

Information to identify the case:

Debtor Benitago Inc. et al
Name

EIN _86-2294084_

United States Bankruptcy Court for the: Southern District of New York
(State)

Date case filed for Chapter 11 08/30/2023

Case number: 23-11394 (SHL)

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered. This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

In addition such documents can be viewed and/or obtained from the Debtors' proposed notice and claims agent, Stretto, Inc. at <https://cases.stretto.com/benitago> or by calling 888.914.9227 (toll free) or 949.377.1864 (International) . Note that you need a PACER password and login to access documents on the Bankruptcy Court's website (a PACER password is obtained by accessing the PACER website, www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

I. Debtors' Full Names	Case Nos.	Employer ID Nos. (EIN)
Benitago, Inc.	23-11394	86-2294084
Acrux LLC	23-11395	86-1759391
Aludra Limited	23-11396	13174147
Algedi LLC	23-11397	86-2583835
Biham LLC	23-11398	86-2604095
Canopus LLC	23-11399	86-2638124
Denebola LLC	23-11400	86-2665430
Errai LLC	23-11401	86-2697652
Felis LLC	23-11402	86-2724176
Ginan LLC	23-11403	87-1822439
Hamal LLC	23-11404	87-1911775
Izar LLC	23-11405	87-2136010
Jabbah LLC	23-11406	87-1970658
Kamuy LLC	23-11407	87-2158461
Lich LLC	23-11408	87-2012892
Maasym LLC	23-11409	87-2059332
Nusakan LLC	23-11410	87-2111861
Okab LLC	23-11411	87-2096499
Phact LLC	23-11412	87-1933663

For more information, see pages 2-3

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Chechia LLC	23-11413	[N/A]
Dalim LLC	23-11414	88-0664741
Segin LLC	23-11415	87-4818849
Taiyi LLC	23-11416	[N/A]
Veritate LLC	23-11417	88-0546416
Wazn LLC	23-11418	88-0577193
Yildun LLC	23-11419	88-0583017
Bharani LLC	23-11420	88-0611732
Alhena LLC	23-11422	61-2027613
Revati LLC	23-11421	87-4810170

2. All other names used in the last 8 years
Benitago LLC

3. Address
 1 Liberty Street, Suite 303, New York
 NY 10006, United States

4. Debtors' Attorneys

Togut, Segal & Segal LLP
 Kyle J. Ortiz
 Bryan M. Kotliar
 Amanda Glaubach
 Eitan Blander
 One Penn Plaza, Suite 3335
 New York, New York 10119
 Telephone: (212) 594-5000
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Klestadt Winters Jureller
 Southard & Stevens LLP
 300 West 41st Street, 17th Floor
 New York, New York 10036
 (212) 679-8700
 Fred Stevens
 Sean Southard

5. Bankruptcy Clerk's Office
 United States Bankruptcy Court
 Southern District of New York
 One Bowling Green
 New York, NY 10004

Hours Open: 8:30 a.m. to 5:00 p.m.
 Contact phone: (212) 668-2870

6. Meeting of Creditors
The Debtors' representative must be present at the meeting to be questioned under oath. Creditors are welcome to attend, but are not required to do so. The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Date: November 17, 2023
 Location: United States Bankruptcy Court
 Alexander Hamilton U.S. Custom House
 One Bowling Green, Rm. 511
 New York, NY 10004
 Time: 11:00 A.M. ET

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7. Proof of Claim Deadline	<p>Deadline for filing proof of claim: Not yet set. If deadline is set, the court will send you another notice.</p> <p>A proof of claim is a signed statement describing a creditor’s claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk’s office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> ▪ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; ▪ you file a proof of claim in a different amount; or ▪ you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the Bankruptcy Clerk’s office or online at www.pacer.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
8. Exception to Discharge Deadline The Bankruptcy Clerk’s Office must receive a complaint and any required filing fee by the following deadline.	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below</p> <p>Deadline for filing the complaint: <u>To Be Determined.</u></p>
9. Creditors with a Foreign Address	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about right in this case.</p>
10. Filing a Chapter 11 Bankruptcy Case	<p>Bankruptcy cases under Chapter 11 of the Bankruptcy Code have been filed in this court by the Debtors listed on the first page, and orders for relief have been entered. Chapter 11 allows the Debtors to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may receive a copy of a plan and a disclosure statement telling you about a plan, and you might have the opportunity to vote on a plan. You will receive notice of the date of a confirmation hearing, and you may object to confirmation of a plan and attend a confirmation hearing. Unless a trustee is serving, the Debtors will remain in possession of the Debtors' property and may continue to operate any business.</p>
11. Discharge of Debts	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the Bankruptcy Clerk’s Office by the deadline.</p>