

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Peer Street, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10815 (LSS)

(Jointly Administered)

REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM

1. Name of Claimant: _____
2. Debtor against whom the Administrative Expense Claim is asserted (check one):

CHECK ONLY ONE BOX PER CLAIM FORM	DEBTOR	CASE NO.
<input type="checkbox"/>	Peer Street, Inc.	23-10815 (LSS)
<input type="checkbox"/>	Peer Street Opportunity Fund GP, LLC	23-10816 (LSS)
<input type="checkbox"/>	PS Funding, Inc.	23-10817 (LSS)
<input type="checkbox"/>	Peer Street Funding LLC	23-10818 (LSS)
<input type="checkbox"/>	PeerStreet Licensing, Inc.	23-10819 (LSS)
<input type="checkbox"/>	PSF REO LLC	23-10820 (LSS)
<input type="checkbox"/>	PS Options LLC	23-10821 (LSS)
<input type="checkbox"/>	PS Warehouse, LLC	23-10822 (LSS)
<input type="checkbox"/>	PS Warehouse II, LLC	23-10823 (LSS)
<input type="checkbox"/>	Peer Street Opportunity Investors II, LP	23-10824 (LSS)
<input type="checkbox"/>	PS Portfolio-ST1, LLC	23-10825 (LSS)
<input type="checkbox"/>	PSF Ohio, LLC	23-10826 (LSS)
<input type="checkbox"/>	PSF TX 1, LLC	23-10827 (LSS)

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Peer Street, Inc. (8584); PS Funding, Inc. (3268); PeerStreet Licensing, Inc. (9435); Peer Street Opportunity Fund GP, LLC (8491); Peer Street Funding LLC (9485); PSF REO LLC (1013); PS Options LLC (8584); PS Warehouse, LLC (5663); PS Warehouse II, LLC (9252); Peer Street Opportunity Investors II, LP (1586); PS Portfolio-ST1, LLC (1868); PSF Ohio, LLC (9485); PSF TX 1, LLC (9485); PSF TX 2, LLC (2415); PSF TX 4 LLC (9485). The Debtors' service address is c/o Province, LLC 2360 Corporate Circle, Suite 340, Henderson, NV 89074, Attn: David Dunn, Chief Restructuring Officer.

CHECK ONLY ONE BOX PER CLAIM FORM	DEBTOR	CASE NO.
<input type="checkbox"/>	PSF TX 2, LLC	23-10828 (LSS)
<input type="checkbox"/>	PSF TX 4, LLC	23-10829 (LSS)

Nature and description of the Administrative Expense Claim (you may attach a separate summary: _____

Date(s) claim arose: _____

Amount of Administrative Expense Claim: _____

Documentation supporting the Administrative Expense Claim must be attached hereto. Documentation should include both evidence of the nature of the Administrative Expense Claim asserted as well as evidence of the date or dates on which the Administrative Expense Claim arose.

Date:

Signature: _____

Name: _____

Address: _____

Phone Number: _____

Email: _____