

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

KIDDE-FENWAL, INC.,¹

Debtor.

Chapter 11

Case No. 23-10638 (LSS)

Ref No. 425

**ORDER (I)(A) ESTABLISHING DEADLINES FOR FILING NON-PFAS PROOFS OF
CLAIM AND (B) APPROVING THE FORM AND MANNER OF NOTICE
THEREOF AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)² of Kidde-Fenwal, Inc. (the “Debtor”) for entry of an order (this “Order”) (a)(i) establishing a bar date to file proofs of claim on account of Non-AFFF Claims, (ii) establishing a bar date by which Governmental Units must file proofs of claim on account of Non-AFFF Claims and (iii) approving the form and manner of notice thereof and (b) granting related relief; and this Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court being able to issue a final order consistent with Article III of the United States Constitution; and venue of this Chapter 11 Case and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that proper and adequate notice of the Motion and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Rules; and that, except as otherwise ordered herein, no other or further notice is

¹ The last four digits of Kidde-Fenwal, Inc.’s tax identification number are 5282. The Debtor’s corporate headquarters is located at 400 Main Street, Ashland, Massachusetts 01721.

² Capitalized terms not otherwise defined herein are to be given the meanings set forth in the Motion.

necessary; and objections (if any) to the Motion having been withdrawn, resolved or overruled on the merits; and a hearing having been held to consider the relief requested in the Motion and upon the record of the hearing and all of the proceedings had before this Court; and this Court having found and determined that the relief sought in the Motion is in the best interests of the Debtor, its estate, its creditors and all other parties-in-interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as and to the extent set forth herein.
2. For the purpose of this Order, “PFAS Claims” are claims against the Debtor that arise from the design, manufacture, storage, marketing, use, distribution, discharge or sale of per- and polyfluoroalkyl substance (“PFAS”) and PFAS-containing products (including but not limited to aqueous film-forming foam (“AFFF”)), and claims that relate directly or indirectly to precursor, derivative or resultant chemicals from PFAS or AFFF. Any claim other than a PFAS Claim is a “Non-PFAS Claim.” For the avoidance of doubt, this Order does not and shall not be construed to create any deadlines for filing PFAS Claims.
3. The Non-PFAS Bar Date, Governmental Non-PFAS Bar Date, Amended Schedules Non-PFAS Bar Date and the Rejection Bar Date, and the manner of providing notice of the Bar Dates and filing proofs of claim, including the Non-PFAS Proof of Claim Form and Non-PFAS Bar Date Notice (together, the “Non-PFAS Bar Date Notice Package”), are approved.
4. Except as otherwise provided herein, all persons and entities (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts), but not including Governmental Units, that assert a Non-PFAS Claim against the Debtor which arose, or

is deemed to have arisen, on or prior to the Petition Date, including, for the avoidance of doubt, secured claims, priority claims, and claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a “503(b)(9) Claim”), must file a Non-PFAS Proof of Claim so that it is actually received by the Noticing and Claims Agent on or before **November 10, 2023 at 5:00 p.m. (Eastern Time)** (the “Non-PFAS Bar Date”).

5. Notwithstanding any other provision hereof, all Governmental Units that assert a Non-PFAS Claim against the Debtor which arose, or is deemed to have arisen, on or prior to the Petition Date must file a Non-PFAS Proof of Claim so that it is actually received by the Noticing and Claims Agent on or before **November 10, 2023, at 5:00 p.m., Eastern Time** (the “Governmental Non-PFAS Bar Date”).

6. If the Debtor amends or supplements the Schedules in respect of Non-PFAS Claims, the Debtor shall give notice of any amendment of, or supplement to, the holders of Non-PFAS Claims affected thereby, including notice of the Amended Schedules Non-PFAS Bar Date, and such claimants shall file a proof of claim in respect of Non-PFAS Claims on or before the date that is the later of: **(a) the Non-PFAS Bar Date or Governmental Non-PFAS Bar Date, as applicable, and (b) 5:00 p.m. (prevailing Eastern Time) on the date that is 30 days after the date that notice of the applicable amendment of or supplement to the Schedules is served on such entity** (the Amended Schedules Non-PFAS Bar Date). For the avoidance of doubt, if the Debtor amends its Schedules to reduce the undisputed, non-contingent and liquidated amount of a Non-PFAS Claim against the Debtor, to change the nature or classification of a Non-PFAS Claim against the Debtor or to add a new Non-PFAS Claim to its Schedules, any affected creditors that dispute such changes must file a proof of claim or amend

any previously filed proof of claim in respect of such Non-PFAS Claim in accordance with the procedures herein on or before the Amended Schedules Non-PFAS Bar Date.

7. Any entity that holds a Non-PFAS Claim arising from the rejection of an executory contract or unexpired lease must file a proof of claim based on such rejection on or before the date that is the later of: **(a) the Non-PFAS Bar Date or the Governmental Non-PFAS Bar Date, as applicable, and (b) 5:00 p.m. (prevailing Eastern Time) on any date the Court may fix in the applicable order authorizing such rejection, and, if no such date is provided, 30 days from the date of service of notice of entry of such order** (the “Rejection Bar Date” and, together with the Non-PFAS Bar Date, the Governmental Non-PFAS Bar Date and the Amended Schedules Non-PFAS Bar Date, the “Bar Dates”). The Debtor will provide notice of the Rejection Bar Date to the contract or lease counterparty whose contract or lease is being rejected at the time the Debtor rejects such executory contract or lease.

8. The following procedures shall apply with respect to filing proofs of claim for Non-PFAS Claims (a “Non-PFAS Proof of Claim”):

- a. Each Non-PFAS Proof of Claim must: (i) be written in English; (ii) be denominated in lawful currency of the United States as of the Petition Date (using the exchange rate, if applicable, as of the Petition Date); (iii) conform substantially to the Non-PFAS Proof of Claim Form (or Official Form 410) provided by the Debtor; (iv) set forth with specificity the legal and factual basis for the alleged claim; (v) unless otherwise consented to by the Debtor in writing, include supporting documentation unless voluminous, in which case a summary must be attached or an explanation provided as to why documentation is not available; and (vi) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant.
- b. In addition to the requirements set forth in paragraph (a) immediately above, any Non-PFAS Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtor in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the

particular invoices for which the 503(b)(9) Claim is being asserted; (iii) state whether the amount asserted represents a combination of goods and services and, if applicable, the portion that relates solely to the value of the goods; and (iv) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtor pursuant to any order of the Court authorizing the Debtor to pay prepetition claims.

- c. Parties submitting a Non-PFAS Proof of Claim through non-electronic means who wish to receive a receipt of their Non-PFAS Proof of Claim from the Noticing and Claims Agent must also include with their Non-PFAS Proof of Claim a copy of their Non-PFAS Proof of Claim and a self-addressed, stamped envelope. A party who files a Non-PFAS Proof of Claim electronically can verify receipt by reviewing on the Noticing and Claims Agent website at <https://cases.stretto.com/kfi>.
- d. Any Non-PFAS Proof of Claim must be delivered in a manner permitted by the Non-PFAS Bar Date Notice so as to be received no later than the applicable Bar Date. The Debtor proposes that holders of Non-PFAS Claims be permitted to submit Non-PFAS Proofs of Claim (i) electronically through the website of the Noticing and Claims Agent, using the interface available on such website located at <https://cases.stretto.com/kfi> under the link entitled "File a Claim" or (ii) by hand delivery or mailing the Non-PFAS Proof of Claim either by U.S. Postal Service mail or overnight delivery on or before the applicable Bar Date to Kidde-Fenwal, Inc. Claims Processing, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602. ***Non-PFAS Proofs of Claim will be deemed filed only when actually received by the Noticing and Claims Agent on or before the applicable Bar Date. Non-PFAS Proofs of Claim may not be delivered by facsimile, telecopy or email transmission.***
- e. ***For the avoidance of doubt, unless otherwise authorized by the Court, the Noticing and Claims Agent is authorized and directed to make public every Non-PFAS Proof of Claim filed pursuant to the Order.***

9. The following entities are required to file Non-PFAS Proofs of Claim on or before the applicable Bar Date:

- a. any entity whose prepetition Non-PFAS Claim is not listed in the Debtor's Schedules, or is listed as disputed, contingent or unliquidated, if such entity desires to participate in this Chapter 11

Case or share in any distribution in this Chapter 11 Case;

- b. any entity that believes its prepetition Non-PFAS Claim has been improperly classified or listed in an incorrect amount in the Debtor's Schedules, and seeks to assert a different classification and/or amount of such claim; and
- c. any entity asserting a prepetition Non-PFAS Claim that is allowable under section 503(b)(9) of the Bankruptcy Code as an administrative expense in this Chapter 11 Case.

10. For the avoidance of doubt, nothing herein shall impose a deadline or bar date on a holder of a PFAS Claim to file a proof of claim on account of any PFAS Claim against the Debtor or any entity holding a PFAS Claim against a Debtor and non-Debtor entity.

11. Entities with claims that would otherwise be subject to a Bar Date pursuant to this Order need not file proofs of claim on or prior to any Bar Date if those entities fall into any of the following categories:

- a. any entity holding a PFAS Claim, *provided* that to the extent any such entity also holds a Non-PFAS Claim, a Non-PFAS Proof of Claim must be filed on or before the applicable Bar Date;
- b. any entity that holds an equity security interest in the Debtor, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such security or interest, *provided* that if any such holder asserts a claim (as opposed to an ownership interest) against the Debtor (including a claim relating to an equity interest or the purchase or sale of such equity interest), a Non-PFAS Proof of Claim must be filed on or before the applicable Bar Date;
- c. any entity that has already properly filed a proof of claim against the Debtor with either the clerk of the Bankruptcy Court in the District of Delaware (the "Clerk of Court") or the Noticing and Claims Agent in a form substantially similar to Official Bankruptcy Form No. 410 (unless such entity wishes to assert the claim in a different amount or classification than the prior proof of claim, in which case an amended proof of claim must be filed);
- d. any entity (i) whose Non-PFAS Claim is listed on the Schedules

filed by the Debtor; (ii) whose Non-PFAS Claim is *not* scheduled as “disputed,” “contingent,” or “unliquidated” and (iii) who agrees with the amount, nature, and priority of the Non-PFAS Claim as set forth in the Schedules;

- e. any entity holding any claim that has previously been allowed by order of this Court;
- f. any entity that has been paid in full by the Debtor;
- g. any entity with respect to a claim for which a different deadline has previously been fixed by this Court;
- h. any entity that holds a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- i. any entity holding administrative expense claims for postpetition fees and expenses of professionals retained in this Chapter 11 Case allowable under sections 330, 331 and 503(b) of the Bankruptcy Code;
- j. any entity that is exempt from filing a Non-PFAS Proof of Claim pursuant to an order of the Court in this Chapter 11 Case; and
- k. any entity holding a claim solely against a non-Debtor entity for such claim against a non-Debtor entity.

12. Nothing in this Order shall prejudice any right of the Debtor or any other party-in-interest to dispute or assert offsets or defenses to any claim included in the Schedules.

13. Pursuant to Bankruptcy Rule 3003(c)(2), absent further order of this Court, any entity that is required to file a Non-PFAS Claim, but fails to comply with this Order by timely filing such Non-PFAS Proof of Claim on or before the applicable Bar Date in the appropriate form, shall not be treated as a creditor with respect to such Non-PFAS Claim for the purposes of voting and distribution.

14. The Non-PFAS Proof of Claim Form attached hereto as Exhibit 1 is approved.

15. A copy of the Non-PFAS Bar Date Notice, substantially in the form attached hereto as Exhibit 2, is approved and shall be deemed adequate and sufficient if served by first-class mail at least 37 days prior to the Non-PFAS Bar Date and Governmental Non-PFAS Bar Date on:

- a. the U.S. Trustee;
- b. counsel to the Committee;
- c. counsel to the Ad Hoc Committee of Governmental Claimants;
- d. all persons or entities that have requested notice in this Chapter 11 Case pursuant to Bankruptcy Rule 2002;
- e. all persons or entities that have previously filed a Non-PFAS Proof of Claim in this Chapter 11 Case;
- f. all known creditors and potential holders of Non-PFAS Claims as of the date of entry of the Order, including those listed in the Schedules as holding potential Non-PFAS Claims against the Debtor;
- g. all known parties to executory contracts and unexpired leases of the Debtor;
- h. all known parties to pending litigation against the Debtor that is unrelated to PFAS Claims and their counsel;
- i. the Internal Revenue Service and all known taxing authorities in the jurisdictions in which the Debtor has or may have tax liability and other governmental units;
- j. the Securities and Exchange Commission;
- k. all known applicable regulatory authorities that regulate the Debtor's business;
- l. all current employees, and all former employees for whom the Debtor has a physical address; and
- m. such additional persons and entities as deemed appropriate by the Debtor.

16. Pursuant to Bankruptcy Rule 2002(1), the Debtor shall publish notice of the Bar Dates, in substantially the form attached hereto as Exhibit 3 (the “Publication Notice”), in the *New York Times* once at least 30 days prior to the Non-PFAS Bar Date, which publication is hereby approved and shall be deemed good, adequate and sufficient publication notice of the Bar Dates. The Debtor may publish the Publication Notice in other newspapers, trade journals or similar publications as the Debtor deems appropriate.

17. The Debtor and the Noticing and Claims Agent are authorized and empowered to execute and deliver such documents, and to take and perform all actions necessary to implement and effectuate the relief granted in this Order.

18. The entry of this Order is without prejudice to the right of the Debtor to seek a further order of this Court fixing a date by which holders of claims or equity interests not subject to the Bar Dates established herein, including, for the avoidance of doubt, PFAS Claims, must file such proofs of claim or proofs of interest or be barred from doing so.

19. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the Motion or the implementation of this Order.

Dated: September 29th, 2023
Wilmington, Delaware


-9- LAURIE SELBER SILVERSTEIN
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Non-PFAS Proof of Claim Form

Fill in this information to identify the case:

| | |
|-------------------------------|--------------------------|
| Debtor: Kidde-Fenwal, Inc. | Case Number: 23-10638 |
|-------------------------------|--------------------------|

United States Bankruptcy Court for the District of Delaware

Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. With the exception of administrative expenses arising under 11 U.S.C. §503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

| | | |
|--|---|--|
| 1. Who is the current creditor? | | |
| Name of the current creditor (the person or entity to be paid for this claim) | | _____ |
| Other names the creditor used with the debtor | | _____ |
| 2. Has this claim been acquired from someone else? | | |
| <input type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____ | | |
| 3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) | Where should notices to the creditor be sent? | Where should payments to the creditor be sent? (if different) |
| | Name | Name |
| | Number Street | Number Street |
| | City State ZIP Code | City State ZIP Code |
| | Contact phone | Contact phone |
| | Contact email | Contact email |
| | Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____ | |
| | 4. Does this claim amend one already filed? | |
| <input type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY | | |
| 5. Do you know if anyone else has filed a proof of claim for this claim? | | |
| <input type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____ | | |

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim? \$_____. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.

Nature of property:

Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

Motor vehicle

Other. Describe: _____

Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$_____

Amount of the claim that is secured: \$_____

Amount of the claim that is unsecured: \$_____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$_____

Annual Interest Rate (when case was filed) _____ %

Fixed

Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$_____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)? No Yes. Check one:

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

| | Amount entitled to priority |
|---|-----------------------------|
| <input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). | \$ _____ |
| <input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). | \$ _____ |
| <input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). | \$ _____ |
| <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). | \$ _____ |
| <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). | \$ _____ |
| <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies. | \$ _____ |

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)? No Yes. Indicate the amount of your claim arising from the value of any goods received by the Debtor within twenty (20) days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code

Contact phone _____ Email _____

Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court

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These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.
- Fill in the caption at the top of the form.
- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- Attach any supporting documents to this form. Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
- Do not attach original documents because attachments may be destroyed after scanning.
- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

- A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth. See Bankruptcy Rule 9037.
- For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian. For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or go to <https://cases.stretto.com/kfi>

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Do not file these instructions with your form.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Exhibit 2

Non-PFAS Bar Date Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

KIDDE-FENWAL, INC.,¹

Debtor.

Chapter 11

Case No. 23-10638 (LSS)

NOTICE OF DEADLINES REQUIRING FILING OF (I) NON-PFAS PROOFS OF CLAIM ON OR BEFORE NOVEMBER 10, 2023, (II) PROOFS OF CLAIM FOR NON-PFAS CLAIMS HELD BY GOVERNMENTAL UNITS ON OR BEFORE NOVEMBER 10, 2023, (III) NON-PFAS PROOFS OF CLAIM AFFECTED BY THE REJECTION OF AN EXECUTORY CONTRACT OR LEASE AND (IV) NON-PFAS PROOFS OF CLAIM AFFECTED BY THE AMENDMENT OF OR SUPPLEMENT TO THE DEBTOR'S SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS

NOTICE TO ALL HOLDERS OF PFAS CLAIMS: THIS MOTION DOES NOT ESTABLISH THE DEADLINE FOR FILING A PROOF OF CLAIM ON ACCOUNT OF PFAS CLAIMS. THE DEBTOR INTENDS TO SEPARATELY REQUEST A BAR DATE DEADLINE FOR FILING PFAS CLAIMS. ONCE ESTABLISHED, HOLDERS OF PFAS CLAIMS WILL BE SERVED WITH NOTICE OF THAT DEADLINE. IN THE MEANTIME, VISIT [HTTPS://CASES.STRETTO.COM/KFI](https://cases.stretto.com/kfi) FOR MORE INFORMATION CURRENTLY AVAILABLE ABOUT THE PROOF OF CLAIM PROCESS FOR HOLDERS OF PFAS CLAIMS.

**TO ALL PERSONS AND ENTITIES WITH NON-PFAS CLAIMS AGAINST
THE ABOVE-CAPTIONED DEBTOR:**

On September [•], 2023, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an order [D.I. [•]] (the "Order") in the chapter 11 case (the "Chapter 11 Case") of Kidde-Fenwal, Inc. (the "Debtor"), establishing **November 10, 2023 at 5:00 p.m. (prevailing Eastern Time)** (the "Non-PFAS Bar Date") as the general deadline for each person or entity (including individuals, partnerships, corporations, joint ventures and trusts), but not including governmental units, holding a Non-PFAS Claim (as defined below) to file a proof of claim against the Debtor.

The Non-PFAS Bar Date, the other deadlines established by the Order, and the procedures set forth below for filing proofs of claim apply to all Non-PFAS Claims against the Debtor that arose prior to **May 14, 2023** (the "Petition Date"), the date on which the Debtor

¹ The last four digits of Kidde-Fenwal, Inc.'s tax identification number are 5282. The Debtor's corporate headquarters is located at 400 Main Street, Ashland, Massachusetts 01721.

commenced this Chapter 11 Case, except for those holders of claims listed in Section 4 below that are specifically excluded from the filing requirements established by the Order.

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on a Chapter 11 plan or to share in distributions from the Debtor's bankruptcy estate if you hold a claim against the Debtor *other than* a PFAS Claim (a "Non-PFAS Claim"). "PFAS Claims" are claims against the Debtor that arise from the design, manufacture, storage, marketing, use, distribution, discharge or sale of per- and polyfluoroalkyl substance ("PFAS") and PFAS-containing products (including but not limited to aqueous film-forming foam ("AFFF")), and claims that relate directly or indirectly to precursor, derivative or resultant chemicals from PFAS or AFFF.

The Order establishes the following bar dates for filing proofs of claim in this Chapter 11 Case (collectively, the "Bar Dates"):

- a. **Non-PFAS Bar Date.** Except as otherwise described in this Notice, all persons and entities (as defined in section 101(15) of the Bankruptcy Code) (i) holding a Non-PFAS Claim against the Debtor are required to file a proof of claim on or before **November 10, 2023, at 5:00 p.m. (prevailing Eastern Time)**. **For the avoidance of doubt, the Non-PFAS Bar Date applies to all 503(b)(9) Claims.²**
- b. **Governmental Non-PFAS Bar Date.** All governmental units (as defined in section 101(27) of the Bankruptcy Code) holding Non-PFAS Claims against the Debtor that arose or are deemed to have arisen prior to the Petition Date must file proofs of claim on or before **November 10, 2023, at 5:00 p.m. (prevailing Eastern Time)**.
- c. **Amended Schedules Non-PFAS Bar Date.** Any claimant holding a Non-PFAS Claim adversely affected by an amendment of, or supplement to, the Debtor's schedules of assets and liabilities and/or statement of financial affairs (together, the "Schedules") must file a proof of claim on or before the date that is *the later of*: **(a) the Non-PFAS Bar Date and (b) 5:00 p.m. (prevailing Eastern Time) on the date that is 30 days after the date that notice of the applicable amendment of or supplement to the Schedules is served on such entity.**
- d. **Rejection Bar Date.** Any claimant holding Non-PFAS Claims arising from the rejection of an executory contract or unexpired lease must file a proof of claim based on such rejection on or before the date that is the **later of (a) the Non-PFAS Bar Date and (b) 5:00 p.m. (prevailing Eastern Time) on any date the Court may fix in the applicable order authorizing such rejection, and, if no such date is provided, 30 days from the date of entry of such order.**

² "503(b)(9) Claims" are Claims on account of goods received by the Debtor within 20 days before the Petition Date, where such goods were sold to the Debtor in the ordinary course of the Debtor's business. *See* 11 U.S.C. § 503(b)(9).

Section 101(5) of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) provides that the word “claim” means: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

Attention: This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtor but may not have an unpaid claim against the Debtor. The fact that you have received this Notice ***does not*** mean that you have a claim against the Debtor or that the Debtor or the Court believe that you have a claim against the Debtor.

2. WHAT TO FILE

The Debtor is enclosing a modified proof of claim form (the “Proof of Claim Form”) for use in this Chapter 11 Case. You may also use another proof of claim form that conforms substantially to Official Bankruptcy Form No. 410, if it: (a) is written in English; (b) is denominated in lawful currency of the United States as of the Petition Date (using the exchange rate, if applicable, as of the Petition Date); (c) sets forth with specificity the legal and factual basis for the alleged claim; (d) unless otherwise consented to by the Debtor in writing, includes supporting documentation unless voluminous, in which case a summary must be attached or an explanation provided as to why documentation is not available; and (e) is signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant.

If your Non-PFAS Claim is scheduled by the Debtor, the attached Proof of Claim Form also sets forth: (a) the amount of your Non-PFAS Claim as scheduled by the Debtor; (b) whether your Non-PFAS Claim is scheduled as disputed, contingent or unliquidated; and (c) whether your Non-PFAS Claim is scheduled as a secured claim, an unsecured priority claim, or an unsecured nonpriority claim. You will receive a different Proof of Claim Form for each Non-PFAS Claim scheduled in your name by the Debtor.

In addition to the requirements set forth above, any proof of claim asserting a 503(b)(9) Claim must also: (a) include the value of the goods delivered to and received by the Debtor in the 20 days prior to the Petition Date; (b) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (c) state whether the amount asserted represents a combination of goods and services and, if applicable, the portion that relates solely to the value of the goods; and (d) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtor pursuant to any order of the Court authorizing the Debtor to pay prepetition claims.

Proof of Claim Forms may be obtained free of charge by clicking on “Proof of Claim – Official Form 410” at: <https://cases.stretto.com/kfi/file-a-claim/>. The Official Bankruptcy Form No. 410 may be obtained at <http://www.uscourts.gov/forms/bankruptcy-forms>.

Your Proof of Claim Form must NOT contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor’s initials) or a financial account number (only the last four digits of such financial account). ALL PROOFS OF CLAIM FORMS FILED WILL BE MADE AVAILABLE TO THE PUBLIC UNLESS OTHERWISE ORDERED BY THE COURT.

3. WHEN AND WHERE TO FILE

Except as provided for herein, all proofs of claim must be filed so as to be received **on or before the applicable Bar Date**:

IF DELIVERED BY FIRST-CLASS MAIL, HAND DELIVERY OR OVERNIGHT DELIVERY:

Kidde-Fenwal, Inc. Claims Processing
c/o Stretto, Inc.
410 Exchange, Suite 100
Irvine, CA 92602

IF ELECTRONICALLY:

The website established by the Noticing and Claims Agent, using the interface available on such website located at <https://cases.stretto.com/kfi> under the link entitled “File a Claim.”

Proofs of claim will be deemed filed only when **received** at the address listed above or filed electronically on or before the applicable Bar Date. **Proofs of claim may NOT be delivered by facsimile, telecopy or email transmission.**

4. WHO NEED NOT FILE A PROOF OF CLAIM

You do not need to file a proof of claim for Non-PFAS Claims on or prior to the applicable Bar Date described in this Notice if you are:

- a. any entity holding a PFAS Claim, *provided* that to the extent any such entity also holds a Non-PFAS Claim, a Non-PFAS Proof of Claim must be filed on or before the applicable Bar Date;
- b. any entity that holds an equity security interest in the Debtor, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such security or interest, *provided* that if any such holder asserts a claim (as opposed to an ownership interest) against the Debtor (including a claim relating to an equity interest or the purchase or sale of such equity interest), a

Non-PFAS Proof of Claim must be filed on or before the applicable Bar Date;

- c. any entity that has already properly filed a proof of claim against the Debtor with either the clerk of the Bankruptcy Court in the District of Delaware (the “Clerk of Court”) or the Noticing and Claims Agent in a form substantially similar to Official Bankruptcy Form No. 410 (unless such entity wishes to assert the claim in a different amount or classification than the prior proof of claim, in which case an amended proof of claim must be filed);
- d. any entity (i) whose Non-PFAS Claim is listed on the Schedules filed by the Debtor; (ii) whose Non-PFAS Claim is *not* scheduled as “disputed,” “contingent,” or “unliquidated” and (iii) who agrees with the amount, nature, and priority of the Non-PFAS Claim as set forth in the Schedules;
- e. any entity holding any claim that has previously been allowed by order of this Court;
- f. any entity that has been paid in full by the Debtor;
- g. any entity with respect to a claim for which a different deadline has previously been fixed by this Court;
- h. any entity that holds a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course (other than a claim arising under section 503(b)(9) of the Bankruptcy Code);
- i. any entity holding administrative expense claims for postpetition fees and expenses of professionals retained in this Chapter 11 Case allowable under sections 330, 331 and 503(b) of the Bankruptcy Code;
- j. any entity that is exempt from filing a Non-PFAS Proof of Claim pursuant to an order of the Court in this Chapter 11 Case; and
- a. any entity holding a claim solely against a non-Debtor entity for such claim against a non-Debtor entity.

5. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

ABSENT FURTHER ORDER OF THE COURT, ANY HOLDER OF A NON-PFAS CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM BY THE APPLICABLE BAR DATE AS DESCRIBED IN THIS NOTICE SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH NON-PFAS CLAIM FOR THE PURPOSES OF VOTING AND DISTRIBUTION.

6. THE DEBTOR'S SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against the Debtor in the Debtor's Schedules. To determine if and how you are listed on the Schedules, please refer to the descriptions set forth on the enclosed Proof of Claim Form(s) regarding the nature, amount and status of your claim(s). If you received payments postpetition from the Debtor (as authorized by the Court) on account of your claim, the information on the enclosed Proof of Claim Form(s) will reflect the net remaining amount of your claim(s). If you rely on the Debtor's Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules. However, you may rely on the enclosed form, which lists your claim as scheduled and specifies whether the claim is disputed, contingent or unliquidated. If you agree with the nature, amount and status of your claim as listed in the Debtor's Schedules and if your claim is not described in the Schedules as "disputed," "contingent" or "unliquidated," you need not file a proof of claim. Otherwise, or if you decide to file a proof of claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtor's Schedules, the Order and other information and documents regarding the Debtor's Chapter 11 Case are available for a fee from the Court's website at <https://ecf.deb.uscourts.gov>. A login and password to the Court's Public Access to Court Electronic Records ("PACER") system are required to access this information and can be obtained through the PACER Service Center at www.pacer.gov.

Copies of the Schedules, the Order and other information and documents regarding this Chapter 11 Case may be examined between the hours of 8:00 a.m. and 4:00 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, 824 Market Street North, 3rd Floor, Wilmington, DE 19801; and are also available free of charge from the website of the Debtor's Noticing and Claims Agent at <https://cases.stretto.com/kfi>, or by written request to the Debtor's Noticing and Claims Agent at the address listed above in Section 3 of this Notice.

7. RESERVATION OF RIGHTS

Nothing contained in this Notice is intended, or should be construed, as a waiver of the Debtor's rights to: (a) dispute, or assert offsets or defenses against, any submitted proof of claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification of such claim; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTOR SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT ADDRESSED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.

BY ORDER OF THE COURT

Exhibit 3

Publication Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

KIDDE-FENWAL, INC.,¹

Debtor.

Chapter 11

Case No. 23-10638 (LSS)

NOTICE OF DEADLINES REQUIRING FILING OF (I) NON-PFAS PROOFS OF CLAIM ON OR BEFORE NOVEMBER 10, 2023, (II) PROOFS OF CLAIM FOR NON-PFAS CLAIMS HELD BY GOVERNMENTAL UNITS ON OR BEFORE NOVEMBER 10, 2023, (III) NON-PFAS PROOFS OF CLAIM AFFECTED BY THE REJECTION OF AN EXECUTORY CONTRACT OR LEASE AND (IV) NON-PFAS PROOFS OF CLAIM AFFECTED BY THE AMENDMENT OF OR SUPPLEMENT TO THE DEBTOR'S SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS

NOTICE TO ALL HOLDERS OF PFAS CLAIMS: THIS MOTION DOES NOT ESTABLISH THE DEADLINE FOR FILING A PROOF OF CLAIM ON ACCOUNT OF PFAS CLAIMS. THE DEBTOR INTENDS TO SEPARATELY REQUEST A BAR DATE DEADLINE FOR FILING PFAS CLAIMS. ONCE ESTABLISHED, HOLDERS OF PFAS CLAIMS WILL BE SERVED WITH NOTICE OF THAT DEADLINE. IN THE MEANTIME, VISIT [HTTPS://CASES.STRETTO.COM/KFI](https://cases.stretto.com/kfi) FOR MORE INFORMATION CURRENTLY AVAILABLE ABOUT THE PROOF OF CLAIM PROCESS FOR HOLDERS OF PFAS CLAIMS.

NON-PFAS BAR DATE IS NOVEMBER 10, 2023 AT 5:00 P.M. (PREVAILING EASTERN TIME)

PLEASE TAKE NOTICE OF THE FOLLOWING:

On September [•], 2023, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an order [D.I. [•]] (the "Order") in the chapter 11 case (the "Chapter 11 Case") of Kidde-Fenwal, Inc. (the "Debtor"), establishing **November 10, 2023 at 5:00 p.m. (prevailing Eastern Time)** (the "Non-PFAS Bar Date") as the general deadline for each person or entity (including individuals, partnerships, corporations, joint ventures and trusts), but not including governmental units, holding a Non-PFAS Claim (as defined below) to file a proof of claim in the Chapter 11 Case. Among other exceptions described below, the Non-PFAS Bar Date does not apply to claims of any governmental unit or PFAS Claims (as defined below).

¹ The last four digits of Kidde-Fenwal, Inc.'s tax identification number are 5282. The Debtor's corporate headquarters is located at 400 Main Street, Ashland, Massachusetts 01721.

1. WHO MUST FILE A PROOF OF CLAIM

You MUST file a proof of claim to vote on a Chapter 11 plan or to share in distributions from the Debtor's bankruptcy estate if you have a claim that *is not* a PFAS Claim (a "Non-PFAS Claim") that arose prior to **May 14, 2023** (the "Petition Date"), and you do not fall in one of the exceptions described in Section 4 below. "PFAS Claims" are claims against the Debtor that arise from the design, manufacture, storage, marketing, use, distribution, discharge or sale of per- and polyfluoroalkyl substance ("PFAS") and PFAS-containing products (including but not limited to aqueous film-forming foam ("AFFF")), and claims that relate directly or indirectly to precursor, derivative or resultant chemicals from PFAS or AFFF.

The Order establishes the following bar dates for filing proofs of claim in this Chapter 11 Case (collectively, the "Bar Dates"):

- e. **Non-PFAS Bar Date.** Except as otherwise described in this Notice, all persons and entities (as defined in section 101(15) of the Bankruptcy Code) (i) holding a Non-PFAS Claim against the Debtor are required to file a proof of claim on or before **November 10, 2023, at 5:00 p.m. (prevailing Eastern Time). For the avoidance of doubt, the Non-PFAS Bar Date applies to all 503(b)(9) Claims.**²
- f. **Governmental Non-PFAS Bar Date.** All governmental units (as defined in section 101(27) of the Bankruptcy Code) holding Non-PFAS Claims against the Debtor that arose or are deemed to have arisen prior to the Petition Date must file proofs of claim on or before **November 10, 2023, at 5:00 p.m. (prevailing Eastern Time).**
- g. **Amended Schedules Non-PFAS Bar Date.** Any claimant holding a Non-PFAS Claim adversely affected by an amendment of, or supplement to, the Debtor's schedules of assets and liabilities and/or statement of financial affairs (together, the "Schedules") must file a proof of claim on or before the date that is *the later of*: **(a) the Non-PFAS Bar Date and (b) 5:00 p.m. (prevailing Eastern Time) on the date that is 30 days after the date that notice of the applicable amendment of or supplement to the Schedules is served on such entity.**
- h. **Rejection Bar Date.** Any claimant holding Non-PFAS Claims arising from the rejection of an executory contract or unexpired lease must file a proof of claim based on such rejection on or before the date that is the **later of (a) the Non-PFAS Bar Date and (b) 5:00 p.m. (prevailing Eastern Time) on any date the Court may fix in the applicable order authorizing such rejection, and, if no such date is provided, 30 days from the date of entry of such order.**

² "503(b)(9) Claims" are Claims on account of goods received by the Debtor within 20 days before the Petition Date, where such goods were sold to the Debtor in the ordinary course of the Debtor's business. *See* 11 U.S.C. § 503(b)(9).

2. WHAT TO FILE

Non-PFAS Claims should be filed on the modified proof of claim form (the “Proof of Claim Form”) provided by the Debtor or one that conforms substantially to Official Bankruptcy Form No. 410. Proof of Claim Forms may be obtained free of charge at: <https://cases.stretto.com/kfi>. The Official Bankruptcy Form No. 410 may be obtained at <http://www.uscourts.gov/forms/bankruptcy-forms>.

Each proof of claim must: (a) be written in English; (b) be denominated in lawful currency of the United States as of the Petition Date (using the exchange rate, if applicable, as of the Petition Date); (c) set forth with specificity the legal and factual basis for the alleged claim; (d) unless otherwise consented to by the Debtor in writing, include supporting documentation unless voluminous, in which case a summary must be attached or an explanation provided as to why documentation is not available; and (e) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant.

If your Non-PFAS Claim is scheduled by the Debtor, the attached Proof of Claim Form also sets forth: (a) the amount of your Non-PFAS Claim as scheduled by the Debtor; (b) whether your Non-PFAS Claim is scheduled as disputed, contingent or unliquidated; and (c) whether your Non-PFAS Claim is scheduled as a secured claim, an unsecured priority claim, or an unsecured nonpriority claim. You will receive a different Proof of Claim Form for each Non-PFAS Claim scheduled in your name by the Debtor.

In addition to the requirements set forth above, any proof of claim asserting a 503(b)(9) Claim must also: (a) include the value of the goods delivered to and received by the Debtor in the 20 days prior to the Petition Date; (b) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (c) state whether the amount asserted represents a combination of goods and services and, if applicable, the portion that relates solely to the value of the goods; and (d) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtor pursuant to any order of the Court authorizing the Debtor to pay prepetition claims.

Your Proof of Claim Form must NOT contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor’s initials) or a financial account number (only the last four digits of such financial account). ALL PROOFS OF CLAIM FORMS FILED WILL BE MADE AVAILABLE TO THE PUBLIC UNLESS OTHERWISE ORDERED BY THE COURT.

3. WHEN AND WHERE TO FILE

Except as provided for herein, all proofs of claim must be filed so as to be received **on or before the applicable Bar Date**:

IF DELIVERED BY FIRST-CLASS MAIL, HAND DELIVERY OR OVERNIGHT DELIVERY:

Kidde-Fenwal, Inc. Claims Processing
c/o Stretto, Inc.
410 Exchange, Suite 100
Irvine, CA 92602

IF ELECTRONICALLY:

The website established by the Noticing and Claims Agent, using the interface available on such website located at <https://cases.stretto.com/kfi> under the link entitled “File a Claim.” Proofs of claim will be deemed filed only when **received** at the address listed above or filed electronically on or before the applicable Bar Date. **Proofs of claim may NOT be delivered by facsimile, telecopy or email transmission.**

4. WHO NEED NOT FILE A PROOF OF CLAIM

The Order further provides that certain entities, whose claims otherwise would be subject to the Bar Dates, need not file proofs of claim. To review a copy of the Order, please visit <https://cases.stretto.com/kfi>. For the avoidance of doubt, there is no requirement to file a proof of claim on account of a PFAS Claim at this time.

5. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM OR INTEREST BY THE APPLICABLE BAR DATE

ABSENT FURTHER ORDER OF THE COURT, ANY HOLDER OF A NON-PFAS CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE ORDER, AS SET FORTH IN SECTION 4 ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM BY THE APPLICABLE BAR DATE AS DESCRIBED IN THIS NOTICE SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH NON-PFAS CLAIM FOR THE PURPOSES OF VOTING AND DISTRIBUTION.

6. THE DEBTOR’S SCHEDULES AND ADDITIONAL INFORMATION

You may be listed as the holder of a claim against the Debtor in the Debtor’s Schedules. Copies of the Debtor’s Schedules, the Order and other information and documents regarding the Debtor’s Chapter 11 Case are available for a fee from the Court’s website at <https://ecf.deb.uscourts.gov>, and are available free of charge at <https://cases.stretto.com/fki>, or by written request to the Debtor’s Noticing and Claims Agent at the address listed above in Section 3 of this Notice. If you rely on the Debtor’s Schedules, it is your responsibility to determine that any claim is accurately listed in the Schedules.

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTOR SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.

BY ORDER OF THE COURT

Dated: [•], 2023
Wilmington, Delaware