

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
BENITAGO INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 23-11394 (SHL)
	)	
Debtors.	)	(Jointly Administered)
	)	<b>Objection Deadline:</b>
	)	<b>December 12, 2023 at 5:00 p.m. ET</b>

**FIRST MONTHLY FEE AND EXPENSE STATEMENT OF  
PROVINCE, LLC, FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS OF BENITAGO INC., *ET AL.*,  
FOR THE PERIOD FROM SEPTEMBER 21, 2023 THROUGH OCTOBER 31, 2023**

<b>Name of Applicant:</b>	<b>Province, LLC</b> Financial Advisor to the Official Committee of Unsecured Creditors
Date of Retention:	<i>Nunc pro tunc</i> to September 21, 2023
Period for Which Fees and Expenses are Incurred:	September 21, 2023 through and including October 31, 2023
Fees Incurred:	\$370,885.00
Less 20% Holdback:	\$74,177.00
Fees Requested in this Statement:	\$296,708.00
Expenses Incurred:	\$315.00
Total Fees and Expenses Requested in This Statement:	\$297,023.00

Pursuant to sections 330, 331, and 1103 of chapter 11 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, the Local Rules of the United States

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Benitago, Inc. (4084); Acrux LLC (9391); Aludra Limited (4147); Algedi LLC (3835); Biham LLC (4095); Canopus LLC (8124); Denebola LLC (5430); Errai LLC (7652); Felis LLC (4176); Ginan LLC (2439); Hamal LLC (1775); Izar LLC (6010); Jabbah LLC (0658); Kamuy LLC (8461); Lich LLC (2892); Maasym LLC (9332); Nusakan LLC (1861); Okab LLC (6499); Phact LLC (3663); Chechia LLC (N/A); Dalim LLC (4741); Segin LLC (8849); Taiyi LLC (N/A); Veritate LLC (6416); Wazn LLC (7193); Yildun LLC (3017); Bharani LLC (1732); Alhena LLC (7613); and Revati LLC (0170). The location of the Debtors' service address for purposes of these chapter 11 cases is: 1 Liberty Street, Ste. 320, New York, New York 10006.

Bankruptcy Court for the Southern District of New York, and in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 101] (the “Interim Compensation Order”), and the *Order Authorizing the Employment and Retention of Province, LLC as Financial Advisor for the Official Committee of Unsecured Creditors Effective September 21, 2023* [ECF No. 219], Province, LLC (“Province”), financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of Benitago Inc., *et al.* (collectively, the “Debtors”), hereby submits its First Monthly Fee and Expense Statement (the “Monthly Fee Statement”) for the period of September 21, 2023 through October 31, 2023 (the “Statement Period”) for (i) compensation in the amount of \$296,708.00, for the reasonable and necessary professional services Province rendered to the Committee during the Statement Period (80% of \$370,885.00) and (ii) reimbursement for the actual and necessary expenses incurred in the Statement Period in the amount of \$315.00.

**Itemization of Services Rendered and Expenses Incurred**

1. In support of this Monthly Fee Statement, attached are the following exhibits:
  - Attached hereto as **Exhibit A** is a summary of the services rendered by Province for which compensation is sought for the Statement Period, organized by project category.
  - Attached hereto as **Exhibit B** is a schedule of the Province professionals and paraprofessionals (collectively, the “Timekeepers”) who rendered services to the Committee in connection with these chapter 11 cases during the Statement Period, including the hourly rate, title, area of expertise, and fees earned by each Timekeeper. The blended hourly billing rates during the Statement Period were (i) \$732.25/hour for all timekeepers and (ii) \$737.46/hour for all professionals.
  - Attached hereto as **Exhibit C** is a summary of expenses incurred by Province during the Statement Period for which reimbursement is sought.
  - Attached hereto as **Exhibit D** is Province’s records of fees and expenses incurred during the Statement Period in rendering professional services to the Committee.

**Total Fees and Expenses Sought for The Statement Period**

2. The total amounts sought for fees for professional services rendered and reimbursement of expenses incurred for the Statement Period are as follows:

Fees	\$370,885.00
Disbursements	\$315.00
<b>Total</b>	<b>\$371,200.00</b>

**Notice and Objection Procedures**

3. Notice of this Monthly Fee Statement will be provided in accordance with the procedures set forth in the Interim Compensation Order.

4. Objections to this Monthly Fee Statement, if any, must be filed with the Court and served upon the Notice Parties so as to be received no later than 5:00 p.m. (prevailing Eastern Time) on December 12, 2023 (the “Objection Deadline”), and shall set forth the nature of the objection and the amount of fees or expenses at issue.

5. If no objections to this Monthly Fee Statement are filed and served as set forth above, the Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified herein.

6. If an objection to this Monthly Fee Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing to be held by the Court.

WHEREFORE, Province requests allowance of its fees and expenses incurred during the Statement Period in the total amount of **\$297,023.00** consisting of (a) 80% of Province’s fees for the Statement Period, and (b) 100% of total expenses incurred.

Dated: November 27, 2023

By: /s/ Sanjuro Kietlinski  
Sanjuro Kietlinski, Principal  
**PROVINCE, LLC**  
2360 Corporate Circle, Suite 340  
Henderson, NV 89074  
Telephone: (702) 685-5555  
Email: skietlinski@provincefirm.com

*Financial Advisor to the Official Committee  
of Unsecured Creditors*

**EXHIBIT A**

**SUMMARY OF COMPENSATION BY PROJECT CATEGORY  
DURING COMPENSATION PERIOD  
SEPTEMBER 21, 2023 THROUGH OCTOBER 31, 2023**

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Business Analysis / Operations	349.5	\$259,476.00
Case Administration	5.0	\$3,430.00
Claims Analysis and Objections	9.8	\$7,170.00
Committee Activities	116.2	\$82,241.00
Court Filings	1.4	\$840.00
Court Hearings	2.9	\$2,084.00
Fee/Employment Applications	13.2	\$9,245.00
Sale Process	8.5	\$6,399.00
<b>Grand Total</b>	<b>506.5</b>	<b>\$370,885.00</b>

**EXHIBIT B**

**COMPENSATION BY TIMEKEEPER DURING COMPENSATION PERIOD  
SEPTEMBER 21, 2023 THROUGH OCTOBER 31, 2023**

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Prior Relevant Experience, Area of Expertise</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
David Dachelet, Esq.	Principal and General Counsel - Corporate restructuring. Bar admission in 1998.	\$1,060	0.5	\$530.00
Sanjuro Kietlinski	Principal - Corporate restructuring and Investment banking.	\$1,030	191.4	\$197,142.00
Derrick Laton	Director - Financial analytics.	\$680	38.3	\$26,044.00
Arthur Almeida	Senior Associate - Investment banking.	\$600	213.0	\$127,800.00
Alex Byrne	Analyst	\$320	21.9	\$7,008.00
Christian Yeaton	Analyst	\$300	35.5	\$10,650.00
	<b>Subtotal</b>		<b>500.6</b>	<b>\$369,174.00</b>
	<b>Blended Rate for Professionals</b>			
		<b>\$737.46</b>		
<b>Name of Professional Individual</b>		<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Beth Robinson	Paralegal	\$290	5.9	\$1,711.00
	<b>Subtotal</b>		<b>5.9</b>	<b>\$1,711.00</b>
			<b>Total Hours Billed</b>	<b>Total Compensation</b>
	<b>Grand Total</b>		<b>506.5</b>	<b>\$370,885.00</b>
	<b>Blended Rate for Professionals</b>			
		<b>\$732.25</b>		

**EXHIBIT C**

**EXPENSE SUMMARY**  
**DURING COMPENSATION PERIOD**  
**SEPTEMBER 21, 2023 THROUGH OCTOBER 31, 2023**

<b>Expense Category</b>	<b>Description</b>	<b>Total Expenses</b>
Meals	Working meals.	\$100.00
Miscellaneous	Research fees.	\$215.00
<b>Total Expenses</b>		<b>\$315.00</b>

**EXHIBIT D**

**BILLING DETAILS**

<b>Entry Date</b>	<b>Person</b>	<b>Comments</b>	<b>Task</b>	<b>Hours</b>	<b>Billing Rate</b>	<b>Amount</b>
9/21/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: diligence list.	Business Analysis / Operations	0.20	1,030.00	\$206.00
9/21/2023	Christian Yeaton	Continued working on budget variance analysis.	Business Analysis / Operations	2.10	300.00	\$630.00
9/21/2023	Christian Yeaton	Finished budget variance analysis for review.	Business Analysis / Operations	1.80	300.00	\$540.00
9/21/2023	Derrick Laton	Analyzed key assumptions and liquidity in DIP budget.	Business Analysis / Operations	2.20	680.00	\$1,496.00
9/21/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: budget analysis.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/21/2023	Sanjuro Kietlinski	Reviewed the Declaration of Thomas Studebaker.	Business Analysis / Operations	2.10	1,030.00	\$2,163.00
9/21/2023	Sanjuro Kietlinski	Reviewed D. Mannal UCC update.	Committee Activities	0.20	1,030.00	\$206.00
9/21/2023	Arthur Almeida	Attended follow up call with S. Kietlinski re: case kickoff.	Business Analysis / Operations	0.20	600.00	\$120.00
9/21/2023	Sanjuro Kietlinski	Reviewed initial variance report.	Business Analysis / Operations	1.20	1,030.00	\$1,236.00
9/21/2023	Sanjuro Kietlinski	Developed strategy / case workstreams for team.	Business Analysis / Operations	0.90	1,030.00	\$927.00
9/21/2023	Arthur Almeida	Reviewed first iteration of cash collateral budget in Excel.	Business Analysis / Operations	1.40	600.00	\$840.00
9/21/2023	Sanjuro Kietlinski	Reviewed the Declaration of Santiago Nestares Lampo.	Business Analysis / Operations	1.80	1,030.00	\$1,854.00
9/21/2023	Sanjuro Kietlinski	Corresponded with B. Robinson re: additional admin matters.	Case Administration	0.20	1,030.00	\$206.00
9/21/2023	Sanjuro Kietlinski	Attended multiple phone calls with A. Almeida re: case kickoff matters.	Business Analysis / Operations	0.60	1,030.00	\$618.00
9/21/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: sale process matters.	Sale Process	0.10	1,030.00	\$103.00
9/21/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: budget analysis.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/21/2023	Sanjuro Kietlinski	Corresponded with D. Mannal re: diligence matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/21/2023	Sanjuro Kietlinski	Corresponded with PPP team re: kickoff matters.	Business Analysis / Operations	0.20	1,030.00	\$206.00
9/21/2023	Sanjuro Kietlinski	Corresponded with B. Robinson re: retention matters.	Fee / Employment Applications	0.20	1,030.00	\$206.00
9/21/2023	Sanjuro Kietlinski	Corresponded with B. Robinson re: admin matters.	Case Administration	0.40	1,030.00	\$412.00
9/21/2023	Sanjuro Kietlinski	Attended preliminary call with D. Mannal.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/21/2023	Christian Yeaton	Worked on budget variance analysis.	Business Analysis / Operations	2.60	300.00	\$780.00
9/21/2023	Arthur Almeida	Attended multiple phone calls with S. Kietlinski re: case kickoff matters.	Business Analysis / Operations	0.60	600.00	\$360.00
9/21/2023	Sanjuro Kietlinski	Follow up correspondences with B. Robinson re: admin matters.	Case Administration	0.30	1,030.00	\$309.00
9/21/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: sale / financial workstreams.	Sale Process	0.40	1,030.00	\$412.00
9/21/2023	Sanjuro Kietlinski	Attended follow up call with A. Almeida re: case kickoff.	Business Analysis / Operations	0.20	1,030.00	\$206.00
9/21/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: variance report analyses.	Business Analysis / Operations	0.10	1,030.00	\$103.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
9/21/2023	Sanjuro Kietlinski	Analyzed the Cash Collateral Motion.	Business Analysis / Operations	2.30	1,030.00	\$2,369.00
9/21/2023	Sanjuro Kietlinski	Corresponded with D. Mannal re: Committee matters.	Committee Activities	0.10	1,030.00	\$103.00
9/21/2023	Derrick Laton	Analyzed debtors' cash management system.	Business Analysis / Operations	1.90	680.00	\$1,292.00
9/21/2023	Sanjuro Kietlinski	Corresponded with PPP team re: initial information requests.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/21/2023	Sanjuro Kietlinski	Followed up internally re: retention matters.	Fee / Employment Applications	0.10	1,030.00	\$103.00
9/21/2023	Sanjuro Kietlinski	Corresponded with Dechert team re: kickoff matters.	Business Analysis / Operations	0.20	1,030.00	\$206.00
9/22/2023	Christian Yeaton	Cleaned up call notes and sent to team.	Business Analysis / Operations	0.70	300.00	\$210.00
9/22/2023	Arthur Almeida	Fixed the cash budget in Excel.	Business Analysis / Operations	1.20	600.00	\$720.00
9/22/2023	Sanjuro Kietlinski	Corresponded with Dechert team re: sale process.	Sale Process	0.10	1,030.00	\$103.00
9/22/2023	Sanjuro Kietlinski	Reviewed the Taxes Motion.	Business Analysis / Operations	0.70	1,030.00	\$721.00
9/22/2023	Christian Yeaton	Started on first UCC deck.	Committee Activities	2.70	300.00	\$810.00
9/22/2023	Arthur Almeida	Reviewed second draft of budget variance in Excel.	Business Analysis / Operations	1.20	600.00	\$720.00
9/22/2023	Derrick Laton	Outlined discussion materials for initial Benitago Committee call.	Committee Activities	1.80	680.00	\$1,224.00
9/22/2023	Arthur Almeida	Finalized diligence request list.	Business Analysis / Operations	1.10	600.00	\$660.00
9/22/2023	Christian Yeaton	Continued to work on first UCC deck.	Committee Activities	2.10	300.00	\$630.00
9/22/2023	Christian Yeaton	Attended meeting with Debtor FA.	Business Analysis / Operations	0.50	300.00	\$150.00
9/22/2023	Christian Yeaton	Put together a potential buyers list.	Sale Process	2.70	300.00	\$810.00
9/22/2023	Derrick Laton	Attended kickoff call with Portage Point.	Business Analysis / Operations	0.50	680.00	\$340.00
9/22/2023	Sanjuro Kietlinski	Corresponded with D. Laton and A. Almeida re: UCC presentation.	Committee Activities	0.20	1,030.00	\$206.00
9/22/2023	Sanjuro Kietlinski	Drafted list of initial business analysis questions for PPP call.	Business Analysis / Operations	0.30	1,030.00	\$309.00
9/22/2023	Arthur Almeida	Continued reviewing cash management system.	Business Analysis / Operations	2.60	600.00	\$1,560.00
9/22/2023	Sanjuro Kietlinski	Attended kickoff call with PPP team.	Business Analysis / Operations	0.50	1,030.00	\$515.00
9/22/2023	Sanjuro Kietlinski	Reviewed the Supplemental Declaration of Sheryl Betance.	Business Analysis / Operations	0.20	1,030.00	\$206.00
9/22/2023	Sanjuro Kietlinski	Analyzed Cash Collateral Budget.	Business Analysis / Operations	1.40	1,030.00	\$1,442.00
9/22/2023	Derrick Laton	Attended kickoff call with Dechert team.	Business Analysis / Operations	0.50	680.00	\$340.00
9/22/2023	Sanjuro Kietlinski	Reviewed the Supplement to the Vendors Motion.	Business Analysis / Operations	0.40	1,030.00	\$412.00
9/22/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: UCC presentation matters.	Committee Activities	0.10	1,030.00	\$103.00
9/22/2023	Sanjuro Kietlinski	Reviewed edits to diligence list.	Business Analysis / Operations	0.20	1,030.00	\$206.00
9/22/2023	Sanjuro Kietlinski	Reviewed the Wages Motion.	Business Analysis / Operations	1.10	1,030.00	\$1,133.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
9/22/2023	Sanjuro Kietlinski	Attended conference call with Dechert team.	Business Analysis / Operations	0.50	1,030.00	\$515.00
9/22/2023	Sanjuro Kietlinski	Reviewed the Bid Procedures Motion.	Sale Process	1.30	1,030.00	\$1,339.00
9/22/2023	Beth Robinson	Ran internal conflicts check.	Fee / Employment Applications	2.90	290.00	\$841.00
9/22/2023	Arthur Almeida	Reviewed initial slides from C. Yeaton and provided feedback.	Committee Activities	1.60	600.00	\$960.00
9/22/2023	Sanjuro Kietlinski	Corresponded internally re: additional notes to UCC presentation.	Committee Activities	0.20	1,030.00	\$206.00
9/22/2023	Arthur Almeida	Revised list of brand aggregators.	Business Analysis / Operations	1.70	600.00	\$1,020.00
9/22/2023	Sanjuro Kietlinski	Corresponded with Dechert team re: case strategy.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/22/2023	Sanjuro Kietlinski	Analyzed Vendor Relief Report.	Business Analysis / Operations	0.20	1,030.00	\$206.00
9/22/2023	Arthur Almeida	Reviewed cash management system.	Business Analysis / Operations	1.70	600.00	\$1,020.00
9/22/2023	Sanjuro Kietlinski	Reviewed background company information.	Business Analysis / Operations	0.70	1,030.00	\$721.00
9/22/2023	Arthur Almeida	Prepared list of proposed workstreams, associated diligence requests, and slides.	Business Analysis / Operations	1.90	600.00	\$1,140.00
9/22/2023	Sanjuro Kietlinski	Reviewed the Vendors Motion.	Business Analysis / Operations	0.90	1,030.00	\$927.00
9/22/2023	Sanjuro Kietlinski	Reviewed preliminary diligence list.	Business Analysis / Operations	0.70	1,030.00	\$721.00
9/23/2023	Sanjuro Kietlinski	Began analysis of Cash Management System.	Business Analysis / Operations	2.70	1,030.00	\$2,781.00
9/23/2023	Sanjuro Kietlinski	Reconciled variance report / cash collateral budget.	Business Analysis / Operations	0.80	1,030.00	\$824.00
9/23/2023	Sanjuro Kietlinski	Reviewed draft UCC presentation.	Committee Activities	1.50	1,030.00	\$1,545.00
9/23/2023	Arthur Almeida	Reviewed second draft of committee presentation and provided additional comments.	Committee Activities	1.10	600.00	\$660.00
9/23/2023	Arthur Almeida	Reviewed fourth draft of committee presentation and provided additional comments.	Committee Activities	0.30	600.00	\$180.00
9/23/2023	Arthur Almeida	Reviewed third draft of committee presentation and provided additional comments.	Committee Activities	0.40	600.00	\$240.00
9/23/2023	Christian Yeaton	Continued to work on UCC deck.	Committee Activities	2.60	300.00	\$780.00
9/23/2023	Sanjuro Kietlinski	Continued analysis of Cash Management System.	Business Analysis / Operations	2.10	1,030.00	\$2,163.00
9/24/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: committee call prep.	Committee Activities	0.10	1,030.00	\$103.00
9/24/2023	Sanjuro Kietlinski	Corresponded with PPP team re: priority diligence matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/24/2023	Sanjuro Kietlinski	Reviewed updated UCC presentation.	Committee Activities	0.80	1,030.00	\$824.00
9/24/2023	Sanjuro Kietlinski	Reviewed draft UCC presentation.	Committee Activities	1.30	1,030.00	\$1,339.00
9/24/2023	Arthur Almeida	Prepared first UCC presentation materials.	Committee Activities	2.40	600.00	\$1,440.00
9/24/2023	Sanjuro Kietlinski	Corresponded internally re: high priority diligence items.	Business Analysis / Operations	0.10	1,030.00	\$103.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
9/24/2023	Sanjuro Kietlinski	Attended inbound phone call with prospective bidder.	Sale Process	0.70	1,030.00	\$721.00
9/24/2023	Christian Yeaton	Finalized first UCC deck.	Committee Activities	2.40	300.00	\$720.00
9/24/2023	Arthur Almeida	Finalized presentation materials.	Committee Activities	1.10	600.00	\$660.00
9/24/2023	Derrick Laton	Edited summary of analyses for 9/26 Committee call.	Business Analysis / Operations	2.60	680.00	\$1,768.00
9/24/2023	Sanjuro Kietlinski	Corresponded with PPP re: diligence matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/24/2023	Sanjuro Kietlinski	Corresponded with Dechert team re: diligence list.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/24/2023	Sanjuro Kietlinski	Corresponded with PPP team re: diligence list.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/24/2023	Sanjuro Kietlinski	Finalized UCC presentation.	Committee Activities	0.60	1,030.00	\$618.00
9/25/2023	Sanjuro Kietlinski	Corresponded with Dechert team re: UCC presentation.	Committee Activities	0.10	1,030.00	\$103.00
9/25/2023	Sanjuro Kietlinski	Corresponded with PPP re: sale process and buyers list.	Sale Process	0.20	1,030.00	\$206.00
9/25/2023	Sanjuro Kietlinski	Corresponded with Dechert team re: kickoff matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/25/2023	Sanjuro Kietlinski	Drafted script for UCC presentation.	Committee Activities	1.60	1,030.00	\$1,648.00
9/25/2023	Arthur Almeida	Began drafting script for presentation.	Committee Activities	2.00	600.00	\$1,200.00
9/25/2023	Sanjuro Kietlinski	Reviewed updated UCC presentation.	Committee Activities	1.50	1,030.00	\$1,545.00
9/25/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: case workstreams.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/25/2023	Christian Yeaton	Completed budget variance analysis.	Business Analysis / Operations	2.40	300.00	\$720.00
9/25/2023	Sanjuro Kietlinski	Corresponded with D. Laton re: UCC presentation.	Committee Activities	0.10	1,030.00	\$103.00
9/25/2023	Sanjuro Kietlinski	Reviewed UCC info sharing motion.	Committee Activities	0.50	1,030.00	\$515.00
9/25/2023	Christian Yeaton	Started on analysis for Committee deck.	Committee Activities	2.20	300.00	\$660.00
9/25/2023	Sanjuro Kietlinski	Corresponded with G. Schmitz re: kickoff matters.	Sale Process	0.30	1,030.00	\$309.00
9/25/2023	Arthur Almeida	Finalized script and minor presentation edits ahead of upcoming committee meeting (9/26).	Committee Activities	2.20	600.00	\$1,320.00
9/25/2023	Arthur Almeida	Revised presentation materials.	Committee Activities	0.40	600.00	\$240.00
9/25/2023	Sanjuro Kietlinski	Corresponded with Dechert team re: diligence matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/26/2023	Arthur Almeida	Planned workstreams based on recent committee meeting and availability of information.	Case Administration	0.30	600.00	\$180.00
9/26/2023	Sanjuro Kietlinski	Followed up with UCC members re: sale process.	Committee Activities	0.30	1,030.00	\$309.00
9/26/2023	Sanjuro Kietlinski	Attended follow up call with D. Mannal.	Business Analysis / Operations	0.20	1,030.00	\$206.00
9/26/2023	Arthur Almeida	Consolidated meeting notes for internal team.	Case Administration	0.40	600.00	\$240.00
9/26/2023	Sanjuro Kietlinski	Attended Committee Meeting.	Committee Activities	1.00	1,030.00	\$1,030.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
9/26/2023	Arthur Almeida	Compared contact list from Portage Point against known aggregators.	Business Analysis / Operations	0.50	600.00	\$300.00
9/26/2023	Arthur Almeida	Prepared for (0.3) and attended (1.0) committee meeting.	Committee Activities	1.30	600.00	\$780.00
9/26/2023	Sanjuro Kietlinski	Prepped for UCC call.	Committee Activities	0.60	1,030.00	\$618.00
9/26/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: sale process matters.	Sale Process	0.20	1,030.00	\$206.00
9/26/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: buyers list.	Sale Process	0.20	1,030.00	\$206.00
9/26/2023	Sanjuro Kietlinski	Reviewed A. Almeida memo re: wages and employee benefits.	Business Analysis / Operations	0.20	1,030.00	\$206.00
9/26/2023	Sanjuro Kietlinski	Reviewed supplemental buyers list.	Sale Process	0.20	1,030.00	\$206.00
9/27/2023	Sanjuro Kietlinski	Corresponded with A. Almeida and PPP re: diligence matters.	Business Analysis / Operations	0.20	1,030.00	\$206.00
9/27/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: buyers list + additions.	Sale Process	0.10	1,030.00	\$103.00
9/27/2023	Sanjuro Kietlinski	Followed up with UCC member.	Committee Activities	0.10	1,030.00	\$103.00
9/27/2023	Sanjuro Kietlinski	Corresponded with the Dechert team re: info requests.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/27/2023	Sanjuro Kietlinski	Followed up with Committee member re: sale process.	Committee Activities	0.10	1,030.00	\$103.00
9/27/2023	Sanjuro Kietlinski	Corresponded with Dechert re: diligence matters.	Business Analysis / Operations	0.20	1,030.00	\$206.00
9/27/2023	Christian Yeaton	Finalized allocation analysis.	Business Analysis / Operations	2.80	300.00	\$840.00
9/27/2023	Christian Yeaton	Started on LTM allocation analysis.	Business Analysis / Operations	2.90	300.00	\$870.00
9/27/2023	Sanjuro Kietlinski	Reviewed PPP diligence responses.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/27/2023	Arthur Almeida	Reviewed information received against preliminary diligence list.	Business Analysis / Operations	0.70	600.00	\$420.00
9/27/2023	Arthur Almeida	Reviewed dataroom contents.	Business Analysis / Operations	1.00	600.00	\$600.00
9/27/2023	Sanjuro Kietlinski	Reviewed A. Almeida Cash Management summary.	Business Analysis / Operations	0.90	1,030.00	\$927.00
9/27/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: employee spending / wages motion.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/27/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: budget analysis.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/27/2023	Arthur Almeida	Mapped cash management system.	Business Analysis / Operations	2.10	600.00	\$1,260.00
9/28/2023	David Dachelet	Reviewed connections database responses to aid in Schedule 2 analysis.	Fee / Employment Applications	0.20	1,060.00	\$212.00
9/28/2023	Sanjuro Kietlinski	Corresponded with A. Almeida and Dechert re: cash management matters.	Business Analysis / Operations	0.30	1,030.00	\$309.00
9/28/2023	Sanjuro Kietlinski	Reviewed draft Retention Application.	Fee / Employment Applications	1.10	1,030.00	\$1,133.00
9/28/2023	Sanjuro Kietlinski	Corresponded with Dechert team re: Cash Management System issues.	Business Analysis / Operations	0.20	1,030.00	\$206.00
9/28/2023	Arthur Almeida	Analyzed distribution of expenses across entities.	Business Analysis / Operations	2.00	600.00	\$1,200.00
9/28/2023	Arthur Almeida	Prepared cash management system visual overview.	Business Analysis / Operations	1.70	600.00	\$1,020.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
9/28/2023	David Dachelet	Reviewed draft retention application; email correspondence with B. Robinson.	Fee / Employment Applications	0.30	1,060.00	\$318.00
9/28/2023	Arthur Almeida	Finalized review of historical expense allocation from initial dataset provided by the Debtors.	Business Analysis / Operations	1.40	600.00	\$840.00
9/28/2023	Beth Robinson	Drafted retention application; emailed D. Dachelet re: same.	Fee / Employment Applications	2.80	290.00	\$812.00
9/28/2023	Sanjuro Kietlinski	Corresponded with T. Studebaker re: kickoff call.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/28/2023	Sanjuro Kietlinski	Analyzed second interim cash management order.	Business Analysis / Operations	1.00	1,030.00	\$1,030.00
9/28/2023	Sanjuro Kietlinski	Corresponded with B. Robinson re: conflicts check.	Fee / Employment Applications	0.20	1,030.00	\$206.00
9/28/2023	Arthur Almeida	Reviewed outstanding requests to draft correspondence with counsel and Debtor FAs.	Business Analysis / Operations	1.00	600.00	\$600.00
9/28/2023	Arthur Almeida	Continued analyzing historical financials.	Business Analysis / Operations	2.20	600.00	\$1,320.00
9/28/2023	Beth Robinson	Revised retention application; emailed S. Kietlinski re: same.	Fee / Employment Applications	0.20	290.00	\$58.00
9/28/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: Allocation Report.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/28/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: progress of various workstreams.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/28/2023	Sanjuro Kietlinski	Analyzed redlined final cash management order.	Business Analysis / Operations	0.70	1,030.00	\$721.00
9/29/2023	Arthur Almeida	Reviewed proposed cash management order.	Business Analysis / Operations	2.00	600.00	\$1,200.00
9/29/2023	Sanjuro Kietlinski	Corresponded with Dechert team re: cash management markups.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/29/2023	Sanjuro Kietlinski	Followed up with T. Studebaker re: kickoff matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/29/2023	Sanjuro Kietlinski	Reviewed additional redlines to cash management.	Business Analysis / Operations	1.10	1,030.00	\$1,133.00
9/29/2023	Arthur Almeida	Reviewed proposed cash collateral order.	Business Analysis / Operations	0.90	600.00	\$540.00
9/29/2023	Arthur Almeida	Call with Province and Portage Point teams on the cash management system, intercompany agreement, and allocation of expenses.	Business Analysis / Operations	0.50	600.00	\$300.00
9/29/2023	Sanjuro Kietlinski	Reviewed dataroom updates.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/29/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: cash management.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/29/2023	Sanjuro Kietlinski	Attended conference call with Portage Point re: cash management matters.	Business Analysis / Operations	0.50	1,030.00	\$515.00
9/29/2023	Sanjuro Kietlinski	Corresponded with Dechert team re: CMS matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/29/2023	Arthur Almeida	Call with Province and Dechert teams to discuss latest findings and cash management system.	Business Analysis / Operations	0.90	600.00	\$540.00
9/29/2023	Arthur Almeida	Drafted cash management system overview incorporating information from the cash collateral motion and intercompany agreement.	Business Analysis / Operations	0.70	600.00	\$420.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
9/29/2023	Sanjuro Kietlinski	Additional correspondences with Dechert team re: cash management/cash collateral matters.	Business Analysis / Operations	0.30	1,030.00	\$309.00
9/29/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: Cash Management and Cash Collateral matters.	Business Analysis / Operations	0.20	1,030.00	\$206.00
9/29/2023	Sanjuro Kietlinski	Attended phone call with A. Almeida to discuss UCC presentation workstreams.	Committee Activities	0.10	1,030.00	\$103.00
9/29/2023	Sanjuro Kietlinski	Analyzed redlines to Cash Collateral Order.	Business Analysis / Operations	1.30	1,030.00	\$1,339.00
9/29/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: diligence updates.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/29/2023	Sanjuro Kietlinski	Corresponded with C. Giancaspro re: kickoff / diligence info.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/29/2023	Sanjuro Kietlinski	Attended conference call with Dechert team re: cash management matters.	Business Analysis / Operations	0.90	1,030.00	\$927.00
9/29/2023	Arthur Almeida	Attended phone call with S. Kietlinski to discuss UCC presentation workstreams.	Committee Activities	0.10	600.00	\$60.00
9/29/2023	Sanjuro Kietlinski	Corresponded with D. Mannal re: cash management.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/29/2023	Arthur Almeida	Drafted memo with respect to cash collateral and cash management risks and proposed solutions.	Business Analysis / Operations	3.00	600.00	\$1,800.00
9/29/2023	Sanjuro Kietlinski	Reviewed/finalized cash management write-up.	Business Analysis / Operations	1.30	1,030.00	\$1,339.00
9/30/2023	Sanjuro Kietlinski	Corresponded with C. Yeaton re: diligence matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/30/2023	Sanjuro Kietlinski	Corresponded with D. Mannal re: Interim Sales & Services Agreement.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/30/2023	Arthur Almeida	Follow up call with S. Kietlinski to discuss UCC presentation workstreams.	Committee Activities	0.10	600.00	\$60.00
9/30/2023	Sanjuro Kietlinski	Analyzed updated 13-week cashflow budget.	Business Analysis / Operations	0.80	1,030.00	\$824.00
9/30/2023	Sanjuro Kietlinski	Corresponded with C. Giancaspro re: weekly variance reports.	Business Analysis / Operations	0.10	1,030.00	\$103.00
9/30/2023	Sanjuro Kietlinski	Drafted memo to Dechert team re: certain language in Cash Collateral Order.	Business Analysis / Operations	0.20	1,030.00	\$206.00
9/30/2023	Sanjuro Kietlinski	Follow up call with A. Almeida to discuss UCC presentation workstreams.	Committee Activities	0.10	1,030.00	\$103.00
9/30/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: admin matters.	Case Administration	0.10	1,030.00	\$103.00
9/30/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: status of draft UCC presentation.	Committee Activities	0.10	1,030.00	\$103.00
10/1/2023	Sanjuro Kietlinski	Reviewed A. Almeida comments to updated cash management matters.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/1/2023	Arthur Almeida	Reviewed budget analysis from team.	Business Analysis / Operations	0.80	600.00	\$480.00
10/1/2023	Arthur Almeida	Analyzed the proposed cash management order (1.9). Corresponded with Province and Dechert teams regarding same (0.5).	Case Administration	2.40	600.00	\$1,440.00
10/1/2023	Arthur Almeida	Prepared outline for upcoming committee presentation.	Committee Activities	0.40	600.00	\$240.00
10/1/2023	Sanjuro Kietlinski	Analyzed variance report.	Business Analysis / Operations	0.70	1,030.00	\$721.00
10/1/2023	Arthur Almeida	Prepared presentation for second committee meeting.	Committee Activities	2.10	600.00	\$1,260.00
10/1/2023	Arthur Almeida	Analyzed cost allocation and cash flows in revised budget.	Business Analysis / Operations	2.70	600.00	\$1,620.00
10/1/2023	Sanjuro Kietlinski	Drafted comments to draft UCC presentation.	Committee Activities	0.50	1,030.00	\$515.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
10/1/2023	Sanjuro Kietlinski	Reviewed redlines to vendor motion/order.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/1/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: updated redlines re: cash management.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/1/2023	Sanjuro Kietlinski	Reviewed A. Almeida notes to Vendor matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/1/2023	Sanjuro Kietlinski	Corresponded with Dechert team re: cash collateral analysis.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/1/2023	Sanjuro Kietlinski	Reviewed additional redlines to cash management/cash collateral.	Business Analysis / Operations	0.80	1,030.00	\$824.00
10/1/2023	Sanjuro Kietlinski	Reviewed draft UCC presentation.	Committee Activities	1.60	1,030.00	\$1,648.00
10/1/2023	Arthur Almeida	Provided commentary on proposed cash management and vendor orders from counsel.	Business Analysis / Operations	1.70	600.00	\$1,020.00
10/1/2023	Arthur Almeida	Continued preparing presentation for second committee meeting.	Committee Activities	1.40	600.00	\$840.00
10/1/2023	Sanjuro Kietlinski	Reviewed updates to cash management flow slides.	Business Analysis / Operations	0.60	1,030.00	\$618.00
10/2/2023	Sanjuro Kietlinski	Finalized UCC presentation for 10/3 meeting.	Committee Activities	1.90	1,030.00	\$1,957.00
10/2/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: Vendor Motion.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/2/2023	Arthur Almeida	Continued revising committee presentation based on commentary from team.	Committee Activities	1.30	600.00	\$780.00
10/2/2023	Sanjuro Kietlinski	Reviewed A. Almeida memo re: additional intercompany and allocation questions.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/2/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: various intercompany matters.	Business Analysis / Operations	0.50	1,030.00	\$515.00
10/2/2023	Christian Yeaton	Closed up budget analysis and financial overview analysis for Committee deck.	Business Analysis / Operations	2.30	300.00	\$690.00
10/2/2023	Sanjuro Kietlinski	Drafted budget/sale process updates for Dechert team.	Business Analysis / Operations	0.70	1,030.00	\$721.00
10/2/2023	Arthur Almeida	Adjusted committee presentation per commentary from Province team.	Committee Activities	1.40	600.00	\$840.00
10/2/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: historical inventory payment flows.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/2/2023	Sanjuro Kietlinski	Followed up with B. Robinson re: retention matters.	Fee / Employment Applications	0.10	1,030.00	\$103.00
10/2/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: gross to net sales conversation.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/2/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: draft UCC presentation.	Committee Activities	0.40	1,030.00	\$412.00
10/2/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: historical sales datapoints.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/2/2023	Christian Yeaton	Finalized presentation for upcoming Committee meeting.	Committee Activities	2.70	300.00	\$810.00
10/2/2023	Arthur Almeida	Revised committee presentation based on commentary from team.	Committee Activities	1.60	600.00	\$960.00
10/2/2023	Sanjuro Kietlinski	Reviewed employee wage matrix.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/2/2023	Sanjuro Kietlinski	Reviewed intercompany / cash management call notes.	Business Analysis / Operations	0.40	1,030.00	\$412.00
10/2/2023	Sanjuro Kietlinski	Analyzed Benitago/Acrux reimbursement terms.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/2/2023	Sanjuro Kietlinski	Reviewed (0.2) and responded to D. Mannal (0.1) re: additional language to cash management.	Business Analysis / Operations	0.30	1,030.00	\$309.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
10/2/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: sale estimates.	Sale Process	0.20	1,030.00	\$206.00
10/2/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: cash management matters.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/2/2023	Sanjuro Kietlinski	Drafted list of comments/questions to draft UCC presentation.	Committee Activities	0.80	1,030.00	\$824.00
10/2/2023	Sanjuro Kietlinski	Additional correspondences/redline reviews of second interim cash management.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/2/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: sale process matters.	Sale Process	0.10	1,030.00	\$103.00
10/2/2023	Sanjuro Kietlinski	Corresponded with Dechert team re: inventory and liens.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/2/2023	Sanjuro Kietlinski	Reviewed additional redlines/comments to Cash Collateral Order.	Business Analysis / Operations	0.40	1,030.00	\$412.00
10/2/2023	Arthur Almeida	Reviewed ordinary course professional order.	Court Filings	1.40	600.00	\$840.00
10/2/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: UCC call prep.	Committee Activities	0.20	1,030.00	\$206.00
10/2/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: active workstream progress.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/2/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: settlement discussions.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/2/2023	Sanjuro Kietlinski	Corresponded with Dechert re: retention application.	Fee / Employment Applications	0.10	1,030.00	\$103.00
10/2/2023	Arthur Almeida	Attended call with Dechert, Portage Point, and Togut teams regarding the latest cash management and cash collateral orders.	Business Analysis / Operations	1.00	600.00	\$600.00
10/2/2023	Arthur Almeida	Analyzed new budget against initial cash flow budget.	Business Analysis / Operations	1.40	600.00	\$840.00
10/2/2023	Sanjuro Kietlinski	Reviewed A. Almeida breakdown of inventory / services calculations.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/2/2023	Derrick Laton	Reviewed team's presentation materials for 10/3 Committee call.	Committee Activities	1.30	680.00	\$884.00
10/2/2023	Sanjuro Kietlinski	Drafted additional comments to UCC materials.	Committee Activities	0.30	1,030.00	\$309.00
10/2/2023	Sanjuro Kietlinski	Reviewed A. Almeida updates re: sale process/budget.	Sale Process	0.20	1,030.00	\$206.00
10/2/2023	Sanjuro Kietlinski	Reviewed modifications to OCP Motion.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/2/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: paragraphs in the intercompany agreement.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/2/2023	Arthur Almeida	Reviewed materials to answer question from counsel.	Case Administration	0.90	600.00	\$540.00
10/2/2023	Sanjuro Kietlinski	Reviewed reconciliation between budget and cash management provisions.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/2/2023	Sanjuro Kietlinski	Reviewed responses to sales decline reasons.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/2/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: OCP matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/2/2023	Sanjuro Kietlinski	Finalized retention app.	Fee / Employment Applications	1.00	1,030.00	\$1,030.00
10/2/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: consolidated financials.	Business Analysis / Operations	0.50	1,030.00	\$515.00
10/2/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: edits to UCC presentation.	Committee Activities	0.10	1,030.00	\$103.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
10/2/2023	Arthur Almeida	Analyzed budget and cash flow updates against latest draft order from legal.	Business Analysis / Operations	1.90	600.00	\$1,140.00
10/2/2023	Sanjuro Kietlinski	Reviewed GT comments to cash management.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/3/2023	Sanjuro Kietlinski	Attended 10/3 UCC meeting.	Committee Activities	0.80	1,030.00	\$824.00
10/3/2023	Arthur Almeida	Verified figures in proposed filings.	Business Analysis / Operations	0.80	600.00	\$480.00
10/3/2023	Sanjuro Kietlinski	Reconciled PPP cash management deck with other datapoints.	Business Analysis / Operations	0.70	1,030.00	\$721.00
10/3/2023	Sanjuro Kietlinski	Conducted additional analysis on updated cashflow budget.	Business Analysis / Operations	0.60	1,030.00	\$618.00
10/3/2023	Arthur Almeida	Attended second UCC meeting.	Committee Activities	0.80	600.00	\$480.00
10/3/2023	Sanjuro Kietlinski	Prepared for upcoming UCC presentation.	Committee Activities	1.00	1,030.00	\$1,030.00
10/3/2023	Sanjuro Kietlinski	Reviewed the CoVenture Objection to Cash Management.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/3/2023	Sanjuro Kietlinski	Corresponded with D. Mannal re: UCC presentation agenda.	Committee Activities	0.10	1,030.00	\$103.00
10/3/2023	Arthur Almeida	Prepared script for UCC presentation.	Committee Activities	1.60	600.00	\$960.00
10/3/2023	Sanjuro Kietlinski	Analyzed PPP cash management deck.	Business Analysis / Operations	0.90	1,030.00	\$927.00
10/3/2023	Sanjuro Kietlinski	Reviewed PPP cash management diligence support presentation.	Business Analysis / Operations	0.50	1,030.00	\$515.00
10/3/2023	Derrick Laton	Analyzed debtors' latest cash flow forecast and liquidity projections.	Business Analysis / Operations	1.90	680.00	\$1,292.00
10/3/2023	Sanjuro Kietlinski	Reviewed updated cash management objection.	Business Analysis / Operations	0.40	1,030.00	\$412.00
10/3/2023	Derrick Laton	Reviewed A. Almeida memo and notes re: cash collateral order.	Business Analysis / Operations	1.10	680.00	\$748.00
10/3/2023	Sanjuro Kietlinski	Reviewed comments to cash management objection.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/3/2023	Arthur Almeida	Analyzed liquidity scenarios under different cash management proposals.	Business Analysis / Operations	1.80	600.00	\$1,080.00
10/3/2023	Arthur Almeida	Reviewed supplementary cash flow materials from meeting with debtor and UCC professionals.	Business Analysis / Operations	2.80	600.00	\$1,680.00
10/4/2023	Arthur Almeida	Drafted internal communication regarding latest data received from Portage Point team.	Business Analysis / Operations	0.30	600.00	\$180.00
10/4/2023	Sanjuro Kietlinski	Analyzed historical financial performance.	Business Analysis / Operations	0.50	1,030.00	\$515.00
10/4/2023	Sanjuro Kietlinski	Reviewed Dechert comments re: OCP.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/4/2023	Sanjuro Kietlinski	Followed up with D. Mannal re: retention matters.	Fee / Employment Applications	0.10	1,030.00	\$103.00
10/4/2023	Sanjuro Kietlinski	Corresponded with E. Mattson re: retention matters.	Fee / Employment Applications	0.20	1,030.00	\$206.00
10/4/2023	Sanjuro Kietlinski	Reviewed A. Almeida memo re: historical financial analysis.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/5/2023	Sanjuro Kietlinski	Reviewed draft UCC presentation.	Committee Activities	0.50	1,030.00	\$515.00
10/5/2023	Sanjuro Kietlinski	Reviewed call notes from update call with PPP.	Business Analysis / Operations	0.20	1,030.00	\$206.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
10/5/2023	Sanjuro Kietlinski	Reviewed cashflow model scenario analysis.	Business Analysis / Operations	0.90	1,030.00	\$927.00
10/5/2023	Arthur Almeida	Drafted internal communications on information availability and discrepancies.	Business Analysis / Operations	0.30	600.00	\$180.00
10/5/2023	Sanjuro Kietlinski	Reviewed H. Yan comments re: cash management update.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/5/2023	Sanjuro Kietlinski	Followed up with B. Robinson re: retention matters.	Fee / Employment Applications	0.10	1,030.00	\$103.00
10/6/2023	Arthur Almeida	Reviewed analysis of historical financials and variance report.	Business Analysis / Operations	1.30	600.00	\$780.00
10/6/2023	Derrick Laton	Analyzed DIP budget details regarding ordinary course professional payments.	Business Analysis / Operations	1.50	680.00	\$1,020.00
10/7/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: cash management/inventory matters.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/7/2023	Sanjuro Kietlinski	Followed up with C. Yeaton and A. Almeida re: sale process matters.	Sale Process	0.10	1,030.00	\$103.00
10/7/2023	Derrick Laton	Reviewed team's draft of UCC presentation materials for 10/10 call.	Committee Activities	1.40	680.00	\$952.00
10/7/2023	Arthur Almeida	Reviewed comparable margin report.	Business Analysis / Operations	2.60	600.00	\$1,560.00
10/7/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: follow up item requests for draft UCC presentation.	Committee Activities	0.10	1,030.00	\$103.00
10/7/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: Benitago/Acrux intercompany issues.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/7/2023	Sanjuro Kietlinski	Reviewed additional memos from A. Almeida re: cash management related matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/7/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: diligence matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/7/2023	Derrick Laton	Analyzed A&M report re: allocation of expenses between debtor entities.	Business Analysis / Operations	1.10	680.00	\$748.00
10/7/2023	Sanjuro Kietlinski	Followed up with Dechert re: retention matters.	Fee / Employment Applications	0.10	1,030.00	\$103.00
10/7/2023	Sanjuro Kietlinski	Drafted memo to PPP team re: diligence follow up matters.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/7/2023	Sanjuro Kietlinski	Reviewed/responded to A. Almeida re: second interim cash management order.	Business Analysis / Operations	0.80	1,030.00	\$824.00
10/7/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: A&M benchmarking analysis.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/7/2023	Sanjuro Kietlinski	Corresponded with A. Almeida and C. Yeaton re: sale process matters.	Sale Process	0.10	1,030.00	\$103.00
10/7/2023	Sanjuro Kietlinski	Corresponded with D. Laton re: UCC presentation preparation.	Committee Activities	0.10	1,030.00	\$103.00
10/7/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: GUC pool estimation.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/7/2023	Arthur Almeida	Continued reviewing comparable margin report.	Business Analysis / Operations	0.80	600.00	\$480.00
10/7/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: margin analysis.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/7/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: A&M report.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/7/2023	Derrick Laton	Reviewed CoVenture objection to cash management motion.	Business Analysis / Operations	0.80	680.00	\$544.00
10/7/2023	Sanjuro Kietlinski	Corresponded with C. Yeaton re: brand level financials.	Business Analysis / Operations	0.10	1,030.00	\$103.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
10/7/2023	Sanjuro Kietlinski	Followed up with D. Mannal re: retention matters.	Fee / Employment Applications	0.20	1,030.00	\$206.00
10/7/2023	Arthur Almeida	Reviewed status of diligence requests.	Business Analysis / Operations	0.40	600.00	\$240.00
10/7/2023	Derrick Laton	Reviewed Committee's objection to cash management motion.	Business Analysis / Operations	1.20	680.00	\$816.00
10/7/2023	Sanjuro Kietlinski	Analyzed A&M benchmarking analyses.	Business Analysis / Operations	1.80	1,030.00	\$1,854.00
10/7/2023	Derrick Laton	Reviewed latest correspondence with Dechert team re: outstanding issues.	Business Analysis / Operations	0.60	680.00	\$408.00
10/7/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: case workstreams.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/7/2023	Sanjuro Kietlinski	Follow up correspondence with A. Almeida re: consolidated financial performance.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/7/2023	Sanjuro Kietlinski	Analyzed variance/budget analysis.	Business Analysis / Operations	1.20	1,030.00	\$1,236.00
10/8/2023	Arthur Almeida	Corresponded with C. Yeaton regarding latest additions to dataroom.	Business Analysis / Operations	0.10	600.00	\$60.00
10/8/2023	Arthur Almeida	Prepared slides for liquidity analysis.	Business Analysis / Operations	1.00	600.00	\$600.00
10/8/2023	Sanjuro Kietlinski	Conducted preliminary analysis of brand level financials.	Business Analysis / Operations	1.80	1,030.00	\$1,854.00
10/8/2023	Arthur Almeida	Prepared cash flow model.	Business Analysis / Operations	1.90	600.00	\$1,140.00
10/8/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: cash receipts variance analysis.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/8/2023	Sanjuro Kietlinski	Corresponded with D. Laton and A. Almeida re: sale process updates.	Sale Process	0.10	1,030.00	\$103.00
10/8/2023	Arthur Almeida	Conducted liquidity analysis.	Business Analysis / Operations	2.30	600.00	\$1,380.00
10/8/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: A&M report analysis.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/8/2023	Arthur Almeida	Reviewed recent additions to the dataroom.	Business Analysis / Operations	1.10	600.00	\$660.00
10/8/2023	Arthur Almeida	Revised presentation for latest variance analysis edits.	Business Analysis / Operations	2.70	600.00	\$1,620.00
10/8/2023	Sanjuro Kietlinski	Reviewed/provided comments to draft UCC presentation.	Committee Activities	2.30	1,030.00	\$2,369.00
10/8/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: analysis of brand level financials.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/8/2023	Sanjuro Kietlinski	Corresponded with G. Schmitz re: sale process updates.	Sale Process	0.10	1,030.00	\$103.00
10/8/2023	Sanjuro Kietlinski	Corresponded with D. Mannal and H. Yan re: UCC presentation.	Committee Activities	0.20	1,030.00	\$206.00
10/8/2023	Sanjuro Kietlinski	Reviewed/supplemented cash flow and variance questions.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/8/2023	Arthur Almeida	Revised variance reporting file and associated exhibits.	Business Analysis / Operations	2.80	600.00	\$1,680.00
10/9/2023	Derrick Laton	Edited team's summary of analyses for upcoming Committee call on 10/10.	Business Analysis / Operations	2.40	680.00	\$1,632.00
10/9/2023	Derrick Laton	Analyzed debtors' latest variance report and cash flow forecast.	Business Analysis / Operations	1.60	680.00	\$1,088.00
10/9/2023	Arthur Almeida	Reviewed presentation materials and liquidity analysis assumptions.	Business Analysis / Operations	0.90	600.00	\$540.00
10/9/2023	Arthur Almeida	Call with Province and Portage Point teams.	Business Analysis / Operations	0.50	600.00	\$300.00
10/9/2023	Derrick Laton	Attended weekly call with debtors' advisors.	Business Analysis / Operations	0.50	680.00	\$340.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
10/9/2023	Arthur Almeida	Finalized committee presentation (10/10).	Committee Activities	1.90	600.00	\$1,140.00
10/9/2023	Derrick Laton	Reviewed and provided comments to team's liquidity analysis.	Business Analysis / Operations	2.20	680.00	\$1,496.00
10/10/2023	Sanjuro Kietlinski	Reviewed UCC presentation.	Committee Activities	1.40	1,030.00	\$1,442.00
10/10/2023	Sanjuro Kietlinski	Reviewed 10/10 UCC member memos.	Committee Activities	0.30	1,030.00	\$309.00
10/10/2023	Sanjuro Kietlinski	Reviewed budget comparison analysis.	Business Analysis / Operations	0.50	1,030.00	\$515.00
10/10/2023	Derrick Laton	Attended weekly update call with Committee.	Committee Activities	0.40	680.00	\$272.00
10/10/2023	Arthur Almeida	Reviewed dataroom items for email to counsel.	Business Analysis / Operations	1.30	600.00	\$780.00
10/10/2023	Derrick Laton	Prepped for upcoming presentation with Committee.	Committee Activities	0.70	680.00	\$476.00
10/10/2023	Arthur Almeida	Attended committee meeting on October 10, 2023.	Committee Activities	0.40	600.00	\$240.00
10/10/2023	Arthur Almeida	Prepared memo on information received to-date in dataroom.	Business Analysis / Operations	2.20	600.00	\$1,320.00
10/10/2023	Derrick Laton	Reviewed latest sale process updates from debtors' banker.	Sale Process	1.10	680.00	\$748.00
10/10/2023	Arthur Almeida	Analyzed correspondence from debtor professionals against current financial model.	Business Analysis / Operations	1.20	600.00	\$720.00
10/10/2023	Derrick Laton	Reviewed and researched responses from PPP team re: cash flow and variance questions.	Business Analysis / Operations	1.30	680.00	\$884.00
10/10/2023	Sanjuro Kietlinski	Reviewed PPP Variance responses.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/10/2023	Arthur Almeida	Prepared for committee presentation.	Committee Activities	0.60	600.00	\$360.00
10/11/2023	Sanjuro Kietlinski	Corresponded with D. Mannal re: bad boy analysis.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/11/2023	Sanjuro Kietlinski	Corresponded with PPP re: variance report.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/11/2023	Sanjuro Kietlinski	Reviewed PPP variance Q&A memo.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/11/2023	Sanjuro Kietlinski	Reviewed A. Almeida memo re: live workstreams.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/11/2023	Sanjuro Kietlinski	Corresponded with D. Mannal re: case strategy.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/11/2023	Sanjuro Kietlinski	Corresponded with D. Mannal re: budget.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/11/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: cash flow and variance questions.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/11/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: investigation workstreams updates.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/11/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: case updates.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/11/2023	Sanjuro Kietlinski	Analyzed variance report.	Business Analysis / Operations	0.60	1,030.00	\$618.00
10/11/2023	Sanjuro Kietlinski	Corresponded with Dechert team re: GUC pool estimates.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/11/2023	Sanjuro Kietlinski	Corresponded internally re: fee app matters.	Fee / Employment Applications	0.30	1,030.00	\$309.00
10/11/2023	Sanjuro Kietlinski	Reviewed list of outstanding questions.	Business Analysis / Operations	0.30	1,030.00	\$309.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
10/11/2023	Sanjuro Kietlinski	Corresponded internally re: UCC presentation workstreams.	Committee Activities	0.30	1,030.00	\$309.00
10/11/2023	Sanjuro Kietlinski	Corresponded with Dechert re: fee app matters.	Fee / Employment Applications	0.20	1,030.00	\$206.00
10/11/2023	Arthur Almeida	Continued reviewing correspondence between CoVenture and the company.	Business Analysis / Operations	0.40	600.00	\$240.00
10/11/2023	Sanjuro Kietlinski	Reviewed Dechert budget estimates.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/11/2023	Sanjuro Kietlinski	Corresponded with PPP re: GUC claims estimation.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/11/2023	Arthur Almeida	Began reviewing supporting materials for July allocation report.	Business Analysis / Operations	0.60	600.00	\$360.00
10/12/2023	Sanjuro Kietlinski	Corresponded with D. Mannal re: budget matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/12/2023	Sanjuro Kietlinski	Continued to review documents relevant to Allocation analysis.	Business Analysis / Operations	0.40	1,030.00	\$412.00
10/12/2023	Sanjuro Kietlinski	Followed up with Dechert re: fee app matters.	Fee / Employment Applications	0.10	1,030.00	\$103.00
10/12/2023	Sanjuro Kietlinski	Corresponded with T. Studebaker re: budget matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/12/2023	Sanjuro Kietlinski	Reviewed dataroom updates.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/12/2023	Sanjuro Kietlinski	Corresponded with Dechert re: employee comp changes.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/12/2023	Arthur Almeida	Reviewed supplemental cost allocation report and employee allocation matrix.	Business Analysis / Operations	1.10	600.00	\$660.00
10/12/2023	Arthur Almeida	Revised formulas for latest variance report.	Business Analysis / Operations	0.60	600.00	\$360.00
10/12/2023	Sanjuro Kietlinski	Corresponded with D. Mannal re: Cash Collateral Order.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/12/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: workstream updates.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/12/2023	Sanjuro Kietlinski	Analyzed updated budget re: solvency/scenarios.	Business Analysis / Operations	0.90	1,030.00	\$927.00
10/12/2023	Sanjuro Kietlinski	Continued analysis of allocation analysis.	Business Analysis / Operations	1.10	1,030.00	\$1,133.00
10/13/2023	Sanjuro Kietlinski	Analyzed Inventory and Service Cost Covenants.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/13/2023	Sanjuro Kietlinski	Corresponded with H. Yan re: CCO and CMS matters.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/13/2023	Sanjuro Kietlinski	Corresponded with C. Yeaton re: investigation workstream.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/13/2023	Sanjuro Kietlinski	Corresponded with Dechert and Togut re: budget matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/13/2023	Sanjuro Kietlinski	Reviewed (0.1) and responded (0.1) to A. Almeida re: UCC presentation workstreams.	Committee Activities	0.20	1,030.00	\$206.00
10/13/2023	Sanjuro Kietlinski	Corresponded with H. Yan re: CoVenture communications.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/13/2023	Sanjuro Kietlinski	Attended phone call with the Dechert team to discuss case strategy.	Business Analysis / Operations	0.50	1,030.00	\$515.00
10/13/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: draft term sheet.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/13/2023	Sanjuro Kietlinski	Reviewed changes to Retention Application.	Fee / Employment Applications	0.10	1,030.00	\$103.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
10/13/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: CoVenture communications.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/13/2023	Arthur Almeida	Reviewed revised cash collateral order.	Business Analysis / Operations	1.00	600.00	\$600.00
10/13/2023	Sanjuro Kietlinski	Corresponded with D. Mannal re: retention/budget matters.	Fee / Employment Applications	0.40	1,030.00	\$412.00
10/13/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: revised budget.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/13/2023	Sanjuro Kietlinski	Reviewed Dechert UCC update.	Committee Activities	0.30	1,030.00	\$309.00
10/13/2023	Sanjuro Kietlinski	Analyzed draft term sheet.	Business Analysis / Operations	1.40	1,030.00	\$1,442.00
10/13/2023	Sanjuro Kietlinski	Corresponded with Dechert re: draft term sheet.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/13/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: new diligence items.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/13/2023	Sanjuro Kietlinski	Reviewed additional comments re: Province retention.	Fee / Employment Applications	0.10	1,030.00	\$103.00
10/13/2023	Derrick Laton	Reviewed C. Yeaton memo re: updates from debtors' FA.	Business Analysis / Operations	1.60	680.00	\$1,088.00
10/13/2023	Sanjuro Kietlinski	Corresponded with Dechert to discuss further retention matters.	Fee / Employment Applications	0.20	1,030.00	\$206.00
10/13/2023	Arthur Almeida	Call with Province and Dechert teams re: latest updates and case strategy.	Business Analysis / Operations	0.50	600.00	\$300.00
10/13/2023	Sanjuro Kietlinski	Reviewed correspondences with PPP re: updated budget.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/13/2023	Sanjuro Kietlinski	Corresponded with Dechert re: cash management.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/13/2023	Sanjuro Kietlinski	Corresponded internally re: CoVenture investigation analysis.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/13/2023	Sanjuro Kietlinski	Reviewed Togut updates.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/13/2023	Sanjuro Kietlinski	Reviewed changes to Third Interim Cash Management Order.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/13/2023	Derrick Laton	Reviewed debtors' key employee update and proposed compensation structure.	Business Analysis / Operations	1.80	680.00	\$1,224.00
10/14/2023	Sanjuro Kietlinski	Reviewed PPP responses re: outstanding budget/mechanics questions.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/14/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: cash management and cash collateral.	Business Analysis / Operations	0.50	1,030.00	\$515.00
10/14/2023	Sanjuro Kietlinski	Reviewed slides related to variance and budget matters.	Business Analysis / Operations	1.10	1,030.00	\$1,133.00
10/14/2023	Sanjuro Kietlinski	Reviewed GT comments to CCO.	Business Analysis / Operations	0.40	1,030.00	\$412.00
10/14/2023	Arthur Almeida	Continued reviewing revised cash collateral order.	Business Analysis / Operations	2.70	600.00	\$1,620.00
10/14/2023	Sanjuro Kietlinski	Reviewed updated Dechert redlines to Cash Collateral Order.	Business Analysis / Operations	0.60	1,030.00	\$618.00
10/14/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: draft UCC presentation.	Committee Activities	0.10	1,030.00	\$103.00
10/14/2023	Sanjuro Kietlinski	Corresponded with C. Yeaton re: hearing prep.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/14/2023	Arthur Almeida	Began preparing slides on cash collateral and cash management discussions.	Business Analysis / Operations	2.10	600.00	\$1,260.00
10/14/2023	Sanjuro Kietlinski	Reviewed A. Almeida supplemental issues list to CCO/CMS.	Business Analysis / Operations	0.50	1,030.00	\$515.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
10/14/2023	Sanjuro Kietlinski	Drafted issues list to Cash Management & Cash Collateral.	Business Analysis / Operations	1.30	1,030.00	\$1,339.00
10/14/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: mechanics of updated CMS.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/15/2023	Arthur Almeida	Attended weekly call with UCC and debtor professionals.	Committee Activities	0.40	600.00	\$240.00
10/15/2023	Sanjuro Kietlinski	Discussed additional issues to use of Benitago Cash Collateral.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/15/2023	Arthur Almeida	Revised variance model and associated slides.	Business Analysis / Operations	2.30	600.00	\$1,380.00
10/15/2023	Sanjuro Kietlinski	Reviewed additional A. Almeida comments to CMS/CCO.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/15/2023	Sanjuro Kietlinski	Reviewed draft UCC presentation.	Committee Activities	1.20	1,030.00	\$1,236.00
10/15/2023	Arthur Almeida	Evaluated upcoming workstreams based on information provided by debtors to date.	Business Analysis / Operations	1.60	600.00	\$960.00
10/15/2023	Sanjuro Kietlinski	Drafted comments to A. Almeida cash management questions.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/15/2023	Arthur Almeida	Revised committee presentation formatting.	Committee Activities	1.30	600.00	\$780.00
10/15/2023	Arthur Almeida	Analyzed proposed term sheet.	Business Analysis / Operations	1.10	600.00	\$660.00
10/15/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: 552(b).	Business Analysis / Operations	0.50	1,030.00	\$515.00
10/15/2023	Sanjuro Kietlinski	Reviewed case strategy re: settlement term sheet and cash collateral.	Business Analysis / Operations	1.00	1,030.00	\$1,030.00
10/15/2023	Sanjuro Kietlinski	Responded to additional A. Almeida cash management/cash collateral questions.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/16/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: budget considerations.	Business Analysis / Operations	0.40	1,030.00	\$412.00
10/16/2023	Sanjuro Kietlinski	Replied to A. Almeida re: additional reporting matters.	Business Analysis / Operations	0.50	1,030.00	\$515.00
10/16/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: UCC presentation.	Committee Activities	0.20	1,030.00	\$206.00
10/16/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: 552(b) matters.	Business Analysis / Operations	0.50	1,030.00	\$515.00
10/16/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: brand revenue reconciliation.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/16/2023	Sanjuro Kietlinski	Reviewed pro fee comps analysis.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/16/2023	Sanjuro Kietlinski	Reviewed PPP memo re: historical cash balances.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/16/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: page turn/additional cash management issues.	Business Analysis / Operations	0.40	1,030.00	\$412.00
10/16/2023	Arthur Almeida	Finalized initial draft of committee presentation.	Committee Activities	0.80	600.00	\$480.00
10/16/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: cash balances.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/16/2023	Sanjuro Kietlinski	Reviewed/commented on draft UCC presentation.	Committee Activities	2.00	1,030.00	\$2,060.00
10/16/2023	Sanjuro Kietlinski	Corresponded with D. Mannel re: budget matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/16/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: hearing.	Court Hearings	0.10	1,030.00	\$103.00
10/16/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: bank account matters.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/16/2023	Sanjuro Kietlinski	Drafted budget questions to D. Mannel.	Business Analysis / Operations	0.20	1,030.00	\$206.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
10/16/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: professional fee breakdown.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/16/2023	Arthur Almeida	Analyzed latest budget revisions.	Business Analysis / Operations	1.20	600.00	\$720.00
10/16/2023	Sanjuro Kietlinski	Reviewed PPP response re: Acrux v. Benitago bank accounts.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/16/2023	Sanjuro Kietlinski	Reviewed pro fee breakdown.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/16/2023	Sanjuro Kietlinski	Reviewed additional A. Almeida comments to CMS/CCO.	Business Analysis / Operations	0.50	1,030.00	\$515.00
10/16/2023	Sanjuro Kietlinski	Additional correspondences with A. Almeida re: 552(b) matters.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/16/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: UCC Presentation.	Committee Activities	0.10	1,030.00	\$103.00
10/16/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: variance report.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/16/2023	Sanjuro Kietlinski	Reviewed additional Dechert redlines to the Cash Collateral Order.	Business Analysis / Operations	0.40	1,030.00	\$412.00
10/16/2023	Sanjuro Kietlinski	Reviewed H. Yan agenda.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/16/2023	Sanjuro Kietlinski	Call with A. Almeida re: various UCC update issues.	Committee Activities	0.70	1,030.00	\$721.00
10/16/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: employees/wages.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/16/2023	Arthur Almeida	Prepared slides on budget analysis.	Business Analysis / Operations	1.70	600.00	\$1,020.00
10/16/2023	Arthur Almeida	Prepared script for upcoming committee call.	Committee Activities	1.40	600.00	\$840.00
10/16/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: 552(b) issues.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/16/2023	Arthur Almeida	Call with S. Kietlinski re: various UCC update issues.	Committee Activities	0.70	600.00	\$420.00
10/16/2023	Sanjuro Kietlinski	Reviewed additional GT redlines to the Cash Collateral Order.	Business Analysis / Operations	0.60	1,030.00	\$618.00
10/16/2023	Sanjuro Kietlinski	Corresponded with Dechert re: pro fee breakdown.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/16/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: status of workstreams.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/16/2023	Arthur Almeida	Prepared committee presentation slides on latest developments of cash collateral and cash management discussions.	Business Analysis / Operations	2.30	600.00	\$1,380.00
10/16/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: schedule of acquisitions.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/16/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: cash in Amazon accounts.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/17/2023	Sanjuro Kietlinski	Prepared for UCC presentation.	Committee Activities	1.50	1,030.00	\$1,545.00
10/17/2023	Sanjuro Kietlinski	Began analysis of updated cash flow budget.	Business Analysis / Operations	1.60	1,030.00	\$1,648.00
10/17/2023	Sanjuro Kietlinski	Reviewed Togut memo re: CMS/CCO updates.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/17/2023	Arthur Almeida	Reviewed and prepared dataroom files.	Business Analysis / Operations	2.40	600.00	\$1,440.00
10/17/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: inventory and receivables.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/17/2023	Sanjuro Kietlinski	Reviewed bank account summary.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/17/2023	Sanjuro Kietlinski	Attended a strategy call between the Dechert and Province teams.	Business Analysis / Operations	0.50	1,030.00	\$515.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
10/17/2023	Sanjuro Kietlinski	Continued analysis of acquisitions.	Business Analysis / Operations	1.10	1,030.00	\$1,133.00
10/17/2023	Sanjuro Kietlinski	Attended UCC Call.	Committee Activities	0.40	1,030.00	\$412.00
10/17/2023	Sanjuro Kietlinski	Correspondences with Dechert re: inventory matters.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/17/2023	Sanjuro Kietlinski	Reviewed A. Almeida summary memo re: cogs/allocation.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/17/2023	Sanjuro Kietlinski	Reviewed inorganic APAs posted to dataroom.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/17/2023	Sanjuro Kietlinski	Continued analysis of updated cash flow budget.	Business Analysis / Operations	1.30	1,030.00	\$1,339.00
10/17/2023	Arthur Almeida	Attended UCC meeting.	Committee Activities	0.40	600.00	\$240.00
10/17/2023	Sanjuro Kietlinski	Reviewed Togut clarifications re: inventory purchases.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/17/2023	Derrick Laton	Analyzed debtors' preliminary GUC claims analysis.	Business Analysis / Operations	2.40	680.00	\$1,632.00
10/17/2023	Sanjuro Kietlinski	Corresponded with D. Mannel re: Committee call agenda.	Committee Activities	0.10	1,030.00	\$103.00
10/17/2023	Sanjuro Kietlinski	Revised UCC preparation script.	Committee Activities	1.20	1,030.00	\$1,236.00
10/17/2023	Arthur Almeida	Attended a strategy call with the Dechert and Province teams.	Business Analysis / Operations	0.50	600.00	\$300.00
10/17/2023	Sanjuro Kietlinski	Analyzed employee allocation support presentation.	Business Analysis / Operations	0.60	1,030.00	\$618.00
10/18/2023	Alex Byrne	Started reviewing and summarizing CoVenture commentary.	Business Analysis / Operations	2.00	320.00	\$640.00
10/18/2023	Arthur Almeida	Prepared latest variance analysis in Excel.	Business Analysis / Operations	1.50	600.00	\$900.00
10/18/2023	Alex Byrne	Finished reviewing CoVenture correspondence documentation.	Business Analysis / Operations	1.40	320.00	\$448.00
10/18/2023	Sanjuro Kietlinski	Reviewed Dechert updates comp/case mgt orders.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/18/2023	Sanjuro Kietlinski	Reviewed the SellersFunding objection.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/18/2023	Sanjuro Kietlinski	Corresponded with Dechert re: business plan.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/18/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: cash balance reconciliation.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/18/2023	Sanjuro Kietlinski	Corresponded with UCC member.	Committee Activities	0.30	1,030.00	\$309.00
10/18/2023	Sanjuro Kietlinski	Continued analysis of allocation detail.	Business Analysis / Operations	2.20	1,030.00	\$2,266.00
10/18/2023	Sanjuro Kietlinski	Analyzed variance analysis.	Business Analysis / Operations	1.10	1,030.00	\$1,133.00
10/18/2023	Sanjuro Kietlinski	Analyzed PPP revenue and cogs detail presentation.	Business Analysis / Operations	1.60	1,030.00	\$1,648.00
10/19/2023	Alex Byrne	Reviewed material for Portage Point Partners weekly call.	Business Analysis / Operations	1.10	320.00	\$352.00
10/19/2023	Sanjuro Kietlinski	Began analysis of business plan presentation.	Business Analysis / Operations	2.60	1,030.00	\$2,678.00
10/19/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: investigation matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/19/2023	Sanjuro Kietlinski	Corresponded with T. Studebaker re: budget matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/19/2023	Alex Byrne	Call with Portage Point Partners.	Business Analysis / Operations	0.70	320.00	\$224.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
10/19/2023	Arthur Almeida	Drafted update based on latest information from Portage.	Business Analysis / Operations	1.50	600.00	\$900.00
10/19/2023	Arthur Almeida	Call with Province and Portage Point teams re: latest variance, expected budget revisions, and allocation of costs.	Business Analysis / Operations	0.70	600.00	\$420.00
10/19/2023	Arthur Almeida	Conducted preliminary analysis of business plan.	Business Analysis / Operations	2.40	600.00	\$1,440.00
10/19/2023	Arthur Almeida	Reviewed variances and related questions ahead of the call.	Business Analysis / Operations	1.50	600.00	\$900.00
10/19/2023	Sanjuro Kietlinski	Call between the Province and Portage Point teams re: latest variance, expected budget revisions, and allocation of costs.	Business Analysis / Operations	0.70	1,030.00	\$721.00
10/19/2023	Sanjuro Kietlinski	Continued analysis of business plan presentation.	Business Analysis / Operations	2.30	1,030.00	\$2,369.00
10/19/2023	Arthur Almeida	Continued preliminary analysis of business plan.	Business Analysis / Operations	0.60	600.00	\$360.00
10/19/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: CoVenture investigation analysis.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/20/2023	Sanjuro Kietlinski	Reviewed modifications of Acrux cash procedures.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/20/2023	Sanjuro Kietlinski	Corresponded internally re: retention app matters.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/20/2023	Sanjuro Kietlinski	Analyzed intercompany report.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/20/2023	Sanjuro Kietlinski	Reviewed vendor report.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/21/2023	Arthur Almeida	Prepared consolidated financial model from historical monthly branded-level reports.	Business Analysis / Operations	2.70	600.00	\$1,620.00
10/22/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: CoVenture questions.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/22/2023	Sanjuro Kietlinski	Reviewed additional Q&A with PPP team.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/22/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: GUC pool reconciliation.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/22/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: proposed inventory solution.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/22/2023	Sanjuro Kietlinski	Reviewed A. Almeida PPP call notes.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/22/2023	Arthur Almeida	Prepared presentation for committee meeting.	Committee Activities	1.90	600.00	\$1,140.00
10/22/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: outstanding diligence items.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/22/2023	Arthur Almeida	Continued preparing presentation for committee meeting.	Committee Activities	1.10	600.00	\$660.00
10/22/2023	Derrick Laton	Reviewed Dechert's Committee update re: Acrux cash procedures motion.	Business Analysis / Operations	1.90	680.00	\$1,292.00
10/22/2023	Sanjuro Kietlinski	Analyzed budget diligence responses.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/22/2023	Sanjuro Kietlinski	Drafted case workstream notes for A. Almeida.	Business Analysis / Operations	0.60	1,030.00	\$618.00
10/22/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: live workstream updates.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/23/2023	Sanjuro Kietlinski	Corresponded with A. Almeida team re: UCC updates.	Committee Activities	0.20	1,030.00	\$206.00
10/23/2023	Sanjuro Kietlinski	Corresponded with D. Mannel re: budget.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/23/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: UCC updates.	Committee Activities	0.10	1,030.00	\$103.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
10/23/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: operations specialist.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/23/2023	Arthur Almeida	Call with Dechert team re: business plan update, inventory position analysis, and latest budget developments.	Business Analysis / Operations	0.50	600.00	\$300.00
10/23/2023	Sanjuro Kietlinski	Corresponded with Dechert re: budget requests.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/23/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: Amazon expert.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/23/2023	Sanjuro Kietlinski	Corresponded with D. Mannal re: operations specialist.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/23/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: strategic update.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/23/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: historical acquisitions.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/23/2023	Sanjuro Kietlinski	Reviewed/revised UCC updates.	Committee Activities	0.60	1,030.00	\$618.00
10/23/2023	Sanjuro Kietlinski	Reviewed retention app redlines.	Fee / Employment Applications	0.30	1,030.00	\$309.00
10/23/2023	Sanjuro Kietlinski	Reviewed H. Yan UCC updates.	Committee Activities	0.30	1,030.00	\$309.00
10/23/2023	Sanjuro Kietlinski	Corresponded with D. Dachelet re: retention app.	Fee / Employment Applications	0.10	1,030.00	\$103.00
10/23/2023	Sanjuro Kietlinski	Corresponded with Dechert team re: UCC presentation/updates.	Committee Activities	0.40	1,030.00	\$412.00
10/23/2023	Sanjuro Kietlinski	Reviewed various budget matters.	Business Analysis / Operations	0.50	1,030.00	\$515.00
10/23/2023	Sanjuro Kietlinski	Additional discussions with D. Mannal re: budget.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/23/2023	Sanjuro Kietlinski	Reviewed PPP budget requests.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/23/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: claims.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/23/2023	Sanjuro Kietlinski	Revised team workplan.	Business Analysis / Operations	0.50	1,030.00	\$515.00
10/24/2023	Sanjuro Kietlinski	Corresponded with A. Almeida Cash Collateral Order Exhibit B.	Business Analysis / Operations	0.50	1,030.00	\$515.00
10/24/2023	Sanjuro Kietlinski	Reviewed H. Yan additional comments to cash management order.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/24/2023	Sanjuro Kietlinski	Reviewed A. Almeida comments to Inventory & Service cost covenants.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/24/2023	Sanjuro Kietlinski	Corresponded with A. Almeida and H. Yan re: UCC matters.	Committee Activities	0.10	1,030.00	\$103.00
10/24/2023	Arthur Almeida	Reviewed seller claims to estimate GUC pool.	Claims Analysis and Objections	2.40	600.00	\$1,440.00
10/24/2023	Arthur Almeida	Reviewed Exhibit B of proposed Cash Collateral Order and drafted memo on preliminary thoughts.	Business Analysis / Operations	1.40	600.00	\$840.00
10/24/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: Hearing.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/24/2023	Arthur Almeida	Reviewed hearing transcript.	Court Hearings	1.40	600.00	\$840.00
10/24/2023	Alex Byrne	Call with A. Almeida regarding latest CoVenture diligence materials.	Business Analysis / Operations	0.20	320.00	\$64.00
10/24/2023	Sanjuro Kietlinski	Analyzed outstanding issues with Exhibit B of proposed Cash Collateral Order.	Business Analysis / Operations	1.60	1,030.00	\$1,648.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
10/24/2023	Sanjuro Kietlinski	Reviewed PPP response to markup questions.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/24/2023	Arthur Almeida	Call with A. Byrne regarding latest CoVenture diligence materials.	Business Analysis / Operations	0.20	600.00	\$120.00
10/24/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: business plan.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/24/2023	Sanjuro Kietlinski	Reviewed additional changes to Inventory & Service cost covenants.	Business Analysis / Operations	0.70	1,030.00	\$721.00
10/24/2023	Arthur Almeida	Reviewed and revised dataroom index.	Business Analysis / Operations	0.90	600.00	\$540.00
10/24/2023	Sanjuro Kietlinski	Reviewed additional redlines to cash collateral order.	Business Analysis / Operations	0.80	1,030.00	\$824.00
10/24/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: dataroom updates.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/24/2023	Sanjuro Kietlinski	Corresponded internally re: retention matters.	Fee / Employment Applications	0.40	1,030.00	\$412.00
10/24/2023	Alex Byrne	Began summarizing the CoVenture communication database.	Business Analysis / Operations	1.10	320.00	\$352.00
10/24/2023	Arthur Almeida	Drafted communications between Debtor FA and Secured Lender.	Business Analysis / Operations	0.80	600.00	\$480.00
10/24/2023	Sanjuro Kietlinski	Analyzed raised allocation issues.	Business Analysis / Operations	1.30	1,030.00	\$1,339.00
10/24/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: Third Interim Cash Management Order.	Business Analysis / Operations	0.70	1,030.00	\$721.00
10/24/2023	Alex Byrne	Finished summarizing CoVenture communication database.	Business Analysis / Operations	0.90	320.00	\$288.00
10/24/2023	Sanjuro Kietlinski	Reviewed Province/PPP/Dechert correspondences re: changes to Exhibit B.	Business Analysis / Operations	0.60	1,030.00	\$618.00
10/24/2023	Sanjuro Kietlinski	Additional correspondences with D. Dachelet re: UCC matters.	Committee Activities	0.20	1,030.00	\$206.00
10/24/2023	Sanjuro Kietlinski	Q&A with PPP re: cash collateral orders.	Business Analysis / Operations	0.40	1,030.00	\$412.00
10/24/2023	Sanjuro Kietlinski	Analyzed updated COGS analysis.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/24/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: markup/COGS matters.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/24/2023	Sanjuro Kietlinski	Corresponded with D. Dachelet re: retention matters.	Fee / Employment Applications	0.10	1,030.00	\$103.00
10/25/2023	Sanjuro Kietlinski	Reviewed staffing updates from H. Yan.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/25/2023	Sanjuro Kietlinski	Additional markups to CCO.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/25/2023	Arthur Almeida	Continued reviewing seller claims to estimate GUC pool.	Claims Analysis and Objections	2.10	600.00	\$1,260.00
10/25/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: updated budget.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/25/2023	Sanjuro Kietlinski	Corresponded with A. Almeida and Dechert re: fee estimates.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/25/2023	Arthur Almeida	Analyzed historical brand performance.	Business Analysis / Operations	1.70	600.00	\$1,020.00
10/25/2023	Arthur Almeida	Reviewed historical Advance Notices under the LSA for the first 4 acquired brands.	Business Analysis / Operations	1.60	600.00	\$960.00
10/25/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: additional notes re: Exhibit B.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/25/2023	Sanjuro Kietlinski	Analyzed claims sizing analysis.	Claims Analysis and Objections	0.60	1,030.00	\$618.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
10/25/2023	Arthur Almeida	Analyzed latest estimates against prior budget and actual performance.	Business Analysis / Operations	2.40	600.00	\$1,440.00
10/25/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: latest iterations of exhibit B.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/25/2023	Sanjuro Kietlinski	Reviewed additional Dechert redlines to inventory and service cost covenants.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/25/2023	Sanjuro Kietlinski	Reviewed Province/PPP correspondences re: budget updates.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/25/2023	Sanjuro Kietlinski	Reviewed incremental markups to exhibit B.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/25/2023	Arthur Almeida	Further reviewed of seller claims to estimate GUC pool.	Claims Analysis and Objections	0.80	600.00	\$480.00
10/25/2023	Sanjuro Kietlinski	Analyzed latest variance report.	Business Analysis / Operations	0.70	1,030.00	\$721.00
10/25/2023	Sanjuro Kietlinski	Reviewed Exhibit B for resolved/open committee issues.	Business Analysis / Operations	0.50	1,030.00	\$515.00
10/25/2023	Sanjuro Kietlinski	Analyzed updated budget.	Business Analysis / Operations	1.40	1,030.00	\$1,442.00
10/25/2023	Sanjuro Kietlinski	Corresponded with UCC member.	Committee Activities	0.20	1,030.00	\$206.00
10/25/2023	Sanjuro Kietlinski	Analyzed restructuring fee estimates.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/25/2023	Sanjuro Kietlinski	Corresponded with T. Studebaker re: budget.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/25/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: claims analyses.	Claims Analysis and Objections	0.10	1,030.00	\$103.00
10/25/2023	Arthur Almeida	Compared revisions to cash collateral order and exhibits to concerns from prior drafts.	Business Analysis / Operations	2.50	600.00	\$1,500.00
10/26/2023	Alex Byrne	Reconciled Advance Notices against debtor provided documents.	Business Analysis / Operations	0.90	320.00	\$288.00
10/26/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: revised budget.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/26/2023	Sanjuro Kietlinski	Reviewed PPP comments re: business plan.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/26/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: cash management hearing.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/26/2023	Sanjuro Kietlinski	Additional correspondences with Dechert re: budget escrow.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/26/2023	Alex Byrne	Began reconciling APAs against debtor-provided documents.	Business Analysis / Operations	1.50	320.00	\$480.00
10/26/2023	Sanjuro Kietlinski	Reviewed draft edits to retention app.	Fee / Employment Applications	0.20	1,030.00	\$206.00
10/26/2023	Alex Byrne	Uploaded Advance Notices to internal database.	Business Analysis / Operations	0.70	320.00	\$224.00
10/26/2023	Sanjuro Kietlinski	Reviewed additional PPP budget updates.	Business Analysis / Operations	0.50	1,030.00	\$515.00
10/26/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: UCC updates.	Committee Activities	0.10	1,030.00	\$103.00
10/26/2023	Arthur Almeida	Analyzed historical brand-level sales growth trends and contributions to consolidated entity.	Business Analysis / Operations	2.50	600.00	\$1,500.00
10/26/2023	Arthur Almeida	Compared historical brand-level performance to forecasts.	Business Analysis / Operations	1.60	600.00	\$960.00
10/26/2023	Alex Byrne	Reviewed historical brand-level performance questions regarding business plan analysis.	Business Analysis / Operations	0.50	320.00	\$160.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
10/26/2023	Sanjuro Kietlinski	Reviewed preliminary seller claims analysis	Claims Analysis and Objections	1.70	1,030.00	\$1,751.00
10/26/2023	Sanjuro Kietlinski	Reviewed D. Dachelet comments re: retention.	Fee / Employment Applications	0.20	1,030.00	\$206.00
10/26/2023	Arthur Almeida	Compared claim amount outstanding to prior schedule in response to counsel email.	Claims Analysis and Objections	1.50	600.00	\$900.00
10/26/2023	Arthur Almeida	Reviewed latest variance report.	Business Analysis / Operations	1.60	600.00	\$960.00
10/26/2023	Sanjuro Kietlinski	Reviewed Dechert memo re: CMS and CCO.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/26/2023	Arthur Almeida	Call with Portage team re: Business Plan and Cash Collateral Budget.	Business Analysis / Operations	0.50	600.00	\$300.00
10/26/2023	Arthur Almeida	Continued analyzing historical brand-level sales growth trends and contributions to consolidated entity.	Business Analysis / Operations	2.60	600.00	\$1,560.00
10/26/2023	Sanjuro Kietlinski	Reviewed S. Wolpert comments re: fee escrow.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/26/2023	Sanjuro Kietlinski	Corresponded with Dechert re: revised budget.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/26/2023	Sanjuro Kietlinski	Corresponded with S. Canna re: revised budget.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/26/2023	Arthur Almeida	Adjusted Excel format of latest budget.	Business Analysis / Operations	1.20	600.00	\$720.00
10/26/2023	Sanjuro Kietlinski	Reviewed draft brand performance analysis.	Business Analysis / Operations	0.80	1,030.00	\$824.00
10/26/2023	Sanjuro Kietlinski	Reviewed A. Almeida business plan analysis/follow up questions.	Business Analysis / Operations	1.30	1,030.00	\$1,339.00
10/26/2023	Sanjuro Kietlinski	Reviewed A. Almeida budget/biz plan reconciliations.	Business Analysis / Operations	0.40	1,030.00	\$412.00
10/26/2023	Sanjuro Kietlinski	Reviewed supplements to PPP budget updates based on Province comments.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/27/2023	Sanjuro Kietlinski	Reviewed latest claims reconciliation estimates.	Claims Analysis and Objections	0.50	1,030.00	\$515.00
10/27/2023	Sanjuro Kietlinski	Corresponded with H. Yan re: retention matters.	Fee / Employment Applications	0.10	1,030.00	\$103.00
10/27/2023	Sanjuro Kietlinski	Corresponded with UCC member re claims.	Committee Activities	0.10	1,030.00	\$103.00
10/27/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: Amazon expert.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/27/2023	Alex Byrne	Created an analysis calculating enterprise value and corresponding multiples for acquired brands.	Business Analysis / Operations	1.50	320.00	\$480.00
10/27/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: SOAL/SOFA analysis.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/27/2023	Sanjuro Kietlinski	Corresponded with D. Dachelet re: retention matters.	Fee / Employment Applications	0.20	1,030.00	\$206.00
10/27/2023	Arthur Almeida	Continued reviewing historical performance against forward expectations.	Business Analysis / Operations	1.80	600.00	\$1,080.00
10/27/2023	Arthur Almeida	Reviewed historical performance against forward expectations.	Business Analysis / Operations	1.20	600.00	\$720.00
10/27/2023	Sanjuro Kietlinski	Reviewed A. Almeida business plan questions.	Business Analysis / Operations	0.40	1,030.00	\$412.00
10/27/2023	Sanjuro Kietlinski	Reviewed revisions to retention app.	Fee / Employment Applications	0.30	1,030.00	\$309.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
10/28/2023	Sanjuro Kietlinski	Follow ups with A. Almeida re: SOFA/SOAL analysis.	Business Analysis / Operations	0.30	1,030.00	\$309.00
10/28/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: SOFA/SOAL analysis.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/28/2023	Sanjuro Kietlinski	Correspondences with UCC member re: various matters.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/28/2023	Arthur Almeida	Continued analyzing SOALs.	Business Analysis / Operations	1.20	600.00	\$720.00
10/28/2023	Arthur Almeida	Analyzed SOALs.	Business Analysis / Operations	1.70	600.00	\$1,020.00
10/28/2023	Arthur Almeida	Continued preparing materials for SOFA SOAL analysis.	Business Analysis / Operations	2.40	600.00	\$1,440.00
10/28/2023	Sanjuro Kietlinski	Corresponded with S. Canna re: SOFA/SOAL matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/28/2023	Arthur Almeida	Prepared SOFA SOAL materials for analysis.	Business Analysis / Operations	2.30	600.00	\$1,380.00
10/28/2023	Sanjuro Kietlinski	Reviewed business plan analysis slides.	Business Analysis / Operations	1.20	1,030.00	\$1,236.00
10/28/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: claims matters.	Claims Analysis and Objections	0.10	1,030.00	\$103.00
10/28/2023	Alex Byrne	Finished enterprise value analysis of acquired brands.	Business Analysis / Operations	0.90	320.00	\$288.00
10/28/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: draft UCC presentation.	Committee Activities	0.10	1,030.00	\$103.00
10/28/2023	Arthur Almeida	Further prepared materials for SOFA SOAL analysis.	Business Analysis / Operations	0.60	600.00	\$360.00
10/29/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: creditors meeting.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/29/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: Amazon expert.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/29/2023	Arthur Almeida	Prepared committee presentation.	Committee Activities	2.10	600.00	\$1,260.00
10/29/2023	Alex Byrne	Finished committee meeting slides.	Committee Activities	2.50	320.00	\$800.00
10/29/2023	Sanjuro Kietlinski	Reviewed SOFA/SOAL analysis.	Business Analysis / Operations	1.90	1,030.00	\$1,957.00
10/29/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: Benitago LLC findings.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/29/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: Amazon expert.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/29/2023	Alex Byrne	Began creating presentations for the weekly meetings with the UCC.	Committee Activities	2.00	320.00	\$640.00
10/29/2023	Alex Byrne	Revised Committee meeting slides.	Committee Activities	1.10	320.00	\$352.00
10/29/2023	Arthur Almeida	Revised Excel budget to reflect changes made in the latest iteration that was filed with the courts.	Business Analysis / Operations	1.80	600.00	\$1,080.00
10/29/2023	Arthur Almeida	Finalized SOAL analysis worksheet.	Business Analysis / Operations	1.50	600.00	\$900.00
10/29/2023	Arthur Almeida	Finalized SOFA analysis worksheet.	Business Analysis / Operations	2.10	600.00	\$1,260.00
10/29/2023	Sanjuro Kietlinski	Reviewed A. Almeida updated budget analyses.	Business Analysis / Operations	0.20	1,030.00	\$206.00
10/29/2023	Arthur Almeida	Continued preparing committee presentation.	Committee Activities	0.80	600.00	\$480.00
10/29/2023	Arthur Almeida	Analyzed historical returns and promotional spending.	Business Analysis / Operations	2.80	600.00	\$1,680.00
10/30/2023	Arthur Almeida	Attended hearing re: cash collateral and cash management.	Court Hearings	0.70	600.00	\$420.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
10/30/2023	Sanjuro Kietlinski	Drafted UCC call updates.	Committee Activities	1.00	1,030.00	\$1,030.00
10/30/2023	Sanjuro Kietlinski	Attended cash collateral/cash management hearing.	Court Hearings	0.70	1,030.00	\$721.00
10/30/2023	Sanjuro Kietlinski	Continued review of draft UCC presentation.	Committee Activities	1.30	1,030.00	\$1,339.00
10/30/2023	Arthur Almeida	Analyzed historical sales trends in the 12-month period following brand acquisitions.	Business Analysis / Operations	1.20	600.00	\$720.00
10/30/2023	Sanjuro Kietlinski	Began review of draft UCC presentation.	Committee Activities	1.70	1,030.00	\$1,751.00
10/30/2023	Sanjuro Kietlinski	Reviewed modifications to CMS/CCO slides in UCC presentation.	Committee Activities	0.30	1,030.00	\$309.00
10/30/2023	Sanjuro Kietlinski	Final review of UCC presentation.	Committee Activities	0.80	1,030.00	\$824.00
10/30/2023	Sanjuro Kietlinski	Analyzed draft statements & schedules analysis.	Business Analysis / Operations	1.90	1,030.00	\$1,957.00
10/30/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: UCC presentation.	Committee Activities	0.10	1,030.00	\$103.00
10/30/2023	Sanjuro Kietlinski	Reviewed Dechert notes to draft UCC presentation.	Committee Activities	0.10	1,030.00	\$103.00
10/30/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: pending workstreams.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/30/2023	Sanjuro Kietlinski	Reviewed draft brand acquisition investigation analysis.	Business Analysis / Operations	1.10	1,030.00	\$1,133.00
10/30/2023	Sanjuro Kietlinski	Reviewed business plan analysis slides.	Business Analysis / Operations	0.90	1,030.00	\$927.00
10/30/2023	Arthur Almeida	Finalized presentation materials.	Committee Activities	1.10	600.00	\$660.00
10/30/2023	Arthur Almeida	Prepared additional slides for committee presentation.	Committee Activities	1.20	600.00	\$720.00
10/30/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: budget issues.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/30/2023	Arthur Almeida	Revised committee presentation for latest requests from counsel.	Committee Activities	2.50	600.00	\$1,500.00
10/30/2023	Arthur Almeida	Continued preparing committee presentation.	Committee Activities	1.80	600.00	\$1,080.00
10/30/2023	Sanjuro Kietlinski	Reviewed Dechert UCC updates.	Committee Activities	0.20	1,030.00	\$206.00
10/30/2023	Arthur Almeida	Adjusted presentation materials to include business plan overview.	Business Analysis / Operations	2.10	600.00	\$1,260.00
10/31/2023	Sanjuro Kietlinski	Attended UCC meeting.	Committee Activities	0.80	1,030.00	\$824.00
10/31/2023	Sanjuro Kietlinski	Reviewed response from Amazon specialist.	Business Analysis / Operations	0.10	1,030.00	\$103.00
10/31/2023	Sanjuro Kietlinski	Reviewed H. Yan UCC updates.	Committee Activities	0.30	1,030.00	\$309.00
10/31/2023	Arthur Almeida	Call with A. Byrne regarding committee meeting and future workstreams.	Business Analysis / Operations	1.10	600.00	\$660.00
10/31/2023	Alex Byrne	Prep for Committee Presentation	Business Analysis / Operations	1.00	320.00	\$320.00
10/31/2023	Arthur Almeida	Attended call with S. Kietlinski to discuss case workstream progress.	Business Analysis / Operations	0.10	600.00	\$60.00
10/31/2023	Arthur Almeida	Prepared script for upcoming 10/31 committee meeting.	Committee Activities	2.20	600.00	\$1,320.00
10/31/2023	Alex Byrne	Attended and took notes during Committee call.	Committee Activities	0.80	320.00	\$256.00
10/31/2023	Sanjuro Kietlinski	Attended call with A. Almeida to discuss case workstream progress.	Business Analysis / Operations	0.10	1,030.00	\$103.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
10/31/2023	Sanjuro Kietlinski	Prepped for UCC presentation.	Committee Activities	1.00	1,030.00	\$1,030.00
10/31/2023	Arthur Almeida	Attended committee meeting on October 31, 2023.	Committee Activities	0.80	600.00	\$480.00
10/31/2023	Alex Byrne	Call with A. Almeida regarding committee meeting and future workstreams.	Business Analysis / Operations	1.10	320.00	\$352.00
10/31/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: case workstreams.	Business Analysis / Operations	0.20	1,030.00	\$206.00

**EXPENSE DETAILS**

Date	Expense Category	Description	Total Expenses
10/2/2023	Meals	Uber Eats - S. Kietlinski working dinner.	\$20.00
10/10/2023	Meals	Uber Eats - S. Kietlinski working dinner.	\$20.00
10/26/2023	Meals	Uber Eats - S. Kietlinski working dinner.	\$20.00
10/28/2023	Meals	Piola - A. Almeida working dinner.	\$20.00
10/30/2023	Meals	Uber Eats - S. Kietlinski working dinner.	\$20.00
10/31/2023	Miscellaneous	October research fees.	\$215.00
	<b>Total Expenses</b>		<b>\$315.00</b>