627.50
	Assist in preparation of December fee statement regarding privilege and confidentiality (2.9); email with Debtors' counsel regarding Province November fee statement (.2).			
01/09/24	Matthew Stone	2.30	001	1,207.50
	Assist in preparation of December fee statement regarding privilege and confidentiality.			
01/10/24	Matthew Stone	2.10	001	1,102.50
	Assist in preparation of December fee statement regarding privilege and confidentiality (1.9); email with D. Mannal regarding fee statements (.2).			
01/18/24	Douglas Mannal	0.30	001	547.50
	Review Dechert December invoice and comments to same.			
01/18/24	Donghao Yan	0.30	001	249.00
	Review and edit Province's fee statement (.3).			
01/18/24	Matthew Stone	4.20	001	2,205.00
	Draft Dechert first interim fee application.			
01/19/24	Donghao Yan	0.20	001	166.00
	Review Dechert's third fee statement (.2).			
01/19/24	Matthew Stone	1.10	001	577.50
	Prepare Dechert December fee statement (1.0); email with H. Yan regarding same (.1).			
01/22/24	Douglas Mannal	0.20	001	365.00
	Review and comments on Dechert December fee statement.			
01/23/24	Matthew Stone	1.30	001	682.50
	Revise interim fee application (1.1); calendar objection deadline regarding monthly fee statements (.2).			
01/24/24	Matthew Stone	1.70	001	892.50
	Revise interim fee application (1.5); email with H. Yan regarding budget (.2).			
01/25/24	Donghao Yan	0.60	001	498.00
	Email Debtors' counsel regarding fee applications (.2); discuss the same with B. Stone (.2); email with D. Mannal regarding same (.2).			
01/25/24	Matthew Stone	0.20	001	105.00
	Call with H. Yan regarding Benitago final fee application.			

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
01/29/24	Matthew Stone	0.20	001	105.00
	Review interim fee application (.1); email with H. Yan regarding budget and staffing plan (.1).			
01/30/24	Matthew Stone	0.70	001	367.50
	Draft budget and staffing plan for final fee application (.6); email with H. Yan regarding same (.1).			
01/31/24	Donghao Yan	0.40	001	332.00
	Review professional fees carve out (.2); discuss the same with Province (.2).			
02/01/24	Matthew Stone	0.20	001	105.00
	Email with Togut regarding Province December fee statement.			
001 SUBTOTAL HOURS AND FEES:		19.60		11,550.00
002 – DIP/Cash Collateral/Cash Management				
01/09/24	Donghao Yan	0.60	002	498.00
	Review revised final cash collateral and cash management orders (.4); email S. Wolpert and D. Mannal regarding the same (.2).			
01/09/24	Matthew Stone	0.10	002	52.50
	Calendar revised cash collateral objection deadline for Dechert team.			
01/10/24	Douglas Mannal	0.60	002	1,095.00
	Review cash collateral order (.4); email with S. Wolpert regarding same (.2).			
01/10/24	Donghao Yan	0.40	002	332.00
	Revise final cash collateral and cash management orders (.2); email D. Mannal regarding the same (.1); email Debtors' counsel regarding the same (.1).			
01/10/24	Stephen Wolpert	0.30	002	390.00
	Review drafts of final cash collateral and cash management orders (.4); correspondence with H. Yan and D. Mannal regarding same (.1).			
01/12/24	Douglas Mannal	0.70	002	1,277.50
	Prepare for call with S. Wolpert and H. Yan regarding final cash collateral order and cash management order (.3); call with S. Wolpert and H. Yan regarding final cash collateral order and cash management order (.4).			
01/12/24	Donghao Yan	1.10	002	913.00
	Review revised final cash management and cash collateral orders (.5); discuss the same with D. Mannal and S. Wolpert (.4); email the Debtors regarding the same (.2).			
01/12/24	Stephen Wolpert	1.00	002	1,300.00
	Review and comment on cash collateral and cash management orders (.4); follow up correspondence with H. Yan and D. Mannal regarding same (.2); call with D. Mannal and H. Yan regarding same (.4).			
002 SUBTOTAL HOURS AND FEES:		4.80		5,858.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
006 – Use, Sale, and Lease of Property				
01/03/24	Donghao Yan	1.90	006	1,577.00
	Review revised indemnity motion and order (.9); discuss the same with D. Mannal (.4); revise proposed order to indemnity motion (.4); discuss proposed order with Debtors' counsel (.2).			
01/04/24	Donghao Yan	0.30	006	249.00
	Review revised draft motion related to indemnity (.2); email the Debtors' counsel regarding the same motion (.1).			
006 SUBTOTAL HOURS AND FEES:		2.20		1,826.00
009 – Claims Administration and Objections				
01/08/24	Douglas Mannal	0.20	009	365.00
	Telephone call with H. Yan regarding claims (.1); email with H. Yan regarding same (.1).			
01/10/24	Douglas Mannal	1.00	009	1,825.00
	Call with Province regarding unsecured claims and potential objections (.2); review various proofs of claim (.3); telephone call with H. Yan on next steps on claims and escrow account (.3); telephone call with Togut regarding same (.2).			
01/12/24	Douglas Mannal	0.20	009	365.00
	Review claims analysis (.2).			
01/15/24	Douglas Mannal	0.60	009	1,095.00
	Call with H. Yan and Province regarding claims analysis (.3); attention to same (.3).			
01/15/24	Donghao Yan	0.60	009	498.00
	Call with Province and D. Mannal regarding claims issues (.3); email D. Mannal regarding claims pool (.3).			
01/16/24	Douglas Mannal	0.60	009	1,095.00
	Review claims analysis and analyze potential objections.			
01/17/24	Donghao Yan	0.90	009	747.00
	Review claims objection filed by the Debtors (.3); email Province regarding claims (.2); discuss claims administration with Province (.2); coordinate collection of tax forms (.2).			
01/21/24	Donghao Yan	0.50	009	415.00
	Review stipulation settling a claim (.2); email Committee member regarding the same (.2); email the Debtors regarding the same (.1).			
01/22/24	Donghao Yan	0.10	009	83.00
	Email Committee member and the Debtors' counsel regarding claims administration (.1).			
009 SUBTOTAL HOURS AND FEES:		4.70		6,488.00

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
013 – Hearings				
01/12/24	Matthew Stone	0.30	013	157.50
	Email with D. Mannal regarding confirmation hearing (.1); register D. Mannal and H. Yan for same (.2).			
01/16/24	Donghao Yan	1.00	013	830.00
	Email Province regarding hearing (.1); email D. Mannal regarding hearing talking points (.2); prepare hearing talking points (.7).			
01/17/24	Douglas Mannal	2.70	013	4,927.50
	Prepare for confirmation hearing (1.6); meeting with H. Yan regarding same (.3); attend confirmation hearing (.8).			
01/17/24	Donghao Yan	1.90	013	1,577.00
	Prepare for hearing (.8); discuss hearing talking points with D. Mannal (.3); attend hearing (.8).			
013 SUBTOTAL HOURS AND FEES:		5.90		7,492.00
016 – Plan/Disclosure Statement/Confirmation				
01/02/24	Douglas Mannal	0.80	016	1,460.00
	Meeting with H. Yan regarding status update (.4); review plan provisions regarding releases and retained Causes of Action (.4).			
01/02/24	Donghao Yan	0.40	016	332.00
	Discuss plan with D. Mannal.			
01/03/24	Douglas Mannal	1.20	016	2,190.00
	Email with H. Yan regarding status (.2); review plan supplement (.3); research preference issue (.3); review and comment on Quinn order (.2); attention to reporting update (.2).			
01/04/24	Douglas Mannal	0.50	016	912.50
	Telephone calls/emails with H. Yan regarding voting and plan issues (.2); review plan regarding same (.3).			
01/04/24	Donghao Yan	0.80	016	664.00
	Review schedules as related to the plan supplement (.3); email Province regarding general unsecured claim distribution (.3); discussion the same with D. Mannal (.2).			
01/06/24	Donghao Yan	0.50	016	415.00
	Review plan supplement (.5).			
01/08/24	Donghao Yan	0.40	016	332.00
	Email Province regarding plan distribution (.2); discuss plan distribution with D. Mannal (.1); email the Debtors' counsel regarding the same (.1).			
01/09/24	Douglas Mannal	0.50	016	912.50
	Review claims and distribution mechanics in Plan (.2); telephone call with H. Yan regarding same (.2); email with Province regarding same (.1).			

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<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
01/09/24	Donghao Yan	0.40	016	332.00
	Discuss plan distribution with the Debtors' counsel (.1); summarize call with the Debtors' counsel (.2); email Debtors' counsel regarding the same (.1).			
01/10/24	Douglas Mannal	0.70	016	1,277.50
	Analyze plan and confirmation order (.2); call with H. Yan regarding same (.4); email with H. Yan regarding same (.1).			
01/10/24	Donghao Yan	0.90	016	747.00
	Prepare for call with the Debtors regarding plan distribution (.2); attend the same (.1); call with D. Mannal regarding plan and disclosure issues (.4); email with D. Mannal regarding same (.2).			
01/11/24	Douglas Mannal	1.90	016	3,467.50
	Review plan and general unsecured claims pool distribution mechanics (.3); telephone call with H. Yan regarding same (.2); prepare for call with Togut regarding same and next steps (.2); call with Togut regarding same (.2); call with Province regarding claims analysis (.3); review and comment on confirmation order and disbursement agent documents (.5); call with H. Yan regarding distribution accounts (.2).			
01/11/24	Donghao Yan	5.00	016	4,150.00
	Email the Debtors' counsel regarding claims reconciliation (.2); discuss distribution with S. Wolpert (.2); review and provide comments to distribution agent agreement (.8); review and provide comments to confirmation order (2.1); review escrow agreement (.4); discuss confirmation order with D. Mannal (.2); further revise confirmation order and distribution agent agreement (.4); discuss distribution accounts with D. Mannal (.2); attend call with distribution agent (.4).			
01/11/24	Stephen Wolpert	0.80	016	1,040.00
	Research for precedents for escrow agreements (.5); discussion with H. Yan regarding same (.2); correspondence with H. Yan regarding same (.1).			
01/12/24	Douglas Mannal	1.40	016	2,555.00
	Call with H. Yan regarding Benitago confirmation order (.5); review and comments to Distribution Agent Agreement and revisions to plan regarding same (.3); email with Togut regarding confirmation hearing (.2); review revisions to Plan (.4).			
01/12/24	Douglas Mannal	0.50	016	912.50
	Telephone call with PPP, Province and Togut regarding distributions (.5).			
01/12/24	Donghao Yan	3.00	016	2,490.00
	Discuss confirmation order with D. Mannal (.5); revise confirmation order and distribution agent agreement (.8); review Province's analysis regarding distribution (.2); email Committee member regarding claim (.1); attend call with the Debtors regarding distribution (.5); discuss claim with Committee member (.2); email lender counsel and the Debtors' counsel regarding the same (.2); email Debtors' counsel regarding condition to distribution (.1); email D. Mannal regarding the same (.2); email Committee member regarding the same (.1).			

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
01/12/24	Stephen Wolpert	0.30	016	390.00
	Review and comment on draft confirmation order.			
01/15/24	Douglas Mannal	0.60	016	1,095.00
	Email with H. Yan regarding plan issues (.2); review revised plan and confirmation order (.4).			
01/15/24	Donghao Yan	0.70	016	581.00
	Review second amended plan (.4); email with D. Mannal regarding summary of same (.3).			
01/16/24	Douglas Mannal	2.50	016	4,562.50
	Review and comment on plan and confirmation order (1.1); call with H. Yan regarding same (.2); email correspondence with H. Yan regarding same (.5); email correspondence with Togut regarding same (.3); call with Togut regarding same (.4).			
01/16/24	Donghao Yan	3.50	016	2,905.00
	Discuss open items related to plan confirmation with D. Mannal (.2); email the Debtors' counsel regarding the same (.2); review revised confirmation order (.9); email D. Mannal regarding the same (.3); discuss the same with D. Mannal (.2); incorporate D. Mannal's comments to the confirmation order (.2); email the Debtors' counsel regarding revised confirmation order (.1); email Province regarding claims sizing (.1); review the modified first amended plan (.4); email Debtors' counsel regarding the proposed changes (.2); attend call with the Debtors to discuss plan distribution (.4); email D. Mannal regarding proposed language to the confirmation order (.1); email the Debtors' counsel regarding the same (.1).			
01/17/24	Douglas Mannal	0.40	016	730.00
	Review and comment on confirmation order (.3) confer with H. Yan regarding same (.1).			
01/17/24	Donghao Yan	0.60	016	498.00
	Email the Debtors' counsel regarding provision of the confirmation order (.2); discuss plan provision with D. Mannal (.1); email the Debtors' counsel regarding plan provisions (.2); review press release related to confirmation (.1).			
01/19/24	Donghao Yan	0.60	016	498.00
	Review further revised plan and confirmation order (.3); email D. Mannal regarding the same (.1); review issues related to Quinn retainer (.2).			
01/22/24	Douglas Mannal	0.20	016	365.00
	Email with H. Yan regarding cost sharing proposal for disbursement agent.			
01/22/24	Donghao Yan	0.70	016	581.00
	Review confirmation order for distribution procedures (.2); email Province regarding the same (.3); email the Debtors' counsel regarding the same (.2).			
01/26/24	Donghao Yan	0.30	016	249.00
	Email Province regarding the Effective Date (.1); email the Committee regarding the same (.1); email Debtors' counsel regarding the same (.1).			

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
01/28/24	Donghao Yan	0.10	016	83.00
	Follow up with the Debtors' counsel regarding the effective date (.1).			
01/29/24	Donghao Yan	0.10	016	83.00
	Email the Debtors' counsel regarding effective date (.1).			
01/31/24	Douglas Mannal	0.10	016	182.50
	Email with V. Sticlaru regarding effective date.			
02/02/24	Douglas Mannal	0.20	016	365.00
	Telephone call with H. Yan regarding effective date and distribution timing (.1); email with H. Yan regarding same (.1).			
02/02/24	Donghao Yan	0.40	016	332.00
	Attend closing call (0.2); discuss closing with D. Mannal (0.1); email Province regarding interim distribution (0.1).			
016 SUBTOTAL HOURS AND FEES:		31.00		37,689.50
019 – Committee				
01/04/24	Donghao Yan	0.90	019	747.00
	Email Committee members regarding inquiries (.4); draft and circulate Committee update (.5).			
01/07/24	Donghao Yan	0.10	019	83.00
	Email Province regarding Committee meeting (.1).			
01/08/24	Douglas Mannal	0.20	019	365.00
	Telephone call/email with H. Yan regarding Committee call preparation.			
01/08/24	Donghao Yan	0.30	019	249.00
	Draft and email the Committee with update (.2); email Province regarding the Committee update (.1).			
01/09/24	Douglas Mannal	0.50	019	912.50
	Review and comment on Committee update email (.3); call with H. Yan regarding same (.2).			
01/09/24	Donghao Yan	0.70	019	581.00
	Draft Committee update (.4); discuss Committee update with D. Mannal (.2); update Committee website (.1).			
01/10/24	Donghao Yan	0.30	019	249.00
	Finalize and circulate Committee update (.3).			
01/14/24	Donghao Yan	0.50	019	415.00
	Email with D. Mannal and the Debtors' counsel regarding Committee members' claim amount (.5).			
01/15/24	Douglas Mannal	0.20	019	365.00
	Review and comment on UCC update email (.2).			

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>TASK</u>	<u>AMOUNT</u>
01/15/24	Donghao Yan	1.20	019	996.00
	Draft Committee update (.6); email D. Mannal and Province regarding Committee update (.1); revise Committee update (.3); finalize and circulate Committee update (.2).			
01/16/24	Douglas Mannal	1.00	019	1,825.00
	Prepare for Committee meeting (.3); attend Committee meeting (.3); follow-up call with H. Yan and Committee member regarding distributions and plan confirmation hearing (.4).			
01/16/24	Donghao Yan	1.40	019	1,162.00
	Prepare for Committee meeting (.2); attend Committee meeting (.3); attend call with Committee member (.4); draft and circulate Committee update (.5).			
01/17/24	Douglas Mannal	0.20	019	365.00
	Review and comment on Committee update.			
01/17/24	Donghao Yan	1.30	019	1,079.00
	Draft and circulate Committee update (.5); draft second Committee update (.8).			
01/18/24	Donghao Yan	0.30	019	249.00
	Revise Committee update (.2); circulate Committee update (.1).			
01/19/24	Donghao Yan	0.20	019	166.00
	Draft Committee update (.1); circulate same (1).			
01/23/24	Donghao Yan	0.50	019	415.00
	Draft and circulate Committee update (.4); update Committee website (.1).			
01/24/24	Donghao Yan	0.30	019	249.00
	Draft Committee email regarding the budgets (.1); email D. Mannal regarding the same (.2).			
01/26/24	Douglas Mannal	0.20	019	365.00
	Review UCC update email (.1); email with H. Yan regarding same (.1).			
01/30/24	Donghao Yan	0.50	019	415.00
	Draft Committee update email (.4); circulate the same (.1).			
02/02/24	Donghao Yan	0.30	019	249.00
	Draft Committee update (0.3).			
019 SUBTOTAL HOURS AND FEES:		11.10		11,501.50
TOTAL HOURS AND FEES		79.30		USD 82,405.00

VALUES ON THIS INVOICE ARE BILLED IN USD

<u>TIMEKEEPER SUMMARY:</u>				
<u>TIMEKEEPER</u>	<u>TITLE</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
D. Manna	Partner	1,825.00	20.90	38,142.50
D. Yan	Associate	830.00	38.50	31,955.00
S. Wolpert	Counsel	1,300.00	2.40	3,120.00
M. Stone	Legal Assistant	525.00	17.50	9,187.50
TOTALS			79.30	USD 82,405.00



Three Bryant Park
1095 Avenue of the Americas
New York, NY 10036-6797
FED. ID. 23-1425587
www.dechert.com

REMITTANCE AND PAYMENT INSTRUCTIONS

For questions about payment instructions please call (215) 994-4000.

Official Committee of Unsecured Creditors of Benitago Inc.
1 Liberty St
Suite 320
New York, NY 10006

February 12, 2024
Invoice Number
1010129300

Firm Client Matter Number: 408863.204884

Matter Name: Benitago Inc., et al.

Professional Services Rendered Through February 2, 2024

VALUES ON THIS INVOICE ARE BILLED IN USD

TOTAL AMOUNT DUE FOR THIS INVOICEUSD 82,853.97

REMITTANCE INSTRUCTIONS	
For questions about payment instruction please call (215) 994-4000	
Payment by Wire or ACH	
Bank Name: Citi Private Bank Bank Address: 153 East 53rd St., New York, NY Account Name: Dechert LLP Main Account Account #: 759527772 ABA #: 021272655 Swift Code: CITIUS33	
Payment by Check (U.S. Only)	
Please include this remittance or print the invoice number (1010129300) in the check memo. Mail to: Dechert LLP P.O. Box 7247-6643 Philadelphia, PA 19170-6643	

EXHIBIT B

Expenses

VALUES ON THIS INVOICE ARE BILLED IN USD

DISBURSEMENTS:

<u>DESCRIPTION</u>	<u>AMOUNT</u>
Docket Fees Vendor: Bloomberg Industry Group Invoice#: 6888433838 Date: 1/2/2024	31.55
	31.55
Document Storage/Retrieval Vendor: Complete Discovery Source Inc.; Invoice#: INV-CDS-41035; Date: 1/31/2024	256.65
	256.65
Federal Express Charges Federal Express Charges	160.77
	160.77
TOTAL DISBURSEMENTS	USD 448.97
