

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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<b>In re</b>	:	<b>Chapter 11</b>
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<b>WESTERN GLOBAL AIRLINES, INC., et al.,</b>	:	<b>Case No. 23-11093 (KBO)</b>
	:	
<b>Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
	:	
	:	<b>Re: Docket Nos. 453 &amp; 473</b>
	x	

**NOTICE OF (I) ENTRY OF ORDER CONFIRMING AMENDED  
JOINT CHAPTER 11 PLAN OF REORGANIZATION OF WESTERN GLOBAL  
AIRLINES, INC. AND ITS DEBTOR AFFILIATES AND (II) EFFECTIVE DATE**

PLEASE TAKE NOTICE that on November 21, 2023, the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) entered an order [Docket No. 473] (the “**Confirmation Order**”) confirming the *Amended Joint Chapter 11 Plan of Reorganization of Western Global Airlines, Inc. and Its Debtor Affiliates* [Docket No. 453] attached to the Confirmation Order as **Exhibit A** thereto (as amended, modified, or supplemented, the “**Plan**”).<sup>2</sup>

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on December 4, 2023.

PLEASE TAKE FURTHER NOTICE that, unless otherwise provided by the Plan, the DIP Order, the Confirmation Order, or any other applicable order of the Bankruptcy Court, or agreed to by the holder of an Allowed Administrative Expense Claim and the Debtors or Reorganized Debtors, as applicable, all requests for payment of Administrative Expense Claims, other than DIP Claims, Intercompany Claims, Fee Claims and Claims arising under section 503(b)(9) of the Bankruptcy Code, must be filed with the Bankruptcy Court and served on the Debtors and Reorganized Debtors (as the case may be), the Debtors’ claims, noticing, and solicitation agent, Stretto, Inc. (“**Stretto**”), and the U.S. Trustee **no later than January 8, 2024** (the “**Administrative Expense Claims Bar Date**”). Such proof of Administrative Expense Claim must include at a minimum: (i) the name of the applicable Debtor that is purported to be liable for the Administrative Expense Claim and if the Administrative Expense Claim is asserted against

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Western Global Airlines, Inc. (9265); Keldann Air LLC (6103); Jimsunn Air LLC (4789); B26344 LLC (2769); B26356 LLC (6221); M48411 LLC (3014); M48412 LLC (4041); M48415 LLC (8455); M48435 LLC (1643); M48512 LLC (5395); M48513 LLC (4817); M48542 LLC (5799); M48543 LLC (0630); M48544 LLC (5332); M48545 LLC (4459); M48546 LLC (6344); M48581 LLC (N/A); Mobility Air, LLC (3651); and NCF680C2 LLC (9966). The Debtors’ principal offices are located at 9260 Estero Park Commons Blvd., Suite 200, Estero, FL 33928.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

more than one Debtor, the exact amount asserted to be owed by each such Debtor; (ii) the name of the holder of the Administrative Expense Claim; (iii) the asserted amount of the Administrative Expense Claim; (iv) the basis of the Administrative Expense Claim; and (v) supporting documentation for the Administrative Expense Claim.

**PLEASE TAKE FURTHER NOTICE that holders of Administrative Expense Claims that are required to file and serve a request for payment of such Administrative Expense Claims that do not file and serve such a request by the Administrative Expense Claims Bar Date shall be forever barred and enjoined from asserting such Administrative Expense Claims against the Debtors, the Reorganized Debtors, or their respective property or interests, and such Claims shall be Disallowed.**

**PLEASE TAKE FURTHER NOTICE** that, in accordance with Section 8.1(a) of the Plan, except as set forth in the Plan, including Sections 5.16, 8.4, 8.5 and 8.6 thereof, all executory contracts and unexpired leases to which any of the Debtors are parties shall be deemed rejected, unless such contract or lease (i) was previously assumed or rejected by the Debtors pursuant to an order of the Bankruptcy Court; (ii) previously expired or terminated pursuant to its own terms or by agreement of the parties thereto; (iii) is the subject of a motion to assume filed by the Debtors on or before the Effective Date; or (iv) is specifically designated as a contract or lease to be assumed on the Assumption Schedule included in the Plan Supplement. In accordance with Section 8.3 of the Plan, in the event the rejection of an executory contract or unexpired lease, solely pursuant to the Plan, results in damages to the other party or parties to such contract or lease, a Proof of Claim on account of such rejection damages Claim must be filed **no later than January 3, 2024** (the “**Rejection Damages Bar Date**”).

**PLEASE TAKE FURTHER NOTICE that any such rejection damages Claim will be forever barred and will not be enforceable against the Debtors, the Reorganized Debtors, or their respective property or interests unless a Proof of Claim is timely filed by the Rejection Damages Bar Date, unless otherwise expressly allowed by the Bankruptcy Court.**

**PLEASE TAKE FURTHER NOTICE** that all documents filed with the Bankruptcy Court in connection with the above-captioned chapter 11 cases, including the Assumption Schedule, the Plan, the Plan Supplement, and the Confirmation Order, may be viewed free of charge by visiting the website maintained by Stretto at <https://cases.stretto.com/wga>. Copies of all such documents may also be obtained by contacting Stretto (i) by email at [WGAInquiries@stretto.com](mailto:WGAInquiries@stretto.com), or (ii) by telephone at 844-500-8484 (U.S. & Canada toll free) or 949-522-9797 (international). You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at <http://www.deb.uscourts.gov>.

**PLEASE TAKE FURTHER NOTICE** that the Plan and the provisions thereof are binding on the Debtors, the Reorganized Debtors, any holder of a Claim against, or Interest in, the Debtors and such holder’s respective successors and assigns, whether or not the Claim or Interest of such holder is impaired under the Plan and whether or not such holder voted to accept the Plan.

Dated: December 4, 2023  
Wilmington, Delaware

/s/ Zachary I. Shapiro

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