

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	
	)	Chapter 11
	)	
BENITAGO INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 23-11394 (SHL)
	)	
Debtors.	)	(Jointly Administered)
	)	<b>Objection Deadline:</b>
	)	<b>January 5, 2023 at 5:00 p.m. ET</b>

**SECOND MONTHLY FEE AND EXPENSE STATEMENT OF  
PROVINCE, LLC, FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS OF BENITAGO INC., *ET AL.*,  
FOR THE PERIOD FROM NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

<b>Name of Applicant:</b>	<b>Province, LLC</b> Financial Advisor to the Official Committee of Unsecured Creditors
Date of Retention:	<i>Nunc pro tunc</i> to September 21, 2023
Period for Which Fees and Expenses are Incurred:	November 1, 2023 through and including November 30, 2023
Fees Incurred:	\$343,632.00
Less 20% Holdback:	\$68,726.40
Fees Requested in this Statement:	\$274,905.60
Expenses Incurred:	\$629.00
Total Fees and Expenses Requested in This Statement:	\$275,534.60

Pursuant to sections 330, 331, and 1103 of chapter 11 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, the Local Rules of the United States Bankruptcy Court for the Southern District of New York, and in accordance with the *Order*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Benitago, Inc. (4084); Acrux LLC (9391); Aludra Limited (4147); Algedi LLC (3835); Biham LLC (4095); Canopus LLC (8124); Denebola LLC (5430); Errai LLC (7652); Felis LLC (4176); Ginan LLC (2439); Hamal LLC (1775); Izar LLC (6010); Jabbah LLC (0658); Kamuy LLC (8461); Lich LLC (2892); Maasym LLC (9332); Nusakan LLC (1861); Okab LLC (6499); Phact LLC (3663); Chechia LLC (N/A); Dalim LLC (4741); Segin LLC (8849); Taiyi LLC (N/A); Veritate LLC (6416); Wazn LLC (7193); Yildun LLC (3017); Bharani LLC (1732); Alhena LLC (7613); and Revati LLC (0170). The location of the Debtors' service address for purposes of these chapter 11 cases is: 1 Liberty Street, Ste. 320, New York, New York 10006.

*Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 101] (the “Interim Compensation Order”), and the *Order Authorizing the Employment and Retention of Province, LLC as Financial Advisor for the Official Committee of Unsecured Creditors Effective September 21, 2023* [ECF No. 219], Province, LLC (“Province”), financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of Benitago Inc., *et al.* (collectively, the “Debtors”), hereby submits its Second Monthly Fee and Expense Statement (the “Monthly Fee Statement”) for the period of November 1, 2023 through November 30, 2023 (the “Statement Period”) for (i) compensation in the amount of \$274,905.60, for the reasonable and necessary professional services Province rendered to the Committee during the Statement Period (80% of \$343,632.00) and (ii) reimbursement for the actual and necessary expenses incurred in the Statement Period in the amount of \$629.00.

**Itemization of Services Rendered and Expenses Incurred**

1. In support of this Monthly Fee Statement, attached are the following exhibits:
  - Attached hereto as **Exhibit A** is a summary of the services rendered by Province for which compensation is sought for the Statement Period, organized by project category.
  - Attached hereto as **Exhibit B** is a schedule of the Province professionals and paraprofessionals (collectively, the “Timekeepers”) who rendered services to the Committee in connection with these chapter 11 cases during the Statement Period, including the hourly rate, title, area of expertise, and fees earned by each Timekeeper. The blended hourly billing rates during the Statement Period were (i) \$683.84/hour for all timekeepers and (ii) \$687.00/hour for all professionals.
  - Attached hereto as **Exhibit C** is a summary of expenses incurred by Province during the Statement Period for which reimbursement is sought.
  - Attached hereto as **Exhibit D** is Province’s records of fees and expenses incurred during the Statement Period in rendering professional services to the Committee.

**Total Fees and Expenses Sought for The Statement Period**

2. The total amounts sought for fees for professional services rendered and reimbursement of expenses incurred for the Statement Period are as follows:

Fees	\$343,632.00
Disbursements	\$629.00
<b>Total</b>	<b>\$344,261.00</b>

**Notice and Objection Procedures**

3. Notice of this Monthly Fee Statement will be provided in accordance with the procedures set forth in the Interim Compensation Order.

4. Objections to this Monthly Fee Statement, if any, must be filed with the Court and served upon the Notice Parties so as to be received no later than 5:00 p.m. (prevailing Eastern Time) on January 5, 2024 (the “Objection Deadline”), and shall set forth the nature of the objection and the amount of fees or expenses at issue.

5. If no objections to this Monthly Fee Statement are filed and served as set forth above, the Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified herein.

6. If an objection to this Monthly Fee Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing to be held by the Court.

WHEREFORE, Province requests allowance of its fees and expenses incurred during the Statement Period in the total amount of **\$275,534.60** consisting of (a) 80% of Province’s fees for the Statement Period, and (b) 100% of total expenses incurred.

Dated: December 21, 2023

By: /s/ Sanjuro Kietlinski  
Sanjuro Kietlinski, Principal  
**PROVINCE, LLC**  
2360 Corporate Circle, Suite 340  
Henderson, NV 89074  
Telephone: (702) 685-5555  
Email: skietlinski@provincefirm.com

*Financial Advisor to the Official Committee  
of Unsecured Creditors*

**EXHIBIT A**

**SUMMARY OF COMPENSATION BY PROJECT CATEGORY  
DURING COMPENSATION PERIOD  
NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Business Analysis / Operations	413.0	\$281,381.00
Case Administration	1.6	\$583.00
Claims Analysis and Objections	12.4	\$9,603.00
Committee Activities	47.8	\$33,167.00
Court Filings	1.1	\$660.00
Court Hearings	1.1	\$703.00
Fee/Employment Applications	12.4	\$8,164.00
Plan and Disclosure Statement	13.1	\$9,371.00
<b>Grand Total</b>	<b>502.5</b>	<b>\$343,632.00</b>

**EXHIBIT B**

**COMPENSATION BY TIMEKEEPER DURING COMPENSATION PERIOD  
NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Prior Relevant Experience, Area of Expertise</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Sanjuro Kietlinski	Principal - Corporate restructuring and Investment banking.	\$1,030	157.2	\$161,916.00
Derrick Laton	Director - Financial analytics.	\$680	36.0	\$24,480.00
Arthur Almeida	Senior Associate - Investment banking.	\$600	195.9	\$117,540.00
Daniel Radi	Associate - Corporate finance.	\$450	14.1	\$6,345.00
Garo Khachikian	Associate - Banking and finance.	\$430	7.9	\$3,397.00
Hunter Thompson	Senior Analyst	\$390	12.8	\$4,992.00
Alex Byrne	Analyst	\$320	74.8	\$23,936.00
	<b>Subtotal</b>		<b>498.7</b>	<b>\$342,606.00</b>
	<b>Blended Rate for Professionals</b>		<b>\$687.00</b>	
<b>Name of Professional Individual</b>		<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Eric Mattson	Paralegal	\$270	3.8	\$1,026.00
	<b>Subtotal</b>		<b>3.8</b>	<b>\$1,026.00</b>
			<b>Total Hours Billed</b>	<b>Total Compensation</b>
	<b>Grand Total</b>		<b>502.5</b>	<b>\$343,632.00</b>
	<b>Blended Rate for Professionals</b>		<b>\$683.84</b>	

**EXHIBIT C**

**EXPENSE SUMMARY**  
**DURING COMPENSATION PERIOD**  
**NOVEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

<b>Expense Category</b>	<b>Description</b>	<b>Total Expenses</b>
Meals	Working meals.	\$100.00
Miscellaneous	Research fees.	\$529.00
<b>Total Expenses</b>		<b>\$629.00</b>

**EXHIBIT D**

**BILLING DETAILS**

<b>Entry Date</b>	<b>Person</b>	<b>Comments</b>	<b>Task</b>	<b>Hours</b>	<b>Billing Rate</b>	<b>Amount</b>
11/1/2023	Sanjuro Kietlinski	Reviewed latest budget to actuals variance analysis.	Business Analysis / Operations	0.60	1,030.00	\$618.00
11/1/2023	Alex Byrne	Analyzed Debtor provided business plan analysis and generated questions regarding historical performance.	Business Analysis / Operations	1.40	320.00	\$448.00
11/1/2023	Sanjuro Kietlinski	Conducted analysis of brand financials (2.0); corresponded with A. Almeida re: same.	Business Analysis / Operations	2.10	1,030.00	\$2,163.00
11/1/2023	Arthur Almeida	Reviewed historical performance and business plan with internal team.	Business Analysis / Operations	0.80	600.00	\$480.00
11/1/2023	Sanjuro Kietlinski	Continued reconciliation of business plan to historical financials.	Business Analysis / Operations	1.10	1,030.00	\$1,133.00
11/1/2023	Sanjuro Kietlinski	Analyzed budget scenario analysis.	Business Analysis / Operations	0.90	1,030.00	\$927.00
11/2/2023	Alex Byrne	Call with Province and Portage Point Partners re: latest variance, business plan, and SOFA/SOAL filings.	Business Analysis / Operations	0.50	320.00	\$160.00
11/2/2023	Sanjuro Kietlinski	Reviewed brand unit economics analyses.	Business Analysis / Operations	0.80	1,030.00	\$824.00
11/2/2023	Alex Byrne	Finished reconciling APA related claims.	Business Analysis / Operations	1.70	320.00	\$544.00
11/2/2023	Arthur Almeida	Investigated reporting discrepancies between models.	Business Analysis / Operations	2.40	600.00	\$1,440.00
11/2/2023	Arthur Almeida	Continued analyzing historical brand-level P&Ls.	Business Analysis / Operations	2.60	600.00	\$1,560.00
11/2/2023	Sanjuro Kietlinski	Reviewed packaging concerns.	Business Analysis / Operations	0.40	1,030.00	\$412.00
11/2/2023	Arthur Almeida	Researched packaging costs and Amazon-specific unit economics.	Business Analysis / Operations	1.80	600.00	\$1,080.00
11/2/2023	Sanjuro Kietlinski	Reviewed draft brand marketing spend analysis.	Business Analysis / Operations	1.20	1,030.00	\$1,236.00
11/2/2023	Arthur Almeida	Analyzed historical marketing spend against historical sales growth.	Business Analysis / Operations	2.20	600.00	\$1,320.00
11/2/2023	Arthur Almeida	Call with A. Byrne re: APA claims reconciliation.	Business Analysis / Operations	1.50	600.00	\$900.00
11/2/2023	Alex Byrne	Reviewed Province Model and created exhibits surrounding historical performance.	Business Analysis / Operations	2.50	320.00	\$800.00
11/2/2023	Sanjuro Kietlinski	Attended Province/PPP conference call.	Business Analysis / Operations	0.50	1,030.00	\$515.00
11/2/2023	Sanjuro Kietlinski	Corresponded with UCC member re: packaging.	Committee Activities	0.30	1,030.00	\$309.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/2/2023	Alex Byrne	Finished creating slides for Benitago presentation.	Committee Activities	0.70	320.00	\$224.00
11/2/2023	Alex Byrne	Began creating slides for Committee presentations.	Committee Activities	1.90	320.00	\$608.00
11/2/2023	Alex Byrne	Call with A. Almeida regarding APA reconciliation.	Business Analysis / Operations	1.50	320.00	\$480.00
11/2/2023	Sanjuro Kietlinski	Reviewed A. Almeida model discrepancy analysis.	Business Analysis / Operations	1.40	1,030.00	\$1,442.00
11/2/2023	Sanjuro Kietlinski	Reviewed additional comments re: packaging.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/2/2023	Alex Byrne	Reconciled APA claims.	Business Analysis / Operations	1.10	320.00	\$352.00
11/2/2023	Arthur Almeida	Analyzed historical marketing spend per brand.	Business Analysis / Operations	2.60	600.00	\$1,560.00
11/2/2023	Arthur Almeida	Call between the Province and Portage teams regarding the latest variance, business plan, and SOFA / SOAL filings.	Business Analysis / Operations	0.50	600.00	\$300.00
11/3/2023	Arthur Almeida	Drafted response to committee question regarding packaging.	Committee Activities	1.20	600.00	\$720.00
11/3/2023	Sanjuro Kietlinski	Corresponded with UCC member re: packaging.	Committee Activities	0.20	1,030.00	\$206.00
11/3/2023	Arthur Almeida	Prepared analysis on intercompany reimbursements related to service costs.	Business Analysis / Operations	1.90	600.00	\$1,140.00
11/3/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: active workstreams.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/3/2023	Sanjuro Kietlinski	Reviewed UCC member comments re: packaging.	Committee Activities	0.20	1,030.00	\$206.00
11/3/2023	Alex Byrne	Revised slides for committee meeting.	Committee Activities	2.10	320.00	\$672.00
11/3/2023	Sanjuro Kietlinski	Reviewed updated seller claims reconciliation analysis.	Claims Analysis and Objections	0.80	1,030.00	\$824.00
11/3/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: variance analysis.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/3/2023	Sanjuro Kietlinski	Reviewed draft analysis re: service costs/intercompany reimbursements.	Business Analysis / Operations	1.60	1,030.00	\$1,648.00
11/3/2023	Arthur Almeida	Compared reimbursement schedule to actual costs incurred between the Petition Date and the week ending 10/27.	Business Analysis / Operations	0.60	600.00	\$360.00
11/3/2023	Arthur Almeida	Researched FBA fee structure.	Business Analysis / Operations	1.60	600.00	\$960.00
11/3/2023	Sanjuro Kietlinski	Corresponded with Dechert re: budget matters.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/3/2023	Arthur Almeida	Reconciled claims related to past acquisitions.	Claims Analysis and Objections	2.40	600.00	\$1,440.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/3/2023	Sanjuro Kietlinski	Reviewed intercompany report.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/3/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: fee app matters.	Fee / Employment Applications	0.10	1,030.00	\$103.00
11/3/2023	Sanjuro Kietlinski	Reviewed vendor relief report.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/4/2023	Alex Byrne	Revised advance notices.	Business Analysis / Operations	0.60	320.00	\$192.00
11/5/2023	Arthur Almeida	Prepared slides re: APA liability claims.	Business Analysis / Operations	2.30	600.00	\$1,380.00
11/5/2023	Arthur Almeida	Analyzed contract liabilities.	Business Analysis / Operations	1.60	600.00	\$960.00
11/6/2023	Alex Byrne	Created comps for Amazon FBA stores.	Business Analysis / Operations	1.90	320.00	\$608.00
11/6/2023	Arthur Almeida	Drafted committee update email.	Committee Activities	0.90	600.00	\$540.00
11/6/2023	Arthur Almeida	Reviewed and revised APA claims analysis.	Business Analysis / Operations	2.30	600.00	\$1,380.00
11/6/2023	Alex Byrne	Refined Amazon FBA comps.	Business Analysis / Operations	1.50	320.00	\$480.00
11/6/2023	Alex Byrne	Finished reconciliation of APA claims.	Business Analysis / Operations	2.30	320.00	\$736.00
11/7/2023	Alex Byrne	Began creating Province business analysis consolidated operating model.	Business Analysis / Operations	2.30	320.00	\$736.00
11/7/2023	Alex Byrne	Created industry comparables list.	Business Analysis / Operations	1.10	320.00	\$352.00
11/7/2023	Alex Byrne	Finished refining list of Amazon FBA comparables.	Business Analysis / Operations	0.20	320.00	\$64.00
11/7/2023	Sanjuro Kietlinski	Reviewed A. Almeida UCC updates.	Committee Activities	0.50	1,030.00	\$515.00
11/7/2023	Arthur Almeida	Call with A. Byrne regarding workstream status.	Business Analysis / Operations	0.20	600.00	\$120.00
11/7/2023	Sanjuro Kietlinski	Analyzed seller claims analysis.	Claims Analysis and Objections	1.40	1,030.00	\$1,442.00
11/7/2023	Sanjuro Kietlinski	Reviewed case workstream updates.	Business Analysis / Operations	0.40	1,030.00	\$412.00
11/7/2023	Sanjuro Kietlinski	Reviewed Dechert UCC update.	Committee Activities	0.30	1,030.00	\$309.00
11/7/2023	Sanjuro Kietlinski	Reviewed key updates from variance report.	Business Analysis / Operations	0.30	1,030.00	\$309.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/8/2023	Arthur Almeida	Reviewed amended MOR.	Business Analysis / Operations	1.10	600.00	\$660.00
11/8/2023	Arthur Almeida	Analyzed September MORs.	Business Analysis / Operations	2.30	600.00	\$1,380.00
11/8/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: APA claims.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/8/2023	Sanjuro Kietlinski	Analyzed updated budget.	Business Analysis / Operations	1.10	1,030.00	\$1,133.00
11/8/2023	Arthur Almeida	Prepared October fee application.	Fee / Employment Applications	2.20	600.00	\$1,320.00
11/8/2023	Sanjuro Kietlinski	Corresponded internally re: fee app prep.	Fee / Employment Applications	0.10	1,030.00	\$103.00
11/8/2023	Arthur Almeida	Continued preparing October fee application.	Fee / Employment Applications	1.80	600.00	\$1,080.00
11/8/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: APA Claims questions.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/8/2023	Sanjuro Kietlinski	Reviewed PPP correspondences re: revised budget.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/8/2023	Alex Byrne	Researched issue regarding Province business plan analysis consolidated operating model.	Business Analysis / Operations	0.30	320.00	\$96.00
11/8/2023	Alex Byrne	Continued working on Province business plan analysis consolidated operating model.	Business Analysis / Operations	1.20	320.00	\$384.00
11/8/2023	Sanjuro Kietlinski	Reviewed PPP responses to APA matters.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/8/2023	Sanjuro Kietlinski	Analyzed variance report.	Business Analysis / Operations	0.60	1,030.00	\$618.00
11/8/2023	Arthur Almeida	Further reviewed October MORs.	Business Analysis / Operations	1.00	600.00	\$600.00
11/8/2023	Alex Byrne	Reviewed Province business plan analysis with A. Almeida.	Business Analysis / Operations	0.90	320.00	\$288.00
11/8/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: fee app matters.	Fee / Employment Applications	0.10	1,030.00	\$103.00
11/8/2023	Sanjuro Kietlinski	Reviewed draft valuation analyses.	Business Analysis / Operations	0.90	1,030.00	\$927.00
11/8/2023	Arthur Almeida	Reviewed valuation framework analysis.	Business Analysis / Operations	1.30	600.00	\$780.00
11/8/2023	Sanjuro Kietlinski	Began analysis/reconciliation of the Monthly Operating Reports.	Business Analysis / Operations	1.80	1,030.00	\$1,854.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/9/2023	Arthur Almeida	Reviewed consolidated model from A. Byrne.	Business Analysis / Operations	1.00	600.00	\$600.00
11/9/2023	Arthur Almeida	Call (0.4) and various correspondences with A. Byrne re: latest case status and workstreams.	Business Analysis / Operations	0.90	600.00	\$540.00
11/9/2023	Arthur Almeida	Attended weekly call between the Province and Portage Point teams.	Business Analysis / Operations	0.90	600.00	\$540.00
11/9/2023	Sanjuro Kietlinski	Attended weekly update call with PPP.	Business Analysis / Operations	0.90	1,030.00	\$927.00
11/9/2023	Alex Byrne	Call with A. Almeida re: latest case status and workstreams.	Business Analysis / Operations	0.40	320.00	\$128.00
11/9/2023	Sanjuro Kietlinski	Attended professionals update call with Dechert and Province teams.	Business Analysis / Operations	1.00	1,030.00	\$1,030.00
11/9/2023	Arthur Almeida	Corresponded with UCC professionals.	Committee Activities	0.90	600.00	\$540.00
11/9/2023	Sanjuro Kietlinski	Continued analysis of MORs.	Business Analysis / Operations	1.00	1,030.00	\$1,030.00
11/9/2023	Sanjuro Kietlinski	Reviewed (0.3) and revised (0.1) draft case update memo.	Business Analysis / Operations	0.40	1,030.00	\$412.00
11/9/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: fee app matters.	Fee / Employment Applications	0.10	1,030.00	\$103.00
11/9/2023	Arthur Almeida	Attended professionals update call with Dechert and Province teams.	Business Analysis / Operations	1.00	600.00	\$600.00
11/9/2023	Arthur Almeida	Analyzed revised budget.	Business Analysis / Operations	1.60	600.00	\$960.00
11/9/2023	Arthur Almeida	Researched comparable case outcomes.	Business Analysis / Operations	2.40	600.00	\$1,440.00
11/10/2023	Alex Byrne	Reviewed committee meeting slides.	Committee Activities	1.00	320.00	\$320.00
11/10/2023	Sanjuro Kietlinski	Corresponded with PPP re: budget Q&A.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/10/2023	Arthur Almeida	Attended a call with A. Byrne on latest model progress.	Business Analysis / Operations	1.50	600.00	\$900.00
11/10/2023	Arthur Almeida	Finalized consolidated model.	Business Analysis / Operations	1.00	600.00	\$600.00
11/10/2023	Sanjuro Kietlinski	Reviewed draft valuation model.	Business Analysis / Operations	1.90	1,030.00	\$1,957.00
11/10/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: liquidation analysis.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/10/2023	Alex Byrne	Call with A. Almeida on latest model progress.	Business Analysis / Operations	1.50	320.00	\$480.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/10/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: balance sheets.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/10/2023	Sanjuro Kietlinski	Corresponded with H. Yan re: cash collateral matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/10/2023	Sanjuro Kietlinski	Corresponded with E. Mattson re: fee app matters.	Fee / Employment Applications	0.10	1,030.00	\$103.00
11/10/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: Liquidation Analysis estimates.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/10/2023	Sanjuro Kietlinski	Reviewed brand analysis.	Business Analysis / Operations	1.30	1,030.00	\$1,339.00
11/10/2023	Alex Byrne	Call with A. Almeida regarding workstream status.	Business Analysis / Operations	0.20	320.00	\$64.00
11/10/2023	Sanjuro Kietlinski	Reviewed draft UCC presentation.	Committee Activities	0.80	1,030.00	\$824.00
11/10/2023	Alex Byrne	Began creating Benitago slides for committee meeting.	Committee Activities	1.50	320.00	\$480.00
11/10/2023	Sanjuro Kietlinski	Analyzed Acrux/Benitago splits.	Business Analysis / Operations	0.90	1,030.00	\$927.00
11/10/2023	Arthur Almeida	Revised model for discrepancies between historical figures and forward estimates.	Business Analysis / Operations	2.30	600.00	\$1,380.00
11/10/2023	Alex Byrne	Deduced Cash Flow Statement in Province business plan analysis consolidated operating model.	Business Analysis / Operations	1.70	320.00	\$544.00
11/11/2023	Alex Byrne	Finished creating the Benitago committee meeting slides.	Committee Activities	2.20	320.00	\$704.00
11/11/2023	Alex Byrne	Reviewed committee meeting slides.	Committee Activities	1.00	320.00	\$320.00
11/12/2023	Sanjuro Kietlinski	Reviewed valuation model progress.	Business Analysis / Operations	1.70	1,030.00	\$1,751.00
11/12/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: case strategy.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/12/2023	Sanjuro Kietlinski	Reviewed preliminary datapoints for liquidation analysis.	Business Analysis / Operations	0.60	1,030.00	\$618.00
11/12/2023	Sanjuro Kietlinski	Analyzed Balance Sheet data.	Business Analysis / Operations	1.20	1,030.00	\$1,236.00
11/12/2023	Sanjuro Kietlinski	Reviewed draft MOR reconciliation.	Business Analysis / Operations	0.70	1,030.00	\$721.00
11/13/2023	Arthur Almeida	Attended a call between UCC professionals re: upcoming committee meeting (11/14).	Business Analysis / Operations	0.60	600.00	\$360.00
11/13/2023	Arthur Almeida	Revised weekly financials for restated historicals.	Business Analysis / Operations	0.60	600.00	\$360.00
11/13/2023	Sanjuro Kietlinski	Reviewed PPP engagement details.	Business Analysis / Operations	0.50	1,030.00	\$515.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/13/2023	Derrick Laton	Evaluated historical valuation multiples for acquired brands.	Business Analysis / Operations	1.40	680.00	\$952.00
11/13/2023	Derrick Laton	Call with Dechert team re: weekly Committee update and path forward.	Business Analysis / Operations	0.60	680.00	\$408.00
11/13/2023	Sanjuro Kietlinski	Corresponded with D. Manna re: negotiation matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/13/2023	Sanjuro Kietlinski	Corresponded with A. Almeida and Dechert re: PPP retention.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/13/2023	Sanjuro Kietlinski	Corresponded with H. Yan re: retention matters.	Fee / Employment Applications	0.20	1,030.00	\$206.00
11/13/2023	Sanjuro Kietlinski	Reviewed updated budget analysis.	Business Analysis / Operations	0.70	1,030.00	\$721.00
11/13/2023	Arthur Almeida	Call with D. Laton re: financial update for Committee call.	Business Analysis / Operations	0.60	600.00	\$360.00
11/13/2023	Sanjuro Kietlinski	Reviewed (0.6); revised (0.5) UCC memo re: various analyses.	Committee Activities	1.10	1,030.00	\$1,133.00
11/13/2023	Sanjuro Kietlinski	Reviewed retention app modifications.	Fee / Employment Applications	0.10	1,030.00	\$103.00
11/13/2023	Derrick Laton	Analyzed latest budget variance reporting materials.	Business Analysis / Operations	0.90	680.00	\$612.00
11/13/2023	Sanjuro Kietlinski	Corresponded with Dechert re: budget matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/13/2023	Arthur Almeida	Corresponded with UCC professionals re: upcoming committee meeting.	Business Analysis / Operations	0.10	600.00	\$60.00
11/13/2023	Derrick Laton	Analyzed estate liquidity against debtors' forecast.	Business Analysis / Operations	0.70	680.00	\$476.00
11/13/2023	Arthur Almeida	Prepared committee update on financials and GUC Pool sizing.	Business Analysis / Operations	1.30	600.00	\$780.00
11/13/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: budget matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/13/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: balance sheet data.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/13/2023	Sanjuro Kietlinski	Attended a call between UCC professionals re: upcoming committee meeting (11/14).	Business Analysis / Operations	0.60	1,030.00	\$618.00
11/13/2023	Sanjuro Kietlinski	Attended a call between UCC professionals re: upcoming committee meeting (11/14).	Business Analysis / Operations	0.60	1,030.00	\$618.00
11/13/2023	Sanjuro Kietlinski	Evaluated discrepancies between internal and published balance sheets.	Business Analysis / Operations	1.40	1,030.00	\$1,442.00
11/13/2023	Sanjuro Kietlinski	Corresponded with A. Almeida and D. Laton re: UCC meeting.	Committee Activities	0.20	1,030.00	\$206.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/13/2023	Derrick Laton	Call with A. Almeida re: financial update for Committee call.	Business Analysis / Operations	0.60	680.00	\$408.00
11/13/2023	Arthur Almeida	Revised variance report in weekly presentation materials.	Business Analysis / Operations	0.60	600.00	\$360.00
11/13/2023	Sanjuro Kietlinski	Corresponded with A. Almeida and PPP re: balance sheet inquiries.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/13/2023	Alex Byrne	Finished creating Benitago committee meeting slides.	Committee Activities	1.50	320.00	\$480.00
11/13/2023	Derrick Laton	Reviewed summary of analyses for 11/14 Committee update.	Business Analysis / Operations	1.20	680.00	\$816.00
11/14/2023	Alex Byrne	Call with A. Almeida re: liquidation analysis.	Business Analysis / Operations	0.60	320.00	\$192.00
11/14/2023	Sanjuro Kietlinski	Discussed seller related claims with A. Almeida.	Claims Analysis and Objections	0.40	1,030.00	\$412.00
11/14/2023	Alex Byrne	Finished creating liquidation analysis.	Business Analysis / Operations	1.50	320.00	\$480.00
11/14/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: sellers claims reconciliation.	Claims Analysis and Objections	0.10	1,030.00	\$103.00
11/14/2023	Arthur Almeida	Call with A. Byrne re: liquidation analysis.	Business Analysis / Operations	0.60	600.00	\$360.00
11/14/2023	Sanjuro Kietlinski	Followed up with UCC member re: negotiations.	Committee Activities	0.20	1,030.00	\$206.00
11/14/2023	Alex Byrne	Call with A. Almeida re: liquidation analysis.	Business Analysis / Operations	0.60	320.00	\$192.00
11/14/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: seller claims calculations.	Claims Analysis and Objections	0.20	1,030.00	\$206.00
11/14/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: 341 meeting.	Court Hearings	0.10	1,030.00	\$103.00
11/14/2023	Arthur Almeida	Corresponded with S. Kietlinski re: APA related claims.	Claims Analysis and Objections	0.30	600.00	\$180.00
11/14/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: business plan matters.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/14/2023	Sanjuro Kietlinski	Reviewed draft liquidation analysis.	Business Analysis / Operations	1.00	1,030.00	\$1,030.00
11/14/2023	Sanjuro Kietlinski	Drafted preliminary notes to liquidation analysis.	Business Analysis / Operations	0.70	1,030.00	\$721.00
11/14/2023	Sanjuro Kietlinski	Reviewed budget solvency sensitivity analysis.	Business Analysis / Operations	1.20	1,030.00	\$1,236.00
11/14/2023	Arthur Almeida	Corresponded with S. Kietlinski re: APA-related claims and historical financial performance.	Claims Analysis and Objections	0.20	600.00	\$120.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/14/2023	Arthur Almeida	Call with A. Byrne regarding workstream status.	Business Analysis / Operations	0.10	600.00	\$60.00
11/14/2023	Sanjuro Kietlinski	Analyzed seller claims reconciliation calculations.	Claims Analysis and Objections	0.80	1,030.00	\$824.00
11/14/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: claims pool.	Claims Analysis and Objections	0.10	1,030.00	\$103.00
11/14/2023	Alex Byrne	Began creating liquidation analysis.	Business Analysis / Operations	2.60	320.00	\$832.00
11/14/2023	Arthur Almeida	Discussed seller related claims with S. Kietlinski.	Claims Analysis and Objections	0.40	600.00	\$240.00
11/15/2023	Sanjuro Kietlinski	Corresponded with D. Mannal re: CV and negotiations.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/15/2023	Arthur Almeida	Revised liquidation analysis.	Business Analysis / Operations	1.30	600.00	\$780.00
11/15/2023	Sanjuro Kietlinski	Additional correspondences with UCC member re: CV communications.	Committee Activities	0.30	1,030.00	\$309.00
11/15/2023	Sanjuro Kietlinski	Analyzed Parent/Acrux divisions in context of liquidation analysis.	Business Analysis / Operations	1.20	1,030.00	\$1,236.00
11/15/2023	Sanjuro Kietlinski	Corresponded with UCC member re: CV outreach.	Committee Activities	0.20	1,030.00	\$206.00
11/15/2023	Sanjuro Kietlinski	Corresponded with Committee members and Dechert re: status of negotiations and offer.	Business Analysis / Operations	0.60	1,030.00	\$618.00
11/15/2023	Sanjuro Kietlinski	Corresponded with Committee re: RJ/CV matters.	Committee Activities	0.10	1,030.00	\$103.00
11/15/2023	Sanjuro Kietlinski	Corresponded internally re: first monthly fee app.	Fee / Employment Applications	0.10	1,030.00	\$103.00
11/15/2023	Arthur Almeida	Call with H. Yan re: updates from unsecured creditors.	Business Analysis / Operations	0.30	600.00	\$180.00
11/15/2023	Sanjuro Kietlinski	Corresponded with PPP re: additional business plan info.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/15/2023	Arthur Almeida	Corresponded between UCC professionals.	Business Analysis / Operations	0.60	600.00	\$360.00
11/15/2023	Arthur Almeida	Attended call with industry expert.	Business Analysis / Operations	0.90	600.00	\$540.00
11/15/2023	Arthur Almeida	Researched aggregator business models and industry dynamics.	Business Analysis / Operations	1.90	600.00	\$1,140.00
11/15/2023	Arthur Almeida	Reviewed latest docket updates.	Court Filings	1.10	600.00	\$660.00
11/15/2023	Arthur Almeida	Prepared questions for industry call.	Business Analysis / Operations	1.30	600.00	\$780.00
11/15/2023	Arthur Almeida	Further revised liquidation analysis.	Business Analysis / Operations	0.60	600.00	\$360.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/15/2023	Alex Byrne	Prepped for a call with Amazon FBA Store industry expert.	Business Analysis / Operations	0.70	320.00	\$224.00
11/15/2023	Alex Byrne	Call with industry expert regarding Amazon FBA Store best practices.	Business Analysis / Operations	0.90	320.00	\$288.00
11/15/2023	Sanjuro Kietlinski	Corresponded with PPP re: admin matters.	Case Administration	0.10	1,030.00	\$103.00
11/15/2023	Sanjuro Kietlinski	Analyzed variance report.	Business Analysis / Operations	0.60	1,030.00	\$618.00
11/15/2023	Arthur Almeida	Analyzed trustee fee structure in Chapter 7 liquidation.	Plan and Disclosure Statement	0.70	600.00	\$420.00
11/15/2023	Sanjuro Kietlinski	Reviewed updates to liquidation analysis.	Business Analysis / Operations	0.90	1,030.00	\$927.00
11/15/2023	Sanjuro Kietlinski	Corresponded with Dechert re: CV correspondences.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/15/2023	Sanjuro Kietlinski	Reviewed draft liquidation analysis.	Business Analysis / Operations	1.70	1,030.00	\$1,751.00
11/16/2023	Sanjuro Kietlinski	Attended Province/PPP weekly update call.	Business Analysis / Operations	0.50	1,030.00	\$515.00
11/16/2023	Sanjuro Kietlinski	Corresponded with UCC and Dechert re: CV updates.	Committee Activities	0.30	1,030.00	\$309.00
11/16/2023	Sanjuro Kietlinski	Analyzed liquidation scenario model.	Business Analysis / Operations	2.10	1,030.00	\$2,163.00
11/16/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: UCC updates.	Committee Activities	0.10	1,030.00	\$103.00
11/16/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: Liquidation Analysis.	Business Analysis / Operations	0.60	1,030.00	\$618.00
11/16/2023	Alex Byrne	Call with A. Almeida regarding workstream status.	Business Analysis / Operations	1.30	320.00	\$416.00
11/16/2023	Derrick Laton	Began outlining liquidation analysis.	Business Analysis / Operations	1.70	680.00	\$1,156.00
11/16/2023	Sanjuro Kietlinski	Corresponded internally re: liquidation analyses.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/16/2023	Sanjuro Kietlinski	Follow up conversations with UCC members.	Committee Activities	0.30	1,030.00	\$309.00
11/16/2023	Derrick Laton	Evaluated GUC pool sizing and recoveries based on several liquidation scenarios.	Claims Analysis and Objections	2.20	680.00	\$1,496.00
11/16/2023	Arthur Almeida	Attended weekly call between debtor and UCC professionals.	Business Analysis / Operations	0.50	600.00	\$300.00
11/16/2023	Arthur Almeida	Analyzed costs under different liquidation scenarios.	Business Analysis / Operations	2.20	600.00	\$1,320.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/16/2023	Sanjuro Kietlinski	Corresponded internally re: fee app prep.	Fee / Employment Applications	0.20	1,030.00	\$206.00
11/16/2023	Alex Byrne	Reviewed cash collateral and cash management motion for consistency.	Business Analysis / Operations	1.10	320.00	\$352.00
11/16/2023	Derrick Laton	Reviewed debtors' SOAL to support liquidation analysis.	Business Analysis / Operations	1.80	680.00	\$1,224.00
11/16/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: exit plan model.	Business Analysis / Operations	0.80	1,030.00	\$824.00
11/16/2023	Alex Byrne	Case update call with Province and Portage Teams.	Business Analysis / Operations	0.50	320.00	\$160.00
11/16/2023	Sanjuro Kietlinski	Corresponded with D. Mannal re: CV updates.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/16/2023	Sanjuro Kietlinski	Drafted notes to liquidation scenario model.	Business Analysis / Operations	0.50	1,030.00	\$515.00
11/16/2023	Sanjuro Kietlinski	Reviewed notes from industry strategist.	Business Analysis / Operations	0.40	1,030.00	\$412.00
11/17/2023	Sanjuro Kietlinski	Corresponded with UCC member re: negotiations.	Committee Activities	0.30	1,030.00	\$309.00
11/17/2023	Sanjuro Kietlinski	Reviewed intercompany report.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/17/2023	Sanjuro Kietlinski	Corresponded with Dechert re: RJ communications.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/17/2023	Sanjuro Kietlinski	Corresponded with UCC member re: communications with CV.	Committee Activities	0.40	1,030.00	\$412.00
11/17/2023	Sanjuro Kietlinski	Call between UCC professionals re: case strategy.	Committee Activities	0.50	1,030.00	\$515.00
11/17/2023	Arthur Almeida	Analyzed variance report and budget liquidity.	Business Analysis / Operations	2.30	600.00	\$1,380.00
11/17/2023	Eric Mattson	Drafted September fee statement (2.3). Emailed to S. Kietlinski for review (0.1).	Fee / Employment Applications	2.40	270.00	\$648.00
11/17/2023	Arthur Almeida	Attended Section 341 meeting.	Court Hearings	1.00	600.00	\$600.00
11/17/2023	Arthur Almeida	Further researched comparable bankruptcy case conclusions.	Business Analysis / Operations	2.60	600.00	\$1,560.00
11/17/2023	Alex Byrne	Call with A. Almeida regarding workstream status.	Business Analysis / Operations	0.60	320.00	\$192.00
11/17/2023	Alex Byrne	Began creating liquidation analysis commentary.	Business Analysis / Operations	0.80	320.00	\$256.00
11/17/2023	Sanjuro Kietlinski	Analyzed projections in cash flow model.	Business Analysis / Operations	2.30	1,030.00	\$2,369.00
11/17/2023	Arthur Almeida	Continued analyzing liquidity & capital adequacy.	Business Analysis / Operations	2.20	600.00	\$1,320.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/17/2023	Sanjuro Kietlinski	Reviewed draft first monthly fee app.	Fee / Employment Applications	1.30	1,030.00	\$1,339.00
11/17/2023	Sanjuro Kietlinski	Corresponded with RJ re: plan negotiations.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/17/2023	Arthur Almeida	Call between UCC professionals re: case strategy.	Committee Activities	0.50	600.00	\$300.00
11/17/2023	Derrick Laton	Analyzed GUC recoveries under various liquidation scenarios.	Claims Analysis and Objections	1.60	680.00	\$1,088.00
11/17/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: Amazon expert call.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/17/2023	Derrick Laton	Assessed liquidation recovery probabilities.	Business Analysis / Operations	2.50	680.00	\$1,700.00
11/17/2023	Arthur Almeida	Call with A. Byrne regarding workstream status.	Business Analysis / Operations	0.60	600.00	\$360.00
11/17/2023	Sanjuro Kietlinski	Corresponded with other UCC member re: negotiations.	Committee Activities	0.20	1,030.00	\$206.00
11/17/2023	Eric Mattson	Triangulated time entries in preparation for monthly fee statement.	Fee / Employment Applications	1.40	270.00	\$378.00
11/17/2023	Arthur Almeida	Researched comparable bankruptcy case conclusions.	Business Analysis / Operations	1.70	600.00	\$1,020.00
11/18/2023	Sanjuro Kietlinski	Reviewed draft UCC materials.	Committee Activities	0.20	1,030.00	\$206.00
11/18/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: UCC presentation.	Committee Activities	0.10	1,030.00	\$103.00
11/18/2023	Sanjuro Kietlinski	Prepared case strategy/UCC presentation agenda.	Committee Activities	0.70	1,030.00	\$721.00
11/19/2023	Sanjuro Kietlinski	Reviewed updates to liquidation model.	Business Analysis / Operations	0.70	1,030.00	\$721.00
11/19/2023	Sanjuro Kietlinski	Reviewed draft UCC materials.	Committee Activities	0.80	1,030.00	\$824.00
11/19/2023	Alex Byrne	Entered in actuals and revised historical data for Province budget copy.	Business Analysis / Operations	1.40	320.00	\$448.00
11/19/2023	Alex Byrne	Began creating slides regarding liquidation analysis.	Business Analysis / Operations	1.10	320.00	\$352.00
11/19/2023	Alex Byrne	Edited Province liquidation analysis to include verified post-effective professional fees and trustee fee schedules.	Business Analysis / Operations	1.10	320.00	\$352.00
11/19/2023	Arthur Almeida	Revised liquidation analysis draft from A. Byrne.	Business Analysis / Operations	1.50	600.00	\$900.00
11/20/2023	Sanjuro Kietlinski	Corresponded with Dechert team re: Ltd UK documents.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/20/2023	Alex Byrne	Began preparing slides for committee meeting.	Committee Activities	1.50	320.00	\$480.00
11/20/2023	Sanjuro Kietlinski	Reviewed/revised draft Liquidation waterfall.	Business Analysis / Operations	1.30	1,030.00	\$1,339.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/20/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: data availability for Benitago Ltd.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/20/2023	Arthur Almeida	Prepared variance and budget exhibits.	Business Analysis / Operations	1.50	600.00	\$900.00
11/20/2023	Sanjuro Kietlinski	Followed up re: inventory datapoints.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/20/2023	Alex Byrne	Began preparing commentary for committee meeting slides.	Committee Activities	0.50	320.00	\$160.00
11/20/2023	Sanjuro Kietlinski	Corresponded with S. Canna re: proposed term sheet.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/20/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: brand level financials.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/20/2023	Sanjuro Kietlinski	Finalized UCC presentation.	Committee Activities	0.70	1,030.00	\$721.00
11/20/2023	Arthur Almeida	Revised model structure for proposed settlement.	Business Analysis / Operations	1.50	600.00	\$900.00
11/20/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: UK sub financials.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/20/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: proposed term sheet.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/20/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: weekly workplan.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/20/2023	Sanjuro Kietlinski	Drafted prep materials for UCC presentation.	Committee Activities	1.00	1,030.00	\$1,030.00
11/20/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: draft UCC presentation.	Committee Activities	0.40	1,030.00	\$412.00
11/20/2023	Alex Byrne	Expanded on the debtor-provided model to create a more elaborate balance sheet.	Business Analysis / Operations	0.40	320.00	\$128.00
11/20/2023	Arthur Almeida	Modeled (2.1) and analyzed (0.8) settlement proposal.	Business Analysis / Operations	2.90	600.00	\$1,740.00
11/20/2023	Sanjuro Kietlinski	Corresponded with D. Mannal re: CV negotiations.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/20/2023	Alex Byrne	Reviewed Province business plan analysis consolidated operating model.	Business Analysis / Operations	0.30	320.00	\$96.00
11/20/2023	Sanjuro Kietlinski	Revised draft UCC presentation.	Committee Activities	1.60	1,030.00	\$1,648.00
11/20/2023	Derrick Laton	Continued review of team's revised liquidation analysis.	Business Analysis / Operations	2.40	680.00	\$1,632.00
11/20/2023	Alex Byrne	Reviewed slides for committee meeting.	Committee Activities	0.30	320.00	\$96.00
11/20/2023	Alex Byrne	Reviewed script for committee meeting.	Committee Activities	0.60	320.00	\$192.00
11/20/2023	Arthur Almeida	Revised liquidation analysis with A. Byrne.	Business Analysis / Operations	1.10	600.00	\$660.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/20/2023	Sanjuro Kietlinski	Analyzed the proposed plan term sheet.	Business Analysis / Operations	0.80	1,030.00	\$824.00
11/20/2023	Alex Byrne	Reviewed call notes from Province and Jefferies call.	Business Analysis / Operations	0.40	320.00	\$128.00
11/20/2023	Alex Byrne	Reviewed materials from call with industry expert.	Business Analysis / Operations	1.50	320.00	\$480.00
11/20/2023	Sanjuro Kietlinski	Reviewed PPP plan deck.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/20/2023	Derrick Laton	Began review of team's revised liquidation analysis.	Business Analysis / Operations	2.10	680.00	\$1,428.00
11/20/2023	Arthur Almeida	Revised presentation materials from A. Byrne.	Committee Activities	0.80	600.00	\$480.00
11/20/2023	Alex Byrne	Reviewed committee meeting slides.	Committee Activities	0.60	320.00	\$192.00
11/21/2023	Sanjuro Kietlinski	Corresponded with H. Yan re: settlement logistics matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/21/2023	Sanjuro Kietlinski	Corresponded with Dechert team re: UCC and negotiations matters.	Committee Activities	0.10	1,030.00	\$103.00
11/21/2023	Arthur Almeida	Revised liquidation analysis per commentary from D. Laton.	Business Analysis / Operations	0.60	600.00	\$360.00
11/21/2023	Derrick Laton	Analyzed liquidation recovery amounts for comparable consumer brand cases.	Business Analysis / Operations	2.30	680.00	\$1,564.00
11/21/2023	Sanjuro Kietlinski	Drafted memo to Dechert team re: preliminary views on liquidation.	Business Analysis / Operations	0.70	1,030.00	\$721.00
11/21/2023	Sanjuro Kietlinski	Began review of inventory masterfile.	Business Analysis / Operations	0.40	1,030.00	\$412.00
11/21/2023	Arthur Almeida	Attended call between the Province and Raymond James teams.	Business Analysis / Operations	0.50	600.00	\$300.00
11/21/2023	Sanjuro Kietlinski	Reviewed settlement related Q&A with A. Almeida.	Business Analysis / Operations	0.40	1,030.00	\$412.00
11/21/2023	Sanjuro Kietlinski	Attended UCC meeting.	Committee Activities	0.50	1,030.00	\$515.00
11/21/2023	Sanjuro Kietlinski	Continued dialogue with A. Almeida re: Ltd UK documents.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/21/2023	Derrick Laton	Analyzed total admin and priority claims pool.	Claims Analysis and Objections	1.20	680.00	\$816.00
11/21/2023	Arthur Almeida	Prepared responses to questions from internal team.	Business Analysis / Operations	1.20	600.00	\$720.00
11/21/2023	Sanjuro Kietlinski	Corresponded with H. Yan re: first monthly fee app.	Fee / Employment Applications	0.10	1,030.00	\$103.00
11/21/2023	Arthur Almeida	Corresponded with Dechert team re: liquidation analysis.	Business Analysis / Operations	0.40	600.00	\$240.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/21/2023	Arthur Almeida	Reviewed settlement related Q&A with S. Kietlinski.	Business Analysis / Operations	0.40	600.00	\$240.00
11/21/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: 2004 matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/21/2023	Alex Byrne	Participated in committee meeting call.	Committee Activities	0.60	320.00	\$192.00
11/21/2023	Arthur Almeida	Corresponded with H. Yan re: committee meeting.	Committee Activities	0.20	600.00	\$120.00
11/21/2023	Arthur Almeida	Attended UCC meeting on 11/21.	Committee Activities	0.50	600.00	\$300.00
11/21/2023	Sanjuro Kietlinski	Reviewed settlement memo from UCC member.	Committee Activities	0.40	1,030.00	\$412.00
11/21/2023	Sanjuro Kietlinski	Reviewed Balance Sheet and MOR reconciliation issues.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/21/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: CV negotiation matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/21/2023	Sanjuro Kietlinski	Analyzed A. Almeida analysis re: historical brand financials.	Business Analysis / Operations	0.60	1,030.00	\$618.00
11/21/2023	Alex Byrne	Reviewed business plan analysis with A. Almeida.	Business Analysis / Operations	0.30	320.00	\$96.00
11/21/2023	Sanjuro Kietlinski	Reviewed the Supplemental Studebaker Declaration.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/21/2023	Sanjuro Kietlinski	Coordinated with Raymond James re: negotiations.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/21/2023	Sanjuro Kietlinski	Corresponded with E. Mattson re: first monthly fee app.	Fee / Employment Applications	0.40	1,030.00	\$412.00
11/21/2023	Sanjuro Kietlinski	Reviewed the Supplemental Nestares Declaration.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/21/2023	Sanjuro Kietlinski	Attended conference call with Raymond James.	Business Analysis / Operations	0.50	1,030.00	\$515.00
11/21/2023	Alex Byrne	Reviewed workstream status regarding UK subsidiary.	Business Analysis / Operations	0.20	320.00	\$64.00
11/21/2023	Arthur Almeida	Revised valuation model.	Business Analysis / Operations	1.30	600.00	\$780.00
11/21/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: case workplan.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/21/2023	Sanjuro Kietlinski	Corresponded with H. Yan and E. Mattson re: first monthly fee app.	Fee / Employment Applications	0.10	1,030.00	\$103.00
11/21/2023	Sanjuro Kietlinski	Reviewed first monthly fee app.	Fee / Employment Applications	0.90	1,030.00	\$927.00
11/21/2023	Alex Byrne	Attended call between the Province and Raymond James teams.	Business Analysis / Operations	0.50	320.00	\$160.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/21/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: inventory splits.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/21/2023	Sanjuro Kietlinski	Analyzed (0.4); corresponded with A. Almeida (0.1) re: inventory splits.	Business Analysis / Operations	0.50	1,030.00	\$515.00
11/22/2023	Alex Byrne	Call with A. Almeida regarding case update.	Business Analysis / Operations	0.20	320.00	\$64.00
11/22/2023	Sanjuro Kietlinski	Analyzed potential settlement payout structures.	Business Analysis / Operations	1.70	1,030.00	\$1,751.00
11/22/2023	Alex Byrne	Researched industry comparable liquidation reports.	Business Analysis / Operations	1.30	320.00	\$416.00
11/22/2023	Sanjuro Kietlinski	Reviewed Province/PPP Q&A re: inventory reconciliation matters.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/22/2023	Arthur Almeida	Call with D. Laton re: alternative settlement structures.	Plan and Disclosure Statement	1.00	600.00	\$600.00
11/22/2023	Sanjuro Kietlinski	Reviewed A. Almeida comments to liquidation waterfall revisions.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/22/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: GUC claims breakdown.	Claims Analysis and Objections	0.30	1,030.00	\$309.00
11/22/2023	Derrick Laton	Reviewed latest liquidation scenario analysis.	Business Analysis / Operations	0.80	680.00	\$544.00
11/22/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: inventory values.	Business Analysis / Operations	0.60	1,030.00	\$618.00
11/22/2023	Arthur Almeida	Call with H. Yan re: latest workstreams and other committee matters.	Business Analysis / Operations	0.50	600.00	\$300.00
11/22/2023	Alex Byrne	Call with Dechert Team and Province Team regarding liquidation analysis assumptions.	Business Analysis / Operations	0.60	320.00	\$192.00
11/22/2023	Sanjuro Kietlinski	Reviewed October '23 balance sheet data.	Business Analysis / Operations	0.70	1,030.00	\$721.00
11/22/2023	Sanjuro Kietlinski	Reviewed S. Canna comments re: inventory reconciliation.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/22/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: inventory purchases.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/22/2023	Arthur Almeida	Researched alternative transaction structures.	Plan and Disclosure Statement	1.70	600.00	\$1,020.00
11/22/2023	Derrick Laton	Evaluated potential GUC recoveries under alternate Plan structures.	Plan and Disclosure Statement	2.60	680.00	\$1,768.00
11/22/2023	Sanjuro Kietlinski	Analyzed weekly variance report.	Business Analysis / Operations	0.40	1,030.00	\$412.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/22/2023	Sanjuro Kietlinski	Reviewed additional brand related details related to settlement negotiations.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/22/2023	Arthur Almeida	Researched industry publications.	Business Analysis / Operations	2.10	600.00	\$1,260.00
11/22/2023	Sanjuro Kietlinski	Analyzed updated liquidation waterfall.	Business Analysis / Operations	0.80	1,030.00	\$824.00
11/22/2023	Sanjuro Kietlinski	Attended settlement strategy call with Dechert.	Business Analysis / Operations	0.50	1,030.00	\$515.00
11/22/2023	Derrick Laton	Call with A. Almeida re: alternative Plan construct.	Plan and Disclosure Statement	1.00	680.00	\$680.00
11/22/2023	Arthur Almeida	Revised liquidation analysis.	Business Analysis / Operations	1.50	600.00	\$900.00
11/22/2023	Sanjuro Kietlinski	Reviewed A. Almeida analysis notes re: October balance sheet.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/22/2023	Sanjuro Kietlinski	Reviewed Dechert comments to first monthly fee app.	Fee / Employment Applications	0.10	1,030.00	\$103.00
11/22/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: inventory reports.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/22/2023	Derrick Laton	Analyzed lender's proposed go-forward capital structure.	Business Analysis / Operations	2.30	680.00	\$1,564.00
11/22/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: inventory reports.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/23/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: UCC presentation.	Committee Activities	0.10	1,030.00	\$103.00
11/23/2023	Alex Byrne	Begun search for comparable liquidation analyses.	Business Analysis / Operations	1.50	320.00	\$480.00
11/23/2023	Arthur Almeida	Corresponded with S. Kietlinski on various case matters.	Business Analysis / Operations	0.60	600.00	\$360.00
11/23/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: sensitivity table.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/23/2023	Sanjuro Kietlinski	Additional Q&A with PPP re: inventory reconciliation matters.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/23/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: scenario modeling.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/23/2023	Alex Byrne	Concluded search for comparable liquidation analyses.	Business Analysis / Operations	1.50	320.00	\$480.00
11/23/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: aging analysis.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/23/2023	Arthur Almeida	Researched industry price trends.	Business Analysis / Operations	2.10	600.00	\$1,260.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/23/2023	Sanjuro Kietlinski	Drafted liquidation analysis structure memo to team.	Business Analysis / Operations	0.40	1,030.00	\$412.00
11/23/2023	Sanjuro Kietlinski	Analyzed comparable liquidation model analyses.	Business Analysis / Operations	0.70	1,030.00	\$721.00
11/23/2023	Arthur Almeida	Revised model for comparability issues between historical figures and forward estimates.	Business Analysis / Operations	1.30	600.00	\$780.00
11/23/2023	Sanjuro Kietlinski	Reviewed A. Almeida analysis of inventory masterfile.	Business Analysis / Operations	0.50	1,030.00	\$515.00
11/23/2023	Arthur Almeida	Corresponded with H. Yan re: diligence items.	Business Analysis / Operations	0.50	600.00	\$300.00
11/23/2023	Alex Byrne	Provided workstream update to Province team.	Case Administration	1.50	320.00	\$480.00
11/23/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: intercompany matters.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/23/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: inventory report matters.	Business Analysis / Operations	0.60	1,030.00	\$618.00
11/23/2023	Alex Byrne	Call with A. Almeida regarding workstream status.	Business Analysis / Operations	0.40	320.00	\$128.00
11/23/2023	Arthur Almeida	Researched comparable inventory recovery rates in past liquidations.	Business Analysis / Operations	1.70	600.00	\$1,020.00
11/23/2023	Sanjuro Kietlinski	Corresponded with S. Bremer re: Sellers counter.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/23/2023	Sanjuro Kietlinski	Continued inventory analysis.	Business Analysis / Operations	1.50	1,030.00	\$1,545.00
11/23/2023	Arthur Almeida	Reviewed selections from A. Byrne.	Business Analysis / Operations	0.40	600.00	\$240.00
11/23/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: liquidation analysis.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/23/2023	Sanjuro Kietlinski	Reviewed draft 2004 diligence request list.	Business Analysis / Operations	0.50	1,030.00	\$515.00
11/23/2023	Arthur Almeida	Prepared memo re: alternative settlement structures.	Business Analysis / Operations	0.70	600.00	\$420.00
11/23/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: UK liability analysis.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/23/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: UK sub treatment in liquidation analysis.	Business Analysis / Operations	0.90	1,030.00	\$927.00
11/23/2023	Arthur Almeida	Revised model scenarios.	Business Analysis / Operations	1.10	600.00	\$660.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/23/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: alternate plan structures for unsecured creditors.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/23/2023	Sanjuro Kietlinski	Reviewed draft analysis for UCC.	Committee Activities	1.70	1,030.00	\$1,751.00
11/23/2023	Sanjuro Kietlinski	Additional correspondence with A. Almeida re: liquidation analysis.	Business Analysis / Operations	1.10	1,030.00	\$1,133.00
11/23/2023	Sanjuro Kietlinski	Drafted inventory report/recovery comps for A. Almeida and A. Byrne.	Business Analysis / Operations	0.40	1,030.00	\$412.00
11/23/2023	Sanjuro Kietlinski	Corresponded with Dechert team re: first monthly fee app.	Fee / Employment Applications	0.10	1,030.00	\$103.00
11/23/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: liquidation scenario analyses.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/24/2023	Sanjuro Kietlinski	Reviewed S. Canna comments re: inventory.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/24/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: professional fee analysis.	Business Analysis / Operations	0.40	1,030.00	\$412.00
11/24/2023	Sanjuro Kietlinski	Followed up with D. Mannal re: counter offer.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/24/2023	Sanjuro Kietlinski	Attended UCC call.	Committee Activities	0.50	1,030.00	\$515.00
11/24/2023	Sanjuro Kietlinski	Corresponded with Dechert re: fee app.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/24/2023	Arthur Almeida	Reviewed major line-item discrepancies (2.3) and revised model to include unlinked expenses (0.3).	Business Analysis / Operations	2.60	600.00	\$1,560.00
11/24/2023	Sanjuro Kietlinski	Reviewed UCC member comments to settlement discussions.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/24/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: MOR/BS reconciliation.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/24/2023	Sanjuro Kietlinski	Followed up with Dechert re: liquidation analysis.	Business Analysis / Operations	0.40	1,030.00	\$412.00
11/24/2023	Arthur Almeida	Call with S. Kietlinski re: potential plan structures.	Business Analysis / Operations	0.20	600.00	\$120.00
11/24/2023	Sanjuro Kietlinski	Reviewed Dechert comments re: potential settlement structures.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/24/2023	Sanjuro Kietlinski	Call with Province and Dechert Team regarding workstream status.	Business Analysis / Operations	1.20	1,030.00	\$1,236.00
11/24/2023	Sanjuro Kietlinski	Reviewed Dechert UCC Update.	Committee Activities	0.10	1,030.00	\$103.00
11/24/2023	Sanjuro Kietlinski	Corresponded with H. Yan re: additional fee app matters.	Fee / Employment Applications	0.20	1,030.00	\$206.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/24/2023	Sanjuro Kietlinski	Reviewed PPP response re: inventory SKU analysis.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/24/2023	Alex Byrne	Reviewed and revised call notes from previous meetings.	Business Analysis / Operations	0.30	320.00	\$96.00
11/24/2023	Arthur Almeida	Began cleaning inventory data.	Business Analysis / Operations	1.60	600.00	\$960.00
11/24/2023	Daniel Radi	Prepared FA/IB comps analysis for Portage Point's fees.	Business Analysis / Operations	0.80	450.00	\$360.00
11/24/2023	Sanjuro Kietlinski	Corresponded with internally re: PPP retention analysis.	Business Analysis / Operations	0.60	1,030.00	\$618.00
11/24/2023	Sanjuro Kietlinski	Reviewed additional edits to UCC presentation.	Committee Activities	0.30	1,030.00	\$309.00
11/24/2023	Arthur Almeida	Attended conference call with S. Kietlinski and A. Byrne re: liquidation analysis.	Business Analysis / Operations	1.10	600.00	\$660.00
11/24/2023	Alex Byrne	Reviewed script for Province committee meeting	Committee Activities	1.10	320.00	\$352.00
11/24/2023	Sanjuro Kietlinski	Reviewed Province/PPP correspondences re: draft Liquidation Analysis.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/24/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: Sellers.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/24/2023	Alex Byrne	Reviewed and revised call notes from previous meetings.	Business Analysis / Operations	1.10	320.00	\$352.00
11/24/2023	Sanjuro Kietlinski	Call with A. Almeida re: potential plan structures.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/24/2023	Daniel Radi	Updated and revised the IB/FA comps per Portage's retention application.	Business Analysis / Operations	0.90	450.00	\$405.00
11/24/2023	Sanjuro Kietlinski	Reviewed A. Almeida analysis of 363 Motion.	Business Analysis / Operations	0.50	1,030.00	\$515.00
11/24/2023	Sanjuro Kietlinski	Reviewed updates to professional fee analysis.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/24/2023	Arthur Almeida	Analyzed retention fees against comparable cases.	Business Analysis / Operations	1.30	600.00	\$780.00
11/24/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: business plan.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/24/2023	Sanjuro Kietlinski	Reviewed D. Mannel settlement memo to the Committee.	Committee Activities	0.30	1,030.00	\$309.00
11/24/2023	Alex Byrne	Participated in committee meeting calls.	Committee Activities	1.20	320.00	\$384.00
11/24/2023	Arthur Almeida	Attended a call with C. Giancaspro and S. Canna re: inventory aging methodology.	Business Analysis / Operations	0.30	600.00	\$180.00
11/24/2023	Sanjuro Kietlinski	Attended conference call with A. Almeida and A. Byrne to discuss liquidation analysis.	Business Analysis / Operations	1.10	1,030.00	\$1,133.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/24/2023	Arthur Almeida	Drafted internal memo re: case update.	Business Analysis / Operations	1.00	600.00	\$600.00
11/24/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: PPP retention.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/24/2023	Sanjuro Kietlinski	Corresponded with D. Mannal re: MOR/BS reconciliation.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/24/2023	Sanjuro Kietlinski	Corresponded with Dechert re: counter offer.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/24/2023	Arthur Almeida	Finalized fee analysis.	Business Analysis / Operations	1.20	600.00	\$720.00
11/24/2023	Sanjuro Kietlinski	Reviewed PPP retention structure.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/24/2023	Arthur Almeida	Researched consolidation procedures under GAAP.	Business Analysis / Operations	1.20	600.00	\$720.00
11/24/2023	Alex Byrne	Reviewed conversations from Province and Dechert calls.	Business Analysis / Operations	0.30	320.00	\$96.00
11/24/2023	Sanjuro Kietlinski	Corresponded with D. Mannal re: slides re: conversion analysis.	Committee Activities	0.10	1,030.00	\$103.00
11/24/2023	Alex Byrne	Call with A. Almeida and S. Kietlinski regarding liquidation analysis.	Business Analysis / Operations	1.10	320.00	\$352.00
11/24/2023	Arthur Almeida	Updated liquidation analysis to reflect revised inventory liquidation values.	Business Analysis / Operations	2.40	600.00	\$1,440.00
11/25/2023	Arthur Almeida	Researched collateral encumbrances.	Business Analysis / Operations	1.90	600.00	\$1,140.00
11/25/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: equity dividend line item.	Business Analysis / Operations	0.40	1,030.00	\$412.00
11/25/2023	Alex Byrne	Began scenario analysis for potential proposals.	Business Analysis / Operations	2.10	320.00	\$672.00
11/25/2023	Alex Byrne	Finished modeling the potential terms of the transaction.	Business Analysis / Operations	1.20	320.00	\$384.00
11/25/2023	Sanjuro Kietlinski	Reviewed PPP FA fee comp analysis.	Business Analysis / Operations	0.80	1,030.00	\$824.00
11/25/2023	Sanjuro Kietlinski	Drafted memo to A. Almeida re: Plan discussions.	Business Analysis / Operations	0.40	1,030.00	\$412.00
11/25/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: inventory analysis.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/25/2023	Arthur Almeida	Prepared model based on proposed terms.	Business Analysis / Operations	1.30	600.00	\$780.00
11/25/2023	Alex Byrne	Reviewed finished version of scenario models.	Business Analysis / Operations	0.20	320.00	\$64.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/25/2023	Arthur Almeida	Analyzed historical diligence requests against available information.	Business Analysis / Operations	2.00	600.00	\$1,200.00
11/25/2023	Arthur Almeida	Further prepared financial model.	Business Analysis / Operations	2.10	600.00	\$1,260.00
11/25/2023	Arthur Almeida	Reviewed model adjustments with A. Byrne.	Business Analysis / Operations	1.70	600.00	\$1,020.00
11/25/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: 363 Motion.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/25/2023	Sanjuro Kietlinski	Reviewed A. Almeida memos re: distributions.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/25/2023	Sanjuro Kietlinski	Reviewed letter re 363 Motion.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/25/2023	Arthur Almeida	Finished cleaning inventory data.	Business Analysis / Operations	1.40	600.00	\$840.00
11/25/2023	Sanjuro Kietlinski	Analyzed potential counter offer scenarios.	Business Analysis / Operations	1.20	1,030.00	\$1,236.00
11/25/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: PPP retention.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/25/2023	Arthur Almeida	Analyzed inventory data.	Business Analysis / Operations	2.10	600.00	\$1,260.00
11/26/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: draft liquidation waterfall analysis.	Business Analysis / Operations	0.40	1,030.00	\$412.00
11/26/2023	Sanjuro Kietlinski	Attended a call with A. Almeida re: latest updates across workstreams and settlement structures.	Business Analysis / Operations	1.50	1,030.00	\$1,545.00
11/26/2023	Sanjuro Kietlinski	Corresponded with H. Yan re: fee app matters.	Fee / Employment Applications	0.20	1,030.00	\$206.00
11/26/2023	Sanjuro Kietlinski	Corresponded with H. Yan and E. Mattson re: fee app matters.	Fee / Employment Applications	0.10	1,030.00	\$103.00
11/26/2023	Arthur Almeida	Revised liquidation analysis for unencumbered asset bridge.	Business Analysis / Operations	1.90	600.00	\$1,140.00
11/26/2023	Sanjuro Kietlinski	Reviewed updated draft liquidation analysis.	Business Analysis / Operations	0.70	1,030.00	\$721.00
11/26/2023	Arthur Almeida	Reconciled identifiers in inventory aging model.	Business Analysis / Operations	2.40	600.00	\$1,440.00
11/26/2023	Sanjuro Kietlinski	Analyzed updated draft settlement model.	Business Analysis / Operations	1.20	1,030.00	\$1,236.00
11/26/2023	Sanjuro Kietlinski	Corresponded with D. Mannal re: case strategy.	Business Analysis / Operations	0.10	1,030.00	\$103.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/26/2023	Sanjuro Kietlinski	Reviewed 2004/diligence correspondences.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/26/2023	Arthur Almeida	Attended a call with S. Kietlinski re: workstreams and settlement structures.	Business Analysis / Operations	1.50	600.00	\$900.00
11/26/2023	Arthur Almeida	Reviewed latest inventory data.	Business Analysis / Operations	1.10	600.00	\$660.00
11/26/2023	Sanjuro Kietlinski	Drafted liquidation strawman for A. Almeida.	Business Analysis / Operations	0.50	1,030.00	\$515.00
11/26/2023	Arthur Almeida	Finalized modeling scenarios for upcoming negotiations.	Business Analysis / Operations	2.10	600.00	\$1,260.00
11/26/2023	Arthur Almeida	Prepared presentation for upcoming meeting.	Business Analysis / Operations	2.80	600.00	\$1,680.00
11/26/2023	Sanjuro Kietlinski	Drafted corrections/notes re: draft liquidation analysis.	Business Analysis / Operations	0.80	1,030.00	\$824.00
11/26/2023	Sanjuro Kietlinski	Reviewed additional diligence from PPP.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/26/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: negotiation strategy.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/27/2023	Sanjuro Kietlinski	Attended conference call between UCC, and Debtor and CoVenture professionals.	Business Analysis / Operations	0.60	1,030.00	\$618.00
11/27/2023	Arthur Almeida	Call with D. Radi re: intercompany transaction analysis methodology.	Business Analysis / Operations	0.70	600.00	\$420.00
11/27/2023	Daniel Radi	Further analyzed intercompany activity.	Business Analysis / Operations	1.80	450.00	\$810.00
11/27/2023	Sanjuro Kietlinski	Reviewed Dechert updates re: 2004.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/27/2023	Arthur Almeida	Call between the Province, Dechert, Togut, and Portage teams re: diligence items.	Business Analysis / Operations	0.50	600.00	\$300.00
11/27/2023	Arthur Almeida	Began preparing time series of entity inventory purchases by SKU.	Business Analysis / Operations	1.10	600.00	\$660.00
11/27/2023	Derrick Laton	Began review of filed Plan.	Plan and Disclosure Statement	1.80	680.00	\$1,224.00
11/27/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: UCC updates.	Committee Activities	0.20	1,030.00	\$206.00
11/27/2023	Daniel Radi	Prepared presentation materials for upcoming committee meeting.	Business Analysis / Operations	1.70	450.00	\$765.00
11/27/2023	Sanjuro Kietlinski	Analyzed filed Plan.	Plan and Disclosure Statement	0.60	1,030.00	\$618.00
11/27/2023	Sanjuro Kietlinski	Corresponded with H. Yan re: 2004 comments.	Business Analysis / Operations	0.10	1,030.00	\$103.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/27/2023	Daniel Radi	Analyzed intercompany transactions.	Business Analysis / Operations	1.40	450.00	\$630.00
11/27/2023	Derrick Laton	Completed review of filed Plan.	Plan and Disclosure Statement	2.20	680.00	\$1,496.00
11/27/2023	Sanjuro Kietlinski	Analyzed internal comparison of business plan economics to liquidation.	Business Analysis / Operations	1.20	1,030.00	\$1,236.00
11/27/2023	Sanjuro Kietlinski	Reviewed draft 2004 Motion.	Business Analysis / Operations	0.40	1,030.00	\$412.00
11/27/2023	Sanjuro Kietlinski	Reviewed/revised draft Committee deck.	Committee Activities	1.60	1,030.00	\$1,648.00
11/27/2023	Sanjuro Kietlinski	Reviewed additional inventory related correspondences.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/27/2023	Arthur Almeida	Reviewed draft motion against requests received to-date.	Business Analysis / Operations	1.00	600.00	\$600.00
11/27/2023	Derrick Laton	Edited 2004 request based on key issues and upcoming workstreams.	Business Analysis / Operations	2.10	680.00	\$1,428.00
11/27/2023	Sanjuro Kietlinski	Reviewed A. Almeida comments re: SellerBoard.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/27/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: 2004 updates.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/27/2023	Daniel Radi	Further prepared materials for the upcoming UCC meeting.	Business Analysis / Operations	1.60	450.00	\$720.00
11/27/2023	Arthur Almeida	Further prepared presentation materials for upcoming meeting.	Business Analysis / Operations	1.30	600.00	\$780.00
11/27/2023	Arthur Almeida	Drafted correspondence on latest analysis revisions.	Business Analysis / Operations	0.30	600.00	\$180.00
11/27/2023	Sanjuro Kietlinski	Corresponded with Dechert re: Sellers/CV negotiation updates.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/27/2023	Sanjuro Kietlinski	Attended conference call with PPP to discuss liquidation analysis.	Business Analysis / Operations	0.50	1,030.00	\$515.00
11/27/2023	Arthur Almeida	Reviewed information requirements for presentation materials.	Business Analysis / Operations	0.60	600.00	\$360.00
11/27/2023	Sanjuro Kietlinski	Reviewed updated UCC deck.	Committee Activities	0.80	1,030.00	\$824.00
11/27/2023	Sanjuro Kietlinski	Reviewed draft inventory analysis.	Business Analysis / Operations	1.40	1,030.00	\$1,442.00
11/27/2023	Sanjuro Kietlinski	Corresponded with S. Bremer re: settlement matters.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/27/2023	Sanjuro Kietlinski	Corresponded with Dechert re: liquidation values.	Business Analysis / Operations	0.20	1,030.00	\$206.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/27/2023	Arthur Almeida	Aggregated product SKUs in current inventory by brand and region.	Business Analysis / Operations	1.30	600.00	\$780.00
11/27/2023	Arthur Almeida	Call between the Province and Portage teams re: inventory and liquidation mechanics.	Business Analysis / Operations	0.50	600.00	\$300.00
11/27/2023	Sanjuro Kietlinski	Analyzed filed Disclosure Statement.	Plan and Disclosure Statement	1.10	1,030.00	\$1,133.00
11/27/2023	Daniel Radi	Analyzed and updated the liquidation slides for the UCC deck.	Business Analysis / Operations	1.20	450.00	\$540.00
11/27/2023	Sanjuro Kietlinski	Corresponded with Dechert re: Plan and Disclosure Statement.	Plan and Disclosure Statement	0.10	1,030.00	\$103.00
11/27/2023	Arthur Almeida	Analyzed inventory balance and purchasing discrepancies.	Business Analysis / Operations	1.40	600.00	\$840.00
11/27/2023	Arthur Almeida	Revised liquidation analysis per comments from S. Kietlinski.	Business Analysis / Operations	0.60	600.00	\$360.00
11/27/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: case staffing matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/27/2023	Daniel Radi	Prepared financial charts for the business plan slide.	Business Analysis / Operations	1.40	450.00	\$630.00
11/27/2023	Daniel Radi	Attended the Plan Discussion call.	Business Analysis / Operations	0.60	450.00	\$270.00
11/27/2023	Arthur Almeida	Prepared monthly brand sales matrix.	Business Analysis / Operations	1.60	600.00	\$960.00
11/27/2023	Daniel Radi	Call with A. Almeida re: intercompany transactions analysis.	Business Analysis / Operations	0.70	450.00	\$315.00
11/27/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: case workplan.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/27/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: inventory aging analysis.	Business Analysis / Operations	0.70	1,030.00	\$721.00
11/27/2023	Sanjuro Kietlinski	Corresponded with Dechert re: inventory analysis.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/27/2023	Sanjuro Kietlinski	Corresponded with S. Bremer re: various updates.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/27/2023	Sanjuro Kietlinski	Reviewed Dechert comments re: potential settlement structures.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/27/2023	Arthur Almeida	Continued analyzing data discrepancy.	Business Analysis / Operations	0.50	600.00	\$300.00
11/27/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: settlement matters.	Business Analysis / Operations	0.10	1,030.00	\$103.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/27/2023	Hunter Thompson	Analyzed inventory data.	Business Analysis / Operations	1.20	390.00	\$468.00
11/27/2023	Sanjuro Kietlinski	Attended conference call between the Province, Dechert, Togut, and Portage teams re: various case matters.	Business Analysis / Operations	0.50	1,030.00	\$515.00
11/27/2023	Sanjuro Kietlinski	Corresponded with D. Mannal re: settlement negotiations.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/27/2023	Arthur Almeida	Call between UCC, Debtor, and CoVenture professionals.	Business Analysis / Operations	0.60	600.00	\$360.00
11/28/2023	Arthur Almeida	Analyzed inventory matrix output.	Business Analysis / Operations	1.40	600.00	\$840.00
11/28/2023	Sanjuro Kietlinski	Reviewed redlines to 2004.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/28/2023	Arthur Almeida	Attended call between Province and Portage teams re: inventory and intercompany reconciliations.	Business Analysis / Operations	1.00	600.00	\$600.00
11/28/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: inventory aging analysis.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/28/2023	Arthur Almeida	Finalized presentation materials ahead of upcoming call.	Business Analysis / Operations	0.50	600.00	\$300.00
11/28/2023	Garo Khachikian	Call with A. Almeida re: data provider.	Business Analysis / Operations	0.30	430.00	\$129.00
11/28/2023	Sanjuro Kietlinski	Attended call between Province and Portage teams re: inventory and intercompany reconciliations.	Business Analysis / Operations	1.00	1,030.00	\$1,030.00
11/28/2023	Garo Khachikian	Call with data provider re: metrics analyzing services for Amazon aggregators.	Business Analysis / Operations	0.40	430.00	\$172.00
11/28/2023	Arthur Almeida	Conducted preliminary review of GL data.	Business Analysis / Operations	1.50	600.00	\$900.00
11/28/2023	Sanjuro Kietlinski	Reviewed intercompany analysis.	Business Analysis / Operations	1.20	1,030.00	\$1,236.00
11/28/2023	Arthur Almeida	Analyzed intercompany transfer structure.	Business Analysis / Operations	1.10	600.00	\$660.00
11/28/2023	Arthur Almeida	Revised inventory aging model ahead of receipt of COGS data.	Business Analysis / Operations	2.20	600.00	\$1,320.00
11/28/2023	Arthur Almeida	Analyzed product sales data.	Business Analysis / Operations	1.30	600.00	\$780.00
11/28/2023	Sanjuro Kietlinski	Analyzed updates to liquidation analysis.	Business Analysis / Operations	1.30	1,030.00	\$1,339.00
11/28/2023	Sanjuro Kietlinski	Analyzed draft inventory aging model.	Business Analysis / Operations	1.10	1,030.00	\$1,133.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/28/2023	Sanjuro Kietlinski	Reviewed Togut comments to UCC 2004.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/28/2023	Arthur Almeida	Researched intercompany transaction recording for Company's accounting software.	Business Analysis / Operations	2.40	600.00	\$1,440.00
11/28/2023	Sanjuro Kietlinski	Reviewed product sales data analysis.	Business Analysis / Operations	0.90	1,030.00	\$927.00
11/28/2023	Sanjuro Kietlinski	Reviewed draft inventory model.	Business Analysis / Operations	0.40	1,030.00	\$412.00
11/28/2023	Daniel Radi	Attended the Portage & Province Update Call.	Committee Activities	1.00	450.00	\$450.00
11/28/2023	Sanjuro Kietlinski	Reviewed A. Almeida analysis re: inventory/intercompany transactions.	Business Analysis / Operations	0.60	1,030.00	\$618.00
11/28/2023	Sanjuro Kietlinski	Reviewed draft conversion analysis presentation.	Business Analysis / Operations	1.50	1,030.00	\$1,545.00
11/28/2023	Sanjuro Kietlinski	Reviewed intercompany report.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/28/2023	Arthur Almeida	Prepared script for upcoming committee meeting.	Committee Activities	0.40	600.00	\$240.00
11/28/2023	Sanjuro Kietlinski	Corresponded internally re: intercompany payables calculations.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/28/2023	Sanjuro Kietlinski	Reviewed updates to inventory analysis.	Business Analysis / Operations	0.70	1,030.00	\$721.00
11/28/2023	Arthur Almeida	Prepared inventory matrix.	Business Analysis / Operations	1.80	600.00	\$1,080.00
11/28/2023	Sanjuro Kietlinski	Reviewed UCC member memo.	Committee Activities	0.10	1,030.00	\$103.00
11/29/2023	Sanjuro Kietlinski	Analyzed variance report.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/29/2023	Garo Khachikian	Continued analyzing inventory schedule and prepared inventory aging model.	Business Analysis / Operations	2.20	430.00	\$946.00
11/29/2023	Sanjuro Kietlinski	Reviewed Dechert memo re: DS and Mediation.	Plan and Disclosure Statement	0.20	1,030.00	\$206.00
11/29/2023	Sanjuro Kietlinski	Corresponded with A. Almeida and Dechert team re: liquidation analysis assumptions.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/29/2023	Arthur Almeida	Call with G. Khachikian re: aging schedule analysis and integration with liquidation files.	Business Analysis / Operations	0.40	600.00	\$240.00
11/29/2023	Arthur Almeida	Reviewed general ledger and transaction structure.	Business Analysis / Operations	1.90	600.00	\$1,140.00
11/29/2023	Arthur Almeida	Calls with H. Thompson re: sales data consolidation and reconciliation requirements.	Business Analysis / Operations	0.20	600.00	\$120.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/29/2023	Sanjuro Kietlinski	Reviewed data mapping memos.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/29/2023	Arthur Almeida	Downloaded historical product data.	Business Analysis / Operations	2.10	600.00	\$1,260.00
11/29/2023	Arthur Almeida	Analyzed intercompany transaction journal entries.	Business Analysis / Operations	1.20	600.00	\$720.00
11/29/2023	Sanjuro Kietlinski	Attended call between the Province and Portage teams re: liquidation analysis assumptions.	Business Analysis / Operations	1.00	1,030.00	\$1,030.00
11/29/2023	Sanjuro Kietlinski	Corresponded with Dechert re: liquidation analysis.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/29/2023	Sanjuro Kietlinski	Reviewed PPP responses to inventory/COGS questions.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/29/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: wholesale transaction.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/29/2023	Sanjuro Kietlinski	Continued intercompany analysis review.	Business Analysis / Operations	0.80	1,030.00	\$824.00
11/29/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: liquidation analysis.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/29/2023	Sanjuro Kietlinski	Began analysis of PPP liquidation model.	Business Analysis / Operations	1.20	1,030.00	\$1,236.00
11/29/2023	Hunter Thompson	Discussed inventory aging with the Province team.	Business Analysis / Operations	1.00	390.00	\$390.00
11/29/2023	Arthur Almeida	Call with G. Khachikian and H. Thompson re: inventory aging analysis.	Business Analysis / Operations	1.00	600.00	\$600.00
11/29/2023	Hunter Thompson	Two (0.1) discussions with A. Almeida about sales data.	Business Analysis / Operations	0.20	390.00	\$78.00
11/29/2023	Sanjuro Kietlinski	Corresponded with PPP and A. Almeida re: liquidation analysis.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/29/2023	Garo Khachikian	Call with A. Almeida following up on inventory schedule analysis and other workstreams.	Business Analysis / Operations	0.40	430.00	\$172.00
11/29/2023	Sanjuro Kietlinski	Corresponded with Portage re: chapter 7 analysis.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/29/2023	Sanjuro Kietlinski	Corresponded with Dechert re: intercompany payables from prepetition inventory.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/29/2023	Sanjuro Kietlinski	Reviewed wholesale inventory sale analysis.	Business Analysis / Operations	0.60	1,030.00	\$618.00
11/29/2023	Sanjuro Kietlinski	Reviewed the Motion to Shorten DS Approval.	Plan and Disclosure Statement	0.10	1,030.00	\$103.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/29/2023	Sanjuro Kietlinski	Analyzed the vendor relief report.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/29/2023	Hunter Thompson	Analyzed sales unit data from Nov 2022 - present.	Business Analysis / Operations	2.30	390.00	\$897.00
11/29/2023	Sanjuro Kietlinski	Analyzed PPP intercompany analysis.	Business Analysis / Operations	0.70	1,030.00	\$721.00
11/29/2023	Sanjuro Kietlinski	Reviewed chapter 7 memo.	Business Analysis / Operations	1.30	1,030.00	\$1,339.00
11/29/2023	Arthur Almeida	Attended call between the Province and Portage teams re: liquidation analysis assumptions.	Business Analysis / Operations	1.00	600.00	\$600.00
11/29/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: intercompany analysis.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/29/2023	Garo Khachikian	Began analyzing the inventory purchasing and sales schedules.	Business Analysis / Operations	1.50	430.00	\$645.00
11/29/2023	Garo Khachikian	Call with A. Almeida and H. Thompson - Introduction to ongoing workstreams.	Business Analysis / Operations	1.00	430.00	\$430.00
11/29/2023	Hunter Thompson	Mapped SellerBoard brand names to inventory aging brand names.	Business Analysis / Operations	0.90	390.00	\$351.00
11/29/2023	Sanjuro Kietlinski	Followed up with A. Almeida re: fee comps.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/29/2023	Sanjuro Kietlinski	Reviewed updated intercompany exhibit.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/29/2023	Arthur Almeida	Reviewed assumptions embedded in liquidation analysis from Portage.	Business Analysis / Operations	1.50	600.00	\$900.00
11/29/2023	Hunter Thompson	Analyzed sales data stored on SellerBoard.	Business Analysis / Operations	1.00	390.00	\$390.00
11/29/2023	Hunter Thompson	Analyzed sales data from Nov 2022 - present.	Business Analysis / Operations	2.30	390.00	\$897.00
11/29/2023	Arthur Almeida	Further analyzed intercompany journal entries.	Business Analysis / Operations	2.30	600.00	\$1,380.00
11/29/2023	Daniel Radi	Attended the Portage & Province Call re: liquidation analysis.	Business Analysis / Operations	1.00	450.00	\$450.00
11/30/2023	Sanjuro Kietlinski	Reviewed supplemental info re: brand mapping.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/30/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: PPP retention analysis.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/30/2023	Arthur Almeida	Analyzed historical ASPs and mark ups.	Business Analysis / Operations	1.40	600.00	\$840.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/30/2023	Sanjuro Kietlinski	Reviewed S. Canna responses re: wholesale transaction questions.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/30/2023	Sanjuro Kietlinski	Reviewed unit pricing reconciliation analysis.	Business Analysis / Operations	0.80	1,030.00	\$824.00
11/30/2023	Sanjuro Kietlinski	Reviewed A. Almeida summary comments re: draft UCC presentation.	Committee Activities	0.20	1,030.00	\$206.00
11/30/2023	Arthur Almeida	Analyzed products included in proposed liquidation offer.	Business Analysis / Operations	1.50	600.00	\$900.00
11/30/2023	Sanjuro Kietlinski	Conducted final review of UCC presentation.	Committee Activities	0.90	1,030.00	\$927.00
11/30/2023	Arthur Almeida	Call with H. Thompson re: data reconciliation for inventory aging	Business Analysis / Operations	0.30	600.00	\$180.00
11/30/2023	Sanjuro Kietlinski	Reviewed S. Canna responses re: inventory bucketing.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/30/2023	Arthur Almeida	Call with H. Thompson re: unique identifier reconciliation bridge for liquidation analysis	Business Analysis / Operations	0.50	600.00	\$300.00
11/30/2023	Hunter Thompson	Calls with A. Almeida re: inventory aging (0.3) and liquidation (0.5).	Business Analysis / Operations	0.80	390.00	\$312.00
11/30/2023	Sanjuro Kietlinski	Reviewed draft memo from A. Almeida re: liquidation analysis summary.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/30/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: weekly updates.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/30/2023	Hunter Thompson	Analyzed October 2023 MORs.	Business Analysis / Operations	0.50	390.00	\$195.00
11/30/2023	Garo Khachikian	Continued analyzing inventory schedule to reconcile disparate data sources.	Business Analysis / Operations	0.50	430.00	\$215.00
11/30/2023	Arthur Almeida	Prepared presentation materials for upcoming UCC meeting.	Business Analysis / Operations	2.40	600.00	\$1,440.00
11/30/2023	Sanjuro Kietlinski	Reviewed A. Almeida comments re: SellerBoard/Wholesale transactions.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/30/2023	Sanjuro Kietlinski	Reviewed Revised Mediation Order.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/30/2023	Sanjuro Kietlinski	Corresponded with Dechert re: liquidation analysis.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/30/2023	Garo Khachikian	Call with A. Almeida re: inventory recovery assumptions.	Business Analysis / Operations	1.10	430.00	\$473.00
11/30/2023	Sanjuro Kietlinski	Attended call between UCC professionals re: latest case updates and liquidation analysis.	Business Analysis / Operations	0.50	1,030.00	\$515.00
11/30/2023	Sanjuro Kietlinski	Reviewed modifications to UCC deck.	Committee Activities	0.60	1,030.00	\$618.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
11/30/2023	Arthur Almeida	Attended call between UCC professionals re: latest case updates and liquidation analysis.	Business Analysis / Operations	0.50	600.00	\$300.00
11/30/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: draft UCC presentation.	Committee Activities	0.20	1,030.00	\$206.00
11/30/2023	Sanjuro Kietlinski	Reviewed clarifications from S. Cana re: conversion.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/30/2023	Arthur Almeida	Call with S. Kietlinski re: upcoming presentation materials	Committee Activities	0.40	600.00	\$240.00
11/30/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: liquidation analysis.	Business Analysis / Operations	0.70	1,030.00	\$721.00
11/30/2023	Hunter Thompson	Analyzed inventory & sales data comparability issues.	Business Analysis / Operations	2.10	390.00	\$819.00
11/30/2023	Garo Khachikian	Workstream catch-up call with A. Almeida and H. Thompson	Business Analysis / Operations	0.50	430.00	\$215.00
11/30/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: intercompany analysis.	Business Analysis / Operations	0.10	1,030.00	\$103.00
11/30/2023	Sanjuro Kietlinski	Reviewed/commented on draft UCC presentation.	Committee Activities	1.60	1,030.00	\$1,648.00
11/30/2023	Arthur Almeida	Revised inventory aging model to use derived unit sales data.	Business Analysis / Operations	2.30	600.00	\$1,380.00
11/30/2023	Sanjuro Kietlinski	Reviewed follow up brand mapping memos from A. Almeida.	Business Analysis / Operations	0.20	1,030.00	\$206.00
11/30/2023	Hunter Thompson	Discussed sales data with the Province team.	Business Analysis / Operations	0.50	390.00	\$195.00
11/30/2023	Sanjuro Kietlinski	Attended call with A. Almeida to discuss UCC presentation.	Committee Activities	0.40	1,030.00	\$412.00
11/30/2023	Sanjuro Kietlinski	Corresponded with A. Almeida re: wholesale transaction.	Business Analysis / Operations	0.30	1,030.00	\$309.00
11/30/2023	Sanjuro Kietlinski	Drafted guidance memo to A. Almeida re: responses to liquidation analysis.	Business Analysis / Operations	0.50	1,030.00	\$515.00
11/30/2023	Sanjuro Kietlinski	Continued analysis of liquidation model.	Business Analysis / Operations	1.00	1,030.00	\$1,030.00
11/30/2023	Arthur Almeida	Call with G. Khachikian re: inventory recovery value assumptions.	Business Analysis / Operations	1.10	600.00	\$660.00
11/30/2023	Sanjuro Kietlinski	Reviewed A. Almeida analysis of wholesale eligible inventory.	Business Analysis / Operations	0.70	1,030.00	\$721.00
11/30/2023	Sanjuro Kietlinski	Corresponded with PPP re: wholesale transaction.	Business Analysis / Operations	0.40	1,030.00	\$412.00
11/30/2023	Arthur Almeida	Reconciled unit pricing data with inventory data.	Business Analysis / Operations	1.20	600.00	\$720.00

**EXPENSE DETAILS**

<b>Date</b>	<b>Expense Category</b>	<b>Description</b>	<b>Total Expenses</b>
11/13/2023	Meals	DoorDash - A. Byrne working dinner.	\$20.00
11/9/2023	Meals	DoorDash - A. Byrne working dinner.	\$20.00
11/15/2023	Meals	DoorDash - A. Byrne working dinner.	\$20.00
11/23/2023	Meals	Uber Eats - S. Kietlinski working dinner.	\$20.00
11/27/2023	Meals	Uber Eats - S. Kietlinski working dinner.	\$20.00
11/30/2023	Miscellaneous	November research fees.	\$529.00
	<b>Total Expenses</b>		<b>\$629.00</b>