

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Peer Street, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10815 (LSS)

(Jointly Administered)

**NOTICE OF DEADLINE FOR THE FILING
OF PROOFS OF (I) CLAIMS, INCLUDING FOR CLAIMS
ASSERTED UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE AND
(II) INTERESTS IN PEER STREET OPPORTUNITY INVESTORS II, LP**

**THE GENERAL BAR DATE IS 5:00 P.M. (PREVAILING EASTERN TIME) ON
FEBRUARY 22, 2024**

TO: ALL HOLDERS OF POTENTIAL CLAIMS AGAINST THE DEBTORS (AS LISTED
BELOW) AND HOLDERS OF LIMITED PARTNERSHIP INTERESTS IN PEER
STREET OPPORTUNITY FUND II, LP

**YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY HAVE OR YOU MAY
ASSERT A CLAIM AGAINST THE DEBTORS IN THE ABOVE-CAPTIONED
CHAPTER 11 CASES. THEREFORE, YOU SHOULD READ THIS NOTICE
CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE
AN ATTORNEY, YOU MAY WISH TO CONSULT ONE. IF YOU INTEND TO FILE A
CLAIM, THE DEBTORS URGE YOU TO FILE YOUR CLAIM PROMPTLY AND WELL
IN ADVANCE OF THE BAR DATE.**

Please take notice that on June 26, 2023 (the “**Petition Date**”), the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Peer Street, Inc. (8584); PS Funding, Inc. (3268); PeerStreet Licensing, Inc. (9435); Peer Street Opportunity Fund, GP, LLC (8491); Peer Street Funding LLC (9485); PSF REO, LLC (1013); PS Options LLC (8584); PS Warehouse, LLC (5663); PS Warehouse II, LLC (9252); Peer Street Opportunity Investors II, LP (1586); PS Portfolio-ST1, LLC (1868); PSF Ohio, LLC (9485); PSF TX 1, LLC (9485); PSF TX 2, LLC (2415); PSF TX 4, LLC (9485). The Debtors’ service address is c/o Province, LLC 2360 Corporate Circle, Suite 340, Henderson, NV 89074, Attn: David Dunn, Chief Restructuring Officer.

Please take further notice that on January 16, 2024, the Court entered an order (the “**Bar Date Order**”)² establishing certain dates by which parties holding (i) prepetition claims against the Debtors and (ii) limited partnership interests in Peer Street Opportunity Investors II, LP (“**OppFund**”) must file proof of any such, including requests for payment pursuant to section 503(b)(9)³ of the Bankruptcy Code (the “**Proofs of Claim**”). As used in this Notice, a “**claim**” means any claim against the Debtors (as defined in section 101(5) of the Bankruptcy Code).⁴

For your convenience, enclosed with this notice (this “**Notice**”) is a Proof of Claim Form, which identifies on its face (i) the amount, nature, and classification of your claim(s), if any, listed in the Debtors’ schedules of assets and liabilities filed in these cases (collectively, the “**Schedules**”). Additionally, if you hold Notes (defined below) issued by Peer Street Funding LLC or PS Portfolio-ST1, LLC or limited partnership interests in OppFund, attached hereto as **Exhibit A** is a schedule that details (i) the Notes comprising your claim as of the Petition Date and/or (ii) the value of your investment in Peer Street Opportunity Investors II, LP as reflected in the *Notice of Filing Supplemental Redacted (I) List of Registered Equity Security Holders of Peer Street, Inc. and (II) List of Limited Partners of Peer Street Opportunity Investors II, LP* [D.I. 760 (sealed), 761 (redacted)] (the “**Interests List**”). If the Debtors believe that you hold claims against more than one (1) Debtor, other than with respect to any Notes Claims (which are addressed below), you will receive multiple Proof of Claim forms, each of which will reflect the nature and amount of your claim as listed in the Schedules.

As used in this Notice, the term “**creditor**” has the meaning given to it in section 101(10) of the Bankruptcy Code, and includes all persons, entities, estates, trusts, governmental units, and the United States Trustee. In addition, the terms “**persons**,” “**entities**,” and “**governmental units**” are defined in sections 101(41), 101(15), and 101(27) of the Bankruptcy Code, respectively.

General Information About the Debtors’ Cases. The Debtors’ cases are being jointly administered under case number 23-10815 (LSS). No trustee or examiner has been requested in these chapter 11 cases, and no committees have been appointed.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bar Date Order, unless otherwise noted.

³ Section 503(b)(9) of the Bankruptcy Code provides:
 After notice and a hearing, there shall be allowed administrative expenses, other than claims allowed under section 502(f) of this title, including—
 (9) the value of any goods received by the debtor within 20 days before the date of commencement of a case under this title in which the goods have been sold to the debtor in the ordinary course of such debtor’s business.

11 U.S.C. § 503(b)(9).

⁴ Section 101(5) of the Bankruptcy Code defines a “claim” as (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

Individual Debtor Information. The last four digits of each Debtor’s federal tax identification number are set forth below. The Debtors’ mailing address is c/o Province, LLC, 2360 Corporate Circle, Suite 340, Henderson, NV 89074, Attn: David Dunn, Chief Restructuring Officer.

<u>Debtor</u>	<u>Case No.</u>	<u>EID# (Last 4 Digits)</u>
Peer Street, Inc.	23-10815 (LSS)	8584
PS Funding, Inc.	23-10815 (LSS)	3268
PeerStreet Licensing, Inc.	23-10815 (LSS)	9435
Peer Street Opportunity Fund, GP, LLC	23-10815 (LSS)	8491
Peer Street Funding LLC	23-10815 (LSS)	9485
PSF REO, LLC	23-10815 (LSS)	1013
PS Options LLC	23-10815 (LSS)	8584
PS Warehouse, LLC	23-10815 (LSS)	5663
PS Warehouse II, LLC	23-10815 (LSS)	9252
Peer Street Opportunity Investors II, LP	23-10815 (LSS)	1586
PS Portfolio-ST1, LLC	23-10815 (LSS)	1868
PSF Ohio, LLC	23-10815 (LSS)	9485
PSF TX 1, LLC	23-10815 (LSS)	9485
PSF TX 2, LLC	23-10815 (LSS)	2415
PSF TX 4, LLC	23-10815 (LSS)	9485

1. THE BAR DATES

The Bar Date Order establishes the following bar dates for filing Proofs of Claim in these chapter 11 cases (collectively, the “**Bar Dates**”):

a. **General Bar Date.** Except as expressly set forth in this Notice, all entities (except governmental units) holding (i) claims against the Debtors that arose or are deemed to have arisen prior to the Petition Date, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code, or (ii) limited partnership interests in OppFund are required to file Proofs of Claim by **5:00 p.m., prevailing Eastern time, on February 22, 2024.** Except as expressly set forth in this Notice, the General Bar Date applies to all types of claims against the Debtors that arose on or prior to the Petition Date, including secured claims, unsecured priority claims, and unsecured non-priority claims.

b. **Governmental Bar Date.** All governmental units holding claims against the Debtors that arose or are deemed to have arisen prior to the Petition Date are required to file Proofs of Claim by **5:00 p.m., prevailing Eastern time, on February 22, 2024.** The Governmental Bar Date applies to all governmental units holding claims against the Debtors (whether secured, unsecured priority, or unsecured non-priority) that arose on or prior to the Petition Date, including governmental units with claims against the Debtors for unpaid taxes, whether such claims arise from prepetition tax years or periods or prepetition transactions to which the Debtors were a party.

c. **Rejection Damages Bar Date.** Unless otherwise ordered by the Court, all entities holding claims against the Debtors arising from the rejection of executory contracts and unexpired leases of the Debtors are required to file Proofs of Claim by the later of (a) the General Bar Date or the Governmental Bar Date, as applicable, and (b) 5:00 p.m., prevailing Eastern Time, on the date that is thirty (30) days following entry of an order approving the rejection of any executory contract or unexpired lease of the Debtors.

d. **Amended Schedules Bar Date.** If, subsequent to the date of this Notice, the Debtors (a) amend or supplement their Schedules to reduce the undisputed, noncontingent, and liquidated amount of a claim listed in the Schedules, to change the nature or classification of a Claim against the Debtors reflected in the Schedules, or to add a new claim to the Schedules, or (b) amend the list of limited partners identified in the Interests List, then the affected creditor or OppFund Interest Holder is required to file a Proof of Claim or make any amendment to a previously filed Proof of Claim in respect of the amended scheduled claim or listed OppFund interest by the later of (a) the General Bar Date or the Governmental Bar Date, as applicable, and (b) 5:00 p.m., prevailing Eastern Time, on the date that is twenty-one (21) days from the date on which the Debtors mail notice of the amendment to the Schedules (or another time period as may be fixed by the Court).

2. **PERSONS OR ENTITIES WHO MUST FILE A PROOF OF CLAIM.**

Any person or entity that has or seeks to assert a claim against the Debtors which arose, or is deemed to have arisen, prior to the Petition Date, including, without limitation, a request for payment under section 503(b)(9) of the Bankruptcy Code, **MUST FILE A PROOF OF CLAIM ON OR BEFORE THE APPLICABLE BAR DATE** in order to potentially share in the Debtors' estates.

Any person or entity that has or seeks to assert a limited partnership interest in OppFund which arose, or is deemed to have arisen, prior to the Petition Date **MUST FILE A PROOF OF SUCH INTEREST USING THE PROOF OF CLAIM FORM ON OR BEFORE THE APPLICABLE BAR DATE** in order to potentially share in the Debtors' estates.

Under the Bar Date Order, the filing of a Proof of Claim Form shall be deemed to satisfy the procedural requirements for the assertion of administrative priority claims under section 503(b)(9) of the Bankruptcy Code. All other administrative claims under section 503(b) of the Bankruptcy Code must be made by separate requests for payment in accordance with section 503(a) of the Bankruptcy Code and shall not be deemed proper if made by Proof of Claim. No deadline has yet been established for the filing of administrative claims other than claims under section 503(b)(9) of the Bankruptcy Code. **Claims under section 503(b)(9) of the Bankruptcy Code must be filed by the applicable Bar Date.**

Acts or omissions of the Debtors that occurred or arose before the Petition Date may give rise to claims against the Debtors that must be filed by the applicable Bar Date, notwithstanding that such claims may not have matured, are contingent, or have not become fixed or liquidated prior to or as of the Petition Date.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS BELIEVE THAT YOU HAVE A CLAIM. A CLAIMANT SHOULD CONSULT AN ATTORNEY IF SUCH CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.

A. THE FOLLOWING APPLIES TO CUSTOMERS OF PEER STREET :

If the Debtors' records reflect that (a) you held as of the Petition Date one or more outstanding (i) mortgage payment dependent notes (each an "MPDN") issued by Peer Street Funding LLC ("PSFLLC"), (ii) Redeemable Warehouse Notes (each a "RWN") issued by PSFLLC (also referred to as the "Pocket" product), or (iii) Payment Dependent Notes (each a "PDN" and together with the MPDNs and RWNs, the "Notes") issued by PS Portfolio-ST1, LLC ("Portfolio"), or (b) you have a claim to uninvested cash held on a "for the benefit of" (FBO) basis for you (such cash, the "Uninvested Cash") as of the Petition Date, then the Schedules reflect your aggregate Note holdings as of the Petition Date or claim for Uninvested Cash as of November 30, 2023. Additionally, if the Debtors' records reflect that you held limited partnership interests in Peer Street Opportunity Investors II, LP ("OppFund") as of the Petition Date, the Interests List reflects your holdings as of the Petition Date.

If applicable to you, attached hereto as Exhibit A is a schedule identifying the Notes that the Debtors' records reflect that you have invested in and your ownership interest in OppFund. Exhibit A identifies each Note you have invested in, the Series of Note, related property address (if related to an MPDN), and the principal amount of each such Note and (with respect to the RWNs) interest accrued thereon and unpaid as of June 26, 2023. Additionally, Exhibit A identifies your ownership interest in OppFund as of June 26, 2023. The Debtors' records further reflect that (i) each claim for an MPDN is a non-priority unsecured claim against PSFLLC, (ii) each claim for an RWN is a non-priority unsecured claim against PSFLLC, and (iii) each claim for a PDN is a non-priority unsecured claim against Portfolio. Unless you file a Proof of Claim asserting different amounts or Debtors, subject to the terms of the applicable Note and related documentation, you will be entitled to an allowed non-priority unsecured claim in connection with the Debtors' bankruptcy cases in the amount(s) identified on Exhibit A hereto against the Debtors identified therein with respect to each Note issuance.

B. Claims for Which No Proof of Claim Is Required to Be Filed.

Notwithstanding the above, holders of the following claims are not required to file a Proof of Claim on or before the applicable Bar Date **solely with respect to any claim:**

a. a claim against the Debtors for which a signed Proof of Claim has already been properly filed with the Clerk of the Bankruptcy Court for the District of Delaware or Stretto ("Stretto") in a form substantially similar to Official Bankruptcy Form No. 410;

b. a claim that is listed on the Debtors' Schedules if and only if (i) such claim is not scheduled as "disputed," "contingent," or "unliquidated," (ii) the holder of such claim agrees with the amount, nature, and priority of the claim as set forth in the Schedules, **and** (iii) the creditor agrees with respect to the identified Debtor;

c. a claim arising from any Notes issued by the Peer Street Issuers or for Uninvested Cash if and only if (i) the holder of such claim agrees with the information identified on **Exhibit A** hereto; and (ii) the holder of such claim agrees that such claim arising under the Notes is a non-priority unsecured claim against the applicable debtor identified on **Exhibit A**;

d. an administrative expense claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code), which administrative expenses are subject to other provisions of the Bar Date Order;

e. an administrative expense claim for postpetition fees and expenses incurred by any professional allowable under sections 330, 331, and 503(b) of the Bankruptcy Code;

f. a claim that has been paid in full by the Debtors in accordance with the Bankruptcy Code or an order of the Court;

g. a claim that has been allowed by an order of the Court entered on or before the applicable Bar Date;

h. a claim of any Debtor against another Debtor;

i. any fees payable to the United States Trustee under 28 U.S.C. § 1930;

j. a claim for which specific deadlines have been fixed by an order of the Court entered on or before the applicable Bar Date;

k. any claims for indemnification, contribution, or reimbursement held by any current officer, director, member or manager; and

l. the Prepetition Secured Parties, as set forth in paragraph 22 of the Final Order (A) Authorizing the Prepetition Borrowers' Use of Cash Collateral; (B) Granting Adequate Protection to the Prepetition Secured Parties; and (C) Granting Related Relief (the "**Final Cash Collateral Order**") [D.I. 293].

Please take notice that any Claimant exempted from filing a Proof of Claim pursuant to paragraph (a) above must still properly and timely file a Proof of Claim for any other claim that does not fall within the exemptions provided by paragraph (a) above. As set forth above, creditors are not required to file a Proof of Claim with respect to any amounts paid by the Debtors.

C. Bar Date for Proof of OppFund Interest.

Any person or entity holding an equity security (as defined in section 101(16) of the Bankruptcy Code and including, without limitation, common stock, preferred stock, warrants, or stock options) or other ownership interest (an "**Interest Holder**") in OppFund must comply with the provisions of the Bar Date Order and this notice and assert their ownership of limited partnership interests in OppFund by the General Bar Date. Any other Interest Holder of the Debtors is not required to file a proof of interest on or before the applicable Bar Date; *provided* that any Interest Holder that wishes to assert claims against the Debtors that arise out of or relate to the ownership or purchase of an equity security or other ownership interest, including, but not limited to, a claim for damages or rescission based on the purchase or sale of such equity security or other ownership interest, must file a Proof of Claim on or before the applicable Bar Date. The

Debtors reserve the right to seek relief at a later date establishing a deadline for Interest Holders to file proofs of interest against all Debtors other than OppFund. For the avoidance of doubt, the deadline for an Interest Holder to assert an ownership interest in OppFund is the General Bar Date.

3. WHEN AND WHERE TO FILE.

All Claimants must submit (by overnight mail, courier service, hand delivery, regular mail, or in person) an original, written Proof of Claim that substantially conforms to the Proof of Claim Form so as to be **actually received** by Stretto, the Debtors' claims and notice agent, by no later than 5:00 p.m. (prevailing Eastern Time) on or before the applicable Bar Date at the following address:

Peer Street, Inc., et al. Claims Processing Center
c/o Stretto
410 Exchange, Suite 100
Irvine, CA 92602

Alternatively, Claimants may submit a Proof of Claim electronically by completing the Proof of Claim Form that can be accessed at Stretto's website, <https://cases.Stretto.com/PeerStreet/>.

Proofs of Claim will be deemed timely filed only if **actually received** by Stretto on or before the applicable Bar Date. Proofs of Claim may **not** be delivered by facsimile, telecopy, or electronic mail transmission. Any facsimile, telecopy, or electronic mail submissions will **not** be accepted and will **not** be deemed filed until a Proof of Claim is submitted to Stretto by overnight mail, courier service, hand delivery, regular mail, in person, or through Stretto's website listed above.

Claimants wishing to receive acknowledgment that their Proofs of Claim were received by Stretto must submit (a) a copy of the Proof of Claim and (b) a self-addressed, stamped envelope (in addition to the original Proof of Claim sent to Stretto).

4. CONTENTS OF A PROOF OF CLAIM.

With respect to preparing and filing a Proof of Claim:

a. Each Proof of Claim must: (i) be legible; (ii) include a claim amount or, if asserting an interest in OppFund, an interest amount, denominated in United States dollars using, if applicable, the exchange rate as of 5:00 p.m., prevailing Eastern Time, on the Petition Date (and to the extent such claim or OppFund interest amount is converted to United States dollars, state the rate used in such conversion); (iii) set forth with specificity the legal and factual basis for the alleged claim or OppFund interest; (iv) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; and (v) be signed by the Claimant, or by an authorized agent or legal representative of the Claimant on behalf of the Claimant, whether such signature is an electronic signature or is ink.

b. Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also (i) set forth with specificity: (1) the date of shipment

of the goods the Claimant contends the Debtors received in the twenty (20) days before the Petition Date; (2) the date, place, and method (including carrier name) of delivery of the goods the Claimant contends the Debtors received in the twenty (20) days before the Petition Date; (3) the value of the goods the Claimant contends the Debtors received in the twenty (20) days before the Petition Date; and (4) whether the Claimant timely made a demand to reclaim such goods under section 546(c) of the Bankruptcy Code; (ii) attach any documentation identifying the particular invoices for which a claim under section 503(b)(9) of the Bankruptcy Code is being asserted; and (c) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).

c. Proofs of Claim signed electronically by the Claimant or an authorized agent or legal representative of the Claimant may be deemed acceptable for purposes of claims administration. Copies of Proofs of Claim or Proofs of Claim sent by facsimile or electronic mail will not be accepted.

d. Each Proof of Claim must clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number. A Proof of Claim filed under the joint administration case number (23-10815 (LSS)), or otherwise without identifying a specific Debtor, will be deemed as filed only against Peer Street, Inc. If a claimant asserts a claim against more than one Debtor in its Proof of Claim Form, the claimant must specify each Debtor against which a claim is asserted and the legal and factual basis for such alleged claim against each specified Debtor.

e. Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; *provided* that any creditor shall be required to transmit such documentation to Debtors' counsel upon request no later than ten (10) days from the date of such request.

f. Each Proof of Claim must be filed, including supporting documentation so as to be **actually received** by Stretto on or before the applicable Bar Date as follows: electronically through the interface available at <https://cases.stretto.com/PeerStreet/>, or if submitted through non-electronic means, by U.S. Mail or other hand delivery system at the following address: Peer Street, Inc., et al. Claims Processing Center c/o Stretto, 410 Exchange, Suite 100 Irvine, CA 92602. Proofs of claim sent by facsimile or electronic mail will not be accepted.

g. Claimants wishing to receive acknowledgment that their Proofs of Claim were received by Stretto must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to Stretto) and (ii) a self-addressed, stamped envelope.

5. CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM BY THE BAR DATE.

Any Claimant that is required to file a Proof of Claim in these chapter 11 cases pursuant to the Bankruptcy Code, the Bankruptcy Rules, or the Bar Date Order with respect to a particular claim against the Debtors or with respect to an interest in OppFund, but that fails to do

so properly by the applicable Bar Date, may not be treated as a creditor or OppFund Interest Holder with respect to such claim or OppFund interest, respectively, for purposes of voting and distribution.

6. CONTINGENT CLAIMS.

Acts or omissions of or by the Debtors that occurred, or that are deemed to have occurred, prior to the Petition Date, including, without limitation, acts or omissions related to any indemnity agreement, guarantee, services provided to or rendered by the Debtors, or goods provided to or by the Debtors, may give rise to claims against the Debtors notwithstanding the fact that such claims (or any injuries on which they may be based) may be contingent or may not have matured or become fixed or liquidated prior to the Petition Date. Therefore, any person or entity that holds a claim or potential claim against the Debtors, no matter how remote, contingent, or unliquidated, **MUST** file a Proof of Claim on or before the applicable Bar Date.

7. THE DEBTORS' SCHEDULES.

You may be listed as the holder of a Claim against the Debtors in the Schedules. The Schedules are available free of charge on Stretto's website at <https://cases.stretto.com/PeerStreet/>. If you rely on the Schedules, it is your responsibility to determine that your claim is accurately listed in the Schedules. As described above, if (a) you agree with the nature, amount and status of your claim as listed in the Schedules **and** (b) your claim is **NOT** described as "**disputed,**" "**contingent,**" or "**unliquidated,**" then you are not required to file a Proof of Claim in these chapter 11 cases with respect to such claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice and the Bar Date Order. If applicable to you, **Exhibit A** attached hereto reflects the amount of your Claim specified in the Schedules and the specific breakdown of such claim by MPDN, RWN, PDN, or Uninvested Cash.

8. RESERVATION OF RIGHTS.

Nothing contained in this Notice or the Bar Date Order is intended or should be construed as a waiver of any of the Debtors' rights, including without limitation, their rights to: (a) dispute, or assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification thereof; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; or (c) otherwise amend or supplement the Schedules. In addition, nothing contained herein of the Bar Date Order is intended or should be construed as an admission of the validity of any claim against the Debtors or an approval, assumption, or rejection of any agreement, contract, or lease under section 365 of the Bankruptcy Code. All such rights and remedies are reserved.

9. ADDITIONAL INFORMATION.

The Schedules, the Proof of Claim Form, and Bar Date Order are available free of charge on Stretto's website at <https://cases.stretto.com/PeerStreet/>. If you have questions concerning the filing or processing of Claims, you may contact the Debtors' claims agent, Stretto, by telephone at (833) 702-1320 (toll-free), (949) 541-9932 (international), or by email at

PeerStreetInquiries@stretto.com. If you require additional information regarding the filing of a Proof of Claim, you may contact counsel for the Debtors in writing at the addresses below.

Dated: January 23, 2024

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

/s/ S. Alexander Faris _____

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