

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Peer Street, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-10815 (LSS)

(Jointly Administered)

Ref. Docket No. 1114

**NOTICE OF PARTIES OPTING OUT OF THIRD-PARTY RELEASE SET FORTH IN  
SECTION 14.1(c) OF THE DEBTORS' JOINT CHAPTER 11 PLAN**

**PLEASE TAKE NOTICE** that on May 17, 2024, the United States Bankruptcy Court for the District of Delaware entered the *Findings of Fact, Conclusions of Law, and Order Approving and Confirming the Amended Combined Disclosure Statement and Joint Chapter 11 Plan of the Debtor* [D.I. 1114] (the “**Confirmation Order**”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that, pursuant to Paragraph R of the Confirmation Order, the Debtors are required to file a report identifying all persons or entities that (i) timely elected to opt out of the Third-Party Release contained in section 14.1(c) of the Plan or (ii) are otherwise deemed to have opted out of the Third-Party Release pursuant to the Opt-Out Ruling.

**PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is a list of all parties who have (i) timely elected to opt out of the Third-Party Release by filing an objection or checking the opt-out box on a ballot or opt-out notice, or (ii) or are otherwise deemed to have opted out of the Third-Party Release pursuant to the Opt-Out Ruling.

[Signature page follows]

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Peer Street, Inc. (8584); PS Funding, Inc. (3268); PeerStreet Licensing, Inc. (9435); Peer Street Opportunity Fund GP, LLC (8491); Peer Street Funding LLC (9485); PSF REO LLC (1013); PS Options LLC (8584); PS Warehouse, LLC (5663); PS Warehouse II, LLC (9252); Peer Street Opportunity Investors II, LP (1586); PS Portfolio-ST1, LLC (1868); PSF Ohio, LLC (9485); PSF TX 1, LLC (9485); PSF TX 2, LLC (2415); PSF TX 4 LLC (9485). The Debtors' service address is c/o Province, LLC 2360 Corporate Circle, Suite 340, Henderson, NV 89074, Attn: David Dunn, Chief Restructuring Officer.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Confirmation Order.

Dated: May 31, 2024

**YOUNG CONAWAY STARGATT &  
TAYLOR, LLP**

*/s/ Carol E. Cox*

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Ryan M. Bartley (Del. Bar No. 4985)  
S. Alexander Faris (Del. Bar No. 6278)  
Shella Borovinskaya (Del. Bar No. 6758)  
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**EXHIBIT A**

Pursuant to the Confirmation Order [D.I. 1114], the following parties have either (i) timely elected to opt out of the Third Party Release contained in section 14.1(c) of the Plan or (ii) are otherwise deemed to have opted out of the Third Party Release pursuant to the Opt-Out Ruling:

Aaron Reichhardt	Becky Jiang	Chris Carroll
Akin Agar	Bennie Weber	Chris Swann
Alejandro Malberty	Birin Family Trust U/D/T June 16, 2014	Chris Tachiki
Aleksey Lib	Boris De Souza	Clifton Harmon
Alexander Ganelis	Boris Droutman	Cobra Ventures, LLC Theodore Welter, Manager
Alexander Greenberg	Brad Sevier	Cole Dahle
Alex Brown	Brad Shoemaker	Cornerstone Holding Company
Alex Chernovets	Bradford Galiette	Crestview Investment Holdings LLC
Alex Tsui	Brandon Rose	Cris Zerriny
Alvin Schlichtemeier	Brenda Reddick	Culture & Trade LLC
Amelia Nash	Brett Crosby	Dana Cavanaugh
Amy Bourdo	Brett Ian Winters	Daniel Akkerman
Amy D'Aprile	Brent D. Lowe	Daniel Harris
Anand Pradhan	Brian Benitz	Daniel Machin
Andrew DeCoux	Brian Maser	Dave Robinson
Arunkumar Sivaraman	Brian Perry	David Aiello
Anthony Levander	Bryce Rajabian	David Bell
Anthony Pelner	Butler Consulting Trust	David Kraus
Antonio Malberty	Byron Jasper	David Peterson
Anubha Bhardwaj	Cal TD Investments, LLC	David Ross
Ari Litan	Camilla Sauder	David Schlachet
Aris Vagelatos	Chad Persons	David Schwartz
Arjune Bose	Carl & Amber Fricke	David Sohl
Arringdale Investments, LLC	Carl. A. Brown	Dawn Cottone
Ashok Shrestha	Carl Schaefer	Deborah Shepard
Ashwin Subramanian	Charles Hudson	Del Fafach
Authentia Financials, Inc.	Charles Schwertner	Dezheng Tang
Badal Shah	Charles Cooper Butler	Dipesh Khakhkhar
	Charles Kayne	
	Chirag Mehta	
	Chirag Shah	

Diversified Income Strategy Fund, LLC
Divye Kapoor
Don Schultz
Douglas Lyon
Duha Al-Zubeidi
Eclipse Nirvana LLC
Edward Thielk
Elan Mendel
Elliott Abrams
Eric Schmalz
Eric Snyder
Evan Mayor
Financial Resources, LP
Frank Agrusa
Frederic Stephens
Garry Jurewicz
Gary Nesmith
Gary Seever
Gaurav Agarwal
Gene B. Goldstein
George Gabriel
George Sicklick
Gianfranco Tiberia
Glenn Inanaga
Greg Regan
Gregory James
Gregory Porter
Gopal Prakriya
Hang Chen
Heidi & Harland Often
Herbert Strassberg
Hung Lam

Invest Asset LLC [Craig Benson]
Iosif Kelesidis
Irfan Prasla
Irina Ganelis
Irina Lib
Jacob A. Walker
Jacquelyn Perruci
Jakow G. Diener
James Fariss
James Koroma
James R. Pickard
Jared Rodriguez
Jasleen Kaur
Jason S. Ambrose
Jason Elmore
Jason Lerch
Jaydip Savani
Jean Theurer
Jeff Peck
Jeffrey Bourdo
Jeff Hendricks
Jeffrey Hsi
Jeffrey Canclini
Jeffery Staples
Jeffrey Stilwell
Jeffrey Straus
Jeffrey Ulman
Jennifer Rodriguez
Jeremy Wilber
Jessica Lyman
Jia Liu
Jing Liang
John Arnold
John and Margaret Bolich

John Cottone
John Gowman
John Holtze
John Hunter
John L. Silverman
John Peta
John S. Sharp II
John Spicer
John W. Popeo
Jon Miller
Jonathan Newman
Jonathan Rash
Jorge Arteaga
Joseph & Christien Gigantino
Joseph Fischer
Josiah Davis
Julia Flores
Judy Hwang
Karen Ruffner
Katherine Whitman
Kathryn Justice Walter J. Brown, Jr.
Kefu Zhang
Keith Carlisle
Kellin Lang-Gillming
Kelly Yang
Ketan Pandit
Kevin Coffey
Kevin Keegan
Klinge Revocable Family Trust 12/7/04
Kristen Nicole Wong
Kyle Gabler
Kyle Jandreau
Lakshmi Subramanian
Lana Peta

Lauren Payne
Linda Rice
Luke Scrivanich
Lynn Buettner
Marc Franken
Madalene Sullivan
Marc Patterson
Marcos Vazquez
Marie Banson
Marjorie Rheuban
Mario Ercolino
Mark Cleugh
Mark Ellett
Mark Haiden
MGM Gabriel & Associates, Inc.
Michael Ball
Michael Erlich
Michael Navarini
Michael Olin
Michael Preisach
Michael Reilly
Michael Savitzky
Michael Scott Buchanan
Michelle Oval
Muhammad Ali Javed
Murtha Kellrooney
Nam Le
Nancy Lin
Nancy Navarini
Nausher Ahmed Cholavaram
Nedjip Tozun
Nicholas Stasik
Nick Racanelli
Niketu Mithani
Nowell Smith
Oanh Nguyen
Olivier Meyjonade
Omar Guc

Pamela Marshall
Patrick Lawlor
Paul Koverdan
Pazhayannur Subramanian
Pearce Holdings, LLC
Peter Young
Phillip Sweeney
Prioritet Group LLC
Qiang Fang
Queena Ang
Qun Xu
Rabbi Shlomo Braun
Rachel Joseph
Rahul Vadera
Rajesh Manghat
Randall Hernandez
Ray Weinand
Raymond Sawyer
Rebecca Lee
Renu Kapoor
Ricardo Jones
Richard Alan Rector
Rivka and Ahron Braun
Riya Arora
Robert DiGruccio
Robert Garofalo
Robert Harris
Robert Kovitz
Robert McGee
Robert Settle
Rony Mathews
Roy Batchelor
R-R 2006 Family Trust
RSTIEG EV LLC
Ruchin Patel
Ryan Dautel
Ryan Sablan
Sameer Thakar
Samy Sadd
Sandeep Dhingra

Sean Banchik
Sean Drower
Sean T. Quinn
Sean Tarpenning
Seth Berger
Sergio Arias
Shahriar Rahimi
Shari Shaffer
Shawn Oberst
Shaya Phillips
Shivakumar Rajaraman
Shivani Gaur
Siva S. Reddy
Shobha Subramanian
Snowball Investments LLC
Sour Apple Holdings, LLC
Sree Sai Adusumilli
Sonny Harianto
Stanley Leonard
Stefan De Castroverde
Stephanie English
Stephen Milano
Steven Michael Gerstein Living Trust
Steven Small
Strata Trust Company, Custodian FBO Andrew DeCoux
Steven Rheuban
Sumandra Majee
Sumeet Bansal
Susan Sadowsky
Susanna La Viola
Swetha Batta
Tarek S. Sayed
Terri Echarte
Terry A. Davis, Jr.
The Marc W. Franken Living Trust
The Neymit Family Living Trust

The Nimar S. Arora and Geeta Arora Revocable Trust
The Roger and Mariah Shawcross Living Trust
The Shah Mehta Family Trust
The Stephanie Sooyeon Lee Family Trust
The Sung Living Trust
The Tuli Family Trust
Theo Dubourg
Theodoros Kelesidis
Thomas and Susan Cioffe
Thomas Blundell
Thomas Werth
Tieron Mackinnon
Tim Lollis
Tim & Lisa Brewster
Tim Regan
Timothy Sefton
Timothy Westcott
Todd Doersch
Todd Frank
Tom Motto
Tomas Larsson
Travel Bag LLC
Trenam Law
Trina Hoang
Vani G. Prakriya
Varun B. Parekh
Varun Chawla
Varvara Kulikova
Vicktor Simjanoski
Vince Pozzuoli
Vishal Bhalla
Vinodkumar Singh
Wade Luders
Weijing Cai

Welter Realty, LLC Theodore J. Welter, Manager
Whitney Pasch
Whitney Wiegel
William Conrad
William E. Sherman, Trustee Sherman Marital Share One Trust
William R. Ahern
William Radosevich
Wilson Family Trust
Wing Sze Tsang Living Trust
Yaroslav Yarmolyuk
Yazholi Kanikkannan
Ziegler Family Trust dated February 17, 2015
21C System Pension Plan