

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

KFI WIND-DOWN CORP.,¹

Debtor.

Chapter 11

Case No. 23-10638 (LSS)

Hearing Date: Only if objections are filed.**Objection Deadline: June 4, 2025 at 4:00 p.m. (ET)**

**SUMMARY OF TWENTY-THIRD MONTHLY FEE APPLICATION OF
HOGAN♦McDANIEL AS DELAWARE COUNSEL TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS FOR COMPENSATION FOR PROFESSIONAL
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR
THE PERIOD FROM APRIL 1, 2025 THROUGH APRIL 30, 2025**

Name of Applicant:	Hogan♦McDaniel
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	August 21, 2023 [D.I. 364] effective as of June 1, 2023
Period for which compensation and reimbursement is sought:	April 1, 2025 through April 30, 2025
Amount of Compensation sought as actual, reasonable, and necessary:	\$ 31,209.00
Less 20% holdback per procedures for interim compensation and reimbursement of expenses:	\$ 6,241.80
Total fees sought at this time:	\$ 24,967.20
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	\$ 1.00

This is a(n): X Monthly ___ Interim ___ Final application.

¹ The last four digits of KFI Wind-Down Corp.'s tax identification number are 5282. The Debtor's corporate headquarters is located at c/o AlixPartners, 909 Third Avenue, New York, New York 10022.

PRIOR APPLICATION HISTORY

Filing Date & Docket No.	Filing Period	Total Fees	Requested Fees (80%)	Requested Expenses	CNO Date & Docket No.	Approved Fees²	Holdback (20%)
9/1/23; D.I. 387	June 1-30, 2023	\$59,001.00	\$47,200.80	\$1,053.61	9/22/23; D.I. 474	\$43,660.80 ³	\$11,800.20
9/1/23; D.I. 388	July 1-31, 2023	\$74,144.00	\$59,315.20	\$6,817.96	9/22/23; D.I. 475	\$59,315.20	\$14,828.80
9/15/23; D.I. 449	August 1-31, 2023	\$67,138.50	\$53,710.80	\$851.09	10/6/23; D.I. 531	\$53,710.80	\$13,427.70
10/18/23; D.I. 563	September 1-30, 2023	\$78,136.50	\$62,509.20	\$459.69	11/8/23; D.I. 605	\$62,509.20	\$15,627.30
11/15/23; D.I. 638	October 1-31, 2023	\$78,285.50	\$62,628.40	\$235.55	12/6/23; D.I. 705	\$54,810.90 ⁴	\$15,657.10
12/15/23; D.I. 762	November 1-30, 2023	\$107,567.50	\$86,054.00	\$695.20	1/5/24; D.I. 814	\$86,054.00	\$21,513.50
1/15/24; D.I. 837	December 1-31, 2023	\$91,668.50	\$73,334.80	\$667.71	2/6/24; D.I. 899	\$73,334.80	\$18,333.70
2/15/24; D.I. 912	January 1-31, 2024	\$60,560.00	\$48,448.00	\$192.88	3/8/24; D.I. 963	\$40,574.50 ⁵	\$12,112.00
3/15/24; D.I. 991	February 1-29, 2024	\$55,639.00	\$44,511.20	\$0.00	4/5/24; D.I. 1067	\$44,511.20	\$11,127.80
4/15/24; D.I. 1088	March 1-31, 2024	\$ 76,456.00	\$61,164.80	\$2,348.40	5/7/24; D.I. 1141	\$ 61,164.80	\$ 15,291.20
5/15/24; D.I. 1165	April 1-30, 2024	\$53,833.00	\$43,066.40	\$341.96	6/7/24; D.I. 1215	\$40,066.40 ⁶	\$10,766.60
6/17/24; D.I. 1261	May 1-31, 2024	\$40,620.00	\$32,496.00	\$325.69	7/9/2024; D.I. 1261	\$32,496.00	\$8,124.00
7/15/24; D.I. 1335	June 1-30, 2024	\$64,071.00	\$51,256.80	\$221.56	8/6/2024; D.I. 1379	\$51,256.80	\$12,814.20
8/15/24; D.I. 1402	July 1-31, 2024	\$41,993.00	\$33,594.40	\$2.45	9/5/2024; D.I. 1454	\$30,758.40 ⁷	\$8,398.60
9/16/24; D.I. 1497	August 1-31, 2024	\$33,294.00	\$ 26,635.20	\$ 17.70	10/08/2024; D.I. 1548	\$ 26,635.20	\$6,658.80

² Shaded applications have been paid in full.

³ Pursuant to the *First Omnibus Order Granting Interim Allowance of Fees and Expenses for Certain Professionals* (D.I. 712), Exhibit B, Hogan♦McDaniel agreed to a voluntary reduction of \$3,540.00 pursuant to an agreement with the Fee Examiner.

⁴ Pursuant to the *Second Omnibus Order Granting Interim Allowance of Fees and Expenses for Certain Professionals* (D.I. 1029), Exhibit B, Hogan♦McDaniel agreed to a voluntary reduction of \$7,817.50 pursuant to an agreement with the Fee Examiner.

⁵ Pursuant to the *Third Omnibus Order Granting Interim Allowance of Fees and Expenses for Certain Professionals* (D.I. 1224), Exhibit B, Hogan♦McDaniel agreed to a voluntary reduction of \$7,873.50 pursuant to an agreement with the Fee Examiner.

⁶ Pursuant to the *Fourth Omnibus Order Granting Interim Allowance of Fees and Expenses for Certain Professionals*, Exhibit B, Hogan♦McDaniel agreed to a voluntary reduction of \$3,000.00 pursuant to an agreement with the Fee Examiner.

⁷ Pursuant to the *Fifth Omnibus Order Granting Interim Allowance of Fees and Expenses for Certain Professionals*, Exhibit B, Hogan♦McDaniel agreed to a voluntary reduction of \$2,836.00 pursuant to an agreement with the Fee Examiner.

Filing Date & Docket No.	Filing Period	Total Fees	Requested Fees (80%)	Requested Expenses	CNO Date & Docket No.	Approved Fees	Holdback (20%)
10/15/24; D.I. 1562	September 1-30, 2024	\$58,579.00	\$46,863.20	\$ 50.00	11/05/2024; D.I. 1601	\$46,863.20	\$11,715.80
11/15/24; D.I. 1624	October 1-31, 2024	\$35,699.00	\$28,559.20	\$ 89.42	12/06/2024; D.I. 1677	\$26,115.20 ⁸	\$7,139.80
12/16/24; D.I. 1728	November 1-30, 2024	\$45,050.00	\$36,040.00	\$111.97	01/07/2025; D.I. 1789	\$36,040.00	\$9,010.00
01/15/2025 D.I. 1808	December 1-31, 2024	\$59,143.00	\$47,314.40	\$273.27	02/05/2025; D.I. 1860	\$39,814.40 ⁹	\$ 11,828.60
02/17/2025 D.I. 1875	January 1-31, 2025	\$32,687.00	\$26,149.60	\$0.00	03/10/2025; D.I. 1945	\$26,149.60	\$6,537.40
03/17/2025 D.I. 1980	February 1-28, 2025	\$41,179.00	\$32,943.20	\$69.00	04/08/2025; D.I. 2043	\$32,943.20	\$8,235.80
04/15/2025 D.I. 2062	March 1-31, 2025	\$33,578.00	\$26,862.40	\$34.80	05/06/2025; D.I. 2111	\$26,862.40	\$6,715.60

**COMPENSATION BY PROFESSIONAL FOR THE COMPENSATION PERIOD FROM
APRIL 1, 2025 THROUGH APRIL 30, 2025**

Professional Name	Position	Year of Admission	Hourly Rate	Total Billed Hours	Total Compensation
Daniel K. Hogan	Member	1990	\$765.00	37.10	\$28,381.50
Lawyer Total¹⁰				37.10	\$28,381.50
Gabrielle Durstein	Paralegal	N/A	\$325.00	4.80	\$1,560.00
Molly DiBernardino	Paralegal	N/A	\$325.00	7.60	\$1,267.50
Non Legal Personnel Total¹¹				8.70	\$2,827.50
Grand Total¹²				45.80	\$31,209.00

⁸ Pursuant to the *Sixth Omnibus Order Granting Interim Allowance of Fees and Expenses for Certain Professionals*, Exhibit B, Hogan♦McDaniel agreed to a voluntary reduction of \$2,444.00 pursuant to an agreement with the Fee Examiner.

⁹ Pursuant to the *Seventh Omnibus Order Granting Interim Allowance of Fees and Expenses for Certain Professionals*, Exhibit B, Hogan♦McDaniel agreed to a voluntary reduction of \$7,500.00 pursuant to an agreement with the Fee Examiner.

¹⁰ Blended Hourly Rate (Attorney): \$765.00

¹¹ Blended Hourly Rate (Non Legal): \$325.00

¹² Blended Hourly Rate (All): \$681.4192

EXPENSE SUMMARY FOR THE COMPENSATION PERIOD
APRIL 1, 2025 THROUGH APRIL 30, 2025

Type	Amount
Online Research - PACER	\$1.00
Total Disbursements:	\$1.00

COMPENSATION BY PROJECT CATEGORY FOR THE COMPENSATION PERIOD
APRIL 1, 2025 THROUGH APRIL 30, 2025

Project Category	Total Hours	Total Fees
B110 Case Administration	2.40	1,836.00
B115 Review of Pleadings Filed in Case	2.30	1,759.50
B155 Meetings of and Communications with Co-Counsel	3.00	2,295.00
B160 Fee/Employment Applications (Hogan McDaniel)	8.30	4,633.50
B161 Fee/Employment Applications (Other Committee Professionals)	17.90	11,581.50
B166 Retention Applications (Other Committee Professionals)	0.70	535.50
B194 Insurance Adversary Proceeding	1.20	918.00
B300 Claims and Plan	1.10	841.50
B320 Plan and Disclosure Statement (including Business Plan	8.90	6,808.50
Total:	45.80	\$ 31,209.00

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Chapter 11

Case No. 23-10638 (LSS)

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**TWENTY-THIRD MONTHLY FEE APPLICATION OF HOGAN♦McDANIEL
AS DELAWARE COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR COMPENSATION FOR PROFESSIONAL SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM
APRIL 1, 2025 THROUGH APRIL 30, 2025**

In accordance with (i) the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 205] (the “Interim Compensation Order”); (ii) sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court of the District of Delaware (the “Local Bankruptcy Rules”); and (iii) the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013 (the “U.S. Trustee Guidelines”), Hogan♦McDaniel (“Hogan”), as Delaware counsel to the Official Committee of Unsecured Creditors (the “Committee”), hereby submits this monthly fee statement (this “Monthly Fee Statement”) seeking compensation for professional services rendered in the amount of (i) \$24,967.20 representing eighty percent of Hogan’s fees of \$31,209.00 and (ii) reimbursement of one hundred percent (100%) of Hogan’s actual and necessary expenses incurred

¹³ The last four digits of KFI Wind-Down Corp.’s tax identification number are 5282. The Debtor’s corporate headquarters is located at c/o AlixPartners, 909 Third Avenue, New York, New York 10022.

in the amount of \$1.00 for a total of \$24,968.20 for the period from the April 1, 2025 through and including April 30, 2025 (the “Statement Period”). In support of the Monthly Fee Statement, Hogan submits the declaration of Daniel K. Hogan, a partner at Hogan (the “Hogan Declaration”), which is attached hereto as **Exhibit B** and incorporated herein by reference. In further support of the Monthly Fee Statement, Hogan respectfully states as follows:

JURISDICTION AND VENUE

1. The Court has subject matter jurisdiction to consider and determine this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

STATUTORY BASIS

2. The statutory predicates for the relief requested herein are: (i) sections 330 and 331 of the Bankruptcy Code; (ii) Bankruptcy Rule 2016; and (iii) Rule 2016-1 of the Local Rules.

BACKGROUND

3. The Debtor is a Delaware corporation with its headquarters in Ashland, Massachusetts. The Debtor manufactures fire protection and suppression systems, including fire detectors, alarm notification appliances, fire-suppression control units and fire suppression-agent delivery systems. The Debtor also manufactures electronic gas burner controls, mechanical temperature controls and fire and overheat detectors.

4. On May 14, 2023 (the “Petition Date”), the Debtor filed with the United States Bankruptcy Court for the District of Delaware (the “Court”) a voluntary petition for relief under the Bankruptcy Code. The Debtor continues to operate its business and manage its properties as a debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On May 31, 2023, the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”)

appointed the Committee pursuant to section 1102 of the Bankruptcy Code in the Debtor's chapter 11 case (the "Chapter 11 Case") [D.I. 83].

5. On June 23, 2023, the Court entered the Interim Compensation Order.

6. On August 22, 2023, the Court entered the *Order Authorizing and Approving the Retention and Employment of Hogan♦McDaniel as Delaware Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc to June 1, 2023* [D.I. 364] authorizing the retention and employment of Hogan as Delaware Counsel to the Official Committee of Unsecured Creditors.

7. On July 3, 2024, the Court entered the *Order Authorizing Modification of Debtor's Name and Case Number* [D.I. 1306] directing that the caption of the case be changed, in accordance with the corporate name change of Kidde-Fenwal, Inc., to "KFI Wind-Down Corp." (the "Name Modification Order").

RELIEF REQUESTED

8. By this Monthly Fee Statement and in accordance with the Interim Compensation Order, Hogan submits this Monthly Fee Statement for (i) allowance of compensation as an administrative expense of the Debtor's estate in the amount of \$31,209.00 for reasonable and necessary professional services rendered, (ii) payment of compensation in the amount of 80% thereof (in the amount of \$24,967.20) and (iii) reimbursement of \$1.00 for actual, reasonable and necessary expenses incurred by Hogan in connection with rendering such services to the Debtors during the Statement Period.

a. Compensation Requested

9. The services performed by Hogan during the Statement Period included, among others, counseling the Committee in connection with the Chapter 11 Case, attending Committee meetings, attending committee professional meetings, preparing for and appearing at hearings,

assisting the Committee in pursuing its mandate, including assisting in the Committee's continuing investigation into the relationship between KFI, Carrier and UTC (and their current and former affiliates) and reviewing documents in connection with the Debtor's disclosure statement and proposed plan. Hogan, by and through its attorneys and paraprofessionals, has prepared and/or assisted in the preparation of various applications, motions, and orders submitted to the Court for consideration. It has advised the Committee on a regular basis with respect to various matters in connection with this case, attended all court hearings, mediation sessions and has performed all necessary professional services which are described and narrated in detail hereinafter.

10. Attached hereto as **Exhibit A** is a detailed invoice of all services performed by Hogan with respect to this Chapter 11 Case during the Statement Period. This detailed itemization complies with Local Bankruptcy Rule 2016-1 in that each time entry contains a separate time allotment, a description of the type of activity and the subject matter of the activity, all time is billed in increments of one-tenth (1/10) of an hour, time entries are presented chronologically in categories, and all meetings or hearings are individually identified.

11. The timekeepers who rendered services related to each category are identified in **Exhibit A**, along with the number of hours for each individual and the total compensation sought by each category. All services for which Hogan requests compensation were performed for, or on behalf of, the Committee.

b. Expense Reimbursement

12. Hogan incurred out-of-pocket expenses during the Statement Period in the amount of \$1.00. A description of the expenses actually incurred by Hogan in the performance of its services rendered is also identified in **Exhibit A**.¹⁰ The expenses are broken down into categories

¹⁴ In accordance with Local Bankruptcy Rule 2016-2(e)(iii), Hogan has not charged more than \$0.10 per page for black and white photocopies, has not charged more than \$0.80 per page for color photocopies, has not charged for incoming facsimile

of charges, which may include, among other things, the following charges: photocopying, printing, outgoing facsimiles, document retrieval, postage, third-party conference calls, messenger service, transcripts, computerized legal research, filing fees, working meals, secretarial overtime, and other expenses.

13. In accordance with section 330 of the Bankruptcy Code, Hogan seeks reimbursement only for the actual cost of such expenses to Hogan. Hogan submits that all such expenses incurred were customary, necessary, and related to the Chapter 11 Case and, by this Monthly Fee Statement, requests reimbursement of the same.

VALUATION OF SERVICES

14. Professionals of Hogan have expended a total of 45.80 hours in connection with this matter during the Statement Period.

15. The amount of time spent by each of the professionals providing services to the Debtor for the Statement Period is set forth in **Exhibit A**. The rates are Hogan's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Hogan for the Statement Period as Counsel for the Official Committee of Unsecured Creditors of Kidde-Fenwal, Inc. in this Chapter 11 Case is \$31,209.00.

16. Hogan believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit A** attached hereto are in compliance with the requirements of Local Bankruptcy Rule 2016-1.

17. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given the complexities of this Chapter 11 Case, the

transmissions and has not charged more than \$0.25 per page for outgoing facsimiles. Hogan does not surcharge for computerized research.

time expended, the nature and extent of the services rendered, the value of such services, and the costs of comparable services other than in a case under this title.

18. Pursuant to Bankruptcy Rule 2016(b), Hogan has neither shared nor agreed to share (i) any compensation it has received or may receive with another party or person other than with the partners, counsel and associates of Hogan or (ii) any compensation another person or party has received or may receive.

Certificate of Compliance and Waiver

19. The undersigned representative of Hogan certifies that he has reviewed the requirements of Local Rules 2016-1 and that the Monthly Fee Statement substantially complies with such rule. To the extent that the Monthly Fee Statement does not comply in all respects with the requirements of Local Rule 2016-1, Hogan believes that such deviations are not material and respectfully requests that any such requirements be waived.

RESERVATION OF RIGHTS

20. To the extent time for services rendered or charges for disbursements incurred in connection with the Statement Period were not processed prior to the preparation of this Monthly Fee Statement, or Hogan has for any other reason not sought compensation or reimbursement of expenses herein with respect to any services rendered or expenses incurred during the Statement Period, Hogan reserves the right to request additional compensation for such services and reimbursement of such expenses in a future monthly fee statement and/or interim fee application.

No Prior Request

21. No prior application has been made in this Court or in any other court for the relief requested herein for the Statement Period.

Notice

22. Notice of this Monthly Fee Statement has been given to the following parties or, in lieu of, to their counsel, if known: (a) the U.S. Trustee; (b) counsel to the Official Committee of Unsecured Creditors; and (c) all parties required to be given notice pursuant to the Interim Compensation Order. Hogan submits that no other or further notice is necessary.

CONCLUSION

WHEREFORE, Hogan respectfully requests, in accordance with the Interim Compensation Order, (i) interim allowance of \$31,209.00 as the total compensation for professional services rendered during the Statement Period; (ii) compensation in the amount of \$24,967.20, which is equal to 80% of the total reasonable compensation for actual, necessary legal services that Hogan performed during the Statement Period; and (iii) allowance and payment of \$1.00 for the actual and necessary costs and expenses incurred by Hogan in connection with such services during the Statement Period.

Dated: May 15, 2025

HOGAN♦McDANIEL

By: /s/Daniel K. Hogan
Daniel K. Hogan (#2814)
1311 Delaware Avenue
Wilmington, Delaware 19806
Telephone: (302) 656-7540
Email: dkhogan@dkhogan.com

*Delaware Counsel to Official Committee of
Unsecured Creditors*

Exhibit A



1311 Delaware Avenue
Wilmington, Delaware 19806

FOR PROFESSIONAL SERVICES RENDERED from April 1, 2025 through April 30, 2025

Total Fees..... \$ 31,209.00
Disbursements and Other Client Charges..... \$ 1.00

Total Due on Current Invoice.....\$ 31,210.00

TIMEKEEPER SUMMARY

Timekeeper	Hours	Rate	Amount
Daniel K. Hogan	37.10	765.00	\$28,381.50
Gabrielle Durstein	4.80	325.00	\$1,560.00
Molly DiBernardino	3.90	325.00	\$1,267.50
Total:	45.80		\$31,209.00

DISBURSEMENTS AND OTHER CLIENT CHARGES SUMMARY

Type	Amount
Online Research - PACER	\$1.00
Total Disbursements:	\$1.00

TOTAL DUE ON CURRENT INVOICE: \$ 31,210.00

Invoice Date: 04/30/2025
 FOR PROFESSIONAL SERVICES RENDERED from April 1, 2025 through April 30, 2025

TASK CODES FOR PROFESSIONAL SERVICES RENDERED

Project Category	Total Hours	Total Fees
B110 Case Administration	2.40	1,836.00
B115 Review of Pleadings Filed in Case	2.30	1,759.50
B155 Meetings of and Communications with Co-Counsel	3.00	2,295.00
B160 Fee/Employment Applications (Hogan McDaniel)	8.30	4,633.50
B161 Fee/Employment Applications (Other Committee Professionals)	17.90	11,581.50
B166 Retention Applications (Other Committee Professionals)	0.70	535.50
B194 Insurance Adversary Proceeding	1.20	918.00
B300 Claims and Plan	1.10	841.50
B320 Plan and Disclosure Statement (including Business Plan	8.90	6,808.50
Total:	45.80	\$31,209.00

*This application includes 8.10 hours with a value of \$4,480.50 incurred in connection with the preparation of monthly fee applications of Hogan McDaniel and filing of the same.

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Total Fees..... \$ 31,209.00

Disbursements and Other Client Charges.....\$ 1.00

Total Due on Current Invoice.....\$ 31,210.00

Invoice Date: 04/30/2025

FOR PROFESSIONAL SERVICES RENDERED from April 1, 2025 through April 30, 2025

REMITTANCE INSTRUCTIONS

Please reference client and invoice number on all payments to ensure proper credit.

Payment by Check

Make check payable to "Hogan McDaniel"

Remit payment via US Postal

Service mail:

Hogan♦ McDaniel

1311 Delaware Avenue Suite 1

Wilmington, DE 19806

**Remit payment to our address via
overnight mail (e.g. FedEx, UPS):**

Hogan♦ McDaniel

1311 Delaware Avenue

Suite 1

Wilmington, DE 19806

Payment by Wire/ACH/EFT

Wilmington Savings Fund Society, FSB

500 Delaware Avenue

Wilmington, Delaware 19801

ABA No. 031100102

For Credit to Account No. 204009625

Swift Code: WSFCUS33

In the Name of HOGAN & VEITH PA

D/B/A HOGAN♦MCDANIEL

OPERATING ACCOUNT



HOGAN McDANIEL

1311 Delaware Avenue
Wilmington, DE 19806

(302) 656-7540

EIN 51-0352711

Committee of Unsecured Creditors

Date: 4/30/2025

File Number: 230064/01

Re: Kidde-Fenwal (Committee Representation)

Invoice Number: 44165

<u>Date</u>	<u>Initials</u>	<u>Description of Service</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/01/2025	DKH	Reviewed Agreed Order On Motion To Stay Adversary Proceeding (Related Doc # [539]) Order Signed on 4/1/2025.	0.20	765.00	153.00
04/01/2025	DKH	Reviewed Tenth Supplemental Declaration of Derek C. Abbott in Support of the Debtor's Application for Entry of an Order Authorizing Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Co-Counsel for the Debtors Nunc Pro Tunc to the Petition Date. Reviewed for updated Interested Parties List.	0.30	765.00	229.50
04/01/2025	DKH	Determined deadline for fee application (.2); e-mail correspondence to KIDDE OCC PROFESSIONALS about the deadline to file the March 2025 fee statements (.2).	0.40	765.00	306.00
04/01/2025	DKH	Reviewed Kidde Committee Daily Update for Tuesday, April 1, 2025.	0.20	765.00	153.00
04/02/2025	DKH	E-mail correspondence exchange with P.Holland (Gilbert) and B.Maloney (AlixPartners) re: Issue with January fee payment to Gilbert.	0.30	765.00	229.50
04/02/2025	DKH	Reviewed Kidde Committee Daily Update for Wednesday, April 2, 2025.	0.20	765.00	153.00
04/03/2025	DKH	E-mail correspondence with Shanda Pearson transmitting KTBS's March fee statement and LEDES file for filing on the 15th; saved to file.	0.20	765.00	153.00
04/03/2025	DKH	Reviewed Kidde Committee Daily Update for Thursday, April 3, 2025.	0.20	765.00	153.00
04/04/2025	DKH	Reviewed Quarterly Claims Register . Filed by Stretto.	0.30	765.00	229.50
04/04/2025	DKH	Reviewed Kidde Committee Daily Update for Friday, April 4, 2025.	0.20	765.00	153.00

4/30/2025

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Committee of Unsecured Creditors

Page:2

04/05/2025	DKH	Reviewed case milestones (.4). Reviewed docket for activity (.3). Reviewed filings for upcoming important dates and dealines (.3).	1.00	765.00	765.00
04/07/2025	GD	Prepare for and file affidavit of service re Feb 2025 monthly fee apps.	0.20	325.00	65.00
04/07/2025	GD	Prepare for and file affidavit of service re 7th interim fee apps and notices.	0.20	325.00	65.00
04/07/2025	DKH	Reviewed, revised and signed Affidavit/Declaration of Service Regarding 7th Interim Fee Applications, and Affidavit/Declaration of Service Regarding February 2025 Monthly Fee Applications.	0.40	765.00	306.00
04/08/2025	DKH	Draft 7 CNOs for February 2025 monthly fee apps.	2.10	765.00	1,606.50
04/08/2025	GD	Prepare for and file 7 CNOs re February 2025 monthly fee applications.	1.00	325.00	325.00
04/08/2025	GD	Download and save clocked copies of CNOs and transmit to co-counsel.	0.30	325.00	97.50
04/08/2025	GD	Email correspondence with DKH re Feb 2025 CNOs.	0.20	325.00	65.00
04/08/2025	MD	Draft March 2025 Fee Breakdown and Exhibit A; export to LEDES and save to file.	2.00	325.00	650.00
04/08/2025	DKH	Reviewed Kidde Committee Daily Update for Tuesday, April 8, 2025.	0.20	765.00	153.00
04/08/2025	DKH	E-mail correspondence exchange with Gabrielle Durstein re: CNOs for February fee applications.	0.20	765.00	153.00
04/08/2025	DKH	E-mail correspondence with Cathrine M. Castaldi transmitting revised Plan Documents for KFI. Saved to file.	0.20	765.00	153.00
04/08/2025	DKH	Reviewed proposed filing version of the Inter-Trust Agreement, the Primary AFFF Settlement Trust Agreement, and the Released Parties' release of the Debtor, estate, and trust.	2.00	765.00	1,530.00
04/08/2025	DKH	E-mail correspondence exchange with H.Jones transmitting HL's March fee application along with its hours tracker. Saved to file.	0.30	765.00	229.50
04/08/2025	DKH	Drafted HM's 22nd Monthly Fee Statement for the March 2025 fee application (1.4); drafted Notice of Hearing and Certification of DKH (.5).	1.90	765.00	1,453.50
04/08/2025	DKH	E-mail correspondence with Molly DiBernardino re: March fee application.	0.20	765.00	153.00
04/09/2025	MD	Review and revise March 2025 Fee Application and Exhibit A.	1.40	325.00	455.00
04/09/2025	MD	Make corrections to March 2025 time entries; generate revised bill; replace LEDES file; revise exhibit A.	0.50	325.00	162.50
04/09/2025	DKH	Review pro forma time entries and expense entries for March monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	1.20	765.00	918.00
04/09/2025	DKH	Finalized Hogan McDaniel's March fee application for transmittal to the Committee (.6); email to H.Cohen transmitting HM fee application (.1).	0.70	765.00	535.50
04/09/2025	DKH	Reviewed HEARING Notice of Agenda of Matters not going forward. The 4/11/2025 hearing has been cancelled.	0.20	765.00	153.00

4/30/2025

230064/01

Committee of Unsecured Creditors

Page:3

04/09/2025	DKH	E-mail correspondence exchange with M.DiBernardino re: changes to HM monthly fee application.	0.20	765.00	153.00
04/10/2025	DKH	Reviewed Reviewed Kidde Committee Daily Update for Thursday, April 10, 2025.	0.20	765.00	153.00
04/10/2025	DKH	E-mail correspondence with M.Hudgins transmitting Gilbert LLP's March fee statement dated for Tuesday, April 15; saved to file.	0.20	765.00	153.00
04/10/2025	DKH	Reviewed Order Further Extending The Deadline Within Which The Debtor May File Notices To Remove Actions Pursuant To 28 U.S.C. § 1452 And Bankruptcy Rules 9006 And 9027 (.2); updated case tracker (.2).	0.40	765.00	306.00
04/10/2025	DKH	E-mail correspondence with M.Hudgins transmitting a revised version of Gilbert's monthly fee statement; saved to file and replaced earlier version.	0.30	765.00	229.50
04/10/2025	DKH	E-mail correspondence with Cathrine M. Castaldi about the plan documents and how they implicate insurance.	0.10	765.00	76.50
04/10/2025	DKH	Reviewed Kidde Committee Daily Update for Thursday, April 10, 2025.	0.20	765.00	153.00
04/11/2025	DKH	E-mail correspondence with Monica L. Moore transmitting SBEP's Twenty-Second Monthly Fee Statement, Notice and the LEDES file for the March 2025 invoice. Saved to file.	0.30	765.00	229.50
04/11/2025	DKH	Reviewed Notice of Filing of Debtor's Third Amended Plan of Liquidation Under Chapter 11 of the Bankruptcy Code.	1.40	765.00	1,071.00
04/11/2025	DKH	Reviewed Notice of Filing of Disclosure Statement for Debtor's Third Amended Plan of Liquidation Under Chapter 11 of the Bankruptcy Code.	1.00	765.00	765.00
04/11/2025	DKH	Reviewed Kidde Committee Daily Update for Friday, April 11, 2025.	0.20	765.00	153.00
04/11/2025	DKH	Reviewed Notice of Filing of Plan Supplement for the Debtor's Third Amended Plan of Liquidation Under Chapter 11 of the Bankruptcy Code (including AFFF Settlement Trust Agreement, Sovereign State AFFF Settlement Trust Agreement, GUC Liquidating Trust Agreement, Insurance Cooperation Agreement and Inter-Trust Cooperation Agreement.	3.50	765.00	2,677.50
04/11/2025	DKH	Email from H.Cohen transmitting the remaining UCC fee applications. Saved to file.	0.30	765.00	229.50
04/13/2025	DKH	Finalized Committee professional March fee statements, inserted hearing dates and objection deadlines, prepared Notices of Hearing and exhibits for BR, SBEP, KTBS, HL, Province and Gilbert.	4.00	765.00	3,060.00
04/14/2025	DKH	Reviewed Certification of Counsel Regarding Omnibus Hearing Date filed by Debtor (.2); updated case calendar (.2).	0.40	765.00	306.00
04/14/2025	DKH	E-mail correspondence with Harriet E. Cohen transmitting BR's LEDES file for March 2025. Saved to file.	0.20	765.00	153.00
04/14/2025	DKH	Reviewed Kidde Committee Daily Update for Monday, April 14, 2025.	0.10	765.00	76.50

4/30/2025

230064/01

Committee of Unsecured Creditors

Page:4

04/15/2025	GD	Prepare for and file 7 monthly fee applications for March 2025. Download clocked copies and transmit to co-counsel. Serve same.	1.60	325.00	520.00
04/15/2025	GD	Emails and call with DKH re withdrawal of Province fee app.	0.20	325.00	65.00
04/15/2025	GD	Draft notice of withdrawal of Province fee app.	0.20	325.00	65.00
04/15/2025	GD	Prepare for and file notice of withdrawal.	0.20	325.00	65.00
04/15/2025	GD	Prepare for and file revised fee app for Province.	0.30	325.00	97.50
04/15/2025	GD	Serve notices to 2002 service list.	0.40	325.00	130.00
04/15/2025	DKH	Reviewed Order Scheduling Omnibus Hearings. (Related document(s)[2058]) Omnibus Hearings scheduled for 6/5/2025 at 10:00 AM.	0.20	765.00	153.00
04/15/2025	DKH	Conducted final review and updated Committee fee applications for March 2025 and approved for filing.	0.70	765.00	535.50
04/15/2025	DKH	E-mail correspondence with Harriet E. Cohen transmitting Province's corrected version of fee application as the first one had a typo. Saved and reviewed. (.3).E-mail correspondence exchange with Gabrielle Durstein about revised Province fee application (.2). We need to withdraw and refile. Prepared a revised application (.4). Reviewed and approved withdrawal of first application (.2).	1.10	765.00	841.50
04/15/2025	DKH	E-mail correspondence exchange with Raul Busto about revising Province fee application.	0.20	765.00	153.00
04/15/2025	DKH	E-mail correspondence with M.Hudgins transmitting the LEDES file for Gilbert LLP's March 2025 fee application. Saved to file.	0.20	765.00	153.00
04/15/2025	DKH	Reviewed Kidde Committee Daily Update for Tuesday, April 15, 2025.	0.10	765.00	76.50
04/16/2025	DKH	Reviewed Kidde Committee Daily Update for Wednesday, April 16, 2025.	0.10	765.00	76.50
04/17/2025	DKH	Reviewed Kidde Committee Daily Update for Thursday, April 17, 2025.	0.20	765.00	153.00
04/18/2025	DKH	E-mail correspondence exchange with E.Mathew re: new interested parties (.2); reviewed docket and located copy of new list (.3).	0.50	765.00	382.50
04/18/2025	DKH	E-mail correspondence with Lana Hare about trying to locate the law firm that her late husband filed his AFFF lawsuit through. His name was Norman Kenneth Horner, he filed the claim in late December of 2022 or early January 2023 (.2) E-mail correspondence exchange with H.Cohen and C.Castaldi re: helping claimant (.3).	0.50	765.00	382.50
04/18/2025	DKH	E-mail correspondence with K.Glendon that that Insurance Services Office, Inc. ("ISO") has objected to the production of ISO's documents to the Insurers in the Adversary Proceeding and a possible meet and confer.	0.20	765.00	153.00
04/18/2025	DKH	Reviewed otice of Filing Amended Liquidation Analysis filed by KFI Wind-Down Corp.	0.40	765.00	306.00

4/30/2025

230064/01

Committee of Unsecured Creditors

Page:5

04/18/2025	DKH	Reivewed Notice of Adjourned Hearing On Debtor's Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement and Form and Manner of Notice of Hearing Thereon; (II) Establishing Solicitation Procedures; (III) Approving the Form and Manner of Notice to Attorneys and Solicitation Directive; (IV) Approving the Form of Ballots; (V) Approving the Form, Manner and Scope of Confirmation Notices; (VI) Establishing Certain Deadlines in Connection with Approval of Disclosure Statement and Confirmation of Plan; and (VII) Granting Related Relief Hearing Originally Scheduled for 05/07/2025 has been rescheduled. Filed by KFI Wind-Down Corp.. Hearing scheduled for 6/4/2025 at 10:00 AM. Updated calendar.	0.30	765.00	229.50
04/21/2025	DKH	E-mail correspondence with E.Mathew transmitting updated interested party list.	0.20	765.00	153.00
04/21/2025	DKH	Reviewed Stretto claim database for Lana Hare (.4); email to Lana Hare transmitting claim information found (.2).	0.60	765.00	459.00
04/21/2025	DKH	Reviewed Chapter 11 Monthly Operating Report for the Month Ending: 03/31/2025 Filed by KFI Wind-Down Corp.	0.30	765.00	229.50
04/21/2025	DKH	Reviewed e-mail correspondence with Kevin Glandon providing two updates regarding the Agreed Order on Motion to Stay Adversary Proceeding.	0.30	765.00	229.50
04/21/2025	DKH	Reviewed Kidde Committee Daily Update for Monday, April 21, 2025.	0.20	765.00	153.00
04/22/2025	DKH	E-mail correspondence exchange with K.Glandon and A.Rolain re: ISO's objection for production to the insurers and a meet and confer session.	0.30	765.00	229.50
04/22/2025	DKH	Reviewed Kidde Committee Daily Update for Tuesday, April 22, 2025.	0.10	765.00	76.50
04/23/2025	DKH	E-mail correspondence with Raul Busto requesting Province's LEDES file for March 2025.	0.20	765.00	153.00
04/23/2025	DKH	E-mail correspondence with Raul Busto transmitting Province's Kidde LEDES. Saved to file.	0.20	765.00	153.00
04/24/2025	DKH	E-mail correspondence with Diana G. Adams transmitting LEDES/Excel files associated with Committee Professionals' fee applications submitted for the month of March 2025.	0.20	765.00	153.00
04/24/2025	DKH	E-mail correspondence with C.Castaldi that we are canceling today's Committee meeting.	0.10	765.00	76.50
04/25/2025	DKH	Reviewed Kidde Committee Daily Update for Friday, April 25, 2025.	0.10	765.00	76.50
04/27/2025	DKH	Reviewed case milestones (.3); reviewed filings for upcoming hearing dates and dealines (.3). Updated case tracker (.4).	1.00	765.00	765.00
04/28/2025	DKH	Reviewed Kidde Committee Daily Update for Monday, April 28 2025.	0.10	765.00	76.50

4/30/2025

230064/01

Committee of Unsecured Creditors

Page:6

04/29/2025	DKH	E-mail correspondence with K.Glandon that KFI asked MDL third parties for consent to re-produce MDL documents to the Insurers. Yesterday, some of those parties jointly requested an additional 30 days to complete their review of the relevant documents. KFI has no objection to granting this request for an extension.	0.20	765.00	153.00
04/29/2025	DKH	E-mail correspondence with K.Glandon that Nigeria Aljure, counsel for ISO, provided the following availability (all times ET) for a meet-and-confer call regarding ISO's objections.	0.20	765.00	153.00
04/29/2025	DKH	Reviewed Kidde Committee Daily Update for Tuesday, April 29, 2025.	0.10	765.00	76.50
04/29/2025	DKH	Reviewed Notice of Withdrawal of the People's Objections to the Nineteenth and Twentieth Monthly Fee Statements of Sullivan & Cromwell.	0.10	765.00	76.50
04/30/2025	DKH	E-mail correspondence with Casey Sawyer transmitting a draft 7th interim fee ; B161 Fee/Employment Applications (Other Committee Professionals).	0.40	765.00	306.00
04/30/2025	DKH	E-mail correspondence with he KIDDE OCC PROFESSIONALS transmitting the draft Seventh Omnibus Order Granting Interim Allowance of Fees and Expenses for Certain Professionals.	0.20	765.00	153.00
04/30/2025	DKH	E-mail correspondence with H.Cohen approving draft 7th Interim order.	0.10	765.00	76.50
04/30/2025	DKH	E-mail correspondence with H.Jones approving draft 7th Interim order.	0.10	765.00	76.50
04/30/2025	DKH	Reviewed Monthly Staffing and Compensation Report of AP Services, LLC for the Period from March 1, 2025 through March 31, 2025 Filed by KFI Wind-Down Corp.	0.30	765.00	229.50
04/30/2025	DKH	E-mail correspondence with P.Holland approving draft fee order (7th Interim).	0.10	765.00	76.50
04/30/2025	DKH	E-mail correspondence with Shanda Pearson approving draft fee order for KTBS Law.	0.10	765.00	76.50
04/30/2025	DKH	E-mail correspondence exchange with M.DiBernardino that the 7th Interim fee order (draft) is correct for HM.	0.20	765.00	153.00
04/30/2025	DKH	E-mail correspondence with Heather Panko confirming that the numbers for SBEP are correct in the draft 7th interim order.	0.10	765.00	76.50
04/30/2025	DKH	Reviewed Kidde Committee Daily Update for Wednesday, April 30, 2025.	0.20	765.00	153.00
Total Fees			45.80		\$31,209.00

Expenses

03/25/2025 PACER charges (online research) 1.00

Total Expenses**\$1.00****TOTAL NEW CHARGES****\$31,210.00**

EXHIBIT B

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

KFI WIND-DOWN CORP.,¹

Debtor.

Chapter 11

Case No. 23-10638 (LSS)

Hearing Date: Only if objections are filed.

Objection Deadline: June 4, 2025 at 4:00 p.m. (ET)

CERTIFICATION OF DANIEL K. HOGAN

I, Daniel K. Hogan, pursuant to 28 U.S.C. § 1746, to the best of my knowledge and belief, and after reasonable inquiry, hereby certify that:

1. I am a partner of the law firm of Hogan♦McDaniel (“Hogan”). Hogan was retained by the Official Committee of Unsecured Creditors of Kidde-Fenwal, Inc. (the “Debtor”). Hogan maintains an office for the practice of law at 1311 Delaware Avenue, Wilmington, DE, 19806. I am an attorney-at-law, duly admitted and in good standing to practice in the State of Delaware and am admitted in this Court. This certification is made in support of the *Twenty-Third Monthly Fee Statement of Hogan♦McDaniel, Delaware Counsel to the Official Committee of Unsecured Creditors for Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from April 1, 2025 through April 30, 2025* (the “Monthly Fee Statement”).²

2. I have read the foregoing Monthly Fee Statement. To the best of my knowledge, information and belief, the statements contained in the Monthly Fee Statement are true and correct.

¹ The last four digits of KFI Wind-Down Corp.’s tax identification number are 5282. The Debtor’s corporate headquarters is located at c/o AlixPartners, 909 Third Avenue, New York, New York 10022.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Monthly Fee Statement.

In addition, I believe that the Monthly Fee Statement complies with Local Bankruptcy Rules 2016-1 and 2016-1.

Executed on May 15, 2025 in Wilmington, Delaware.

By: /s/Daniel K. Hogan
Daniel K. Hogan

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

KFI WIND-DOWN CORP.,¹

Debtor.

Chapter 11

Case No. 23-10638 (LSS)

Hearing Date: Only if objections are filed.

Objection Deadline: June 4, 2025 at 4:00 p.m. (ET)

**NOTICE OF TWENTY-THIRD MONTHLY FEE APPLICATION OF
HOGAN♦McDANIEL AS DELAWARE COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR ALLOWANCE OF MONTHLY
COMPENSATION AND FOR MONTHLY REIMBURSEMENT OF ALL ACTUAL
AND NECESSARY EXPENSES INCURRED FOR THE PERIOD FROM
APRIL 1, 2025 THROUGH APRIL 30, 2025**

TO: (a) the Office of the United States Trustee; (b) counsel to the Debtor; (c) the appointed Fee Examiner Diane G. Adams; and (d) all other parties required to be given notice pursuant to the Interim Compensation Order (as defined below).

PLEASE TAKE NOTICE that Hogan♦McDaniel (“Hogan”) has filed the attached the *Twenty-Third Monthly Application of Hogan♦McDaniel as Delaware Counsel to the Official Committee of Unsecured Creditors for Compensation for Professional Services Rendered and Reimbursement of Expenses for the Period from April 1, 2025 to April 30, 2025 (the Twenty-Third Monthly Fee Statement)*² with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that objections (the “Objections”), if any, to the Twenty-Third Monthly Fee Statement must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 205] (the “Interim Compensation Order”) and the *Order Appointing Fee Examiner and Establishing Related Procedures for the Review of Applications of Retained Professionals* [D.I. 501] (the “Fee Examiner Order”). Objections must be served on the Notice Parties (as defined in the Interim Compensation Order) so as to be received no later than **June 4, 2025 at 4:00 p.m. (ET)** (the “Objection Deadline”) and (b) served so as to be received on or before the Objection Deadline by:

- i. the Applicant, Hogan♦McDaniel, 1311 Delaware Avenue, Suite 1, Wilmington, Delaware 19806, Attn: Daniel K. Hogan (dan@dkhogan.com);

¹ The last four digits of KFI Wind-Down Corp.’s tax identification number are 5282. The Debtor’s corporate headquarters is located at c/o AlixPartners, 909 Third Avenue, New York, New York 10022.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Monthly Fee Statement.

- ii. Morris, Nichols, Arsht & Tunnell, LLP, 1201 N. Market Street, 16th Floor, Wilmington, Delaware 19801, Attn: Derek C. Abbott (dabbott@morrisnichols.com), and Andrew R. Remming (aremming@morrisnichols.com);
- iii. counsel to the Debtor: Sullivan & Cromwell LLP, 125 Broad Street, New York, NY 10004, Attn: Alexa J. Kranzley (kranzleya@sullcrom.com);
- iv. counsel to the Official Committee of Unsecured Creditors: Brown Rudnick LLP, 7 Times Square, New York, NY 10036, Attn: Gerard T. Cicero (gcicero@brownrudnick.com);
- v. the Office of the United States Trustee: J. Caleb Boggs Federal Building, Room 2207, 844 N. King Street, Wilmington, Delaware 19801, Attn: Timothy J. Fox, Jr. (Timothy.Fox@usdoj.gov); and
- vi. Fee Examiner: 602 Main Street, P.O. Box L, Hobart, New York 13788, Attn: Diana G. Adams, (diana.goldberg.adams@gmail.com).

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS ARE SERVED IN ACCORDANCE WITH THE INTERIM COMPENSATION ORDER, THE DEBTOR WILL BE AUTHORIZED TO PAY HOGAN AN AMOUNT EQUAL TO 80% OF THE FEES AND 100% OF THE EXPENSES REQUESTED IN THE TWENTY-THIRD MONTHLY FEE STATEMENT THAT ARE UNOPPOSED WITHOUT FURTHER COURT ORDER.

PLEASE TAKE FURTHER NOTICE that if an Objection to the Twenty-Third Monthly Fee Statement is served by the Objection Deadline, the parties shall follow the procedures set forth in the Interim Compensation Order.

Dated: May 15, 2025

HOGAN♦McDANIEL

/s/Daniel K. Hogan
Daniel K. Hogan (#2814)
1311 Delaware Avenue
Wilmington, Delaware 19806
Telephone: (302) 656-7540
Facsimile: (302) 656-7599
Email: dkhogan@dkhogan.com

*Delaware Counsel to Official Committee of
Unsecured Creditors*